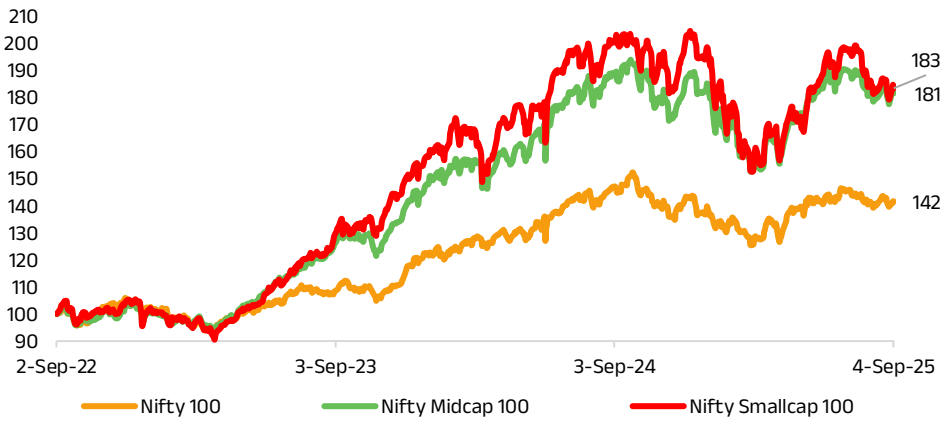


Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Sep-25	1 Day	1 Week	1 Month
Nifty 50	24,734.30	0.08%	0.95%	0.05%
Nifty 100	25,355.15	-0.01%	1.10%	0.10%
Nifty 200	13,784.50	-0.13%	1.19%	-0.06%
Nifty 500	22,819.65	-0.20%	1.23%	-0.18%
Nifty Large Midcap 250	16,010.45	-0.32%	1.25%	-0.35%
Nifty Midcap 150	21,157.95	-0.63%	1.41%	-0.80%
Nifty Next 50	67,151.55	-0.46%	1.84%	0.35%
Nifty Smallcap 250	16,864.70	-0.67%	1.84%	-0.96%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Sep-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,076.15	-0.33%	1.09%	-0.52%
NIFTY 500 Value 50	13,917.95	-0.83%	2.31%	0.80%
Nifty 200 Quality 30	20,854.35	0.16%	2.52%	2.64%
Nifty 50 Equal Weight	31,661.60	-0.14%	1.70%	2.14%
NIFTY Alpha Low Volatility 30	26,438.95	0.21%	1.28%	0.67%
Nifty High Beta 50	3,542.65	-0.91%	2.15%	-3.31%
Nifty Low Volatility 50	25,160.65	-0.06%	1.54%	1.89%
Nifty Midcap150 Momentum 50	60,184.10	-0.97%	0.69%	-1.54%
Nifty PSE	9,396.30	-1.13%	1.89%	-2.41%
Nifty SME Emerge	15,182.96	0.03%	0.70%	0.68%
Nifty 100 ESG	4,914.25	-0.07%	1.13%	0.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Sep-25	1 Day	1 Week	1 Month
Nifty Auto	25,994.85	0.85%	3.22%	9.28%
Nifty Bank	54,075.45	0.01%	0.47%	-2.78%
Nifty Consumption	12,358.70	0.50%	2.44%	4.89%
Nifty Financial	25,853.40	0.47%	0.83%	-2.35%
Nifty FMCG	57,104.05	0.24%	2.68%	1.72%
Nifty Healthcare	14,490.85	-0.04%	0.80%	-0.42%
Nifty IT	35,143.10	-0.94%	-0.97%	-0.17%
Nifty Media	1,611.00	-0.68%	0.29%	-1.84%
Nifty Metal	9,616.35	-0.62%	4.41%	3.09%
Nifty MNC	29,820.65	-0.23%	1.87%	3.74%
Nifty Pharma	21,915.40	-0.20%	0.49%	-1.08%
Nifty Realty	882.75	-0.78%	0.03%	-3.21%
Nifty Energy	34,284.70	-0.99%	1.79%	-1.83%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Sep-25	Prev_Day	% Change	1 Week
M&M	3,481.50	3,286.00	5.95	5.65
Britannia Industries Limited	6,083.00	5,908.00	2.96	6.33
Grasim Indus	2,809.80	2,781.40	1.02	0.92
ITC	415.90	411.75	1.01	3.74
Eicher Motors Limited	6,425.00	6,371.50	0.84	4.76

