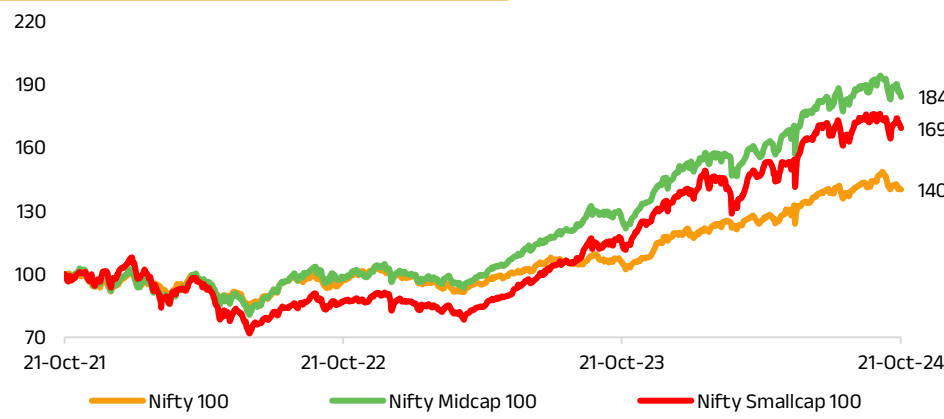


Broad Indices Historical Movement



Source: NSE

Broad Indices

	21-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,781.10	-0.29%	-1.38%	-3.92%
Nifty 100	25,739.50	-0.44%	-1.75%	-4.03%
Nifty 200	13,989.40	-0.65%	-1.96%	-4.06%
Nifty 500	23,263.25	-0.76%	-1.95%	-3.85%
Nifty Large Midcap 250	16,213.95	-0.98%	-2.31%	-3.87%
Nifty Midcap 150	21,429.90	-1.50%	-2.85%	-3.71%
Nifty Next: 50	73,285.35	-1.35%	-3.13%	-2.91%
Nifty Smallcap 250	17,936.30	-1.65%	-1.80%	-2.86%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	21-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,212.65	-1.18%	-3.50%	-1.01%
NIFTY 500 Value 50	14,708.65	-1.39%	-2.04%	0.01%
Nifty 200 Quality 30	22,154.50	-0.82%	-3.47%	-4.67%
Nifty 50 Equal Weight	31,645.10	-0.84%	-2.40%	-4.03%
NIFTY Alpha Low Volatility 30	29,398.25	-0.85%	-2.66%	-4.42%
Nifty High Beta 50	3,820.75	-2.33%	-3.83%	-5.81%
Nifty Low Volatility 50	25,018.99	-0.82%	-2.40%	-4.73%
Nifty Midcap150 Momentum 50	65,206.30	-1.59%	-3.45%	-3.18%
Nifty PSE	10,622.15	-1.50%	-2.19%	-1.23%
Nifty SME Emerge	16,074.69	-0.90%	-0.66%	1.42%
Nifty 100 ESG	4,961.20	-0.59%	-2.12%	-4.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	21-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	25,251.85	0.42%	-4.58%	-4.33%
Nifty Bank	51,962.70	-0.25%	0.28%	-3.40%
Nifty Consumption	11,998.25	-0.24%	-3.55%	-6.39%
Nifty Financial	23,954.70	0.07%	0.41%	-3.37%
Nifty FMCG	60,280.25	-1.25%	-3.35%	-8.49%
Nifty Healthcare	14,577.50	-0.83%	-2.17%	-0.49%
Nifty IT	41,562.70	-1.29%	-3.06%	-1.52%
Nifty Media	1,984.35	-2.83%	-3.51%	-3.81%
Nifty Metal	9,606.80	-1.51%	-3.01%	2.15%
Nifty MNC	30,593.70	-1.33%	-3.30%	-3.53%
Nifty Pharma	23,122.70	-1.00%	-2.35%	0.51%
Nifty Realty	1,032.65	-1.40%	-2.34%	-6.26%
Nifty Energy	40,984.70	-0.54%	-1.32%	-4.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	21-Oct-24	Prev_Day	% Change	1 Week
Bajaj Auto	10,500.50	10,063.95	4.34	-11.76
HDFC Bank	1,728.70	1,681.85	2.79	2.41
Asian Paints	3,049.20	2,992.15	1.91	0.33
M&M	2,998.20	2,964.25	1.15	-4.97
Eicher Motors Limited	4,810.45	4,765.65	0.94	0.64

