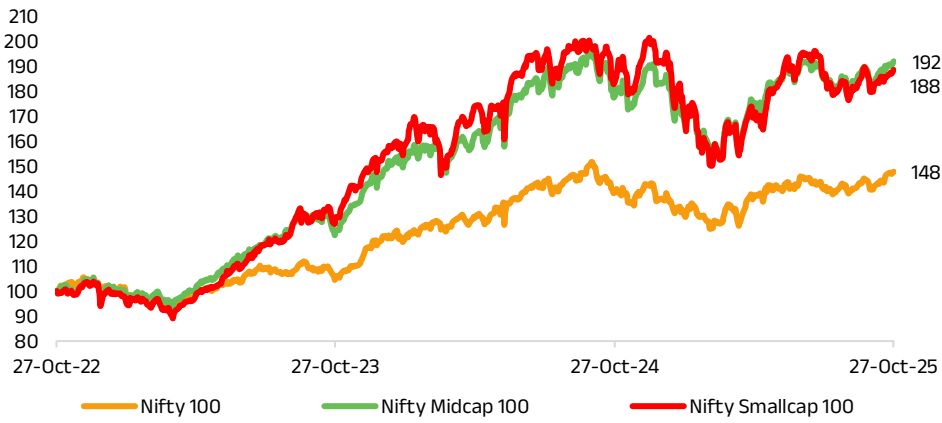


Broad Indices Historical Movement



Source: NSE

Broad Indices

	27-Oct-25	1 Day	1 Week	1 Month
Nifty 50	25,966.05	0.66%	0.48%	5.32%
Nifty 100	26,565.00	0.61%	0.44%	5.05%
Nifty 200	14,447.60	0.67%	0.49%	5.23%
Nifty 500	23,840.90	0.65%	0.53%	4.97%
Nifty Large Midcap 250	16,735.60	0.70%	0.54%	5.14%
Nifty Midcap 150	22,064.65	0.79%	0.64%	5.23%
Nifty Next 50	69,612.20	0.37%	0.23%	3.67%
Nifty Smallcap 250	17,330.15	0.65%	0.95%	3.88%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	27-Oct-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,796.90	0.36%	-0.31%	6.60%
NIFTY 500 Value 50	14,947.85	1.46%	1.77%	5.55%
Nifty 200 Quality 30	21,225.95	0.33%	0.41%	4.43%
Nifty 50 Equal Weight	33,126.40	0.57%	0.35%	4.99%
NIFTY Alpha Low Volatility 30	27,112.10	0.18%	-0.16%	4.35%
Nifty High Beta 50	3,926.70	0.62%	0.89%	7.05%
Nifty Low Volatility 50	25,619.45	0.24%	-0.21%	4.11%
Nifty Midcap150 Momentum 50	61,984.55	0.75%	-0.31%	5.45%
Nifty PSE	9,955.35	0.48%	0.33%	3.06%
Nifty SME Emerge	15,454.50	-0.09%	0.29%	1.43%
Nifty 100 ESG	5,106.50	0.62%	0.49%	4.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	27-Oct-25	1 Day	1 Week	1 Month
Nifty Auto	27,263.65	0.57%	0.29%	2.94%
Nifty Bank	58,114.25	0.72%	0.14%	6.85%
Nifty Consumption	12,601.65	0.65%	-0.30%	4.32%
Nifty Financial	27,519.00	0.45%	0.05%	5.90%
Nifty FMCG	56,428.95	0.14%	-0.30%	2.88%
Nifty Healthcare	14,862.15	0.00%	-0.93%	4.99%
Nifty IT	36,129.10	0.40%	2.37%	7.20%
Nifty Media	1,536.15	-0.26%	0.22%	-2.49%
Nifty Metal	10,467.15	1.16%	2.70%	5.85%
Nifty MNC	30,293.15	0.40%	0.37%	1.58%
Nifty Pharma	22,310.40	-0.21%	-0.58%	3.73%
Nifty Realty	954.65	1.46%	1.75%	10.09%
Nifty Energy	35,780.00	0.43%	0.61%	2.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	27-Oct-25	Prev_Day	% Change	1 Week
BPCL	343.00	330.45	3.80	1.57
SBI Life Insurance Company Ltd.	1,903.10	1,839.80	3.44	3.45
Indian Oil	155.20	150.37	3.21	0.88
Grasim Indus	2,923.90	2,841.30	2.91	2.45
Bharti Airtel	2,080.10	2,029.30	2.50	1.39

