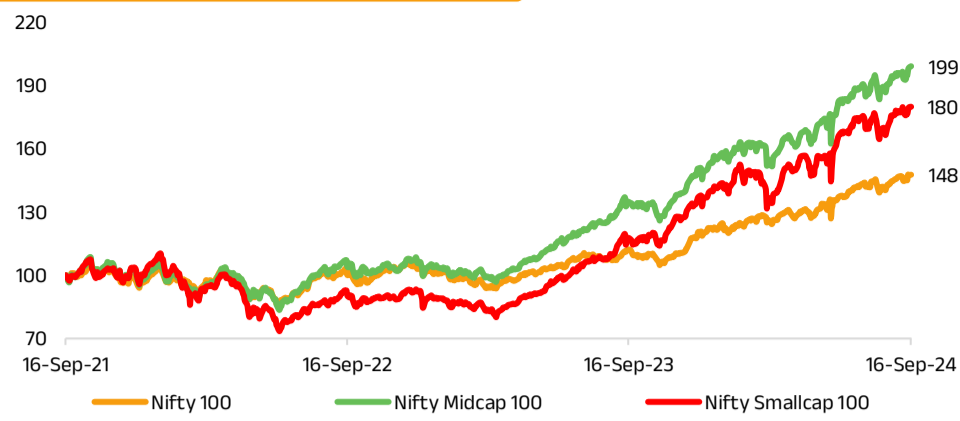


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,383.75	0.11%	1.79%	3.43%
Nifty 100	26,453.40	0.13%	1.70%	3.42%
Nifty 200	14,415.50	0.17%	1.96%	3.60%
Nifty 500	23,968.20	0.17%	1.98%	3.95%
Nifty Large Midcap 250	16,753.45	0.23%	2.33%	3.98%
Nifty Midcap 150	22,264.70	0.34%	2.98%	4.54%
Nifty Next 50	75,464.30	0.05%	1.20%	3.46%
Nifty Smallcap 250	18,572.90	0.16%	2.30%	6.92%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,552.45	0.29%	2.22%	1.88%
NIFTY 500 Value 50	14,931.37	0.05%	0.78%	1.20%
Nifty 200 Quality 30	23,338.10	-0.15%	2.33%	5.44%
Nifty 50 Equal Weight	32,675.90	-0.02%	1.78%	4.45%
NIFTY Alpha Low Volatility 30	30,420.65	0.09%	1.66%	3.03%
Nifty High Beta 50	4,099.39	-0.01%	2.11%	0.96%
Nifty Low Volatility 50	26,030.44	-0.16%	1.25%	4.88%
Nifty Midcap150 Momentum 50	66,846.10	1.31%	4.02%	4.50%
Nifty PSE	10,946.70	0.31%	0.47%	-2.13%
Nifty SME Emerge	16,262.12	-0.96%	0.09%	7.65%
Nifty 100 ESG	5,129.00	0.02%	1.75%	4.56%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,829.65	0.03%	1.31%	0.91%
Nifty Bank	52,153.15	0.41%	2.03%	3.24%
Nifty Consumption	12,444.90	-0.06%	2.22%	5.32%
Nifty Financial	23,989.85	0.04%	1.13%	4.41%
Nifty FMCG	64,597.00	-0.72%	0.20%	3.83%
Nifty Healthcare	14,728.50	0.22%	2.23%	6.12%
Nifty IT	43,352.65	-0.10%	3.42%	6.05%
Nifty Media	2,139.50	0.99%	4.25%	3.88%
Nifty Metal	9,427.70	0.61%	3.61%	4.82%
Nifty MNC	31,373.10	-0.31%	1.60%	2.57%
Nifty Pharma	23,448.75	-0.04%	1.91%	6.07%
Nifty Realty	1,059.70	0.57%	2.92%	1.05%
Nifty Energy	42,569.30	0.80%	1.53%	-0.45%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Sep-24	Prev_Day	% Change	1 Week
NTPC	411.10	401.40	2.42	5.45
Hindalco	685.15	673.25	1.77	4.04
JSW Steel	971.00	954.55	1.72	3.93
L&T Ltd.	3,662.25	3,613.00	1.36	2.35
Axis Bank	1,231.05	1,217.45	1.12	5.14

