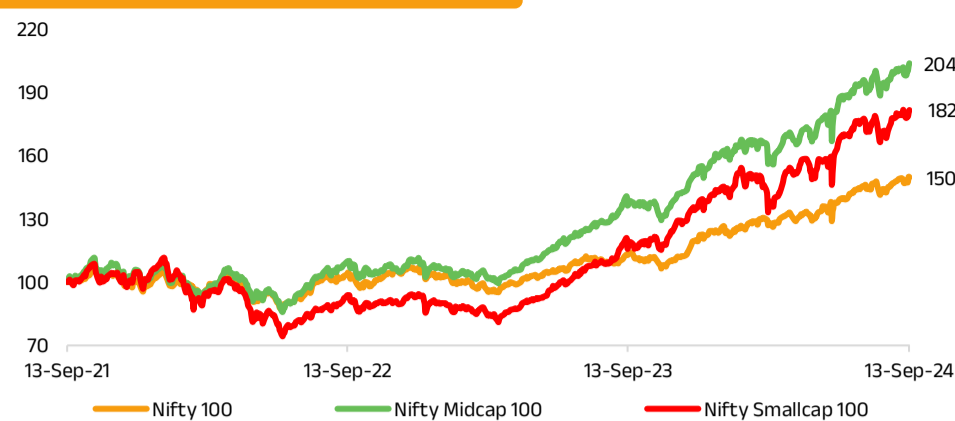


Broad Indices Historical Movement



Source: NSE

Broad Indices

	13-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,356.50	-0.13%	2.03%	5.04%
Nifty 100	26,419.90	-0.16%	1.90%	5.03%
Nifty 200	14,391.40	-0.02%	2.01%	5.11%
Nifty 500	23,928.20	0.09%	1.92%	5.38%
Nifty Large Midcap 250	16,714.85	0.24%	2.13%	5.23%
Nifty Midcap 150	22,190.35	0.65%	2.37%	5.44%
Nifty Next 50	75,427.55	-0.02%	1.30%	5.33%
Nifty Smallcap 250	18,543.15	0.88%	1.29%	7.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	13-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,445.85	0.04%	1.37%	3.33%
NIFTY 500 Value 50	14,924.44	0.30%	-0.29%	1.63%
Nifty 200 Quality 30	23,373.20	0.05%	2.77%	7.51%
Nifty 50 Equal Weight	32,683.50	-0.06%	1.88%	5.83%
NIFTY Alpha Low Volatility 30	30,391.90	-0.14%	1.65%	4.04%
Nifty High Beta 50	4,099.83	0.87%	1.50%	1.65%
Nifty Low Volatility 50	26,072.41	-0.10%	1.79%	6.27%
Nifty Midcap150 Momentum 50	65,984.50	0.87%	2.28%	4.23%
Nifty PSE	10,913.20	-0.48%	-1.28%	-1.61%
Nifty SME Emerge	16,419.47	0.36%	0.46%	9.57%
Nifty 100 ESG	5,127.90	0.02%	1.89%	6.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	13-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,820.85	0.16%	1.15%	2.95%
Nifty Bank	51,938.05	0.32%	2.69%	4.23%
Nifty Consumption	12,452.40	-0.63%	3.22%	7.18%
Nifty Financial	23,979.55	0.14%	1.91%	6.12%
Nifty FMCG	65,062.80	-0.69%	2.99%	5.80%
Nifty Healthcare	14,695.45	-0.17%	1.70%	5.71%
Nifty IT	43,394.35	0.56%	2.76%	10.94%
Nifty Media	2,118.45	1.68%	2.84%	3.90%
Nifty Metal	9,370.65	0.86%	2.29%	4.62%
Nifty MNC	31,470.65	0.41%	2.48%	4.24%
Nifty Pharma	23,457.65	0.12%	1.80%	5.71%
Nifty Realty	1,053.65	1.73%	2.09%	2.49%
Nifty Energy	42,229.40	-0.63%	0.04%	-0.80%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	13-Sep-24	Prev_Day	% Change	1 Week
Wipro	550.60	530.05	3.88	5.76
Bajaj Finance	7,598.50	7,428.30	2.29	3.85
IndusInd Bank	1,464.05	1,443.35	1.43	3.88
Axis Bank	1,217.45	1,203.35	1.17	5.07
Grasim Indus	2,784.35	2,757.10	0.99	3.40