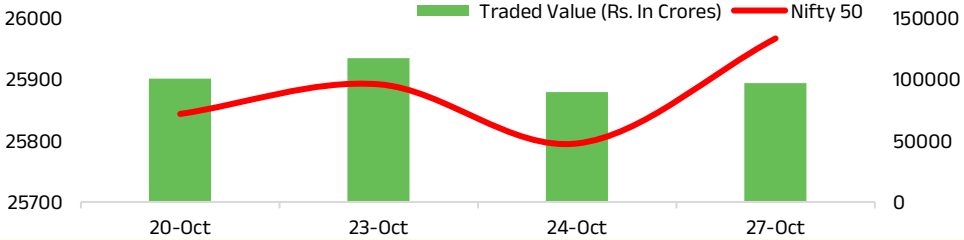
Source: NSE

Nifty 50 Top 5 Losers

Company	27-Oct-25	Prev_Day	% Change	1 Week
Britannia Industries Ltd.	5,912.00	6053	-2.33	-2.60
Kotak Bank	2,148.60	2187	-1.76	-2.95
Divi's Lab	6,490.00	6593	-1.56	-1.73
Infosys	1,504.50	1525	-1.37	2.98
ONGC	253.27	255	-0.66	1.82

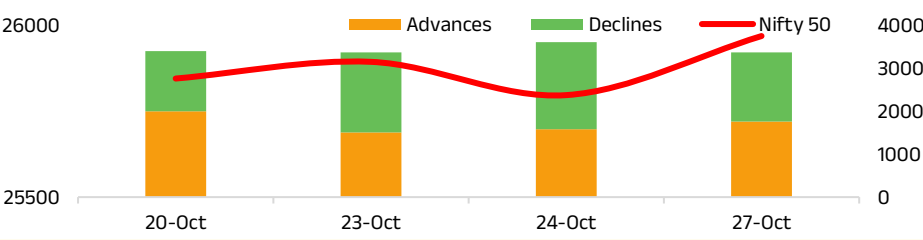
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

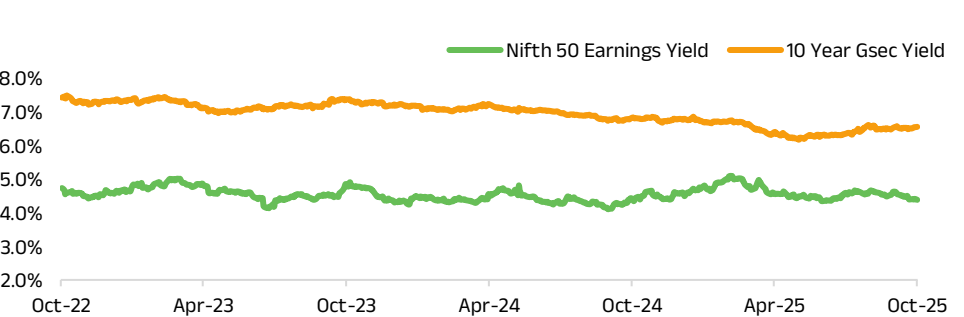
Indian equity markets rose after a softer-than-expected U.S. inflation report raised hopes for additional Federal Reserve rate cuts in 2025. Sentiment was further boosted by reports suggesting that the United States and China were nearing a trade deal.

Novartis AG is nearing a deal to acquire biotechnology company Avidity Biosciences Inc., according to a report. Novartis is reportedly in talks to purchase Avidity for more than \$70 per share, with a potential announcement provided the negotiations don't encounter a last-minute setback.

Amazon announced that it has surpassed its target of \$20 billion in cumulative exports from India over the past decade, and is now aiming for \$80 billion in export outflows by 2030.

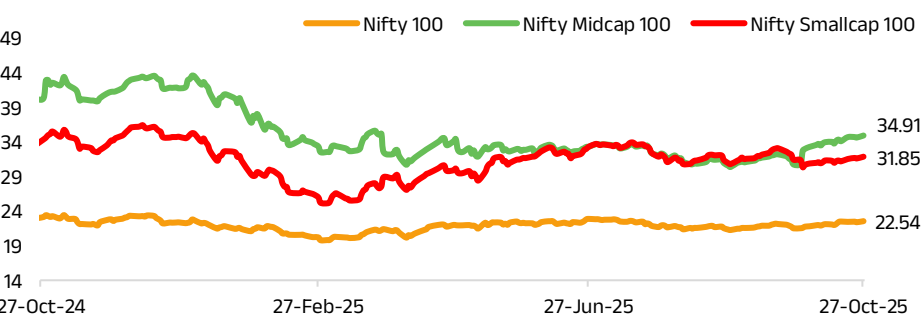
Accel, a venture capital firm, is partnering with investment group Prosus to co-invest in early-stage Indian startups focused on breakthrough technologies, including robotics, advanced manufacturing, and artificial intelligence (AI) applications.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



