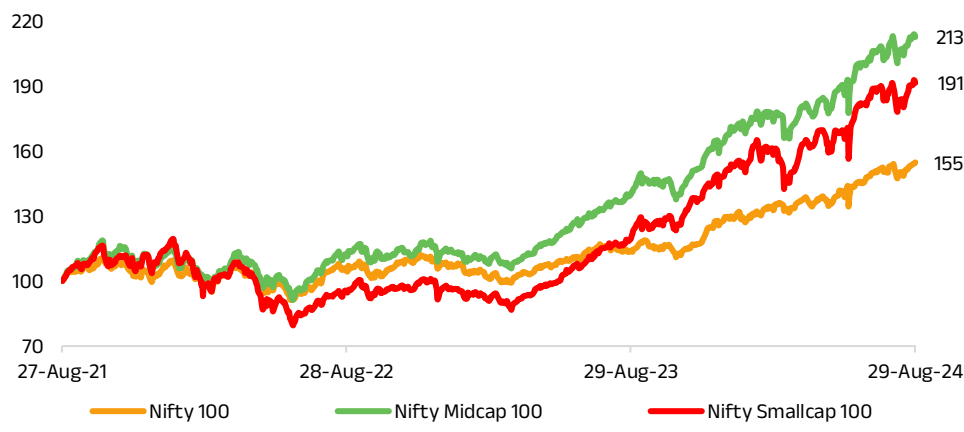


Broad Indices Historical Movement



Source: NSE

Broad Indices

	29-Aug-24	1 Day	1 Week	1 Month
Nifty 50	25,151.95	0.40%	1.37%	1.27%
Nifty 100	26,188.90	0.28%	1.07%	1.11%
Nifty 200	14,240.95	0.16%	0.91%	1.07%
Nifty 500	23,631.40	0.07%	0.81%	1.01%
Nifty Large Midcap 250	16,472.55	-0.08%	0.49%	0.78%
Nifty Midcap 150	21,741.35	-0.45%	-0.09%	0.45%
Nifty Next 50	74,896.40	-0.25%	0.32%	0.82%
Nifty Smallcap 250	18,077.05	-0.57%	0.51%	1.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	29-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,895.00	0.13%	1.27%	0.70%
NIFTY 500 Value 50	15,349.96	0.08%	0.48%	-0.53%
Nifty 200 Quality 30	22,719.80	0.42%	0.63%	2.53%
Nifty 50 Equal Weight	32,309.00	0.39%	1.37%	1.84%
NIFTY Alpha Low Volatility 30	30,133.80	0.31%	0.90%	1.81%
Nifty High Beta 50	4,176.18	-0.26%	-0.05%	-3.16%
Nifty Low Volatility 50	25,488.17	0.18%	0.83%	2.02%
Nifty Midcap150 Momentum 50	65,620.25	-0.28%	0.27%	0.89%
Nifty PSE	11,423.65	0.20%	0.68%	-0.99%
Nifty SME Emerge	15,768.76	-1.24%	-0.01%	4.43%
Nifty 100 ESG	5,058.40	0.30%	1.54%	1.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	29-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	26,020.40	0.54%	1.79%	-1.54%
Nifty Bank	51,152.75	0.02%	0.33%	-0.49%
Nifty Consumption	12,041.30	0.25%	0.57%	2.47%
Nifty Financial	23,581.70	0.26%	1.44%	1.14%
Nifty FMCG	63,162.95	0.72%	-0.51%	1.04%
Nifty Healthcare	14,313.40	-0.27%	1.34%	4.28%
Nifty IT	42,591.65	0.47%	2.62%	4.34%
Nifty Media	2,112.00	-0.31%	0.76%	-0.05%
Nifty Metal	9,369.95	-0.48%	0.47%	-0.85%
Nifty MNC	30,833.35	-0.06%	-0.73%	-0.95%
Nifty Pharma	22,878.05	-0.48%	1.47%	5.55%
Nifty Realty	1,034.50	-0.16%	-0.86%	-5.36%
Nifty Energy	43,661.10	0.61%	0.78%	0.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	29-Aug-24	Prev_Day	% Change	1 Week
Tata Motors	1,121.65	1,074.55	4.38	4.98
BPCL	356.45	348.15	2.38	1.81
Bajaj Finance	7,063.55	6,900.00	2.37	4.74
Britannia Industries Limited	5,831.40	5,703.35	2.25	-0.09
HCL Tech	1,751.85	1,719.45	1.88	4.52

