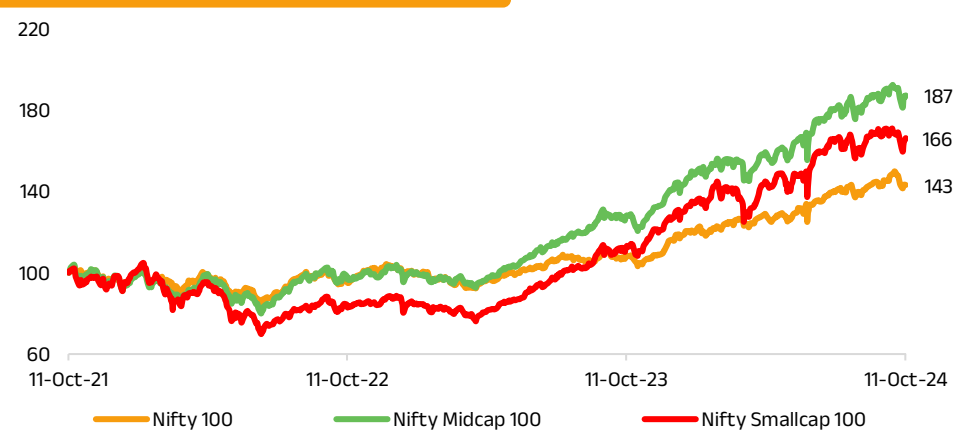


Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,964.25	-0.14%	-0.20%	0.18%
Nifty 100	26,054.10	-0.10%	-0.01%	0.26%
Nifty 200	14,194.00	0.00%	0.20%	0.30%
Nifty 500	23,611.25	0.06%	0.32%	0.34%
Nifty Large Midcap 250	16,521.60	0.17%	0.62%	0.55%
Nifty Midcap 150	21,979.15	0.43%	1.24%	0.83%
Nifty Next 50	75,378.45	0.13%	1.02%	1.38%
Nifty Smallcap 250	18,213.00	0.47%	1.06%	-0.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,347.00	0.18%	2.58%	4.62%
NIFTY 500 Value 50	14,978.13	0.55%	-1.26%	2.79%
Nifty 200 Quality 30	22,862.65	0.54%	0.78%	-0.92%
Nifty 50 Equal Weight	32,280.05	0.10%	-0.18%	0.65%
NIFTY Alpha Low Volatility 30	30,173.55	0.13%	-0.26%	0.77%
Nifty High Beta 50	3,971.97	0.37%	-0.92%	-0.40%
Nifty Low Volatility 50	25,555.87	0.18%	-0.19%	-0.61%
Nifty Midcap150 Momentum 50	66,861.35	0.44%	1.94%	3.67%
Nifty PSE	10,820.75	0.14%	-0.33%	0.66%
Nifty SME Emerge	16,111.36	0.18%	-0.32%	-0.52%
Nifty 100 ESG	5,041.30	0.07%	0.20%	0.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,436.60	-0.35%	1.97%	4.74%
Nifty Bank	51,172.30	-0.70%	-0.56%	0.32%
Nifty Consumption	12,423.00	0.02%	0.58%	1.10%
Nifty Financial	23,612.55	-0.64%	-0.04%	0.13%
Nifty FMCG	62,080.20	0.04%	-2.05%	-4.15%
Nifty Healthcare	14,808.75	0.88%	1.97%	1.90%
Nifty IT	42,335.70	0.59%	1.01%	-0.32%
Nifty Media	2,077.25	0.60%	0.30%	0.07%
Nifty Metal	9,932.70	0.94%	-1.78%	10.02%
Nifty MNC	31,663.75	0.04%	0.19%	2.23%
Nifty Pharma	23,582.25	1.19%	2.11%	1.56%
Nifty Realty	1,040.60	-0.69%	0.85%	1.36%
Nifty Energy	41,515.80	0.02%	-1.34%	-0.27%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Oct-24	Prev_Day	% Change	1 Week
Divi's Lab	6,142.25	5,942.15	3.37	13.21
Hindalco	747.35	730.15	2.36	-0.07
HCL Tech	1,839.65	1,808.65	1.71	3.55
Tech Mahindra	1,647.05	1,619.70	1.69	1.89
ONGC	292.55	288.75	1.32	-0.91

