

Broad Indices Historical Movement



Source: NSE

Broad Indices

	23-Feb-26	1 Day	1 Week	1 Month
Nifty 50	25,713.00	0.55%	0.12%	2.65%
Nifty 100	26,355.40	0.53%	0.15%	3.07%
Nifty 200	14,331.00	0.35%	-0.02%	3.18%
Nifty 500	23,484.95	0.38%	0.05%	3.43%
Nifty Large Midcap 250	16,600.15	0.18%	-0.14%	3.61%
Nifty Midcap 150	21,882.10	-0.16%	-0.43%	4.16%
Nifty Next 50	69,723.10	0.39%	0.33%	5.23%
Nifty Smallcap 250	16,027.95	0.43%	0.29%	4.66%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	23-Feb-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,646.10	0.18%	0.61%	4.82%
NIFTY 500 Value 50	16,605.80	0.12%	0.97%	7.58%
Nifty 200 Quality 30	20,335.05	-0.14%	-0.45%	-2.74%
Nifty 50 Equal Weight	33,520.35	0.49%	0.34%	3.95%
NIFTY Alpha Low Volatility 30	27,673.05	0.99%	1.11%	5.29%
Nifty High Beta 50	3,818.50	-0.04%	-1.06%	4.48%
Nifty Low Volatility 50	25,493.60	0.69%	0.66%	2.50%
Nifty Midcap150 Momentum 50	61,947.50	-0.39%	-0.32%	5.00%
Nifty PSE	10,380.50	0.13%	0.39%	7.97%
Nifty SME Emerge	12,997.20	-0.58%	-0.78%	0.92%
Nifty 100 ESG	5,116.90	0.42%	-0.20%	2.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	23-Feb-26	1 Day	1 Week	1 Month
Nifty Auto	28,077.00	0.83%	0.17%	4.75%
Nifty Bank	61,264.25	0.15%	0.52%	4.77%
Nifty Consumption	11,765.55	0.47%	-0.47%	2.02%
Nifty Financial	28,455.00	0.87%	0.53%	6.09%
Nifty FMCG	52,136.35	0.70%	1.59%	0.92%
Nifty Healthcare	14,632.60	0.49%	0.79%	4.84%
Nifty IT	31,550.50	-1.42%	-3.63%	-17.49%
Nifty Media	1,429.60	0.20%	-1.41%	5.77%
Nifty Metal	11,962.75	-0.23%	0.06%	4.23%
Nifty MNC	31,514.25	0.97%	1.67%	4.98%
Nifty Pharma	22,578.55	0.56%	0.78%	3.94%
Nifty Realty	819.15	-0.19%	-2.10%	8.30%
Nifty Energy	36,741.55	0.44%	0.98%	11.01%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	23-Feb-26	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,555.80	1,511.50	2.93	1.02
HDFC Standard Life Insurance C	742.45	728.65	1.89	5.48
Ultratech Cem	12,976.00	12,766.00	1.65	-0.04
BPCL	372.10	366.30	1.58	-0.60
Indian Oil	176.46	173.79	1.54	0.75

Source: NSE

Nifty 50 Top 5 Losers

Company	23-Feb-26	Prev_Day	% Change	1 Week
United Phos	644.80	752	-14.30	-12.13
Hindalco	916.20	936	-2.08	0.96
Infosys	1,327.50	1353	-1.90	-2.79
Wipro	205.89	210	-1.89	-3.46
Tech Mahindra	1,440.90	1457	-1.10	-4.75

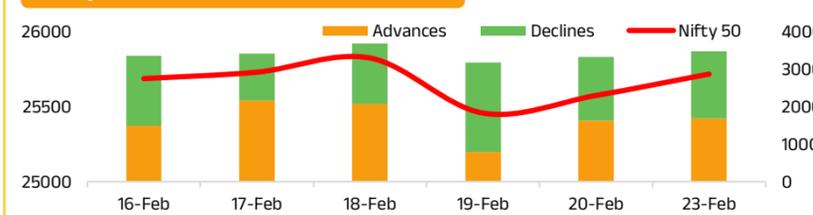
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equities recovered after a sharp decline in the previous session driven by rising geopolitical tensions and uncertainty over the Federal Reserve's rate path. The market found support from positive global cues after the U.S. Supreme Court ruled the U.S. President's reciprocal tariffs illegal.

Godrej Properties Ltd has partnered with a landowner to develop an 18-acre housing project in the Mumbai region, with an estimated revenue potential of over Rs. 7,500 crore as part of its expansion strategy.

Morepen Laboratories has secured a multi-year contract development and manufacturing organisation (CDMO) agreement worth approximately Rs. 825 crore from a global pharmaceutical company.