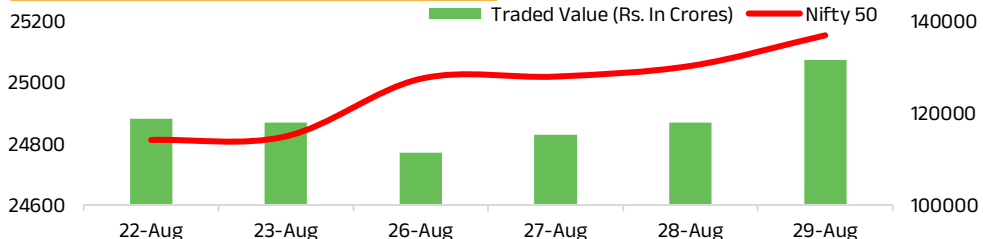
Source: NSE

Nifty 50 Top 5 Losers

Company	29-Aug-24	Prev_Day	% Change	1 Week
Grasim Indus	2,676.20	2716	-1.45	-2.87
M&M	2,757.60	2798	-1.44	0.90
JSW Steel	939.70	949	-1.01	0.69
Dr.Reddy	6,931.15	6999	-0.97	-0.54
Kotak Bank	1,777.25	1791	-0.78	-2.43

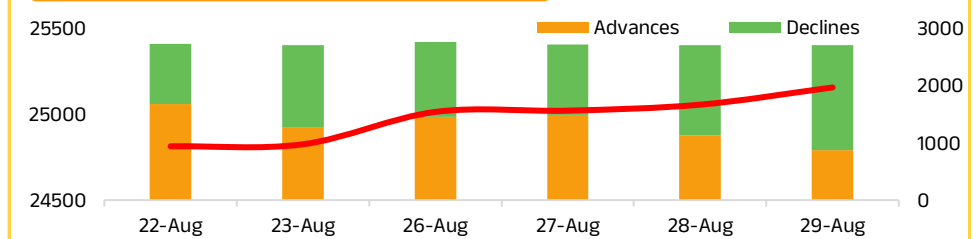
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

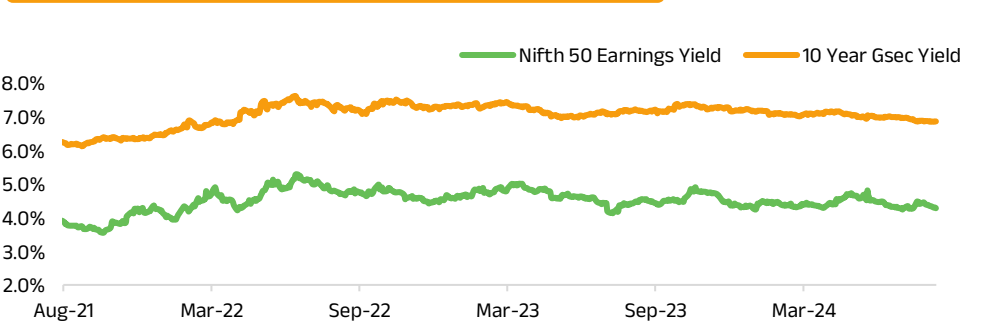
Indian equity markets closed with decent gains amid mixed global cues. The key benchmark indices remained volatile throughout the session and reached fresh highs led by purchasing in select heavyweights. Markets rose on expectation of rate cut by the U.S. Federal Reserve in Sep 2024.

Reliance Industries Chairman declared that the company intends to work towards the 'democratise' of artificial intelligence (AI) by establishing AI-ready data centers in Jamnagar, Gujarat. During his address at the 47th annual general meeting (AGM), he said that under Reliance's telecom arm Jio's 'AI everywhere for everyone' vision, the company plans to offer AI.

Tech Mahindra announced that it has entered into an agreement with the UK-based engineering service provider, Marshall Group. This collaboration aims to integrate their digital solutions and engineering expertise to drive progress in the aerospace and defense sectors.

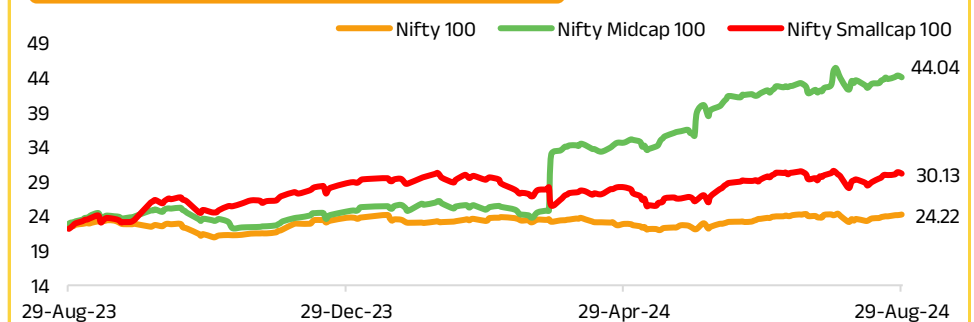
Tata Consultancy Services (TCS) has declared the extension of its collaboration with Primark, a major international fashion retailer operating in Europe and the U.S. Over the next five years, TCS will help transform Primark's technology operations to support the retailer's ambitious plans for global growth.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



