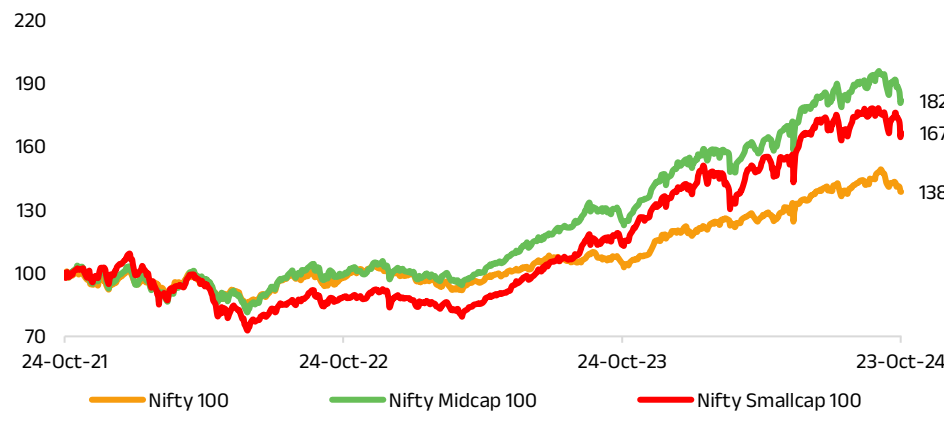


Broad Indices Historical Movement



Source: NSE

Broad Indices

	23-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,435.50	-0.15%	-2.15%	-5.80%
Nifty 100	25,320.65	-0.11%	-2.83%	-6.30%
Nifty 200	13,753.45	0.02%	-3.18%	-6.40%
Nifty 500	22,841.10	0.12%	-3.51%	-6.31%
Nifty Large Midcap 250	15,913.55	0.20%	-3.92%	-6.36%
Nifty Midcap 150	20,985.25	0.51%	-4.98%	-6.41%
Nifty Next 50	70,884.70	-0.38%	-6.36%	-7.59%
Nifty Smallcap 250	17,456.20	1.04%	-5.67%	-6.27%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	23-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	34,969.10	-0.76%	-6.37%	-6.24%
NIFTY 500 Value 50	14,241.23	-0.30%	-4.94%	-4.57%
Nifty 200 Quality 30	21,948.35	0.50%	-4.20%	-6.08%
Nifty 50 Equal Weight	31,070.15	-0.24%	-3.37%	-6.40%
NIFTY Alpha Low Volatility 30	28,744.60	-0.95%	-4.56%	-7.37%
Nifty High Beta 50	3,677.38	0.22%	-7.28%	-10.54%
Nifty Low Volatility 50	24,650.91	-0.32%	-3.44%	-6.72%
Nifty Midcap150 Momentum 50	63,295.50	0.12%	-6.19%	-6.81%
Nifty PSE	10,178.75	-0.95%	-6.51%	-6.99%
Nifty SME Emerge	15,614.05	0.12%	-3.78%	-2.80%
Nifty 100 ESG	4,889.60	0.03%	-2.94%	-6.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	23-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	24,451.30	-0.71%	-5.63%	-8.78%
Nifty Bank	51,239.00	-0.04%	-1.09%	-5.30%
Nifty Consumption	11,802.95	-0.14%	-4.57%	-9.08%
Nifty Financial	23,752.00	0.22%	-0.55%	-4.81%
Nifty FMCG	60,097.65	0.16%	-3.65%	-9.36%
Nifty Healthcare	14,189.40	-1.40%	-4.05%	-3.42%
Nifty IT	42,222.10	2.38%	-0.02%	0.56%
Nifty Media	1,940.20	0.33%	-5.79%	-6.62%
Nifty Metal	9,295.25	-0.25%	-4.58%	-1.69%
Nifty MNC	29,875.50	-0.73%	-5.63%	-6.89%
Nifty Pharma	22,471.60	-1.56%	-4.24%	-2.86%
Nifty Realty	997.15	-0.06%	-8.09%	-11.45%
Nifty Energy	39,812.40	-0.49%	-3.61%	-8.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	23-Oct-24	Prev_Day	% Change	1 Week
Bajaj Finance	6,995.80	6,677.90	4.76	0.57
Tech Mahindra	1,735.95	1,696.55	2.32	4.56
Bajaj Auto	10,586.75	10,368.35	2.11	-8.87
Tata Beverages	1,014.55	998.25	1.63	-8.92
TCS	4,066.25	4,015.50	1.26	-0.70