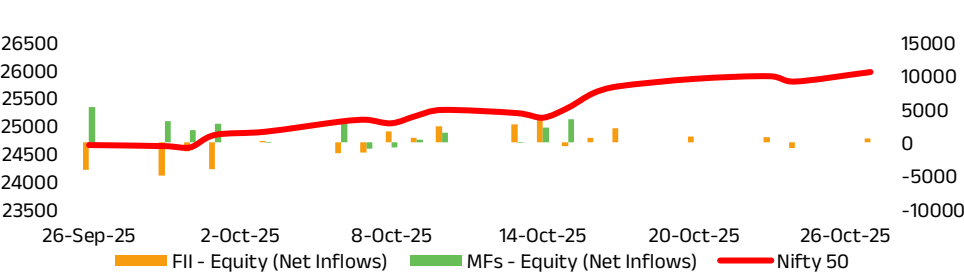
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	566.97	7,896	7,896	-1,46,623
MF**	3485.84	12,116	12,116	4,07,179
DII	2492.12	37,089	37,089	6,06,676

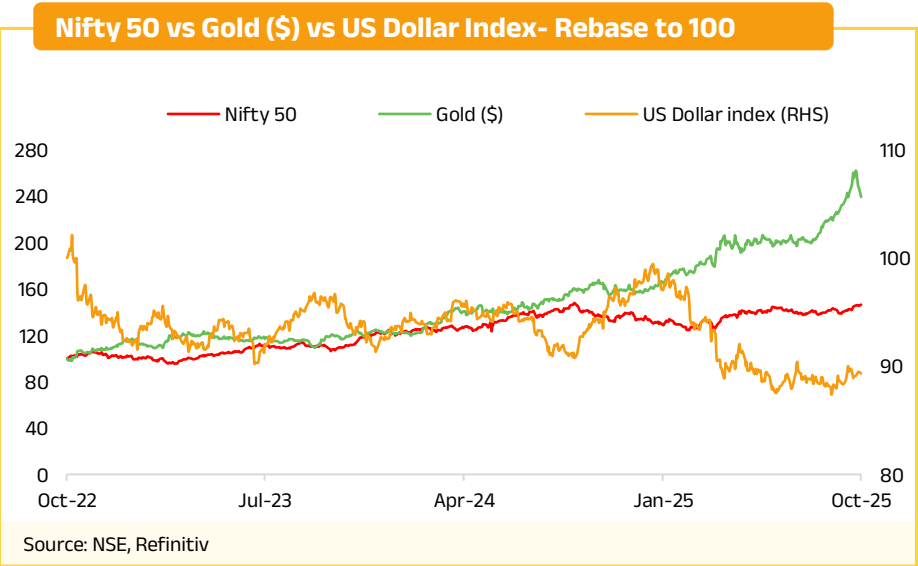
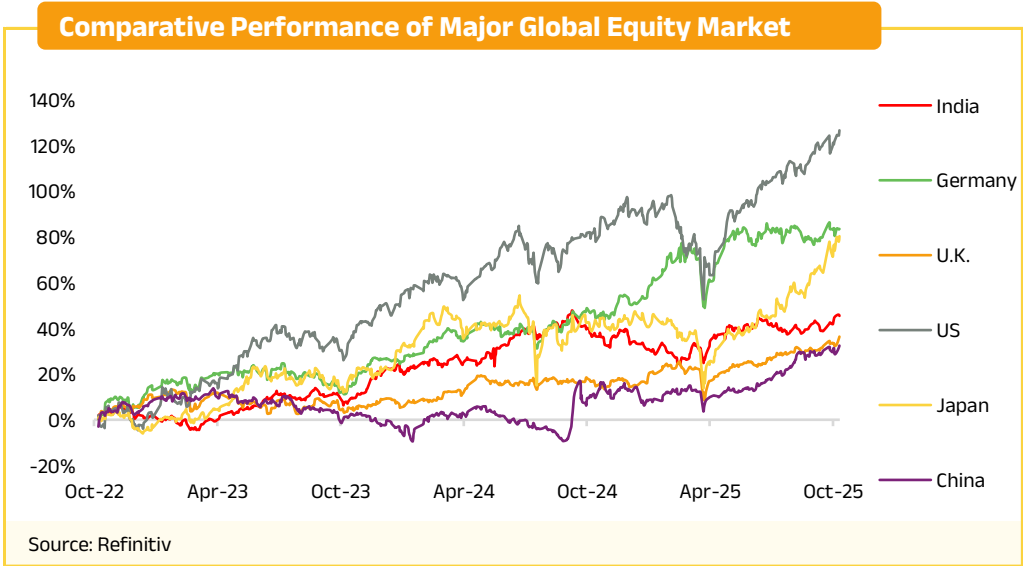
Source: SEBI, NSDL;**As on 15th Oct 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	26013.50	25814.80	0.77%
Near Basis	47.45	19.65	141.48%
Mid Futures	26168.40	25952.00	0.83%
Mid Basis	202.35	156.85	29.01%
Near Open Interest (Cr.)	0.84	1.28	-34.79%
Mid Open Interest (Cr.)	1.01	0.56	78.84%
Rollover (%)	56.53	33.16	70.49%
Put Call Ratio (OI)	1.07	0.76	41.89%
Put Call Ratio(Vol)	0.96	1.08	-11.12%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	10294	8959	41214
Index Options	2258245	2260034	538887
Stock Futures	161569	162272	412230
Stock Options	40035	39695	31889
Total	2470142	2470960	1024221
Source: NSE			

