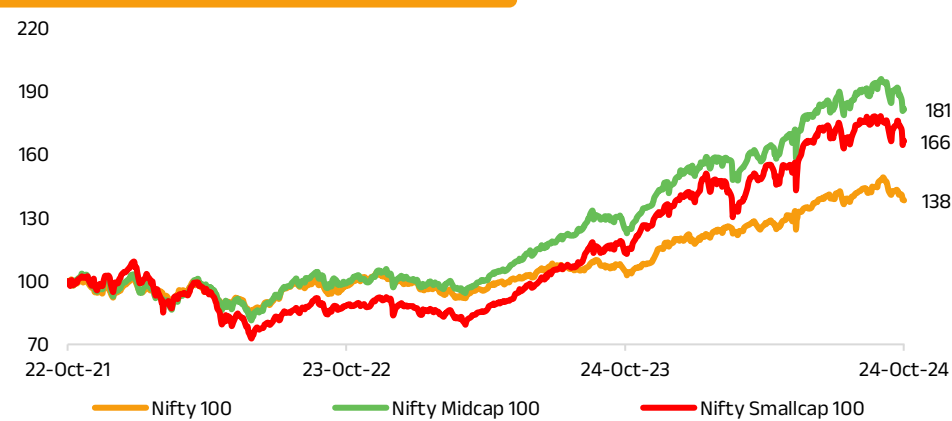


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,399.40	-0.15%	-1.42%	-5.94%
Nifty 100	25,275.50	-0.18%	-1.90%	-6.48%
Nifty 200	13,725.55	-0.20%	-2.19%	-6.63%
Nifty 500	22,787.85	-0.23%	-2.52%	-6.57%
Nifty Large Midcap 250	15,879.45	-0.21%	-2.77%	-6.71%
Nifty Midcap 150	20,932.75	-0.25%	-3.62%	-6.94%
Nifty Next 50	70,826.25	-0.08%	-4.30%	-7.78%
Nifty Smallcap 250	17,352.20	-0.60%	-4.89%	-6.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,021.90	0.15%	-3.71%	-6.72%
NIFTY 500 Value 50	14,308.76	0.47%	-3.16%	-5.15%
Nifty 200 Quality 30	21,677.95	-1.23%	-3.77%	-7.24%
Nifty 50 Equal Weight	30,975.35	-0.31%	-2.41%	-6.68%
NIFTY Alpha Low Volatility 30	28,622.70	-0.42%	-2.87%	-7.76%
Nifty High Beta 50	3,693.98	0.45%	-5.08%	-10.51%
Nifty Low Volatility 50	24,508.93	-0.58%	-2.63%	-7.04%
Nifty Midcap150 Momentum 50	63,056.50	-0.38%	-4.54%	-7.67%
Nifty PSE	10,243.50	0.64%	-4.42%	-7.33%
Nifty SME Emerge	15,608.02	-0.04%	-3.20%	-3.73%
Nifty 100 ESG	4,881.50	-0.17%	-2.00%	-6.19%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	24,324.85	-0.52%	-2.67%	-9.64%
Nifty Bank	51,531.15	0.57%	0.47%	-4.52%
Nifty Consumption	11,644.85	-1.34%	-3.49%	-10.06%
Nifty Financial	23,854.15	0.43%	1.15%	-4.14%
Nifty FMCG	58,396.90	-2.83%	-4.82%	-11.25%
Nifty Healthcare	14,241.45	0.37%	-2.69%	-3.02%
Nifty IT	42,139.85	-0.19%	-1.39%	-0.25%
Nifty Media	1,936.95	-0.17%	-3.84%	-6.79%
Nifty Metal	9,273.45	-0.23%	-3.43%	-4.75%
Nifty MNC	29,402.00	-1.58%	-5.08%	-8.63%
Nifty Pharma	22,570.80	0.44%	-2.94%	-2.66%
Nifty Realty	985.85	-1.13%	-5.58%	-12.19%
Nifty Energy	39,942.50	0.33%	-2.54%	-8.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Oct-24	Prev_Day	% Change	1 Week
Ultratech Cem	11,043.60	10,753.05	2.70	0.24
Shree Cements Limited	25,065.30	24,710.25	1.44	3.38
Titan Industries Limited	3,330.90	3,288.60	1.29	-2.13
Grasim Indus	2,666.70	2,633.20	1.27	-1.45
M&M	2,826.35	2,793.50	1.18	-4.66

