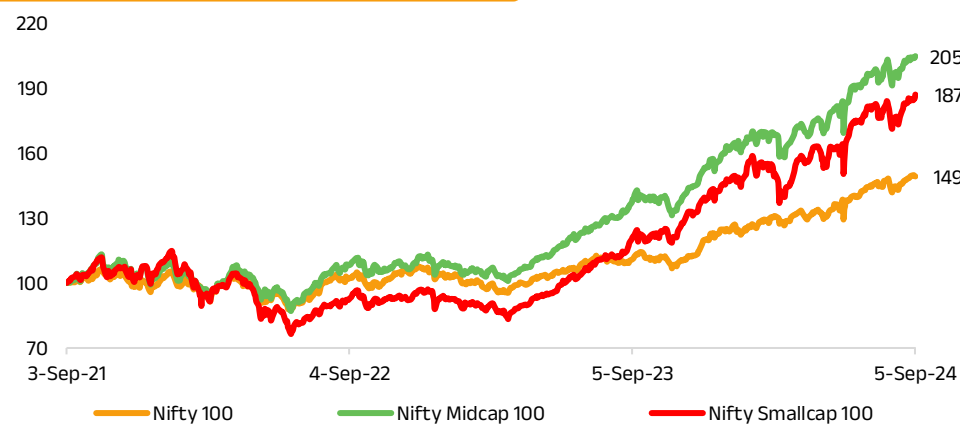


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	5-Sep-24	1 Day	1 Week	1 Month
Nifty 50	25,145.10	-0.21%	-0.03%	4.53%
Nifty 100	26,239.10	-0.14%	0.19%	4.78%
Nifty 200	14,286.00	-0.05%	0.32%	5.04%
Nifty 500	23,762.80	0.06%	0.56%	5.41%
Nifty Large Midcap 250	16,577.25	0.12%	0.64%	5.38%
Nifty Midcap 150	21,976.90	0.37%	1.08%	5.99%
Nifty Next 50	75,485.95	0.05%	0.79%	6.41%
Nifty Smallcap 250	18,495.35	0.95%	2.31%	9.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	5-Sep-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,612.70	-0.42%	-0.77%	5.76%
NIFTY 500 Value 50	15,274.20	0.31%	-0.49%	4.15%
Nifty 200 Quality 30	22,907.95	-0.24%	0.83%	6.40%
Nifty 50 Equal Weight	32,368.00	-0.22%	0.18%	5.12%
NIFTY Alpha Low Volatility 30	30,256.00	-0.28%	0.41%	4.70%
Nifty High Beta 50	4,129.86	0.42%	-1.11%	2.20%
Nifty Low Volatility 50	25,791.21	-0.06%	1.19%	5.31%
Nifty Midcap150 Momentum 50	65,593.05	-0.40%	-0.04%	6.40%
Nifty PSE	11,281.55	-0.52%	-1.24%	1.74%
Nifty SME Emerge	16,356.10	0.96%	3.72%	13.35%
Nifty 100 ESG	5,082.10	-0.03%	0.47%	5.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	5-Sep-24	1 Day	1 Week	1 Month
Nifty Auto	25,835.30	-0.38%	-0.71%	4.57%
Nifty Bank	51,473.05	0.14%	0.63%	2.76%
Nifty Consumption	12,127.25	0.21%	0.71%	5.09%
Nifty Financial	23,859.50	0.11%	1.18%	4.82%
Nifty FMCG	63,700.40	-0.07%	0.85%	3.49%
Nifty Healthcare	14,498.95	-0.09%	1.30%	6.55%
Nifty IT	42,644.65	0.46%	0.12%	10.95%
Nifty Media	2,082.85	0.81%	-1.38%	3.92%
Nifty Metal	9,212.95	0.30%	-1.68%	3.95%
Nifty MNC	31,004.70	-0.07%	0.56%	3.28%
Nifty Pharma	23,156.70	-0.12%	1.22%	7.29%
Nifty Realty	1,041.95	-0.97%	0.72%	5.00%
Nifty Energy	42,911.60	-0.78%	-1.72%	0.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	5-Sep-24	Prev_Day	% Change	1 Week
Titan Industries Limited	3,722.85	3,607.70	3.19	5.37
Indian Oil	181.34	177.03	2.43	2.54
United Phos	618.70	607.85	1.79	7.08
Wipro	524.85	519.15	1.10	-2.57
BPCL	360.70	357.25	0.97	1.19