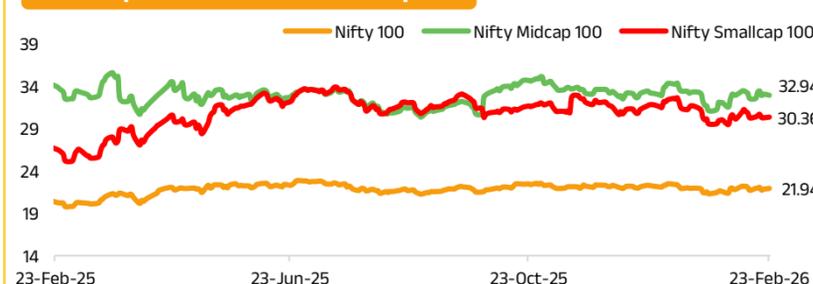
Austrian lifting solutions major Palfinger has entered into a strategic partnership with the TVS Mobility Group to strengthen its presence in India, committing an initial investment of €30 million (around Rs. 350 crore) to establish a manufacturing facility in Pune.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



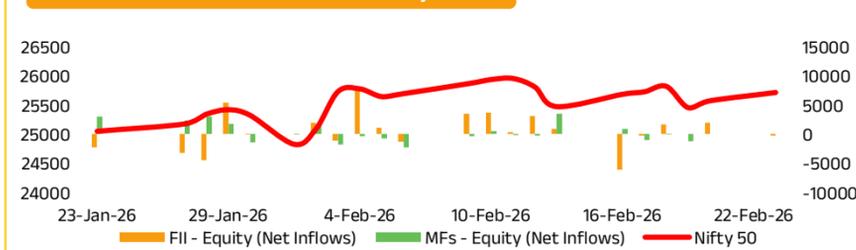
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	-244.93	16,667	-19,295	-19,295	
MF**	-1248.11	-2,081	40,274	40,274	
DII	-1292.24	13,502	78,761	78,761	

Source: SEBI, NSDL;**As on 19th Feb 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	25705.20	25584.70	0.47%
Near Basis	-7.80	13.45	-157.99%
Mid Futures	25859.70	25742.60	0.45%
Mid Basis	146.70	171.35	-14.39%
Near Open Interest (Cr.)	0.93	1.23	-24.56%
Mid Open Interest (Cr.)	0.98	0.56	75.39%
Rollover (%)	53.02	33.47	58.42%
Put Call Ratio (OI)	1.06	0.98	8.32%
Put Call Ratio(Vol)	0.98	0.84	17.32%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	10888	10193	45601
Index Options	2193209	2185200	553647
Stock Futures	162516	157400	440050
Stock Options	50089	49601	67090
Total	2416703	2402394	1106388

Source: NSE

Global Equity Market

Global Indices	23-Feb-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3730.03	-1.13%	-0.07%	-1.26%
Nasdaq 100 (U.S.)	24708.94	-1.21%	-0.10%	-3.50%
FTSE (U.K.)	10684.74	-0.02%	2.02%	5.34%
DAX Index (Germany)	24991.97	-1.06%	0.77%	0.37%
CAC 40 Index (France)	8497.17	-0.22%	2.17%	4.35%
SSE Composite (China) ^[2]	NA	NA	NA	NA
Nikkei (Japan) ^[1]	56825.70	-1.12%	0.03%	5.53%
Kospi (South Korea)	5846.09	0.65%	6.16%	17.15%
HangSeng (Hong Kong)	27081.91	2.53%	1.41%	1.24%
Strait Times (Singapore)	5041.33	0.47%	2.08%	3.06%
Ibovespa Sao Paulo (Brazil)	188853.49	-0.88%	1.28%	5.59%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9026.00	-0.61%	0.99%	1.87%
Jakarta Composite (Indonesia)	8396.08	1.50%	2.24%	-6.20%
KLSE (Malaysia)	1757.98	0.29%	0.96%	2.21%

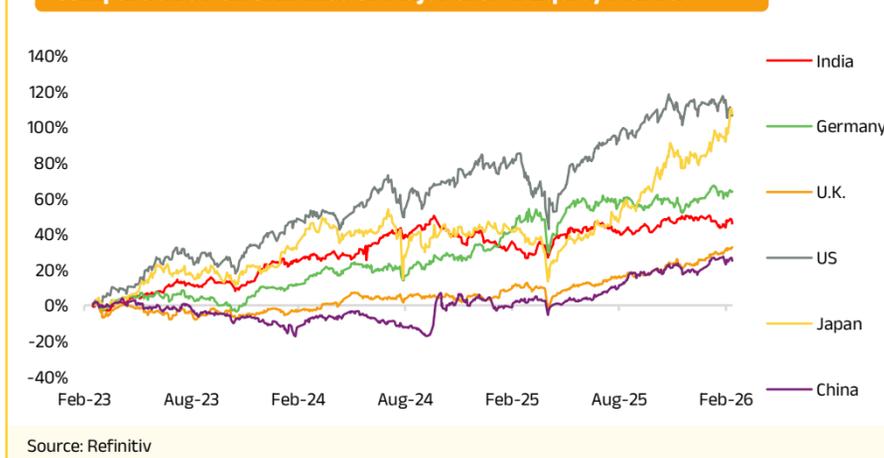
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Global & Domestic Commodity Market

