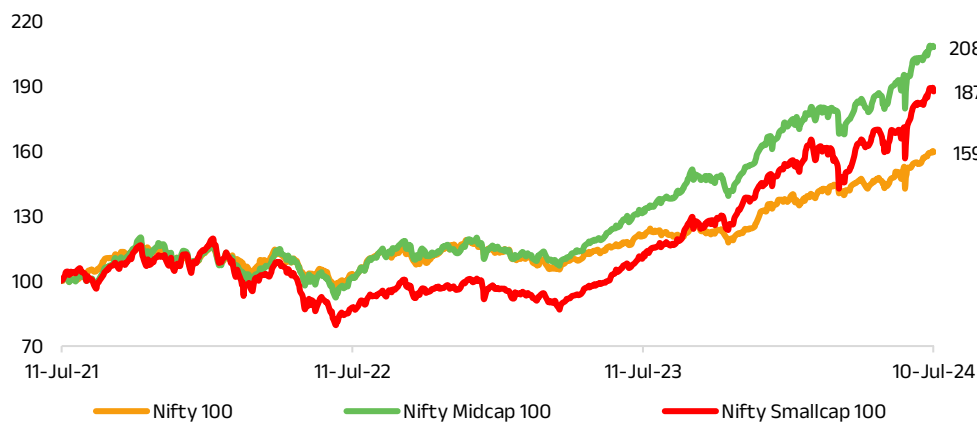


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,324.45	-0.45%	0.16%	4.58%
Nifty 100	25,425.65	-0.35%	0.47%	4.76%
Nifty 200	13,816.35	-0.34%	0.57%	5.10%
Nifty 500	22,977.65	-0.39%	0.55%	5.36%
Nifty Large Midcap 250	16,052.55	-0.36%	0.69%	5.67%
Nifty Midcap 150	21,266.60	-0.38%	0.92%	6.56%
Nifty Next 50	73,897.50	0.05%	1.81%	5.95%
Nifty Smallcap 250	17,585.70	-0.69%	0.52%	7.81%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,450.60	-0.33%	1.49%	4.10%
NIFTY 500 Value 50	15,052.88	-0.45%	0.99%	5.09%
Nifty 200 Quality 30	21,446.15	0.01%	2.04%	5.32%
Nifty 50 Equal Weight	30,757.25	-0.15%	0.83%	4.01%
NIFTY Alpha Low Volatility 30	28,987.30	0.28%	2.96%	5.15%
Nifty High Beta 50	4,285.60	-0.89%	0.52%	5.63%
Nifty Low Volatility 50	24,393.20	0.31%	2.17%	4.81%
Nifty Midcap150 Momentum 50	64,957.15	-0.20%	2.08%	5.78%
Nifty PSE	11,285.70	0.47%	3.65%	9.14%
Nifty SME Emerge	14,858.56	-1.54%	-2.63%	11.29%
Nifty 100 ESG	4,838.70	-0.13%	0.57%	4.78%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	25,302.80	-2.02%	0.48%	1.12%
Nifty Bank	52,189.30	-0.72%	-1.70%	4.84%
Nifty Consumption	11,330.00	-0.40%	1.50%	2.02%
Nifty Financial	23,599.10	-0.27%	-1.36%	6.52%
Nifty FMCG	59,349.60	0.28%	3.80%	2.34%
Nifty Healthcare	13,128.10	0.38%	3.77%	5.76%
Nifty IT	37,280.75	-1.03%	-0.09%	7.98%
Nifty Media	2,011.15	-1.76%	-2.09%	0.19%
Nifty Metal	9,722.80	-1.61%	-2.19%	-0.75%
Nifty MNC	31,089.65	-0.35%	1.40%	4.52%
Nifty Pharma	20,725.95	0.39%	4.07%	4.81%
Nifty Realty	1,126.65	-0.04%	1.15%	3.97%
Nifty Energy	42,675.45	0.16%	2.13%	5.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Jul-24	Prev_Day	% Change	1 Week
Asian Paints	2,996.45	2,905.00	3.15	2.42
SBI Life Insurance Company Limitec	1,558.80	1,524.75	2.23	4.17
Divi's Lab	4,636.95	4,551.95	1.87	1.71
Britannia Industries Limited	5,755.55	5,668.85	1.53	5.62
Grasim Indus	2,802.15	2,761.80	1.46	2.18

