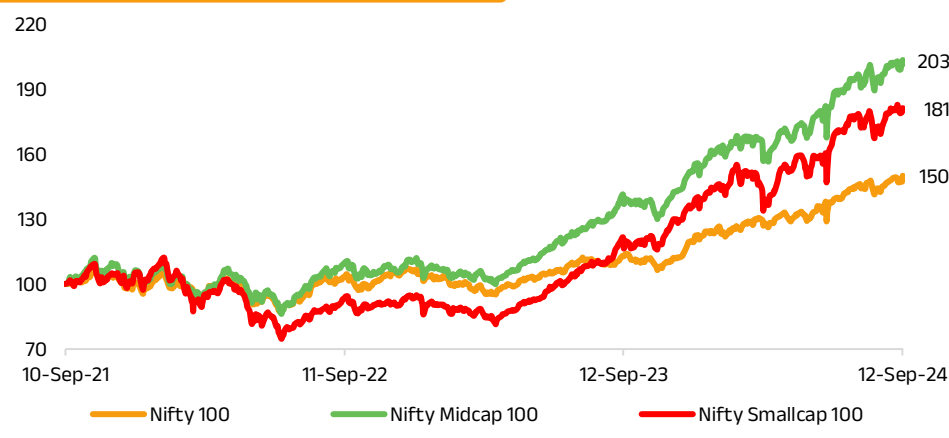


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,388.90	1.89%	0.97%	4.28%
Nifty 100	26,461.10	1.82%	0.85%	4.23%
Nifty 200	14,394.65	1.72%	0.76%	4.20%
Nifty 500	23,907.35	1.60%	0.61%	4.33%
Nifty Large Midcap 250	16,674.10	1.48%	0.58%	4.10%
Nifty Midcap 150	22,047.70	1.14%	0.32%	3.96%
Nifty Next 50	75,446.35	1.47%	-0.05%	4.16%
Nifty Smallcap 250	18,381.70	0.78%	-0.61%	5.69%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,431.15	2.05%	-0.50%	2.11%
NIFTY 500 Value 50	14,879.72	2.11%	-2.58%	-0.45%
Nifty 200 Quality 30	23,361.80	1.24%	1.98%	7.21%
Nifty 50 Equal Weight	32,704.50	1.97%	1.04%	5.12%
NIFTY Alpha Low Volatility 30	30,433.45	1.63%	0.59%	3.83%
Nifty High Beta 50	4,064.66	1.92%	-1.58%	-1.24%
Nifty Low Volatility 50	26,098.55	1.50%	1.19%	5.91%
Nifty Midcap150 Momentum 50	65,413.90	1.43%	-0.27%	2.85%
Nifty PSE	10,965.95	2.01%	-2.80%	-2.70%
Nifty SME EmERGE	16,360.13	1.02%	0.02%	8.44%
Nifty 100 ESG	5,127.00	1.76%	0.88%	5.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,779.80	2.14%	-0.21%	1.98%
Nifty Bank	51,772.40	1.49%	0.58%	2.36%
Nifty Consumption	12,531.40	1.98%	3.33%	7.46%
Nifty Financial	23,945.60	1.54%	0.36%	3.98%
Nifty FMCG	65,513.20	1.15%	2.85%	6.23%
Nifty Healthcare	14,720.95	1.30%	1.53%	5.99%
Nifty IT	43,152.10	1.60%	1.19%	10.34%
Nifty Media	2,083.50	0.38%	0.03%	1.21%
Nifty Metal	9,290.85	2.91%	0.85%	2.03%
Nifty MNC	31,342.65	1.19%	1.09%	3.23%
Nifty Pharma	23,429.60	0.90%	1.18%	5.51%
Nifty Realty	1,035.70	0.88%	-0.60%	0.00%
Nifty Energy	42,497.85	2.09%	-0.96%	-0.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Sep-24	Prev_Day	% Change	1 Week
Hindalco	676.20	647.70	4.40	0.93
Bharti Airtel	1,646.75	1,577.80	4.37	6.43
NTPC	404.85	389.65	3.90	0.40
M&M	2,740.90	2,654.25	3.26	0.65
Eicher Motors Limited	4,875.00	4,726.65	3.14	1.56

