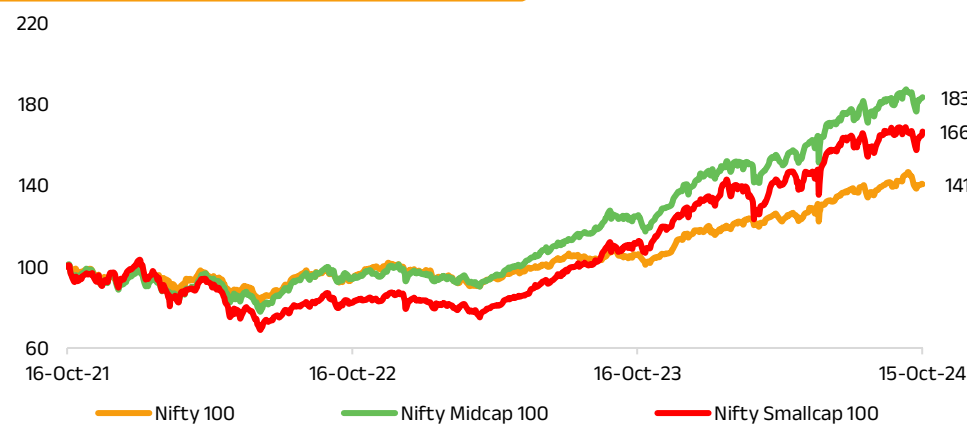


Broad Indices Historical Movement



Source: NSE

Broad Indices

	15-Oct-24	1 Day	1 Week	1 Month
Nifty 50	25,057.35	-0.28%	0.18%	-1.18%
Nifty 100	26,149.10	-0.19%	0.35%	-1.02%
Nifty 200	14,252.40	-0.12%	0.59%	-0.97%
Nifty 500	23,735.70	0.04%	0.95%	-0.80%
Nifty Large Midcap 250	16,608.25	0.07%	1.20%	-0.64%
Nifty Midcap 150	22,128.65	0.32%	2.04%	-0.28%
Nifty Next 50	75,859.85	0.28%	1.69%	0.57%
Nifty Smallcap 250	18,467.65	1.11%	3.27%	-0.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	15-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,529.35	0.01%	1.91%	2.97%
NIFTY 500 Value 50	14,977.10	-0.26%	0.87%	0.35%
Nifty 200 Quality 30	22,961.50	0.04%	0.62%	-1.76%
Nifty 50 Equal Weight	32,279.10	-0.44%	0.12%	-1.24%
NIFTY Alpha Low Volatility 30	30,181.30	-0.07%	-0.23%	-0.69%
Nifty High Beta 50	3,966.60	-0.16%	0.43%	-3.25%
Nifty Low Volatility 50	25,590.63	-0.17%	0.27%	-1.85%
Nifty Midcap150 Momentum 50	67,716.40	0.27%	3.03%	2.62%
Nifty PSE	10,897.55	0.34%	1.70%	-0.14%
Nifty SME Emerge	16,238.58	0.35%	2.92%	-1.10%
Nifty 100 ESG	5,058.95	-0.20%	0.58%	-1.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	15-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,242.60	-0.83%	0.02%	1.63%
Nifty Bank	51,906.00	0.17%	1.73%	-0.06%
Nifty Consumption	12,464.70	0.20%	0.10%	0.10%
Nifty Financial	23,863.45	0.02%	1.75%	-0.48%
Nifty FMCG	62,607.70	0.38%	-1.14%	-3.77%
Nifty Healthcare	14,862.70	-0.26%	1.11%	1.14%
Nifty IT	42,731.30	-0.33%	0.81%	-1.53%
Nifty Media	2,069.30	0.62%	0.58%	-2.32%
Nifty Metal	9,762.05	-1.44%	-0.33%	4.18%
Nifty MNC	31,633.15	-0.01%	0.22%	0.52%
Nifty Pharma	23,555.70	-0.52%	1.06%	0.42%
Nifty Realty	1,079.05	2.05%	4.77%	2.41%
Nifty Energy	41,283.60	-0.61%	-1.03%	-2.24%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	15-Oct-24	Prev_Day	% Change	1 Week
BPCL	348.75	340.75	2.35	3.18
ICICI Bank	1,255.50	1,231.75	1.93	1.53
Britannia Industries Limited	6,068.70	5,978.05	1.52	-2.19
Indian Oil	167.93	165.47	1.49	2.25
Bharti Airtel	1,717.25	1,695.60	1.28	3.61

