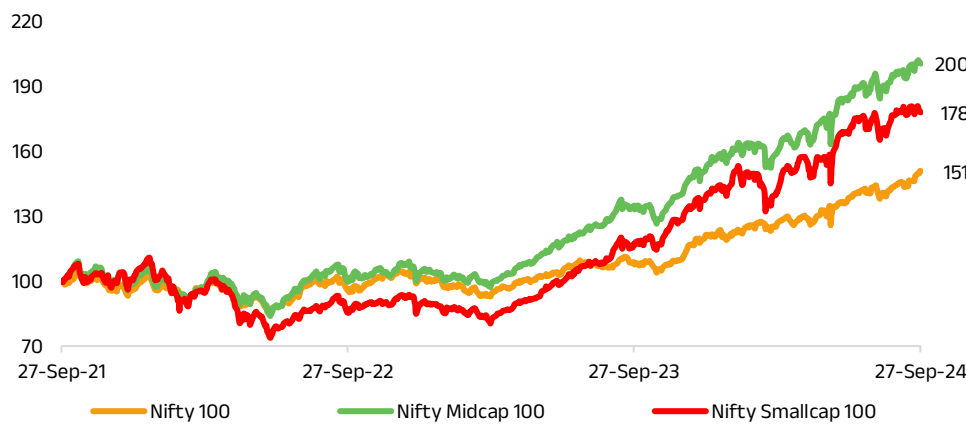


Broad Indices Historical Movement



Source: NSE

Broad Indices

	27-Sep-24	1 Day	1 Week	1 Month
Nifty 50	26,178.95	-0.14%	1.50%	4.64%
Nifty 100	27,253.85	-0.01%	1.61%	4.49%
Nifty 200	14,784.80	-0.03%	1.40%	4.07%
Nifty 500	24,489.55	-0.03%	1.22%	3.75%
Nifty Large Midcap 250	17,042.65	-0.02%	1.05%	3.37%
Nifty Midcap 150	22,360.85	-0.03%	0.47%	2.25%
Nifty Next 50	77,813.25	0.94%	3.09%	3.96%
Nifty Smallcap 250	18,399.85	-0.19%	-0.35%	0.99%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	27-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	38,115.25	0.78%	4.19%	3.81%
NIFTY 500 Value 50	15,513.01	1.40%	5.48%	0.85%
Nifty 200 Quality 30	23,490.80	0.47%	1.08%	4.07%
Nifty 50 Equal Weight	33,676.90	0.29%	2.13%	4.91%
NIFTY Alpha Low Volatility 30	31,505.45	0.54%	2.43%	4.92%
Nifty High Beta 50	4,163.60	0.67%	2.64%	-0.67%
Nifty Low Volatility 50	26,605.13	0.20%	1.31%	4.59%
Nifty Midcap150 Momentum 50	67,475.80	-0.03%	0.19%	2.63%
Nifty PSE	11,304.35	1.51%	5.11%	-1.11%
Nifty SME Emerge	16,300.25	0.67%	2.84%	1.45%
Nifty 100 ESG	5,243.45	0.08%	1.33%	4.39%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	27-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	27,610.75	0.42%	4.61%	6.56%
Nifty Bank	53,834.30	-1.00%	0.08%	4.98%
Nifty Consumption	12,998.30	-0.31%	1.42%	8.47%
Nifty Financial	24,907.95	-0.98%	0.48%	5.64%
Nifty FMCG	65,845.45	-0.47%	-0.04%	4.55%
Nifty Healthcare	14,883.30	1.25%	1.60%	4.95%
Nifty IT	42,312.60	0.36%	0.26%	1.45%
Nifty Media	2,114.80	-1.55%	2.51%	-1.58%
Nifty Metal	10,064.60	0.79%	7.02%	6.70%
Nifty MNC	32,735.55	0.45%	3.23%	5.79%
Nifty Pharma	23,519.10	1.15%	2.23%	3.48%
Nifty Realty	1,117.80	-1.19%	1.47%	7.68%
Nifty Energy	44,545.00	0.91%	3.96%	2.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	27-Sep-24	Prev_Day	% Change	1 Week
BPCL	367.30	345.10	6.43	10.90
Indian Oil	180.01	171.36	5.05	7.76
Cipla	1,672.50	1,621.80	3.13	2.07
Sun Pharma	1,948.70	1,898.40	2.65	4.45
Coal India	516.10	506.55	1.89	5.12

