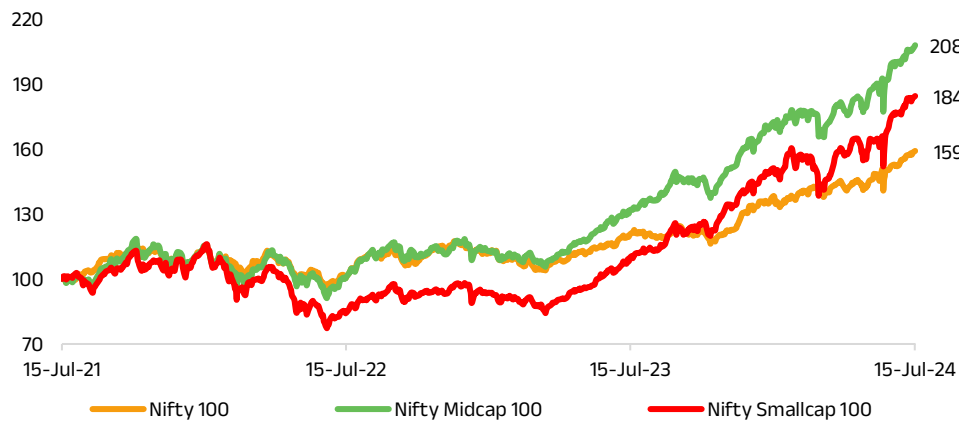


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	15-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,586.70	0.35%	1.09%	4.78%
Nifty 100	25,696.05	0.46%	1.19%	4.58%
Nifty 200	13,968.65	0.53%	1.22%	4.55%
Nifty 500	23,209.85	0.50%	1.04%	4.48%
Nifty Large Midcap 250	16,206.70	0.58%	0.97%	4.06%
Nifty Midcap 150	21,448.85	0.70%	0.75%	3.63%
Nifty Next 50	74,367.35	0.86%	1.17%	3.44%
Nifty Smallcap 250	17,743.15	0.36%	0.44%	5.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	15-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,561.40	0.80%	0.38%	0.86%
NIFTY 500 Value 50	15,351.68	1.14%	1.76%	4.46%
Nifty 200 Quality 30	21,784.65	0.29%	2.02%	5.74%
Nifty 50 Equal Weight	31,153.65	0.58%	1.75%	3.85%
NIFTY Alpha Low Volatility 30	29,155.55	0.73%	1.98%	4.01%
Nifty High Beta 50	4,339.41	0.88%	0.42%	3.58%
Nifty Low Volatility 50	24,636.19	0.56%	2.07%	5.07%
Nifty Midcap150 Momentum 50	65,809.20	0.85%	1.30%	3.46%
Nifty PSE	11,514.35	1.23%	2.58%	6.57%
Nifty SME Emerge	14,970.12	0.59%	-1.95%	6.91%
Nifty 100 ESG	4,897.20	0.40%	1.54%	4.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	15-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	25,419.80	1.09%	0.63%	-1.18%
Nifty Bank	52,455.90	0.34%	0.06%	4.91%
Nifty Consumption	11,425.20	0.68%	1.65%	1.81%
Nifty Financial	23,691.85	0.37%	0.45%	5.71%
Nifty FMCG	60,070.70	0.58%	2.49%	4.97%
Nifty Healthcare	13,211.70	1.28%	2.17%	4.75%
Nifty IT	38,911.35	-0.29%	3.10%	12.47%
Nifty Media	2,105.80	1.53%	3.23%	2.33%
Nifty Metal	9,729.60	0.22%	-1.50%	-1.84%
Nifty MNC	31,047.20	0.57%	0.58%	1.23%
Nifty Pharma	20,844.55	1.13%	2.55%	4.77%
Nifty Realty	1,107.90	1.34%	-0.57%	-1.88%
Nifty Energy	43,303.00	1.07%	1.54%	5.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	15-Jul-24	Prev_Day	% Change	1 Week
ONGC	322.50	307.10	5.01	7.81
SBI Life Insurance Company Limited	1,613.45	1,562.85	3.24	6.50
Bajaj Auto	9,673.35	9,430.75	2.57	1.51
SBI	881.35	859.70	2.52	2.93
NTPC	385.65	377.15	2.25	2.17

