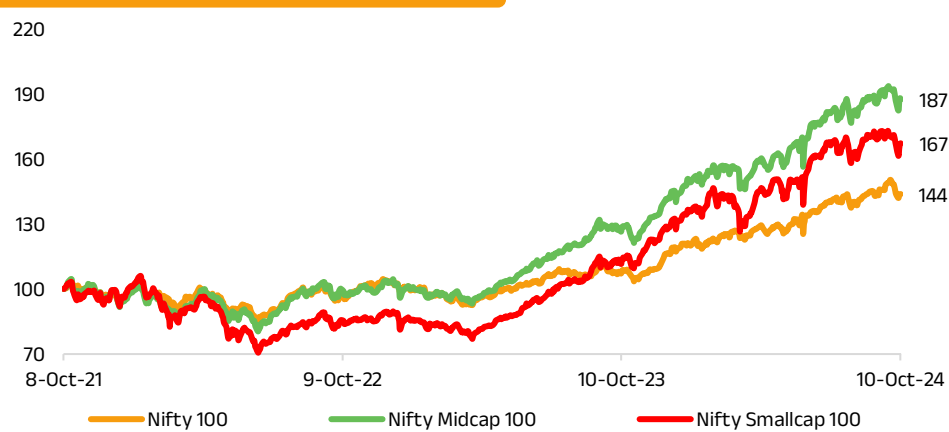


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,998.45	0.07%	-1.00%	-0.17%
Nifty 100	26,079.45	0.01%	-0.86%	-0.14%
Nifty 200	14,194.25	-0.04%	-0.74%	-0.14%
Nifty 500	23,598.15	-0.01%	-0.66%	-0.19%
Nifty Large Midcap 250	16,493.85	-0.07%	-0.47%	0.01%
Nifty Midcap 150	21,885.65	-0.15%	-0.09%	0.15%
Nifty Next 50	75,278.10	-0.17%	-0.23%	0.72%
Nifty Smallcap 250	18,127.35	0.13%	-0.29%	-1.39%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,281.70	0.20%	1.20%	3.52%
NIFTY 500 Value 50	14,896.39	0.24%	-2.42%	0.27%
Nifty 200 Quality 30	22,739.70	-0.52%	-0.90%	-1.18%
Nifty 50 Equal Weight	32,247.45	-0.14%	-1.24%	0.06%
NIFTY Alpha Low Volatility 30	30,132.95	-0.62%	-1.32%	0.24%
Nifty High Beta 50	3,957.50	0.13%	-2.18%	-2.40%
Nifty Low Volatility 50	25,510.06	-0.50%	-1.45%	-0.97%
Nifty Midcap150 Momentum 50	66,571.10	-0.07%	1.29%	2.89%
Nifty PSE	10,805.85	0.71%	-1.40%	-1.13%
Nifty SME Emerge	16,081.98	0.30%	-0.88%	-1.14%
Nifty 100 ESG	5,037.95	-0.31%	-0.73%	-0.45%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,528.50	0.30%	0.86%	3.80%
Nifty Bank	51,530.90	1.03%	-0.61%	0.50%
Nifty Consumption	12,420.70	-0.27%	-1.02%	1.31%
Nifty Financial	23,764.65	0.93%	-0.49%	0.49%
Nifty FMCG	62,056.30	-0.45%	-3.79%	-3.92%
Nifty Healthcare	14,679.25	-1.95%	0.46%	0.86%
Nifty IT	42,088.80	-1.25%	0.78%	-1.30%
Nifty Media	2,064.95	-0.46%	-2.89%	-2.01%
Nifty Metal	9,839.95	0.40%	-3.10%	7.47%
Nifty MNC	31,649.60	-0.31%	-1.42%	1.90%
Nifty Pharma	23,305.15	-2.01%	0.55%	0.21%
Nifty Realty	1,047.85	-0.40%	-0.11%	0.88%
Nifty Energy	41,509.20	0.32%	-2.45%	-1.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Oct-24	Prev_Day	% Change	1 Week
Kotak Bank	1,876.10	1,800.80	4.18	2.92
HDFC Bank	1,662.40	1,633.15	1.79	-1.17
Maruti	12,944.10	12,760.70	1.44	2.35
Power Grid	334.35	329.75	1.40	-2.85
M&M	3,194.30	3,153.00	1.31	2.06

