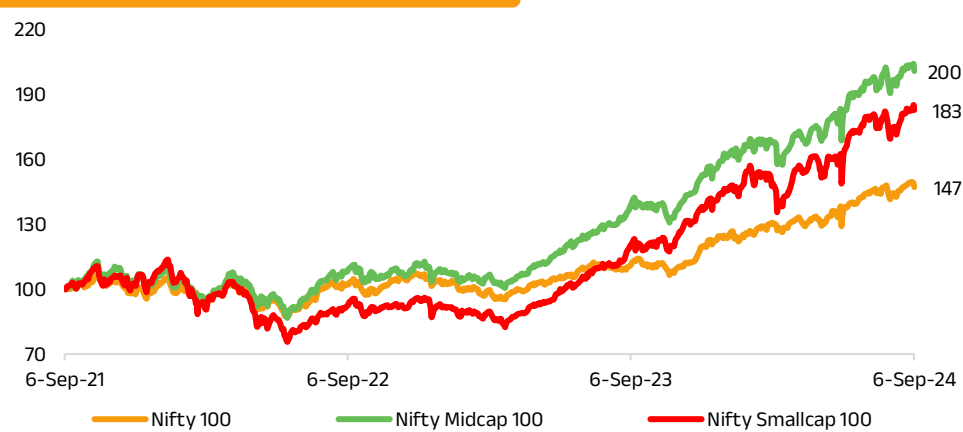


Broad Indices Historical Movement



Source: NSE

Broad Indices

	6-Sep-24	1 Day	1 Week	1 Month
Nifty 50	24,852.15	-1.17%	-1.52%	3.58%
Nifty 100	25,928.55	-1.18%	-1.32%	3.96%
Nifty 200	14,107.40	-1.25%	-1.32%	4.19%
Nifty 500	23,477.70	-1.20%	-1.08%	4.61%
Nifty Large Midcap 250	16,365.60	-1.28%	-1.23%	4.56%
Nifty Midcap 150	21,675.80	-1.37%	-1.14%	5.17%
Nifty Next 50	74,462.00	-1.36%	-1.09%	5.95%
Nifty Smallcap 250	18,307.85	-1.01%	0.76%	8.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	6-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,954.30	-1.80%	-3.10%	4.84%
NIFTY 500 Value 50	14,968.01	-2.00%	-3.00%	2.90%
Nifty 200 Quality 30	22,743.40	-0.72%	-0.28%	5.72%
Nifty 50 Equal Weight	32,080.20	-0.89%	-1.20%	4.47%
NIFTY Alpha Low Volatility 30	29,899.85	-1.18%	-1.39%	3.75%
Nifty High Beta 50	4,039.37	-2.19%	-2.99%	0.99%
Nifty Low Volatility 50	25,614.32	-0.69%	-0.05%	4.93%
Nifty Midcap150 Momentum 50	64,510.60	-1.65%	-2.87%	5.59%
Nifty PSE	11,055.20	-2.01%	-3.81%	0.89%
Nifty SME Emerge	16,343.64	-0.08%	2.40%	13.71%
Nifty 100 ESG	5,032.65	-0.97%	-0.91%	5.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	6-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,527.15	-1.19%	-2.47%	4.11%
Nifty Bank	50,576.85	-1.74%	-1.51%	1.67%
Nifty Consumption	12,064.50	-0.52%	-0.11%	5.23%
Nifty Financial	23,529.75	-1.38%	-0.46%	4.48%
Nifty FMCG	63,175.70	-0.82%	0.18%	2.55%
Nifty Healthcare	14,449.80	-0.34%	-0.39%	6.38%
Nifty IT	42,228.90	-0.97%	-1.31%	9.33%
Nifty Media	2,059.90	-1.10%	-2.12%	2.62%
Nifty Metal	9,161.15	-0.56%	-2.60%	3.06%
Nifty MNC	30,708.30	-0.96%	-0.86%	2.23%
Nifty Pharma	23,043.40	-0.49%	-0.75%	6.87%
Nifty Realty	1,032.10	-0.95%	-2.02%	3.15%
Nifty Energy	42,212.45	-1.63%	-3.53%	-0.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	6-Sep-24	Prev_Day	% Change	1 Week
Asian Paints	3,273.70	3,238.25	1.09	4.70
Bajaj Finance	7,317.15	7,244.90	1.00	1.63
JSW Steel	932.80	925.45	0.79	-0.88
Divi's Lab	5,137.80	5,120.90	0.33	0.86
Hero Moto	5,743.75	5,734.20	0.17	5.29