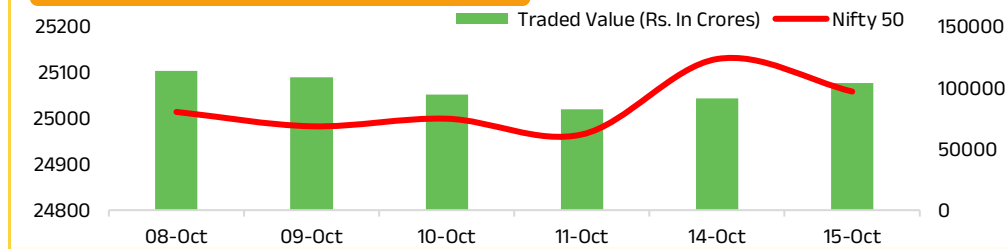
Source: NSE

Nifty 50 Top 5 Losers

Company	15-Oct-24	Prev_Day	% Change	1 Week
HDFC Standard Life Insurance Company	714.25	741	-3.56	0.58
Bajaj Auto	11,521.50	11899	-3.18	-3.09
Wipro	532.95	550	-3.02	1.14
Bajaj Finance	7,016.90	7209	-2.66	-2.37
Hindalco	726.95	743	-2.16	0.71

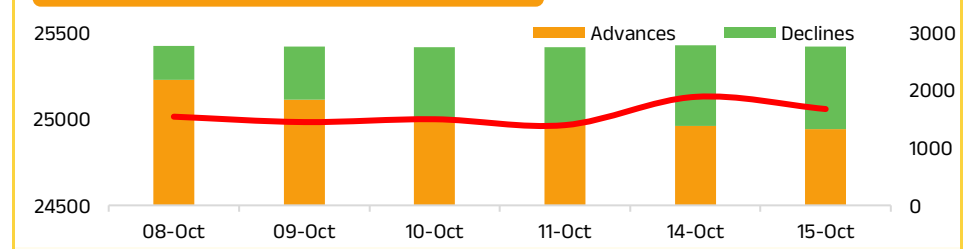
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

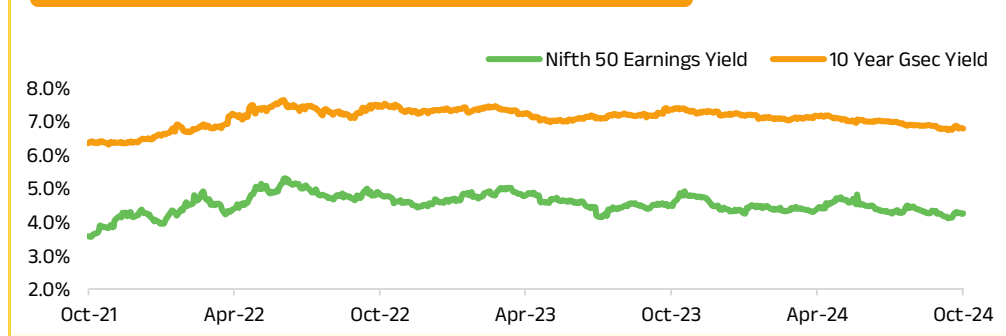
Indian equity markets fell as sentiment took hit following the hotter-than-expected domestic retail inflation print of Sep 2024. The key benchmark indices remained range-bound throughout the session and closed with losses after data showed that India's CPI inflation rose to a nine-month high of 5.49% in Sep 2024 on the back of rising food prices, which dampened hopes of a rate cut by the RBI.

