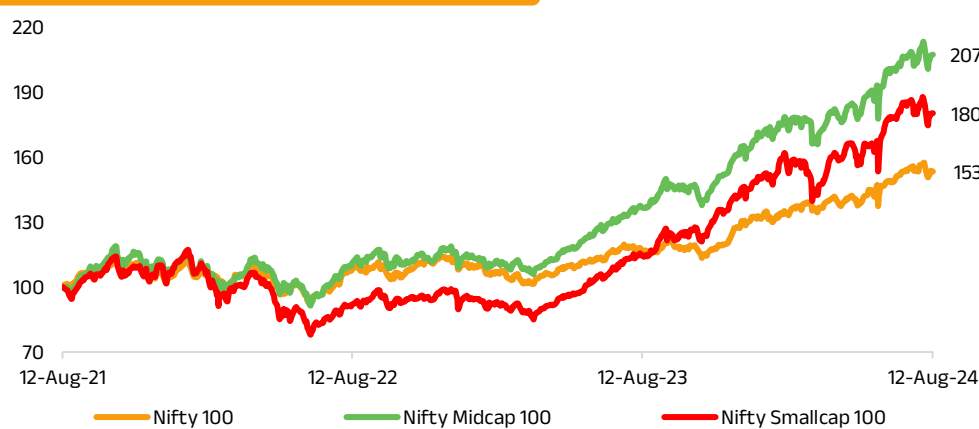


Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,347.00	-0.08%	1.21%	-0.63%
Nifty 100	25,386.05	-0.15%	1.37%	-0.75%
Nifty 200	13,814.30	-0.08%	1.57%	-0.58%
Nifty 500	22,915.85	-0.03%	1.66%	-0.78%
Nifty Large Midcap 250	16,018.15	0.06%	1.83%	-0.59%
Nifty Midcap 150	21,208.70	0.27%	2.29%	-0.43%
Nifty Next 50	72,434.25	-0.39%	2.11%	-1.76%
Nifty Smallcap 250	17,392.15	0.32%	2.68%	-1.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,678.45	-0.43%	3.06%	-1.63%
NIFTY 500 Value 50	14,946.35	0.33%	1.91%	-1.53%
Nifty 200 Quality 30	21,790.80	-0.19%	1.21%	0.32%
Nifty 50 Equal Weight	31,111.80	-0.17%	1.04%	0.45%
NIFTY Alpha Low Volatility 30	29,309.65	-0.42%	1.43%	1.26%
Nifty High Beta 50	4,115.69	0.26%	1.85%	-4.32%
Nifty Low Volatility 50	24,643.16	-0.29%	0.62%	0.59%
Nifty Midcap150 Momentum 50	63,602.30	0.69%	3.17%	-2.54%
Nifty PSE	11,270.05	-0.32%	1.64%	-0.92%
Nifty SME Emerge	15,087.01	0.97%	4.55%	1.38%
Nifty 100 ESG	4,854.35	-0.09%	1.16%	-0.48%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,278.95	-0.27%	2.32%	0.53%
Nifty Bank	50,577.95	0.19%	0.97%	-3.25%
Nifty Consumption	11,661.25	-0.46%	1.05%	2.76%
Nifty Financial	23,028.55	0.20%	1.17%	-2.44%
Nifty FMCG	61,668.45	-0.79%	0.19%	3.25%
Nifty Healthcare	13,889.20	-0.37%	2.07%	6.48%
Nifty IT	39,109.50	0.17%	1.75%	0.22%
Nifty Media	2,058.55	-2.05%	2.71%	-0.75%
Nifty Metal	9,106.25	0.75%	2.75%	-6.20%
Nifty MNC	30,363.05	-0.35%	1.15%	-1.64%
Nifty Pharma	22,205.60	-0.02%	2.88%	7.73%
Nifty Realty	1,035.70	1.32%	4.37%	-5.26%
Nifty Energy	42,916.05	-0.69%	0.65%	0.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	12-Aug-24	Prev_Day	% Change	1 Week
ONGC	341.30	332.55	2.63	10.01
Hero Moto	5,311.85	5,207.20	2.01	2.47
United Phos	565.10	554.60	1.89	6.97
Axis Bank	1,164.30	1,142.75	1.89	2.72
Infosys	1,797.40	1,770.75	1.51	2.60

