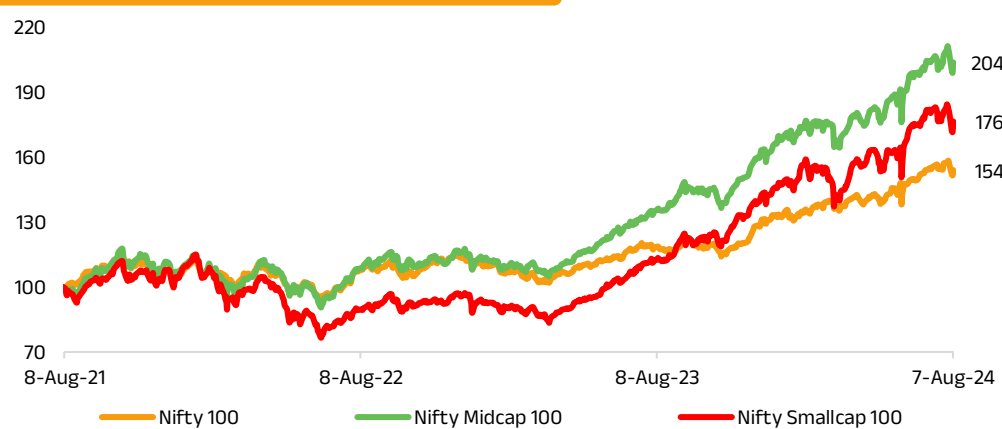


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	7-Aug-24	1 Day	1 Week	1 Month
Nifty 50	24,297.50	1.27%	-2.62%	-0.11%
Nifty 100	25,349.00	1.64%	-2.60%	-0.17%
Nifty 200	13,779.45	1.77%	-2.76%	-0.20%
Nifty 500	22,848.90	1.81%	-2.90%	-0.60%
Nifty Large Midcap 250	15,951.65	1.91%	-3.13%	-0.76%
Nifty Midcap 150	21,063.70	2.20%	-3.65%	-1.35%
Nifty Next 50	72,401.25	3.01%	-3.19%	-1.40%
Nifty Smallcap 250	17,274.90	2.39%	-3.75%	-2.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	7-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,364.20	3.12%	-4.45%	-2.99%
NIFTY 500 Value 50	14,959.00	2.84%	-4.21%	-0.85%
Nifty 200 Quality 30	21,900.10	1.80%	-1.67%	2.92%
Nifty 50 Equal Weight	31,167.10	1.50%	-2.42%	1.58%
NIFTY Alpha Low Volatility 30	29,315.60	1.72%	-1.79%	2.37%
Nifty High Beta 50	4,116.01	2.90%	-5.39%	-4.66%
Nifty Low Volatility 50	24,739.28	1.34%	-1.79%	2.71%
Nifty Midcap150 Momentum 50	62,828.95	2.84%	-4.29%	-3.24%
Nifty PSE	11,386.35	3.91%	-2.55%	2.62%
Nifty SME Emerge	14,655.01	1.97%	-2.22%	-5.46%
Nifty 100 ESG	4,852.50	1.54%	-2.86%	0.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	7-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	24,937.60	1.70%	-6.55%	-1.81%
Nifty Bank	50,119.00	0.75%	-2.78%	-4.83%
Nifty Consumption	11,633.95	1.47%	-1.46%	3.69%
Nifty Financial	22,804.75	1.26%	-2.59%	-3.54%
Nifty FMCG	62,322.65	1.17%	0.39%	8.06%
Nifty Healthcare	13,856.60	2.01%	0.77%	6.79%
Nifty IT	39,194.80	1.48%	-4.05%	3.91%
Nifty Media	2,058.95	2.58%	-4.22%	0.56%
Nifty Metal	9,128.45	2.69%	-4.75%	-8.45%
Nifty MNC	30,561.85	1.75%	-2.38%	-1.22%
Nifty Pharma	22,036.95	2.20%	1.19%	7.74%
Nifty Realty	1,018.95	1.83%	-6.84%	-8.95%
Nifty Energy	43,400.40	2.18%	-1.56%	2.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	7-Aug-24	Prev_Day	% Change	1 Week
ONGC	329.10	306.10	7.51	-1.53
Coal India	531.50	499.60	6.39	1.78
Adani Ports & SEZ	1,543.80	1,494.10	3.33	-1.66
Power Grid	352.05	340.75	3.32	1.11
Indian Oil	172.22	167.01	3.12	-5.20