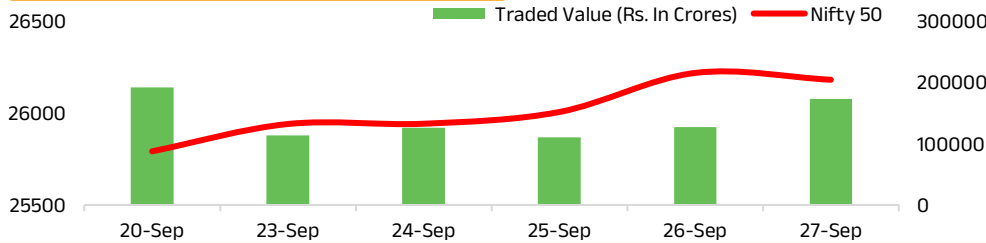
Source: NSE

Nifty 50 Top 5 Losers

Company	27-Sep-24	Prev_Day	% Change	1 Week
Power Grid	354.25	365	-3.06	3.93
Bharti Airtel	1,734.60	1771	-2.06	1.33
HDFC Bank	1,752.65	1783	-1.73	0.66
ICICI Bank	1,306.60	1329	-1.69	-2.38
Kotak Bank	1,872.45	1902	-1.57	-1.68

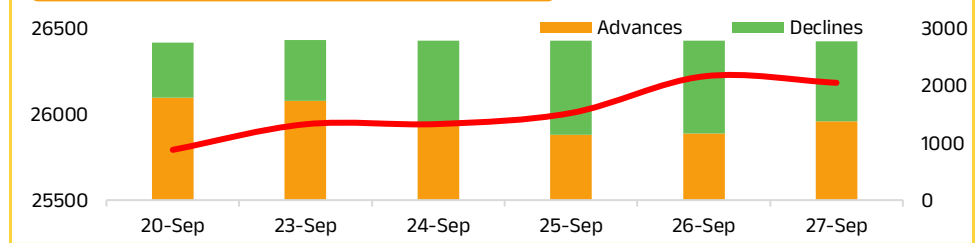
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

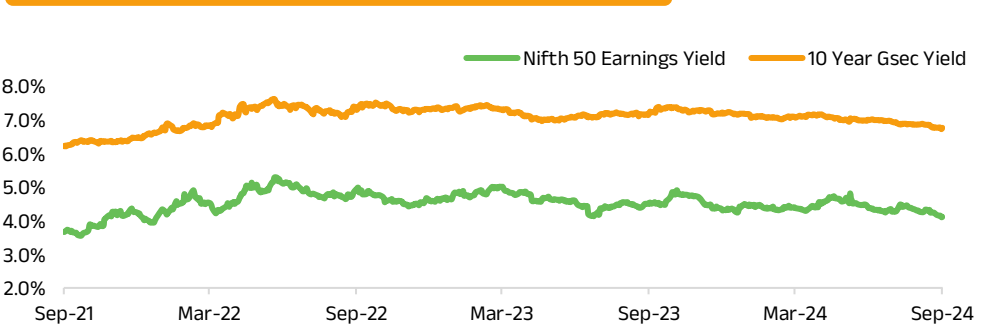
Indian equity markets closed with minor losses as investors preferred to take some profits at higher levels amid a lack of any significant triggers.

SJVN has declared that it has entered into two Memorandums of Understanding (MoUs) with the Government of Maharashtra for the advancement of Pumped Storage Projects (PSPs) and Floating Solar Projects (FSPs) within the state of Maharashtra.

NBCC (India) Ltd has bagged a Rs 75 crore contract to build additional infrastructure at the Indian Institute of Information Technology, Nagpur. The project, with an estimated cost of Rs 75 crore, represents a substantial advancement in the improvement of educational facilities at IIIT Nagpur.

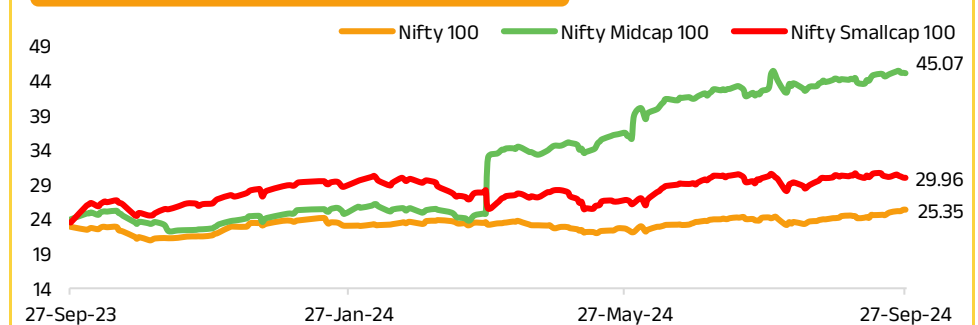
Singapore-based TIGA Investments to acquire a share in Dream Sports Inc., the parent company of Dream11, the proposal has been approved by The Competition Commission of India (CCI). The transaction pertains to the purchase by TIGA Acquisition Corp III (Tiga) of certain preferred stock of Dream Sports Inc (DSI), along with certain rights, from an existing shareholder of DSI.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



