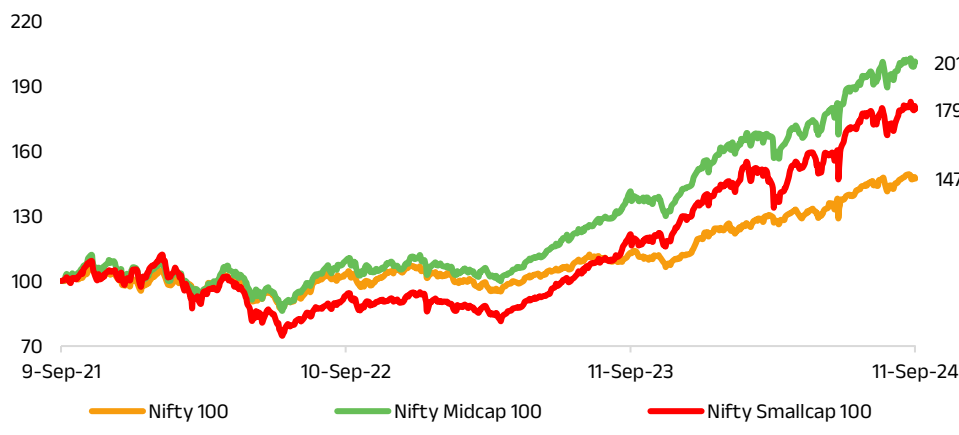


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	11-Sep-24	1 Day	1 Week	1 Month
Nifty 50	24,918.45	-0.49%	-1.11%	2.26%
Nifty 100	25,987.80	-0.49%	-1.10%	2.21%
Nifty 200	14,151.50	-0.44%	-1.00%	2.35%
Nifty 500	23,531.25	-0.48%	-0.92%	2.65%
Nifty Large Midcap 250	16,430.70	-0.37%	-0.77%	2.63%
Nifty Midcap 150	21,798.95	-0.25%	-0.44%	3.06%
Nifty Next 50	74,355.25	-0.51%	-1.45%	2.25%
Nifty Smallcap 250	18,238.80	-0.78%	-0.45%	5.21%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	11-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,699.30	-0.87%	-2.90%	-0.38%
NIFTY 500 Value 50	14,572.20	-1.91%	-4.30%	-2.18%
Nifty 200 Quality 30	23,074.95	0.27%	0.49%	5.69%
Nifty 50 Equal Weight	32,072.55	-0.48%	-1.13%	2.91%
NIFTY Alpha Low Volatility 30	29,944.15	-0.39%	-1.31%	1.74%
Nifty High Beta 50	3,987.94	-1.65%	-3.03%	-2.86%
Nifty Low Volatility 50	25,712.19	-0.19%	-0.36%	4.04%
Nifty Midcap150 Momentum 50	64,493.55	-0.32%	-2.07%	2.10%
Nifty PSE	10,750.10	-1.64%	-5.20%	-4.92%
Nifty SME Emerge	16,194.98	-0.44%	-0.04%	8.39%
Nifty 100 ESG	5,038.40	-0.44%	-0.89%	3.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	11-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,240.60	-1.24%	-2.67%	-0.42%
Nifty Bank	51,010.00	-0.51%	-0.76%	1.04%
Nifty Consumption	12,287.55	0.22%	1.54%	4.89%
Nifty Financial	23,582.50	-0.28%	-1.06%	2.61%
Nifty FMCG	64,768.15	0.28%	1.61%	4.20%
Nifty Healthcare	14,532.40	-0.15%	0.14%	4.25%
Nifty IT	42,473.25	-0.40%	0.05%	8.78%
Nifty Media	2,075.70	-1.50%	0.46%	-1.23%
Nifty Metal	9,028.20	-1.40%	-1.71%	-0.11%
Nifty MNC	30,974.15	-0.27%	-0.17%	1.65%
Nifty Pharma	23,220.40	-0.16%	0.16%	4.55%
Nifty Realty	1,026.65	-1.16%	-2.43%	0.43%
Nifty Energy	41,626.25	-1.46%	-3.75%	-3.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	11-Sep-24	Prev_Day	% Change	1 Week
Bajaj Auto	11,420.75	10,987.75	3.94	4.17
Asian Paints	3,367.45	3,295.05	2.20	4.20
Bajaj Finance	7,345.55	7,241.85	1.43	0.63
Britannia Industries Limited	6,008.65	5,969.90	0.65	1.39
Sun Pharma	1,845.70	1,836.35	0.51	0.70

