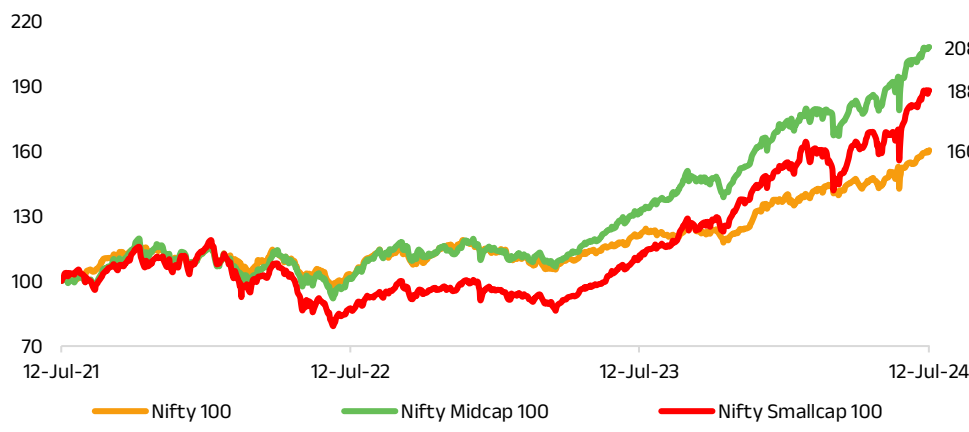


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,502.15	0.77%	0.73%	5.06%
Nifty 100	25,577.30	0.56%	0.73%	5.05%
Nifty 200	13,895.30	0.48%	0.64%	5.11%
Nifty 500	23,095.45	0.39%	0.47%	5.17%
Nifty Large Midcap 250	16,113.15	0.25%	0.24%	4.91%
Nifty Midcap 150	21,300.25	-0.06%	-0.24%	4.82%
Nifty Next 50	73,732.10	-0.44%	0.42%	5.03%
Nifty Smallcap 250	17,679.20	-0.07%	-0.19%	6.71%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,270.15	-0.73%	-0.50%	2.19%
NIFTY 500 Value 50	15,178.09	-0.03%	0.60%	4.16%
Nifty 200 Quality 30	21,721.60	1.06%	2.08%	6.09%
Nifty 50 Equal Weight	30,973.30	0.70%	0.94%	4.17%
NIFTY Alpha Low Volatility 30	28,944.65	0.03%	1.07%	4.12%
Nifty High Beta 50	4,301.67	-0.28%	-0.36%	4.02%
Nifty Low Volatility 50	24,499.60	0.55%	1.72%	5.03%
Nifty Midcap150 Momentum 50	65,256.60	-0.35%	0.50%	4.59%
Nifty PSE	11,374.80	-0.30%	2.52%	7.08%
Nifty SME Emerge	14,881.91	-0.72%	-4.00%	8.15%
Nifty 100 ESG	4,877.70	0.79%	1.14%	5.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	25,145.45	-0.44%	-1.00%	-0.29%
Nifty Bank	52,278.90	0.02%	-0.72%	4.78%
Nifty Consumption	11,347.50	0.12%	1.13%	2.23%
Nifty Financial	23,604.40	0.02%	-0.16%	6.17%
Nifty FMCG	59,725.75	0.35%	3.56%	3.88%
Nifty Healthcare	13,044.10	0.01%	0.53%	4.73%
Nifty IT	39,023.00	4.53%	3.45%	12.95%
Nifty Media	2,074.15	2.08%	1.30%	-0.34%
Nifty Metal	9,708.20	-0.15%	-2.63%	-1.32%
Nifty MNC	30,869.90	-0.32%	-0.23%	2.64%
Nifty Pharma	20,612.65	0.05%	0.78%	4.43%
Nifty Realty	1,093.20	-1.50%	-2.32%	-0.20%
Nifty Energy	42,846.35	0.21%	0.76%	4.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Jul-24	Prev_Day	% Change	1 Week
TCS	4,183.95	3,923.70	6.63	4.29
Wipro	560.15	534.10	4.88	4.68
Infosys	1,711.75	1,652.70	3.57	3.90
HCL Tech	1,560.20	1,511.90	3.19	2.69
Tech Mahindra	1,505.05	1,460.60	3.04	2.99

