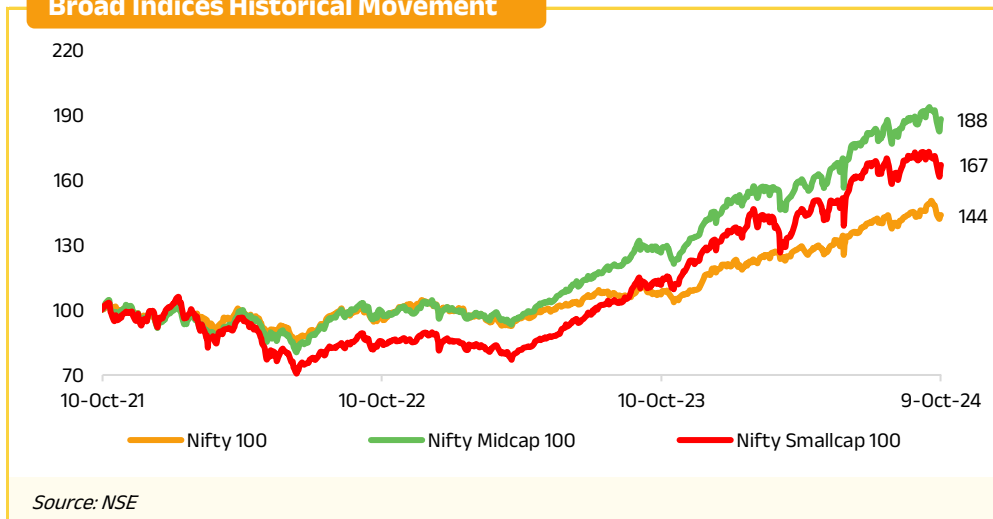


Broad Indices Historical Movement



Broad Indices

	9-Oct-24	1 Day	1 Week	1 Month
Nifty 50	24,981.95	-0.12%	-3.16%	0.18%
Nifty 100	26,076.60	0.07%	-3.01%	0.25%
Nifty 200	14,199.75	0.22%	-2.85%	0.43%
Nifty 500	23,599.60	0.37%	-2.77%	0.41%
Nifty Large Midcap 250	16,505.45	0.58%	-2.53%	0.82%
Nifty Midcap 150	21,918.30	1.07%	-2.06%	1.37%
Nifty Next 50	75,407.80	1.09%	-2.43%	1.12%
Nifty Smallcap 250	18,103.95	1.24%	-2.31%	-0.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	37,206.25	1.03%	-1.40%	4.05%
NIFTY 500 Value 50	14,860.84	0.09%	-4.47%	0.31%
Nifty 200 Quality 30	22,859.55	0.17%	-2.21%	0.23%
Nifty 50 Equal Weight	32,292.20	0.16%	-3.13%	0.59%
NIFTY Alpha Low Volatility 30	30,322.00	0.23%	-2.55%	1.33%
Nifty High Beta 50	3,952.52	0.08%	-4.79%	-1.55%
Nifty Low Volatility 50	25,638.81	0.46%	-2.78%	-0.27%
Nifty Midcap150 Momentum 50	66,618.15	1.35%	-1.03%	3.67%
Nifty PSE	10,729.95	0.14%	-4.54%	-1.52%
Nifty SME Emerge	16,033.86	1.63%	-2.30%	-1.31%
Nifty 100 ESG	5,053.70	0.47%	-2.53%	0.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,450.25	0.82%	-2.34%	3.75%
Nifty Bank	51,007.00	-0.03%	-3.62%	-0.22%
Nifty Consumption	12,454.95	0.02%	-2.78%	2.30%
Nifty Financial	23,546.00	0.40%	-3.81%	-0.74%
Nifty FMCG	62,334.35	-1.57%	-4.79%	-3.31%
Nifty Healthcare	14,971.80	1.85%	1.56%	3.92%
Nifty IT	42,622.75	0.55%	0.44%	1.68%
Nifty Media	2,074.40	0.83%	-4.53%	1.08%
Nifty Metal	9,800.75	0.06%	-4.13%	7.71%
Nifty MNC	31,748.75	0.58%	-3.09%	2.81%
Nifty Pharma	23,783.80	2.04%	2.09%	3.37%
Nifty Realty	1,052.05	2.15%	-4.08%	2.18%
Nifty Energy	41,377.80	-0.80%	-5.29%	-1.31%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	9-Oct-24	Prev_Day	% Change	1 Week
Divi's Lab	5,989.75	5,547.05	7.98	10.43
Cipla	1,680.50	1,640.70	2.43	0.94
Tata Motors	939.15	919.80	2.10	-2.70
SBI	797.40	781.45	2.04	0.06
Maruti	12,760.70	12,531.95	1.83	-3.08

