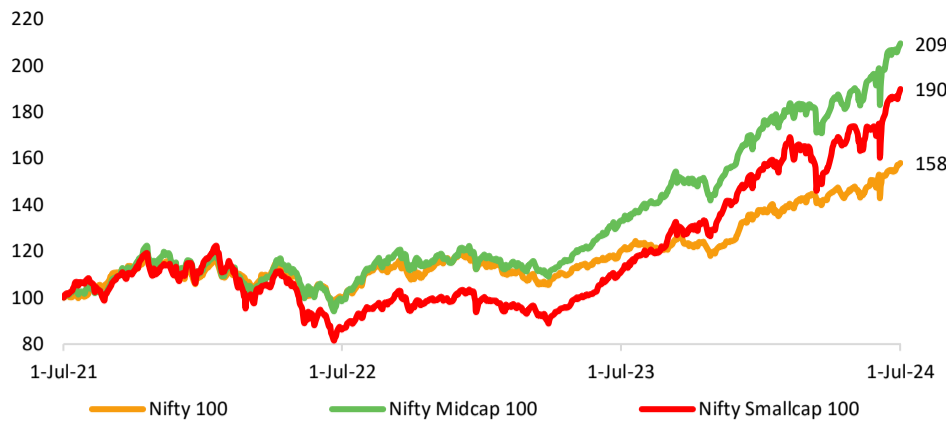


### Broad Indices Historical Movement



Source: NSE

### Broad Indices

	1-Jul-24	1 Day	1 Week	1 Month
Nifty 50	24,141.95	0.55%	2.57%	7.15%
Nifty 100	25,155.70	0.59%	2.17%	6.96%
Nifty 200	13,668.70	0.66%	2.03%	7.27%
Nifty 500	22,727.60	0.74%	1.97%	7.70%
Nifty Large Midcap 250	15,878.00	0.77%	1.63%	7.95%
Nifty Midcap 150	21,029.90	0.95%	1.18%	8.91%
Nifty Next 50	72,197.25	0.94%	0.77%	6.92%
Nifty Smallcap 250	17,367.65	1.50%	1.87%	11.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Smart Beta Index

Index	1-Jul-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,667.80	1.04%	0.07%	4.41%
NIFTY 500 Value 50	14,799.20	0.44%	0.99%	4.27%
Nifty 200 Quality 30	20,930.40	1.20%	1.90%	7.61%
Nifty 50 Equal Weight	30,390.05	0.44%	1.82%	6.66%
NIFTY Alpha Low Volatility 30	28,122.60	0.29%	1.52%	6.15%
Nifty High Beta 50	4,216.00	0.75%	0.52%	4.98%
Nifty Low Volatility 50	23,851.23	0.60%	1.96%	7.96%
Nifty Midcap150 Momentum 50	63,133.60	0.60%	-0.38%	5.34%
Nifty PSE	10,732.15	0.44%	0.79%	2.10%
Nifty SME Emerge	14,525.51	1.61%	1.46%	12.99%
Nifty 100 ESG	4,783.30	0.76%	2.12%	8.15%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Sector Indices

Index	1-Jul-24	1 Day	1 Week	1 Month
Nifty Auto	25,323.85	0.49%	0.06%	8.13%
Nifty Bank	52,574.75	0.44%	1.68%	7.33%
Nifty Consumption	11,190.85	0.53%	0.60%	6.88%
Nifty Financial	23,631.05	0.90%	2.43%	8.81%
Nifty FMCG	57,154.70	0.70%	1.35%	5.63%
Nifty Healthcare	12,595.45	0.15%	1.59%	6.79%
Nifty IT	36,869.20	1.97%	4.91%	13.84%
Nifty Media	2,040.60	2.42%	1.95%	9.10%
Nifty Metal	9,882.80	0.70%	-0.44%	1.64%
Nifty MNC	30,667.10	1.00%	1.32%	7.41%
Nifty Pharma	19,758.25	0.14%	1.21%	5.12%
Nifty Realty	1,101.05	-0.33%	-3.02%	8.01%
Nifty Energy	41,569.80	-0.53%	2.73%	3.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Nifty 50 Top 5 Gainers

Company	1-Jul-24	Prev_Day	% Change	1 Week
Tech Mahindra	1,472.10	1,430.35	2.92	5.02
Wipro	527.35	514.85	2.43	7.50
Bajaj Finance	7,276.75	7,115.55	2.27	2.75
Grasim Indus	2,726.40	2,670.45	2.10	8.40
Ultratech Cem	11,904.65	11,667.90	2.03	10.37