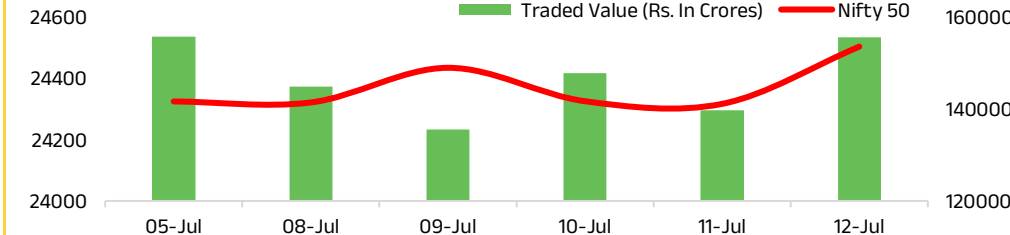
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Jul-24	Prev_Day	% Change	1 Week
Indian Oil	167.04	174	-4.24	-2.48
Maruti	12,562.50	12715	-1.20	3.79
Divi's Lab	4,539.30	4583	-0.94	-1.95
Coal India	496.20	500	-0.77	0.96
Asian Paints	2,999.15	3022	-0.76	2.15

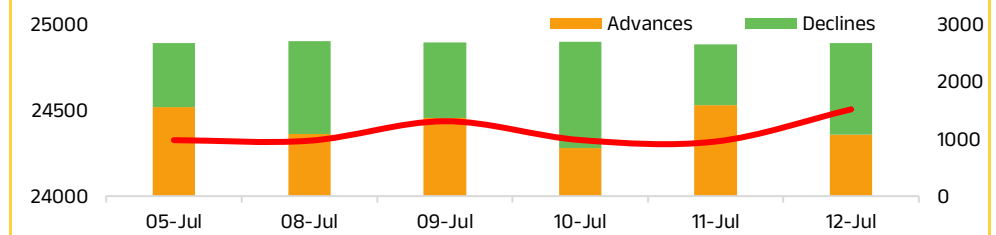
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

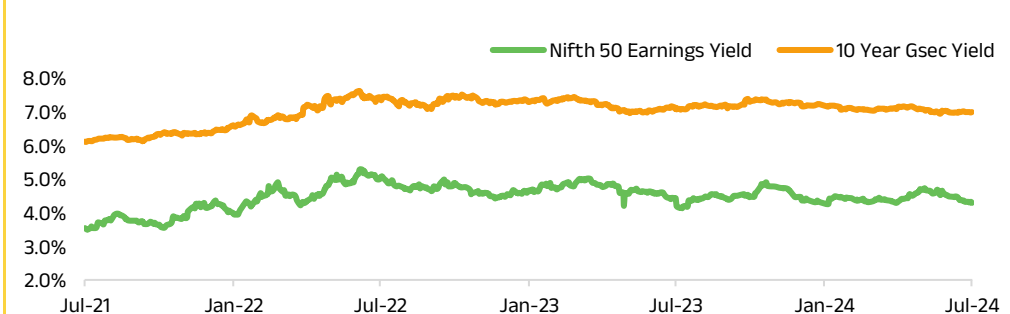
Indian equity markets closed with healthy gains led by information technology stocks as market sentiments were boosted following the better-than-expected Q1 earnings of the largest domestic IT company. Gains were further extended after softer-than-expected U.S. inflation data in Jun 2024 bolstered hopes for two rate cuts this year by the U.S. Federal Reserve.

TCS's net profit for Q1FY25 dropped 3.16% to Rs. 12,040 crores, due to pay increases for its more than 600,000 employees. However, the net profit saw an 8.7% YoY increase. Revenue also saw a 5.4% rise, reaching Rs 62,613 crore. The operating margin stands at 24.7%.

Prestige Estates Projects Ltd has announced a 23% decrease in its sales bookings to Rs 3,029.5 crore in the first quarter of the current financial year, attributed to reduced sales volumes caused by delays in launching new projects. Its sales bookings stood at Rs 3,914.7 crore in the year-ago period.

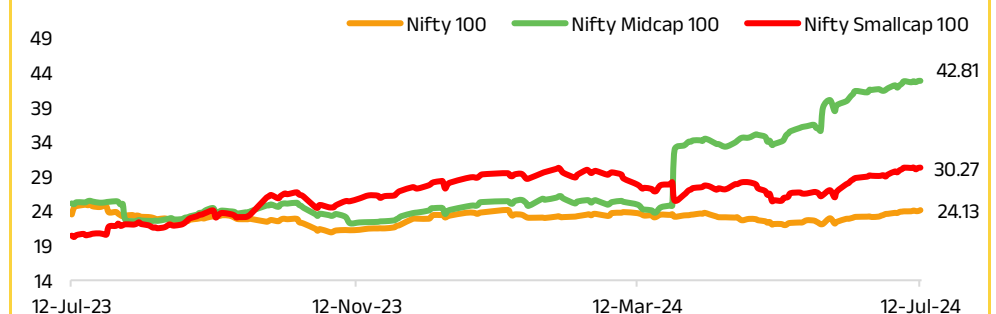
HCLTech, reported a net profit of Rs 4,257 crore for the first quarter of FY25. Profits were up 20.4% YoY and grew 6.8% sequentially. Revenue for the quarter grew 6.7 % YoY to Rs 28,057 crore. On a sequential basis, revenue growth was up by 1.6%.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



