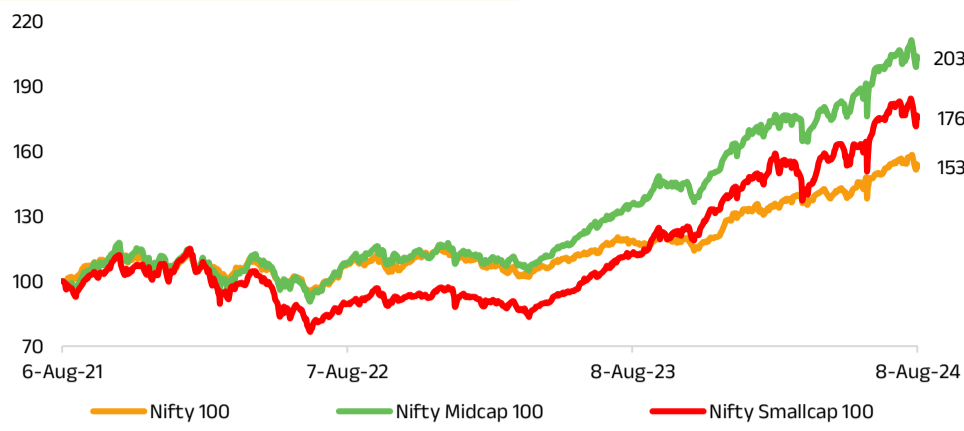


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,117.00	-0.74%	-3.57%	-0.84%
Nifty 100	25,161.25	-0.74%	-3.44%	-0.91%
Nifty 200	13,686.40	-0.68%	-3.38%	-0.83%
Nifty 500	22,705.70	-0.63%	-3.41%	-1.16%
Nifty Large Midcap 250	15,865.00	-0.54%	-3.37%	-1.16%
Nifty Midcap 150	20,991.00	-0.35%	-3.30%	-1.40%
Nifty Next 50	71,825.90	-0.79%	-3.32%	-2.29%
Nifty Smallcap 250	17,226.15	-0.28%	-3.36%	-2.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,183.95	-0.51%	-4.37%	-3.40%
NIFTY 500 Value 50	14,737.41	-1.48%	-5.53%	-2.31%
Nifty 200 Quality 30	21,648.65	-1.15%	-2.60%	1.39%
Nifty 50 Equal Weight	30,827.25	-1.09%	-3.81%	0.68%
NIFTY Alpha Low Volatility 30	29,186.15	-0.44%	-2.49%	2.09%
Nifty High Beta 50	4,066.47	-1.20%	-5.36%	-5.90%
Nifty Low Volatility 50	24,577.79	-0.65%	-2.61%	1.83%
Nifty Midcap150 Momentum 50	62,532.40	-0.47%	-4.22%	-3.74%
Nifty PSE	11,199.25	-1.64%	-4.58%	-0.23%
Nifty SME Emerge	14,749.54	0.65%	-0.05%	-3.39%
Nifty 100 ESG	4,809.60	-0.88%	-3.74%	-0.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	24,917.35	-0.08%	-5.93%	-1.36%
Nifty Bank	50,156.70	0.08%	-2.73%	-4.33%
Nifty Consumption	11,572.60	-0.53%	-2.20%	2.96%
Nifty Financial	22,838.40	0.15%	-2.55%	-3.17%
Nifty FMCG	62,042.55	-0.45%	-0.21%	5.85%
Nifty Healthcare	13,875.05	0.13%	0.64%	7.30%
Nifty IT	38,448.30	-1.90%	-5.55%	1.87%
Nifty Media	2,063.85	0.24%	-2.15%	1.17%
Nifty Metal	8,969.25	-1.74%	-6.31%	-9.19%
Nifty MNC	30,318.85	-0.80%	-2.79%	-1.78%
Nifty Pharma	22,114.25	0.35%	1.49%	8.80%
Nifty Realty	1,006.65	-1.21%	-6.37%	-9.66%
Nifty Energy	42,687.15	-1.64%	-5.04%	0.10%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Aug-24	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance Company Limited	710.35	696.25	2.03	-0.46
Tata Motors	1,041.75	1,025.30	1.60	-8.97
SBI Life Insurance Company Limited	1,706.30	1,685.70	1.22	-3.45
HDFC Bank	1,642.70	1,623.50	1.18	0.24
Cipla	1,569.95	1,553.55	1.06	1.54

