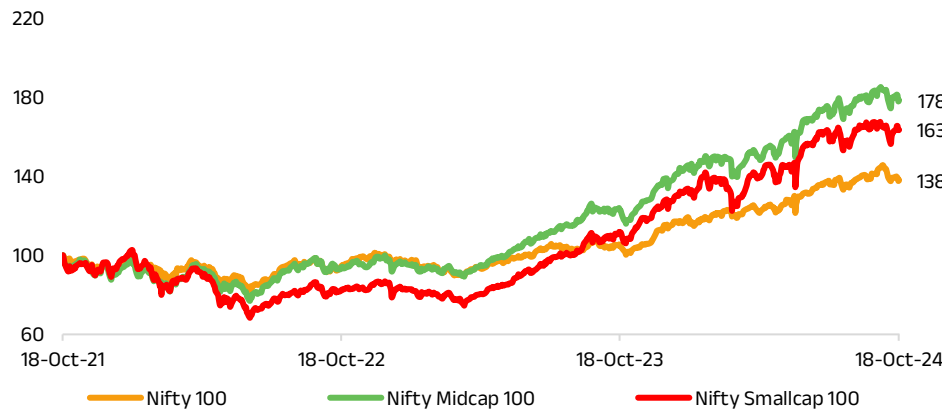


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	18-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,854.05	0.42%	-0.44%	-2.06%
Nifty 100	25,853.80	0.34%	-0.77%	-2.14%
Nifty 200	14,080.50	0.34%	-0.80%	-2.09%
Nifty 500	23,440.70	0.27%	-0.72%	-1.92%
Nifty Large Midcap 250	16,373.80	0.26%	-0.89%	-1.80%
Nifty Midcap 150	21,755.65	0.17%	-1.02%	-1.47%
Nifty Next 50	74,288.10	0.38%	-1.45%	-0.86%
Nifty Smallcap 250	18,236.80	-0.04%	0.13%	-1.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	18-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,643.40	0.75%	-1.88%	0.67%
NIFTY 500 Value 50	14,916.52	0.95%	-0.41%	0.86%
Nifty 200 Quality 30	22,336.70	-0.85%	-2.30%	-3.02%
Nifty 50 Equal Weight	31,912.90	0.54%	-1.14%	-2.10%
NIFTY Alpha Low Volatility 30	29,649.05	0.62%	-1.74%	-2.28%
Nifty High Beta 50	3,912.09	0.53%	-1.51%	-3.55%
Nifty Low Volatility 50	25,224.68	0.21%	-1.30%	-2.58%
Nifty Midcap150 Momentum 50	66,258.30	0.31%	-0.90%	-0.79%
Nifty PSE	10,783.80	0.63%	-0.34%	-0.22%
Nifty SME Emerge	16,221.40	0.61%	0.68%	1.36%
Nifty 100 ESG	4,990.70	0.19%	-1.00%	-2.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	18-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	25,146.90	0.62%	-4.88%	-2.55%
Nifty Bank	52,094.20	1.57%	1.80%	-1.24%
Nifty Consumption	12,026.90	-0.33%	-3.19%	-3.57%
Nifty Financial	23,938.10	1.50%	1.38%	-1.60%
Nifty FMCG	61,042.10	-0.51%	-1.67%	-5.53%
Nifty Healthcare	14,699.95	0.44%	-0.73%	1.15%
Nifty IT	42,106.50	-1.47%	-0.54%	0.04%
Nifty Media	2,042.20	1.38%	-1.69%	-3.11%
Nifty Metal	9,753.90	1.57%	-1.80%	4.76%
Nifty MNC	31,006.00	0.10%	-2.08%	-0.57%
Nifty Pharma	23,356.20	0.44%	-0.96%	1.44%
Nifty Realty	1,047.30	0.30%	0.64%	-1.55%
Nifty Energy	41,205.55	0.54%	-0.75%	-2.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	18-Oct-24	Prev_Day	% Change	1 Week
Axis Bank	1,196.85	1,131.85	5.74	2.08
Wipro	548.65	528.75	3.76	3.85
Eicher Motors Limited	4,765.65	4,623.85	3.07	0.80
ICICI Bank	1,264.50	1,231.25	2.70	3.39
Hindalco	753.50	734.80	2.54	0.82