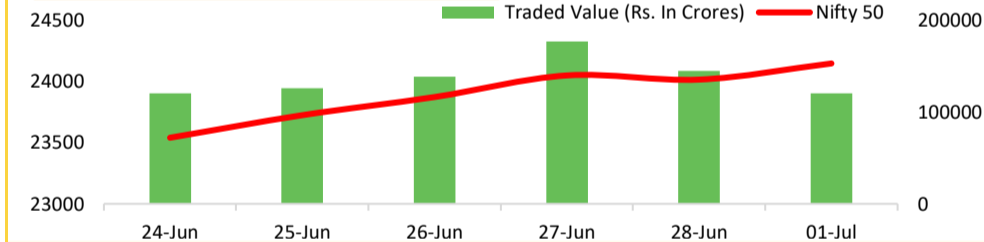
Source: NSE

### Nifty 50 Top 5 Losers

Company	1-Jul-24	Prev_Day	% Change	1 Week
NTPC	369.75	378	-2.27	1.93
SBI	841.95	849	-0.82	1.11
Eicher Motors Limited	4,635.55	4673	-0.80	-4.83
Dr.Reddy	6,353.70	6402	-0.76	4.93
L&T Ltd.	3,526.55	3548	-0.62	-0.14

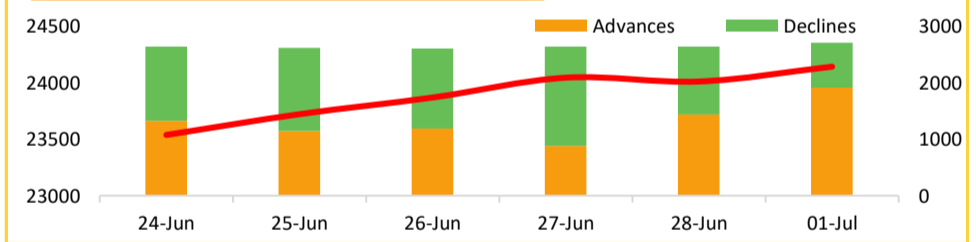
Source: NSE

### Nifty 50 vs NSE Trading Volume



Source: NSE

### Nifty 50 vs Advances & Declines



Source: NSE

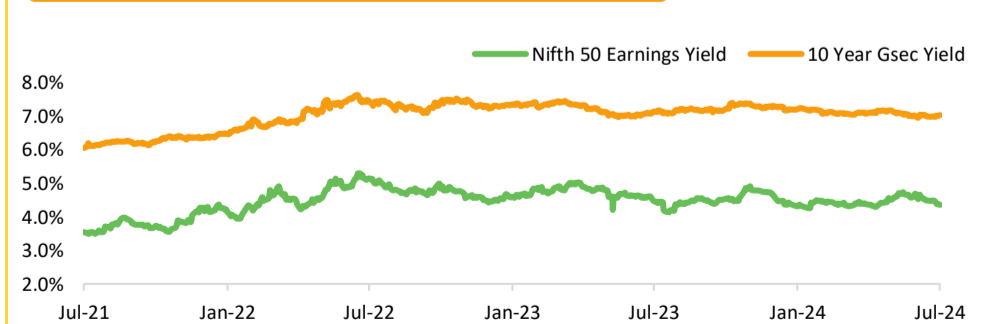
Indian equity markets rose supported by gains in the auto sector ahead of Jun's 2024 monthly sales data and in information technology stocks amid renewed expectations that the U.S. Federal Reserve would start interest rate cuts in Sep 2024. Further, the market rose as in-line U.S. PCE price data for May 2024 reinforced investor expectations for at least one interest rate cut later this year.

Audi India announced a 6% decrease in retail sales for the Apr-Jun quarter of 2024, with 1,431 units sold compared to 1,524 units sold in the same period last year.

Godrej Properties announced that it has purchased a 7-acre plot of land in Bengaluru to build a high-end residential project, expecting to generate revenue of around Rs 1,200 crore. The company disclosed the acquisition of land in Thanisandra, North Bengaluru.

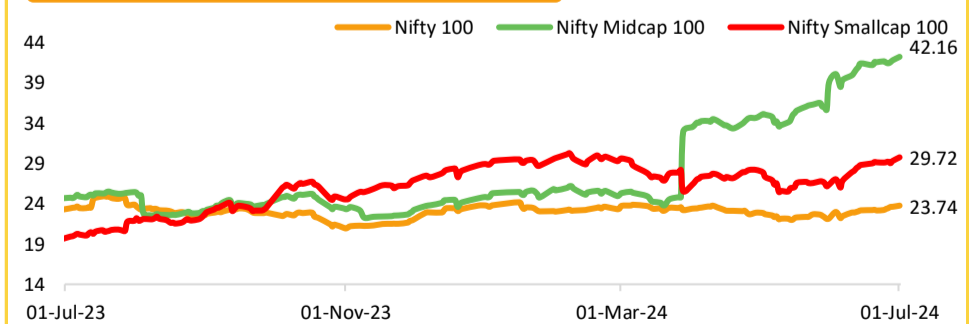
Amazon has revealed a collaboration with Microsoft to combine the Xbox cloud gaming service with Fire TV gadgets. Starting in Jul 2024, customers using Amazon Fire TV Stick 4K Max (2023) and Fire TV Stick 4K (2023) will have the ability to play well-known video games.

### Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



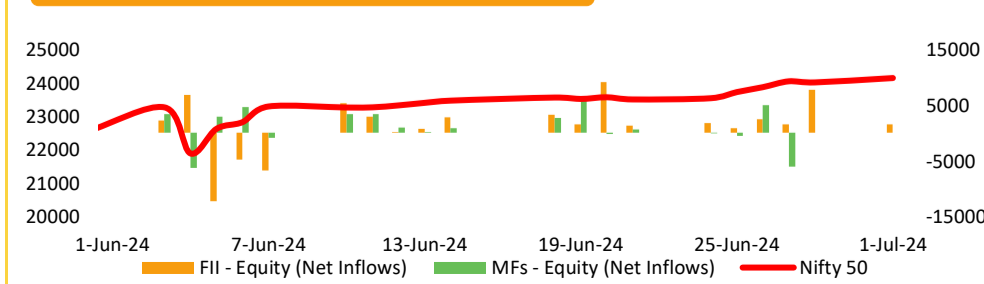
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

### PE Comparison across Market cap



Source: NSE

### FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

### Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1553.37	1,553	1,553	4,754
MF**	-6018.34	NA	NA	182,878
DII	3917.43	3,917	3,917	240,044

Source: SEBI, NSDL;\*\*As on 27th Jun 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24206.30	24132.30	0.31%
Near Basis	64.30	121.65	-47.14%
Mid Futures	24311.10	24236.00	0.31%
Mid Basis	169.15	225.40	-24.96%
Near Open Interest (Cr.)	1.46	1.42	3.05%
Mid Open Interest (Cr.)	0.13	0.13	3.83%
Rollover (%)	8.80	8.60	2.30%
Put Call Ratio (OI)	1.21	1.17	3.29%
Put Call Ratio(Vol)	0.86	0.91	-5.37%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5193	3482	34008
Index Options	1665952	1679293	335953
Stock Futures	33621	28492	298571
Stock Options	39863	40199	16224
Total	1744629	1751466	684756

Source: NSE

## Global Equity Market

Global Indices	1-Jul-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2980.85	0.21%	0.43%	3.40%
Nasdaq 100 (U.S.)	19812.22	0.66%	1.73%	6.88%
FTSE (U.K.)	8166.76	0.03%	-1.39%	-1.31%
DAX Index (Germany)	18290.66	0.30%	-0.19%	-1.12%
CAC 40 Index (France)	7561.13	1.09%	-1.89%	-5.40%
SSE Composite (China)	2994.73	0.92%	1.07%	-2.98%
Nikkei (Japan)	39631.06	0.12%	2.13%	2.97%
Kospi (South Korea)	2804.31	0.23%	1.43%	6.36%
HangSeng (Hong Kong) <sup>[1]</sup>	17718.61	0.01%	-1.71%	-2.00%
Strait Times (Singapore)	3338.57	0.17%	0.74%	0.06%
Ibovespa Sao Paulo (Brazil)	124718.07	0.65%	1.70%	2.15%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7750.70	-0.22%	0.22%	0.64%
Jakarta Composite (Indonesia)	7139.63	1.08%	3.64%	2.42%
KLSE (Malaysia)	1598.20	0.51%	0.54%	0.10%

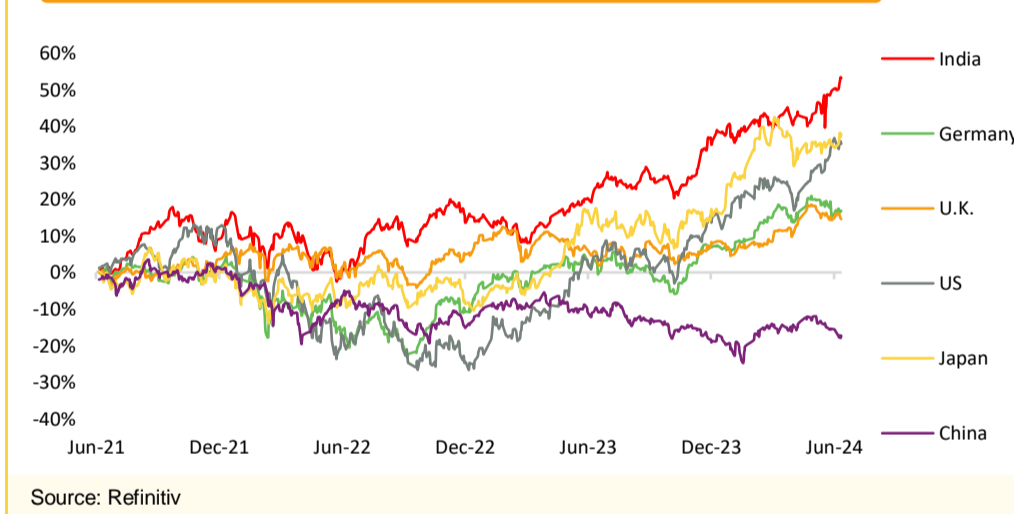
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