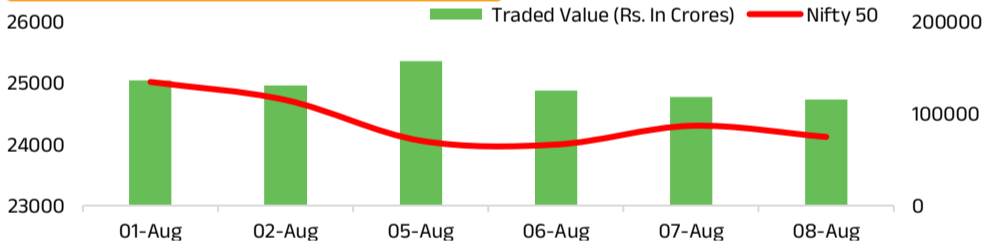
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Aug-24	Prev_Day	% Change	1 Week
Shree Cements Limited	24,143.40	25099	-3.81	-13.05
Grasim Indus	2,544.65	2637	-3.50	-8.04
Asian Paints	3,005.40	3101	-3.10	-3.03
Infosys	1,743.15	1792	-2.71	-5.91
Power Grid	342.65	352	-2.67	-5.11

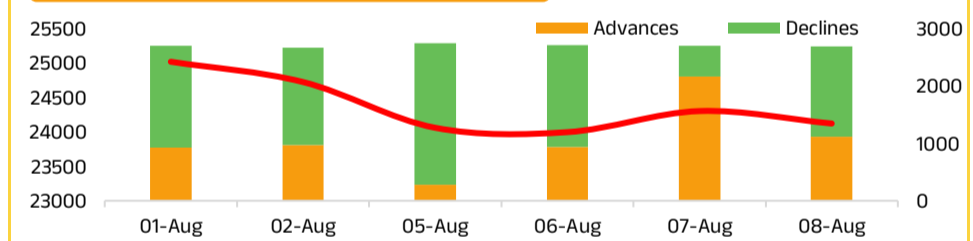
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

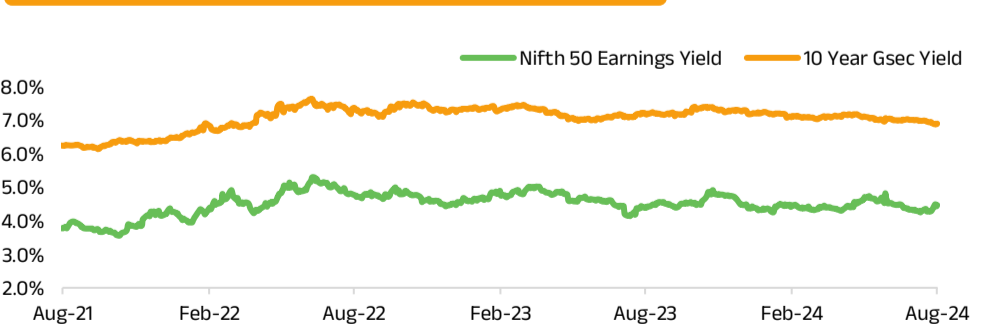
Indian equity markets fell following heightened geopolitical tensions and concerns about an economic slowdown in China and the U.S. Losses were extended after the RBI maintained a status quo on policy rates and stance amid concerns over elevated food inflation.

MRF Ltd announced a 3% decrease in its consolidated net profit, reporting Rs 571 crore for the first quarter ended Jun, 2024, compared to Rs 589 crore in the same quarter of the previous year. Revenue from operations in the reporting period increased 12% YoY to Rs 7,196 crore, compared with Rs 6440 crore a year ago.

Eicher Motors announced that it achieved a consolidated net profit of Rs 1,101.46 crore for the quarter ended Jun 30, 2024, reflecting a 20% increase compared to the Rs 918.34 crore reported during the same quarter of the previous year.

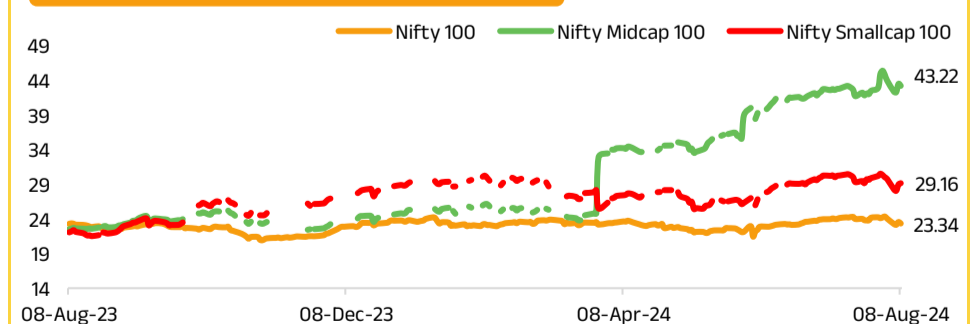
Life Insurance Corporation of India (LIC) announced that it achieved a consolidated net profit of Rs 10,544 crore for the first quarter ended Jun 2024. This figure represents a 9% increase compared to the Rs 9,635 crore reported in the same quarter of the previous year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



