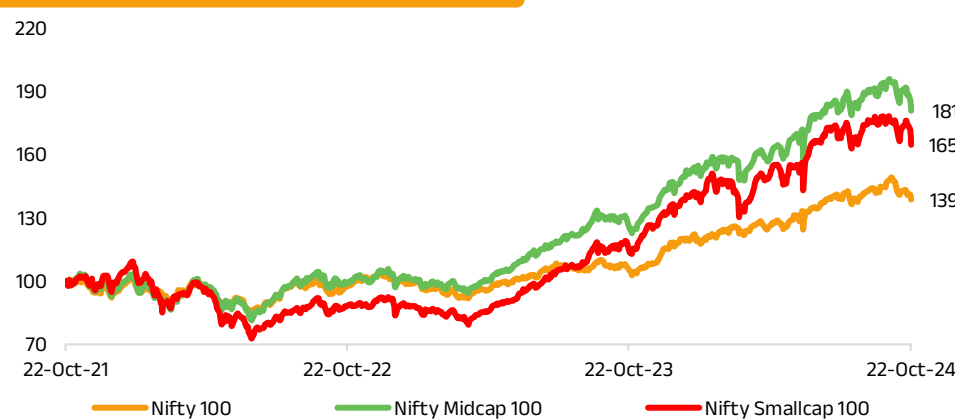


Broad Indices Historical Movement



Source: NSE

Broad Indices

	22-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,472.10	-1.25%	-2.34%	-5.11%
Nifty 100	25,348.05	-1.52%	-3.06%	-5.49%
Nifty 200	13,751.30	-1.70%	-3.52%	-5.69%
Nifty 500	22,814.45	-1.93%	-3.88%	-5.70%
Nifty Large Midcap 250	15,881.80	-2.05%	-4.37%	-5.84%
Nifty Midcap 150	20,879.45	-2.57%	-5.65%	-6.19%
Nifty Next 50	71,158.65	-2.90%	-6.20%	-5.73%
Nifty Smallcap 250	17,275.70	-3.68%	-6.45%	-6.44%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	22-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,236.40	-2.70%	-6.11%	-3.68%
NIFTY 500 Value 50	14,284.03	-2.89%	-4.63%	-2.87%
Nifty 200 Quality 30	21,838.80	-1.42%	-4.89%	-6.02%
Nifty 50 Equal Weight	31,145.25	-1.58%	-3.51%	-5.54%
NIFTY Alpha Low Volatility 30	29,019.10	-1.29%	-3.85%	-5.65%
Nifty High Beta 50	3,669.35	-3.96%	-7.49%	-9.55%
Nifty Low Volatility 50	24,729.37	-1.16%	-3.37%	-5.83%
Nifty Midcap150 Momentum 50	63,220.30	-3.05%	-6.64%	-6.13%
Nifty PSE	10,276.45	-3.25%	-5.70%	-4.45%
Nifty SME Emerge	15,595.97	-2.98%	-3.96%	-1.60%
Nifty 100 ESG	4,888.25	-1.47%	-3.37%	-5.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	22-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	24,627.25	-2.47%	-6.16%	-6.70%
Nifty Bank	51,257.15	-1.36%	-1.25%	-4.71%
Nifty Consumption	11,819.50	-1.49%	-5.18%	-7.78%
Nifty Financial	23,700.35	-1.06%	-0.68%	-4.39%
Nifty FMCG	60,000.95	-0.46%	-4.16%	-8.91%
Nifty Healthcare	14,390.90	-1.28%	-3.17%	-1.76%
Nifty IT	41,238.80	-0.78%	-3.49%	-2.29%
Nifty Media	1,933.75	-2.55%	-6.55%	-6.26%
Nifty Metal	9,318.80	-3.00%	-4.54%	-0.91%
Nifty MNC	30,094.15	-1.63%	-4.87%	-5.10%
Nifty Pharma	22,828.20	-1.27%	-3.09%	-0.77%
Nifty Realty	997.75	-3.38%	-7.53%	-9.43%
Nifty Energy	40,009.35	-2.38%	-3.09%	-6.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	22-Oct-24	Prev_Day	% Change	1 Week
ICICI Bank	1,267.50	1,259.05	0.67	0.96
Shree Cements Limited	24,434.40	24,297.75	0.56	-1.15