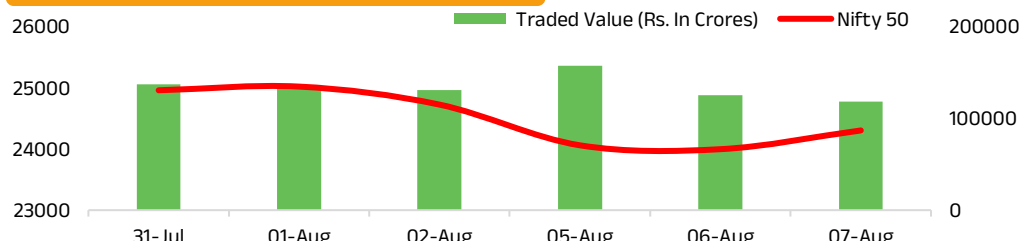
Source: NSE

## Nifty 50 Top 5 Losers

Company	7-Aug-24	Prev_Day	% Change	1 Week
Shree Cements Limited	25,098.60	26101	-3.84	-9.52
IndusInd Bank	1,345.15	1381	-2.60	-5.79
Eicher Motors Limited	4,597.15	4654	-1.22	-7.37
Tech Mahindra	1,473.65	1483	-0.66	-5.19
Britannia Industries Limited	5,836.80	5855	-0.30	0.91

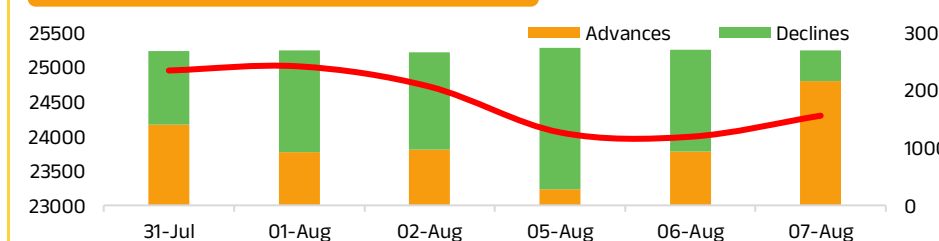
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

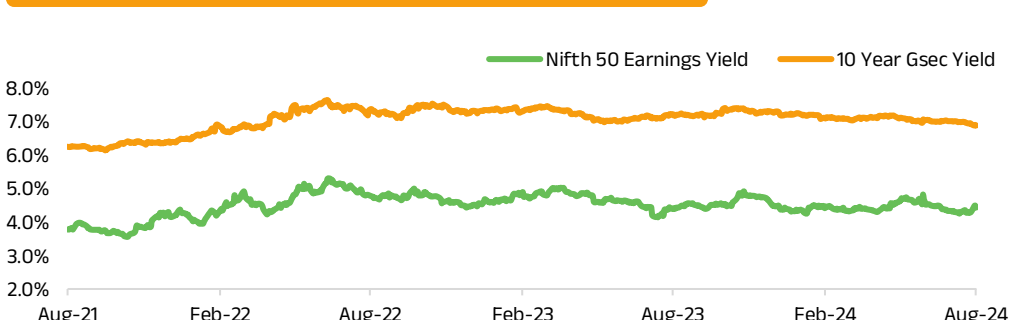
Indian equity markets snapped its three-day losing streak and closed with healthy gains amid strong global cues as concerns about a U.S. recession eased. Markets witnessed a notable rebound from the recent fall after the Bank of Japan's Deputy Governor reassured that the central bank would not raise interest rates during a period of financial instability, which eased the Yen carry trade issue.

Fortis Healthcare has announced a 40% rise in its consolidated profit after tax, reaching Rs 174 crore for the first quarter ended June 30, 2024, driven by robust performance in its hospital sector. In comparison, the healthcare giant reported a profit after tax (PAT) of Rs 124 crore during the same period in the previous fiscal year.

Lupin has reported a 77% rise in consolidated net profit, reaching Rs. 801 crore for Q1FY25, fueled by strong sales performance. In Q1 FY24, the net profit was Rs. 452 crore. The total revenue from operations rose to Rs 5,600 crore for the first quarter, as against Rs 4,814 crore in the Jun quarter of FY24.

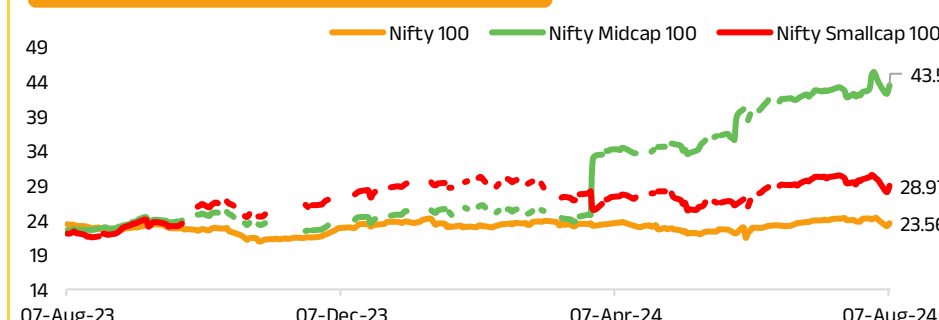
Godrej Consumer announced a 41% increase in its consolidated net profit, reaching Rs 451 crore for Q1FY25. In comparison, the profit for the corresponding quarter last year was Rs 319 crore. Revenue from operations in the reporting period declined 3% YoY to Rs 3,332 crore, compared with Rs 3,449 crore in the last year period.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