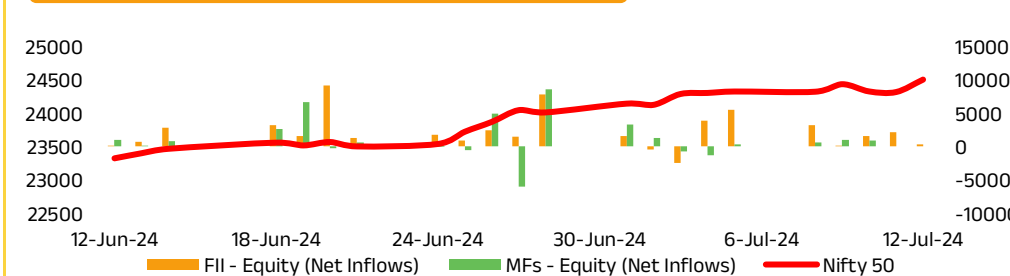
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	346.92	15,352	15,352	18,553
MF**	917.75	5,337	5,337	196,763
DII	-1651.45	5,005	5,005	241,132

Source: SEBI, NSDL;**As on 10th Jul 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24521.60	24382.65	0.57%
Near Basis	19.45	66.70	-70.84%
Mid Futures	24643.00	24513.85	0.53%
Mid Basis	140.85	197.90	-28.83%
Near Open Interest (Cr.)	1.39	1.36	2.03%
Mid Open Interest (Cr.)	0.18	0.16	14.85%
Rollover (%)	13.27	11.91	11.36%
Put Call Ratio (OI)	1.22	1.20	1.82%
Put Call Ratio(Vol)	0.87	0.84	3.72%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3194	5374	35000
Index Options	2275213	2342901	248105
Stock Futures	26089	31139	317711
Stock Options	48109	48269	49427
Total	2352605	2427683	650243

Source: NSE

Global Equity Market

Global Indices	12-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3058.63	0.58%	1.02%	3.48%
Nasdaq 100 (U.S.)	20331.49	0.59%	-0.30%	4.45%
FTSE (U.K.)	8252.91	0.36%	0.60%	0.46%
DAX Index (Germany)	18748.18	1.15%	1.48%	0.63%
CAC 40 Index (France)	7724.32	1.27%	0.63%	-1.78%
SSE Composite (China)	2971.30	0.03%	0.72%	-2.18%
Nikkei (Japan)	41190.68	-2.45%	0.68%	5.95%
Kospi (South Korea)	2857.00	-1.19%	-0.18%	4.72%
HangSeng (Hong Kong)	18293.38	2.59%	2.77%	1.98%
Strait Times (Singapore)	3497.78	0.65%	2.55%	5.75%
Ibovespa Sao Paulo (Brazil)	128896.98	0.47%	2.08%	7.47%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7959.30	0.88%	1.75%	3.16%
Jakarta Composite (Indonesia)	7327.58	0.37%	1.02%	6.97%
KLSE (Malaysia)	1619.06	-0.25%	0.50%	0.63%

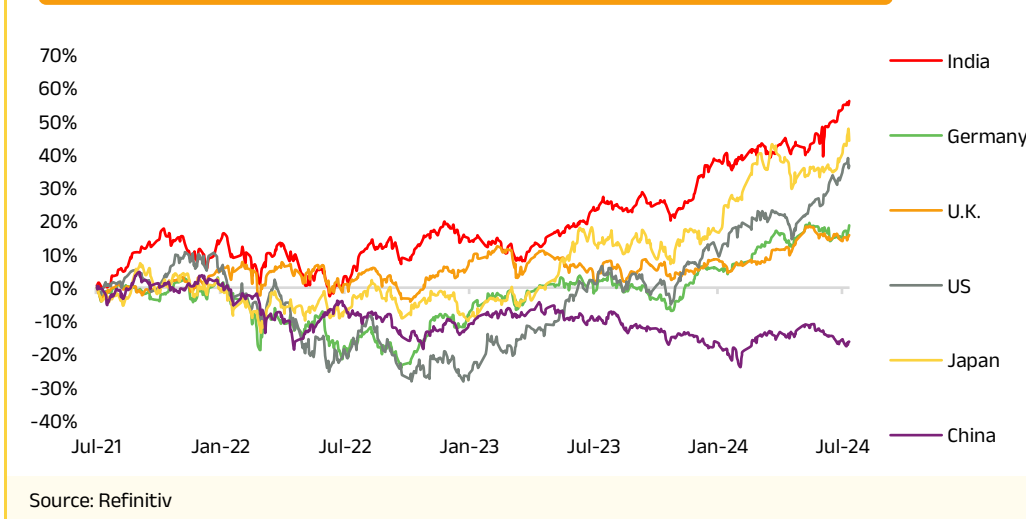
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

