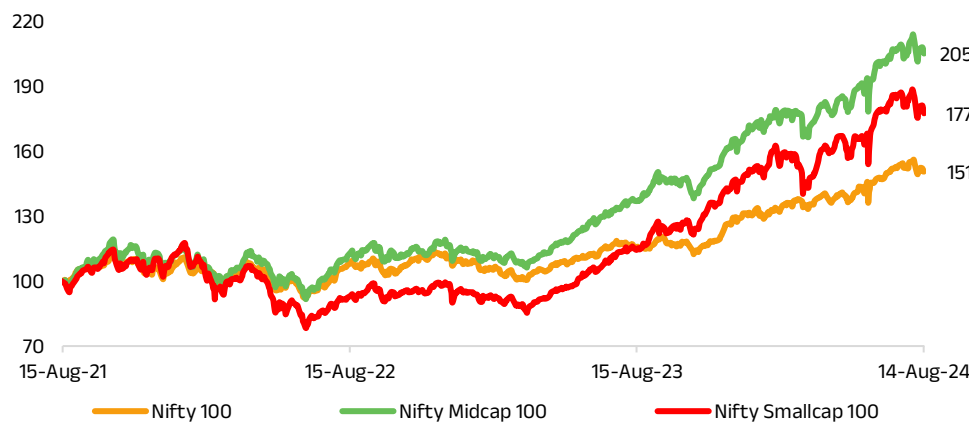


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	14-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,143.75	0.02%	0.11%	-1.80%
Nifty 100	25,160.65	0.02%	0.00%	-2.08%
Nifty 200	13,680.85	-0.08%	-0.04%	-2.06%
Nifty 500	22,672.65	-0.15%	-0.15%	-2.31%
Nifty Large Midcap 250	15,837.15	-0.29%	-0.18%	-2.28%
Nifty Midcap 150	20,917.75	-0.60%	-0.35%	-2.48%
Nifty Next 50	71,642.40	0.05%	-0.26%	-3.66%
Nifty Smallcap 250	17,080.15	-0.57%	-0.85%	-3.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	14-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,178.70	-0.26%	-0.01%	-3.78%
NIFTY 500 Value 50	14,524.17	-1.10%	-1.45%	-5.39%
Nifty 200 Quality 30	21,726.40	-0.06%	0.36%	-0.27%
Nifty 50 Equal Weight	30,772.00	-0.36%	-0.18%	-1.23%
NIFTY Alpha Low Volatility 30	29,142.75	-0.24%	-0.15%	-0.04%
Nifty High Beta 50	3,981.69	-1.28%	-2.08%	-8.24%
Nifty Low Volatility 50	24,471.40	-0.26%	-0.43%	-0.67%
Nifty Midcap150 Momentum 50	62,898.05	-0.64%	0.58%	-4.42%
Nifty PSE	10,976.95	-1.04%	-1.98%	-4.67%
Nifty SME Emerge	14,960.51	-0.17%	1.43%	-0.06%
Nifty 100 ESG	4,819.10	0.06%	0.20%	-1.59%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	14-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,093.50	0.05%	0.71%	-1.28%
Nifty Bank	49,727.30	-0.21%	-0.86%	-5.20%
Nifty Consumption	11,641.10	0.20%	0.59%	1.89%
Nifty Financial	22,591.70	-0.02%	-1.08%	-4.64%
Nifty FMCG	61,305.30	-0.31%	-1.19%	2.06%
Nifty Healthcare	13,778.95	-0.88%	-0.69%	4.29%
Nifty IT	39,731.25	1.58%	3.34%	2.11%
Nifty Media	2,017.40	-1.06%	-2.25%	-4.20%
Nifty Metal	8,844.30	-1.26%	-1.39%	-9.10%
Nifty MNC	30,097.60	-0.31%	-0.73%	-3.06%
Nifty Pharma	22,012.70	-0.81%	-0.46%	5.60%
Nifty Realty	1,023.15	-0.48%	1.64%	-7.65%
Nifty Energy	42,298.95	-0.64%	-0.91%	-2.32%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	14-Aug-24	Prev_Day	% Change	1 Week
TCS	4,295.25	4,196.95	2.34	2.94
HCL Tech	1,626.15	1,592.65	2.10	4.38
Infosys	1,823.25	1,797.45	1.44	4.60
Tech Mahindra	1,524.40	1,503.40	1.40	3.95
BPCL	325.05	321.70	1.04	-3.92