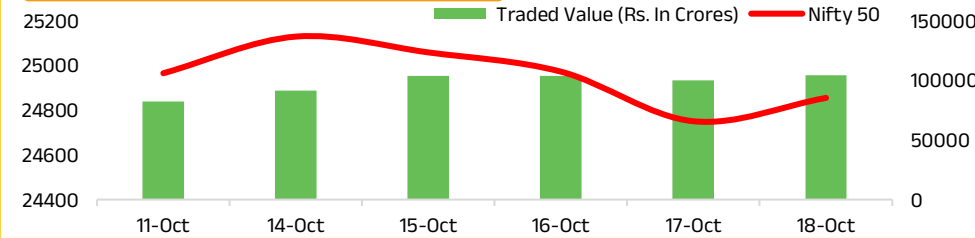
Source: NSE

## Nifty 50 Top 5 Losers

Company	18-Oct-24	Prev_Day	% Change	1 Week
Infosys	1,879.60	1968	-4.50	-2.87
Asian Paints	2,992.15	3056	-2.08	-1.48
Britannia Industries Lim	5,887.20	5989	-1.69	-1.53
Divi's Lab	6,022.25	6077	-0.91	-1.95
HUL	2,717.10	2739	-0.79	-2.38

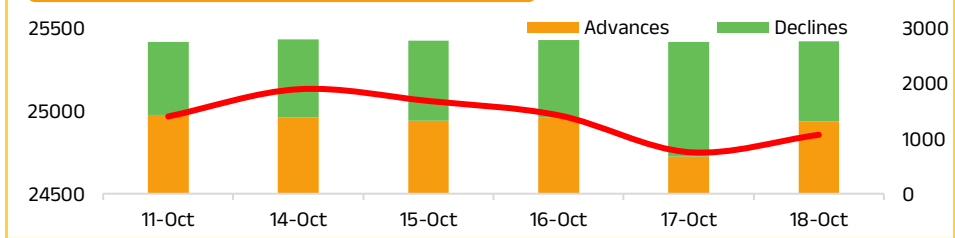
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

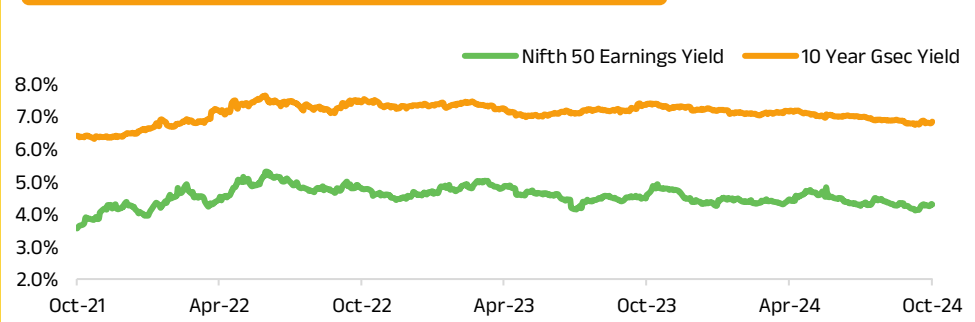
Indian equity markets snapped three day losing streak and closed with gains. The key benchmark indices witnessed a healthy recovery from the initial losses driven by buying in financials, auto, and metals stocks. There was optimism following the first round of private bank results of second quarter of FY25, suggesting that the weekend's financial results will be upbeat as well.

Hindustan Zinc announced a significant increase in its consolidated net profit for the Sep quarter of 2024, reporting a rise of 35% to Rs. 2,327 crore, compared to Rs. 1,729 crore in the same period last year. The company's revenue from operations for the quarter reached Rs. 8,004 crore, reflecting a 21% increase from Rs. 6,619 crore recorded in the corresponding quarter of the previous financial year.

Zee Entertainment Enterprises (ZEE) reported 70% YoY growth in its consolidated net profit at Rs 209 crore for the quarter ended Sep 2024. It was Rs. 123 crore a year ago. Analysts had pegged the core net profit for the Sep quarter of 2024 at Rs. 153 crore. Total income, meanwhile, fell 19% YoY to Rs. 2,034 crore in the reporting period.

