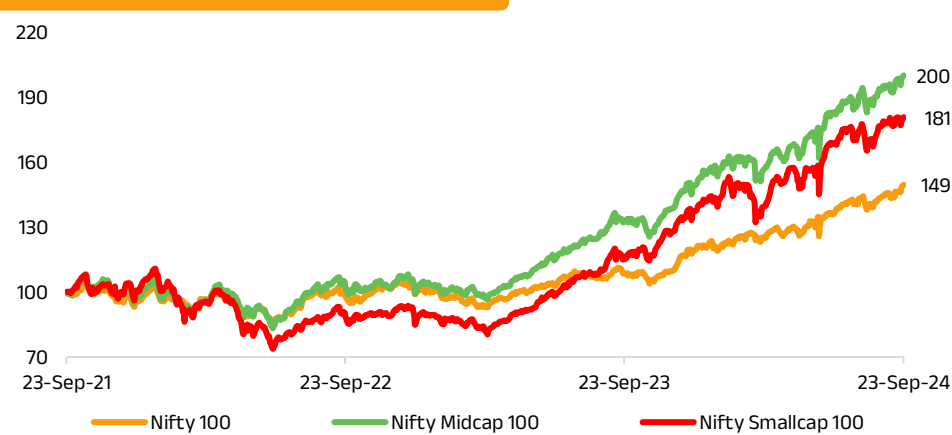


Broad Indices Historical Movement



Source: NSE

Broad Indices

	23-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,939.05	0.57%	2.19%	4.50%
Nifty 100	27,024.10	0.76%	2.16%	4.32%
Nifty 200	14,693.20	0.77%	1.93%	4.21%
Nifty 500	24,379.20	0.77%	1.71%	4.10%
Nifty Large Midcap 250	16,993.75	0.76%	1.43%	3.96%
Nifty Midcap 150	22,423.70	0.75%	0.71%	3.59%
Nifty Next 50	76,707.50	1.62%	1.65%	3.10%
Nifty Smallcap 250	18,623.15	0.86%	0.27%	3.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	23-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,295.30	1.95%	2.03%	2.03%
NIFTY 500 Value 50	14,923.20	1.47%	-0.05%	-1.77%
Nifty 200 Quality 30	23,368.75	0.56%	0.13%	3.91%
Nifty 50 Equal Weight	33,196.05	0.68%	1.59%	4.14%
NIFTY Alpha Low Volatility 30	31,032.45	0.89%	2.01%	3.79%
Nifty High Beta 50	4,110.53	1.33%	0.27%	-1.02%
Nifty Low Volatility 50	26,426.81	0.63%	1.52%	4.81%
Nifty Midcap150 Momentum 50	67,920.10	0.85%	1.61%	4.28%
Nifty PSE	10,944.20	1.76%	-0.02%	-3.35%
Nifty SME Emerge	16,063.92	1.35%	-1.22%	1.15%
Nifty 100 ESG	5,208.50	0.66%	1.55%	4.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	23-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	26,805.40	1.56%	3.78%	3.69%
Nifty Bank	54,105.80	0.58%	3.74%	6.23%
Nifty Consumption	12,982.40	1.29%	4.32%	8.30%
Nifty Financial	24,953.10	0.66%	4.02%	7.41%
Nifty FMCG	66,305.20	0.66%	2.64%	4.57%
Nifty Healthcare	14,691.30	0.29%	-0.25%	4.19%
Nifty IT	41,987.45	-0.51%	-3.15%	2.18%
Nifty Media	2,077.85	0.72%	-2.88%	0.43%
Nifty Metal	9,454.85	0.54%	0.29%	1.77%
Nifty MNC	32,086.70	1.18%	2.27%	3.82%
Nifty Pharma	23,134.25	0.56%	-1.34%	2.69%
Nifty Realty	1,126.15	2.23%	6.27%	10.61%
Nifty Energy	43,370.50	1.21%	1.88%	0.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	23-Sep-24	Prev_Day	% Change	1 Week
M&M	3,049.80	2,950.85	3.35	10.60
Bajaj Auto	12,338.95	11,941.70	3.33	5.57
Shree Cements Limited	25,958.10	25,141.70	3.25	1.32
ONGC	295.45	286.25	3.21	1.01
Hero Moto	6,190.55	6,013.25	2.95	7.11

