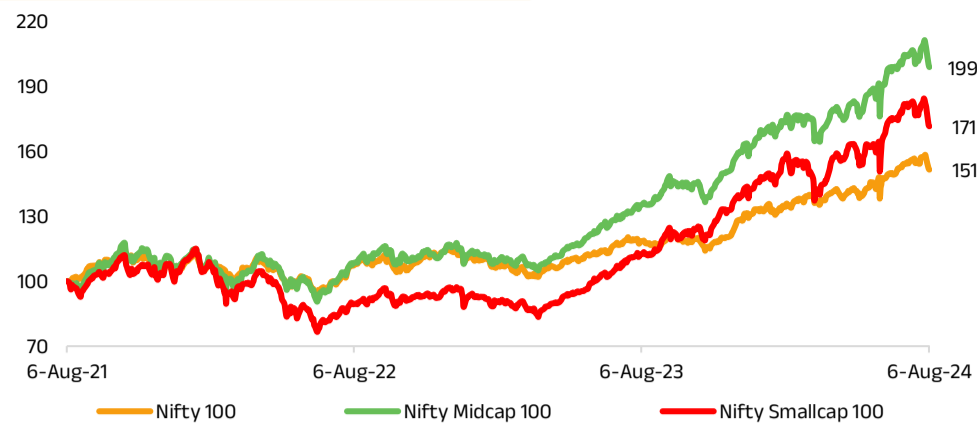


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	6-Aug-24	1 Day	1 Week	1 Month
Nifty 50	23,992.55	-0.26%	-3.48%	-1.36%
Nifty 100	24,940.75	-0.41%	-3.76%	-1.77%
Nifty 200	13,540.15	-0.44%	-4.01%	-1.93%
Nifty 500	22,443.30	-0.44%	-4.26%	-2.37%
Nifty Large Midcap 250	15,651.95	-0.50%	-4.50%	-2.63%
Nifty Midcap 150	20,611.15	-0.60%	-5.23%	-3.47%
Nifty Next 50	70,282.45	-0.92%	-5.30%	-4.28%
Nifty Smallcap 250	16,871.85	-0.39%	-6.18%	-4.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	6-Aug-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	34,295.00	-0.94%	-6.64%	-5.92%
NIFTY 500 Value 50	14,546.40	-0.81%	-6.42%	-3.58%
Nifty 200 Quality 30	21,513.50	-0.08%	-3.00%	1.11%
Nifty 50 Equal Weight	30,706.35	-0.28%	-3.32%	0.07%
NIFTY Alpha Low Volatility 30	28,818.90	-0.27%	-2.72%	0.63%
Nifty High Beta 50	3,999.85	-1.01%	-7.66%	-7.35%
Nifty Low Volatility 50	24,411.12	-0.32%	-2.37%	1.35%
Nifty Midcap150 Momentum 50	61,094.75	-0.90%	-6.40%	-5.91%
Nifty PSE	10,957.95	-1.18%	-5.88%	-1.24%
Nifty SME Emerge	14,372.52	-0.40%	-4.78%	-7.28%
Nifty 100 ESG	4,778.75	-0.42%	-3.90%	-0.92%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	6-Aug-24	1 Day	1 Week	1 Month
Nifty Auto	24,520.05	-0.75%	-7.75%	-3.46%
Nifty Bank	49,748.30	-0.69%	-3.40%	-5.53%
Nifty Consumption	11,465.25	-0.65%	-2.16%	2.18%
Nifty Financial	22,520.10	-1.07%	-3.50%	-4.74%
Nifty FMCG	61,604.15	0.09%	-0.35%	6.82%
Nifty Healthcare	13,582.95	-0.18%	-0.26%	4.68%
Nifty IT	38,624.20	0.49%	-5.28%	2.40%
Nifty Media	2,007.25	0.15%	-5.63%	-1.97%
Nifty Metal	8,888.95	0.30%	-6.12%	-10.85%
Nifty MNC	30,037.10	0.06%	-3.45%	-2.92%
Nifty Pharma	21,562.55	-0.09%	0.10%	5.42%
Nifty Realty	1,000.60	0.84%	-8.85%	-10.59%
Nifty Energy	42,474.95	-0.39%	-3.26%	-0.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	6-Aug-24	Prev_Day	% Change	1 Week
Britannia Industries Limited	5,854.50	5,697.90	2.75	0.21
JSW Steel	884.00	863.80	2.34	-2.01
Tech Mahindra	1,483.40	1,456.35	1.86	-3.55
L&T Ltd.	3,576.20	3,528.00	1.37	-5.51
HCL Tech	1,582.75	1,562.40	1.30	-2.91