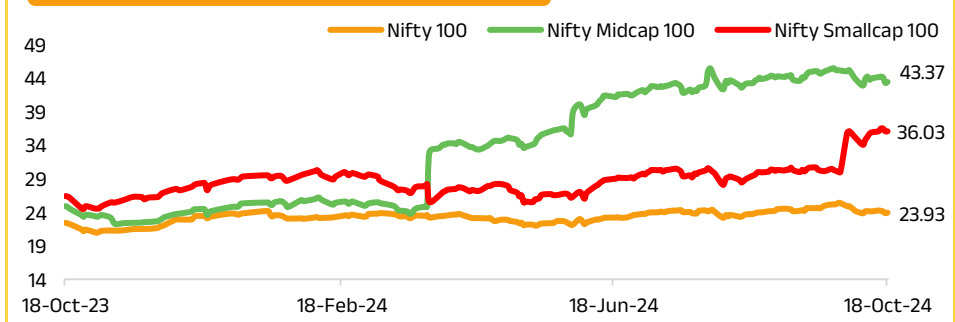
JSW Energy announced that its two subsidiaries have entered into agreements to provide 1,200 MW of electricity to the Maharashtra State Electricity Distribution Company.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



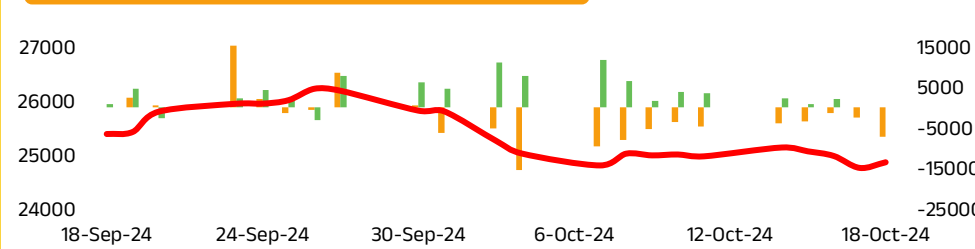
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-7302.99	-77,701	-77,701	22,908
MF**	0	55,063	55,063	331,040
DII	5214.83	74,176	74,176	413,928

Source: SEBI, NSDL;\*\*As on 17th Oct 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24949.20	24843.80	0.42%
Near Basis	95.10	93.95	1.22%
Mid Futures	25089.50	24985.00	0.42%
Mid Basis	235.50	235.20	0.13%
Near Open Interest (Cr.)	1.33	1.35	-2.06%
Mid Open Interest (Cr.)	0.18	0.17	4.33%
Rollover (%)	15.10	14.38	5.00%
Put Call Ratio (OI)	0.93	0.66	42.01%
Put Call Ratio(Vol)	0.83	0.84	-1.47%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2752	2885	33186
Index Options	2767253	2763933	356581
Stock Futures	31014	30748	340230
Stock Options	66210	63394	87897
Total	2867229	2860961	817894

Source: NSE

## Global Equity Market

Global Indices	18-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3205.73	0.40%	0.91%	4.48%
Nasdaq 100 (U.S.)	20324.04	0.66%	0.26%	5.06%
FTSE (U.K.)	8358.25	-0.32%	1.27%	1.27%
DAX Index (Germany)	19657.37	0.38%	1.46%	5.06%
CAC 40 Index (France)	7613.05	0.39%	0.46%	2.26%
SSE Composite (China)	3261.56	2.91%	1.36%	20.03%
Nikkei (Japan)	38981.75	0.18%	-1.58%	7.15%
Kospi (South Korea)	2593.82	-0.59%	-0.12%	0.71%
HangSeng (Hong Kong)	20804.11	3.61%	-2.11%	17.80%
Strait Times (Singapore)	3640.19	0.41%	1.86%	1.33%
Ibovespa Sao Paulo (Brazil)	130499.26	-0.22%	0.39%	-2.43%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8283.20	-0.87%	0.84%	1.73%
Jakarta Composite (Indonesia)	7760.06	0.32%	3.18%	-0.88%
KLSE (Malaysia)	1645.99	0.28%	0.76%	-0.88%

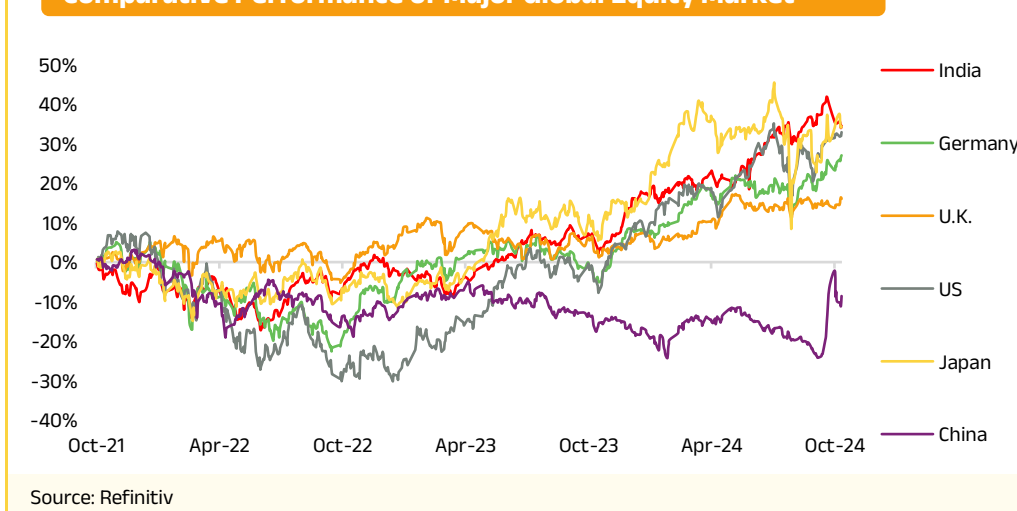
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