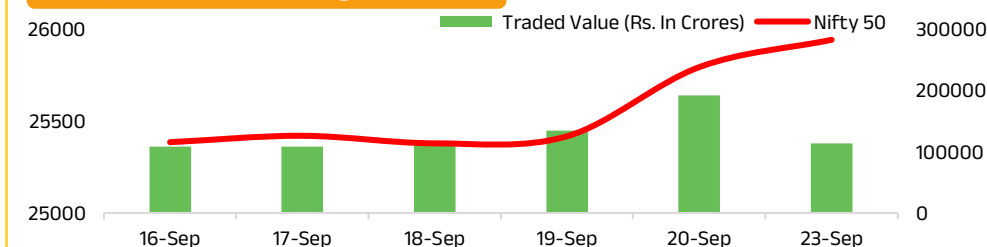
Source: NSE

Nifty 50 Top 5 Losers

Company	23-Sep-24	Prev_Day	% Change	1 Week
Eicher Motors Limited	4,879.55	4963	-1.68	-0.40
Divi's Lab	5,372.85	5451	-1.43	-1.94
ICICI Bank	1,321.90	1338	-1.24	4.68
IndusInd Bank	1,465.10	1480	-1.02	-0.35
Tech Mahindra	1,607.15	1622	-0.92	-2.54

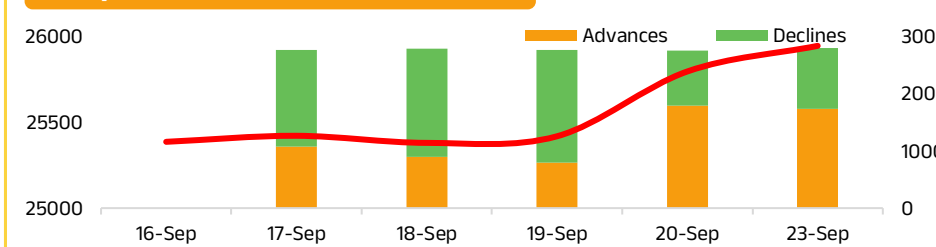
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

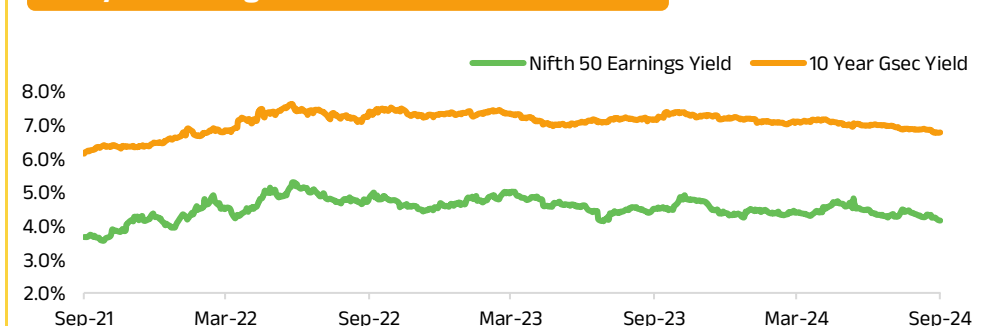
Indian equity markets rose, supported by key benchmark indices; the Sensex and Nifty achieved new record highs. Renewed optimism regarding possible interest rate reductions by the U.S. Federal Reserve further contributed to positive sentiment. However, signs of escalating tensions in the Middle East served to limit overall gains in the broader market.

Inox Wind Limited has entered into a consortium agreement with ten banks, with ICICI Bank at the forefront, to secure credit facilities amounting to Rs. 2,200 crore. The company has stated that these facilities are primarily non-fund based and do not necessitate corporate guarantees from its parent organization.

The National Buildings Construction Corporation (NBCC) has secured the contract for the construction of the All-India Institute of Medical Sciences (AIIMS) in Darbhanga, Bihar days after the announcement by the Union Health Minister regarding the imminent commencement of construction for the establishment.

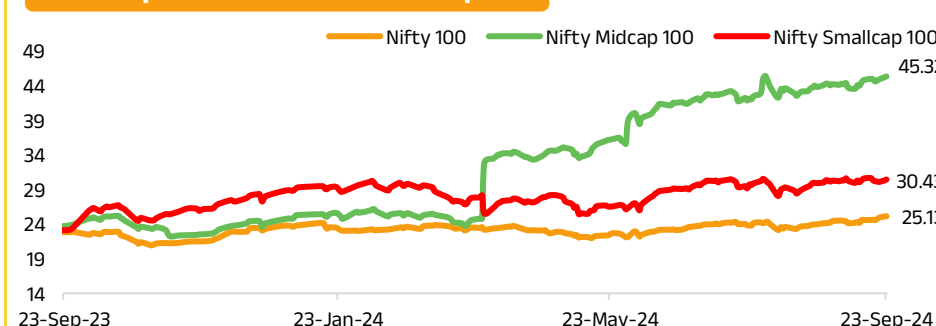
Mahindra & Mahindra (M&M), holding a 21.6% share of the revenue market in its sector, is advancing with the establishment of its upcoming electric vehicle (EV) and EV battery manufacturing facility in Chakan.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