Source: NSE

## Nifty 50 Top 5 Losers

Company	6-Aug-24	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance Company	679.60	711	-4.40	-2.52
SBI Life Insurance Company Limited	1,674.50	1722	-2.77	-2.70
Shree Cements Limited	26,101.35	26835	-2.73	-4.44
Indian Oil	167.01	171	-2.10	-8.71
BPCL	334.70	342	-2.05	-3.88

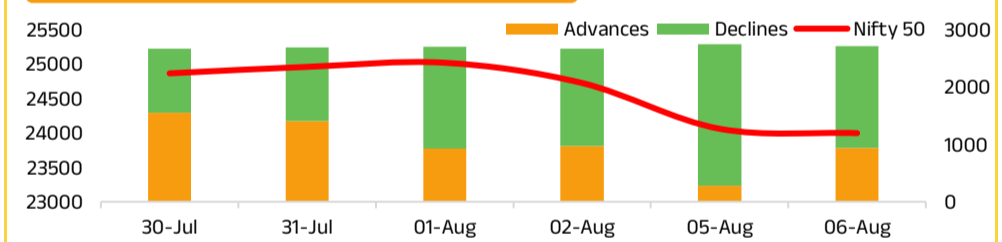
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

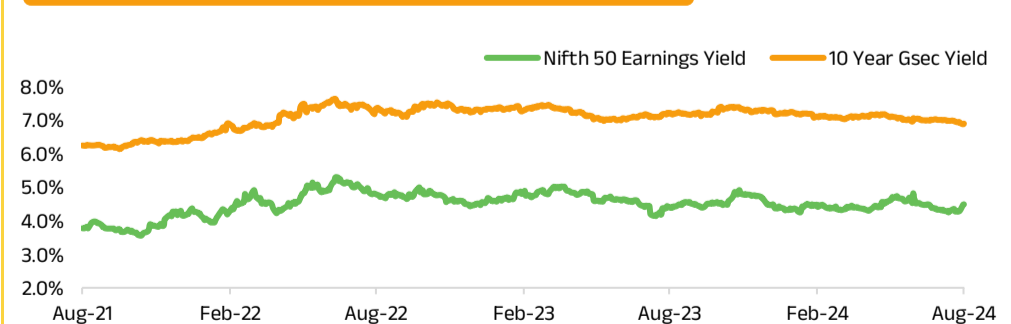
Indian equity markets closed in red amid mixed global cues. The key benchmark indices opened on a higher note after Asian markets rebounded from yesterday's fall following reassuring comments from Federal Reserve officials that the U.S. labor market is holding up better than would be indicated by investor reaction to recent employment data.

Vedanta reported a consolidated net profit of Rs. 3,606 crore for Q1FY25, reflecting a 37% YoY increase from Rs. 2,640 crore in Q1FY24. Revenue also saw a 6% YoY growth, reaching Rs. 35,239 crore compared to Rs. 33,342 crore in Q1FY24. Revenue from operations during the reporting quarter rose 6% YoY to Rs 35,239 crore against Rs 33,342 crore in the corresponding quarter of last year.

TVS Motor Company reported a standalone net profit of Rs. 577 crore for Q1 FY25, a jump of about 23% from Rs. 468 crore reported in Q1FY24. The company's standalone revenue from operations for Q1FY25 was higher by 16% YoY to Rs. 8,376 crore against Rs. 7,218 crore reported in Q1 FY24.

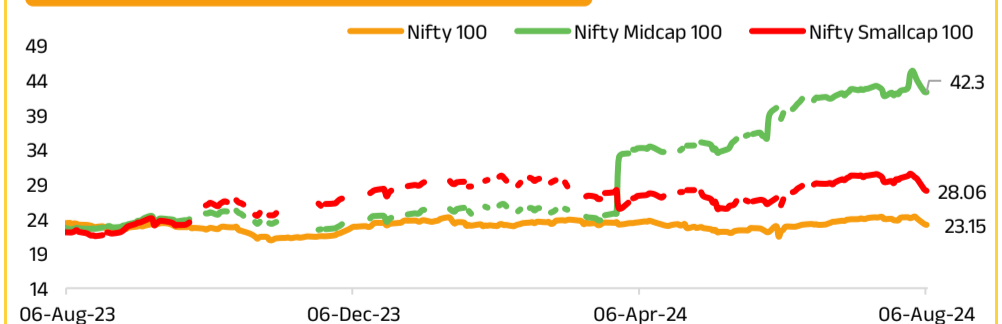
Tata Passenger Electric Mobility (TPEML) and Tata Power Renewable Energy (TPREL) have formed a strategic alliance to boost the use of electric vehicles (EVs) and solar energy in India. This partnership focuses on combining EVs with solar rooftop systems, giving customers a way to achieve almost zero running costs and lower carbon emissions.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