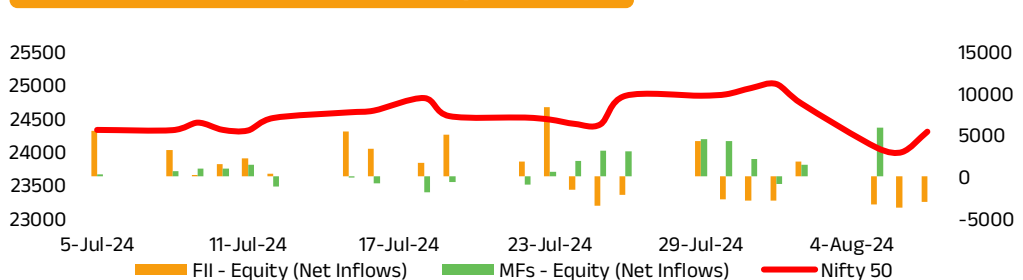
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-3024.79	-11,111	21,253	24,454
MF**	5847.99	6,332	26,934	218,360
DII	3801.21	18,943	42,429	278,556

Source: SEBI, NSDL; \*\*As on 5th Aug 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24366.50	24056.90	1.29%
Near Basis	68.95	64.35	7.15%
Mid Futures	24499.30	24179.80	1.32%
Mid Basis	201.75	187.30	7.71%
Near Open Interest (Cr.)	1.27	1.34	-5.26%
Mid Open Interest (Cr.)	0.13	0.13	-2.13%
Rollover (%)	10.76	10.40	3.44%
Put Call Ratio (OI)	0.88	0.71	23.64%
Put Call Ratio(Vol)	0.90	1.02	-11.34%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3829	5860	34243
Index Options	3065518	3019123	482487
Stock Futures	30574	31883	315748
Stock Options	51478	53483	48072
Total	3151400	3110349	880550

Source: NSE

## Global Equity Market

Global Indices	7-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2835.27	-0.78%	-5.98%	-6.36%
Nasdaq 100 (U.S.)	17867.37	-1.16%	-7.72%	-12.38%
FTSE (U.K.)	8166.88	1.75%	-2.40%	-0.45%
DAX Index (Germany)	17615.15	1.50%	-4.83%	-4.66%
CAC 40 Index (France)	7266.01	1.91%	-3.52%	-5.34%
SSE Composite (China)	2869.83	0.09%	-2.35%	-2.72%
Nikkei (Japan)	35089.62	1.19%	-10.26%	-14.23%
Kospi (South Korea)	2568.41	1.83%	-7.30%	-10.27%
HangSeng (Hong Kong)	16877.86	1.38%	-2.69%	-5.18%
Strait Times (Singapore)	3249.72	1.60%	-5.97%	-4.72%
Ibovespa Sao Paulo (Brazil)	127513.88	0.99%	-0.11%	0.99%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7699.80	0.25%	-4.85%	-1.57%
Jakarta Composite (Indonesia)	7212.13	1.16%	-0.60%	-0.57%
KLSE (Malaysia)	1591.87	1.11%	-2.07%	-1.19%

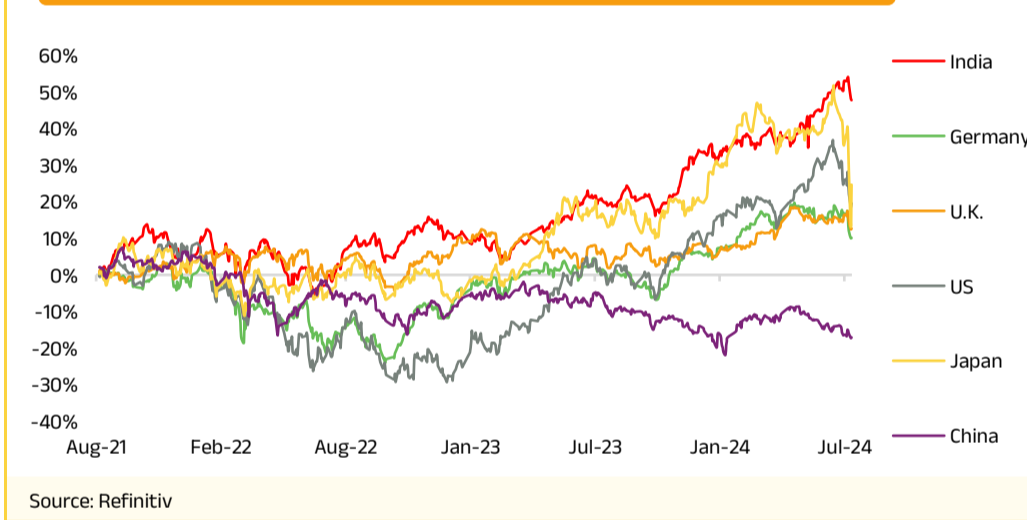
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