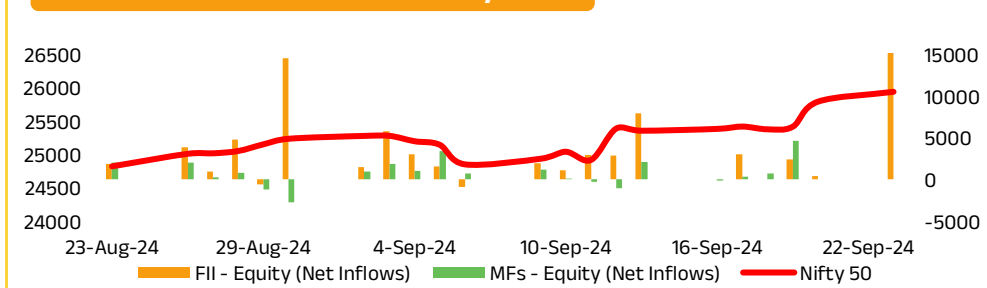
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	15181.36	48,881	88,566	91,766
MF**	4616.1	15,608	67,894	259,320
DII	1022.64	10,275	82,040	318,167

Source: SEBI, NSDL;**As on 19th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25917.80	25767.80	0.58%
Near Basis	-21.20	-23.20	-8.62%
Mid Futures	26043.80	25887.40	0.60%
Mid Basis	104.80	96.45	8.66%
Near Open Interest (Cr.)	1.14	1.38	-17.14%
Mid Open Interest (Cr.)	0.62	0.36	72.20%
Rollover (%)	37.70	23.38	61.24%
Put Call Ratio (OI)	1.42	1.50	-5.26%
Put Call Ratio(Vol)	0.90	0.78	15.24%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	13954	4753	46700
Index Options	2596513	2524441	509311
Stock Futures	72251	55849	353076
Stock Options	100274	100034	65594
Total	2782992	2685078	974682

Source: NSE

Global Equity Market

Global Indices	23-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3123.22	0.29%	1.59%	1.56%
Nasdaq 100 (U.S.)	19852.20	0.31%	2.21%	0.67%
FTSE (U.K.)	8259.71	0.36%	-0.23%	-0.82%
DAX Index (Germany)	18846.79	0.68%	1.15%	1.15%
CAC 40 Index (France)	7508.08	0.10%	0.79%	-0.91%
SSE Composite (China)	2748.92	0.44%	1.66%	-3.69%
Nikkei (Japan) ^[1]	37723.91	1.53%	3.12%	-1.67%
Kospi (South Korea)	2602.01	0.33%	1.03%	-3.69%
HangSeng (Hong Kong)	18247.11	-0.06%	4.74%	3.61%
Strait Times (Singapore)	3638.54	0.38%	1.91%	7.40%
Ibovespa Sao Paulo (Brazil)	130568.37	-0.38%	-3.37%	-3.72%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8152.90	-0.69%	0.39%	1.61%
Jakarta Composite (Indonesia)	7775.73	0.42%	-0.47%	3.07%
KLSE (Malaysia)	1665.30	-0.21%	0.80%	1.81%

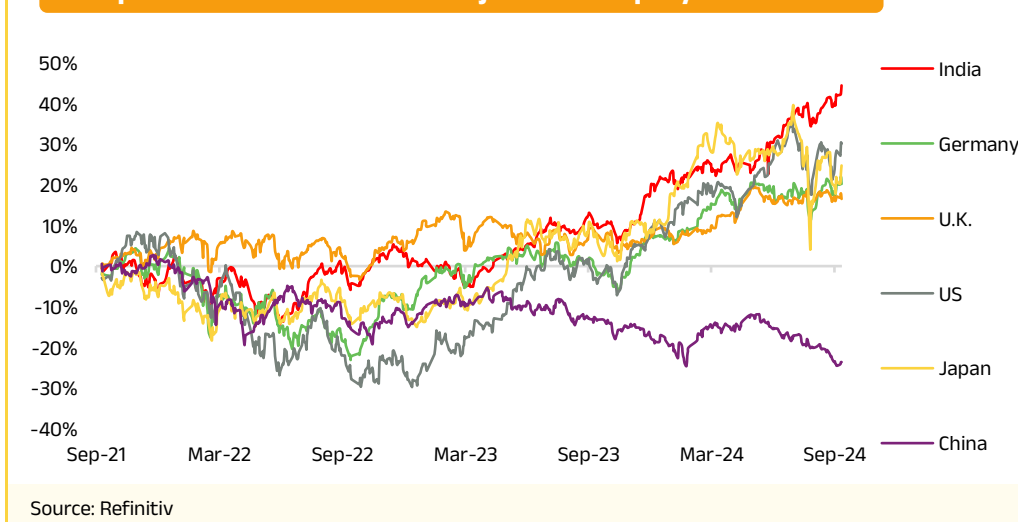
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