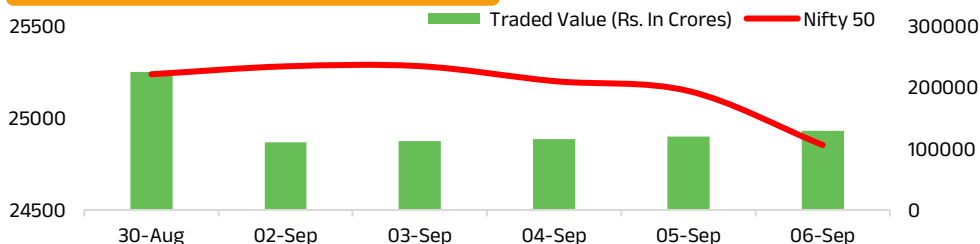
Source: NSE

Nifty 50 Top 5 Losers

Company	6-Sep-24	Prev_Day	% Change	1 Week
SBI	782.50	819	-4.43	-4.06
Indian Oil	176.64	181	-2.59	-0.19
BPCL	352.15	361	-2.37	-1.54
ICICI Bank	1,208.15	1236	-2.25	-1.71
NTPC	394.80	403	-2.10	-5.14

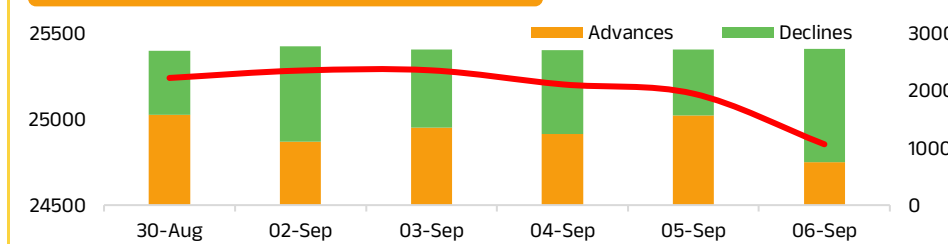
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

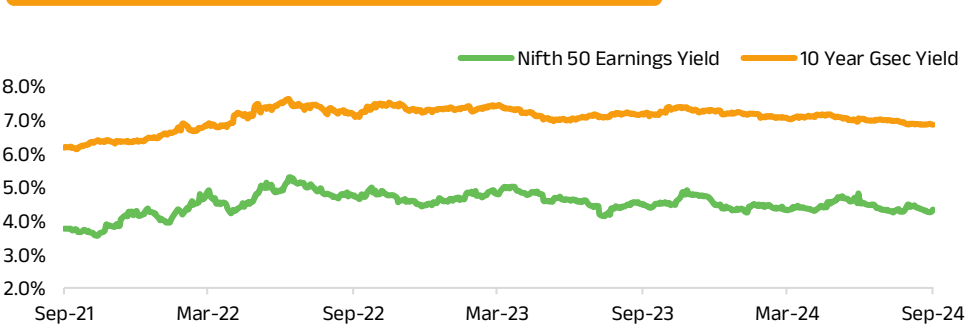
Indian equity markets witnessed significant losses amid weak global cues. The key benchmarks fell towards southwards due to a broad-based sell-off across the sectors as investors maintained a cautious approach ahead of the crucial U.S. jobs report, which is expected to provide key insights into the Federal Reserve's upcoming policy decisions.

Reliance Infrastructure of India is exploring the possibility of producing electric vehicles and batteries. To assist in this endeavor, the company has engaged a former executive from BYD Co, a Chinese firm, to provide guidance on its initiatives.

NLC India Ltd, a state-owned enterprise, is striving to commence the mining operations at the Machhakata coal block in Odisha earlier than initially planned. Machhakata coal block is the second commercial coal block and the biggest among the NLCIL's mining projects.

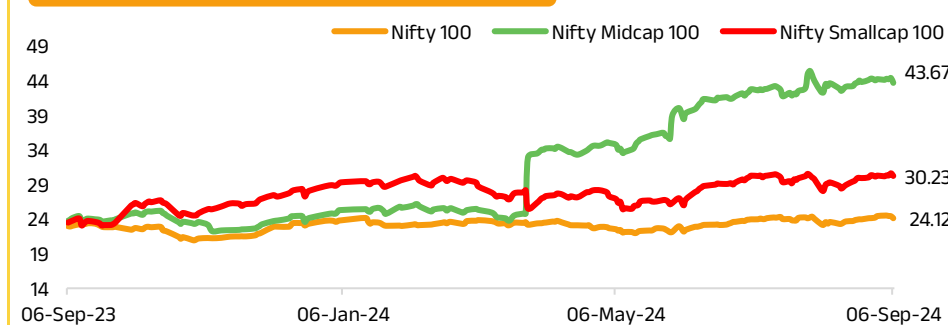
Suzlon Energy declared that it has successfully finalized the acquisition of 51% of the equity share capital of Renom Energy. The company further informed that with the said acquisition, Renom Energy has now become a subsidiary of the company.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