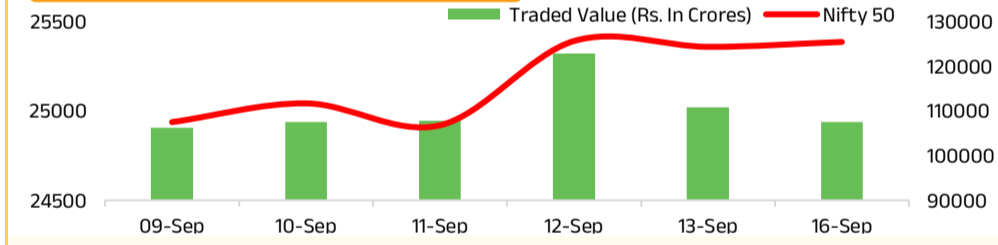
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Sep-24	Prev_Day	% Change	1 Week
Bajaj Finance	7,345.75	7599	-3.33	-0.02
HUL	2,867.10	2933	-2.25	-1.87
SBI Life Insurance Comp	1,821.25	1847	-1.37	-4.23
Britannia Industries Limited	6,063.00	6133	-1.14	2.08
Shree Cements Limited	25,619.40	25883	-1.02	-0.69

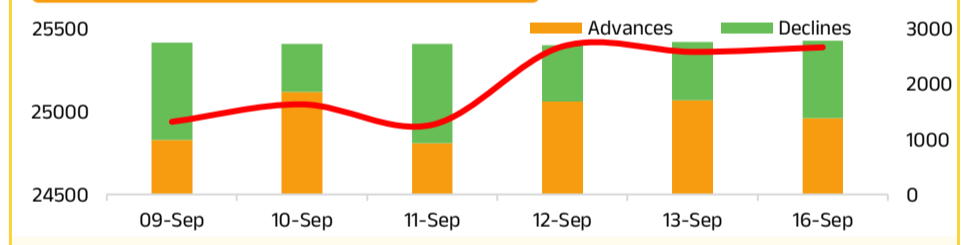
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

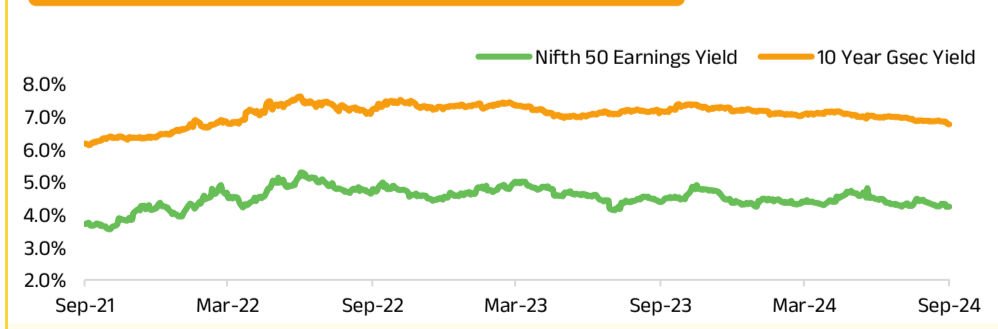
Indian equity markets rose marginally, bolstered by positive global cues in anticipation of a probable interest rate reduction by the U.S. Federal Reserve. Meanwhile, investors will pay careful attention to significant market indicators, including both domestic and international macroeconomic data, decisions regarding interest rates by the U.S. Federal Reserve, inflows of foreign capital, fluctuations in crude oil prices, and various other global signals.

Reliance Power Ltd. has taken a significant step into India's renewable energy and storage market by obtaining a contract for a 500 megawatt (MW)/1000 MWh battery energy storage system (BESS). According to reports, the power generation company announced that it has obtained an order from the Solar Energy Corporation of India (SECI), which organized the e-reverse auction (eRA) as part of its continuous efforts to improve the country's energy storage capabilities.

Torrent Power committed to an investment of Rs 64,000 crore aimed at green or renewable energy initiatives, which are expected to create employment opportunities for 26,000 individuals. According to reports, Torrent Power Ltd, the comprehensive power utility of the diversified Torrent Group, has reiterated its dedication to a green and sustainable future by submitting two 'Shapath Patras' to the Union Ministry of New and Renewable Energy during the 4th Edition of RE-Invest held in Gandhinagar.

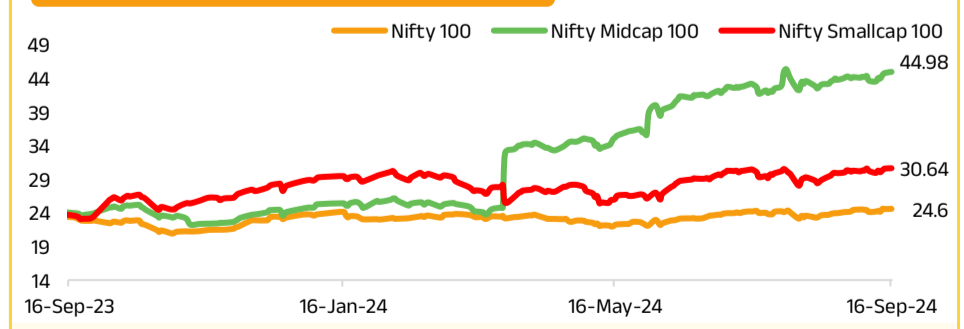
Jindal Steel & Power (JSPL) and Jindal Renewable Power Private (JRPL) have entered a memorandum of understanding (MoU) to invest in green hydrogen production for steel manufacturing in Angul, Odisha. The steel company announced that this initiative represents the largest investment in green hydrogen by an Indian steelmaker.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