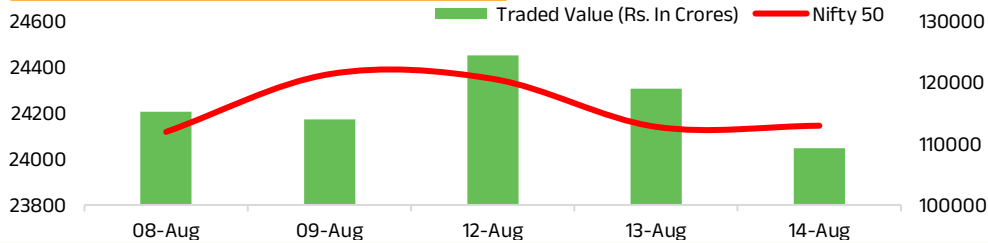
Source: NSE

## Nifty 50 Top 5 Losers

Company	14-Aug-24	Prev_Day	% Change	1 Week
Divi's Lab	4,662.00	4862	-4.11	-3.57
Hero Moto	5,072.45	5246	-3.30	-1.68
Coal India	504.70	522	-3.27	-3.58
Ultratech Cem	11,002.60	11271	-2.38	-2.27
ONGC	328.15	336	-2.31	1.69

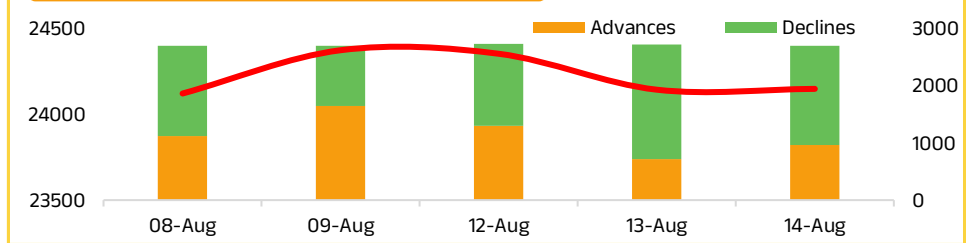
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

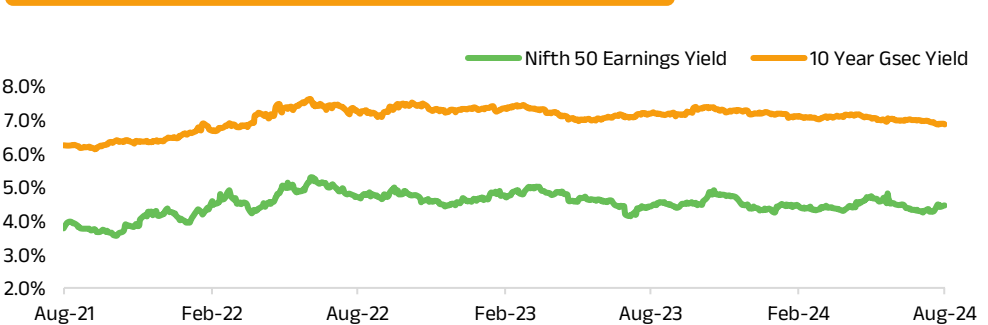
Indian equity markets witnessed a volatile trading session and closed on a flat note with minor gains as investors awaited for the U.S. consumer price inflation report of Jul 2024 which would provide more clarity to the Federal Reserve to start reducing interest rates in Sep 2024.

Reliance Power announced that its consolidated loss decreased to Rs. 97.85 crore for the quarter ended Jun 2024, attributed to an increase in income. In comparison, the company had reported a loss of Rs. 296.31 crore during the same period in the previous financial year, Apr to Jun 2023-24.

Hindustan Aeronautics Ltd (HAL) announced a consolidated net profit of Rs. 1,437 crore for Q1FY25, which is a 77% rise from Rs. 814 crore in Q1FY24. The revenue from operations in Q1FY25 grew by 11% YoY to Rs. 4,347 crore, compared to Rs. 3,915 crore in Q1FY24. The EBITDA for this quarter also saw a 13% increase YoY, reaching Rs. 994 crore, up from Rs. 880 crore in Q1FY24.

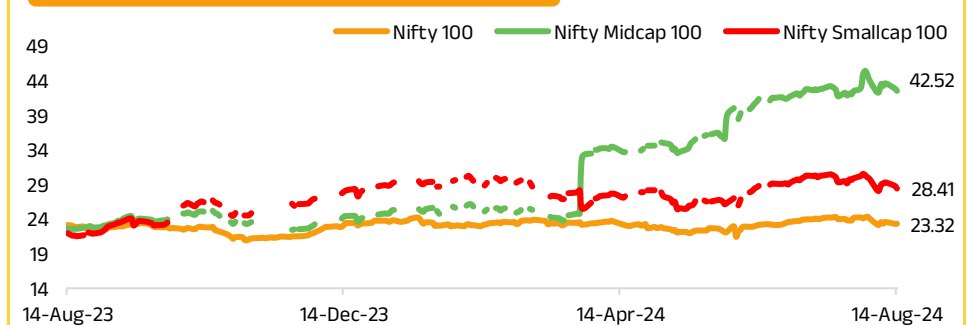
Emcure Pharmaceuticals reported an 8.2% increase in net profit for Q1FY25, totalling Rs. 153 crore, due to strong sales both in India and internationally. Revenue from operations grew by 16.6% YoY to Rs. 1,815 crore. The company experienced growth in Europe and Canada, highlighting its effective integration of Sanofi's cardiovascular brands.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