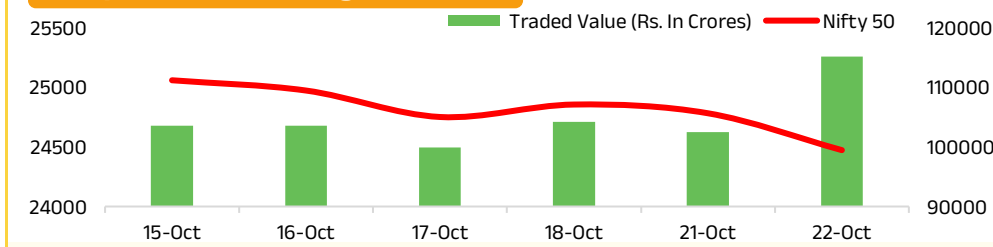
Source: NSE

Nifty 50 Top 5 Losers

Company	22-Oct-24	Prev_Day	% Change	1 Week
M&M	2,887.20	2998	-3.70	-8.51
Coal India	468.35	485	-3.51	-5.28
Indian Oil	155.31	160	-3.00	-7.52
SBI	790.40	814	-2.89	-1.77
United Phos	530.35	545	-2.77	-7.62

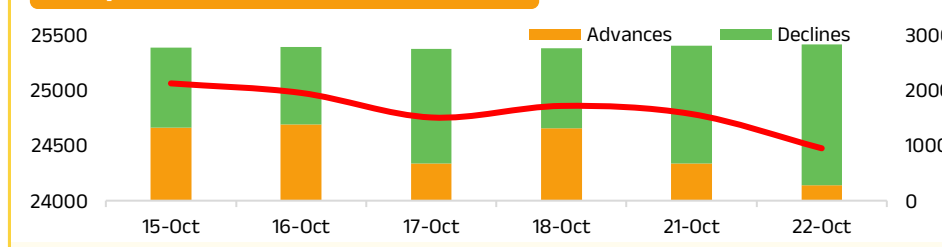
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

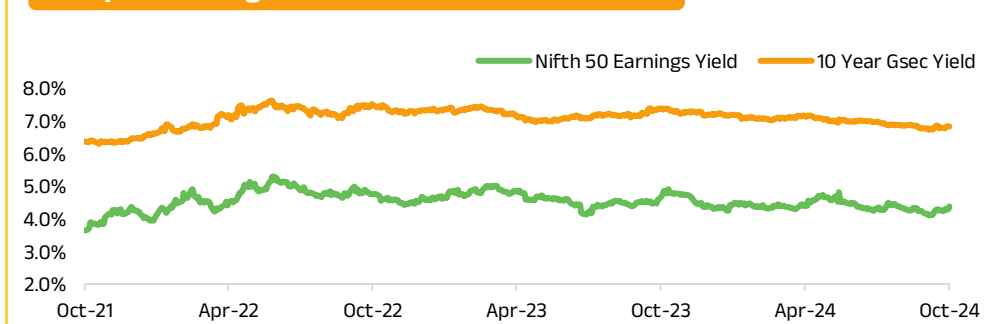
Indian equity markets witnessed a significant fall due to a sell-off across the sectors as sentiment was dented following weak Q2FY25 earnings by domestic companies. Losses were extended due to persistent selling by foreign portfolio investors in domestic markets and subsequent transfer of funds to China following Beijing's announcement of various stimulus plans to accelerate economic expansion.

Zomato announced a remarkable 389% increase in its consolidated net profit, reaching Rs. 176 crore in the second quarter of FY2025, up from Rs. 36 crore in the same period last year. Nevertheless, this profit after tax fell short of market expectations, which had anticipated a figure of Rs. 260 crore. Revenue from operations rose 68% YoY to Rs. 4,799 crore in the reporting period.

Adani Energy Solutions announced that its consolidated net profit for the quarter ended Sep 2024 surged by 145%, reaching Rs. 675 crore. In comparison, the profit for the same quarter last year was Rs. 276 crore. Revenue from operations in the reporting period rose 68% YoY to Rs. 6,184 crore.

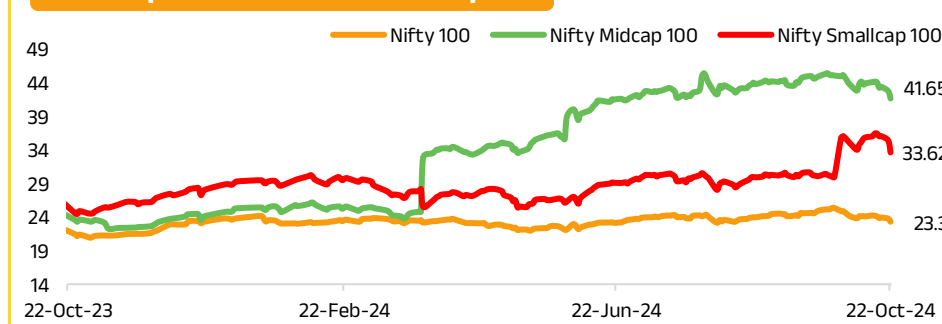
Ambuja Cements has declared that it has entered into a binding agreement to purchase a 46.8% stake in Orient Cement Ltd (OCL) for a sum of Rs. 8,100 crore. Acquiring the C K Birla-owned company will help Ambuja in achieving its targeted capacity of 100 million tonnes per annum (MTPA) in FY25.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