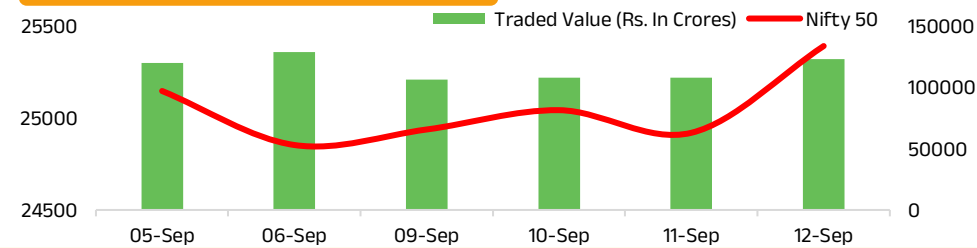
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Sep-24	Prev_Day	% Change	1 Week
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

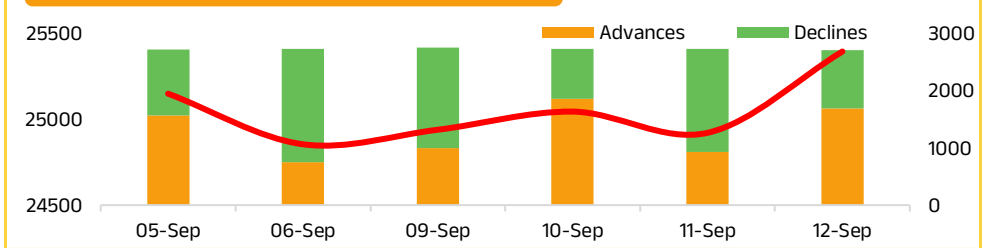
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

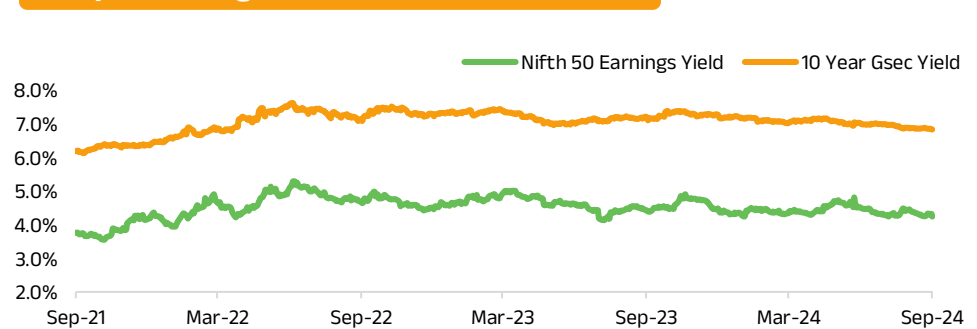
Indian equity markets closed with healthy gains amid positive global cues following comfortable U.S. CPI data of Aug 2024, increased 0.20% on monthly basis. After remaining in positive territory throughout the session, the key benchmark indices hit new highs followed by a sharp rise in the final hour trading session as sentiment was boosted by optimism over interest rate cuts.

Vedanta intends to increase its production of nickel and nickel sulphate to meet the growing demand for EV battery materials in northeast Asia. Vedanta NICO aims to enhance its capacity for nickel and nickel sulphate in the future.

Tata Power's renewable energy division, Tata Power EV Charging Solutions, has entered into a preliminary agreement with Tata Motors to establish 200 fast-charging stations for electric commercial vehicles across all metropolitan areas.

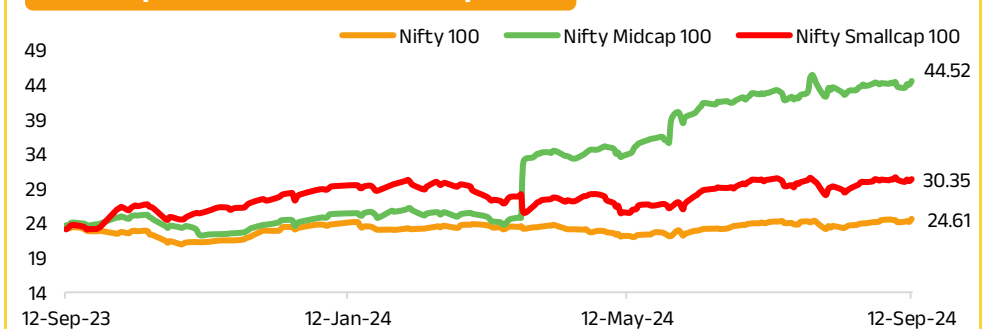
Sunsure Energy has entered a contract to provide 21MW of solar power to Lupin's facility in Tarapur, sourced from its 100 MW solar plant located in Solapur. This agreement aligns with Lupin's initiatives to enhance the utilization of renewable energy.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