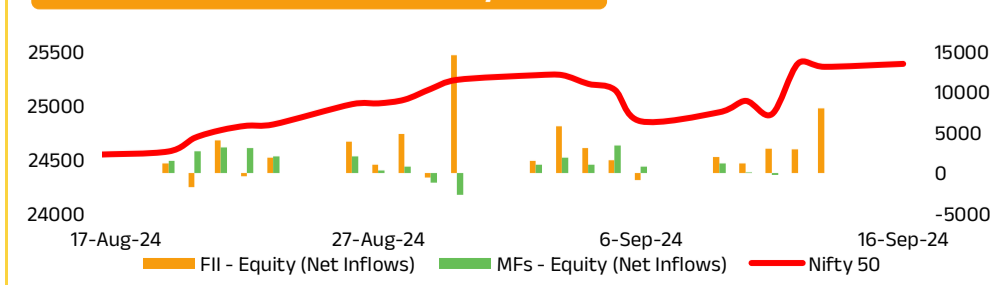
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII*	7971.7	27,862	67,547	70,748
MF**	-250.09	8,951	61,237	252,663
DII	754.09	10,640	82,405	318,532

Source: SEBI, NSDL; *As on 13th Sep 2024; **As on 11th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25442.80	25372.60	0.28%
Near Basis	59.00	16.10	266.46%
Mid Futures	25565.20	25495.20	0.27%
Mid Basis	181.45	138.65	30.87%
Near Open Interest (Cr.)	1.40	1.44	-2.92%
Mid Open Interest (Cr.)	0.16	0.16	3.87%
Rollover (%)	12.48	11.69	6.75%
Put Call Ratio (OI)	1.26	1.33	-5.33%
Put Call Ratio(Vol)	0.95	0.87	9.25%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2977	1638	39694
Index Options	1638043	1692633	398205
Stock Futures	23397	28451	337699
Stock Options	54337	55713	51010
Total	1718753	1778435	826608

Source: NSE

Global Equity Market

Global Indices	16-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3074.32	0.17%	3.05%	1.51%
Nasdaq 100 (U.S.)	19423.06	-0.47%	4.08%	-0.44%
FTSE (U.K.)	8278.44	0.06%	0.09%	-0.40%
DAX Index (Germany)	18633.11	-0.35%	1.03%	1.70%
CAC 40 Index (France)	7449.44	-0.21%	0.33%	0.00%
SSE Composite (China) ^[1]	2704.09	-0.48%	-1.18%	-6.09%
Nikkei (Japan) ^[1]	36581.76	-0.68%	1.01%	-3.89%
Kospi (South Korea) ^[1]	2575.41	0.13%	1.56%	-4.52%
HangSeng (Hong Kong)	17422.12	0.31%	1.31%	-0.05%
Strait Times (Singapore)	3570.43	0.22%	2.11%	6.49%
Ibovespa Sao Paulo (Brazil)	135118.22	0.18%	0.28%	0.87%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8121.60	0.27%	1.67%	1.89%
Jakarta Composite (Indonesia) ^[1]	7812.13	0.18%	1.42%	5.11%
KLSE (Malaysia) ^[1]	1652.15	0.84%	0.04%	1.74%

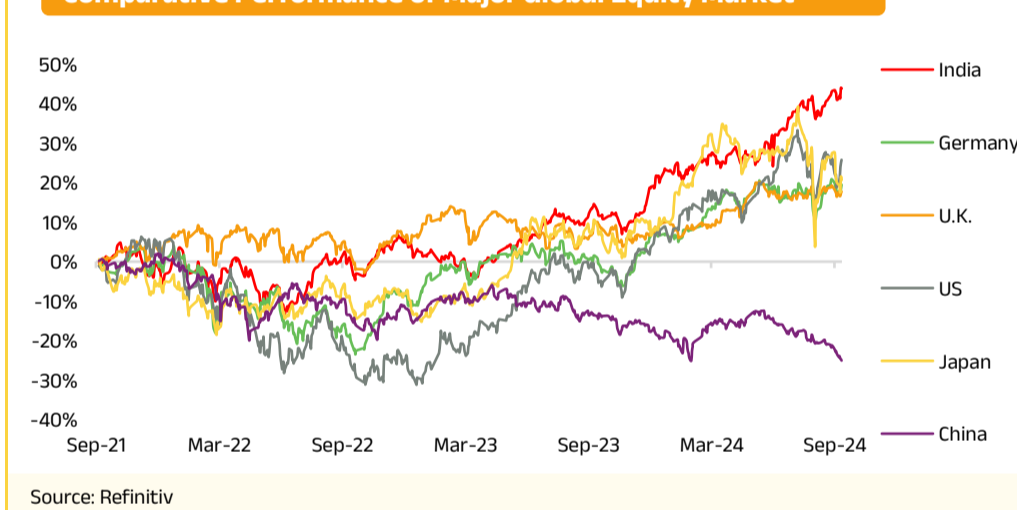
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

