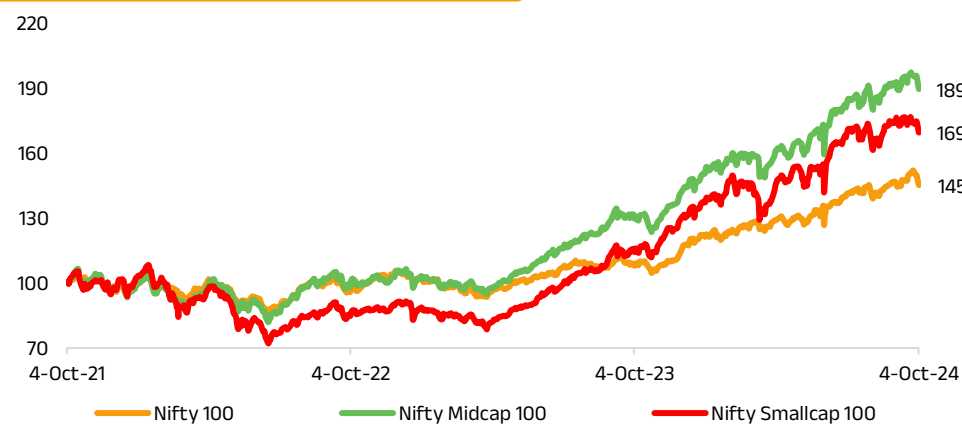


Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Oct-24	1 Day	1 Week	1 Month
Nifty 50	25,014.60	-0.93%	-4.45%	-0.73%
Nifty 100	26,056.00	-0.95%	-4.40%	-0.84%
Nifty 200	14,165.05	-0.95%	-4.19%	-0.90%
Nifty 500	23,534.95	-0.93%	-3.90%	-0.90%
Nifty Large Midcap 250	16,420.00	-0.92%	-3.65%	-0.83%
Nifty Midcap 150	21,710.60	-0.89%	-2.91%	-0.84%
Nifty Next 50	74,620.25	-1.10%	-4.10%	-1.10%
Nifty Smallcap 250	18,021.65	-0.87%	-2.06%	-1.63%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,407.40	-1.17%	-4.48%	-0.97%
NIFTY 500 Value 50	15,168.61	-0.64%	-2.22%	-0.38%
Nifty 200 Quality 30	22,685.75	-1.14%	-3.43%	-1.21%
Nifty 50 Equal Weight	32,339.50	-0.95%	-3.97%	-0.30%
NIFTY Alpha Low Volatility 30	30,252.50	-0.93%	-3.98%	-0.29%
Nifty High Beta 50	4,009.04	-0.91%	-3.71%	-2.52%
Nifty Low Volatility 50	25,605.28	-1.08%	-3.76%	-0.78%
Nifty Midcap150 Momentum 50	65,591.85	-0.20%	-2.79%	-0.40%
Nifty PSE	10,856.50	-0.94%	-3.96%	-4.26%
Nifty SME Emerge	16,162.52	-0.38%	-0.84%	-0.24%
Nifty 100 ESG	5,031.15	-0.86%	-4.05%	-1.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	25,926.30	-1.43%	-6.10%	-0.03%
Nifty Bank	51,462.05	-0.74%	-4.41%	0.12%
Nifty Consumption	12,351.45	-1.58%	-4.98%	2.07%
Nifty Financial	23,621.80	-1.09%	-5.16%	-0.89%
Nifty FMCG	63,380.05	-1.74%	-3.74%	-0.57%
Nifty Healthcare	14,522.50	-0.61%	-2.42%	0.07%
Nifty IT	41,912.50	0.36%	-0.95%	-1.27%
Nifty Media	2,070.95	-2.61%	-2.07%	0.23%
Nifty Metal	10,113.20	-0.41%	0.48%	10.10%
Nifty MNC	31,602.40	-1.57%	-3.46%	1.85%
Nifty Pharma	23,094.70	-0.36%	-1.80%	-0.39%
Nifty Realty	1,031.80	-1.64%	-7.69%	-1.94%
Nifty Energy	42,080.65	-1.10%	-5.53%	-2.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Oct-24	Prev_Day	% Change	1 Week
Infosys	1,918.15	1,893.40	1.31	0.60
ONGC	295.25	292.05	1.10	-0.66
HDFC Standard Life Insurance Company Limited	708.80	702.25	0.93	-2.93
Tech Mahindra	1,616.45	1,604.05	0.77	0.45
Wipro	533.55	530.15	0.64	-1.52