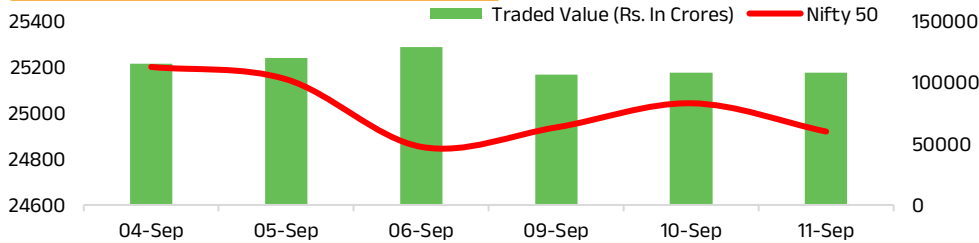
Source: NSE

## Nifty 50 Top 5 Losers

Company	11-Sep-24	Prev_Day	% Change	1 Week
Tata Motors	976.30	1036	-5.74	-9.64
ONGC	285.30	296	-3.48	-9.26
Indian Oil	169.74	176	-3.31	-4.12
Wipro	514.35	526	-2.17	-0.92
SBI	768.60	783	-1.80	-5.87

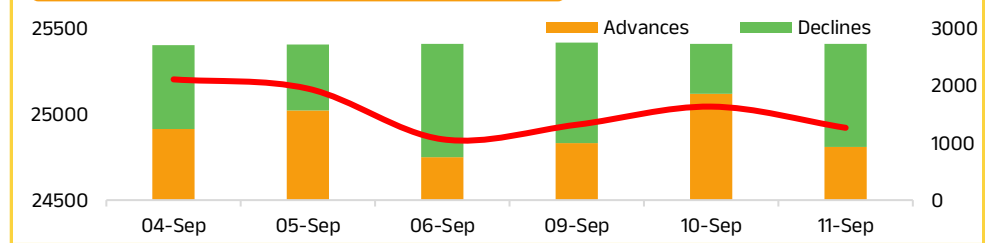
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

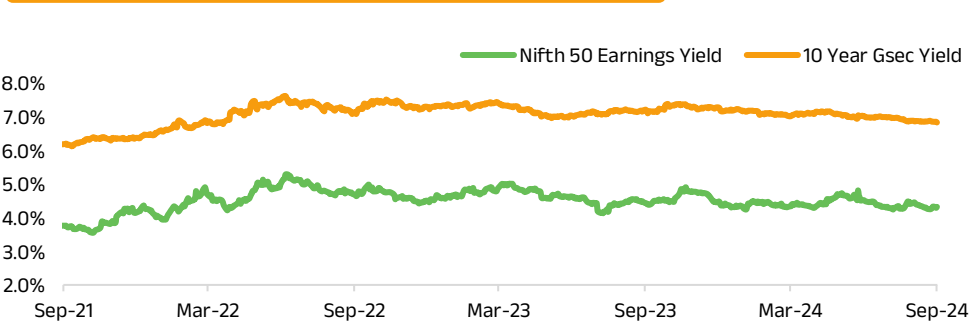
Indian equity markets closed with significant losses amid weak cues from global markets. The key benchmark indices witnessed considerable volatility throughout the session and closed in red as investors reacted to the U.S. presidential debate and awaited key U.S. inflation prints for clues on interest-rate cuts by the Federal Reserve.

Bharat Biotech revealed a partnership with Alopexx Inc aimed at the development and commercialization of Alopexx's broad-spectrum anti-microbial vaccine in India and various low-income nations.

Adani Ports and Special Economic Zone has entered into a concession agreement to construct Berth No. 13 at Deendayal Port located in Kandla, Gujarat. This berth is designed to accommodate multipurpose cargo and is anticipated to commence operations by the fiscal year 2027.

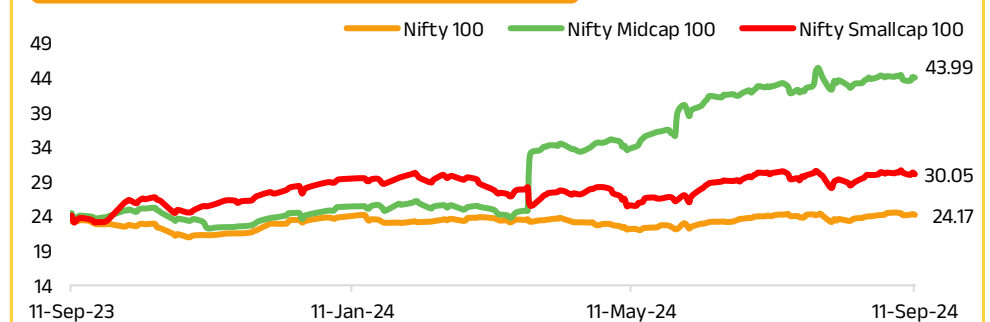
Microsoft has acquired a substantial piece of land in the Hinjewadi area of Pune, representing a significant investment in India's commercial real estate market. As per documents obtained by property portal Square Yards, Microsoft Corporation (India) Private Ltd has bought 66,414.5 square meters (around 16.4 acres) for Rs. 519.72 crore.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



