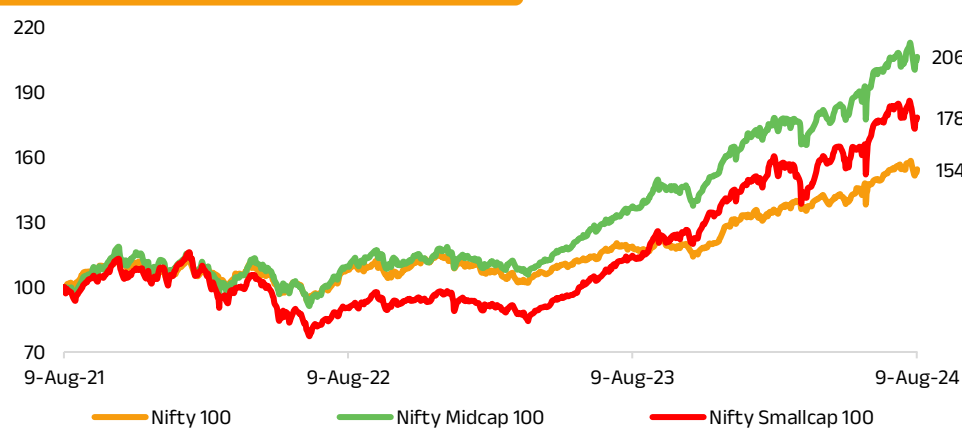


Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,367.50	1.04%	-1.42%	-0.27%
Nifty 100	25,425.40	1.05%	-1.34%	-0.35%
Nifty 200	13,826.05	1.02%	-1.33%	-0.27%
Nifty 500	22,923.50	0.96%	-1.44%	-0.62%
Nifty Large Midcap 250	16,008.90	0.91%	-1.47%	-0.64%
Nifty Midcap 150	21,151.35	0.76%	-1.59%	-0.92%
Nifty Next 50	72,718.85	1.24%	-0.83%	-1.55%
Nifty Smallcap 250	17,335.90	0.64%	-1.93%	-2.10%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,834.00	1.85%	-0.32%	-2.02%
NIFTY 500 Value 50	14,897.25	1.08%	-2.61%	-1.47%
Nifty 200 Quality 30	21,832.40	0.85%	-0.45%	1.81%
Nifty 50 Equal Weight	31,164.40	1.09%	-1.34%	1.18%
NIFTY Alpha Low Volatility 30	29,432.90	0.85%	-0.38%	1.82%
Nifty High Beta 50	4,105.19	0.95%	-3.38%	-5.06%
Nifty Low Volatility 50	24,714.22	0.56%	-0.93%	1.63%
Nifty Midcap150 Momentum 50	63,165.25	1.01%	-1.62%	-2.95%
Nifty PSE	11,306.55	0.96%	-1.94%	0.65%
Nifty SME Emerge	14,941.39	1.30%	1.11%	-0.99%
Nifty 100 ESG	4,858.75	1.02%	-1.58%	0.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	25,346.65	1.72%	-1.43%	-1.85%
Nifty Bank	50,484.50	0.65%	-1.69%	-3.96%
Nifty Consumption	11,714.95	1.23%	-0.29%	2.98%
Nifty Financial	22,983.30	0.63%	-1.64%	-2.87%
Nifty FMCG	62,157.35	0.19%	0.67%	5.03%
Nifty Healthcare	13,940.15	0.47%	0.74%	6.59%
Nifty IT	39,043.30	1.55%	-1.73%	3.65%
Nifty Media	2,101.65	1.83%	0.06%	2.66%
Nifty Metal	9,038.30	0.77%	-2.97%	-8.54%
Nifty MNC	30,470.10	0.50%	-0.46%	-2.34%
Nifty Pharma	22,209.55	0.43%	1.40%	7.57%
Nifty Realty	1,022.25	1.55%	-1.44%	-9.30%
Nifty Energy	43,216.05	1.24%	-2.52%	1.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Aug-24	Prev_Day	% Change	1 Week
Eicher Motors Limited	4,830.60	4,576.90	5.54	2.20
ONGC	332.55	322.70	3.05	0.74
Tech Mahindra	1,506.70	1,466.45	2.74	-0.07
Tata Motors	1,068.10	1,041.75	2.53	-2.60
M&M	2,749.15	2,682.95	2.47	-0.02

Source: NSE

Nifty 50 Top 5 Losers

Company	9-Aug-24	Prev_Day	% Change	1 Week
BPCL	333.40	338	-1.45	-3.95
HDFC Standard Life Insurance Company	702.40	710	-1.12	-0.71
Indian Oil	169.09	170	-0.67	-4.63
Kotak Bank	1,769.65	1773	-0.17	-1.87
Sun Pharma	1,735.30	1737	-0.10	0.21