Source: NSE

Nifty 50 Top 5 Losers

Company	13-Sep-24	Prev_Day	% Change	1 Week
SBI Life Insurance Comp	1,846.50	1876	-1.57	-2.63
Adani Ports & SEZ	1,452.10	1473	-1.39	0.67
HDFC Standard Life Insu	705.40	715	-1.28	-4.47
Coal India	490.25	496	-1.09	0.35
ITC	513.85	520	-1.09	2.42

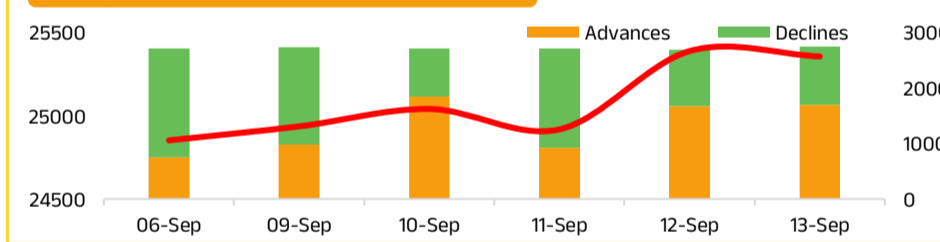
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

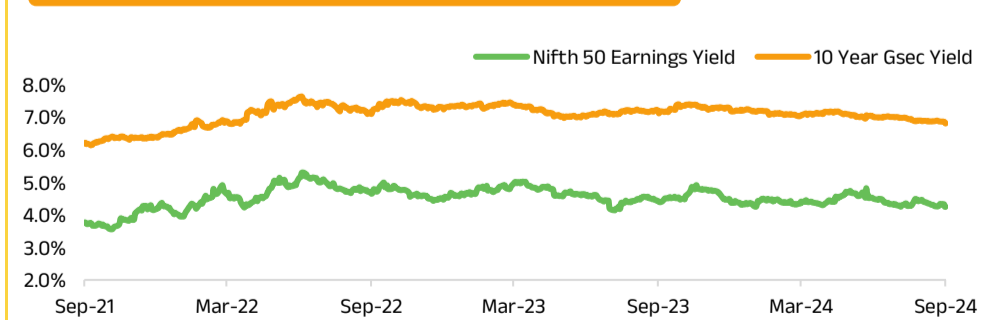
Indian equity markets experienced a slight decline as investors opted to book profits following the substantial increase in the previous trading session. Even though domestic CPI inflation remained within the RBI's target range, the increase in food prices is expected to influence the central bank to remain prudent on rates. Investors awaited for the U.S. Federal Reserve's policy decision, due on Sep 18, 2024, for further cues.

NLC India Ltd (NLCIL) plans to invest approximately Rs. 50,000 crore to increase its renewable energy capacity from 1.43 GW to 10.11 GW. NLC India Green Energy Limited (NIGEL), a fully owned subsidiary of NLCIL, has been created specifically to concentrate on renewable energy production.

Mahindra & Mahindra Financial Services announced that its board has sanctioned an expansion into the mortgage sector. This initiative will encompass a range of services, including housing finance, top-up loans, lease rental discounting, home improvement loans, home extension loans, balance transfer loans, and construction finance, among others. Further, the company would also participate in affordable housing loan schemes of governments.

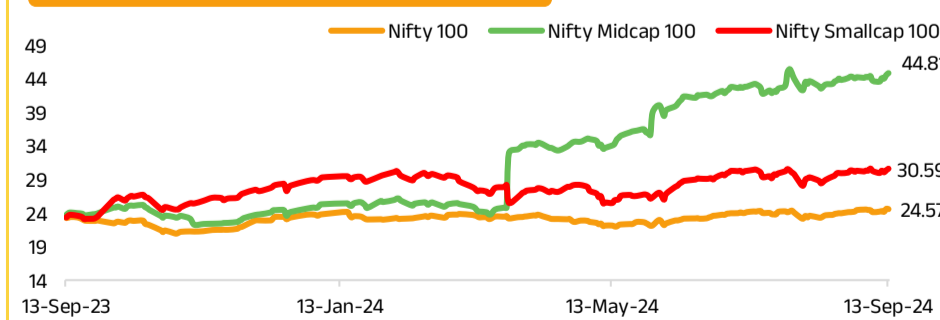
Ford Motor Company announced its intention to resume operations at its factory in Chennai, which will be utilized for export purposes. This decision signifies the automaker's plan to reestablish its presence in the Indian market following its exit declaration in Sep 2021.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