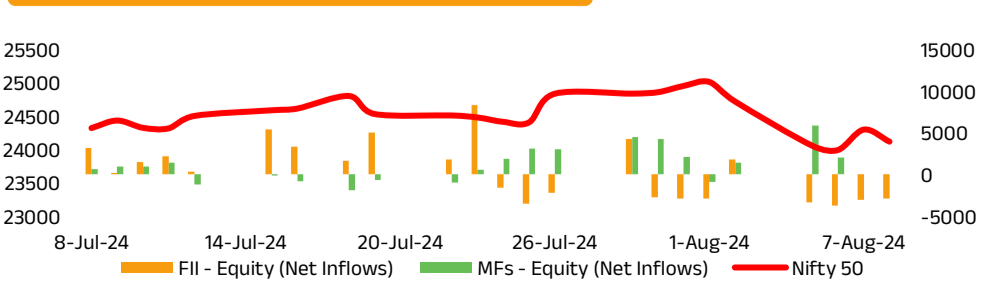
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-2841.65	-13,953	18,412	21,612
MF**	2000.27	8,333	28,934	220,360
DII	577.3	19,520	43,006	279,133

Source: SEBI, NSDL;**As on 6th Aug 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24136.50	24366.50	-0.94%
Near Basis	19.55	68.95	-71.65%
Mid Futures	24272.00	24499.30	-0.93%
Mid Basis	155.00	201.75	-23.17%
Near Open Interest (Cr.)	1.23	1.27	-3.09%
Mid Open Interest (Cr.)	0.14	0.13	14.09%
Rollover (%)	12.40	10.76	15.25%
Put Call Ratio (OI)	0.83	0.88	-6.30%
Put Call Ratio(Vol)	0.98	0.90	9.02%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3433	4466	35034
Index Options	3690009	3675993	407145
Stock Futures	33313	30259	321141
Stock Options	42973	44184	51010
Total	3769729	3754901	814331

Source: NSE

Global Equity Market

Global Indices	8-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2901.92	2.35%	-2.37%	-4.26%
Nasdaq 100 (U.S.)	18413.82	3.06%	-2.52%	-9.91%
FTSE (U.K.)	8144.97	-0.27%	-1.67%	-0.59%
DAX Index (Germany)	17680.40	0.37%	-2.23%	-4.29%
CAC 40 Index (France)	7247.45	-0.26%	-1.67%	-4.98%
SSE Composite (China)	2869.90	0.00%	-2.13%	-1.80%
Nikkei (Japan)	34831.15	-0.74%	-8.64%	-14.59%
Kospi (South Korea)	2556.73	-0.45%	-7.95%	-10.53%
HangSeng (Hong Kong)	16891.83	0.08%	-2.39%	-3.61%
Strait Times (Singapore)	3261.83	0.37%	-4.62%	-4.19%
Ibovespa Sao Paulo (Brazil)	128660.88	0.90%	0.99%	1.67%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7682.00	-0.23%	-5.33%	-1.05%
Jakarta Composite (Indonesia)	7195.12	-0.24%	-1.79%	-0.77%
KLSE (Malaysia)	1590.38	-0.09%	-2.09%	-1.28%

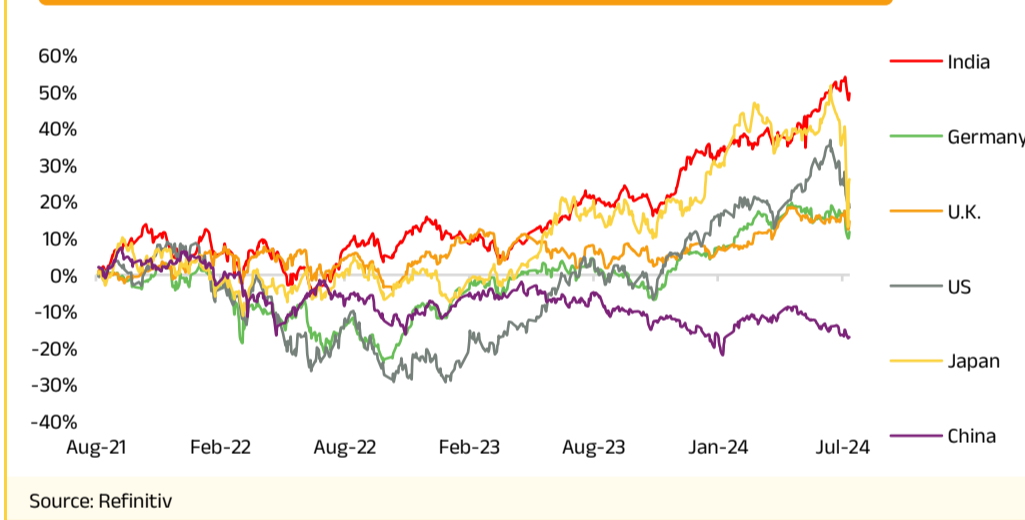
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