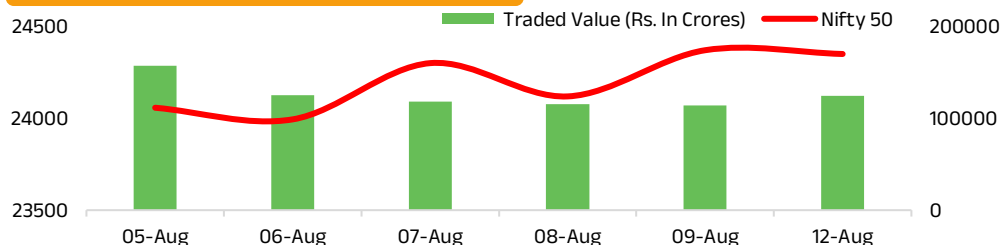
Source: NSE

Nifty 50 Top 5 Losers

Company	12-Aug-24	Prev_Day	% Change	1 Week
NTPC	400.85	411	-2.39	-3.00
Adani Ports & SEZ	1,501.40	1534	-2.11	0.51
Dr.Reddy	6,886.55	7014	-1.81	1.09
Britannia Industries Limited	5,645.75	5740	-1.65	-0.92
SBI	812.60	824	-1.42	0.12

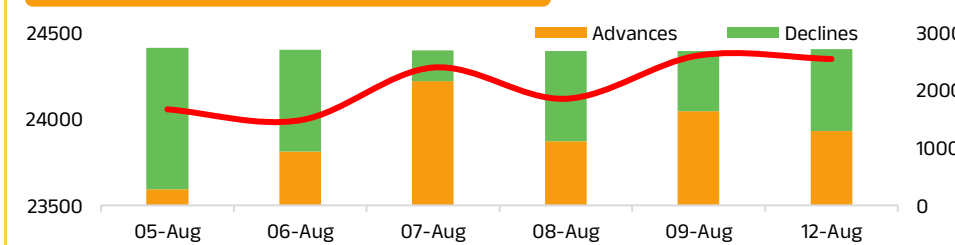
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

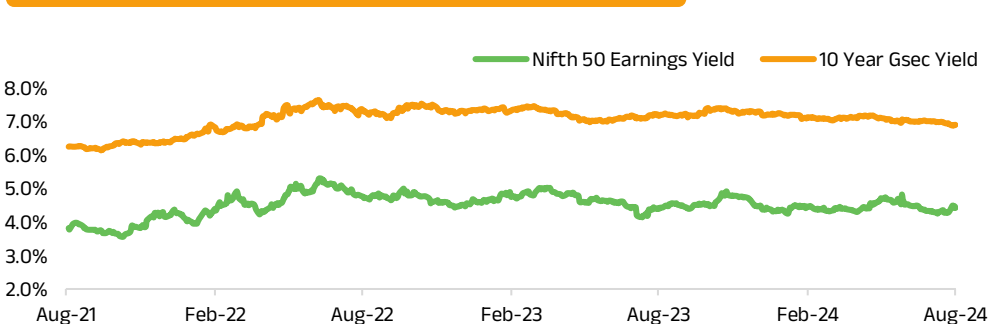
Indian equity markets closed with marginal losses amid mixed global cues. The market made a notable recovery into positive territory from early trade, as certain blue-chip stocks rebounded significantly, demonstrating robust gains. Meanwhile, investors were shifting their attention to the earnings report, and awaiting India's key inflation and industrial output data, due later in the day.