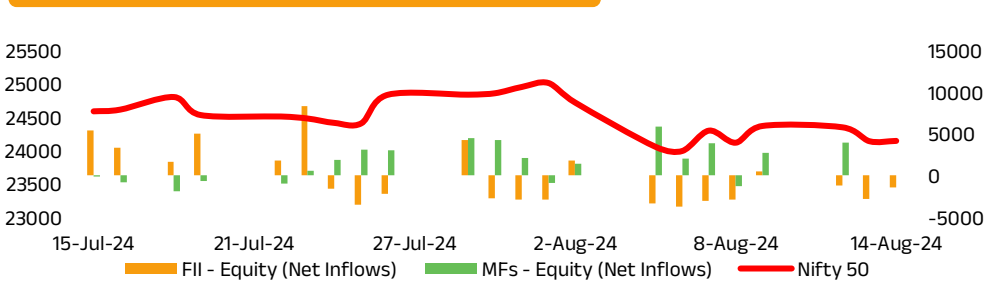
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII*	-1419.7	-18,824	13,541	16,742
MF**	3982.68	17,570	38,171	229,597
DII*	2236.21	31,454	54,940	291,067

Source: SEBI, NSDL; \*As on 14th Aug 2024; \*\*As on 12th Aug 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24174.70	24174.70	0.00%
Near Basis	30.90	30.90	0.00%
Mid Futures	24307.70	24307.70	0.00%
Mid Basis	163.90	163.90	0.00%
Near Open Interest (Cr.)	1.15	1.15	0.00%
Mid Open Interest (Cr.)	0.16	0.16	0.00%
Rollover (%)	14.21	14.21	0.00%
Put Call Ratio (OI)	0.85	0.78	8.80%
Put Call Ratio(Vol)	0.88	0.87	1.01%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2831	5253	35418
Index Options	3062431	3047763	457181
Stock Futures	26555	32647	314079
Stock Options	44104	45577	61597
Total	3135922	3131240	868274

Source: NSE

## Global Equity Market

Global Indices	15-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3022.61	1.64%	4.16%	-1.50%
Nasdaq 100 (U.S.)	19490.15	2.46%	5.85%	-4.40%
FTSE (U.K.)	8347.35	0.80%	2.48%	2.01%
DAX Index (Germany)	18183.24	1.66%	2.84%	-2.19%
CAC 40 Index (France)	7423.37	1.23%	2.43%	-2.74%
SSE Composite (China)	2877.36	0.94%	0.26%	-3.25%
Nikkei (Japan)	36726.64	0.78%	5.44%	-10.84%
Kospi (South Korea) <sup>[1]</sup>	2644.50	0.88%	3.43%	-7.56%
HangSeng (Hong Kong)	17109.14	-0.02%	1.29%	-5.03%
Strait Times (Singapore)	3315.73	0.90%	1.65%	-5.26%
Ibovespa Sao Paulo (Brazil)	134153.42	0.63%	4.27%	3.74%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7865.50	0.19%	2.39%	-1.90%
Jakarta Composite (Indonesia)	7409.50	-0.36%	2.98%	1.79%
KLSE (Malaysia)	1612.94	0.04%	1.42%	-1.04%

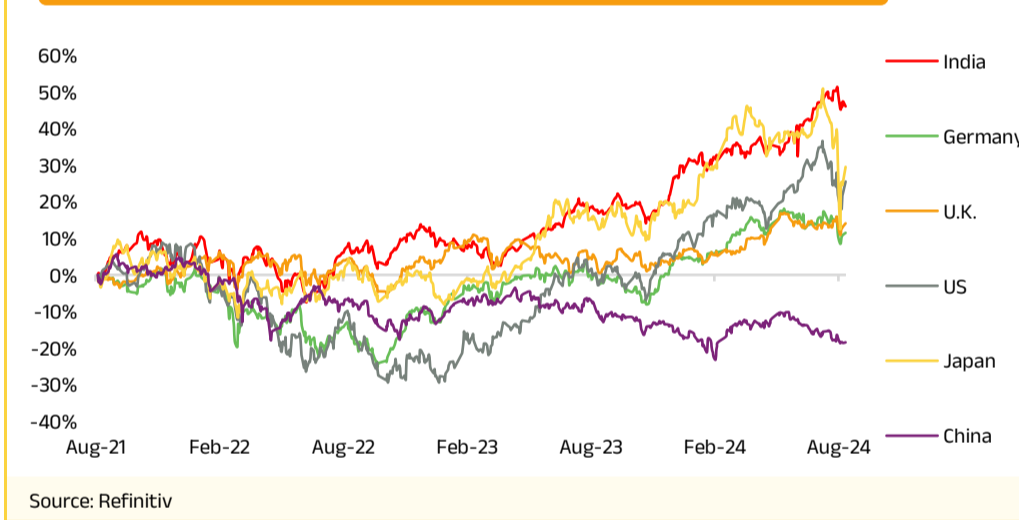
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