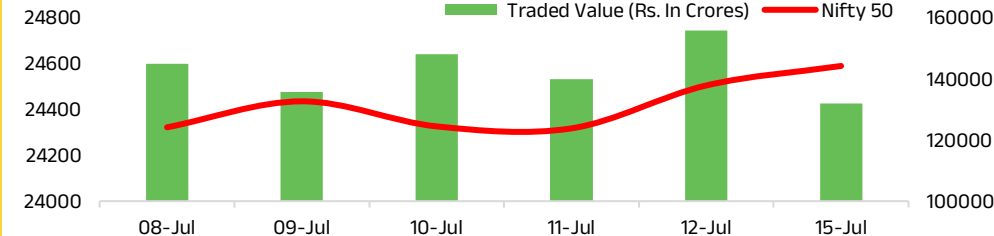
Source: NSE

## Nifty 50 Top 5 Losers

Company	15-Jul-24	Prev_Day	% Change	1 Week
Asian Paints	2,956.50	2999	-1.42	2.01
Grasim Indus	2,803.75	2844	-1.41	2.25
Axis Bank	1,307.45	1317	-0.75	1.52
Tech Mahindra	1,499.05	1505	-0.40	2.14
TCS	4,169.20	4184	-0.35	4.41

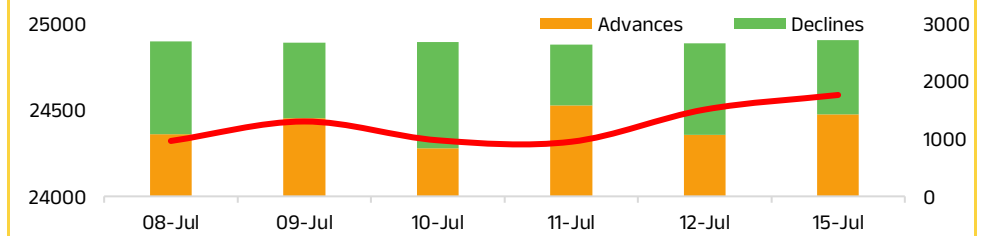
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

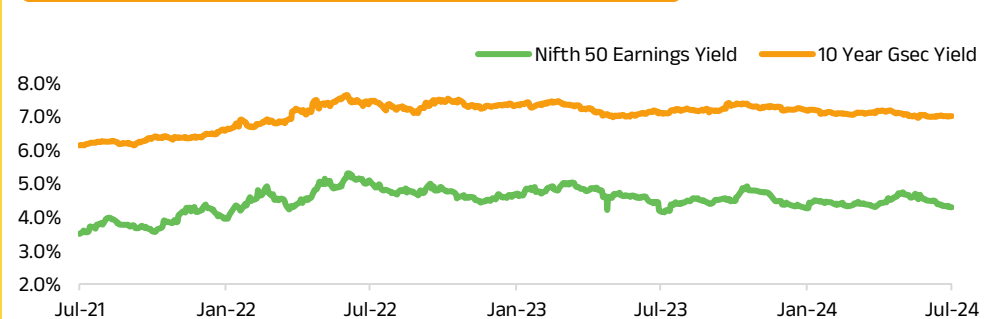
Indian equity markets closed with substantial increases led by oil & gas stocks and PSU banks. The surge in the market was also driven by fresh foreign fund inflows. Additionally, the market saw a rise due to optimism stemming from positive forecasts for the upcoming Union Budget, along with robust Q1FY25 earnings reported by Indian companies.

HDFC Life announced a 15% increase in its standalone net profit to Rs 477 crore for the first quarter of 2024, as opposed to Rs 415 crore in the corresponding period last year. Net premium income during the Apr-Jun 2024 period increased 9% YoY to Rs 12,510 crore. It was Rs 11,480 crore in the corresponding period of the previous year.

Bank of Maharashtra (BoM), a government-owned bank, announced a 46.6% rise in its net profit to Rs 1,293 crore for the quarter ending in Jun 2024. The Pune-headquartered bank recorded a net profit of Rs 882 crore in the same period last year. During the quarter, the bank's total income increased to Rs 6,769 crore, up from Rs 5,417 crore a year ago.

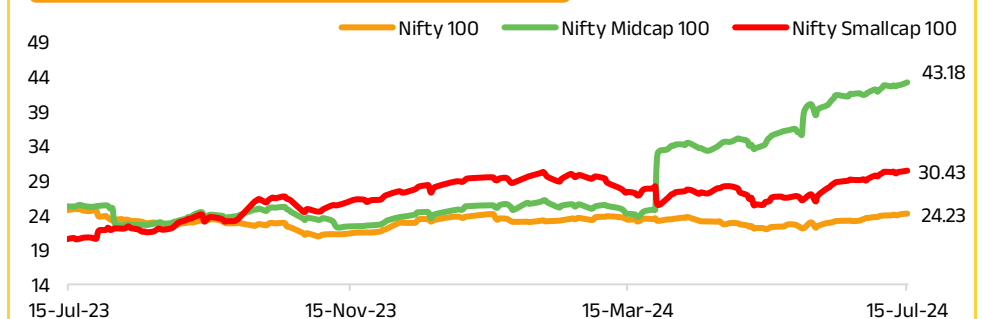
Indian Renewable Energy Development Agency (IREDA) announced a net profit of Rs 384 crore for the quarter ended Jun 30, 2024, marking a 30% increase from the Rs 295 crore reported in the same period last year. The revenue from operations stood at Rs 1,502 crore in the quarter against Rs 1,144 crore logged in the corresponding quarter of the previous financial year.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