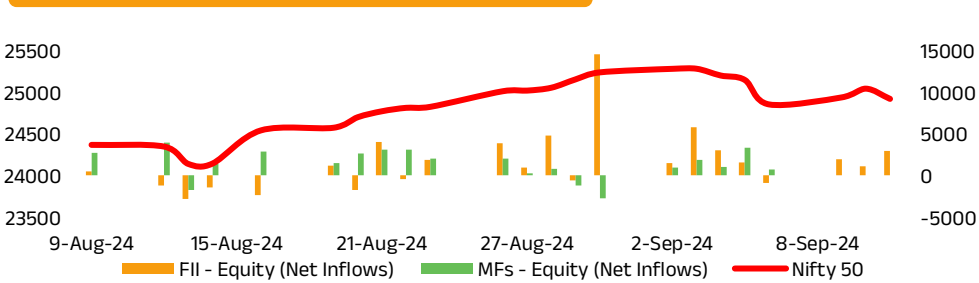
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	2962.44	17,021	56,706	59,907
MF**	727.91	7,895	60,181	251,607
DII	230.9	9,155	80,919	317,046

Source: SEBI, NSDL; \*\*As on 6th Sep 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24938.50	25083.00	-0.58%
Near Basis	20.00	41.90	-52.27%
Mid Futures	25069.50	25212.50	-0.57%
Mid Basis	151.10	171.35	-11.82%
Near Open Interest (Cr.)	1.33	1.33	0.19%
Mid Open Interest (Cr.)	0.12	0.11	3.33%
Rollover (%)	9.93	9.57	3.80%
Put Call Ratio (OI)	0.88	1.07	-18.01%
Put Call Ratio(Vol)	0.89	0.95	-6.60%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2530	2361	22782
Index Options	12349	12482	268897
Stock Futures	24072	27990	185011
Stock Options	539	566	15176
Total	39490	43399	491865

Source: NSE

## Global Equity Market

Global Indices	11-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3027.16	1.05%	0.53%	3.83%
Nasdaq 100 (U.S.)	19237.30	2.17%	1.67%	3.91%
FTSE (U.K.)	8193.94	-0.15%	-0.91%	0.32%
DAX Index (Germany)	18330.27	0.35%	-1.41%	3.43%
CAC 40 Index (France)	7396.83	-0.14%	-1.39%	1.75%
SSE Composite (China)	2721.80	-0.82%	-2.24%	-4.91%
Nikkei (Japan)	35619.77	-1.49%	-3.85%	1.70%
Kospi (South Korea)	2513.37	-0.40%	-2.61%	-2.90%
HangSeng (Hong Kong)	17108.71	-0.73%	-2.00%	0.11%
Strait Times (Singapore)	3531.17	0.53%	2.61%	8.26%
Ibovespa Sao Paulo (Brazil)	134676.75	0.27%	-1.05%	3.11%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7987.90	-0.30%	0.47%	2.70%
Jakarta Composite (Indonesia)	7760.95	-0.01%	1.15%	6.94%
KLSE (Malaysia)	1639.80	-1.24%	-1.82%	2.74%

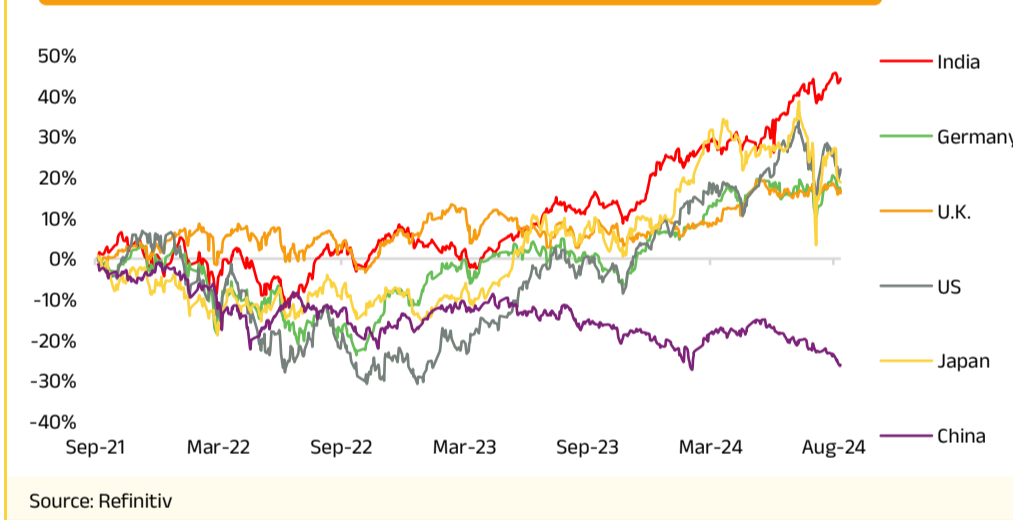
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