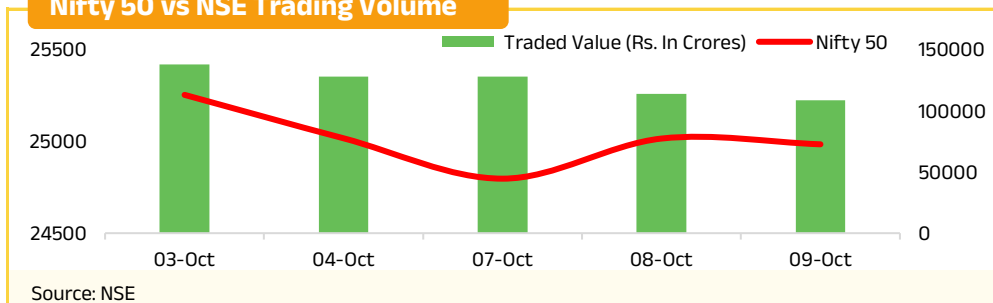
Source: NSE

Nifty 50 Top 5 Losers

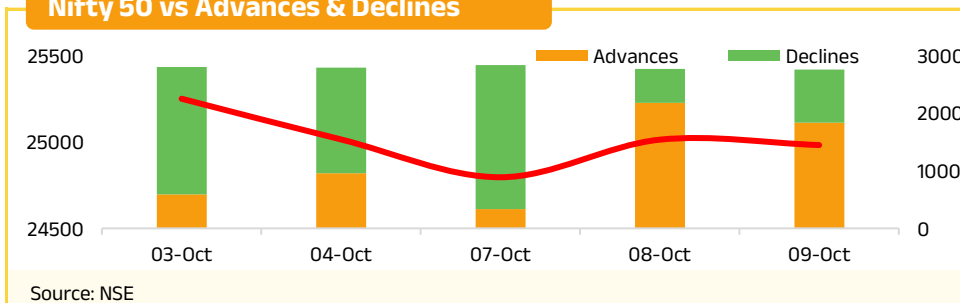
Company	9-Oct-24	Prev_Day	% Change	1 Week
ITC	491.70	508	-3.20	-4.75
Shree Cements Ltd	24,975.05	25583	-2.38	-5.84
HUL	2,768.95	2819	-1.77	-5.29
Britannia Industries Limited	6,097.25	6204	-1.73	-5.41
ONGC	288.50	293	-1.69	-1.18

Source: NSE

Nifty 50 vs NSE Trading Volume



Nifty 50 vs Advances & Declines



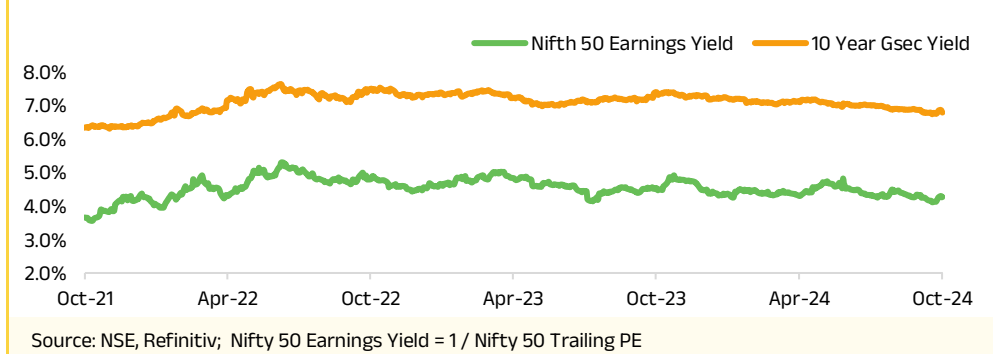
Indian equity markets closed in red amid profit booking at higher levels. The key benchmark indices rose initially after the RBI, in its monetary policy meeting concluded on Oct 9, 2024, kept the repo rate unchanged at 6.50% for the tenth consecutive time, and shifted its stance from 'withdrawal of accommodation' to 'neutral', paving the way for potential rate cuts in the future.