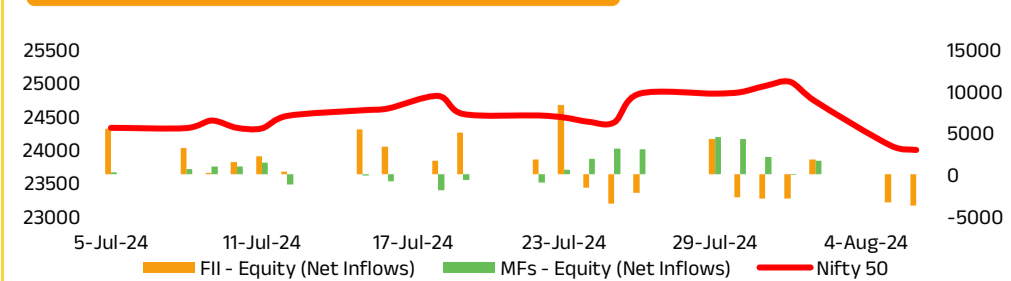
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-3692.07	-8,087	24,278	27,479
MF**	1633.28	1,585	22,186	213,612
DII	3357.45	15,142	38,628	274,755

Source: SEBI, NSDL; \*\*As on 2nd Aug 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24056.90	24103.00	-0.19%
Near Basis	64.35	47.35	35.90%
Mid Futures	24179.80	24231.20	-0.21%
Mid Basis	187.30	175.55	6.69%
Near Open Interest (Cr.)	1.34	1.47	-8.32%
Mid Open Interest (Cr.)	0.13	0.12	6.23%
Rollover (%)	10.40	9.11	14.22%
Put Call Ratio (OI)	0.71	0.72	-0.52%
Put Call Ratio(Vol)	1.02	0.97	5.30%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	8138	10572	34788
Index Options	2289740	2292294	424547
Stock Futures	37868	36477	315435
Stock Options	69854	71423	45528
Total	2405601	2410767	820298

Source: NSE

## Global Equity Market

Global Indices	6-Aug-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2857.45	1.04%	-3.81%	-5.63%
Nasdaq 100 (U.S.)	18077.92	1.02%	-3.82%	-11.35%
FTSE (U.K.)	8026.69	0.23%	-2.99%	-2.16%
DAX Index (Germany)	17354.32	0.09%	-5.74%	-6.07%
CAC 40 Index (France)	7130.04	-0.27%	-4.61%	-7.11%
SSE Composite (China)	2867.28	0.23%	-0.42%	-2.80%
Nikkei (Japan)	34675.46	10.23%	-9.99%	-15.24%
Kospi (South Korea)	2522.15	3.30%	-7.89%	-11.88%
HangSeng (Hong Kong)	16647.34	-0.31%	-2.09%	-6.47%
Strait Times (Singapore)	3198.44	-1.39%	-7.07%	-6.23%
Ibovespa Sao Paulo (Brazil)	126266.70	0.80%	0.10%	0.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7680.60	0.41%	-3.43%	-1.81%
Jakarta Composite (Indonesia)	7129.22	0.99%	-1.56%	-1.71%
KLSE (Malaysia)	1574.39	2.47%	-2.33%	-2.27%

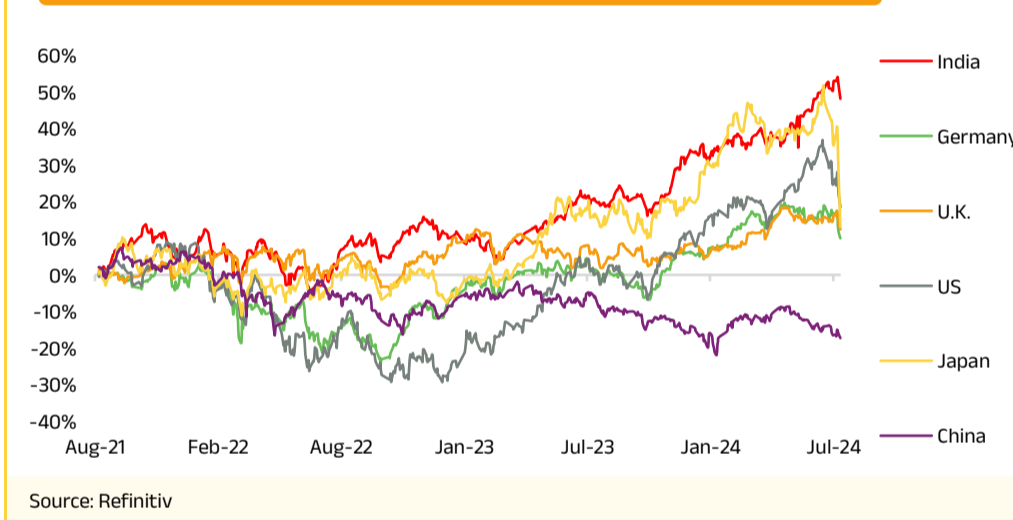
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