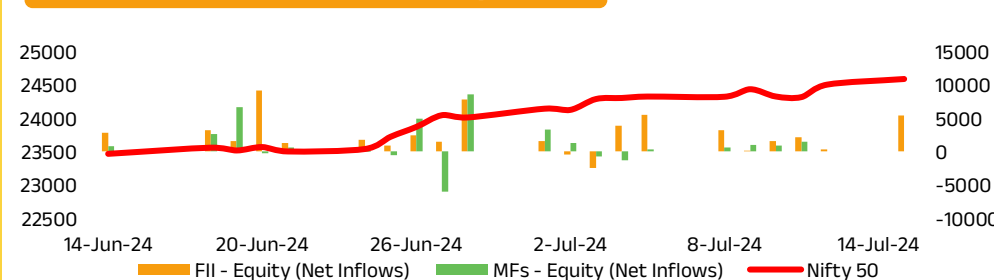
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	5367.76	20,720	20,720	23,921	
MF**	1448.66	6,785	6,785	198,211	
DII	-331	4,674	4,674	240,801	

Source: SEBI, NSDL;\*\*As on 11th Jul 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24379.40	24379.40	0.00%
Near Basis	-207.30	-122.75	68.88%
Mid Futures	24497.30	24497.30	0.00%
Mid Basis	-89.45	-4.90	1725.51%
Near Open Interest (Cr.)	1.42	1.42	0.00%
Mid Open Interest (Cr.)	0.14	0.14	0.00%
Rollover (%)	9.93	9.93	0.00%
Put Call Ratio (OI)	1.22	1.20	1.82%
Put Call Ratio(Vol)	0.87	0.84	3.72%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4426	3012	35819
Index Options	1649278	1637744	321995
Stock Futures	34277	27738	320847
Stock Options	61441	61509	52524
Total	1749422	1730003	731185

Source: NSE

## Global Equity Market

Global Indices	15-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3068.54	0.32%	1.24%	3.80%
Nasdaq 100 (U.S.)	20386.88	0.27%	-0.26%	3.70%
FTSE (U.K.)	8182.96	-0.85%	-0.13%	0.44%
DAX Index (Germany)	18590.89	-0.84%	0.64%	3.27%
CAC 40 Index (France)	7632.71	-1.19%	0.07%	1.73%
SSE Composite (China)	2974.01	0.09%	1.76%	-1.93%
Nikkei (Japan) <sup>[1]</sup>	41190.68	-2.45%	1.01%	6.12%
Kospi (South Korea)	2860.92	0.14%	0.11%	3.72%
HangSeng (Hong Kong)	18015.94	-1.52%	2.81%	0.41%
Strait Times (Singapore)	3499.89	0.06%	2.80%	6.14%
Ibovespa Sao Paulo (Brazil)	129320.96	0.33%	2.19%	8.07%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8017.60	0.73%	3.28%	3.80%
Jakarta Composite (Indonesia)	7278.86	-0.66%	0.38%	8.08%
KLSE (Malaysia)	1629.82	0.66%	1.17%	1.40%

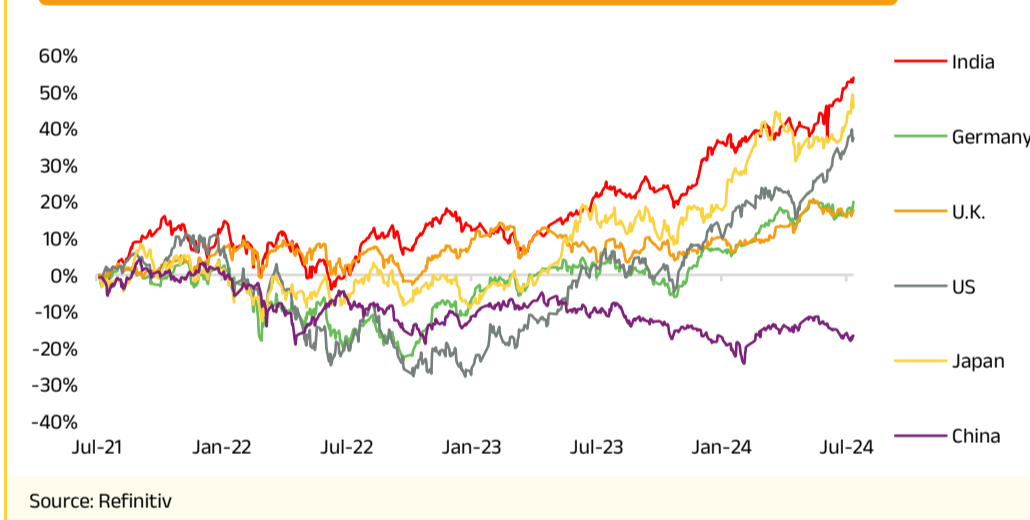
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