Tata Power is inviting bids for wind turbines that exceed 3 Gigawatts (GW) as part of its goal to expand wind-solar hybrid projects nationwide. This plan is set to take place over the next three to five years and may include contracts totaling over Rs. 21,000 crore. This procurement effort is also seen as one of the biggest wind turbine orders in the sector.

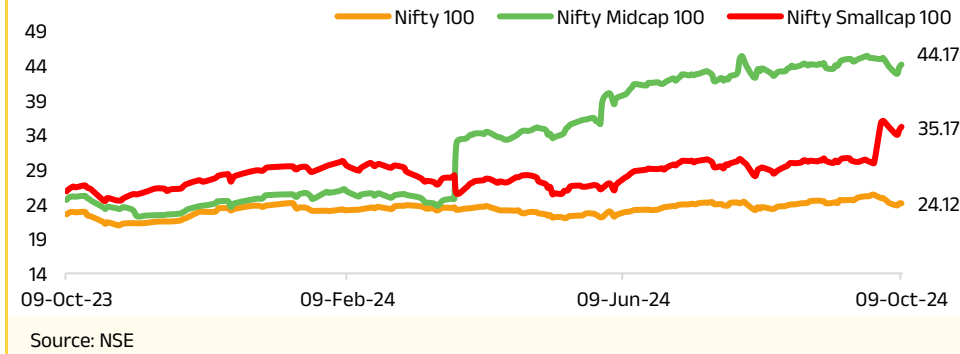
JSW Infrastructure Limited has obtained a letter of intent (LoI) from the Maharashtra Maritime Board to develop, operate, manage, and maintain a multipurpose port that can be used in all weather conditions at Murbe village in Palghar district, Maharashtra.

Torrent Power has been awarded a 40-year contract by MSEDCL to supply 2,000 MW of energy storage from a pumped hydro storage facility in Maharashtra. This contract includes an extra 500 MW beyond a prior allocation.

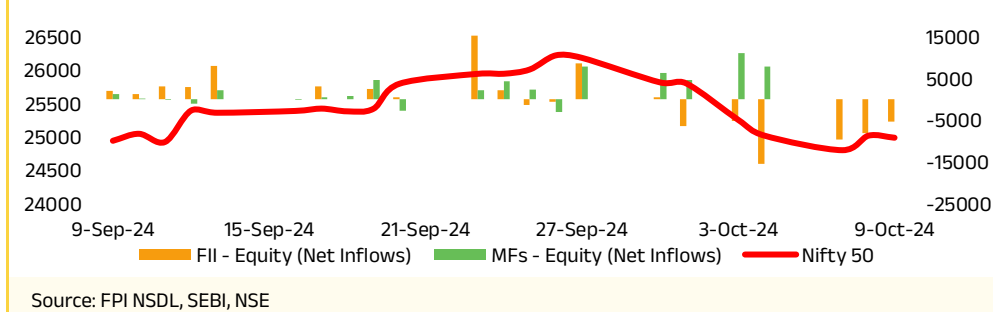
Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



PE Comparison across Market cap



FII & Mutual Funds Flows Vs Nifty 50



Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-5380.7	-50,295	-50,295	50,315
MF**	7717.66	23,320	23,320	299,297
DII	3508.61	50,183	50,183	389,935