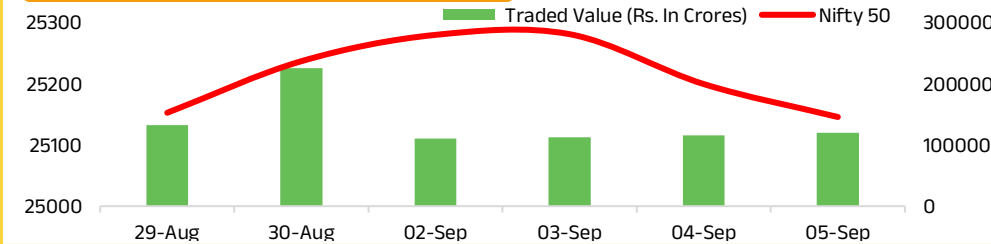
Source: NSE

## Nifty 50 Top 5 Losers

Company	5-Sep-24	Prev_Day	% Change	1 Week
Cipla	1,627.75	1652	-1.46	0.57
RIL	2,985.95	3029	-1.42	-1.84
Dr.Reddy	6,695.75	6787	-1.35	-3.40
Coal India	497.00	504	-1.32	-5.79
Britannia Industries Limited	5,850.00	5927	-1.29	0.32

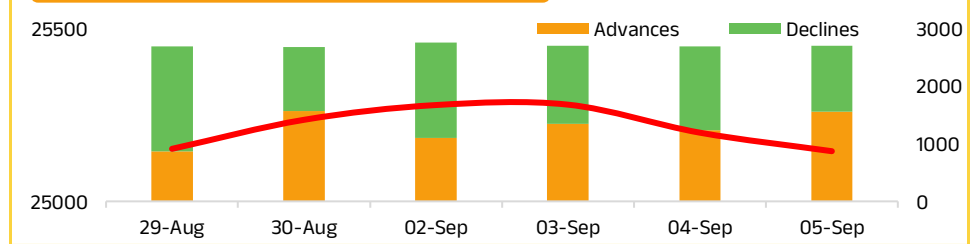
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

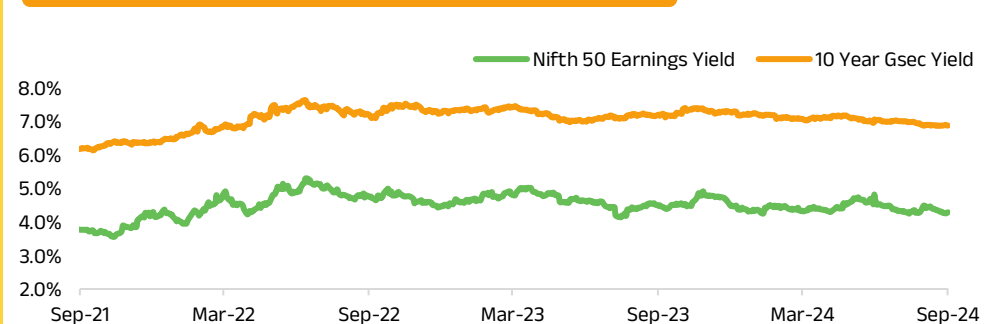
Indian equity markets fell amid weak cues from global markets. After opening in green territory, the key benchmark indices witnessed fall due to profit booking as investors remained cautious ahead of release of key U.S. economic data which would provide insights into the potential magnitude of the Federal Reserve's anticipated rate cut in its Sep 2024 meeting.

Reliance Industries aims to invest as much as Rs. 3,900 crore in its FMCG sector to enhance its competitiveness against key rivals like Hindustan Unilever, ITC, Coca-Cola, and Adani Wilmar.

Britannia Industries is negotiating to buy a majority stake in Kishlay Foods, a company from Guwahati that makes various snacks, biscuits, sweets, potato chips, noodles, and tea. The estimated value of Kishlay Foods is between Rs. 600-700 crore.

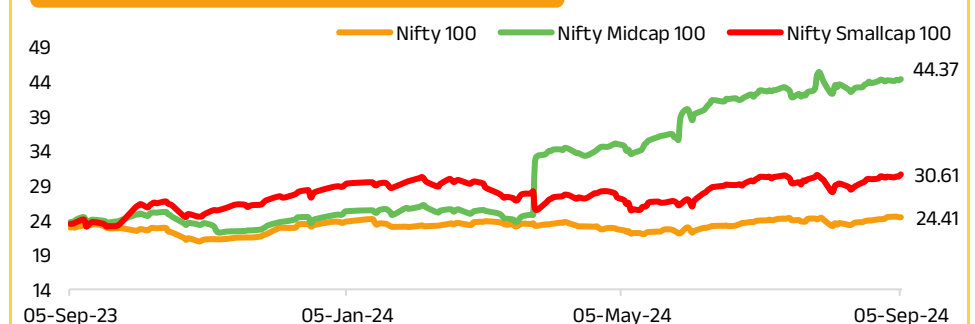
SAIL is prepared to engage in the Critical Mineral Mission, which seeks to strengthen the country's critical mineral supply chain by guaranteeing the availability of minerals from both domestic and international sources.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