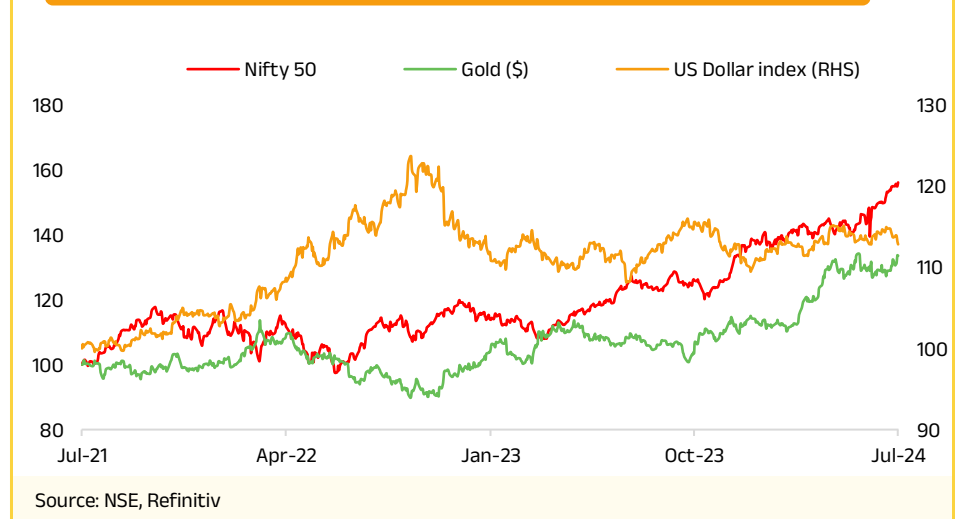
Commodity Prices	12-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	72,743	0.30%	0.55%	2.00%
Gold (\$/oz)	2,411.27	-0.15%	0.83%	3.82%
Silver (INR/1 kg)	91,516	-0.47%	1.03%	4.04%
Silver (\$/oz)	30.77	-2.12%	-1.42%	3.60%
Brent Crude(\$/bbl)	88.80	1.02%	-1.49%	8.80%
Crude Oil (INR/1 bbl)	6,902.00	0.69%	-1.50%	6.10%
NYMEX Crude(\$/bbl)	83.39	-0.51%	-1.13%	4.95%
Natural Gas (INR/1 mmbtu)	189.50	-2.57%	-6.19%	-27.48%
Aluminium (INR/1 kg)	231.00	0.15%	-2.24%	-1.91%
Copper (INR/1 kg)	859.50	-1.25%	-0.97%	0.33%
Nickel (INR/1 kg)	1,430.70	-0.47%	-2.37%	-5.04%
Lead (INR/1 kg)	198.00	-0.08%	2.46%	2.48%
Zinc (INR/1 kg)	277.40	-1.12%	-1.19%	7.52%
Mentha Oil (INR/1 kg)	969.90	-1.72%	-1.55%	0.39%
Baltic Dry Index	1,997	2.57%	1.58%	8.77%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Primary Instrument

Definition: It is a type of financial instrument whose price is derived from its own market value or whose price is not derived from any other instrument. It simply means that the price of the primary instrument is directly determined by the market.



Explanation

A primary instrument has its own intrinsic value or worth unlike derivatives that depend upon the value of its underlying asset. Due to this intrinsic value, an investor is required to have basic knowledge of markets and investment principles.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.21	16.88	35.74	17.99
Mid Cap Fund	5.48	24.54	54.75	25.11
Large & Mid Cap Fund	5.26	21.06	45.37	21.97
Small Cap Fund	6.02	20.19	50.07	25.99
Multi Cap Fund	5.26	20.57	47.85	23.34
Focused Fund	5.27	18.29	39.58	19.38
Value Fund	5.39	20.55	49.23	23.74
Contra Fund	5.02	21.22	49.52	25.55
ELSS	5.11	18.53	41.42	21.24
Equity Savings	2.09	7.63	16.14	9.81
Arbitrage Fund	0.61	3.77	7.60	5.54
Dividend Yield Fund	5.59	21.71	49.85	24.81
Aggressive Hybrid Fund	4.38	15.45	32.11	16.53
Balanced Advantage	3.46	11.40	25.14	13.01

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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