Source: SEBI, NSDL,**As on 4th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25083.90	25131.70	-0.19%
Near Basis	101.95	118.50	-13.97%
Mid Futures	25230.40	25274.00	-0.17%
Mid Basis	248.45	260.80	-4.74%
Near Open Interest (Cr.)	1.38	1.40	-1.32%
Mid Open Interest (Cr.)	0.15	0.14	6.02%
Rollover (%)	12.48	11.76	6.12%
Put Call Ratio (OI)	0.72	0.74	-3.34%
Put Call Ratio(Vol)	0.84	0.75	10.99%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3657	6104	37390
Index Options	3020435	3013538	534535
Stock Futures	27621	28879	346907
Stock Options	45461	47308	63677
Total	3097173	3095830	982510

Source: NSE

Global Equity Market

Global Indices	9-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3161.06	0.71%	1.42%	5.96%
Nasdaq 100 (U.S.)	20268.86	0.80%	2.35%	8.62%
FTSE (U.K.)	8243.74	0.65%	-0.57%	-0.33%
DAX Index (Germany)	19254.93	0.99%	0.47%	4.40%
CAC 40 Index (France)	7560.09	0.52%	-0.23%	1.82%
SSE Composite (China)	3258.86	-6.62%	-2.33%	19.09%
Nikkei (Japan)	39277.96	0.87%	3.89%	8.46%
Kospi (South Korea) ^[1]	2594.36	-0.61%	1.28%	2.30%
HangSeng (Hong Kong)	20637.24	-1.38%	-8.05%	20.01%
Strait Times (Singapore)	3595.66	0.56%	0.31%	2.84%
Ibovespa Sao Paulo (Brazil)	129962.06	-1.18%	-2.66%	-3.54%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8187.40	0.13%	-0.13%	2.49%
Jakarta Composite (Indonesia)	7501.28	-0.74%	-0.82%	-2.62%
KLSE (Malaysia)	1634.91	-0.04%	-0.27%	-1.00%

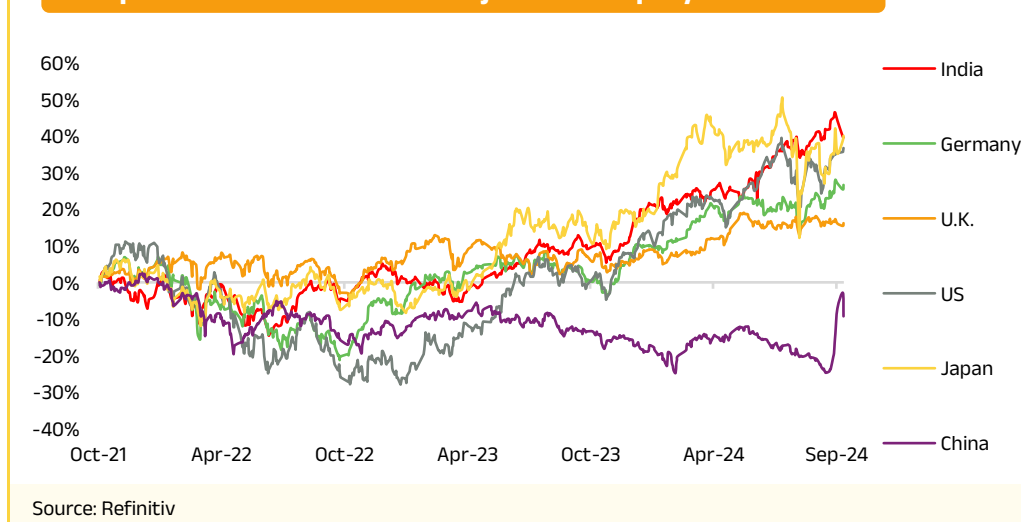
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