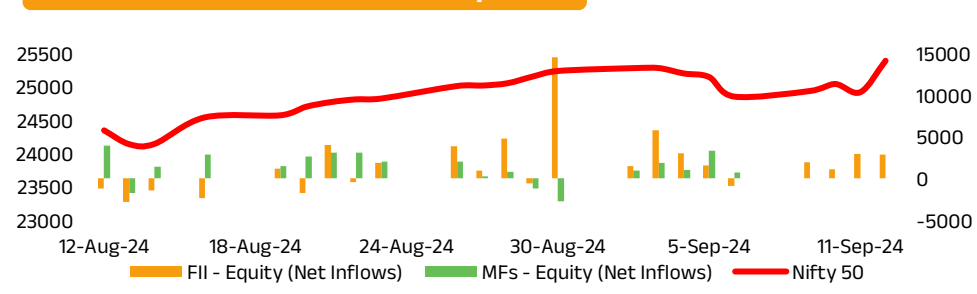
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	2869.62	19,891	59,576	62,776
MF**	727.91	7,895	60,181	251,607
DII	-1800.54	7,354	79,119	315,246

Source: SEBI, NSDL; **As on 6th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25356.30	24938.50	1.68%
Near Basis	-32.60	20.00	-263.00%
Mid Futures	25481.50	25069.50	1.64%
Mid Basis	92.55	151.10	-38.75%
Near Open Interest (Cr.)	1.46	1.33	9.92%
Mid Open Interest (Cr.)	0.15	0.12	24.22%
Rollover (%)	11.04	9.93	11.14%
Put Call Ratio (OI)	1.17	0.88	33.65%
Put Call Ratio(Vol)	0.94	0.89	6.51%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1669	2146	36456
Index Options	4201677	4254685	407586
Stock Futures	25555	28254	332401
Stock Options	50991	51727	44545
Total	4279892	4336811	820988

Source: NSE

Global Equity Market

Global Indices	12-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3050.31	0.76%	1.62%	4.69%
Nasdaq 100 (U.S.)	19423.07	0.97%	2.60%	4.75%
FTSE (U.K.)	8240.97	0.57%	-0.01%	0.37%
DAX Index (Germany)	18518.39	1.03%	-0.31%	4.47%
CAC 40 Index (France)	7435.07	0.52%	0.04%	2.54%
SSE Composite (China)	2717.12	-0.17%	-2.55%	-4.94%
Nikkei (Japan)	36833.27	3.41%	0.48%	5.16%
Kospi (South Korea)	2572.09	2.34%	-0.13%	-1.76%
HangSeng (Hong Kong)	17240.39	0.77%	-1.17%	0.75%
Strait Times (Singapore)	3556.53	0.72%	2.83%	9.93%
Ibovespa Sao Paulo (Brazil)	134029.43	-0.48%	-1.81%	2.22%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8075.70	1.10%	1.17%	3.35%
Jakarta Composite (Indonesia)	7798.15	0.48%	1.52%	6.86%
KLSE (Malaysia)	1638.31	-0.09%	-1.59%	1.97%

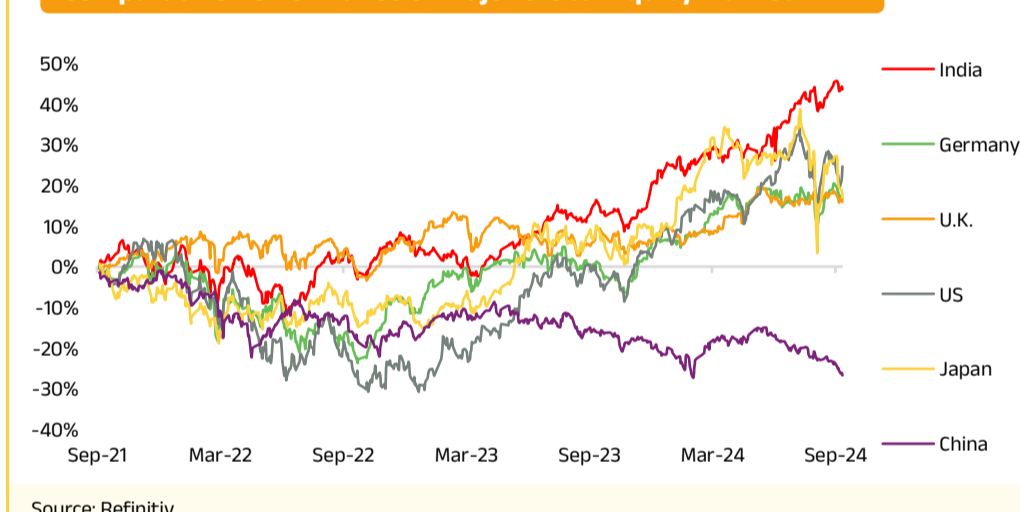
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