Global Equity Market				
Global Indices	27-Oct-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3755.10	1.19%	2.02%	3.32%
Nasdaq 100 (U.S.)	25821.55	1.83%	2.71%	5.38%
FTSE (U.K.)	9653.82	0.09%	2.66%	3.97%
DAX Index (Germany)	24308.78	0.28%	0.21%	2.40%
CAC 40 Index (France)	8239.18	0.16%	0.40%	4.68%
SSE Composite (China)	3996.94	1.18%	3.44%	4.41%
Nikkei (Japan)	50512.32	2.46%	2.70%	11.37%
Kospi (South Korea)	4042.83	2.57%	5.98%	19.40%
HangSeng (Hong Kong)	26433.70	1.05%	2.22%	1.17%
Strait Times (Singapore)	4440.30	0.41%	2.57%	4.09%
Ibovespa Sao Paulo (Brazil)	146969.10	0.55%	1.70%	1.05%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9055.60	0.41%	0.26%	3.05%
Jakarta Composite (Indonesia)	8117.15	-1.87%	0.35%	0.22%
KLSE (Malaysia)	1618.38	0.32%	0.70%	0.58%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	27-Oct-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,20,909	-4.69%	-4.69%	7.11%
Gold (\$/oz)	3,980.55	-3.19%	-8.60%	5.88%
Silver (INR/1 kg)	1,45,967	-7.99%	-7.99%	5.71%
Silver (\$/oz)	46.89	-3.50%	-10.63%	1.95%
Brent Crude(\$/bbl)	65.33	-1.57%	6.02%	-9.89%
Crude Oil (INR/1 bbl)	5,394.00	-0.74%	6.64%	-6.39%
NYMEX Crude(\$/bbl)	62.03	-0.23%	6.51%	-6.58%
Natural Gas (INR/1 mmbtu)	289.80	-1.46%	9.61%	12.54%
Aluminium (INR/1 kg)	270.00	1.18%	2.31%	4.94%
Copper (INR/1 kg)	1,010.00	1.26%	2.18%	7.54%
Nickel (INR/1 kg)	1,359.90	0.42%	1.38%	0.27%
Lead (INR/1 kg)	182.65	-0.11%	0.80%	-1.11%
Zinc (INR/1 kg)	304.50	0.23%	3.40%	6.58%
Mentha Oil (INR/1 kg)	1,005.70	0.47%	0.42%	-0.99%
Baltic Dry Index	1,976	-0.75%	-4.59%	-12.53%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Free Float and Liquidity

Definition: Free float refers to the portion of a company’s shares that are available for trading in the open market, excluding shares held by promoters, government, or other strategic investors. Liquidity, in the context of equity markets, is the ease with which these shares can be bought or sold without significantly impacting their price.



Explanation

Free float is an important metric because it determines the actual supply of shares available to investors. A higher free float generally leads to better liquidity, meaning trades can occur quickly and efficiently at stable prices. Liquidity is crucial for market stability and investor confidence, as illiquid stocks often experience sharp price movements and higher transaction costs.

Stock indices like Nifty and Sensex often use free-float market capitalization for weighting, as it better reflects the investable portion of a company’s equity. Companies with low free float may attract less institutional interest due to limited trading opportunities.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.51	8.09	6.29	15.34
Flexi Cap Fund	4.30	9.91	5.11	16.97
Mid Cap Fund	4.62	13.05	5.64	21.55
Large & Mid Cap Fund	4.47	10.61	6.07	18.85
Small Cap Fund	3.47	12.04	2.62	20.26
Multi Cap Fund	4.33	10.86	6.06	19.30
Focused Fund	4.48	9.48	5.09	16.48
Value Fund	4.33	9.14	4.16	19.45
Contra Fund	4.65	9.10	4.50	20.66
ELSS	4.30	9.84	4.93	17.57
Equity Savings	1.67	4.97	6.83	10.11
Arbitrage Fund	0.44	2.60	6.20	6.81
Dividend Yield Fund	4.27	8.36	3.21	19.86
Aggressive Hybrid Fund	3.41	7.76	6.25	14.93
Balanced Advantage	3.05	6.10	5.56	12.28
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided ‘as is’ without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited’s holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.