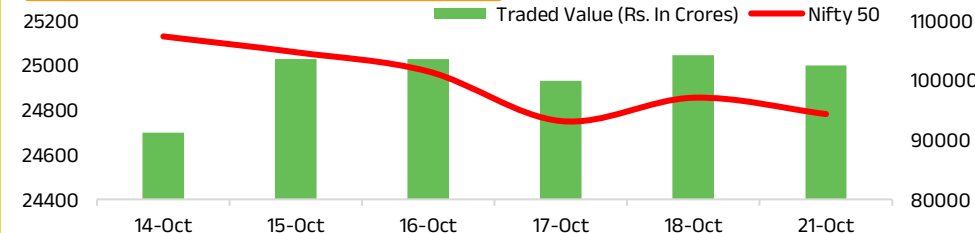
Source: NSE

Nifty 50 Top 5 Losers

Company	21-Oct-24	Prev_Day	% Change	1 Week
Tata Beverages	1,017.05	1093	-6.97	-8.67
Kotak Bank	1,789.20	1871	-4.37	-6.36
BPCL	331.65	343	-3.17	-2.67
Indian Oil	160.12	165	-3.16	-3.23
IndusInd Bank	1,308.25	1347	-2.89	-4.54

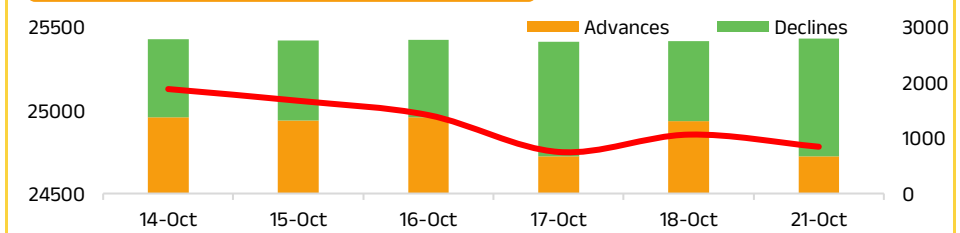
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

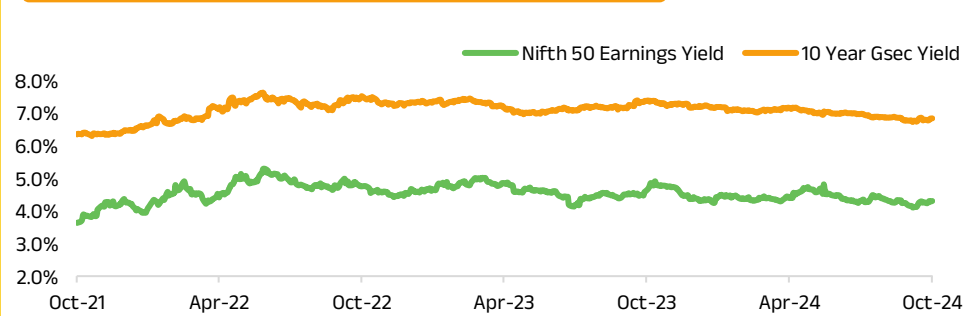
Indian equity markets fell as investors responded to mixed earnings reports and considered the potential effects of the U.S. presidential elections on the Indian stock market. Further, geopolitical tensions continued to be a significant concern as Israel conducted additional air strikes in Beirut and southern Lebanon.

Cement giant UltraTech announced a 36% decline in its consolidated net profit, reporting Rs. 820 crore for the quarter ended Sep 2024, in contrast to Rs. 1,281 crore during the same period last year. The profit also missed Street estimates of Rs. 956 crore. Revenue from operations declined 2% YoY to Rs. 15,635 crore.

Godrej Properties Limited (GPL) has announced the acquisition of approximately 3 acres of land in Vastrapur, Ahmedabad, for the purpose of developing a residential project. According to a report, the projected booking value for this project is estimated to be around Rs. 1,300 crore, based on current business assumptions.

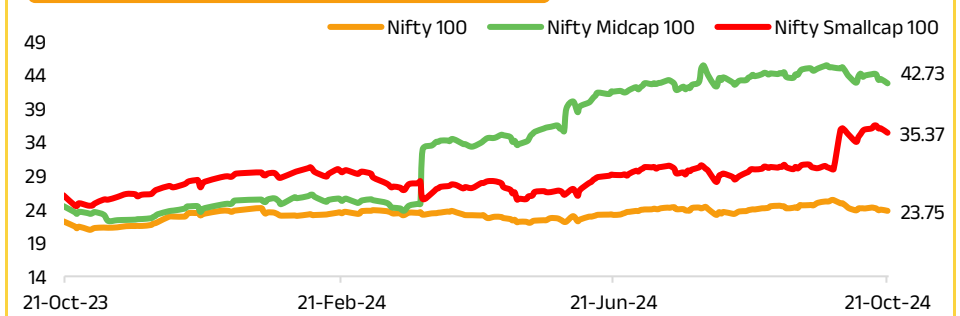
Oberoi Realty's profit climbed 28% YoY to Rs. 589.4 crore in the Sep quarter of financial year 2025 (Q2FY25), from Rs. 456.8 crore in the Sep quarter of financial year 2024 (Q2FY24). The revenue from operations, also known as topline, grew 8.4% YoY to Rs. 1,320 crore in Q2FY25, from Rs. 1,217.4 crore in Q2FY24.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