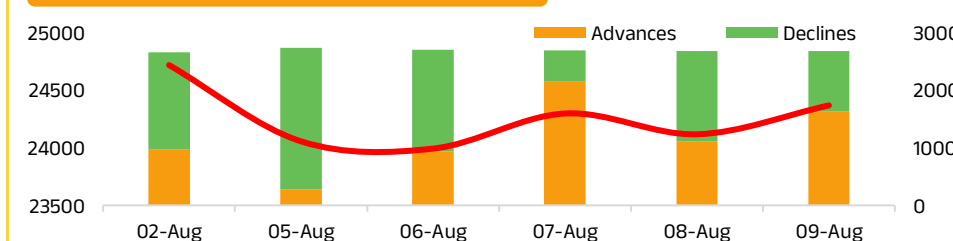
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

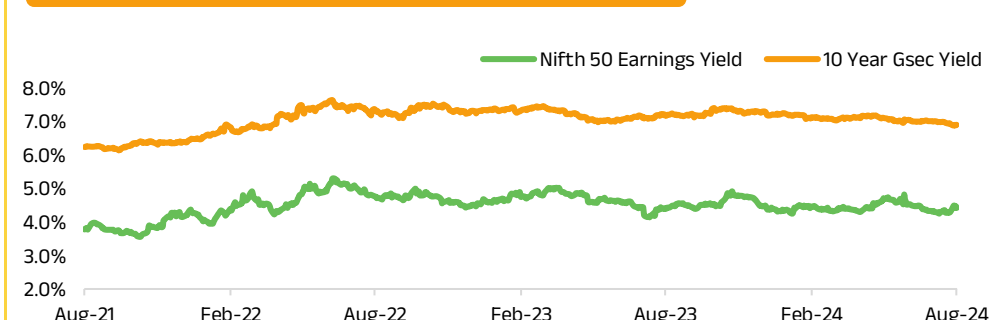
Indian equity markets mirrored positive global sentiments following lower-than-anticipated U.S. jobless claims number. The key benchmark indices rose significantly due to buying across the sectors as sentiments were boosted after U.S. Labor Department data showed that first-time jobless benefits claims stood at 2,33,000 as of Aug 3, 2024, down by 17,000 from Jul 27, 2024.

Trent Ltd experienced a remarkable increase in its standalone net profit, soaring by 131% YoY to reach Rs. 342 crore for Q1FY25. In the same period, revenue from operations increased 57% YoY to Rs 3,992 crore against Rs 2,536 crore in the first quarter of last year.

Grasim reported a standalone loss of Rs. 52.12 crore in Q1FY25, a significant decline from the profit of Rs. 355 crore recorded in Q1FY24. Revenue from operations for the period rose by 11% YoY, reaching Rs. 6,894 crore compared to Rs. 6,237 crore in Q1FY24, supported by a strong performance from its diversified businesses' portfolio.

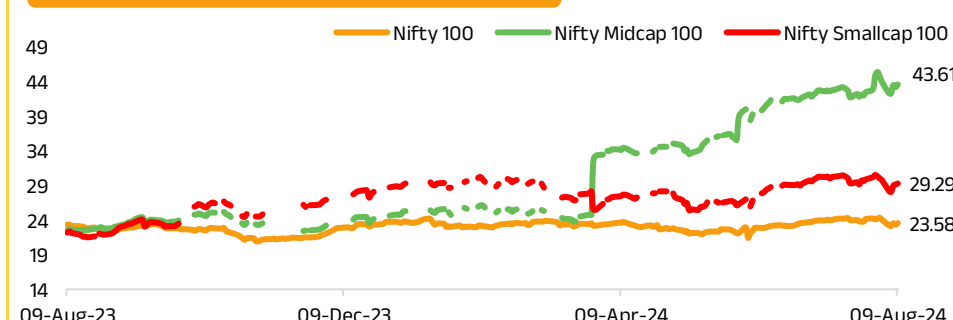
SAIL has announced a significant drop of more than 60% in its consolidated net profit for Q1FY25, amounting to Rs. 81.78 crore. A company statement attributed the decline in profits to a fall in the domestic sale price of steel due to pressure from imports.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