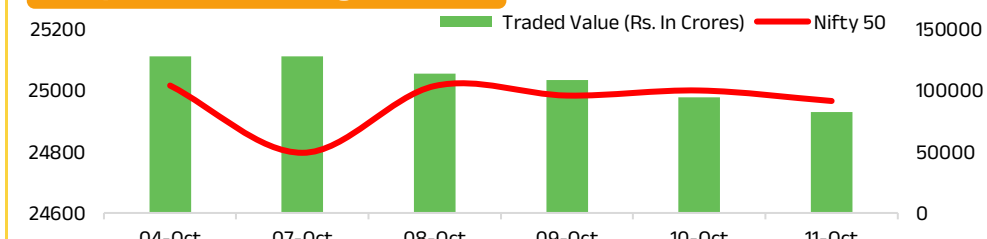
Source: NSE

Nifty 50 Top 5 Losers

Company	11-Oct-24	Prev_Day	% Change	1 Week
M&M	3,134.35	3194	-1.88	3.87
TCS	4,149.20	4227	-1.85	-2.42
ICICI Bank	1,223.00	1244	-1.65	-1.35
Cipla	1,595.75	1619	-1.43	-1.70
Maruti	12,776.65	12944	-1.29	1.36

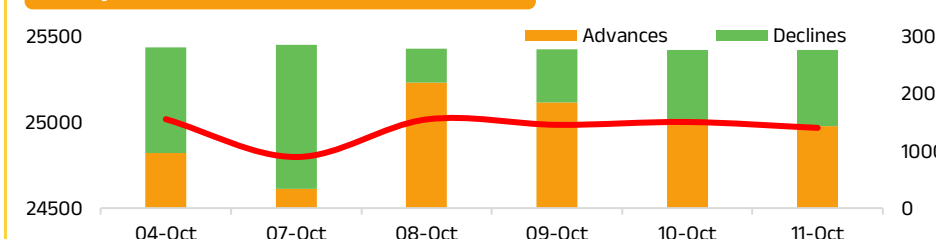
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

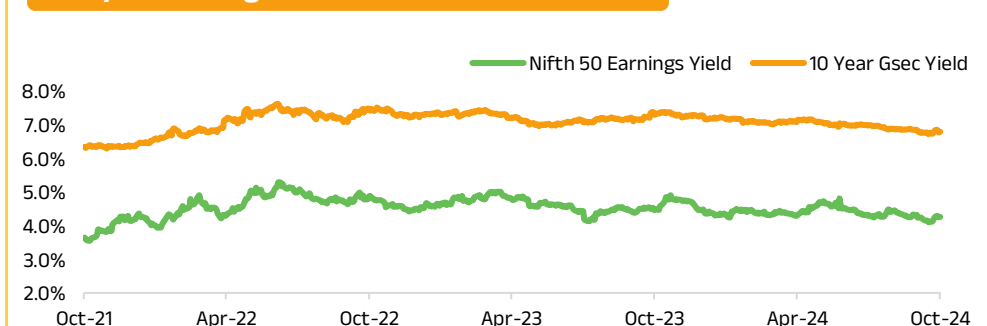
Indian equity markets remained sideways throughout the session and closed with minor losses due to a lack of fresh triggers. However, muted cues from global markets along with a surge in global crude oil prices overnight due to heightened Middle East tensions, weighed on sentiment.

TCS reported a 5% increase in consolidated net profit, totaling Rs. 11,909 crore for the Q2 of FY25. This is up from Rs. 11,342 crore during the same time last year. However, this result did not meet analysts' predictions, which anticipated a profit of Rs. 12 crore.

IREDA reported a net profit of Rs. 388 crore for the Q2 of FY25, marking a 36% increase from Rs. 285 crore in the same quarter last year. The revenue from operations for Q2FY25 reached Rs. 1,629 crore, up 38% from Rs. 1,177 crore in Q2FY24.

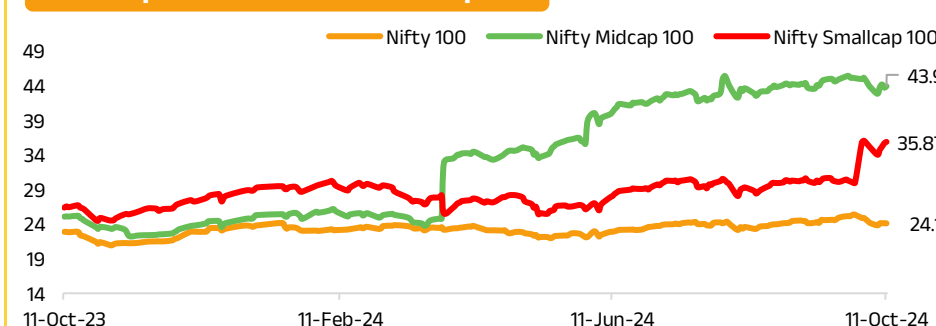
JSW Energy PSP Two Limited signed an agreement with Maharashtra State Electricity Distribution Company Ltd. for 1,500 MW of pumped hydro energy storage. The project will be set up in the Nashik and Thane districts of Maharashtra and is expected to finish in 48 months.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