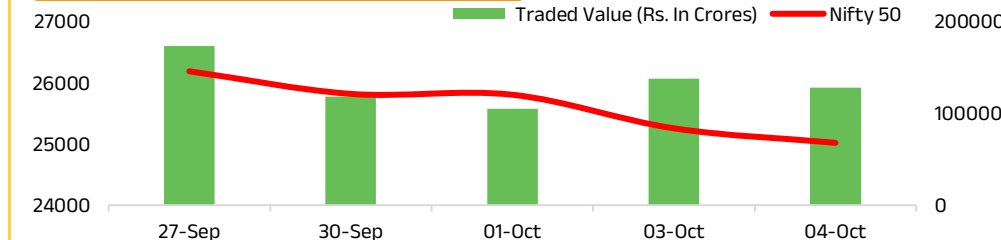
Source: NSE

Nifty 50 Top 5 Losers

Company	4-Oct-24	Prev_Day	% Change	1 Week
M&M	3,017.45	3130	-3.59	-5.22
Bajaj Finance	7,211.35	7434	-2.99	-7.02
Hero Moto	5,520.85	5663	-2.51	-7.33
BPCL	340.25	349	-2.47	-7.36
Asian Paints	3,072.50	3149	-2.44	-7.20

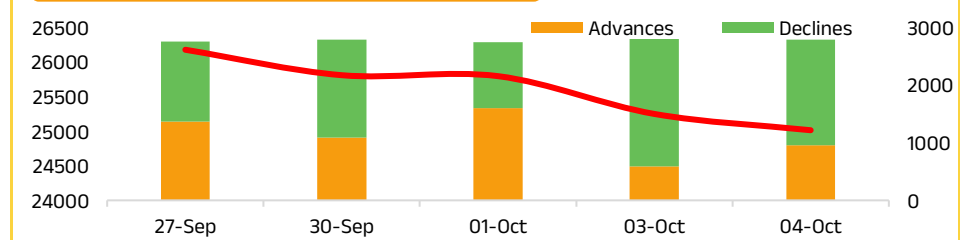
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

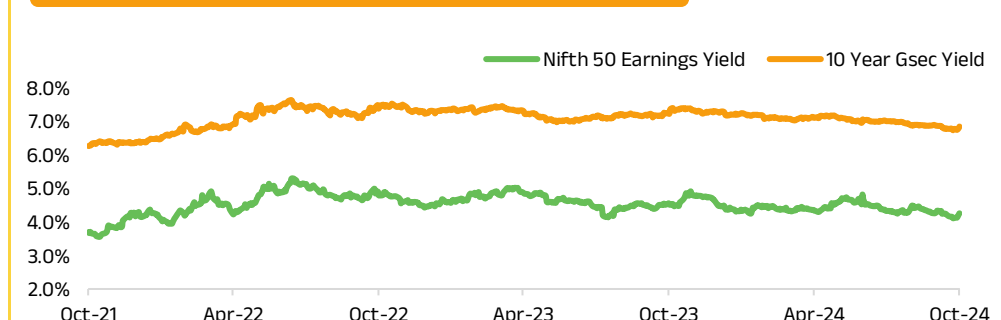
Indian equity markets extended its losses for the fifth consecutive trading session amid escalating tensions in the Middle East. The key benchmark indices slipped from the day's highs in the second half of the trading session amid fear of a significant retaliatory attack by Israel following Iran's missile strikes.

Vedanta Ltd announced an increase in the production of aluminium, zinc, and iron ore for the Q2 of FY25. In contrast, the production of steel, overseas mined metals, and oil and gas saw a decline during this period. Aluminium production rose by 3% to reach 609,000 tonnes in the Q2 of FY25 compared to the same quarter last year.

GAIL and AM Green have agreed to work together on renewable energy projects in India, aiming for a total of 2.5 GW. They will investigate using CO2 from GAIL's gas plants to create e-Methanol, with GAIL possibly investing in this project. The planned renewable projects are expected to provide steady power, backed by Greenko's pump storage systems.

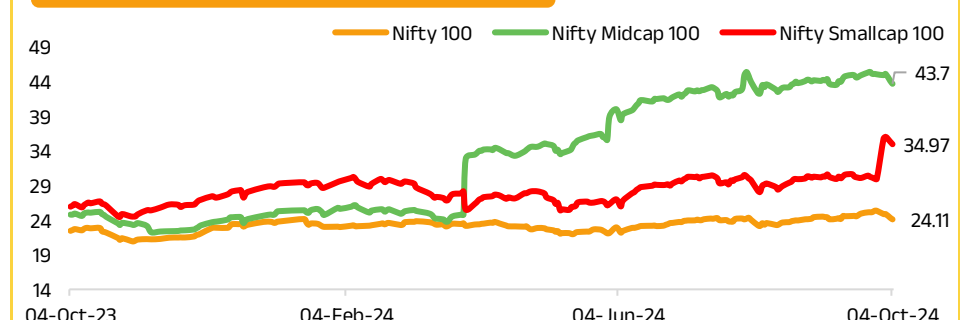
JSW MG Motor India has introduced India's first high-voltage second-life battery, featuring a locally developed Battery Management System (BMS). This initiative, called 'Project Revive', was announced in partnership with Vision Mechatronics during The Battery Show 2024, which took place at India Expo Mart in Greater Noida from Oct 3 to Oct 5, 2024.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