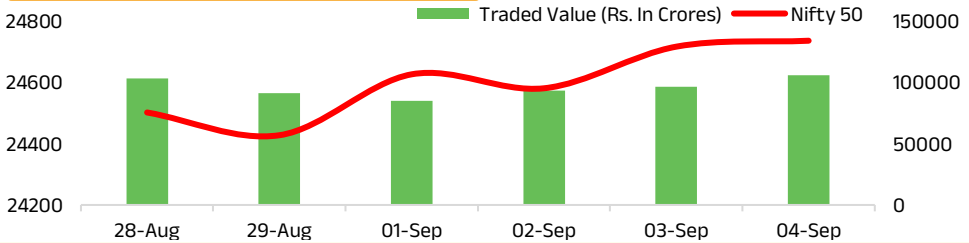
Source: NSE

Nifty 50 Top 5 Losers

Company	4-Sep-25	Prev_Day	% Change	1 Week
Tata Beverages	1,071.10	1104	-3.02	0.82
HDFC Standard Life Insu	754.25	776	-2.86	-2.72
United Phos	695.40	716	-2.82	-2.97
Wipro	244.97	250	-1.84	-2.27
Maruti	14,662.00	14927	-1.78	-0.61

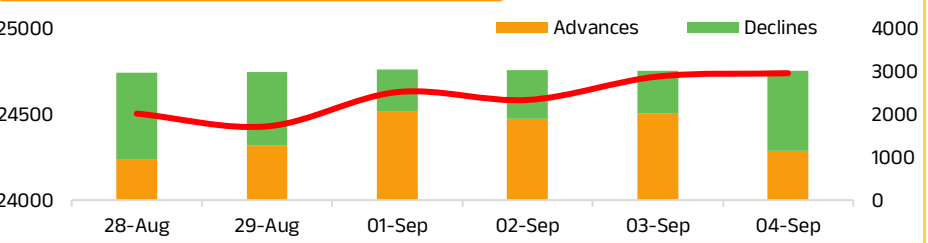
Source: NSE

Nifty 50 vs NSE Trading Volume





Source: NSE


Nifty 50 vs Advances & Declines




Source: NSE

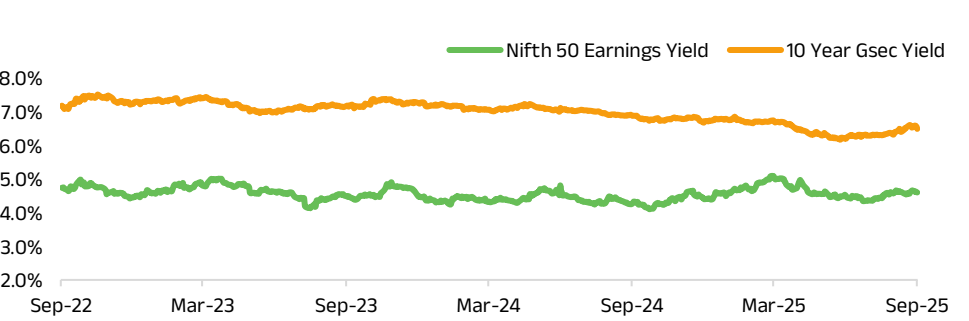
 Indian equity markets failed to sustain early gains and ended with mild gains, as investors engaged in profit booking despite support from favourable GST decisions. The GST Council reduced the existing four tax slabs of 5%, 12%, 18%, and 28% to a simplified two-rate structure of 5% and 18%. It also proposed a special 40% slab for select items such as high-end cars, tobacco, and cigarettes.

 Reliance Jio announced that it has surpassed 500 million users, marking nine years of operations and establishing itself as the world's largest mobile data network. Its user base now exceeds the combined populations of the United States, the United Kingdom, and France.

 HCL Tech announced a partnership with SailPoint, a global identity management software company, to deliver AI-enabled identity security solutions for enterprises.

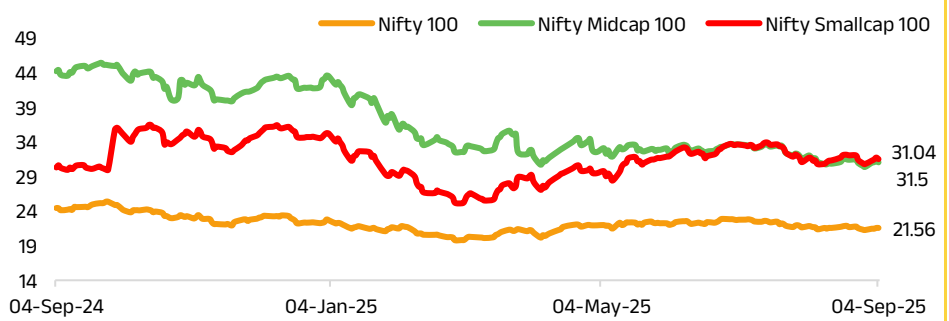
 Diageo India announced that it has signed an agreement with the Tourism and Hospitality Skill Council (THSC) to train 300 students under its 'Learning for Life' programme, preparing them for roles in the hospitality, business, and service sectors.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