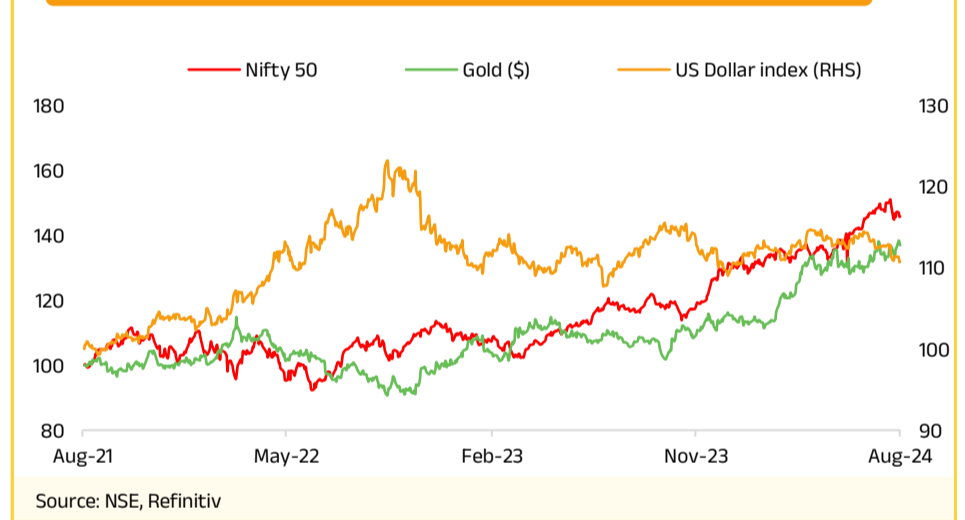
Commodity Prices	15-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm) <sup>[1]</sup>	70,448	0.41%	2.61%	-3.51%
Gold (\$/oz)	2,456.10	0.35%	1.21%	1.40%
Silver (INR/1 kg) <sup>[1]</sup>	80,842	0.41%	2.83%	-11.76%
Silver (\$/oz)	28.39	2.90%	2.99%	-8.45%
Brent Crude(\$/bbl)	84.29	1.13%	2.84%	-4.07%
Crude Oil (INR/1 bbl) <sup>[1]</sup>	6,579.00	-2.14%	4.16%	-4.21%
NYMEX Crude(\$/bbl)	79.51	1.52%	2.61%	-4.34%
Natural Gas (INR/1 mmbtu) <sup>[1]</sup>	180.40	-1.85%	1.75%	-7.30%
Aluminium (INR/1 kg) <sup>[1]</sup>	217.65	1.21%	2.96%	-5.72%
Copper (INR/1 kg) <sup>[1]</sup>	788.10	0.39%	2.15%	-8.73%
Nickel (INR/1 kg) <sup>[1]</sup>	1,368.30	0.33%	0.48%	-3.57%
Lead (INR/1 kg) <sup>[1]</sup>	188.50	-0.55%	-2.51%	-5.06%
Zinc (INR/1 kg) <sup>[1]</sup>	261.00	0.38%	4.03%	-6.82%
Mentha Oil (INR/1 kg) <sup>[1]</sup>	1,007.60	1.31%	1.26%	4.51%
Baltic Dry Index <sup>[1]</sup>	1,728	3.47%	2.67%	-13.30%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



### Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.89	13.53	32.67	15.52
Mid Cap Fund	-1.97	20.27	47.74	23.54
Large & Mid Cap Fund	-1.58	17.22	41.10	19.94
Small Cap Fund	-1.61	17.23	43.72	24.17
Multi Cap Fund	-1.53	16.48	42.14	21.26
Focused Fund	-1.53	15.53	35.61	17.07
Value Fund	-1.78	14.77	43.53	21.61
Contra Fund	-1.08	16.67	46.07	23.88
ELSS	-1.91	15.17	36.98	19.11
Equity Savings	0.08	6.98	15.25	9.17
Arbitrage Fund	0.62	3.70	7.47	5.60
Dividend Yield Fund	-1.26	15.59	45.71	22.60
Aggressive Hybrid Fund	-1.09	13.03	29.30	14.87
Balanced Advantage	-0.60	9.24	23.48	12.07

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 14 Aug, 2024

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