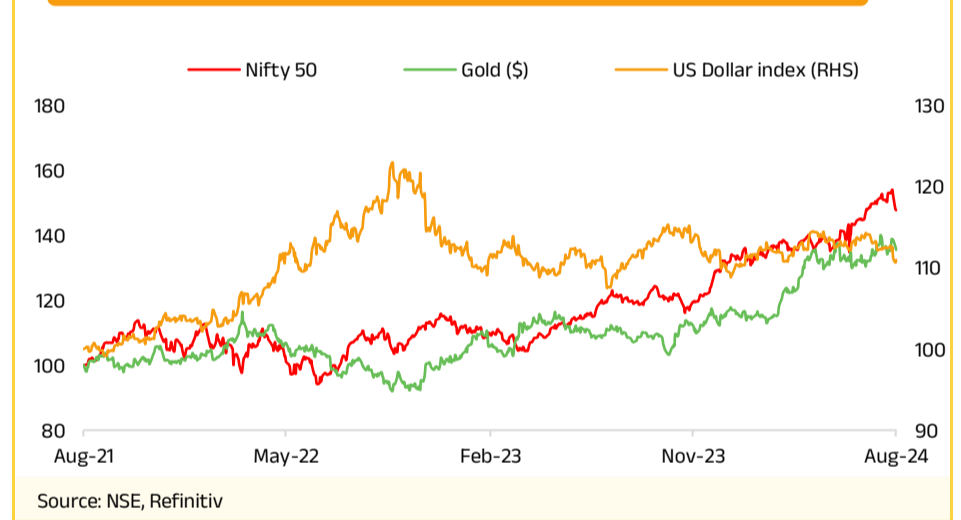
Commodity Prices	6-Aug-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	68,996	-0.38%	0.75%	-4.63%
Gold (\$/oz)	2,389.37	-0.76%	-0.79%	-0.09%
Silver (INR/1 kg)	79,000	-1.22%	-2.65%	-12.78%
Silver (\$/oz)	27.04	-0.86%	-4.76%	-13.37%
Brent Crude(\$/bbl)	77.82	-1.14%	-3.51%	-13.67%
Crude Oil (INR/1 bbl)	6,115.00	-0.67%	-3.67%	-12.73%
NYMEX Crude(\$/bbl)	74.45	0.19%	-2.07%	-11.73%
Natural Gas (INR/1 mmbtu)	162.80	-1.15%	-4.52%	-19.41%
Aluminium (INR/1 kg)	211.15	0.24%	1.15%	-10.64%
Copper (INR/1 kg)	777.30	-0.73%	-1.03%	-10.44%
Nickel (INR/1 kg)	1,362.50	-0.96%	2.44%	-7.02%
Lead (INR/1 kg)	188.55	-0.87%	-2.58%	-2.43%
Zinc (INR/1 kg)	249.85	-0.46%	-2.08%	-11.01%
Mentha Oil (INR/1 kg)	1,008.70	0.05%	4.02%	2.39%
Baltic Dry Index <sup>[1]</sup>	1,677	0.12%	-4.82%	-14.70%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



### Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.74	12.73	30.77	15.64
Mid Cap Fund	-3.41	17.82	45.26	22.54
Large & Mid Cap Fund	-2.57	15.29	38.32	19.46
Small Cap Fund	-3.37	13.77	41.14	23.01
Multi Cap Fund	-2.65	14.48	39.70	20.67
Focused Fund	-2.11	14.11	33.17	16.91
Value Fund	-1.69	13.71	42.06	21.34
Contra Fund	-1.10	15.44	43.86	23.57
ELSS	-2.66	13.55	34.53	18.71
Equity Savings	-0.14	6.49	14.51	9.14
Arbitrage Fund	0.57	3.68	7.50	5.58
Dividend Yield Fund	-0.71	14.25	43.76	22.47
Aggressive Hybrid Fund	-1.39	11.85	27.59	14.71
Balanced Advantage	-0.68	8.57	22.32	11.91

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 05 Aug, 2024

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