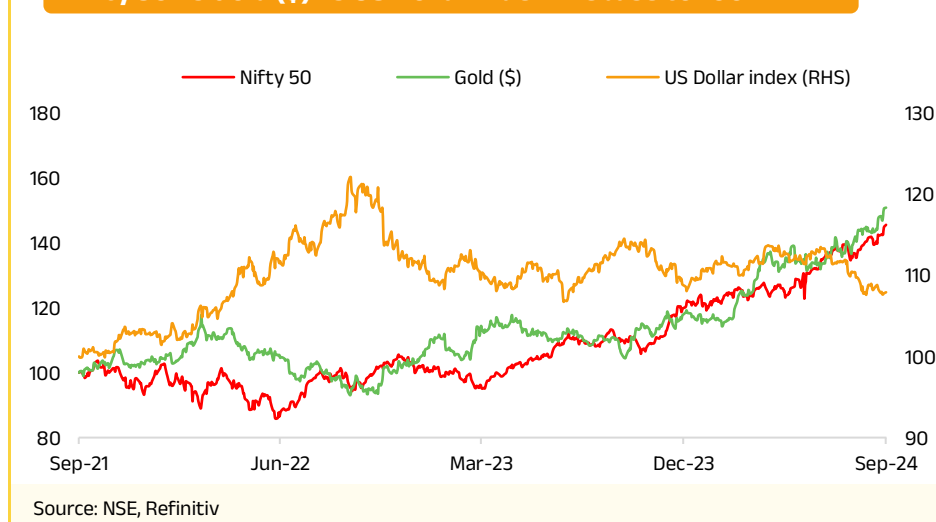
Commodity Prices	23-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	74,152	0.59%	1.21%	4.30%
Gold (\$/oz)	2,628.40	0.25%	1.77%	4.63%
Silver (INR/1 kg)	87,518	-1.18%	-0.64%	3.90%
Silver (\$/oz)	30.67	-1.42%	-0.29%	2.86%
Brent Crude(\$/bbl)	76.21	-2.54%	0.04%	-7.65%
Crude Oil (INR/1 bbl)	5,928.00	-1.46%	2.90%	-3.30%
NYMEX Crude(\$/bbl)	71.23	-1.91%	0.32%	-5.93%
Natural Gas (INR/1 mmbtu)	203.20	3.52%	5.07%	17.87%
Aluminium (INR/1 kg)	228.95	-1.53%	-1.21%	-0.17%
Copper (INR/1 kg)	814.00	-0.55%	0.25%	1.75%
Nickel (INR/1 kg)	1,387.00	-0.32%	1.93%	-2.21%
Lead (INR/1 kg)	196.15	1.71%	2.64%	1.37%
Zinc (INR/1 kg)	269.60	-0.26%	-1.53%	-0.92%
Mentha Oil (INR/1 kg)	984.40	-0.07%	-0.92%	-2.22%
Baltic Dry Index ^[1]	1,977	0.05%	4.27%	12.20%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Primary Instrument

Definition: It is a type of financial instrument whose price is derived from its own market value or whose price is not derived from any other instrument. It simply means that the price of the primary instrument is directly determined by the market.



Explanation

Primary instruments include stocks, bonds, Certificate of Deposit (CD) and anything else that has its own value. In contrast to this, the price of derivative instruments, such as options, swaps and futures, is based on the value of their underlying assets like spot equity, currency, commodity and bonds. Hence, derivative products are known non-primary instruments.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.28	20.59	39.32	15.64
Mid Cap Fund	4.00	31.41	52.48	23.78
Large & Mid Cap Fund	4.07	26.54	47.13	20.18
Small Cap Fund	3.26	31.10	48.86	24.98
Multi Cap Fund	4.00	26.79	47.16	21.38
Focused Fund	4.88	24.48	43.50	17.72
Value Fund	3.10	23.77	48.40	22.25
Contra Fund	3.92	26.58	51.29	24.41
ELSS	3.97	24.56	42.96	19.58
Equity Savings	1.58	9.34	16.86	9.26
Arbitrage Fund	0.49	3.70	7.35	5.77
Dividend Yield Fund	2.22	23.53	47.75	22.56
Aggressive Hybrid Fund	3.33	19.05	34.28	15.21
Balanced Advantage	2.24	13.44	26.24	12.59

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 20 Sep, 2024

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