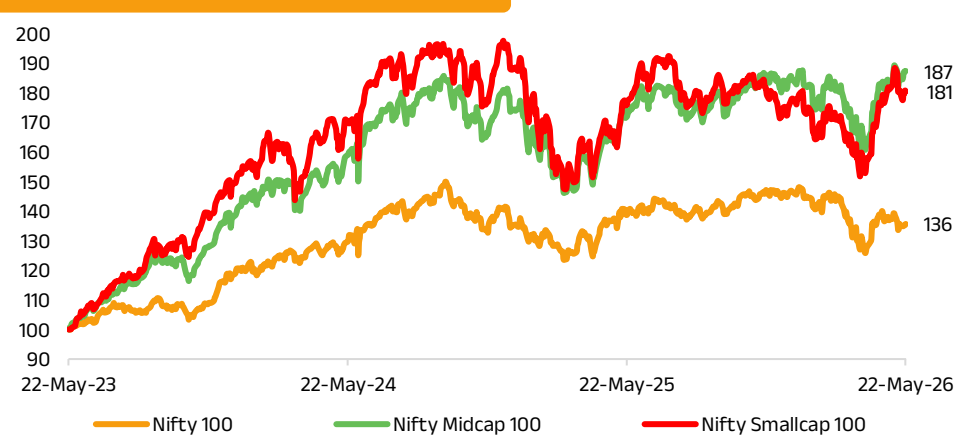


Broad Indices Historical Movement



Source: NSE

Broad Indices

	22-May-26	1 Day	1 Week	1 Month
Nifty 50	23,719.30	0.27%	0.32%	-2.70%
Nifty 100	24,669.30	0.30%	0.40%	-2.61%
Nifty 200	13,675.90	0.27%	0.59%	-1.73%
Nifty 500	22,651.30	0.21%	0.53%	-1.48%
Nifty Large Midcap 250	16,298.85	0.20%	0.76%	-0.57%
Nifty Midcap 150	22,504.20	0.11%	1.11%	1.41%
Nifty Next 50	69,783.05	0.40%	0.73%	-2.19%
Nifty Smallcap 250	16,775.30	-0.13%	0.31%	0.55%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	22-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,286.80	0.60%	0.37%	-2.07%
NIFTY 500 Value 50	16,510.45	-0.03%	0.21%	-1.23%
Nifty 200 Quality 30	20,183.80	0.03%	0.67%	-0.76%
Nifty 50 Equal Weight	32,439.40	0.13%	0.37%	-0.44%
NIFTY Alpha Low Volatility 30	25,845.95	0.47%	0.18%	-0.61%
Nifty High Beta 50	4,152.90	0.35%	1.03%	1.09%
Nifty Low Volatility 50	24,277.65	0.27%	0.04%	-0.94%
Nifty Midcap150 Momentum 50	62,677.85	0.21%	1.15%	0.98%
Nifty PSE	10,362.50	-0.48%	-1.18%	-2.99%
Nifty SME Emerge	13,689.85	0.40%	-0.06%	-0.72%
Nifty 100 ESG	4,806.95	0.49%	0.69%	-3.38%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	22-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,017.10	0.12%	-0.21%	-1.64%
Nifty Bank	54,055.35	1.15%	0.64%	-5.37%
Nifty Consumption	11,310.25	-0.02%	-0.63%	-2.14%
Nifty Financial	25,531.50	1.17%	0.74%	-4.11%
Nifty FMCG	50,249.80	-0.03%	-1.57%	-1.85%
Nifty Healthcare	15,671.20	-1.52%	-0.51%	8.19%
Nifty IT	28,912.45	-0.37%	4.31%	-5.19%
Nifty Media	1,374.55	-1.47%	-4.29%	-5.40%
Nifty Metal	13,271.60	0.44%	-0.22%	2.94%
Nifty MNC	31,955.70	0.25%	0.75%	-0.30%
Nifty Pharma	24,573.95	-1.27%	-0.25%	9.43%
Nifty Realty	774.40	-0.09%	2.39%	-3.60%
Nifty Energy	40,237.60	-0.10%	1.06%	0.85%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	22-May-26	Prev_Day	% Change	1 Week
Axis Bank	1,285.40	1,253.30	2.56	3.26
ICICI Bank	1,264.30	1,242.80	1.73	1.59
Wipro	203.11	199.74	1.69	6.90
Asian Paints	2,639.80	2,598.80	1.58	1.31
Eicher Motors Limited	6,981.50	6,892.00	1.30	-0.47

Source: NSE

Nifty 50 Top 5 Losers

Company	22-May-26	Prev_Day	% Change	1 Week
Sun Pharma	1,844.60	1891	-2.47	-1.79
ITC	301.70	308	-2.06	-2.50
ONGC	290.00	296	-1.98	-3.12
Power Grid	294.30	300	-1.75	-3.78
Bajaj Auto	10,549.50	10667	-1.10	1.66