Aurobindo Pharma announced that its consolidated net profit for the first quarter ended Jun 2024 rose by 61% YoY, reaching Rs. 919 crore, driven by robust sales across various markets. In comparison, the Hyderabad-based pharmaceutical company had reported a net profit of Rs. 571 crore during the same period in the previous fiscal year.

Amazon India announced the establishment of a strategic alliance with the electric mobility company Gentari to advance its electric vehicle deployment initiative, aiming to achieve a fleet of 10,000 electric vehicles for last-mile deliveries by the year 2025.

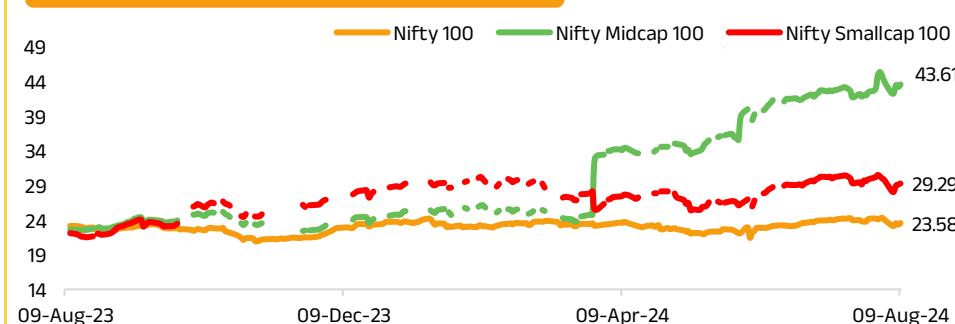
Siemens has announced a 25% increase in profit after tax (PAT), reaching Rs. 531 crore for Q1FY25, attributed to enhanced revenue streams. Its revenues rose to Rs. 4,714 crore, up 7% from Rs. 4,407 crore in the year-ago period. The company's new orders stood at Rs. 6,245 crore, an increase of 18% over Rs. 5,288 Rs crore in the same period last year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



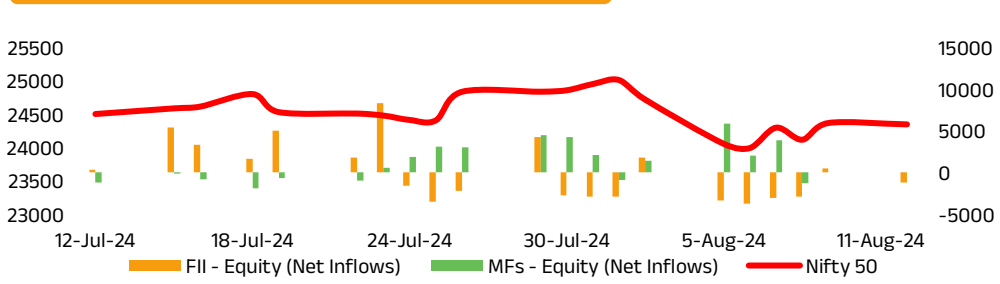
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1161.33	-14,593	17,772	20,973
MF**	-1306.41	10,884	31,485	222,911
DII	4477.73	27,978	51,464	287,591

Source: SEBI, NSDL;**As on 8th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24356.80	24401.50	-0.18%
Near Basis	9.80	34.00	-71.18%
Mid Futures	24492.30	24529.40	-0.15%
Mid Basis	145.30	161.90	-10.25%
Near Open Interest (Cr.)	1.17	1.17	-0.04%
Mid Open Interest (Cr.)	0.14	0.13	4.19%
Rollover (%)	12.53	12.09	3.64%
Put Call Ratio (OI)	1.03	1.09	-5.46%
Put Call Ratio(Vol)	0.85	0.87	-2.09%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3483	3022	34031
Index Options	1197597	1224957	322811
Stock Futures	26160	22495	315794
Stock Options	43115	44695	57698
Total	1270355	1295169	730334