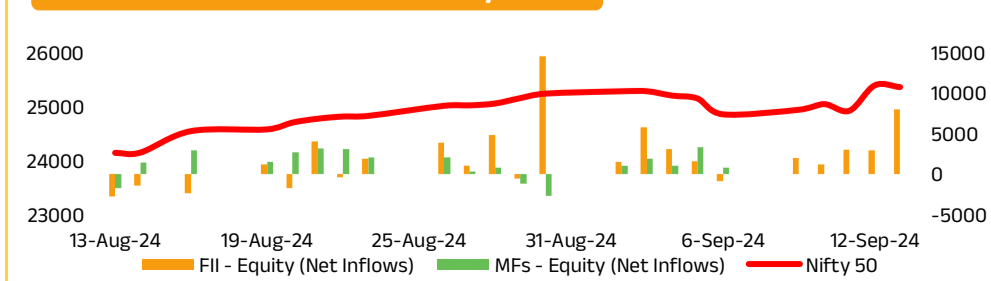
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	7971.7	27,862	67,547	70,748
MF**	727.91	7,895	60,181	251,607
DII	2532.18	9,886	81,651	317,778

Source: SEBI, NSDL; **As on 6th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25372.60	25356.30	0.06%
Near Basis	16.10	-32.60	-149.39%
Mid Futures	25495.20	25481.50	0.05%
Mid Basis	138.65	92.55	49.81%
Near Open Interest (Cr.)	1.44	1.46	-1.59%
Mid Open Interest (Cr.)	0.16	0.15	6.70%
Rollover (%)	11.69	11.04	5.94%
Put Call Ratio (OI)	1.33	1.17	13.46%
Put Call Ratio(Vol)	0.87	0.94	-8.40%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6480	3900	40640
Index Options	4216217	4160894	349368
Stock Futures	45980	30957	334897
Stock Options	59036	61594	48101
Total	4327712	4257345	773007

Source: NSE

Global Equity Market

Global Indices	13-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3068.95	0.61%	4.03%	3.58%
Nasdaq 100 (U.S.)	19514.58	0.47%	5.93%	2.67%
FTSE (U.K.)	8273.09	0.39%	1.12%	0.46%
DAX Index (Germany)	18699.40	0.98%	2.17%	4.98%
CAC 40 Index (France)	7465.25	0.41%	1.54%	2.60%
SSE Composite (China)	2704.09	-0.48%	-2.23%	-5.71%
Nikkei (Japan)	36581.76	-0.68%	0.52%	0.96%
Kospi (South Korea)	2575.41	0.13%	1.22%	-1.76%
HangSeng (Hong Kong)	17369.09	0.75%	-0.43%	1.14%
Strait Times (Singapore)	3562.65	0.17%	3.13%	9.33%
Ibovespa Sao Paulo (Brazil)	134881.95	0.64%	0.23%	1.88%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8099.90	0.30%	1.08%	3.49%
Jakarta Composite (Indonesia)	7812.13	0.18%	1.17%	6.19%
KLSE (Malaysia)	1652.15	0.84%	-0.06%	2.65%

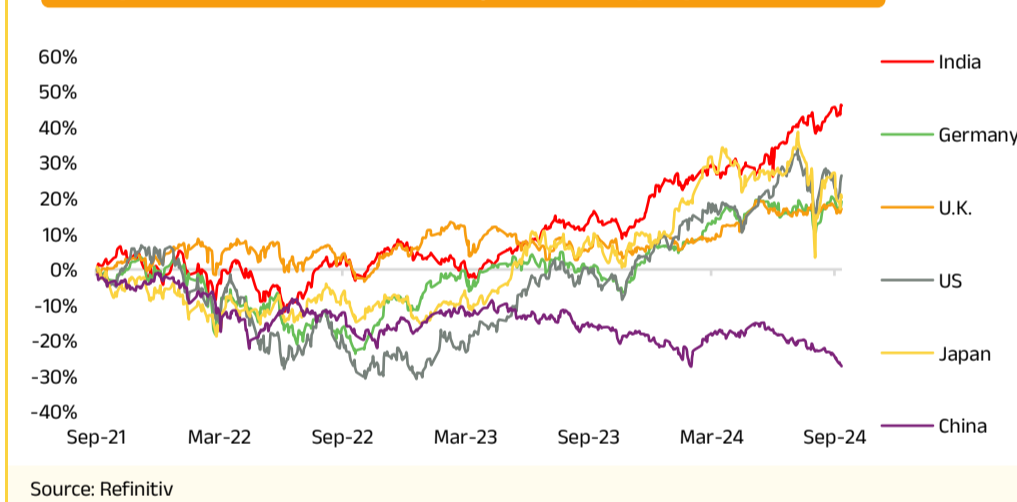
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

