

## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	25-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,482.50	0.23%	-1.30%	1.73%
Nifty 100	26,200.50	0.34%	-1.07%	2.46%
Nifty 200	14,268.65	0.38%	-1.11%	2.73%
Nifty 500	23,403.80	0.43%	-1.02%	3.07%
Nifty Large Midcap 250	16,580.45	0.49%	-0.99%	3.49%
Nifty Midcap 150	21,959.05	0.64%	-0.91%	4.52%
Nifty Next 50	70,399.25	0.89%	0.09%	6.25%
Nifty Smallcap 250	16,035.70	0.64%	-0.90%	4.71%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	25-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,778.75	0.73%	0.07%	5.26%
NIFTY 500 Value 50	16,895.90	1.06%	1.67%	9.46%
Nifty 200 Quality 30	20,325.45	1.10%	-1.47%	-2.78%
Nifty 50 Equal Weight	33,467.45	0.64%	-0.44%	3.79%
NIFTY Alpha Low Volatility 30	27,631.90	0.25%	0.14%	5.13%
Nifty High Beta 50	3,841.75	0.70%	-1.21%	5.12%
Nifty Low Volatility 50	25,508.90	0.61%	-0.18%	2.56%
Nifty Midcap150 Momentum 50	62,351.20	0.89%	-0.88%	5.69%
Nifty PSE	10,501.65	0.60%	0.91%	9.23%
Nifty SME Emerge	12,747.65	-0.37%	-3.58%	-1.02%
Nifty 100 ESG	5,092.75	0.55%	-1.18%	1.56%

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## Sector Indices

Index	25-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,466.50	1.85%	0.49%	6.20%
Nifty Bank	61,043.35	-0.01%	-0.82%	4.40%
Nifty Consumption	11,703.70	0.34%	-1.76%	1.48%
Nifty Financial	28,339.65	0.16%	-0.43%	5.66%
Nifty FMCG	52,105.30	-0.25%	-0.57%	0.86%
Nifty Healthcare	14,898.35	1.59%	2.07%	6.74%
Nifty IT	30,526.35	1.57%	-6.56%	-20.17%
Nifty Media	1,417.40	0.46%	-3.14%	4.87%
Nifty Metal	12,399.40	2.70%	3.45%	8.03%
Nifty MNC	32,027.70	1.23%	2.15%	6.69%
Nifty Pharma	23,051.85	1.85%	2.26%	6.12%
Nifty Realty	796.85	-0.19%	-5.06%	5.35%
Nifty Energy	37,118.60	0.24%	1.65%	12.15%

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## Nifty 50 Top 5 Gainers

Company	25-Feb-26	Prev_Day	% Change	1 Week
Hero Moto	5,737.50	5,511.00	4.11	2.60
HCL Tech	1,378.20	1,339.20	2.91	-6.07
Bajaj Auto	10,097.00	9,829.00	2.73	1.17
Divi's Lab	6,395.50	6,255.50	2.24	1.78
TCS	2,629.30	2,573.70	2.16	-2.43

Source: NSE

## Nifty 50 Top 5 Losers

Company	25-Feb-26	Prev_Day	% Change	1 Week
RIL	1,398.50	1429	-2.12	-2.97
SBI	1,200.10	1223	-1.90	-1.54
Adani Ports & SEZ	1,528.70	1555	-1.72	-1.43
Bharti Airtel	1,913.40	1941	-1.42	-5.36
ITC	319.75	324	-1.16	-3.82

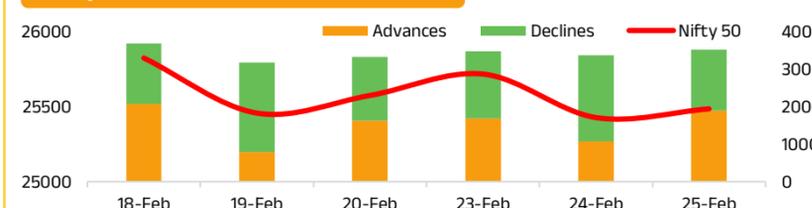
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

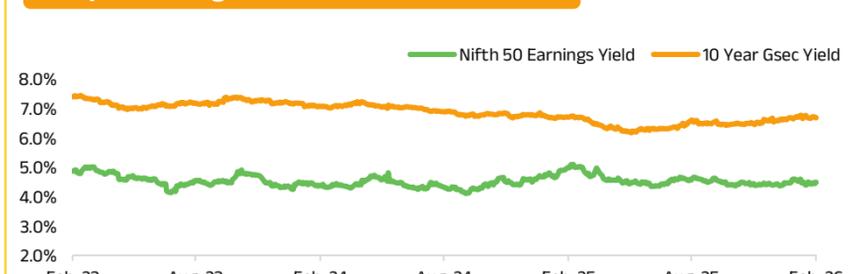
Indian equity markets closed in the green, supported by firm global cues as new U.S. tariffs came into force at a 10% rate under an alternative legal framework. However, the early gains faded as renewed tariff-related remarks from the U.S. President.