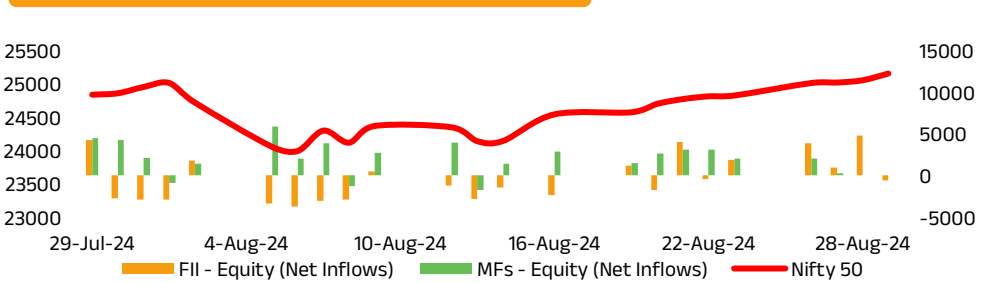
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-547.83	-7,207	25,158	28,359
MF**	266.06	34,828	55,430	246,855
DII	2690.85	51,477	74,963	311,090

Source: SEBI, NSDL; **As on 27th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25169.90	25048.30	0.49%
Near Basis	17.95	-4.00	-548.75%
Mid Futures	25265.20	25161.60	0.41%
Mid Basis	113.25	109.25	3.66%
Near Open Interest (Cr.)	0.41	0.58	-29.55%
Mid Open Interest (Cr.)	1.32	0.88	51.34%
Rollover (%)	77.49	61.73	25.53%
Put Call Ratio (OI)	1.27	1.21	4.33%
Put Call Ratio(Vol)	1.04	0.89	17.74%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11837	9734	38236
Index Options	3397771	3413743	402267
Stock Futures	90779	93851	337286
Stock Options	27685	25727	65472
Total	3528071	3543055	843261

Source: NSE

Global Equity Market

Global Indices	29-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3052.39	0.06%	0.47%	2.28%
Nasdaq 100 (U.S.)	19325.45	-0.13%	-0.85%	1.40%
FTSE (U.K.)	8379.64	0.43%	1.11%	1.05%
DAX Index (Germany)	18912.57	0.69%	2.27%	3.23%
CAC 40 Index (France)	7640.95	0.84%	1.55%	2.65%
SSE Composite (China)	2823.11	-0.50%	-0.90%	-2.38%
Nikkei (Japan)	38362.53	-0.02%	0.40%	-0.28%
Kospi (South Korea)	2662.28	-1.02%	-1.68%	-3.73%
HangSeng (Hong Kong)	17786.32	0.53%	0.82%	3.18%
Strait Times (Singapore)	3404.47	0.40%	0.92%	-1.15%
Ibovespa Sao Paulo (Brazil)	136041.35	-0.95%	0.64%	7.16%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8045.10	-0.33%	0.23%	0.69%
Jakarta Composite (Indonesia)	7627.60	-0.41%	1.86%	4.65%
KLSE (Malaysia)	1653.55	-1.29%	0.72%	1.78%

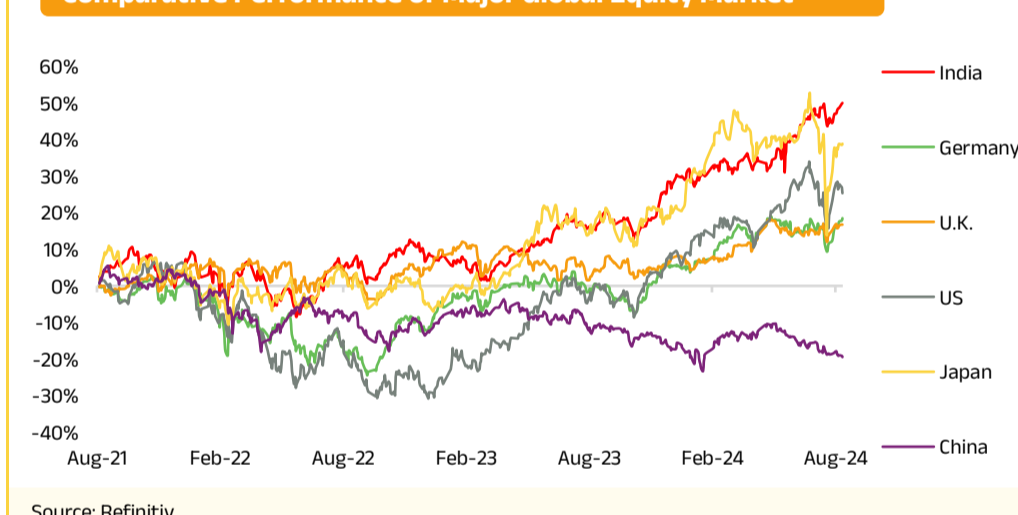
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