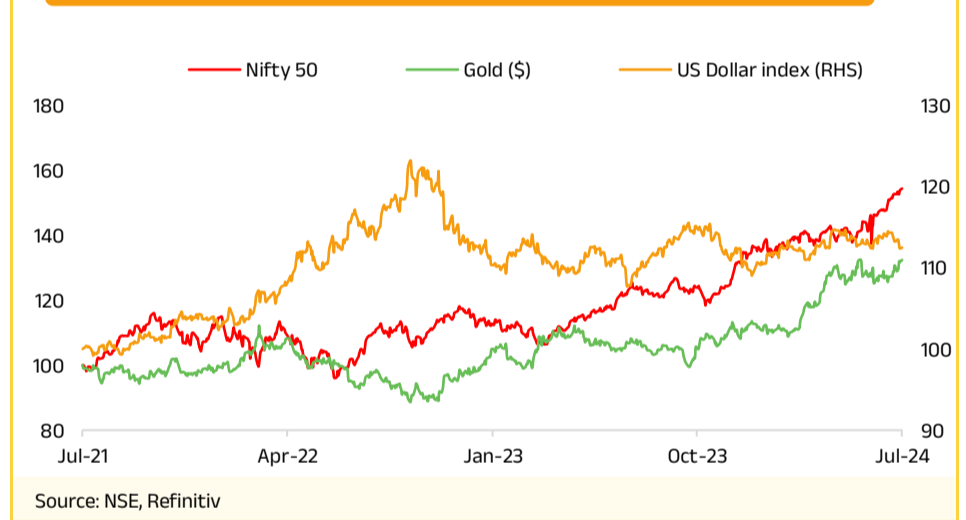
Commodity Prices	15-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	73,011	0.37%	0.64%	1.98%
Gold (\$/oz)	2,422.07	0.45%	2.68%	3.84%
Silver (INR/1 kg)	91,612	0.10%	-0.06%	4.43%
Silver (\$/oz)	31.01	0.78%	0.71%	4.98%
Brent Crude(\$/bbl)	87.87	-1.05%	-0.82%	6.39%
Crude Oil (INR/1 bbl)	6,868.00	-0.49%	-1.09%	4.57%
NYMEX Crude(\$/bbl)	83.12	-0.32%	-0.49%	4.80%
Natural Gas (INR/1 mmbtu)	194.60	2.69%	0.52%	-21.28%
Aluminium (INR/1 kg)	230.85	-0.06%	-1.70%	-1.70%
Copper (INR/1 kg)	863.50	0.47%	-1.16%	1.80%
Nickel (INR/1 kg)	1,418.90	-0.82%	-2.98%	-3.88%
Lead (INR/1 kg)	198.55	0.28%	0.53%	3.82%
Zinc (INR/1 kg)	280.10	0.97%	0.25%	7.05%
Mentha Oil (INR/1 kg)	964.10	-0.60%	-3.18%	0.16%
Baltic Dry Index <sup>[1]</sup>	1,997	2.57%	2.94%	2.52%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Private Equity Fund

**Definition:** It is a closed-end fund, which raises funds from institutional investors, high net worth individuals corporate, pension funds, and invests in private companies or publicly traded companies. Simply put, it is a collective investment scheme (CIS). In private equity (PE) fund, normally, investors who bring most of the capital and pay management fee are called limited partners and the fund managers are known as general partners.



### Explanation

The typical life of the PE fund is 10 years and can be extended for up to three additional years. PE firms can of various types, depending upon the stage of the company the fund invests and methods used to financing. Accordingly, there are four types of PE fund: Venture capital (VC), Growth equity, Leveraged buyout and Distressed or turnaround situations.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.58	16.56	35.19	17.58
Mid Cap Fund	3.79	24.84	54.68	24.85
Large & Mid Cap Fund	4.02	21.09	45.12	21.62
Small Cap Fund	4.49	20.28	49.75	25.41
Multi Cap Fund	4.13	20.62	47.55	22.94
Focused Fund	4.30	18.15	38.93	19.01
Value Fund	4.71	20.29	48.92	23.32
Contra Fund	4.47	21.03	49.16	25.15
ELSS	4.28	18.52	40.94	20.84
Equity Savings	1.74	7.51	15.91	9.66
Arbitrage Fund	0.45	3.69	7.45	5.51
Dividend Yield Fund	4.98	21.23	49.15	24.45
Aggressive Hybrid Fund	3.75	15.28	31.72	16.22
Balanced Advantage	2.95	11.20	24.86	12.86

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 12 Jul, 2024

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