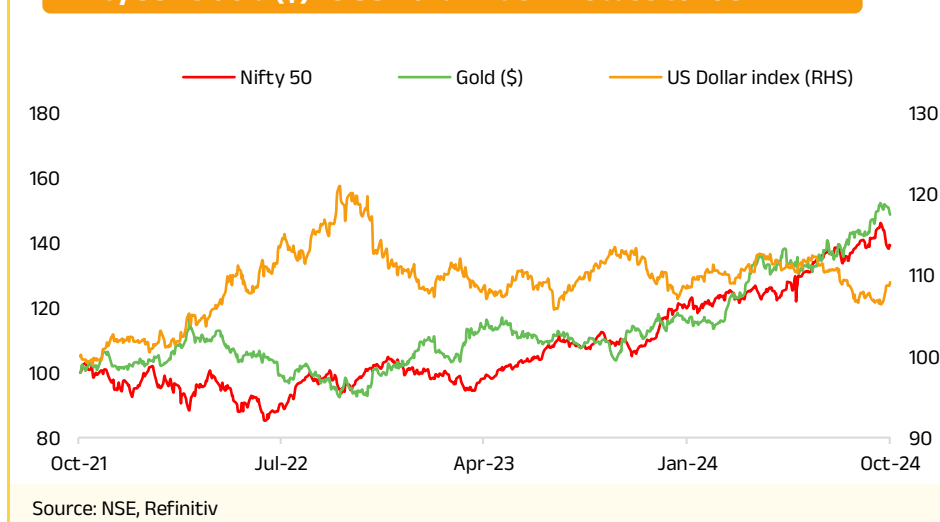
Commodity Prices	9-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	74,590	-0.92%	-0.83%	4.97%
Gold (\$/oz)	2,607.77	-0.54%	-1.88%	4.09%
Silver (INR/1 kg)	88,364	-1.82%	-1.80%	8.66%
Silver (\$/oz)	30.51	-0.62%	-4.25%	7.62%
Brent Crude(\$/bbl)	77.85	-1.24%	3.11%	4.34%
Crude Oil (INR/1 bbl)	6,175.00	-4.68%	8.11%	8.71%
NYMEX Crude(\$/bbl)	73.75	-0.55%	4.40%	6.04%
Natural Gas (INR/1 mmbtu)	229.40	-0.52%	-6.33%	20.17%
Aluminium (INR/1 kg)	235.00	-1.61%	-1.26%	6.65%
Copper (INR/1 kg)	836.65	-1.25%	-1.74%	5.72%
Nickel (INR/1 kg)	1,489.10	0.07%	0.87%	9.99%
Lead (INR/1 kg)	195.50	0.13%	2.17%	-0.76%
Zinc (INR/1 kg)	281.60	-1.54%	-1.19%	8.37%
Mentha Oil (INR/1 kg)	967.80	-0.18%	-1.07%	-3.35%
Baltic Dry Index ^[1]	1,860	-2.46%	-5.97%	-5.01%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Double Dip Recession

Definition: When an economy or a country's Gross Domestic Product (GDP) growth is negative for the second time following a short period of positive growth, the phenomenon is termed as double dip recession.



Explanation

This type of pattern or movement is extremely damaging for an economy. It hits the confidence of consumers and businesses in the country. Due to this, double dip recession may sometimes lead to a prolonged period of recession before final recovery. The first recession often leads to layoffs and spending cuts, as a result of which the demand for goods and services fall, leading to the second recession.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.28	12.68	35.72	14.17
Mid Cap Fund	1.46	21.96	50.15	22.00
Large & Mid Cap Fund	0.88	17.71	44.10	18.53
Small Cap Fund	0.84	21.59	45.11	22.66
Multi Cap Fund	1.08	18.17	43.91	20.21
Focused Fund	0.79	15.84	39.83	16.09
Value Fund	-0.07	15.54	45.00	20.44
Contra Fund	0.61	17.49	48.33	22.72
ELSS	0.80	16.45	39.76	17.98
Equity Savings	0.63	7.06	16.15	8.89
Arbitrage Fund	0.50	3.42	7.22	5.81
Dividend Yield Fund	0.45	16.46	45.77	21.02
Aggressive Hybrid Fund	0.65	13.02	31.92	14.05
Balanced Advantage	0.59	9.57	25.12	11.89

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 08 Oct, 2024

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