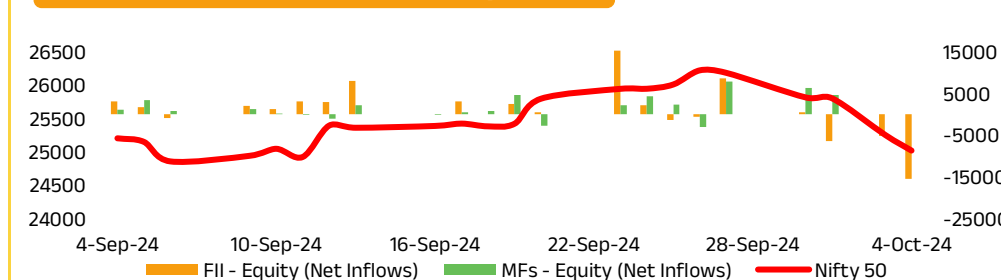
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-15506.75	-27,142	-27,142	73,467
MF**	4549.49	4,549	4,549	280,526
DII	8905.08	26,429	26,429	366,181

Source: SEBI, NSDL;**As on 1st Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25173.80	25475.70	-1.18%
Near Basis	159.25	225.60	-29.41%
Mid Futures	25327.20	25623.50	-1.16%
Mid Basis	312.60	373.40	-16.28%
Near Open Interest (Cr.)	1.38	1.33	3.38%
Mid Open Interest (Cr.)	0.12	0.11	9.05%
Rollover (%)	10.68	10.05	6.34%
Put Call Ratio (OI)	0.69	0.80	-14.57%
Put Call Ratio(Vol)	0.87	1.00	-12.91%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4297	14932	33002
Index Options	4023546	4085992	366317
Stock Futures	40480	47018	339482
Stock Options	45686	51068	46277
Total	4114009	4199009	785079

Source: NSE

Global Equity Market

Global Indices	4-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3140.37	0.94%	0.23%	4.29%
Nasdaq 100 (U.S.)	20035.02	1.22%	0.13%	5.89%
FTSE (U.K.)	8280.63	-0.02%	-0.48%	0.13%
DAX Index (Germany)	19120.93	0.55%	-1.81%	2.85%
CAC 40 Index (France)	7541.36	0.85%	-3.21%	0.54%
SSE Composite (China) ^[1]	3336.50	NA	8.06%	19.83%
Nikkei (Japan)	38635.62	0.22%	-3.00%	4.29%
Kospi (South Korea)	2569.71	0.31%	-3.02%	-0.43%
HangSeng (Hong Kong)	22736.87	2.82%	10.20%	30.24%
Strait Times (Singapore)	3589.13	0.33%	0.44%	4.29%
Ibovespa Sao Paulo (Brazil)	131791.55	0.09%	-0.71%	-3.17%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8150.00	-0.67%	-0.76%	2.51%
Jakarta Composite (Indonesia)	7496.09	-0.63%	-2.61%	-2.30%
KLSE (Malaysia)	1629.97	-0.71%	-1.81%	-2.41%

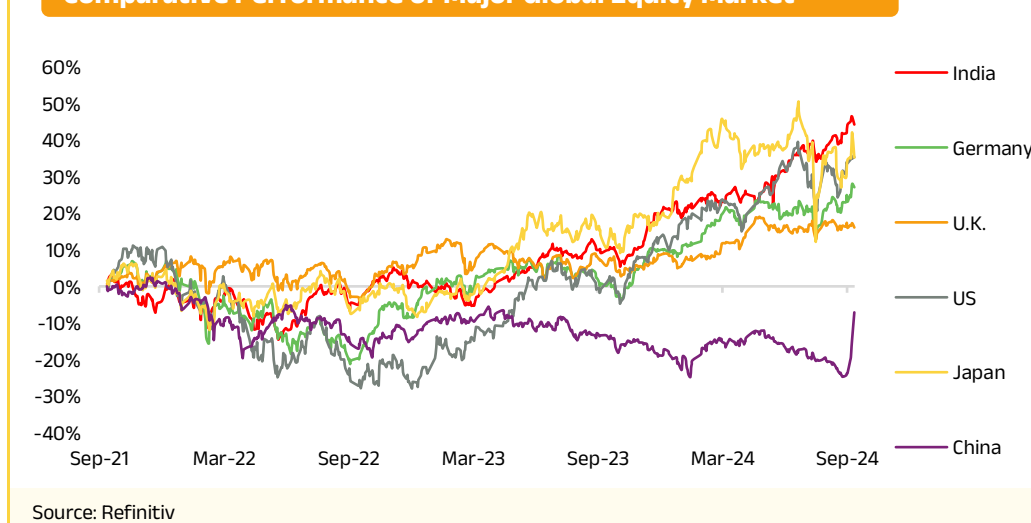
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