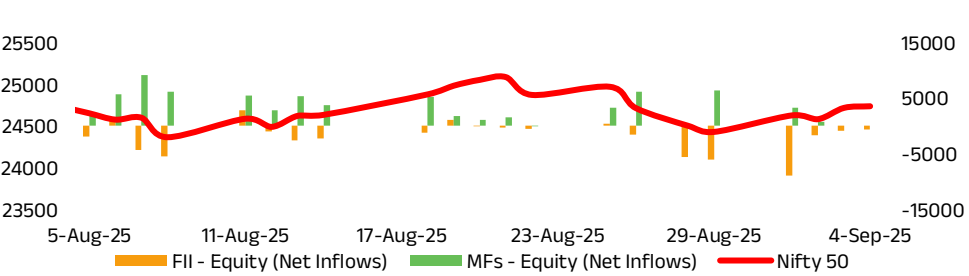
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-684.88	-12,257	-64,991	-142,891
MF**	673.47	3,953	121,506	352,574
DII	2233.09	11,623	167,391	515,866

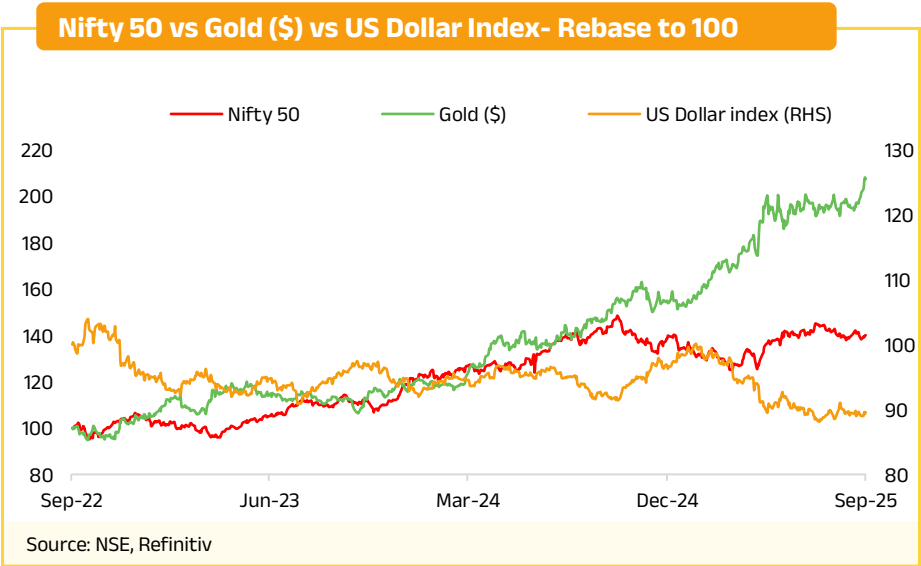
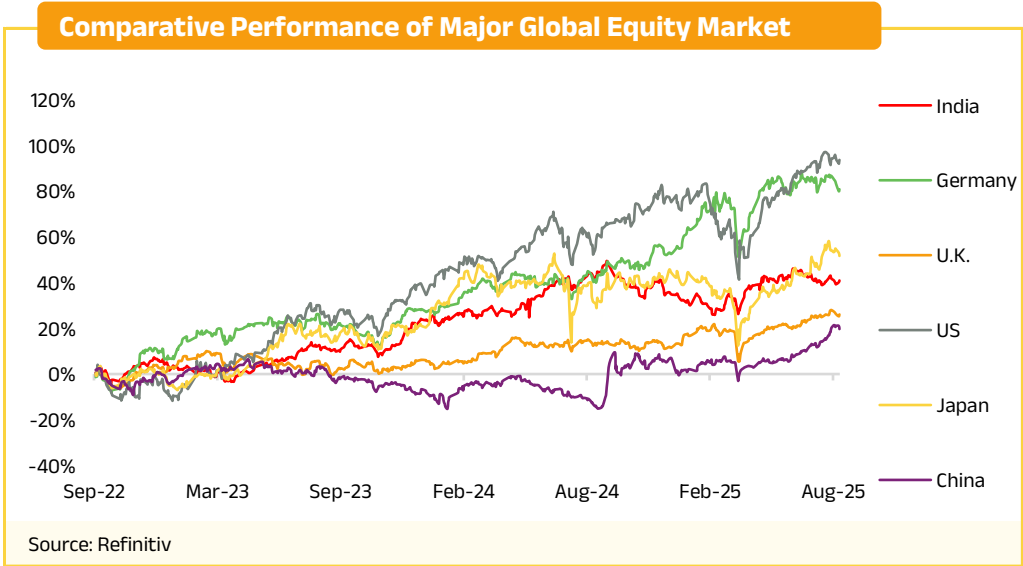
Source: SEBI, NSDL;\*\*As on 2nd Sep 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24827.50	24813.10	0.06%
Near Basis	93.20	98.05	-4.95%
Mid Futures	24947.80	24933.00	0.06%
Mid Basis	213.50	217.95	-2.04%
Near Open Interest (Cr.)	1.70	1.65	2.76%
Mid Open Interest (Cr.)	0.11	0.11	5.27%
Rollover (%)	7.18	6.99	2.64%
Put Call Ratio (OI)	0.84	1.21	-30.14%
Put Call Ratio(Vol)	1.01	0.88	14.84%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1954	2379	40573
Index Options	1282458	1302710	403426
Stock Futures	15653	17737	377927
Stock Options	17332	17599	19105
Total	1317396	1340426	841030
Source: NSE			