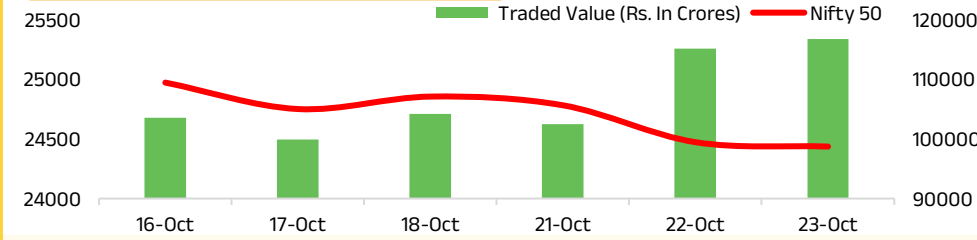
Source: NSE

Nifty 50 Top 5 Losers

Company	23-Oct-24	Prev_Day	% Change	1 Week
M&M	2,793.50	2887	-3.25	-8.95
Sun Pharma	1,839.35	1888	-2.55	-3.12
Power Grid	316.90	323	-1.81	-3.15
NTPC	408.30	416	-1.79	-3.76
Eicher Motors Limited	4,677.75	4759	-1.71	-0.01

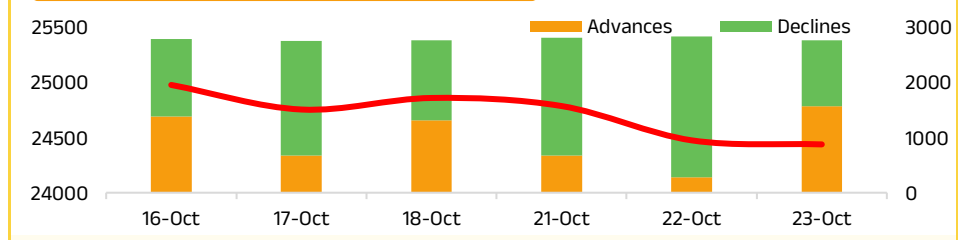
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

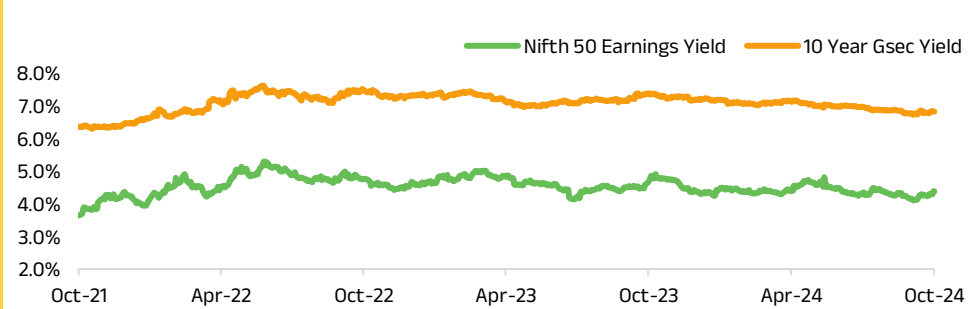
Indian equity markets extended its losses for the third consecutive session as profit booking continued at higher levels. Muted earnings reported by major companies for the second quarter so far, ongoing selling pressure from foreign portfolio investors, rising tensions in the Middle East, and uncertainty surrounding the upcoming U.S. elections remained the key factors weighing on the sentiment.

Godrej Properties (GPL) announced a remarkable increase of 402% in its net profit for the second quarter ended Sep 2024, reaching Rs. 335 crore, in contrast to Rs. 67 crore recorded in the same period last year. Meanwhile, the total income stood at Rs. 1,343 crore, surging 135% YoY.

TVS Motor announced a 23.5% increase in its standalone net profit, reaching Rs. 662.6 crore for the quarter that concluded in Sep 2024. In comparison, the profit for the corresponding quarter in the previous year was Rs. 536.5 crore. Its revenue from operations during the reporting quarter rose 13% YoY to Rs. 9,228.2 crore.