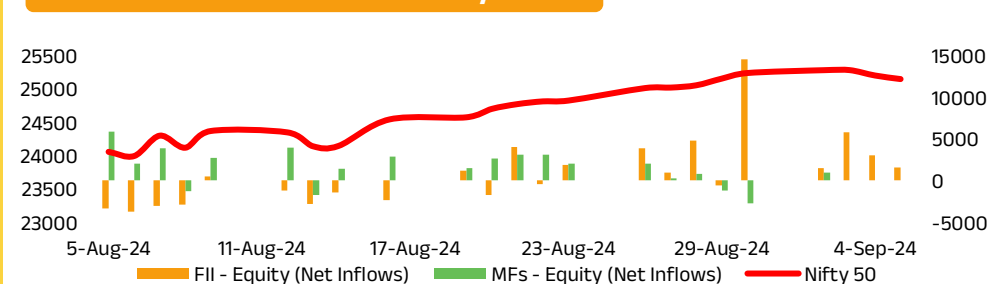
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1585.93	11,885	51,570	54,771
MF**	993.57	994	53,280	244,706
DII	2970.74	5,321	77,085	313,212

Source: SEBI, NSDL;\*\*As on 2nd Sep 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25236.80	25247.80	-0.04%
Near Basis	91.65	49.10	86.66%
Mid Futures	25372.80	25378.20	-0.02%
Mid Basis	227.70	179.45	26.89%
Near Open Interest (Cr.)	1.49	1.52	-2.33%
Mid Open Interest (Cr.)	0.11	0.11	0.77%
Rollover (%)	7.88	7.49	5.19%
Put Call Ratio (OI)	0.92	1.08	-14.46%
Put Call Ratio(Vol)	0.94	0.86	9.45%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2558	3892	39539
Index Options	3024758	3053954	384071
Stock Futures	26439	31980	330535
Stock Options	32878	35074	30890
Total	3086632	3124899	785035

Source: NSE

## Global Equity Market

Global Indices	5-Sep-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3001.64	-0.32%	-1.66%	6.14%
Nasdaq 100 (U.S.)	18930.33	0.05%	-2.04%	5.78%
FTSE (U.K.)	8241.71	-0.34%	-1.65%	2.92%
DAX Index (Germany)	18576.50	-0.08%	-1.78%	7.14%
CAC 40 Index (France)	7431.96	-0.92%	-2.74%	3.96%
SSE Composite (China)	2788.31	0.14%	-1.23%	-2.53%
Nikkei (Japan)	36657.09	-1.05%	-4.45%	16.53%
Kospi (South Korea)	2575.50	-0.21%	-3.26%	5.49%
HangSeng (Hong Kong)	17444.30	-0.07%	-1.92%	4.47%
Strait Times (Singapore)	3458.66	0.50%	1.59%	6.63%
Ibovespa Sao Paulo (Brazil)	136502.49	0.29%	0.34%	8.97%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7982.40	0.40%	-0.78%	4.35%
Jakarta Composite (Indonesia)	7681.04	0.11%	0.70%	8.80%
KLSE (Malaysia)	1664.82	-0.32%	0.68%	8.35%

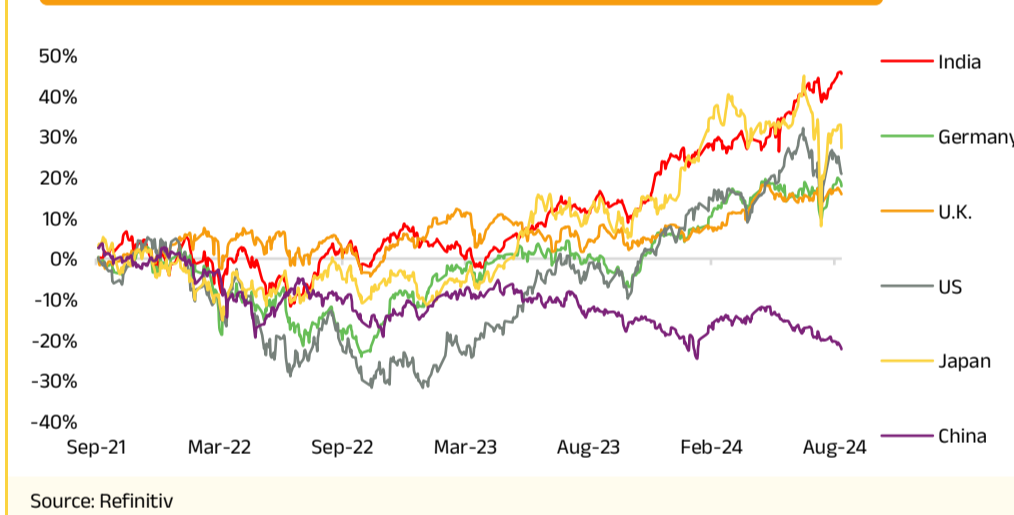
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