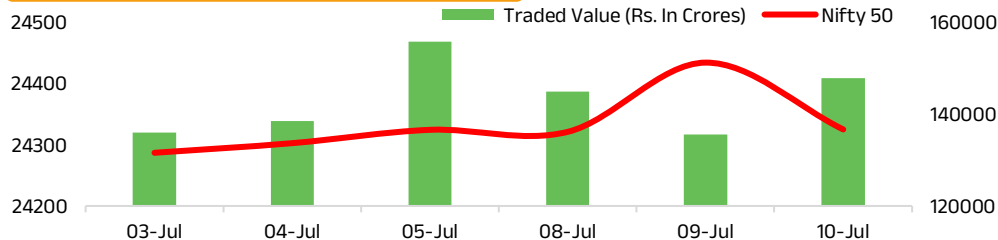
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Jul-24	Prev_Day	% Change	1 Week
M&M	2,732.00	2926	-6.61	-5.07
Hindalco	693.30	707	-1.94	0.24
TCS	3,909.15	3986	-1.92	-1.41
Hero Moto	5,508.75	5589	-1.44	-1.27
SBI	849.00	861	-1.43	1.08

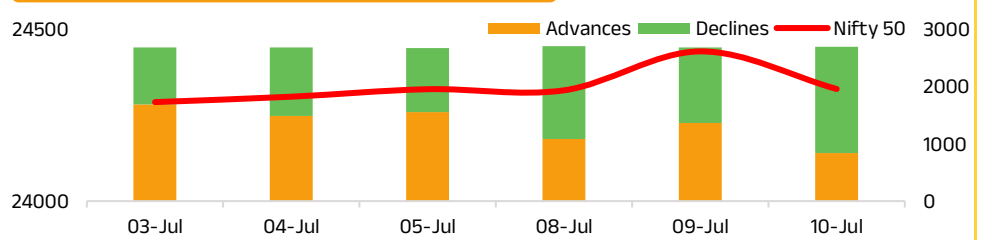
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

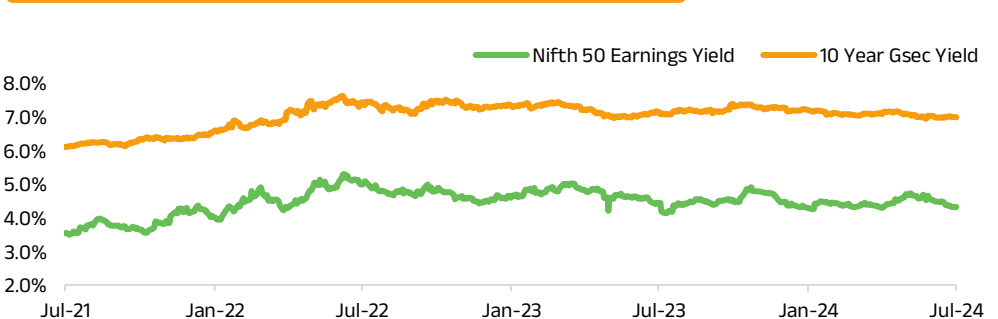
Indian equity markets fell from the recent highs as investors preferred to book profit ahead of the upcoming earnings season of the corporates for Q1FY25. Investors' focus remained on the upcoming union budget along with the macroeconomic data points for further cues.

Siemens Limited, in collaboration with Rail Vikas Nigam Limited, has secured a contract valued at Rs 766 crore by Bangalore Metro Rail Corporation Limited for the electrification of Bengaluru Metro Phase 2 project, which will enhance sustainable public transportation in the city.

Oil and Natural Gas Corporation intends to neutralize 9 million tonnes of carbon dioxide emissions by 2038, costing a total of Rs. 2 trillion. This initiative marks ONGC as the first fossil fuel company in India to establish a comprehensive strategy for reducing greenhouse gas emissions within a specific timeframe as part of its net-zero emissions plan.

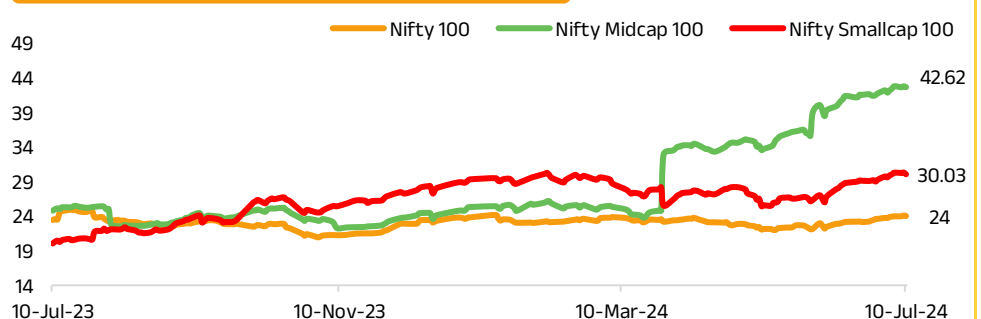
Delta Corp's net profit dropped by 68% YoY to Rs. 21.07 crore in Q1FY25, from Rs. 67.9 crore in the corresponding Q1FY24. The revenue from operations was Rs.180.7 crore, down over 30% YoY from Rs. 259.3 crore in Q1FY24.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