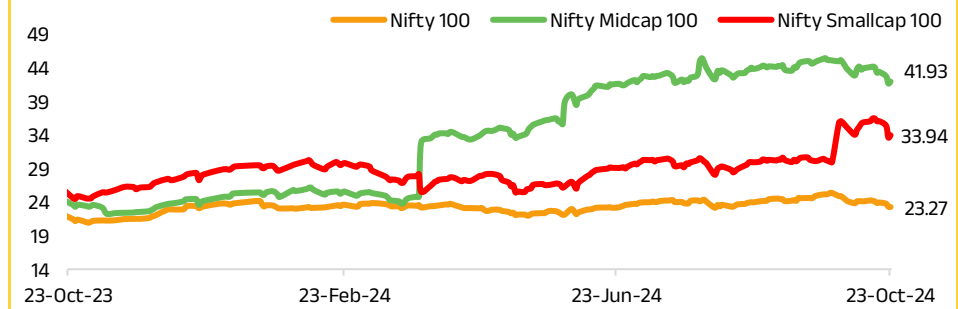
SBI Life, a prominent insurance provider, announced a 39% YoY increase in its consolidated net profit, reaching Rs. 529 crore for the second quarter of FY25. This figure compares to Rs. 380 crore reported in the same quarter of the previous year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



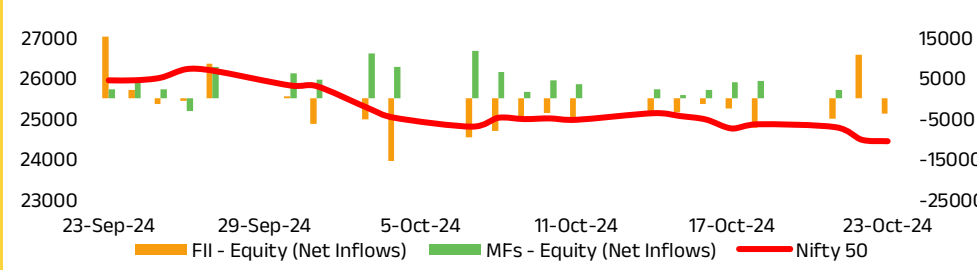
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-3827.33	-75,963	-75,963	24,646
MF**	2093.87	65,932	65,932	341,908
DII	6039.9	89,311	89,311	429,063

Source: SEBI, NSDL; **As on 21st Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24482.70	24538.30	-0.23%
Near Basis	47.15	66.20	-28.78%
Mid Futures	24619.50	24673.20	-0.22%
Mid Basis	184.05	201.05	-8.46%
Near Open Interest (Cr.)	1.29	1.31	-1.72%
Mid Open Interest (Cr.)	0.22	0.20	10.47%
Rollover (%)	17.82	16.35	8.99%
Put Call Ratio (OI)	0.79	0.73	9.46%
Put Call Ratio(Vol)	0.95	1.02	-6.59%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3646	3865	31864
Index Options	3381564	3368899	487269
Stock Futures	28753	27893	329545
Stock Options	75795	76104	88572
Total	3489758	3476760	937250

Source: NSE

Global Equity Market

Global Indices	23-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3166.33	-0.90%	-0.85%	1.38%
Nasdaq 100 (U.S.)	20066.96	-1.55%	-0.53%	1.08%
FTSE (U.K.)	8258.64	-0.58%	-0.85%	-0.01%
DAX Index (Germany)	19377.62	-0.23%	-0.28%	2.82%
CAC 40 Index (France)	7497.48	-0.50%	0.07%	-0.14%
SSE Composite (China)	3302.80	0.52%	3.12%	20.15%
Nikkei (Japan)	38104.86	-0.80%	-2.74%	1.01%
Kospi (South Korea)	2599.62	1.12%	-0.41%	-0.09%
HangSeng (Hong Kong)	20760.15	1.27%	2.33%	13.77%
Strait Times (Singapore)	3600.78	0.37%	0.28%	-1.04%
Ibovespa Sao Paulo (Brazil)	129233.11	-0.55%	-1.91%	-1.02%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8216.00	0.13%	-0.83%	0.77%
Jakarta Composite (Indonesia)	7787.56	-0.02%	1.81%	0.15%
KLSE (Malaysia)	1641.53	-0.06%	0.55%	-1.43%

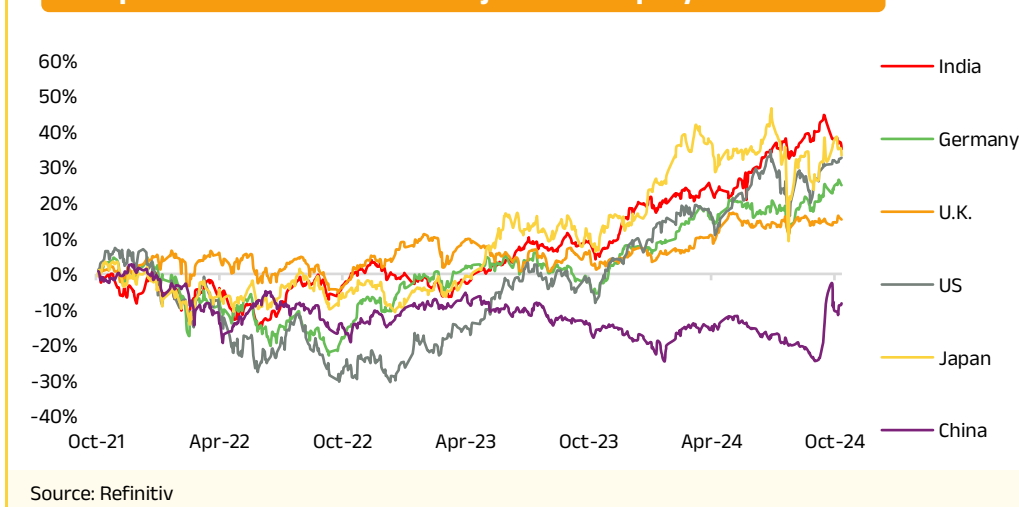
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