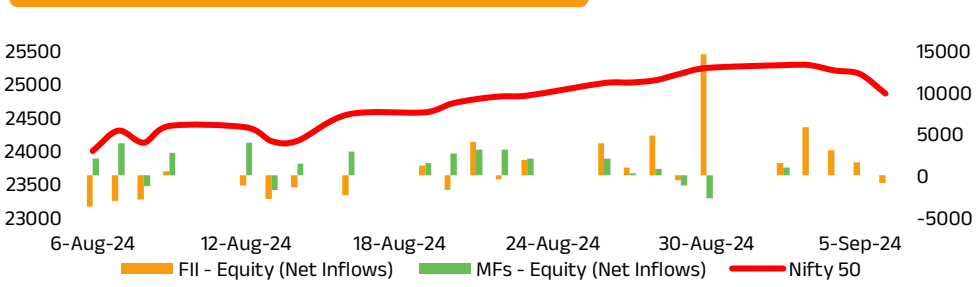
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-904.19	10,981	50,666	53,867
MF**	993.57	994	53,280	244,706
DII	2121.53	7,442	79,207	315,334

Source: SEBI, NSDL; **As on 2nd Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24906.00	25236.80	-1.31%
Near Basis	53.85	91.65	-41.24%
Mid Futures	25043.50	25372.80	-1.30%
Mid Basis	191.35	227.70	-15.96%
Near Open Interest (Cr.)	1.43	1.49	-4.11%
Mid Open Interest (Cr.)	0.12	0.11	6.54%
Rollover (%)	9.07	7.88	15.00%
Put Call Ratio (OI)	0.92	0.92	-0.27%
Put Call Ratio(Vol)	1.04	0.94	11.52%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1597	2267	38310
Index Options	2384642	2444775	305459
Stock Futures	24751	28951	329728
Stock Options	33053	35751	34968
Total	2444043	2511744	708464

Source: NSE

Global Equity Market

Global Indices	6-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2950.08	-1.72%	-4.30%	3.24%
Nasdaq 100 (U.S.)	18421.31	-2.69%	-5.89%	1.90%
FTSE (U.K.)	8181.47	-0.73%	-2.33%	1.93%
DAX Index (Germany)	18301.90	-1.48%	-3.20%	5.46%
CAC 40 Index (France)	7352.30	-1.07%	-3.65%	3.12%
SSE Composite (China)	2765.81	-0.81%	-2.69%	-3.54%
Nikkei (Japan)	36391.47	-0.72%	-5.84%	4.95%
Kospi (South Korea)	2544.28	-1.21%	-4.86%	0.88%
HangSeng (Hong Kong) ^[1]	17444.30	-0.07%	-3.03%	4.79%
Strait Times (Singapore)	3454.47	-0.12%	0.34%	8.00%
Ibovespa Sao Paulo (Brazil)	134572.45	-1.41%	-1.05%	6.58%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8013.40	0.39%	-0.97%	4.33%
Jakarta Composite (Indonesia)	7721.85	0.53%	0.67%	8.31%
KLSE (Malaysia)	1653.12	-0.70%	-1.53%	5.00%

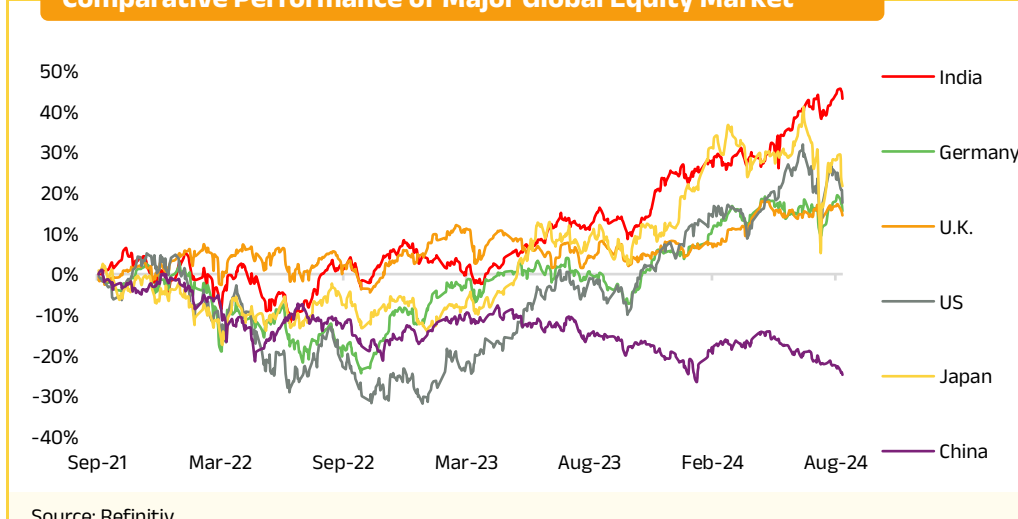
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