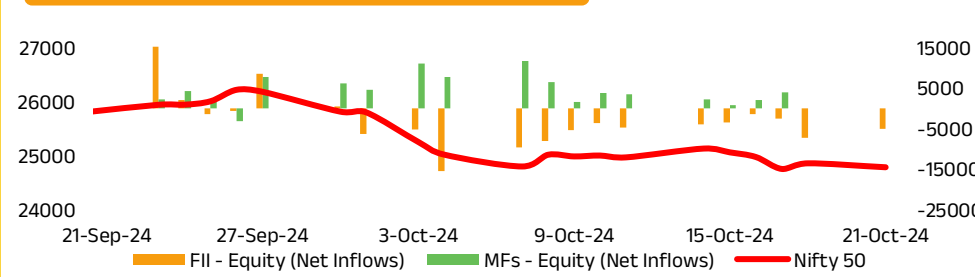
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-5143.98	-82,845	-82,845	17,764
MF**	3848.09	58,911	58,911	334,888
DII	3225.91	77,402	77,402	417,154

Source: SEBI, NSDL;**As on 17th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	24788.80	24949.20	-0.64%
Near Basis	7.70	95.10	-91.90%
Mid Futures	24924.70	25089.50	-0.66%
Mid Basis	143.60	235.50	-39.02%
Near Open Interest (Cr.)	1.29	1.33	-2.65%
Mid Open Interest (Cr.)	0.19	0.18	3.56%
Rollover (%)	15.87	15.10	5.10%
Put Call Ratio (OI)	0.81	0.93	-12.89%
Put Call Ratio(Vol)	0.89	0.83	7.12%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3732	3053	32981
Index Options	1825297	1850241	441063
Stock Futures	32907	29685	338677
Stock Options	68835	67831	87545
Total	1930771	1950810	900266

Source: NSE

Global Equity Market

Global Indices	21-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3197.64	-0.25%	-0.10%	2.68%
Nasdaq 100 (U.S.)	20361.47	0.18%	-0.38%	2.88%
FTSE (U.K.)	8318.24	-0.48%	0.31%	1.07%
DAX Index (Germany)	19461.19	-1.00%	-0.24%	3.96%
CAC 40 Index (France)	7536.23	-1.01%	-0.87%	0.48%
SSE Composite (China)	3268.11	0.20%	-0.49%	19.41%
Nikkei (Japan)	38954.60	-0.07%	-1.64%	3.26%
Kospi (South Korea)	2604.92	0.43%	-0.70%	0.45%
HangSeng (Hong Kong)	20478.46	-1.57%	-2.91%	12.16%
Strait Times (Singapore)	3614.58	-0.70%	0.52%	-0.28%
Ibovespa Sao Paulo (Brazil)	130361.56	-0.11%	-0.49%	-0.54%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8344.40	0.74%	1.11%	1.64%
Jakarta Composite (Indonesia)	7772.60	0.16%	2.82%	0.38%
KLSE (Malaysia)	1645.68	-0.02%	0.56%	-1.39%

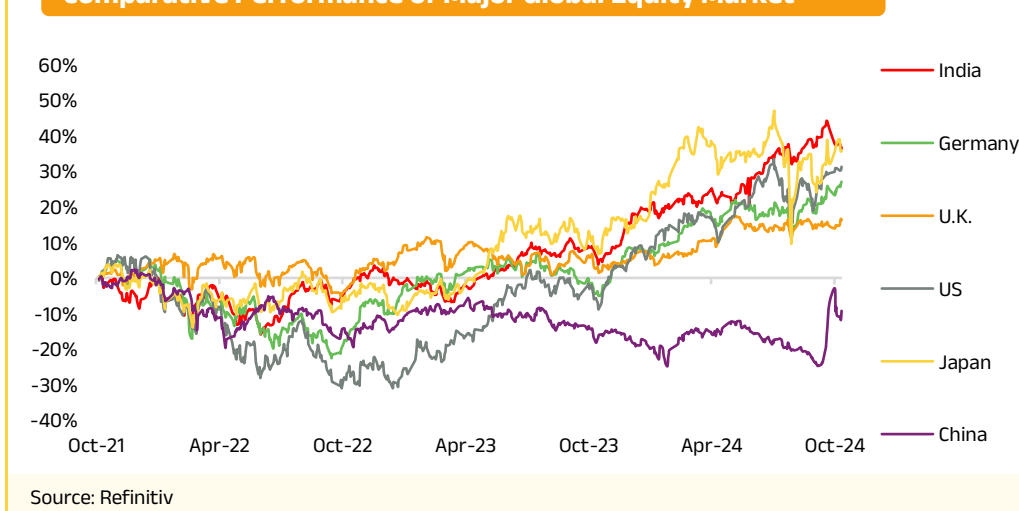
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