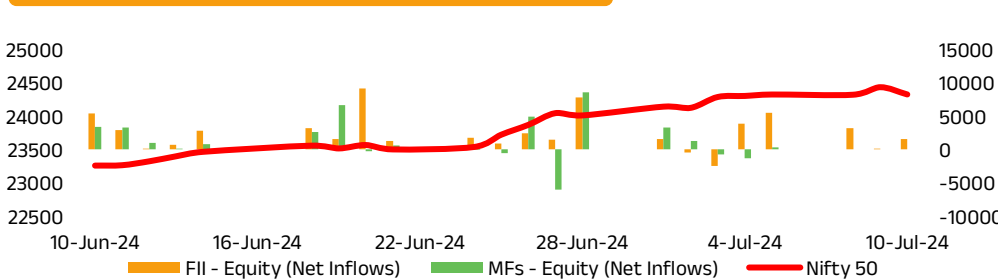
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1528.18	12,822	12,822	16,022
MF**	274.88	2,796	2,796	194,222
DII	1082.4	4,980	4,980	241,107

Source: SEBI, NSDL;**As on 5th Jul 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24355.05	24485.65	-0.53%
Near Basis	30.60	52.45	-41.66%
Mid Futures	24480.50	24607.20	-0.51%
Mid Basis	156.05	174.00	-10.32%
Near Open Interest (Cr.)	1.41	1.45	-2.80%
Mid Open Interest (Cr.)	0.15	0.14	9.72%
Rollover (%)	10.89	9.70	12.36%
Put Call Ratio (OI)	1.22	1.20	1.82%
Put Call Ratio(Vol)	0.87	0.84	3.72%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2884	2386	37208
Index Options	1980753	2008930	416752
Stock Futures	22296	21050	316935
Stock Options	47885	47695	43482
Total	2053817	2080061	814376

Source: NSE

Global Equity Market

Global Indices	10-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3061.34	0.99%	1.60%	4.74%
Nasdaq 100 (U.S.)	20675.38	1.09%	2.42%	8.39%
FTSE (U.K.)	8193.51	0.66%	0.27%	-0.42%
DAX Index (Germany)	18407.22	0.94%	0.18%	-0.47%
CAC 40 Index (France)	7573.55	0.86%	-0.77%	-4.06%
SSE Composite (China)	2939.36	-0.68%	-1.44%	-3.67%
Nikkei (Japan)	41831.99	0.61%	3.08%	7.16%
Kospi (South Korea)	2867.99	0.02%	2.65%	6.18%
HangSeng (Hong Kong)	17471.67	-0.29%	-2.82%	-4.87%
Strait Times (Singapore)	3459.93	0.99%	1.30%	4.15%
Ibovespa Sao Paulo (Brazil)	127218.24	0.09%	1.24%	5.35%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7816.80	-0.16%	0.99%	-0.55%
Jakarta Composite (Indonesia)	7287.04	0.24%	1.25%	5.28%
KLSE (Malaysia)	1618.38	0.25%	0.19%	0.25%

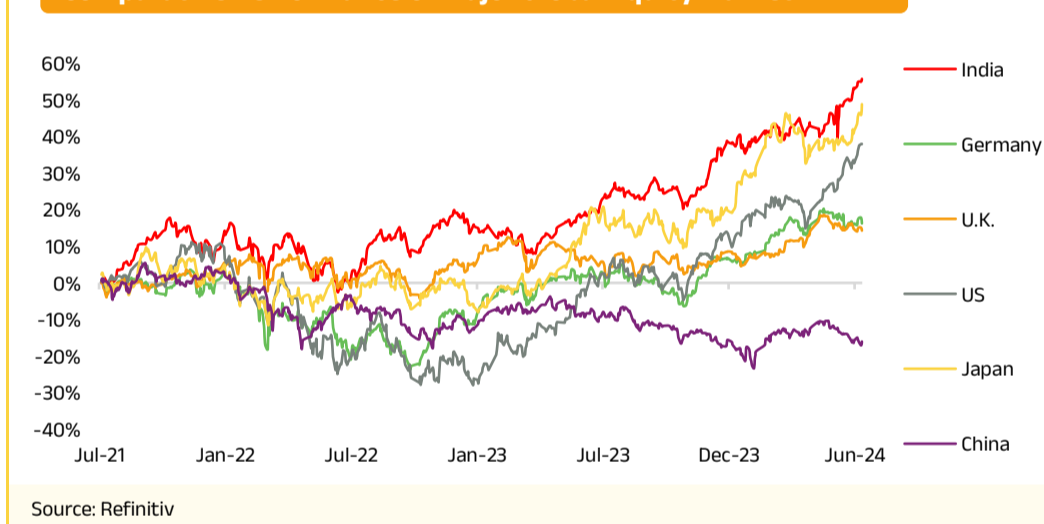
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