Global Equity Market				
Global Indices	4-Sep-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3559.79	0.85%	-0.01%	2.78%
Nasdaq 100 (U.S.)	23633.01	0.93%	-0.30%	1.92%
FTSE (U.K.)	9216.87	0.42%	0.00%	0.97%
DAX Index (Germany)	23770.33	0.74%	-1.12%	0.05%
CAC 40 Index (France)	7698.92	-0.27%	-0.82%	0.88%
SSE Composite (China)	3765.88	-1.25%	-2.02%	5.09%
Nikkei (Japan)	42580.27	1.53%	-0.58%	5.68%
Kospi (South Korea)	3200.83	0.52%	0.14%	1.69%
HangSeng (Hong Kong)	25058.51	-1.12%	0.24%	1.31%
Strait Times (Singapore)	4296.83	0.17%	1.01%	2.37%
Ibovespa Sao Paulo (Brazil)	140993.25	0.81%	-0.04%	6.03%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8826.50	1.00%	-1.71%	1.88%
Jakarta Composite (Indonesia)	7867.35	-0.23%	-1.07%	5.39%
KLSE (Malaysia)	1578.15	-0.02%	-0.56%	3.35%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	4-Sep-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	105,570	0.28%	4.53%	6.08%
Gold (\$/oz)	3,545.33	-0.38%	3.77%	5.12%
Silver (INR/1 kg)	123,335	0.41%	5.50%	10.61%
Silver (\$/oz)	40.67	-1.26%	4.10%	8.77%
Brent Crude(\$/bbl)	66.64	0.35%	-1.36%	-6.59%
Crude Oil (INR/1 bbl)	5,636.00	-2.39%	0.12%	-4.17%
NYMEX Crude(\$/bbl)	63.66	-0.86%	-1.77%	-5.31%
Natural Gas (INR/1 mmbtu)	270.00	1.93%	6.64%	0.26%
Aluminium (INR/1 kg)	255.15	-0.53%	0.39%	0.81%
Copper (INR/1 kg)	903.00	-0.51%	1.98%	1.53%
Nickel (INR/1 kg)	1,337.00	-1.33%	-0.06%	-0.22%
Lead (INR/1 kg)	185.35	-1.25%	0.93%	-0.70%
Zinc (INR/1 kg)	275.80	-0.77%	2.28%	3.18%
Mentha Oil (INR/1 kg)	1,036.40	1.25%	2.06%	5.22%
Baltic Dry Index	1,963	1.19%	-2.68%	-0.36%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.15	13.24	-2.52	14.19
Flexi Cap Fund	0.39	15.29	-2.89	15.90
Mid Cap Fund	0.29	19.10	-2.52	20.17
Large & Mid Cap Fund	0.07	16.17	-2.45	17.69
Small Cap Fund	-0.35	20.04	-5.04	19.89
Multi Cap Fund	0.28	16.61	-2.52	18.64
Focused Fund	0.07	14.14	-3.00	15.46
Value Fund	-0.28	13.43	-5.74	18.92
Contra Fund	0.06	14.21	-3.40	20.11
ELSS	-0.02	15.78	-3.26	16.49
Equity Savings	0.43	6.95	4.23	9.73
Arbitrage Fund	0.47	3.16	6.48	6.76
Dividend Yield Fund	0.35	12.48	-6.45	18.84
Aggressive Hybrid Fund	-0.13	12.30	-0.36	14.11
Balanced Advantage	0.02	9.30	0.26	11.41
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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