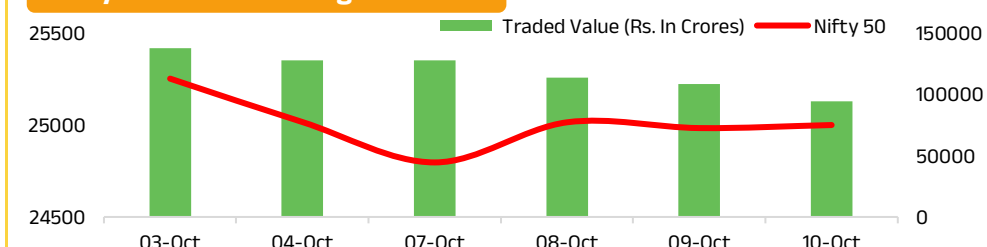
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Oct-24	Prev_Day	% Change	1 Week
Cipla	1,618.90	1681	-3.67	-2.27
Tech Mahindra	1,619.70	1659	-2.36	0.98
Sun Pharma	1,887.75	1931	-2.23	-1.21
Hero Moto	5,456.10	5555	-1.77	-3.65
Infosys	1,919.00	1953	-1.73	1.35

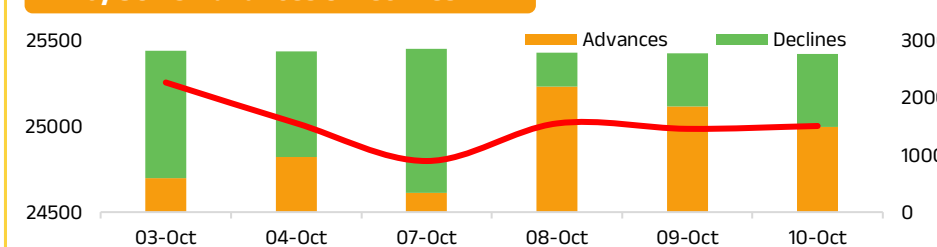
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

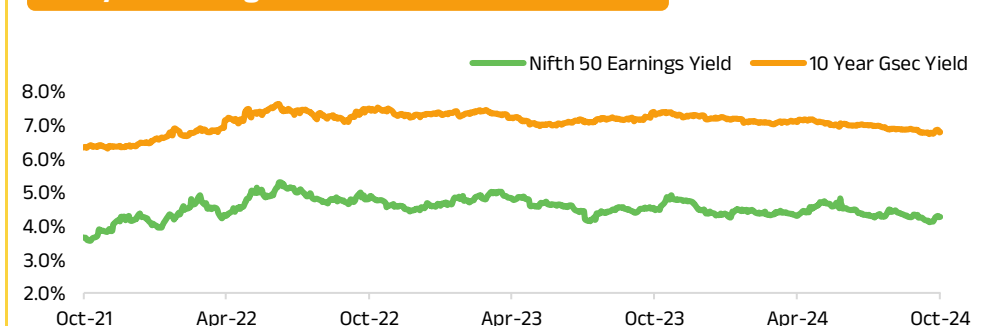
Indian equity markets witnessed a range-bound trading session and closed on a flat note with minor gains. Banking sector rose the most, while information & technology and pharma sector witnessed selling pressure. Investors awaited for key U.S. inflation print of Sep 2024 for further cues.

Suzlon announced that it has secured a 400-megawatt (Mw) contract from JSP Green Wind 1, a subsidiary of Jindal Renewables, aimed at reducing carbon emissions in steel manufacturing. This initiative represents the largest commercial and industrial wind energy contract in India.

Adani Group plans to develop 10 gigawatts of hydroelectric projects internationally as part of its strategy to attain net zero carbon emissions by the year 2050. This initiative encompasses projects in countries such as Nepal, Bhutan, Kenya, Tanzania, the Philippines, and Vietnam. Additionally, the group aspires to achieve a renewable energy capacity of 50 gigawatts by 2030.

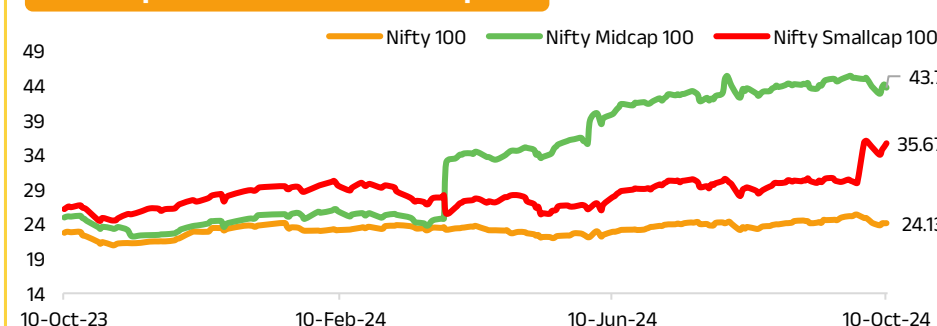
Zydus Lifesciences Ltd announced that it has obtained final approval from the US health authority to produce its generic version of Paliperidone extended-release tablets, which are used for treating schizophrenia. The US Food and Drug Administration (USFDA) has approved the tablets in strengths of 1.5 mg, 3 mg, 6 mg, and 9 mg.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