HDFC Life announced a 15% increase in its standalone net profit, reaching Rs. 433 crore for the second quarter of FY25, in contrast to Rs. 377 crore during the same period last year. Net premium income during the Jul-Sep 2024 period increased 12% YoY to Rs. 16,570 crore. It was Rs. 14,756 crore in the corresponding period of the previous year.

Inox announced a consolidated net loss of Rs. 12 crore for the quarter ended Sep 30, 2024, in contrast to a net profit of Rs. 166 crore recorded during the same quarter of the previous year. The company's revenue from operations for the reported quarter stood at Rs. 1,622 crore, which is 19% lower than the Rs. 2,000 crore reported in the corresponding quarter of the previous financial year.

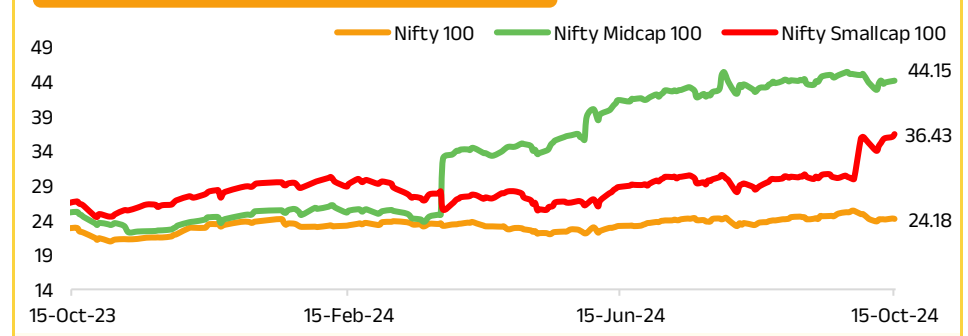
HDFC Asset Management Company (AMC) announced a 32% increase in profit after tax (PAT) YoY, reaching Rs. 576.61 crore for the quarter ended Sep 2024. In the corresponding quarter of the previous financial year (FY24), HDFC AMC reported a PAT of Rs. 436.52 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



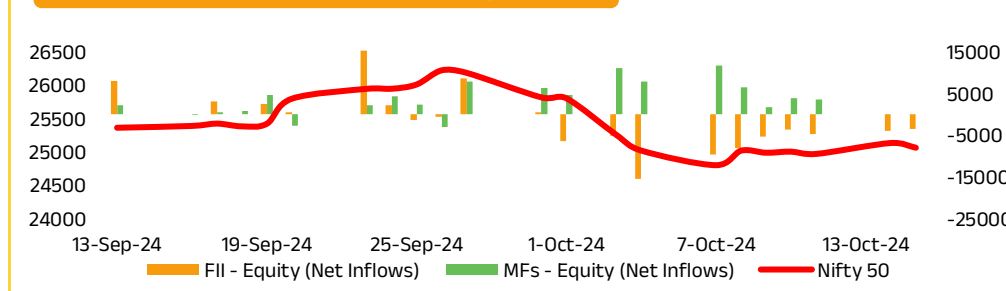
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-3558.36	-66,301	-66,301	34,309
MF**	3517.75	50,191	50,191	326,167
DII	1654.96	61,725	61,725	401,477

Source: SEBI, NSDL; **As on 11th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25118.30	25221.50	-0.41%
Near Basis	61.00	93.55	-34.79%
Mid Futures	25265.50	25363.50	-0.39%
Mid Basis	208.20	235.50	-11.59%
Near Open Interest (Cr.)	1.36	1.35	0.82%
Mid Open Interest (Cr.)	0.16	0.15	3.69%
Rollover (%)	13.43	13.07	2.75%
Put Call Ratio (OI)	0.77	0.90	-13.97%
Put Call Ratio(Vol)	1.03	0.82	25.01%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2432	2272	34835
Index Options	1837807	1843325	430178
Stock Futures	21229	21509	345425
Stock Options	41116	44856	90901
Total	1902583	1911963	901339