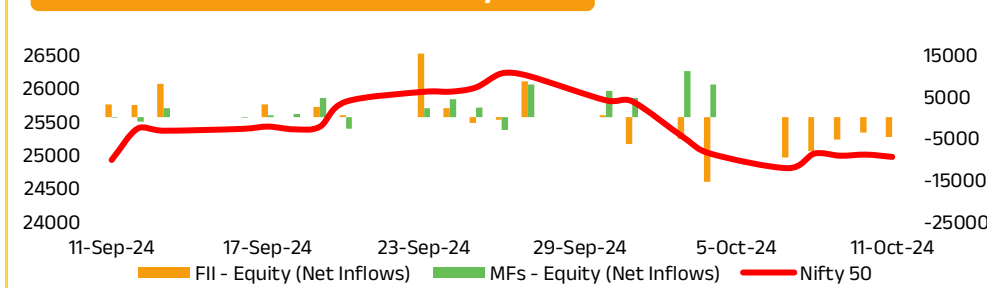
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-4736.97	-58,711	-58,711	41,898
MF**	7717.66	23,320	23,320	299,297
DII	3730.87	57,792	57,792	397,544

Source: SEBI, NSDL;**As on 4th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25049.50	25117.90	-0.27%
Near Basis	85.30	119.45	-28.59%
Mid Futures	25189.30	25266.30	-0.30%
Mid Basis	225.05	267.85	-15.98%
Near Open Interest (Cr.)	1.38	1.40	-1.39%
Mid Open Interest (Cr.)	0.16	0.16	-0.12%
Rollover (%)	13.00	12.91	0.68%
Put Call Ratio (OI)	0.84	0.81	2.82%
Put Call Ratio(Vol)	0.87	0.87	0.25%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1985	3649	35959
Index Options	2940206	2960792	371520
Stock Futures	22616	24190	347957
Stock Options	40690	46527	79098
Total	3005497	3035158	834534

Source: NSE

Global Equity Market

Global Indices	11-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3176.85	0.69%	1.16%	4.94%
Nasdaq 100 (U.S.)	20271.97	0.15%	1.18%	5.38%
FTSE (U.K.)	8253.65	0.19%	-0.33%	0.73%
DAX Index (Germany)	19373.83	0.85%	1.32%	5.69%
CAC 40 Index (France)	7577.89	0.48%	0.48%	2.45%
SSE Composite (China)	3217.74	-2.55%	-3.56%	18.22%
Nikkei (Japan)	39605.80	0.57%	2.51%	11.19%
Kospi (South Korea)	2596.91	-0.09%	1.06%	3.32%
HangSeng (Hong Kong) ^[1]	21251.98	2.98%	-6.53%	24.22%
Strait Times (Singapore)	3573.76	-0.32%	-0.43%	1.21%
Ibovespa Sao Paulo (Brazil)	129992.29	-0.28%	-1.37%	-3.48%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8214.50	-0.10%	0.79%	2.84%
Jakarta Composite (Indonesia)	7520.60	0.54%	0.33%	-3.10%
KLSE (Malaysia)	1633.55	-0.45%	0.22%	-0.38%

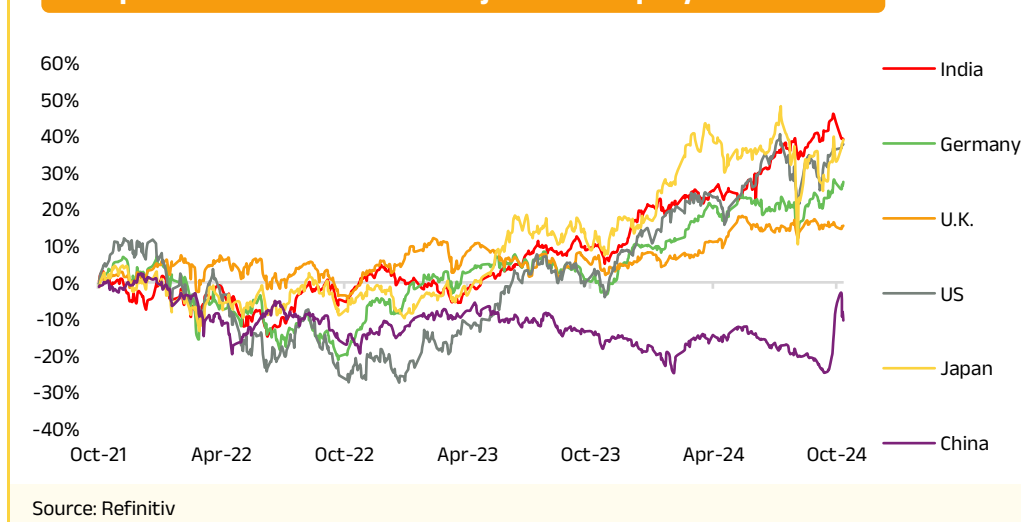
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