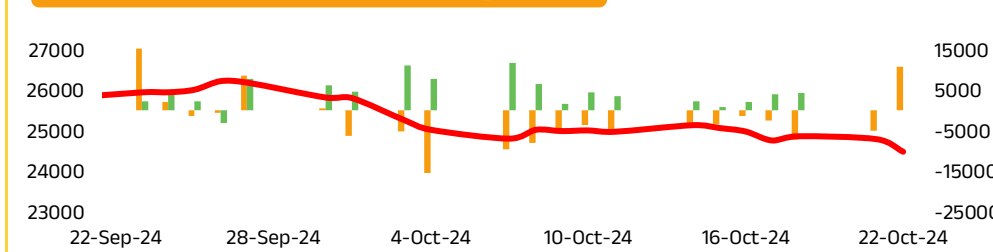
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	10709.59	-72,136	-72,136	28,474
MF**	4307.45	63,838	63,838	339,815
DII	5869.06	83,271	83,271	423,023

Source: SEBI, NSDL; **As on 18th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24538.30	24788.80	-1.01%
Near Basis	66.20	7.70	759.74%
Mid Futures	24673.20	24924.70	-1.01%
Mid Basis	201.05	143.60	40.01%
Near Open Interest (Cr.)	1.31	1.29	1.68%
Mid Open Interest (Cr.)	0.20	0.19	4.83%
Rollover (%)	16.35	15.87	2.99%
Put Call Ratio (OI)	0.73	0.81	-10.70%
Put Call Ratio(Vol)	1.02	0.89	14.54%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2880	3213	32721
Index Options	2525413	2527866	471263
Stock Futures	33437	35109	332258
Stock Options	77862	74857	88209
Total	2639591	2641044	924452

Source: NSE

Global Equity Market

Global Indices	22-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3194.92	-0.09%	0.53%	2.59%
Nasdaq 100 (U.S.)	20383.65	0.11%	1.11%	2.99%
FTSE (U.K.)	8306.54	-0.14%	0.69%	0.93%
DAX Index (Germany)	19421.91	-0.20%	-0.33%	3.75%
CAC 40 Index (France)	7535.10	-0.01%	0.17%	0.46%
SSE Composite (China)	3285.87	0.54%	2.64%	20.06%
Nikkei (Japan)	38411.96	-1.39%	-3.75%	1.82%
Kospi (South Korea)	2570.70	-1.31%	-2.38%	-0.87%
HangSeng (Hong Kong)	20498.95	0.10%	0.89%	12.27%
Strait Times (Singapore)	3587.41	-0.75%	-0.22%	-1.03%
Ibovespa Sao Paulo (Brazil)	129951.37	-0.31%	-0.83%	-0.85%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8205.70	-1.66%	-1.35%	-0.05%
Jakarta Composite (Indonesia)	7788.98	0.21%	2.12%	0.59%
KLSE (Malaysia)	1642.54	-0.19%	0.03%	-1.57%

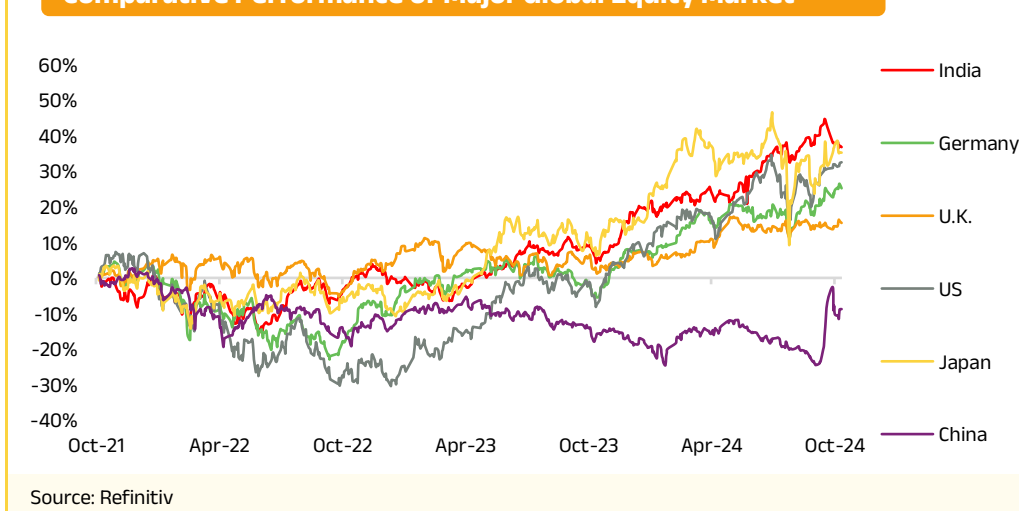
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