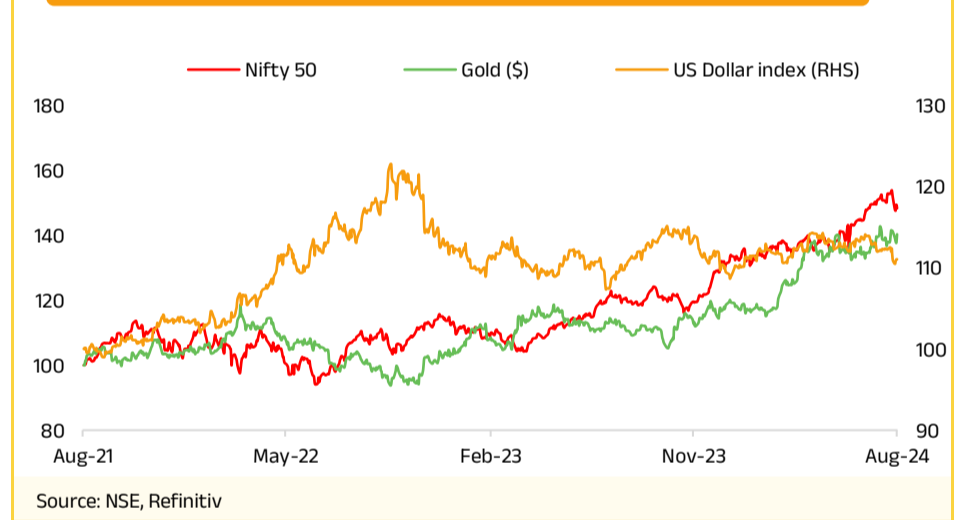
Commodity Prices	8-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	68,656	0.02%	-1.08%	-5.37%
Gold (\$/oz)	2,426.75	1.90%	-0.76%	2.88%
Silver (INR/1 kg)	78,617	-0.60%	-5.74%	-14.23%
Silver (\$/oz)	27.57	3.63%	-3.45%	-10.47%
Brent Crude(\$/bbl)	81.96	3.15%	-0.97%	-7.49%
Crude Oil (INR/1 bbl)	6,316.00	2.83%	-3.19%	-9.04%
NYMEX Crude(\$/bbl)	77.49	1.25%	-0.13%	-7.23%
Natural Gas (INR/1 mmbtu)	177.30	5.10%	3.99%	-8.42%
Aluminium (INR/1 kg)	211.40	0.00%	-0.75%	-9.99%
Copper (INR/1 kg)	771.50	-0.64%	-3.87%	-11.69%
Nickel (INR/1 kg)	1,361.70	-0.73%	-1.43%	-6.89%
Lead (INR/1 kg)	193.35	3.70%	-0.34%	-2.10%
Zinc (INR/1 kg)	250.90	1.11%	-2.34%	-10.20%
Mentha Oil (INR/1 kg)	995.10	-1.29%	0.93%	-0.07%
Baltic Dry Index ^[1]	1,698	0.77%	1.80%	-12.47%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Speculative Shares

Definition: Speculation is the practice of engaging in a transaction in which an investor puts his money in a risky financial instrument with the objective of generating significant returns from it. Speculative share or a speculative stock can thus be defined as one that contains a very high element of risk. Such stocks usually trade at very low prices but at times can fluctuate considerably and provide windfall gains (and losses as well) to an investor.



Explanation

Since speculative shares normally trade at very low prices, a trader can buy such stocks in considerable volume. If the stock moves up even marginally, then also the investor can book windfall gains by selling it in the market. It needs to be noted that speculative stocks tend to outperform in bull markets and underperform in bearish market. Speculative stocks often account for a very small portion of the portfolio of experienced investors as they can boost the returns within a short span of time.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.69	14.21	31.84	15.99
Mid Cap Fund	-1.23	19.53	47.33	23.22
Large & Mid Cap Fund	-0.82	17.03	40.10	20.05
Small Cap Fund	-1.25	15.76	43.27	23.69
Multi Cap Fund	-0.80	16.04	41.44	21.22
Focused Fund	-0.69	15.56	34.46	17.36
Value Fund	-0.60	15.09	43.00	21.73
Contra Fund	0.33	17.27	45.32	24.06
ELSS	-1.07	15.19	36.14	19.22
Equity Savings	0.34	6.98	14.93	9.29
Arbitrage Fund	0.65	3.74	7.60	5.61
Dividend Yield Fund	0.56	16.10	45.51	22.98
Aggressive Hybrid Fund	-0.33	13.17	28.64	15.06
Balanced Advantage	0.09	9.53	23.06	12.14

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 07 Aug, 2024

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