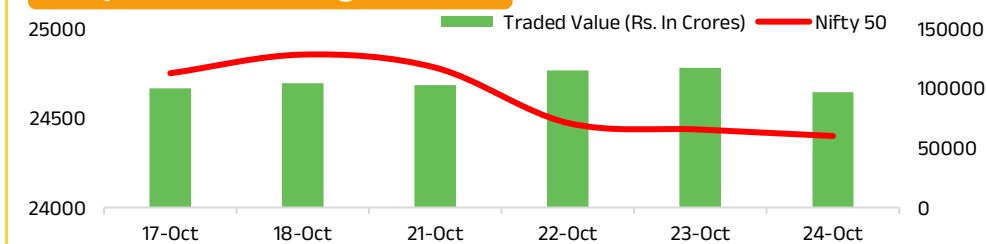
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Oct-24	Prev_Day	% Change	1 Week
HUL	2,505.10	2659	-5.80	-8.53
SBI Life Insurance Comp	1,635.30	1716	-4.70	-3.92
Hindalco	690.70	717	-3.68	-6.00
Bajaj Auto	10,302.50	10587	-2.69	1.81
Britannia Industries Lim	5,612.40	5749	-2.37	-6.28

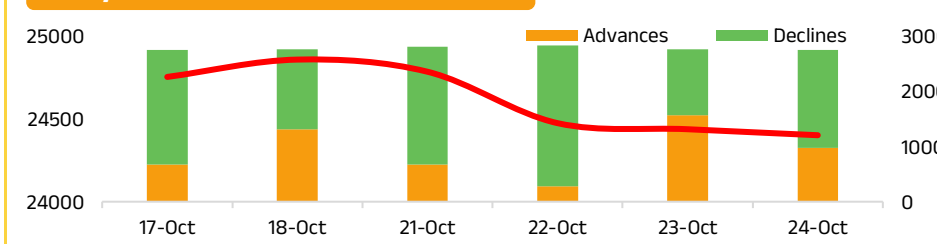
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

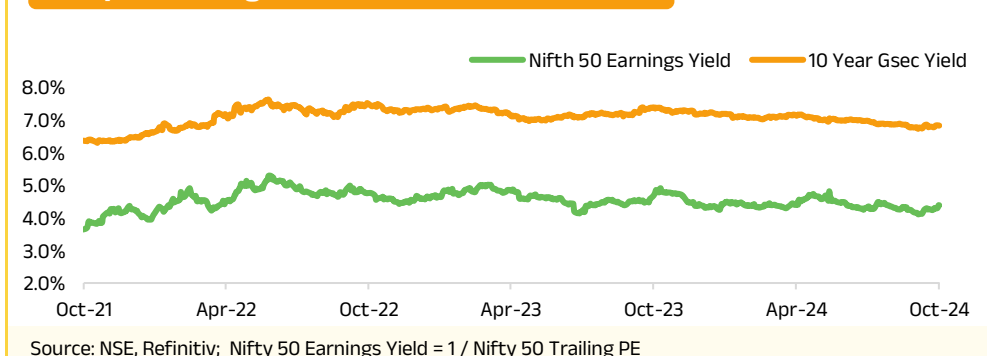
Indian equity markets remained ranged bound throughout the session and closed with marginal losses. Continuous selling by the foreign institutional investors following the slowdown in corporate earnings of domestic companies kept the market under pressure. Additionally, a cautious undertone prevailed due to anxiety over the impending U.S. election and heightened tensions in the Middle East.

Adani Wilmar announced that it achieved a consolidated net profit of Rs. 311 crore for the second quarter of FY25, in contrast to a loss of Rs. 131 crore recorded during the same period last year. The revenue from operations for Q2 FY25 was reported at Rs. 14,460 crore, reflecting an 18% increase from Rs. 12,267 crore in the equivalent quarter of the prior financial year. The profit after tax (PAT) was marginally below on a sequential basis, declining by 0.7% from Rs. 313 crore in Q1 FY25.

ACC Ltd announced a 48% decline in its consolidated net profit for the second quarter of FY25, amounting to Rs. 200 crore, compared to Rs. 388 crore in the corresponding quarter of the previous year. Revenue from operations increased 4% YoY to Rs. 4,614 crore.

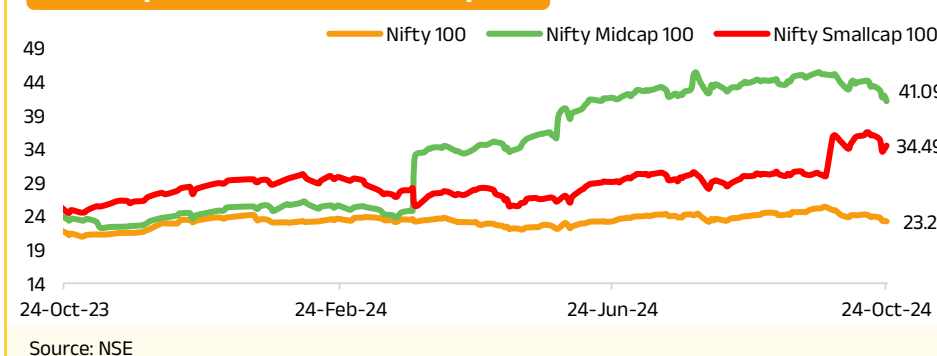
Adani Total Gas announced a 7% increase in its consolidated net profit for the second quarter of FY25, reaching Rs. 186 crore compared to Rs. 173 crore recorded in the same period last year. The revenue from operations in Q2FY25 was reported at Rs. 1,318 crore, 12% higher as compared to Rs. 1,178 crore in the corresponding quarter of the previous financial year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