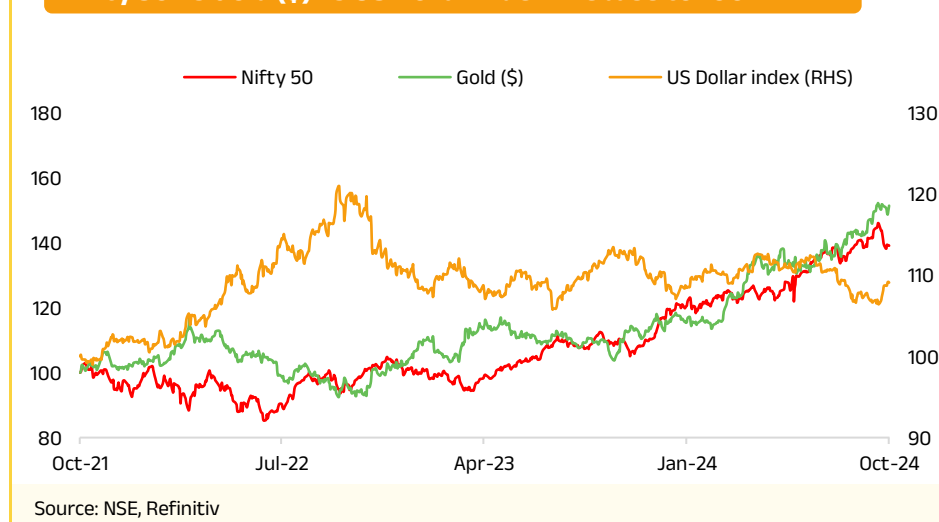
Commodity Prices	11-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,319	1.05%	-0.50%	5.05%
Gold (\$/oz)	2,656.00	1.01%	0.14%	5.76%
Silver (INR/1 kg)	89,807	1.71%	-2.44%	8.19%
Silver (\$/oz)	31.53	1.08%	-2.00%	9.91%
Brent Crude(\$/bbl)	81.31	1.02%	1.70%	12.07%
Crude Oil (INR/1 bbl)	6,369.00	3.58%	2.93%	15.36%
NYMEX Crude(\$/bbl)	76.01	-0.46%	1.58%	11.53%
Natural Gas (INR/1 mmbtu)	224.60	0.58%	-9.91%	19.85%
Aluminium (INR/1 kg)	239.65	2.07%	-1.52%	8.12%
Copper (INR/1 kg)	840.00	1.45%	-1.79%	5.78%
Nickel (INR/1 kg)	1,493.70	1.05%	-0.97%	10.07%
Lead (INR/1 kg)	196.65	2.42%	0.08%	1.71%
Zinc (INR/1 kg)	290.00	3.06%	-0.28%	11.03%
Mentha Oil (INR/1 kg)	971.90	0.37%	0.47%	-2.17%
Baltic Dry Index	1,809	1.06%	-6.17%	-7.85%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Primary Instrument

Definition: It is a type of financial instrument whose price is derived from its own market value or whose price is not derived from any other instrument. It simply means that the price of the primary instrument is directly determined by the market.



Explanation

Primary instruments include stocks, bonds, Certificate of Deposit (CD) and anything else that has its own value. In contrast to this, the price of derivative instruments, such as options, swaps and futures, is based on the value of their underlying assets like spot equity, currency, commodity and bonds. Hence, derivative products are known non-primary instruments.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.15	12.05	33.52	13.98
Mid Cap Fund	1.00	21.31	47.86	21.88
Large & Mid Cap Fund	0.72	17.22	42.20	18.41
Small Cap Fund	0.84	21.79	43.75	22.70
Multi Cap Fund	0.88	17.83	42.02	20.05
Focused Fund	0.47	15.42	37.67	15.91
Value Fund	0.02	15.15	42.90	20.21
Contra Fund	0.43	16.95	46.12	22.47
ELSS	0.68	15.94	37.97	17.85
Equity Savings	0.58	6.94	15.67	8.89
Arbitrage Fund	0.45	3.41	7.26	5.84
Dividend Yield Fund	0.45	15.99	44.00	20.93
Aggressive Hybrid Fund	0.49	12.65	30.38	13.95
Balanced Advantage	0.49	9.21	23.94	11.80

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 10 Oct, 2024

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