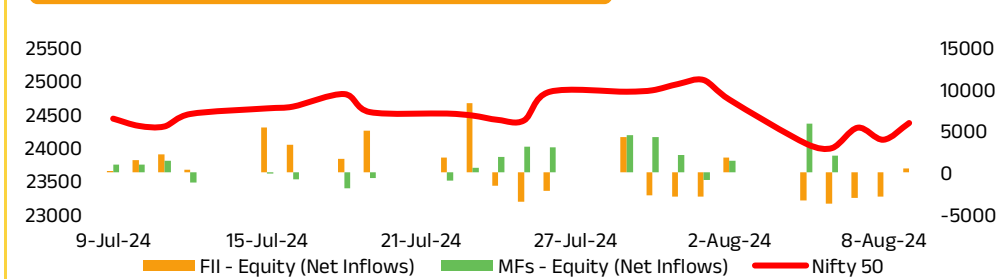
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	521.65	-13,431	18,933	22,134	
MF**	2000.27	8,333	28,934	220,360	
DII	3979.59	23,500	46,986	283,113	

Source: SEBI, NSDL; **As on 6th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24401.50	24136.50	1.10%
Near Basis	34.00	19.55	73.91%
Mid Futures	24529.40	24272.00	1.06%
Mid Basis	161.90	155.00	4.45%
Near Open Interest (Cr.)	1.17	1.23	-5.14%
Mid Open Interest (Cr.)	0.13	0.14	-8.61%
Rollover (%)	12.09	12.40	-2.50%
Put Call Ratio (OI)	1.09	0.83	32.12%
Put Call Ratio(Vol)	0.87	0.98	-11.60%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2800	5743	33887
Index Options	3612146	3549741	263047
Stock Futures	28480	38704	312185
Stock Options	44411	46237	53598
Total	3687837	3640425	662717

Source: NSE

Global Equity Market

Global Indices	9-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2915.44	0.47%	0.02%	-3.83%
Nasdaq 100 (U.S.)	18513.10	0.54%	0.39%	-9.48%
FTSE (U.K.)	8168.10	0.28%	-0.08%	0.35%
DAX Index (Germany)	17722.88	0.24%	0.35%	-2.81%
CAC 40 Index (France)	7269.71	0.31%	0.25%	-3.18%
SSE Composite (China)	2862.19	-0.27%	-1.48%	-3.28%
Nikkei (Japan)	35025.00	0.56%	-2.46%	-15.77%
Kospi (South Korea)	2588.43	1.24%	-3.28%	-9.73%
HangSeng (Hong Kong)	17090.23	1.17%	0.85%	-2.47%
Strait Times (Singapore) ^[1]	3261.83	0.37%	-3.54%	-4.79%
Ibovespa Sao Paulo (Brazil)	130614.59	1.52%	3.78%	2.76%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7777.70	1.25%	-2.08%	-0.66%
Jakarta Composite (Indonesia)	7257.00	0.86%	-0.70%	-0.18%
KLSE (Malaysia)	1596.05	0.36%	-0.93%	-1.14%

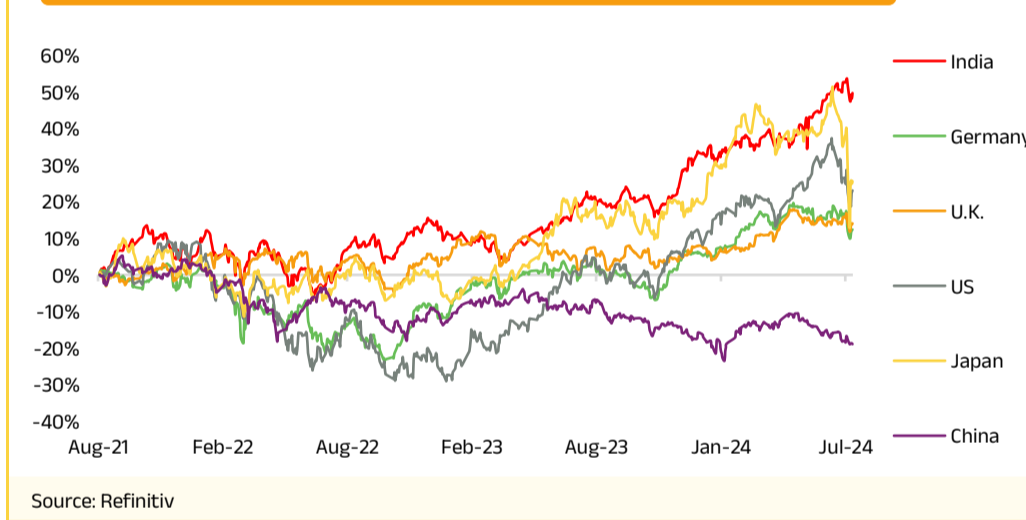
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