Source: NSE

Global Equity Market

Global Indices	12-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2913.65	-0.06%	3.03%	-4.74%
Nasdaq 100 (U.S.)	18542.03	0.16%	3.61%	-8.80%
FTSE (U.K.)	8210.25	0.52%	2.52%	-0.52%
DAX Index (Germany)	17726.47	0.02%	2.23%	-5.45%
CAC 40 Index (France)	7250.67	-0.26%	1.42%	-6.13%
SSE Composite (China)	2858.20	-0.14%	-0.09%	-3.81%
Nikkei (Japan) ^[1]	35025.00	0.56%	11.34%	-14.97%
Kospi (South Korea)	2618.30	1.15%	7.24%	-8.35%
HangSeng (Hong Kong)	17111.65	0.13%	2.48%	-6.46%
Strait Times (Singapore)	3235.38	-0.81%	-0.26%	-7.50%
Ibovespa Sao Paulo (Brazil)	131115.90	0.38%	4.67%	1.72%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7813.70	0.46%	2.15%	-1.83%
Jakarta Composite (Indonesia)	7297.63	0.56%	3.37%	-0.41%
KLSE (Malaysia)	1606.66	0.66%	4.57%	-0.77%

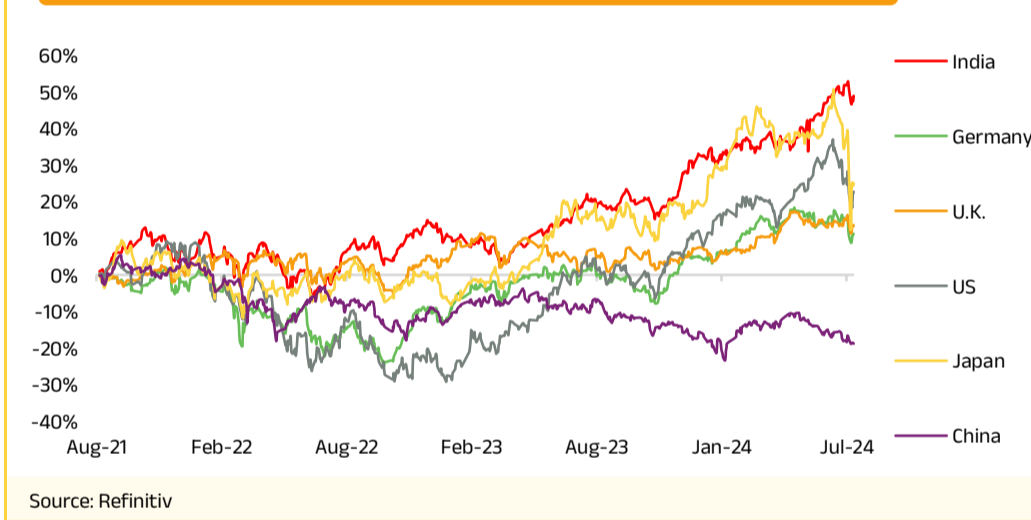
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