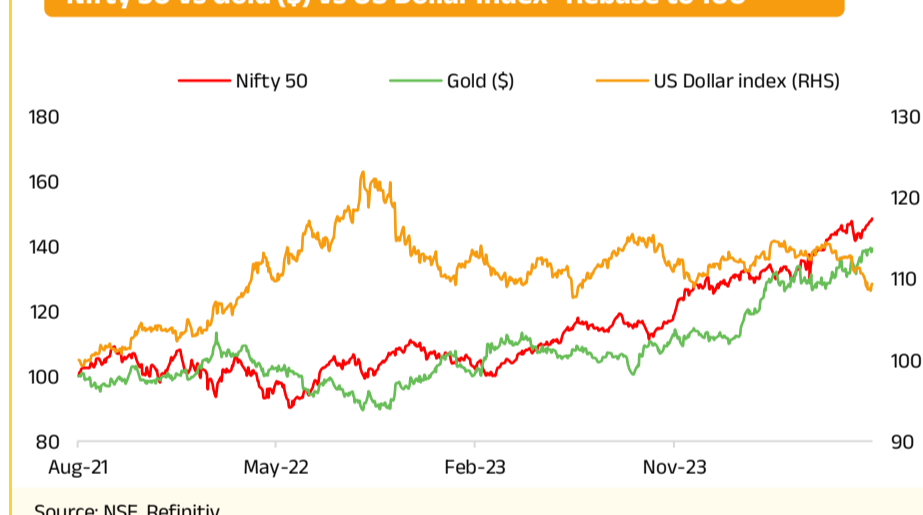
Commodity Prices	29-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,703	0.40%	0.45%	4.63%
Gold (\$/oz)	2,521.18	0.76%	1.53%	5.77%
Silver (INR/1 kg)	84,989	0.30%	0.27%	3.57%
Silver (\$/oz)	29.44	1.13%	1.57%	5.67%
Brent Crude(\$/bbl)	83.79	1.92%	3.44%	1.96%
Crude Oil (INR/1 bbl)	6,257.00	-1.31%	3.66%	-3.14%
NYMEX Crude(\$/bbl)	76.80	1.87%	4.32%	-0.41%
Natural Gas (INR/1 mmbtu)	176.10	10.20%	-3.61%	4.82%
Aluminium (INR/1 kg)	227.40	-2.05%	-2.02%	6.69%
Copper (INR/1 kg)	804.35	-0.32%	0.16%	1.82%
Nickel (INR/1 kg)	1,424.60	-0.20%	1.27%	6.56%
Lead (INR/1 kg)	189.55	-2.42%	-2.82%	-3.56%
Zinc (INR/1 kg)	270.20	-0.04%	-0.57%	5.57%
Mentha Oil (INR/1 kg)	1,005.00	-0.29%	-0.16%	3.02%
Baltic Dry Index ^[1]	1,755	1.98%	-0.74%	-2.34%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Primary Instrument

Definition: It is a type of financial instrument whose price is derived from its own market value or whose price is not derived from any other instrument. It simply means that the price of the primary instrument is directly determined by the market.



Explanation

A primary instrument has its own intrinsic value or worth unlike derivatives that depend upon the value of its underlying asset. Due to this intrinsic value, an investor is required to have basic knowledge of markets and investment principles.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.14	17.22	37.55	16.83
Mid Cap Fund	1.06	24.90	49.84	25.22
Large & Mid Cap Fund	1.58	21.45	44.72	21.56
Small Cap Fund	1.57	22.78	46.03	26.37
Multi Cap Fund	1.87	21.29	45.05	22.97
Focused Fund	2.02	19.78	40.29	18.61
Value Fund	1.34	19.77	48.17	23.60
Contra Fund	1.71	21.90	50.59	25.91
ELSS	1.52	19.34	40.97	20.89
Equity Savings	0.85	7.93	16.23	9.61
Arbitrage Fund	0.49	3.56	7.33	5.60
Dividend Yield Fund	1.47	20.57	50.20	24.23
Aggressive Hybrid Fund	1.29	15.84	32.47	16.04
Balanced Advantage	1.10	11.38	25.67	12.90

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 28 Aug, 2024

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