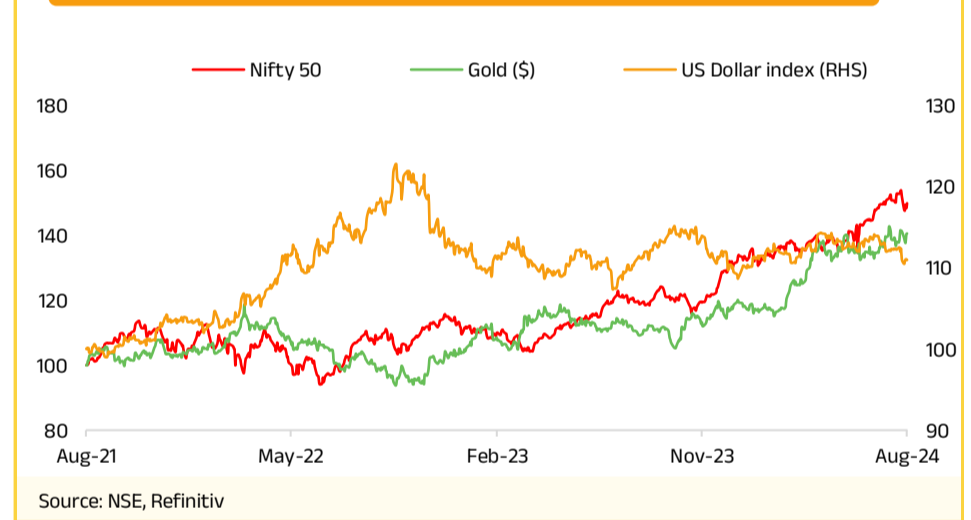
Commodity Prices	9-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	69,236	0.84%	-1.23%	-4.20%
Gold (\$/oz)	2,430.93	0.17%	-0.51%	2.85%
Silver (INR/1 kg)	79,988	1.74%	-4.06%	-12.76%
Silver (\$/oz)	27.44	-0.45%	-3.87%	-10.87%
Brent Crude(\$/bbl)	82.27	0.38%	3.22%	-6.46%
Crude Oil (INR/1 bbl)	6,397.00	1.28%	0.13%	-6.93%
NYMEX Crude(\$/bbl)	78.13	0.83%	4.40%	-5.50%
Natural Gas (INR/1 mmbtu)	178.60	0.73%	8.37%	-9.57%
Aluminium (INR/1 kg)	215.00	1.70%	0.87%	-8.39%
Copper (INR/1 kg)	780.00	1.10%	-2.38%	-10.60%
Nickel (INR/1 kg)	1,380.30	1.37%	0.50%	-5.49%
Lead (INR/1 kg)	192.50	-0.44%	0.34%	-2.41%
Zinc (INR/1 kg)	259.05	3.25%	1.43%	-6.80%
Mentha Oil (INR/1 kg)	1,003.30	0.82%	0.03%	1.51%
Baltic Dry Index	1,670	-0.77%	-0.30%	-11.83%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Securities Transaction Tax

Definition: Securities Transaction Tax (STT) refers to the tax levied on transaction (purchase or sale) of securities listed on the Indian stock exchange. Such securities include equity shares, derivatives and equity-oriented mutual fund units. The rate is specified by the Central Government from time to time.



Explanation

STT is levied at the rate of 0.100% on purchase or sale of equity shares in a company, where such contract is settled by the actual delivery or transfer of such share or unit. However, for sale of a unit of an equity-oriented fund, where such contract is settled by the actual delivery or transfer of such share or unit, the rate has been revised to 0.001% with effect from June 1, 2013. The same shall be borne by the seller. Meanwhile, the rate of STT is 0.025% for sale of equity shares or a unit of equity-oriented fund, where such contract is settled other than by the actual delivery or transfer of such share or unit.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.32	15.06	32.55	16.37
Mid Cap Fund	-0.70	21.49	48.21	23.84
Large & Mid Cap Fund	-0.44	18.34	40.70	20.48
Small Cap Fund	-0.66	17.76	44.05	24.33
Multi Cap Fund	-0.16	17.74	42.31	21.75
Focused Fund	-0.20	16.72	35.41	17.80
Value Fund	-0.07	16.54	43.58	22.22
Contra Fund	0.40	18.41	45.46	24.44
ELSS	-0.44	16.53	37.03	19.75
Equity Savings	0.45	7.26	15.07	9.40
Arbitrage Fund	0.58	3.64	7.52	5.59
Dividend Yield Fund	0.63	17.48	45.74	23.38
Aggressive Hybrid Fund	0.03	14.08	29.20	15.38
Balanced Advantage	0.32	10.15	23.33	12.35

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 08 Aug, 2024

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