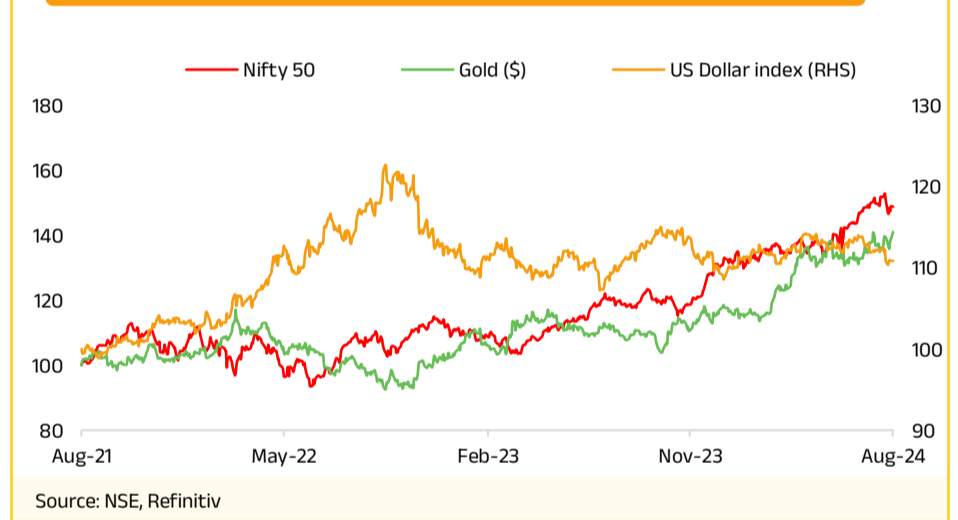
Commodity Prices	12-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	69,677	0.64%	0.61%	-4.21%
Gold (\$/oz)	2,472.25	1.70%	2.68%	2.53%
Silver (INR/1 kg)	80,984	1.25%	1.26%	-11.51%
Silver (\$/oz)	28.01	2.07%	2.69%	-8.97%
Brent Crude(\$/bbl)	84.26	2.42%	7.04%	-5.11%
Crude Oil (INR/1 bbl)	6,447.00	0.78%	4.73%	-6.59%
NYMEX Crude(\$/bbl)	81.30	4.06%	9.41%	-2.51%
Natural Gas (INR/1 mmbtu)	179.80	0.67%	9.17%	-5.12%
Aluminium (INR/1 kg)	215.55	0.26%	2.33%	-6.69%
Copper (INR/1 kg)	785.00	0.64%	0.26%	-8.67%
Nickel (INR/1 kg)	1,369.90	-0.75%	-0.42%	-4.25%
Lead (INR/1 kg)	192.85	0.18%	1.39%	-2.60%
Zinc (INR/1 kg)	263.65	1.78%	5.04%	-4.96%
Mentha Oil (INR/1 kg)	1,001.20	-0.21%	-0.69%	3.23%
Baltic Dry Index ^[1]	1,670	-0.77%	-0.42%	-16.37%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Moving Average

Definition: Moving average is a type of a technical indicator used in charts that smoothens random or short-term fluctuations in price movement. In other words, it is used to analyze data points by calculating a series of averages of different subsets of the full data set. It is widely used in technical analysis and there are broad two types of moving average (MA) - Simple and Exponential.



Explanation

MA uses the basic philosophy of averaging and plots a parallel line with the daily price movement to gauge the direction of the current trend. MA is not used to predict the price direction but rather define the current direction with a lag. To calculate MA, a technical analyst use specific period depending upon the time frame such as 14-day, 50-day, 100-day and 200-day. However, analyst can use any period depending upon situation or his or her preference. Among EMA 12 and 26-day are the most popular short-term averages. The extension of MA is crossover MA, which plots two lines of different periods to understand buy and sell signals.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.55	16.47	33.63	16.21
Mid Cap Fund	-0.36	23.97	48.61	24.02
Large & Mid Cap Fund	-0.23	20.53	41.73	20.47
Small Cap Fund	-0.05	20.96	44.79	24.73
Multi Cap Fund	-0.03	20.00	43.01	21.74
Focused Fund	-0.12	18.61	36.56	17.74
Value Fund	-0.13	18.96	44.72	22.26
Contra Fund	0.63	21.00	47.17	24.53
ELSS	-0.46	18.31	37.94	19.71
Equity Savings	0.39	7.81	15.44	9.37
Arbitrage Fund	0.51	3.64	7.49	5.60
Dividend Yield Fund	0.40	20.21	46.98	23.29
Aggressive Hybrid Fund	-0.08	15.28	29.88	15.32
Balanced Advantage	0.12	11.03	23.83	12.34

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 09 Aug, 2024

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