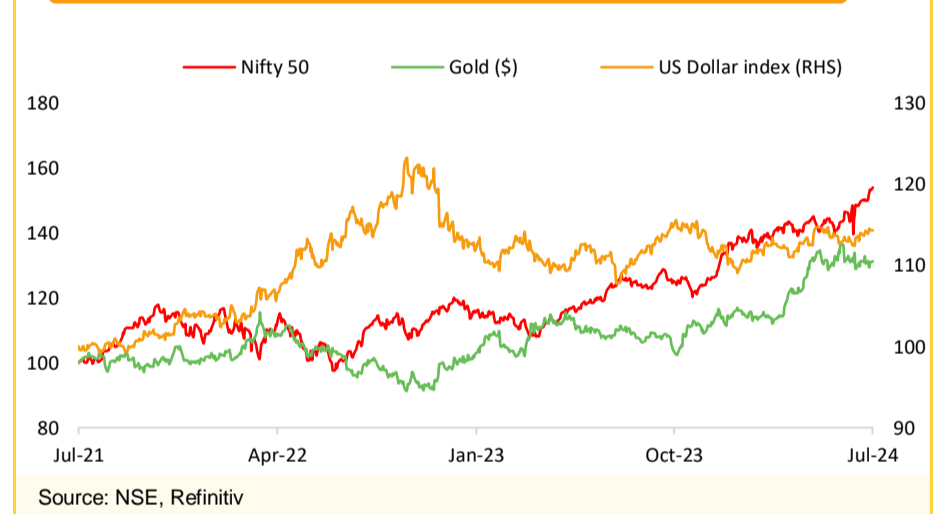
Commodity Prices	1-Jul-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,511	-0.07%	0.08%	-0.85%
Gold (\$/oz)	2,331.70	0.26%	-0.05%	0.20%
Silver (INR/1 kg)	87,645	-0.22%	-1.07%	-5.07%
Silver (\$/oz)	29.44	1.07%	-0.66%	-3.08%
Brent Crude(\$/bbl)	88.06	-0.78%	-0.20%	9.32%
Crude Oil (INR/1 bbl)	6,805.00	-0.28%	0.84%	4.71%
NYMEX Crude(\$/bbl)	84.60	2.26%	2.51%	8.64%
Natural Gas (INR/1 mmb)	217.10	-3.17%	-3.98%	1.16%
Aluminium (INR/1 kg)	234.00	0.54%	1.30%	-4.49%
Copper (INR/1 kg)	841.70	0.29%	-0.92%	-3.92%
Nickel (INR/1 kg)	1,465.80	0.10%	0.92%	-13.88%
Lead (INR/1 kg)	198.35	0.69%	2.40%	-1.81%
Zinc (INR/1 kg)	274.85	0.86%	3.95%	0.48%
Mentha Oil (INR/1 kg)	937.60	0.57%	-0.24%	-6.59%
Baltic Dry Index <sup>[1]</sup>	2,050	0.94%	3.90%	12.95%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Hedging

Definition: Hedging is a strategy used to manage risk or loss which may arise due to fluctuations in the prices of stocks, commodities, currencies or any other securities. It is a practice used to restrict or offset the possibility of loss.



### Explanation

There are several strategies which are employed or used to offset a potential loss from one investment by simultaneously entering into another investment that is expected to perform in the opposite way. Those strategies are referred to as Hedging. Hedging protects investors or market players from significant risk of loss which may arise due to high volatility.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	7.24	16.31	34.61	17.53
Mid Cap Fund	9.92	25.42	54.61	25.49
Large & Mid Cap Fund	8.52	21.31	45.00	22.02
Small Cap Fund	10.62	21.41	51.67	26.90
Multi Cap Fund	8.79	21.19	47.94	23.56
Focused Fund	8.11	18.36	38.60	19.19
Value Fund	7.71	20.42	48.75	23.43
Contra Fund	7.55	21.24	48.89	25.38
ELSS	8.48	18.84	41.14	21.42
Equity Savings	2.82	7.60	15.85	9.66
Arbitrage Fund	0.64	3.80	7.45	5.45
Dividend Yield Fund	6.92	19.70	47.95	23.83
Aggressive Hybrid Fund	6.28	15.39	31.56	16.36
Balanced Advantage	4.35	11.20	24.72	12.78

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 28 Jun, 2024

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