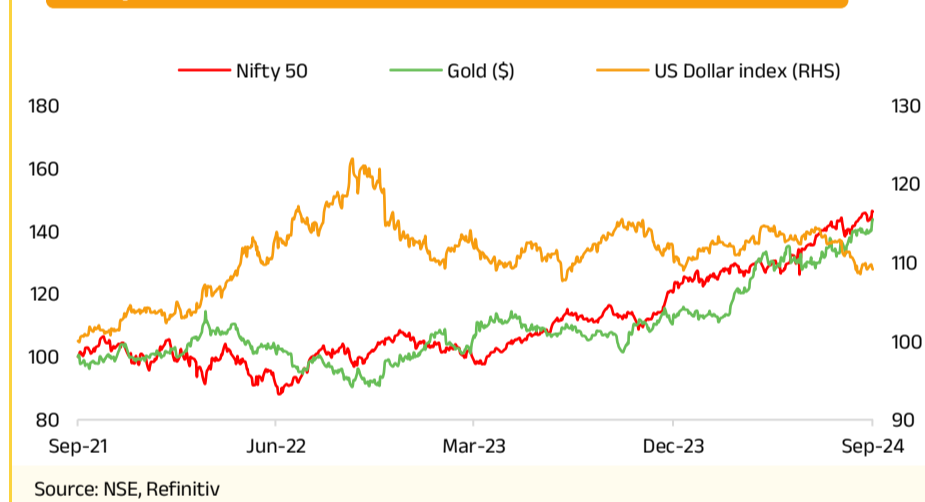
Commodity Prices	13-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	72,761	1.70%	1.62%	3.71%
Gold (\$/oz)	2,576.50	0.69%	3.18%	4.52%
Silver (INR/1 kg)	86,002	3.47%	3.44%	6.82%
Silver (\$/oz)	30.66	2.50%	9.80%	10.13%
Brent Crude(\$/bbl)	75.93	-0.16%	1.16%	-9.29%
Crude Oil (INR/1 bbl)	5,792.00	2.50%	-0.26%	-13.85%
NYMEX Crude(\$/bbl)	69.49	-0.43%	1.47%	-12.77%
Natural Gas (INR/1 mmbtu)	198.00	3.88%	4.60%	7.73%
Aluminium (INR/1 kg)	226.30	0.58%	1.87%	5.23%
Copper (INR/1 kg)	800.00	-0.24%	1.15%	1.91%
Nickel (INR/1 kg)	1,370.90	-0.67%	0.86%	0.52%
Lead (INR/1 kg)	193.00	-0.08%	-0.26%	1.82%
Zinc (INR/1 kg)	266.70	0.77%	1.35%	2.58%
Mentha Oil (INR/1 kg)	993.70	-0.24%	-0.40%	-0.09%
Baltic Dry Index	1,890	-1.92%	-2.63%	13.17%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Hedging

Definition: Hedging is a strategy used to manage risk or loss which may arise due to fluctuations in the prices of stocks, commodities, currencies or any other securities. It is a practice used to restrict or offset the possibility of loss



Explanation

There are several strategies which are employed or used to offset a potential loss from one investment by simultaneously entering into another investment that is expected to perform in the opposite way. Those strategies are referred to as Hedging. Hedging protects investors or market players from significant risk of loss which may arise due to high volatility.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.20	19.64	34.33	15.72
Mid Cap Fund	6.18	33.80	49.60	23.98
Large & Mid Cap Fund	5.85	27.42	43.07	20.36
Small Cap Fund	7.11	36.56	46.91	25.27
Multi Cap Fund	6.18	28.77	43.93	21.75
Focused Fund	6.42	24.93	38.62	17.78
Value Fund	5.28	25.00	45.05	22.52
Contra Fund	5.57	27.00	47.75	24.77
ELSS	5.77	25.52	39.09	19.70
Equity Savings	2.05	9.36	15.78	9.33
Arbitrage Fund	0.52	3.66	7.43	5.73
Dividend Yield Fund	4.48	24.60	45.89	23.00
Aggressive Hybrid Fund	4.51	19.11	30.90	15.26
Balanced Advantage	3.28	13.62	24.03	12.53

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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