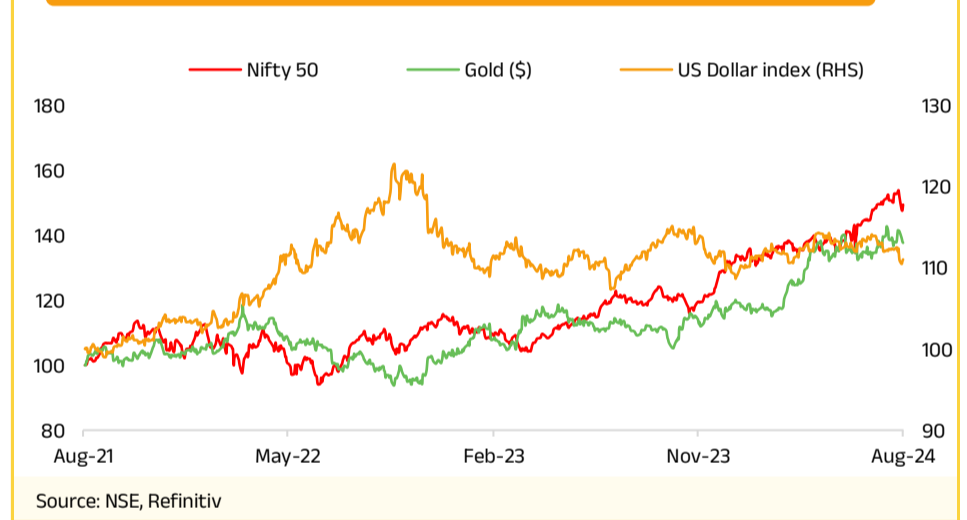
Commodity Prices	7-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	68,639	-0.52%	-0.59%	-5.13%
Gold (\$/oz)	2,381.53	-0.33%	-2.72%	-0.41%
Silver (INR/1 kg)	79,092	0.12%	-4.50%	-12.68%
Silver (\$/oz)	26.60	-1.63%	-8.40%	-14.78%
Brent Crude(\$/bbl)	79.46	2.11%	-4.01%	-11.85%
Crude Oil (INR/1 bbl)	6,142.00	0.44%	-1.84%	-12.34%
NYMEX Crude(\$/bbl)	76.53	2.79%	-3.38%	-9.26%
Natural Gas (INR/1 mmbtu)	168.70	3.62%	-5.22%	-16.49%
Aluminium (INR/1 kg)	211.40	0.12%	0.09%	-10.54%
Copper (INR/1 kg)	776.50	-0.10%	-2.86%	-10.53%
Nickel (INR/1 kg)	1,371.70	0.68%	-0.62%	-6.39%
Lead (INR/1 kg)	186.45	-1.11%	-4.63%	-3.52%
Zinc (INR/1 kg)	248.15	-0.68%	-2.91%	-11.61%
Mentha Oil (INR/1 kg)	1,008.10	-0.06%	3.36%	2.32%
Baltic Dry Index <sup>[1]</sup>	1,685	0.48%	-1.35%	-14.29%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Income shares

Definition: These are a class of capital shares which are offered by a dual-purpose fund that has little room for capital appreciation but gives the holder a portion of all income earned in the portfolio.



### Explanation

Investors that own income shares receive dividends from the entire fund's performance. Those who invest in this class of stock are typically looking for steady income in the form of dividends instead of capital gains. An income share carries lower risk than a capital share. The fund's two kinds of potential cash flows allow individual investors to choose classes that are more in line with their investment objectives.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.16	14.27	32.60	16.24
Mid Cap Fund	-1.33	19.79	48.26	23.39
Large & Mid Cap Fund	-0.89	16.87	40.46	20.12
Small Cap Fund	-1.47	15.59	44.07	23.78
Multi Cap Fund	-0.76	16.08	42.23	21.38
Focused Fund	-0.44	15.55	35.19	17.55
Value Fund	-0.27	15.17	43.84	21.86
Contra Fund	0.13	16.97	45.45	24.04
ELSS	-0.85	15.27	36.93	19.42
Equity Savings	0.34	6.86	15.03	9.31
Arbitrage Fund	0.54	3.64	7.51	5.57
Dividend Yield Fund	0.66	16.01	45.53	22.97
Aggressive Hybrid Fund	-0.10	13.12	29.11	15.20
Balanced Advantage	0.29	9.51	23.34	12.26

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 06 Aug, 2024

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