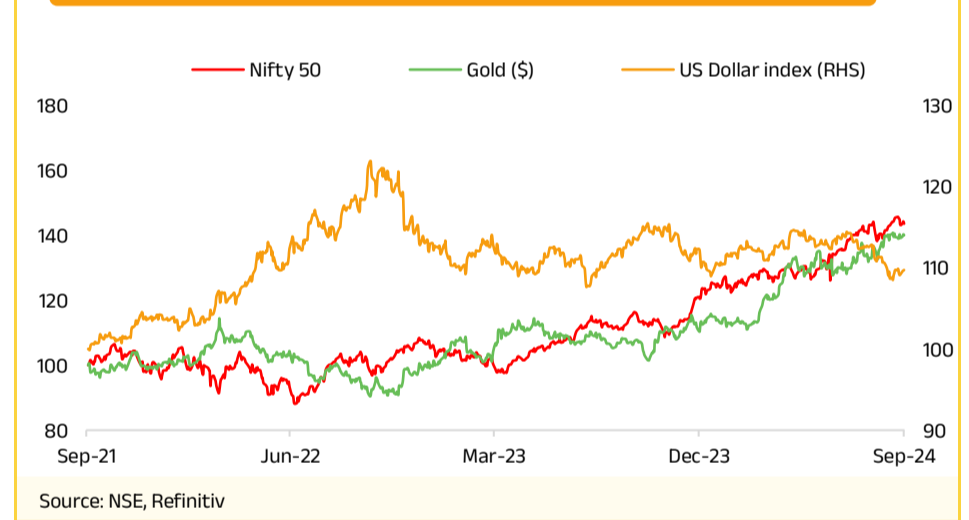
Commodity Prices	11-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,698	0.48%	0.98%	3.56%
Gold (\$/oz)	2,511.44	-0.19%	0.69%	3.31%
Silver (INR/1 kg)	83,005	1.16%	2.21%	3.77%
Silver (\$/oz)	28.68	1.07%	1.41%	4.53%
Brent Crude(\$/bbl)	72.55	-0.04%	-5.67%	-11.81%
Crude Oil (INR/1 bbl)	5,521.00	-4.28%	-6.50%	-13.69%
NYMEX Crude(\$/bbl)	68.15	2.28%	-2.66%	-12.77%
Natural Gas (INR/1 mmbtu)	187.40	2.85%	1.35%	4.93%
Aluminium (INR/1 kg)	221.65	0.45%	0.09%	3.09%
Copper (INR/1 kg)	794.10	0.44%	1.00%	1.81%
Nickel (INR/1 kg)	1,357.00	0.63%	-2.18%	-1.69%
Lead (INR/1 kg)	193.35	5.66%	0.97%	0.44%
Zinc (INR/1 kg)	261.20	2.31%	-1.58%	0.83%
Mentha Oil (INR/1 kg)	993.50	0.05%	-1.29%	-0.98%
Baltic Dry Index <sup>[1]</sup>	1,941	-0.87%	2.05%	16.23%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Speculative Shares

**Definition:** Speculation is the practice of engaging in a transaction in which an investor puts his money in a risky financial instrument with the objective of generating significant returns from it. Speculative share or a speculative stock can thus be defined as one that contains a very high element of risk. Such stocks usually trade at very low prices but at times can fluctuate considerably and provide windfall gains (and losses as well) to an investor.



### Explanation

Since speculative shares normally trade at very low prices, a trader can buy such stocks in considerable volume. If the stock moves up even marginally, then also the investor can book windfall gains by selling it in the market. It needs to be noted that speculative stocks tend to outperform in bull markets and underperform in bearish market. Speculative stocks often account for a very small portion of the portfolio of experienced investors as they can boost the returns within a short span of time.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.58	14.96	31.96	15.10
Mid Cap Fund	3.71	25.41	43.33	23.40
Large & Mid Cap Fund	3.48	20.72	38.76	19.75
Small Cap Fund	4.93	27.37	41.13	24.86
Multi Cap Fund	3.63	21.36	39.17	21.17
Focused Fund	3.96	19.12	35.24	17.10
Value Fund	2.77	18.29	41.34	21.90
Contra Fund	3.42	20.61	44.50	24.16
ELSS	3.28	19.30	35.50	19.14
Equity Savings	1.41	7.78	14.95	9.14
Arbitrage Fund	0.64	3.69	7.41	5.71
Dividend Yield Fund	2.18	18.39	42.48	22.55
Aggressive Hybrid Fund	2.57	14.85	28.49	14.78
Balanced Advantage	1.89	10.54	22.34	12.22

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 10 Sep, 2024

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