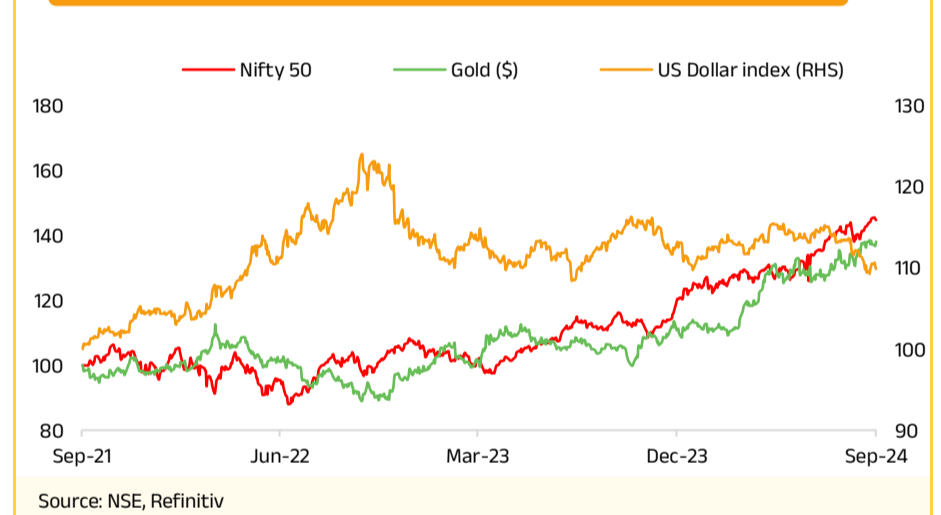
Commodity Prices	5-Sep-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,590	0.83%	-0.16%	3.37%
Gold (\$/oz)	2,516.32	0.89%	-0.19%	4.51%
Silver (INR/1 kg)	82,808	1.96%	-2.57%	3.54%
Silver (\$/oz)	28.81	1.87%	-2.13%	5.64%
Brent Crude(\$/bbl)	76.71	-0.26%	-8.45%	-2.55%
Crude Oil (INR/1 bbl)	5,811.00	-1.59%	-7.13%	-5.60%
NYMEX Crude(\$/bbl)	69.99	-0.03%	-8.87%	-5.81%
Natural Gas (INR/1 mmbtu)	180.10	-2.60%	2.27%	9.35%
Aluminium (INR/1 kg)	220.35	-0.50%	-3.10%	4.60%
Copper (INR/1 kg)	785.50	-0.09%	-2.34%	0.32%
Nickel (INR/1 kg)	1,359.60	-1.99%	-4.56%	-1.17%
Lead (INR/1 kg)	199.15	3.99%	5.06%	4.71%
Zinc (INR/1 kg)	260.95	-1.68%	-3.42%	3.96%
Mentha Oil (INR/1 kg)	999.10	-0.74%	-0.59%	-0.90%
Baltic Dry Index <sup>[1]</sup>	1,902	-2.31%	4.11%	13.42%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Securities Transaction Tax

Definition: Securities Transaction Tax (STT) refers to the tax levied on transaction (purchase or sale) of securities listed on the Indian stock exchange. Such securities include equity shares, derivatives and equity-oriented mutual fund units. The rate is specified by the Central Government from time to time.



### Explanation

STT is levied at the rate of 0.100% on purchase or sale of equity shares in a company, where such contract is settled by the actual delivery or transfer of such share or unit. However, for sale of a unit of an equity-oriented fund, where such contract is settled by the actual delivery or transfer of such share or unit, the rate has been revised to 0.001% with effect from June 1, 2013. The same shall be borne by the seller. Meanwhile, the rate of STT is 0.025% for sale of equity shares or a unit of equity-oriented fund, where such contract is settled other than by the actual delivery or transfer of such share or unit.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.04	15.79	35.96	15.50
Mid Cap Fund	6.67	25.49	47.18	24.00
Large & Mid Cap Fund	6.29	21.00	42.67	20.25
Small Cap Fund	8.18	24.98	44.43	25.75
Multi Cap Fund	6.63	21.22	43.10	21.73
Focused Fund	6.37	19.21	38.92	17.41
Value Fund	5.79	18.65	46.12	22.49
Contra Fund	5.98	20.72	48.45	24.68
ELSS	6.21	19.21	39.27	19.75
Equity Savings	2.08	7.71	15.91	9.23
Arbitrage Fund	0.53	3.63	7.43	5.67
Dividend Yield Fund	5.23	18.64	47.29	23.11
Aggressive Hybrid Fund	4.61	15.11	31.20	15.11
Balanced Advantage	3.36	10.83	24.68	12.38

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 04 Sep, 2024

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