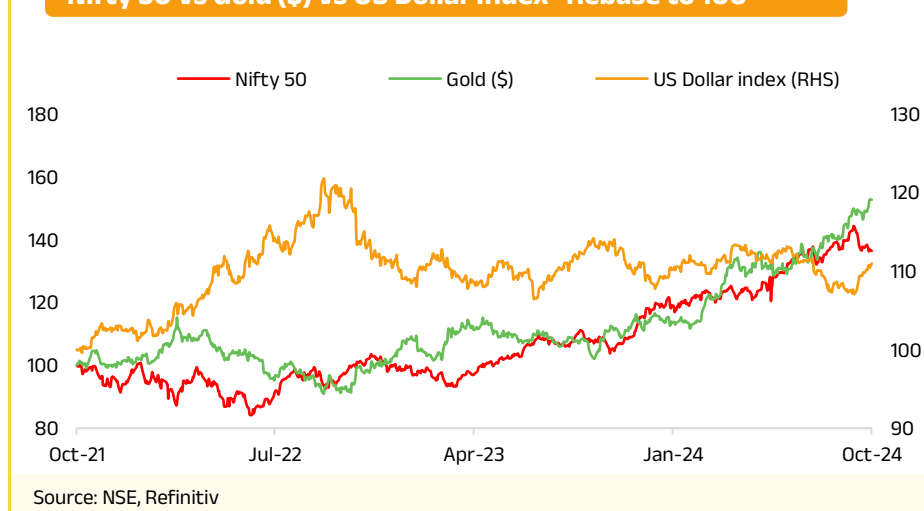
Commodity Prices	21-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	77,767	0.78%	2.67%	5.50%
Gold (\$/oz)	2,719.65	-0.02%	2.59%	3.73%
Silver (INR/1 kg)	97,038	5.34%	7.48%	9.57%
Silver (\$/oz)	33.76	0.31%	8.31%	8.51%
Brent Crude(\$/bbl)	74.33	0.73%	-6.51%	-4.95%
Crude Oil (INR/1 bbl)	5,819.00	-2.00%	-8.38%	-3.27%
NYMEX Crude(\$/bbl)	71.06	1.98%	-6.51%	-2.15%
Natural Gas (INR/1 mmbtu)	189.80	-3.75%	-14.20%	-3.31%
Aluminium (INR/1 kg)	240.00	1.12%	0.82%	3.23%
Copper (INR/1 kg)	832.50	0.93%	-0.18%	1.71%
Nickel (INR/1 kg)	1,439.40	-0.25%	-3.07%	3.44%
Lead (INR/1 kg)	190.80	1.33%	-1.85%	-1.06%
Zinc (INR/1 kg)	293.80	2.32%	2.39%	8.69%
Mentha Oil (INR/1 kg)	965.60	-0.76%	-0.78%	-1.98%
Baltic Dry Index ^[1]	1,576	-1.13%	-13.12%	-20.28%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Hedging

Definition: Hedging is a strategy used to manage risk or loss which may arise due to fluctuations in the prices of stocks, commodities, currencies or any other financial securities. It is a practice used to restrict or offset the possibility of loss.



Explanation

There are several strategies which are employed or used to offset a potential loss from one investment by simultaneously creating another investment, where the latter is expected to move in the opposite way. Such investment strategies are referred to as Hedging. Hedging protects investors or market players from significant risk of loss which may arise due to high volatility.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.85	13.62	33.60	13.22
Mid Cap Fund	-3.03	21.23	45.92	21.52
Large & Mid Cap Fund	-3.17	18.07	41.45	17.79
Small Cap Fund	-1.81	21.55	41.46	23.04
Multi Cap Fund	-3.00	18.32	40.47	19.44
Focused Fund	-3.60	16.61	37.60	15.20
Value Fund	-2.91	16.65	42.33	19.60
Contra Fund	-2.74	18.50	46.45	22.05
ELSS	-3.03	16.66	37.01	17.40
Equity Savings	-0.53	7.38	15.64	8.73
Arbitrage Fund	0.56	3.42	7.24	5.90
Dividend Yield Fund	-2.46	17.31	43.48	20.31
Aggressive Hybrid Fund	-2.44	13.64	30.21	13.55
Balanced Advantage	-1.68	9.83	23.66	11.50

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 18 Oct, 2024

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