Balkrishna Industries is pivoting from its stronghold in the niche off highway tyres (OHT) market to the more crowded consumer tyre segment, betting that manufacturing scale and increased brand investment can lift group revenues to Rs. 23,000 crore by FY30.

South Eastern Coalfields Ltd (SECL), a subsidiary of Coal India Ltd, has identified seven mine dumps for potential extraction of rare earth elements (REEs). SECL's initiative aligns with the government's push to unlock value from coal mine waste. Trace amounts of REEs have been detected in overburden dumps across major coalfields, potentially helping reduce import dependence.

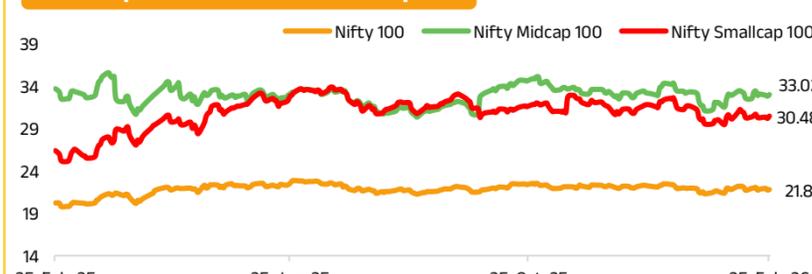
Reliance Retail has been ranked as India's largest unlisted company by revenue in the Unlisted Gems 2026 list released by JM Financial in collaboration with Hurun India. Flipkart secured the second spot with revenues of Rs. 83,000 crore, while Malabar Gold and Diamonds ranked third with Rs. 66,000 crore.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



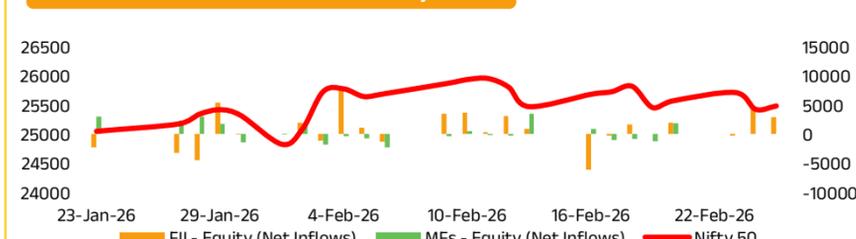
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	2887.62	23,951	-12,010	-12,010
MF**	1816.12	-972	41,383	41,383
DII	5118.57	21,781	87,041	87,041

Source: SEBI, NSDL;\*\*As on 20th Feb 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25628.80	25421.70	0.81%
Near Basis	146.30	-2.95	-5059.32%
Mid Futures	25791.80	25600.30	0.75%
Mid Basis	309.30	175.65	76.09%
Near Open Interest (Cr.)	1.30	0.66	95.17%
Mid Open Interest (Cr.)	0.09	1.34	-93.42%
Rollover (%)	6.68	68.23	-90.21%
Put Call Ratio (OI)	0.88	0.89	-1.04%
Put Call Ratio(Vol)	1.00	1.13	-11.37%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7183	10482	31258
Index Options	5315691	5342422	321533
Stock Futures	39901	39544	431077
Stock Options	13822	15424	6565
Total	5376598	5407872	790433

Source: NSE

## Global Equity Market

Global Indices	25-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3789.71	0.79%	1.11%	0.32%
Nasdaq 100 (U.S.)	25329.03	1.41%	1.73%	-1.08%
FTSE (U.K.)	10806.41	1.18%	1.13%	6.54%
DAX Index (Germany)	25175.94	0.76%	-0.40%	1.11%
CAC 40 Index (France)	8559.07	0.47%	1.54%	5.11%
SSE Composite (China)	4147.23	0.72%	1.60%	0.27%
Nikkei (Japan)	58583.12	2.20%	2.52%	8.80%
Kospi (South Korea)	6083.86	1.91%	10.47%	21.92%
HangSeng (Hong Kong)	26765.72	0.66%	0.22%	0.06%
Strait Times (Singapore)	5007.73	-0.26%	1.40%	2.38%
Ibovespa Sao Paulo (Brazil)	191247.46	-0.13%	2.81%	6.93%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9128.30	1.17%	1.35%	3.03%
Jakarta Composite (Indonesia)	8322.23	0.50%	0.14%	-7.02%
KLSE (Malaysia)	1747.81	-0.35%	0.38%	1.62%

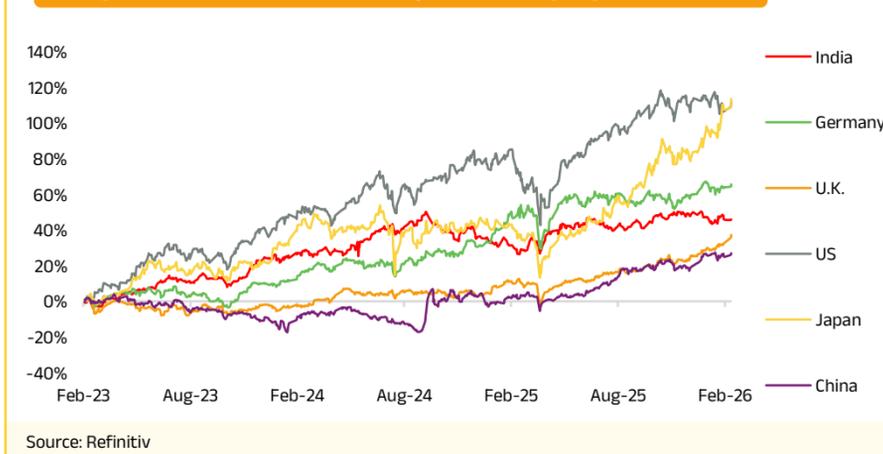
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## Global & Domestic Commodity Market