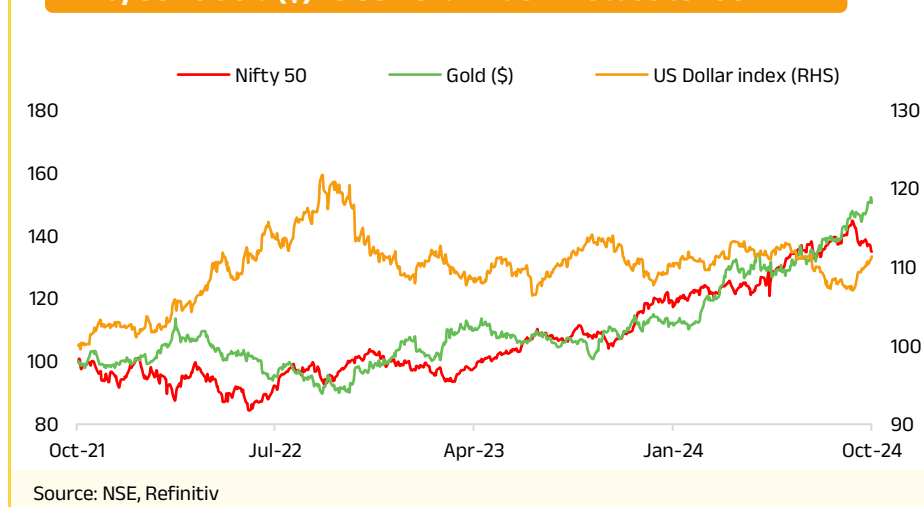
Commodity Prices	23-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	78,387	0.61%	2.89%	5.71%
Gold (\$/oz)	2,717.54	-1.12%	1.66%	3.39%
Silver (INR/1 kg)	98,726	0.89%	8.00%	12.81%
Silver (\$/oz)	33.73	-3.17%	6.49%	9.96%
Brent Crude(\$/bbl)	75.72	-1.19%	1.38%	-0.64%
Crude Oil (INR/1 bbl)	6,031.00	1.67%	1.63%	1.74%
NYMEX Crude(\$/bbl)	71.27	-2.02%	0.56%	0.06%
Natural Gas (INR/1 mmbtu)	194.30	-0.05%	-7.48%	-4.38%
Aluminium (INR/1 kg)	242.15	0.90%	1.19%	5.77%
Copper (INR/1 kg)	813.50	-1.72%	-1.15%	-0.06%
Nickel (INR/1 kg)	1,397.70	-1.70%	-5.12%	0.77%
Lead (INR/1 kg)	187.50	2.29%	-2.85%	-4.41%
Zinc (INR/1 kg)	291.55	-0.03%	0.93%	8.14%
Mentha Oil (INR/1 kg)	971.20	0.38%	0.05%	-1.34%
Baltic Dry Index ^[1]	1,480	-4.27%	-11.69%	-25.96%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors



Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-6.02	10.63	33.67	12.78
Mid Cap Fund	-5.51	17.68	46.90	21.06
Large & Mid Cap Fund	-5.72	14.45	41.60	17.25
Small Cap Fund	-4.83	16.43	42.61	22.45
Multi Cap Fund	-5.53	14.44	41.04	18.85
Focused Fund	-5.76	13.35	37.99	14.75
Value Fund	-5.50	12.97	42.80	19.08
Contra Fund	-5.32	14.90	46.32	21.43
ELSS	-5.31	13.17	37.67	16.91
Equity Savings	-1.26	6.37	15.74	8.57
Arbitrage Fund	0.50	3.41	7.19	5.86
Dividend Yield Fund	-5.21	13.68	43.10	19.82
Aggressive Hybrid Fund	-4.19	11.05	30.49	13.22
Balanced Advantage	-3.09	7.96	23.68	11.24

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 22 Oct, 2024

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