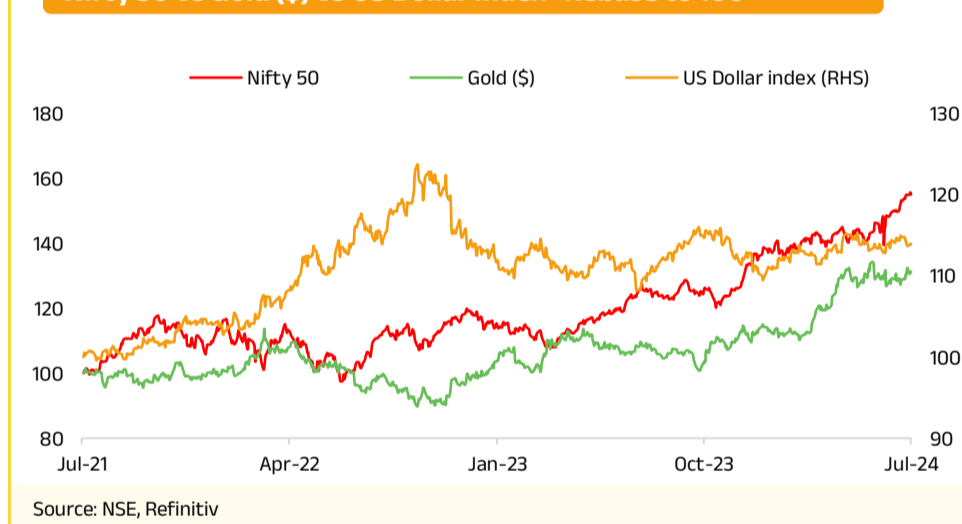
Commodity Prices	10-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	72,438	0.23%	0.64%	2.23%
Gold (\$/oz)	2,371.07	0.32%	0.64%	2.62%
Silver (INR/1 kg)	91,760	0.08%	2.59%	3.33%
Silver (\$/oz)	30.81	0.06%	1.11%	3.49%
Brent Crude(\$/bbl)	88.00	0.06%	-1.90%	9.06%
Crude Oil (INR/1 bbl)	6,796.00	-1.12%	-1.74%	7.86%
NYMEX Crude(\$/bbl)	83.29	0.74%	-2.12%	5.90%
Natural Gas (INR/1 mmbtu)	195.70	-0.91%	-3.79%	-19.60%
Aluminium (INR/1 kg)	230.50	-1.79%	-1.07%	-2.95%
Copper (INR/1 kg)	862.50	-1.15%	1.38%	0.12%
Nickel (INR/1 kg)	1,456.00	-0.31%	-0.64%	-4.68%
Lead (INR/1 kg)	190.35	-3.50%	-3.38%	1.47%
Zinc (INR/1 kg)	275.60	-0.85%	0.05%	6.00%
Mentha Oil (INR/1 kg)	984.80	-0.36%	2.59%	1.16%
Baltic Dry Index ^[1]	1,894	-2.37%	-8.24%	0.58%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Alternative Investment Funds

Definition: Alternative Investment Funds (AIFs) can be defined as an investment vehicle established with the objective to pool in funds from Indian and foreign investors. The amount thus pooled would be invested in real estate, private equity and hedge funds in accordance with a pre-determined policy.



Explanation

AIFs can be classified into three categories on the basis of their effect on the economy. Category-I AIFs are those that have a beneficial effect on the Indian economy and as a result they may get concessions from the Government or regulator as the case may be. Venture funds and infrastructure funds come under the ambit of Category-I AIF. Category – II AIFs encompass private equity funds and debt funds that do not get any concessions from the Government. Such funds cannot raise debt for investment purposes, but may opt to do so to meet their day-to-day operational expenses. Category-III AIFs comprise Hedge Funds which are usually traded to generate short-term returns.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.16	17.74	35.61	17.83
Mid Cap Fund	7.02	25.47	56.30	25.21
Large & Mid Cap Fund	6.07	21.92	45.95	21.92
Small Cap Fund	7.19	21.14	51.71	26.23
Multi Cap Fund	6.07	21.56	48.71	23.46
Focused Fund	5.50	18.99	39.65	19.20
Value Fund	5.77	21.45	49.35	23.61
Contra Fund	5.74	22.45	50.15	25.65
ELSS	5.58	19.32	41.76	21.21
Equity Savings	2.10	7.88	16.18	9.75
Arbitrage Fund	0.45	3.80	7.57	5.52
Dividend Yield Fund	6.10	22.51	49.96	24.53
Aggressive Hybrid Fund	4.62	16.05	32.20	16.44
Balanced Advantage	3.56	11.81	25.15	12.90

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 09 Jul, 2024

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