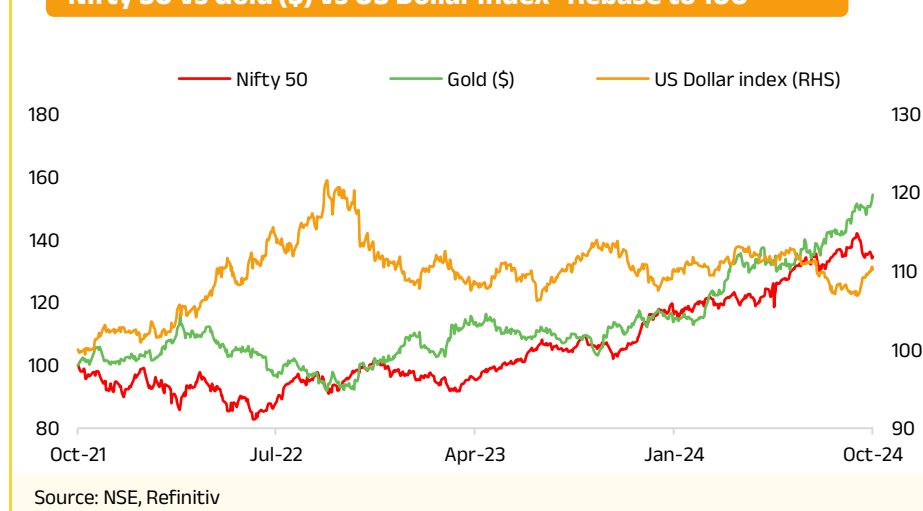
Commodity Prices	18-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	77,164	0.84%	1.88%	5.91%
Gold (\$/oz)	2,720.25	1.03%	2.42%	6.31%
Silver (INR/1 kg)	92,122	0.96%	2.04%	5.65%
Silver (\$/oz)	33.66	6.18%	6.75%	11.96%
Brent Crude(\$/bbl)	73.79	-2.15%	-9.25%	-3.87%
Crude Oil (INR/1 bbl)	5,938.00	0.34%	-6.50%	-0.50%
NYMEX Crude(\$/bbl)	69.68	-2.08%	-8.33%	-2.91%
Natural Gas (INR/1 mmbtu)	197.20	-0.90%	-10.85%	1.23%
Aluminium (INR/1 kg)	237.35	-0.11%	-0.29%	2.31%
Copper (INR/1 kg)	824.80	1.18%	-1.10%	1.64%
Nickel (INR/1 kg)	1,443.00	-0.06%	-2.83%	5.15%
Lead (INR/1 kg)	188.30	-1.52%	-3.14%	-2.51%
Zinc (INR/1 kg)	287.15	1.66%	0.07%	6.39%
Mentha Oil (INR/1 kg)	973.00	-0.06%	-0.02%	-1.56%
Baltic Dry Index	1,576	-1.13%	-12.88%	-16.61%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.01	14.72	33.43	12.77
Mid Cap Fund	-0.85	22.76	46.77	20.50
Large & Mid Cap Fund	-1.29	19.32	41.54	17.00
Small Cap Fund	-0.30	23.22	42.65	21.91
Multi Cap Fund	-1.14	19.77	41.02	18.76
Focused Fund	-1.74	17.81	37.68	14.72
Value Fund	-1.67	17.70	42.35	18.96
Contra Fund	-1.42	19.23	45.74	21.26
ELSS	-1.34	17.92	37.34	16.69
Equity Savings	-0.07	7.63	15.59	8.49
Arbitrage Fund	0.40	3.28	7.18	5.83
Dividend Yield Fund	-1.24	18.11	43.27	19.37
Aggressive Hybrid Fund	-1.07	14.48	30.18	13.01
Balanced Advantage	-0.76	10.32	23.68	11.25

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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