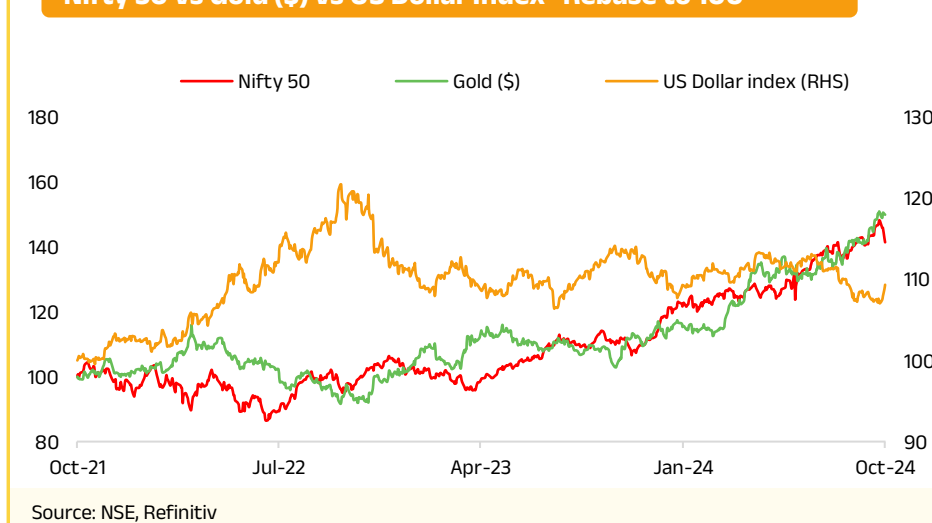
Commodity Prices	4-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,694	0.50%	0.47%	6.61%
Gold (\$/oz)	2,652.25	-0.14%	-0.22%	6.34%
Silver (INR/1 kg)	92,053	1.63%	1.21%	13.35%
Silver (\$/oz)	32.17	0.37%	1.74%	13.74%
Brent Crude(\$/bbl)	79.95	2.22%	10.17%	3.95%
Crude Oil (INR/1 bbl)	6,188.00	5.72%	9.25%	4.79%
NYMEX Crude(\$/bbl)	74.83	0.81%	9.05%	6.88%
Natural Gas (INR/1 mmbtu)	249.30	2.72%	8.20%	34.83%
Aluminium (INR/1 kg)	243.35	0.25%	1.82%	9.89%
Copper (INR/1 kg)	855.30	-0.37%	-0.37%	8.79%
Nickel (INR/1 kg)	1,508.30	-0.88%	6.84%	8.73%
Lead (INR/1 kg)	196.50	3.86%	2.42%	2.61%
Zinc (INR/1 kg)	290.80	-0.22%	2.48%	9.57%
Mentha Oil (INR/1 kg)	967.40	-1.00%	-0.96%	-3.88%
Baltic Dry Index	1,928	-0.67%	-8.63%	1.37%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Income shares

Definition: These are a class of capital shares which are offered by a dual-purpose fund that has little room for capital appreciation but gives the holder a portion of all income earned in the portfolio.



Explanation

Investors that own income shares receive dividends from the entire fund's performance. Those who invest in this class of stock are typically looking for steady income in the form of dividends instead of capital gains. An income share carries lower risk than a capital share. The fund's two kinds of potential cash flows allow individual investors to choose classes that are more in line with their investment objectives.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.89	13.19	35.70	14.49
Mid Cap Fund	-0.64	21.05	47.60	22.36
Large & Mid Cap Fund	-0.72	17.62	42.95	18.88
Small Cap Fund	-0.38	21.43	43.98	23.34
Multi Cap Fund	-0.57	18.03	42.83	19.97
Focused Fund	-0.50	16.05	39.20	16.39
Value Fund	-1.12	16.24	45.22	21.01
Contra Fund	-0.21	18.94	48.38	23.30
ELSS	-0.83	16.38	38.86	18.27
Equity Savings	0.19	7.05	15.93	8.99
Arbitrage Fund	0.46	3.40	7.21	5.81
Dividend Yield Fund	-0.71	17.34	46.41	21.63
Aggressive Hybrid Fund	-0.50	13.00	31.30	14.25
Balanced Advantage	-0.26	9.60	24.72	11.94

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 30 Sep, 2024

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