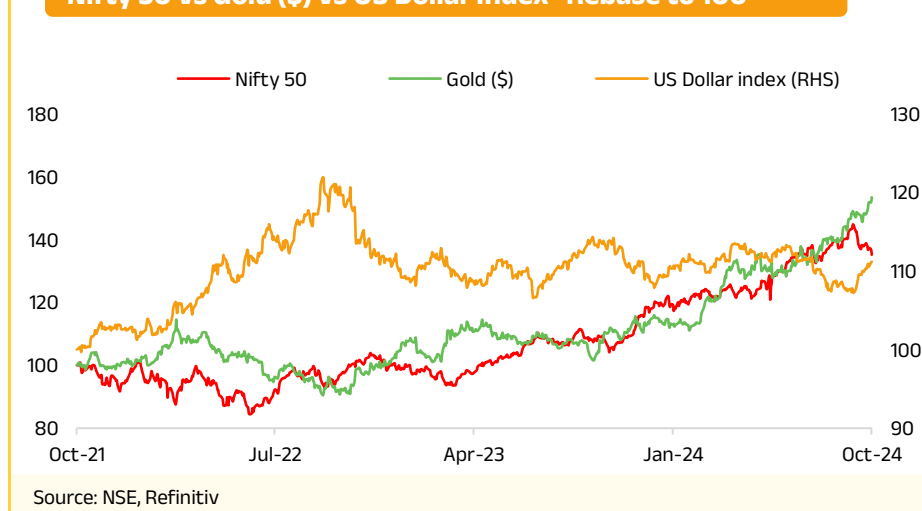
Commodity Prices	22-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	77,909	0.18%	2.93%	5.69%
Gold (\$/oz)	2,748.38	1.06%	3.28%	4.82%
Silver (INR/1 kg)	97,859	0.85%	8.96%	10.50%
Silver (\$/oz)	34.83	3.17%	10.68%	11.95%
Brent Crude(\$/bbl)	76.63	3.09%	2.56%	-2.01%
Crude Oil (INR/1 bbl)	5,932.00	1.94%	-4.43%	-1.40%
NYMEX Crude(\$/bbl)	72.74	2.36%	2.28%	0.17%
Natural Gas (INR/1 mmbtu)	194.40	2.42%	-7.30%	-0.97%
Aluminium (INR/1 kg)	240.00	0.00%	1.85%	3.23%
Copper (INR/1 kg)	827.70	-0.58%	1.25%	1.12%
Nickel (INR/1 kg)	1,421.90	-1.22%	-3.78%	2.18%
Lead (INR/1 kg)	183.30	-3.93%	-5.44%	-4.95%
Zinc (INR/1 kg)	291.65	-0.73%	3.86%	7.90%
Mentha Oil (INR/1 kg)	967.50	0.20%	-0.56%	-1.79%
Baltic Dry Index ^[1]	1,546	-1.90%	-12.46%	-21.80%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Free Reserves

Definition: Free reserves means reserves created out of profits and share premium account but do not include reserves created out of revaluation of assets, write back of depreciation provisions and amalgamation.



Explanation

In financial accounting, reserve is any part of shareholders' equity, except basic share capital. Free reserves are those upon which the company can freely draw. There is no specific purpose indicated for such a reserve. Free reserves can be utilised by the company to declare dividends, write off accumulated loss over time, issue bonus shares etc. General reserve is considered to be a free reserve.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.32	10.89	31.46	12.80
Mid Cap Fund	-5.35	17.71	42.31	20.83
Large & Mid Cap Fund	-5.07	14.87	38.54	17.23
Small Cap Fund	-4.95	16.62	36.81	22.17
Multi Cap Fund	-5.15	14.60	37.11	18.73
Focused Fund	-5.30	13.54	35.08	14.68
Value Fund	-4.82	13.39	39.38	19.06
Contra Fund	-4.15	15.83	44.09	21.64
ELSS	-5.02	13.28	34.11	16.79
Equity Savings	-1.04	6.56	14.98	8.58
Arbitrage Fund	0.53	3.47	7.19	5.87
Dividend Yield Fund	-4.11	14.60	40.87	20.03
Aggressive Hybrid Fund	-3.68	11.37	28.46	13.22
Balanced Advantage	-2.72	8.14	22.24	11.23

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 21 Oct, 2024

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