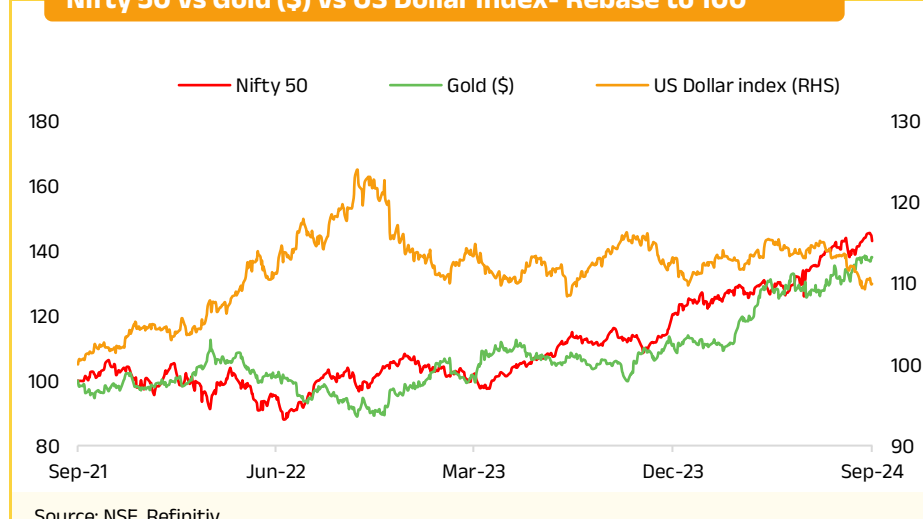
Commodity Prices	6-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,604	0.02%	-0.10%	3.78%
Gold (\$/oz)	2,516.36	0.00%	0.53%	5.31%
Silver (INR/1 kg)	83,145	0.41%	-2.08%	5.25%
Silver (\$/oz)	27.92	-3.10%	-3.21%	3.25%
Brent Crude(\$/bbl)	75.06	-2.15%	-8.95%	-3.55%
Crude Oil (INR/1 bbl)	5,807.00	-0.07%	-8.81%	-5.04%
NYMEX Crude(\$/bbl)	68.48	-2.16%	-7.98%	-8.02%
Natural Gas (INR/1 mmbtu)	189.30	5.11%	5.58%	16.28%
Aluminium (INR/1 kg)	222.15	0.82%	-3.22%	5.21%
Copper (INR/1 kg)	790.90	0.69%	-2.36%	1.75%
Nickel (INR/1 kg)	1,359.20	-0.03%	-5.04%	-0.24%
Lead (INR/1 kg)	193.50	-2.84%	-2.69%	2.63%
Zinc (INR/1 kg)	263.15	0.84%	-4.31%	5.32%
Mentha Oil (INR/1 kg)	997.70	-0.14%	-0.49%	-1.09%
Baltic Dry Index	1,941	1.15%	7.00%	15.19%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.28	14.18	34.29	15.01
Mid Cap Fund	6.25	24.95	45.67	23.46
Large & Mid Cap Fund	5.81	20.09	41.13	19.78
Small Cap Fund	7.63	25.98	43.38	25.23
Multi Cap Fund	6.04	20.58	41.55	21.19
Focused Fund	5.86	18.26	37.45	17.01
Value Fund	5.25	17.72	44.55	22.07
Contra Fund	5.70	20.12	47.27	24.35
ELSS	5.56	18.46	37.72	19.23
Equity Savings	1.99	7.50	15.55	9.13
Arbitrage Fund	0.64	3.73	7.51	5.73
Dividend Yield Fund	4.71	18.02	45.88	22.71
Aggressive Hybrid Fund	4.08	14.26	30.05	14.73
Balanced Advantage	3.01	10.18	23.81	12.15

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 05 Sep, 2024

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