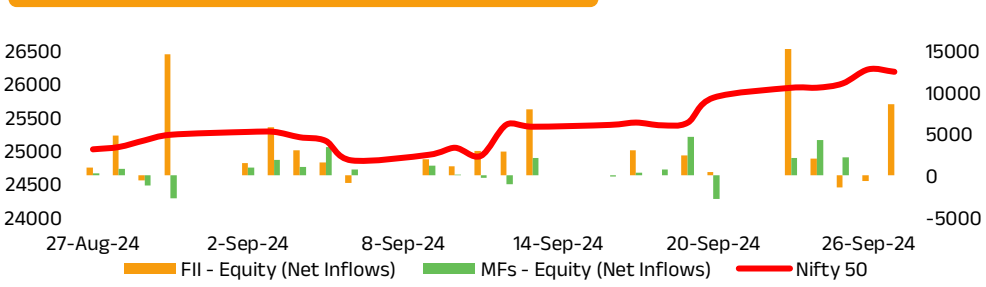
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	8537.58	57,359	97,044	100,245
MF**	2220.29	21,430	73,716	265,142
DII	6886.65	25,214	96,979	333,106

Source: SEBI, NSDL; **As on 25th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	26345.20	26226.50	0.45%
Near Basis	166.20	10.45	1490.43%
Mid Futures	26459.20	26308.80	0.57%
Mid Basis	280.20	92.80	201.94%
Near Open Interest (Cr.)	1.63	0.46	251.49%
Mid Open Interest (Cr.)	0.12	1.60	-92.65%
Rollover (%)	7.37	78.77	-90.65%
Put Call Ratio (OI)	1.16	1.32	-12.29%
Put Call Ratio(Vol)	0.92	1.03	-10.95%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11537	11119	37891
Index Options	3541655	3412357	374086
Stock Futures	70916	57258	342685
Stock Options	19039	20927	10966
Total	3643148	3501661	765627

Source: NSE

Global Equity Market

Global Indices	27-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3133.08	-0.10%	0.61%	2.07%
Nasdaq 100 (U.S.)	20008.62	-0.53%	1.10%	2.18%
FTSE (U.K.)	8320.76	0.43%	1.10%	-0.30%
DAX Index (Germany)	19473.63	1.22%	4.03%	4.24%
CAC 40 Index (France)	7791.79	0.64%	3.89%	2.99%
SSE Composite (China)	3087.53	2.88%	12.81%	8.38%
Nikkei (Japan)	39829.56	2.32%	5.58%	4.02%
Kospi (South Korea)	2649.78	-0.82%	2.18%	-1.47%
HangSeng (Hong Kong)	20632.30	3.55%	13.00%	15.43%
Strait Times (Singapore)	3573.36	-0.25%	-1.42%	5.15%
Ibovespa Sao Paulo (Brazil)	132730.36	-0.21%	1.27%	-2.96%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8212.20	0.10%	0.03%	1.75%
Jakarta Composite (Indonesia)	7696.92	-0.61%	-0.60%	1.30%
KLSE (Malaysia)	1660.09	-0.67%	-0.52%	0.47%

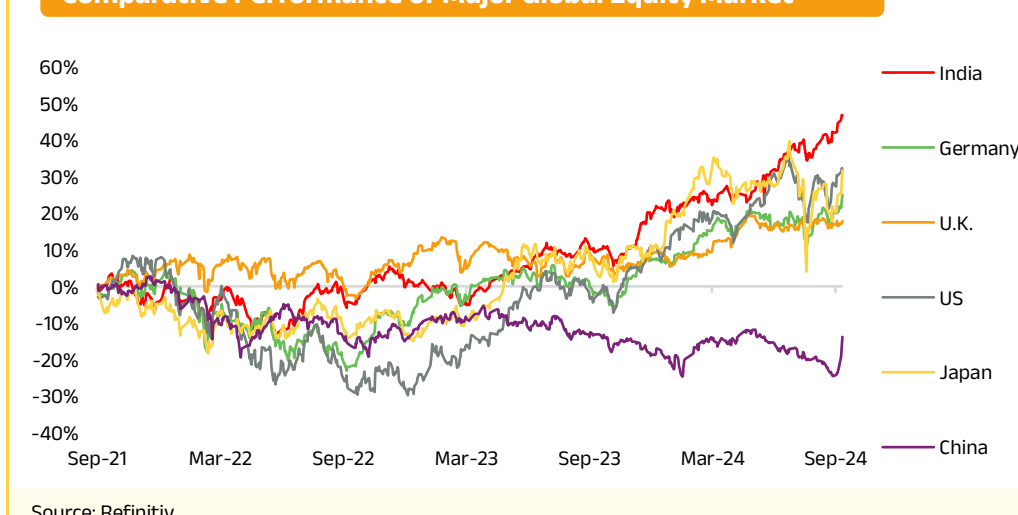
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