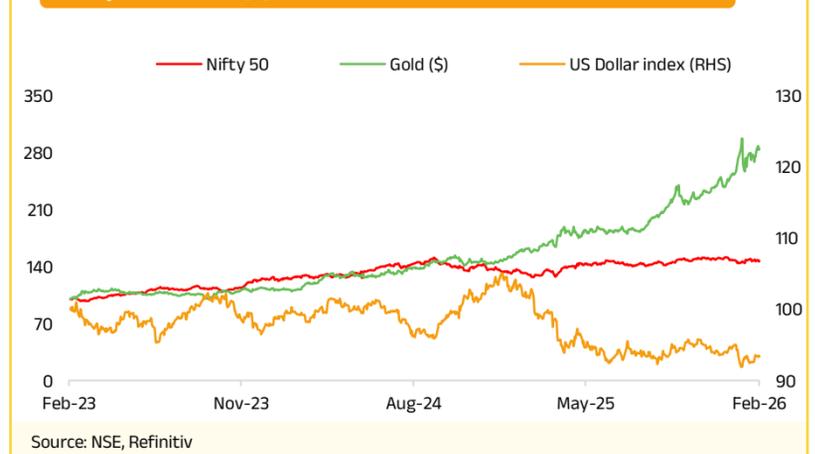
Commodity Prices	25-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,58,903	0.13%	5.10%	3.10%
Gold (\$/oz)	5,170.63	0.44%	3.85%	3.77%
Silver (INR/1 kg)	2,66,718	0.53%	12.53%	-15.69%
Silver (\$/oz)	89.42	2.39%	15.85%	-13.14%
Brent Crude(\$/bbl)	73.55	-0.39%	-0.93%	5.86%
Crude Oil (INR/1 bbl)	5,970.00	-0.78%	5.51%	9.82%
NYMEX Crude(\$/bbl)	65.20	-0.49%	0.11%	7.68%
Natural Gas (INR/1 mmbtu)	265.20	-2.10%	-3.60%	-42.60%
Aluminium (INR/1 kg)	308.70	-0.13%	0.93%	-2.40%
Copper (INR/1 kg)	1,207.00	-0.73%	1.43%	-3.18%
Nickel (INR/1 kg)	1,645.70	2.43%	7.29%	-3.01%
Lead (INR/1 kg)	191.85	-1.54%	0.34%	-0.42%
Zinc (INR/1 kg)	332.00	0.23%	2.39%	3.83%
Mentha Oil (INR/1 kg)	1,045.50	0.18%	-0.12%	-0.72%
Baltic Dry Index	2,121	-0.38%	2.81%	20.37%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Free Float & Its Importance

**Definition:** Free float refers to the portion of a company's outstanding shares that are freely available for trading in the stock market. It excludes promoter holdings, government stakes, strategic investments, employee stock ownership plan (ESOP) lock-ins, and any shares not available for public trading. Free float is a key variable used by stock exchanges and indices to determine the weight of a company in major benchmarks.



### Explanation

The free float of a stock is crucial for understanding market liquidity and price discovery. A higher free float means more shares are available for trading, resulting in better liquidity, smoother price movements, and lower volatility. Stocks with low free float often show sharp price swings because even small trades can influence the price significantly.

Index providers like Nifty and Sensex rely on free-float market capitalization to give fair weight to companies based on publicly tradable shares. For investors, free float helps assess how easily a stock can be traded and how sensitive it may be to market activity, ultimately supporting transparent and accurate equity valuation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.73	1.55	13.95	15.97
Flexi Cap Fund	3.10	0.05	13.38	17.25
Mid Cap Fund	4.83	0.02	17.79	22.28
Large & Mid Cap Fund	3.88	0.72	15.80	19.36
Small Cap Fund	5.18	-3.70	12.69	19.25
Multi Cap Fund	4.05	-0.47	14.36	19.43
Focused Fund	3.33	0.64	13.62	16.96
Value Fund	3.43	2.83	14.69	19.66
Contra Fund	2.57	1.41	14.51	20.54
ELSS	2.94	-0.30	13.32	17.36
Equity Savings	1.15	2.20	8.75	10.21
Arbitrage Fund	0.50	2.91	6.09	6.78
Dividend Yield Fund	2.87	3.37	14.35	19.48
Aggressive Hybrid Fund	2.78	1.11	12.43	14.95
Balanced Advantage	1.88	1.28	9.80	12.13

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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