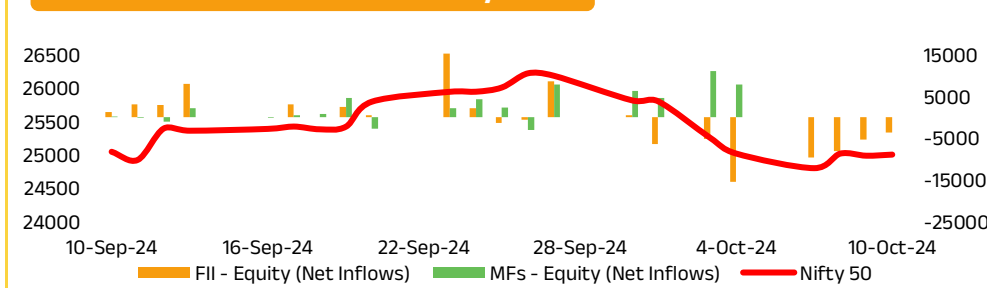
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-3679.26	-53,974	-53,974	46,635
MF**	7717.66	23,320	23,320	299,297
DII	3878.33	54,061	54,061	393,813

Source: SEBI, NSDL;**As on 4th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25117.90	25083.90	0.14%
Near Basis	119.45	101.95	17.17%
Mid Futures	25266.30	25230.40	0.14%
Mid Basis	267.85	248.45	7.81%
Near Open Interest (Cr.)	1.40	1.38	1.18%
Mid Open Interest (Cr.)	0.16	0.15	5.34%
Rollover (%)	12.91	12.48	3.51%
Put Call Ratio (OI)	0.81	0.72	13.17%
Put Call Ratio(Vol)	0.87	0.84	4.00%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4138	7791	37166
Index Options	4481854	4518385	446312
Stock Futures	30531	32685	351074
Stock Options	47777	54657	72940
Total	4564300	4613519	907492

Source: NSE

Global Equity Market

Global Indices	10-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3155.01	-0.19%	1.41%	5.32%
Nasdaq 100 (U.S.)	20241.76	-0.13%	2.27%	7.50%
FTSE (U.K.)	8237.73	-0.07%	-0.54%	0.39%
DAX Index (Germany)	19210.90	-0.23%	1.03%	5.17%
CAC 40 Index (France)	7541.59	-0.24%	0.85%	1.81%
SSE Composite (China)	3301.93	1.32%	-1.04%	20.32%
Nikkei (Japan)	39380.89	0.26%	2.15%	8.91%
Kospi (South Korea)	2599.16	0.19%	1.46%	3.00%
HangSeng (Hong Kong)	21251.98	2.98%	-3.90%	23.31%
Strait Times (Singapore)	3585.29	-0.29%	0.22%	2.07%
Ibovespa Sao Paulo (Brazil)	130352.86	0.30%	-1.00%	-2.95%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8223.00	0.43%	0.22%	2.63%
Jakarta Composite (Indonesia)	7480.08	-0.28%	-0.85%	-3.62%
KLSE (Malaysia)	1640.94	0.37%	-0.04%	-1.17%

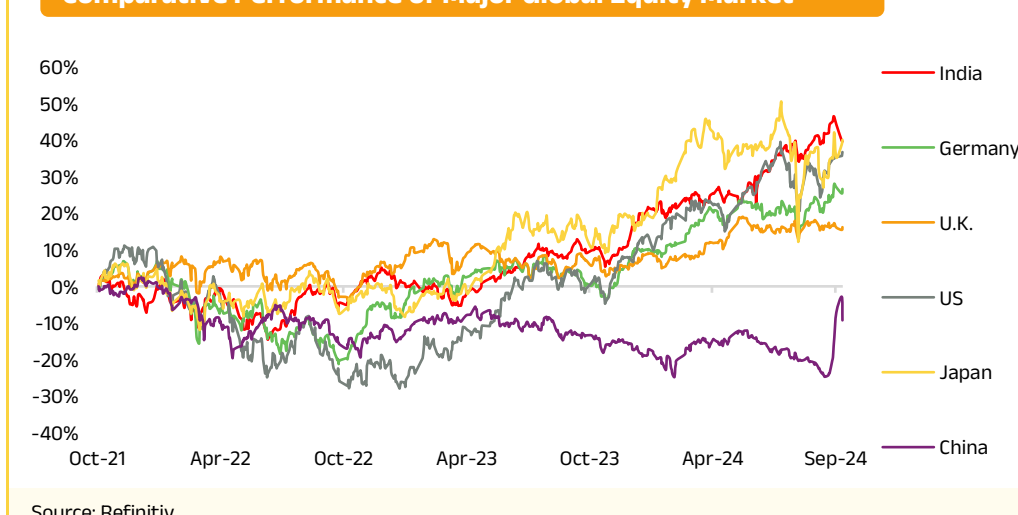
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