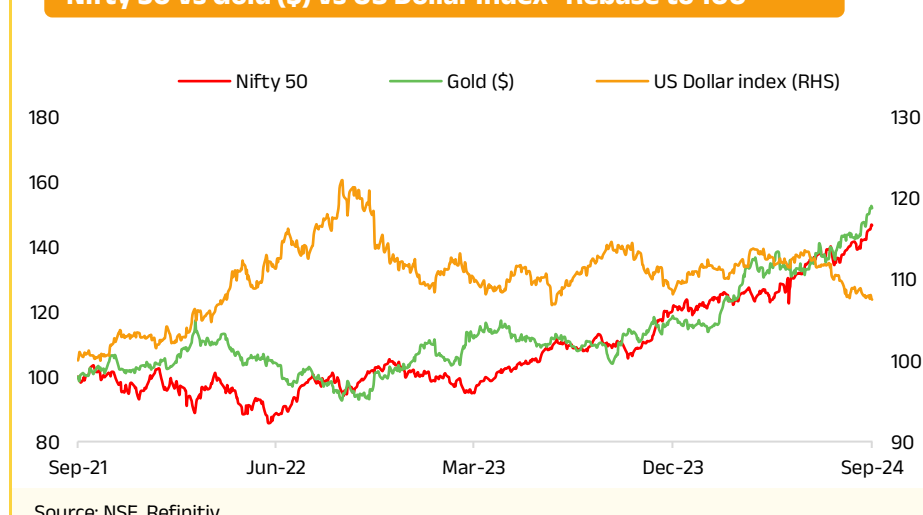
Commodity Prices	27-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,340	-0.08%	2.20%	5.47%
Gold (\$/oz)	2,657.97	-0.46%	1.37%	5.28%
Silver (INR/1 kg)	90,951	-1.12%	2.70%	6.32%
Silver (\$/oz)	31.62	-1.26%	1.63%	5.44%
Brent Crude(\$/bbl)	72.57	-1.93%	-7.20%	-13.31%
Crude Oil (INR/1 bbl)	5,664.00	-2.71%	-5.85%	-12.75%
NYMEX Crude(\$/bbl)	68.62	0.65%	-5.51%	-10.18%
Natural Gas (INR/1 mmbtu)	230.40	4.58%	17.37%	40.49%
Aluminium (INR/1 kg)	239.00	1.06%	2.80%	2.88%
Copper (INR/1 kg)	858.50	0.69%	4.89%	5.34%
Nickel (INR/1 kg)	1,411.80	0.48%	1.46%	-1.82%
Lead (INR/1 kg)	191.85	0.79%	-0.52%	-2.14%
Zinc (INR/1 kg)	283.75	0.87%	4.98%	3.75%
Mentha Oil (INR/1 kg)	976.80	-1.67%	-0.84%	-3.68%
Baltic Dry Index	2,110	0.91%	6.73%	22.60%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Moving Average

Definition: Moving average is a type of a technical indicator used in charts that smoothens random or short-term fluctuations in price movement. In other words, it is used to analyze data points by calculating a series of averages of different subsets of the full data set. It is widely used in technical analysis and there are broad two types of moving average (MA) - Simple and Exponential.



Explanation

MA uses the basic philosophy of averaging and plots a parallel line with the daily price movement to gauge the direction of the current trend. MA is not used to predict the price direction but rather define the current direction with a lag. To calculate MA, a technical analyst use specific period depending upon the time frame such as 14-day, 50-day, 100-day and 200-day. However, analyst can use any period depending upon situation or his or her preference. Among EMA 12 and 26-day are the most popular short-term averages. The extension of MA is crossover MA, which plots two lines of different periods to understand buy and sell signals.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.93	20.49	39.66	15.84
Mid Cap Fund	3.09	29.47	50.80	24.12
Large & Mid Cap Fund	3.46	25.49	46.53	20.45
Small Cap Fund	2.21	29.45	46.79	24.84
Multi Cap Fund	3.28	25.92	46.39	21.51
Focused Fund	3.98	23.63	42.96	17.76
Value Fund	2.71	23.74	48.41	22.39
Contra Fund	3.42	26.43	51.37	24.59
ELSS	3.10	23.75	42.16	19.62
Equity Savings	1.44	9.10	16.78	9.31
Arbitrage Fund	0.39	3.50	7.23	5.74
Dividend Yield Fund	2.45	24.51	49.01	23.32
Aggressive Hybrid Fund	2.89	18.65	34.05	15.31
Balanced Advantage	2.12	13.42	26.26	12.70

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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