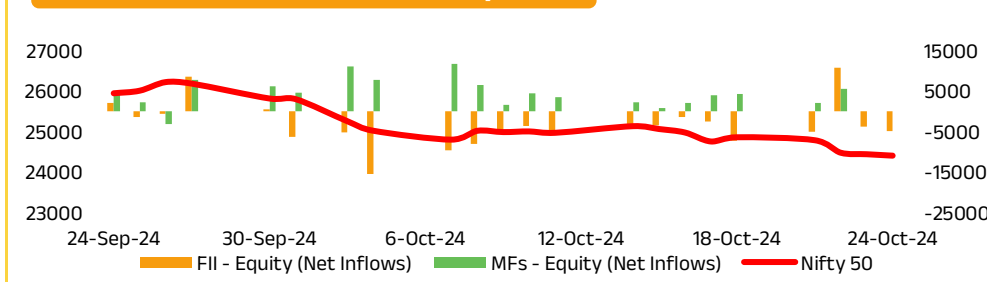
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-4990.74	-80,954	-80,954	19,655
MF**	5454.54	71,387	71,387	347,363
DII	3620.47	92,932	92,932	432,683

Source: SEBI, NSDL;**As on 22nd Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24452.00	24482.70	-0.13%
Near Basis	52.60	47.15	11.56%
Mid Futures	24593.90	24619.50	-0.10%
Mid Basis	194.50	184.05	5.68%
Near Open Interest (Cr.)	1.28	1.29	-0.67%
Mid Open Interest (Cr.)	0.24	0.22	10.90%
Rollover (%)	19.25	17.82	8.07%
Put Call Ratio (OI)	0.86	0.79	8.15%
Put Call Ratio(Vol)	0.95	0.95	-0.40%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4096	3979	32230
Index Options	3709618	3710613	425424
Stock Futures	38018	31494	331414
Stock Options	87627	87320	90821
Total	3839359	3833406	879889

Source: NSE

Global Equity Market

Global Indices	24-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3173.90	0.24%	-0.60%	1.38%
Nasdaq 100 (U.S.)	20232.87	0.83%	0.21%	1.44%
FTSE (U.K.)	8269.38	0.13%	-1.38%	-0.16%
DAX Index (Germany)	19443.00	0.34%	-0.72%	2.35%
CAC 40 Index (France)	7503.28	0.08%	-1.06%	-1.32%
SSE Composite (China)	3280.26	-0.68%	3.50%	14.57%
Nikkei (Japan)	38143.29	0.10%	-1.97%	0.53%
Kospi (South Korea)	2581.03	-0.72%	-1.08%	-1.92%
HangSeng (Hong Kong)	20489.62	-1.30%	2.04%	7.84%
Strait Times (Singapore)	3604.95	0.12%	-0.56%	-0.49%
Ibovespa Sao Paulo (Brazil)	130066.95	0.65%	-0.56%	-1.58%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8206.30	-0.12%	-1.79%	0.79%
Jakarta Composite (Indonesia)	7716.55	-0.91%	-0.24%	-0.80%
KLSE (Malaysia)	1632.23	-0.57%	-0.56%	-2.28%