Source: NSE

Global Equity Market

Global Indices	15-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3178.02	-0.71%	1.26%	3.55%
Nasdaq 100 (U.S.)	20159.83	-1.37%	0.26%	3.31%
FTSE (U.K.)	8249.28	-0.52%	0.72%	-0.29%
DAX Index (Germany)	19486.19	-0.11%	2.20%	4.21%
CAC 40 Index (France)	7521.97	-1.05%	0.01%	0.76%
SSE Composite (China)	3201.29	-2.53%	-8.27%	18.39%
Nikkei (Japan)	39910.55	0.77%	2.50%	9.10%
Kospi (South Korea)	2633.45	0.39%	1.51%	2.25%
HangSeng (Hong Kong)	20318.79	-3.67%	-2.91%	16.98%
Strait Times (Singapore)	3595.47	-0.01%	0.55%	0.92%
Ibovespa Sao Paulo (Brazil)	131043.27	0.03%	-0.36%	-2.85%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8318.40	0.79%	1.73%	2.70%
Jakarta Composite (Indonesia)	7626.95	0.89%	0.92%	-2.37%
KLSE (Malaysia)	1641.97	0.33%	0.39%	-0.62%

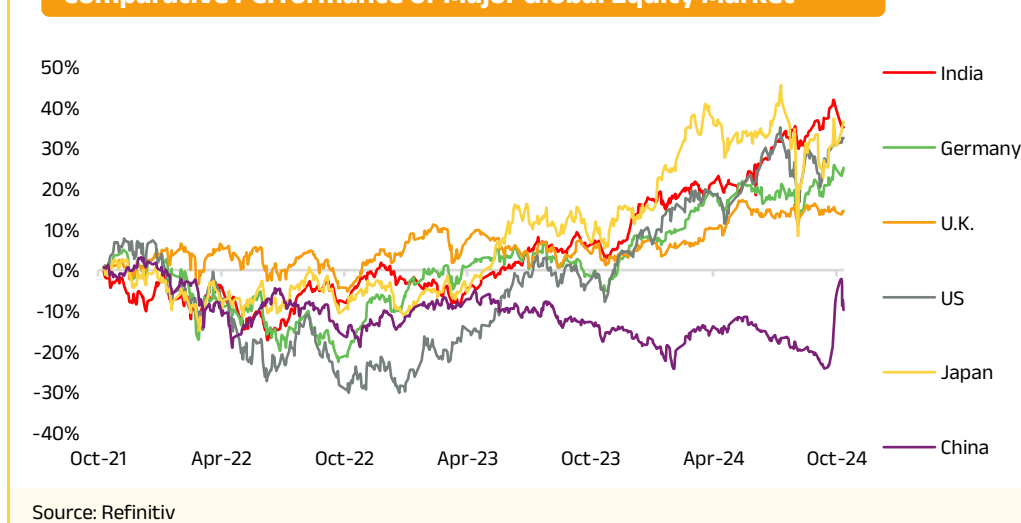
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