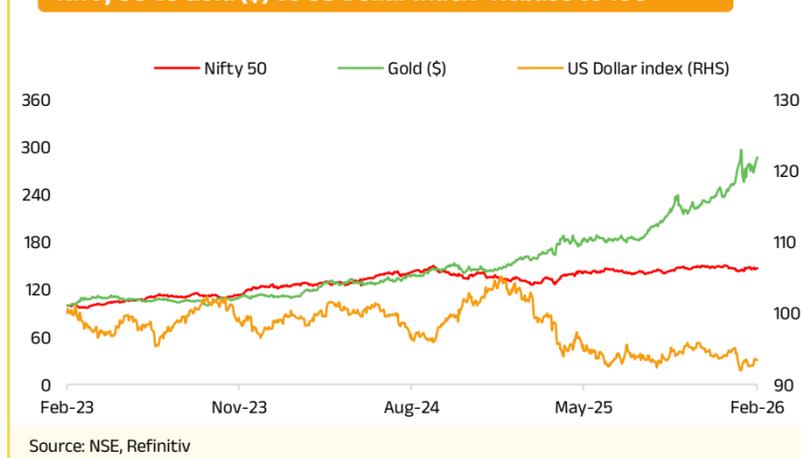
Commodity Prices	23-Feb-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,57,781	2.15%	2.60%	2.38%
Gold (\$/oz)	5,231.20	2.50%	4.79%	4.99%
Silver (INR/1 kg)	2,65,164	6.02%	9.88%	-16.18%
Silver (\$/oz)	88.22	4.32%	15.20%	-14.30%
Brent Crude(\$/bbl)	75.42	1.10%	3.27%	8.55%
Crude Oil (INR/1 bbl)	6,046.00	0.38%	5.94%	11.22%
NYMEX Crude(\$/bbl)	66.21	-0.42%	5.35%	9.35%
Natural Gas (INR/1 mmbtu)	277.10	2.03%	-5.84%	-40.02%
Aluminium (INR/1 kg)	308.50	0.05%	-0.11%	-2.47%
Copper (INR/1 kg)	1,201.10	1.20%	-0.73%	-3.66%
Nickel (INR/1 kg)	1,590.20	0.37%	2.15%	-6.28%
Lead (INR/1 kg)	199.50	3.66%	1.71%	3.56%
Zinc (INR/1 kg)	331.75	1.45%	1.92%	3.75%
Mentha Oil (INR/1 kg)	1,044.00	-0.06%	-0.82%	-0.86%
Baltic Dry Index	2,112	3.38%	0.57%	19.86%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Sector Rotation in Equity Markets

Definition: Sector rotation refers to the strategy of shifting investments from one industry sector to another in anticipation of changes in the economic or market cycle. Investors rotate into sectors expected to outperform and reduce exposure to those likely to underperform under current or upcoming economic conditions.



Explanation

Equity markets move through different phases of the economic cycle—expansion, peak, slowdown, and recovery. Different sectors tend to perform better at different stages of this cycle. For example, cyclical sectors such as consumer discretionary, industrials, and technology typically do well during economic expansions when consumer spending and business investments are strong. Conversely, defensive sectors like utilities, healthcare, and consumer staples generally outperform during slowdowns because demand for essential goods and services remains steady regardless of economic conditions.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.28	2.40	13.26	16.11
Flexi Cap Fund	3.48	0.63	12.49	17.32
Mid Cap Fund	4.63	-0.16	15.88	22.15
Large & Mid Cap Fund	4.01	1.02	14.42	19.37
Small Cap Fund	5.60	-3.20	11.31	19.33
Multi Cap Fund	4.34	-0.01	13.21	19.43
Focused Fund	3.79	1.38	12.68	17.10
Value Fund	3.73	3.38	13.39	19.71
Contra Fund	2.96	2.00	13.50	20.65
ELSS	3.42	0.36	12.36	17.49
Equity Savings	1.31	2.42	8.48	10.26
Arbitrage Fund	0.50	2.92	6.04	6.80
Dividend Yield Fund	3.10	3.86	12.86	19.57
Aggressive Hybrid Fund	3.08	1.58	11.74	15.00
Balanced Advantage	2.14	1.68	9.27	12.21

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 20 Feb,

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