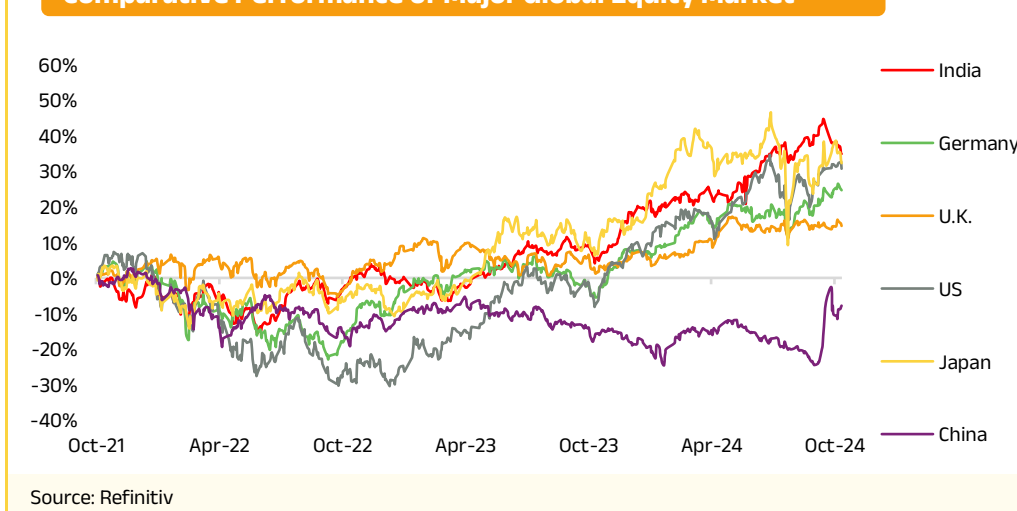
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

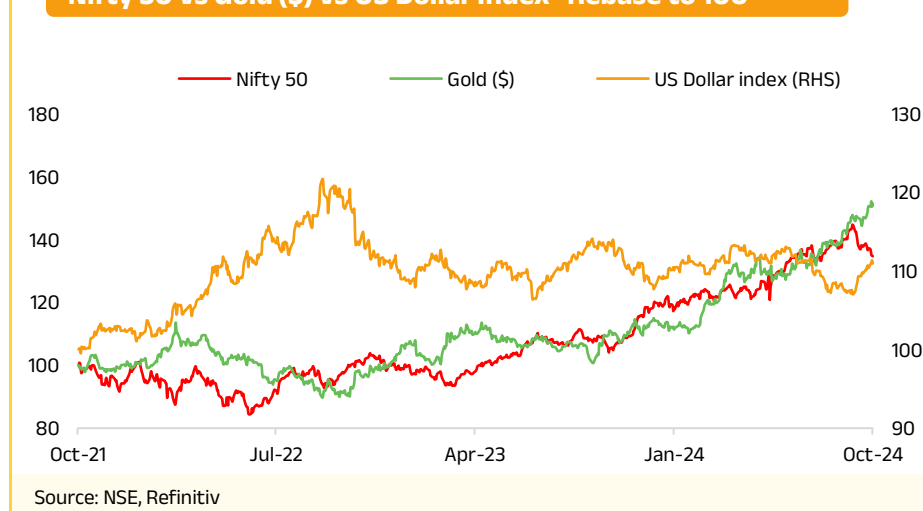
Commodity Prices	24-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	77,997	-0.50%	1.93%	4.71%
Gold (\$/oz)	2,735.70	0.67%	1.60%	2.97%
Silver (INR/1 kg)	97,780	-0.96%	7.16%	10.65%
Silver (\$/oz)	33.70	-0.06%	6.34%	4.90%
Brent Crude(\$/bbl)	75.31	-0.54%	-0.13%	-1.62%
Crude Oil (INR/1 bbl)	5,950.00	-1.34%	0.54%	1.24%
NYMEX Crude(\$/bbl)	70.38	-1.25%	-1.10%	-2.37%
Natural Gas (INR/1 mmbtu)	196.90	1.34%	-1.06%	-9.76%
Aluminium (INR/1 kg)	243.25	0.45%	2.38%	3.95%
Copper (INR/1 kg)	835.00	2.64%	2.43%	0.32%
Nickel (INR/1 kg)	1,390.00	-0.55%	-3.73%	-1.08%
Lead (INR/1 kg)	189.00	0.80%	-1.15%	-3.40%
Zinc (INR/1 kg)	301.35	3.36%	6.69%	9.58%
Mentha Oil (INR/1 kg)	983.60	1.28%	1.03%	-1.03%
Baltic Dry Index ⁽¹⁾	1,445	-2.36%	-9.35%	-28.25%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-6.17	9.99	33.27	12.68
Mid Cap Fund	-6.05	16.38	46.19	20.89
Large & Mid Cap Fund	-5.94	13.57	41.17	17.15
Small Cap Fund	-5.57	14.94	41.36	22.11
Multi Cap Fund	-6.01	13.24	40.27	18.62
Focused Fund	-5.96	12.47	37.37	14.60
Value Fund	-5.76	12.17	42.34	18.98
Contra Fund	-5.66	14.20	45.90	21.34
ELSS	-5.73	12.26	36.96	16.73
Equity Savings	-1.32	6.15	15.58	8.53
Arbitrage Fund	0.53	3.40	7.17	5.85
Dividend Yield Fund	-5.58	12.96	42.73	19.75
Aggressive Hybrid Fund	-4.40	10.48	30.10	13.12
Balanced Advantage	-3.26	7.52	23.36	11.15

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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