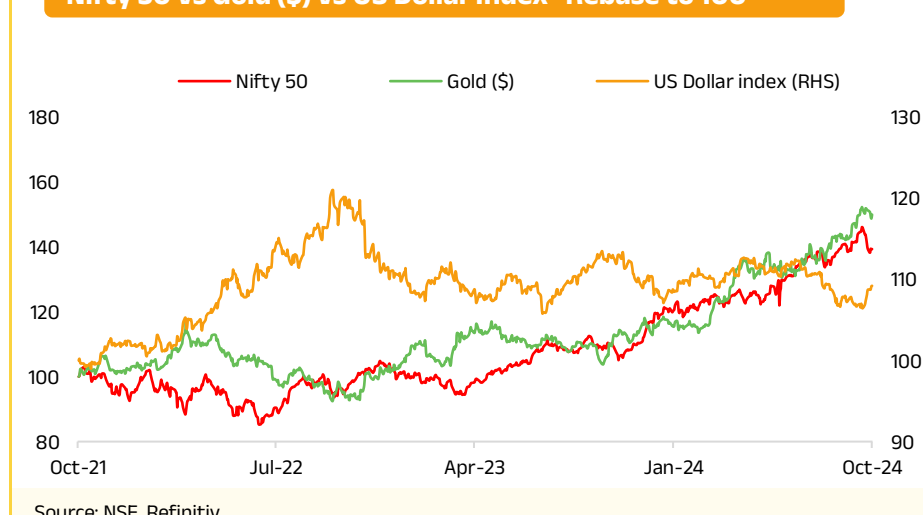
Commodity Prices	10-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	74,534	-0.08%	-1.04%	4.46%
Gold (\$/oz)	2,629.48	0.83%	-0.99%	4.51%
Silver (INR/1 kg)	88,293	-0.08%	-2.52%	7.60%
Silver (\$/oz)	31.19	2.23%	-2.68%	9.90%
Brent Crude(\$/bbl)	80.49	3.39%	2.92%	10.90%
Crude Oil (INR/1 bbl)	6,149.00	-0.42%	5.06%	6.61%
NYMEX Crude(\$/bbl)	76.36	3.54%	2.87%	14.60%
Natural Gas (INR/1 mmbtu)	223.30	-2.66%	-7.99%	22.56%
Aluminium (INR/1 kg)	234.80	-0.09%	-3.27%	6.41%
Copper (INR/1 kg)	828.00	-1.03%	-3.55%	4.72%
Nickel (INR/1 kg)	1,478.20	-0.73%	-2.86%	9.62%
Lead (INR/1 kg)	192.00	-1.79%	1.48%	4.92%
Zinc (INR/1 kg)	281.40	-0.07%	-3.45%	10.22%
Mentha Oil (INR/1 kg)	968.30	0.05%	-0.91%	-2.49%
Baltic Dry Index ^[1]	1,799	-3.28%	-7.32%	-7.32%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Value and Growth Fund

Definition: Growth and value are the two most common investment strategies. These two styles of investment have different set of characteristics that make either, or both suitable for investors based on the investment objective of the investor. During different economic conditions, either of these strategies can dominate.



Explanation

A basic principal behind value investing is that markets are inefficient and investors can benefit from this anomaly. In other words, value investing is about finding stocks that the market has not correctly priced. It involves buying a stock on the basis of its fundamentals which include earning growth, cash flow, dividend yield, book value and replacement cost. If the company's fundamentals are strong but the stock's price is below its obvious value, then there arises a value investing opportunity. On the other hand, growth investing targets stocks which have above average earning growth rate, above average sales growth rate and low dividend yield.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.26	12.07	34.28	14.13
Mid Cap Fund	0.30	20.81	48.06	21.86
Large & Mid Cap Fund	0.18	16.98	42.63	18.51
Small Cap Fund	-0.09	21.29	44.06	22.76
Multi Cap Fund	0.16	17.52	42.42	20.17
Focused Fund	0.05	15.28	38.34	16.05
Value Fund	-0.73	15.04	43.46	20.44
Contra Fund	-0.06	16.86	46.75	22.71
ELSS	0.07	15.73	38.48	17.98
Equity Savings	0.42	6.84	15.82	8.88
Arbitrage Fund	0.45	3.36	7.27	5.79
Dividend Yield Fund	-0.06	16.03	44.54	21.07
Aggressive Hybrid Fund	0.12	12.54	30.84	14.03
Balanced Advantage	0.20	9.14	24.28	11.85

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 09 Oct, 2024

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