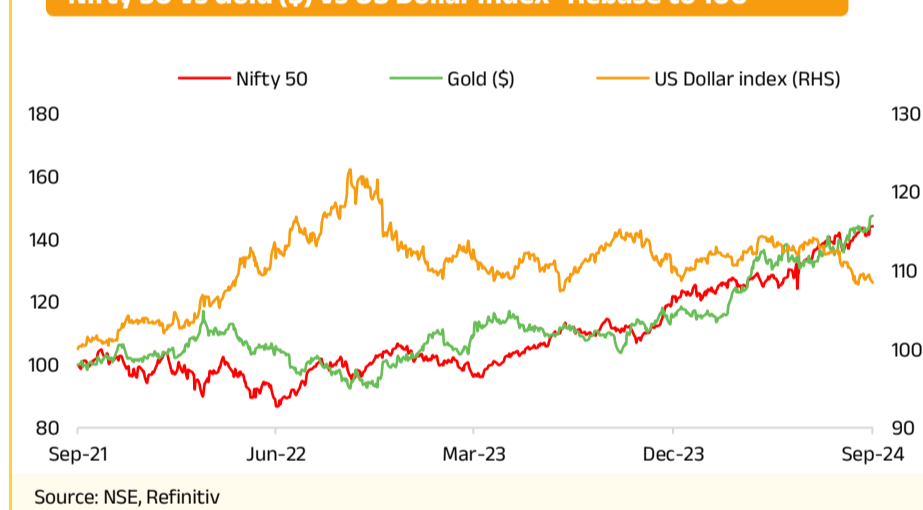
Commodity Prices	16-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	73,267	0.70%	3.11%	4.27%
Gold (\$/oz)	2,582.58	0.24%	3.09%	3.00%
Silver (INR/1 kg)	88,082	2.42%	8.32%	8.10%
Silver (\$/oz)	30.76	0.33%	8.50%	6.04%
Brent Crude(\$/bbl)	76.18	0.33%	2.10%	-7.95%
Crude Oil (INR/1 bbl)	5,761.00	-0.54%	1.43%	-10.83%
NYMEX Crude(\$/bbl)	71.00	2.17%	2.08%	-8.86%
Natural Gas (INR/1 mmbtu)	193.40	-2.32%	1.31%	3.81%
Aluminium (INR/1 kg)	231.75	2.41%	5.17%	6.31%
Copper (INR/1 kg)	812.00	1.50%	2.60%	2.47%
Nickel (INR/1 kg)	1,360.80	-0.74%	0.52%	-0.41%
Lead (INR/1 kg)	191.10	-0.98%	-2.99%	-1.42%
Zinc (INR/1 kg)	273.80	2.66%	5.37%	3.38%
Mentha Oil (INR/1 kg)	993.50	-0.02%	-0.78%	-0.48%
Baltic Dry Index ^[1]	1,890	-1.92%	-3.47%	11.77%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Candlestick Chart

Definition: A Candlestick chart is a style of bar chart which is used to describe price movement of an asset class over a period of time. It is a combination of line and bar chart, where each bar represents the range in which the asset class has moved over the given time frame.



Explanation

The Candlestick charting technique is popular among traders as it represents a short-term outlook. A candlestick chart indicates opening, closing, high and low prices of the asset class under consideration. It also has a body part which indicates the price movement during the trading day. A red/black color body indicates that the closing price was lower than the opening. If the body is green/white, it means the opposite: the closing price was higher than the opening.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.63	19.33	33.37	15.14
Mid Cap Fund	4.79	32.02	48.12	23.29
Large & Mid Cap Fund	4.31	26.47	41.86	19.70
Small Cap Fund	5.72	33.69	45.46	24.81
Multi Cap Fund	4.64	27.27	42.58	21.12
Focused Fund	4.96	24.04	37.51	17.17
Value Fund	3.86	24.00	43.68	21.87
Contra Fund	4.16	26.44	46.41	24.03
ELSS	4.33	24.41	37.97	19.15
Equity Savings	1.59	9.17	15.46	9.09
Arbitrage Fund	0.48	3.65	7.35	5.70
Dividend Yield Fund	3.03	23.94	44.69	22.32
Aggressive Hybrid Fund	3.32	18.59	30.16	14.80
Balanced Advantage	2.45	13.24	23.47	12.29

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 13 Sep, 2024

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