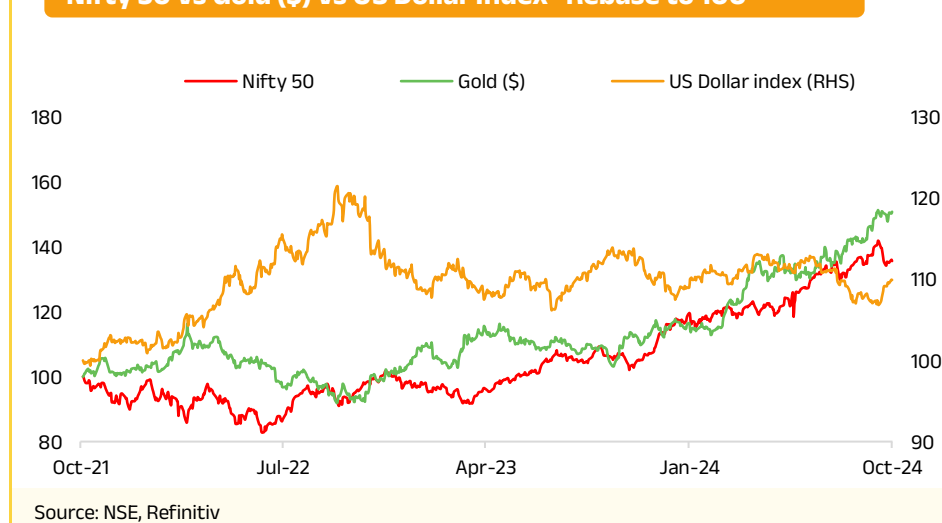
Commodity Prices	15-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,690	-0.07%	0.55%	4.03%
Gold (\$/oz)	2,660.99	0.37%	1.49%	3.28%
Silver (INR/1 kg)	89,811	-0.52%	-0.22%	4.43%
Silver (\$/oz)	31.47	0.96%	2.51%	2.65%
Brent Crude(\$/bbl)	74.72	-6.02%	-5.21%	-1.59%
Crude Oil (INR/1 bbl)	6,207.00	-2.27%	-4.18%	7.17%
NYMEX Crude(\$/bbl)	71.12	-6.43%	-4.10%	2.35%
Natural Gas (INR/1 mmbtu)	209.70	-5.20%	-9.06%	5.91%
Aluminium (INR/1 kg)	235.65	-1.01%	-1.34%	4.13%
Copper (INR/1 kg)	817.50	-1.98%	-3.51%	2.19%
Nickel (INR/1 kg)	1,477.70	-0.49%	-0.69%	7.79%
Lead (INR/1 kg)	193.85	-0.28%	-0.72%	0.44%
Zinc (INR/1 kg)	280.80	-2.14%	-1.82%	5.29%
Mentha Oil (INR/1 kg)	972.90	-0.03%	0.35%	-2.09%
Baltic Dry Index ^[1]	1,814	0.28%	-2.47%	-4.02%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Speculative Shares

Definition: Speculation is the practice of engaging in a transaction in which an investor puts his money in a risky financial instrument with the objective of generating significant returns from it. Speculative share or a speculative stock can thus be defined as one that contains a very high element of risk. Such stocks usually trade at very low prices but at times can fluctuate considerably and provide windfall gains (and losses as well) to an investor.



Explanation

Since speculative shares normally trade at very low prices, a trader can buy such stocks in considerable volume. If the stock moves up even marginally, then also the investor can book windfall gains by selling it in the market. It needs to be noted that speculative stocks tend to outperform in bull markets and underperform in bearish market. Speculative stocks often account for a very small portion of the portfolio of experienced investors as they can boost the returns within a short span of time.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.92	14.93	34.10	13.36
Mid Cap Fund	0.17	24.56	48.69	21.41
Large & Mid Cap Fund	-0.18	20.34	42.90	17.82
Small Cap Fund	0.70	25.32	44.72	22.67
Multi Cap Fund	0.02	20.94	42.56	19.53
Focused Fund	-0.49	18.60	38.54	15.41
Value Fund	-0.82	18.29	43.56	19.65
Contra Fund	-0.42	19.86	47.16	22.06
ELSS	-0.09	19.01	38.70	17.37
Equity Savings	0.35	7.90	15.82	8.70
Arbitrage Fund	0.49	3.42	7.18	5.84
Dividend Yield Fund	-0.36	18.72	44.62	20.38
Aggressive Hybrid Fund	-0.17	15.04	30.94	13.55
Balanced Advantage	-0.01	10.82	24.20	11.60

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 14 Oct, 2024

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