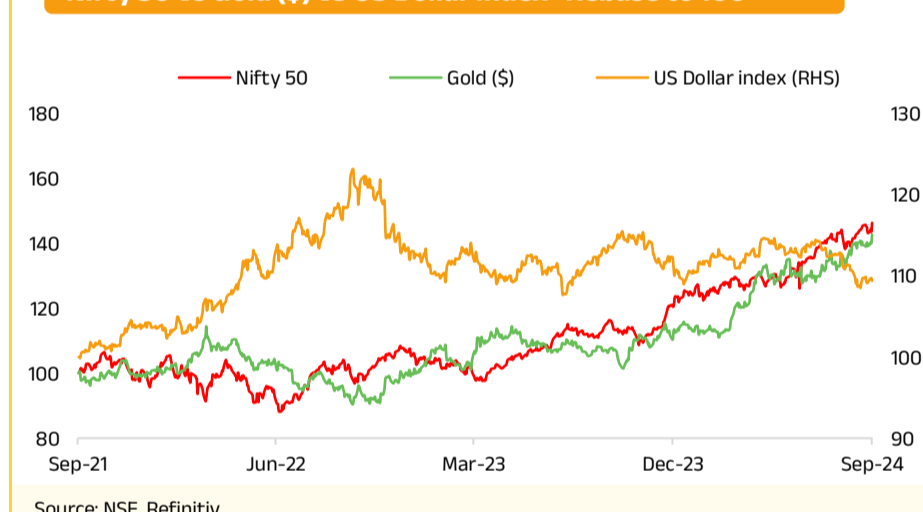
Commodity Prices	12-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,543	-0.22%	-0.07%	2.68%
Gold (\$/oz)	2,558.75	1.88%	1.69%	3.50%
Silver (INR/1 kg)	83,118	0.14%	0.37%	2.64%
Silver (\$/oz)	29.91	4.27%	3.81%	6.78%
Brent Crude(\$/bbl)	76.05	4.82%	-0.86%	-9.74%
Crude Oil (INR/1 bbl)	5,651.00	2.35%	-2.75%	-12.35%
NYMEX Crude(\$/bbl)	69.79	2.41%	-0.29%	-14.16%
Natural Gas (INR/1 mmbtu)	190.60	1.71%	5.83%	6.01%
Aluminium (INR/1 kg)	225.00	1.51%	2.11%	4.38%
Copper (INR/1 kg)	801.90	0.98%	2.09%	2.15%
Nickel (INR/1 kg)	1,380.20	1.71%	1.52%	0.75%
Lead (INR/1 kg)	193.15	-0.10%	-3.01%	0.16%
Zinc (INR/1 kg)	264.65	1.32%	1.42%	0.38%
Mentha Oil (INR/1 kg)	996.10	0.26%	-0.30%	-0.51%
Baltic Dry Index ^[1]	1,963	1.13%	2.29%	18.61%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.27	17.17	34.82	15.69
Mid Cap Fund	4.73	28.32	48.84	23.86
Large & Mid Cap Fund	4.69	23.25	42.87	20.25
Small Cap Fund	5.34	30.26	46.57	25.16
Multi Cap Fund	4.87	24.18	43.85	21.68
Focused Fund	5.23	21.53	38.64	17.64
Value Fund	3.93	20.84	45.45	22.38
Contra Fund	4.10	22.68	47.87	24.48
ELSS	4.51	21.73	39.14	19.61
Equity Savings	1.75	8.48	15.82	9.28
Arbitrage Fund	0.58	3.76	7.34	5.71
Dividend Yield Fund	3.11	20.41	46.11	22.91
Aggressive Hybrid Fund	3.72	16.63	31.11	15.19
Balanced Advantage	2.73	11.89	24.23	12.51

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 11 Sep, 2024

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