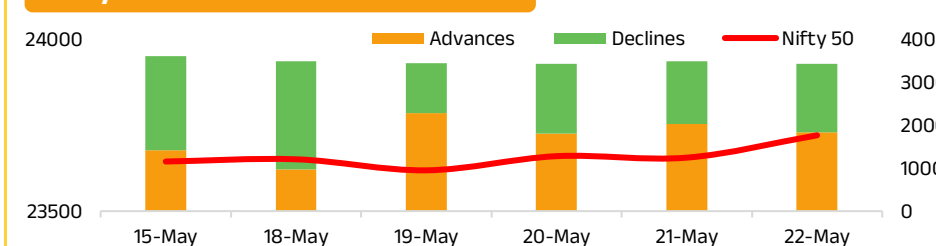
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

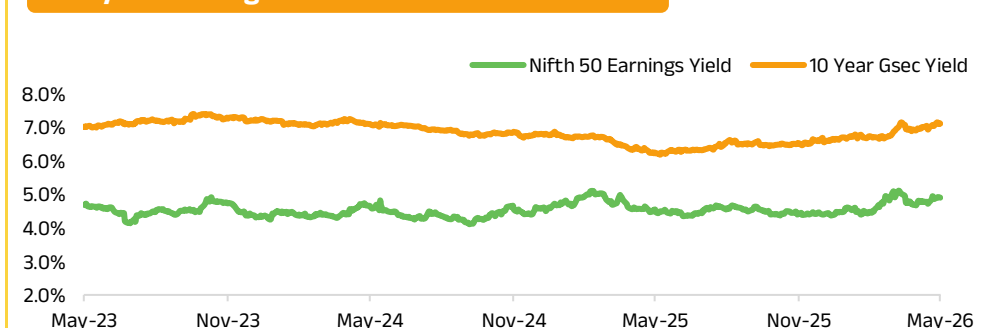
Indian equity markets posted modest gains, supported by buying interest at lower levels and moderately constructive global cues amid expectations of easing tensions in the Middle East. The upward momentum was further aided by a decline in crude oil prices and an appreciation in the rupee, following signs of progress in the U.S.-Iran talks.

Godrej Properties Limited (GPL) has partnered with Tata Projects on three of its luxury projects in Gurugram, with a combined contract value of around Rs. 1,100 crore. Tata Projects, the engineering and construction arm of the Tata Group, has been awarded contracts for core and shell construction across GPL's upcoming projects Godrej Sora, Godrej Astra, and Godrej Samaris.

Vedanta Ltd stated that its subsidiary, Talwandi Sabo Power Ltd (TSPL), has been held liable to pay approximately Rs. 127 crore, along with applicable late payment surcharges, to Punjab State Power Corporation Ltd (PSPCL), following a Supreme Court judgment.

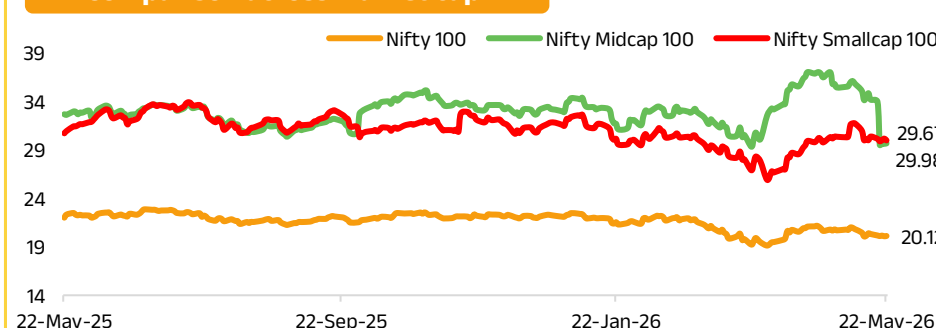
Reliance Power reported a consolidated net loss of Rs. 494 crore for the quarter ended March 31, 2026, compared with a consolidated net profit of Rs. 125.57 crore in the corresponding quarter of the previous financial year.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



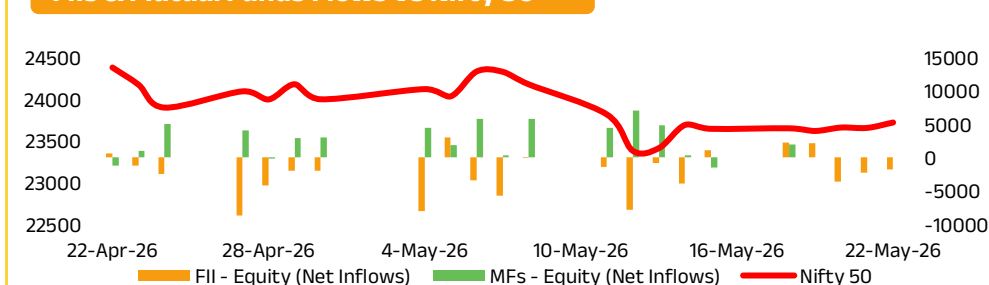
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-1791.08	-30,374	-91,222	-222,343
MF**	1983.51	35,174	65,768	218,378
DII	6003.53	56,865	104,962	352,288

Source: SEBI, NSDL; **As on 18th May 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23744.00	23631.40	0.48%
Near Basis	24.70	-23.30	-206.01%
Mid Futures	23801.40	23726.80	0.31%
Mid Basis	82.10	72.10	13.87%
Near Open Interest (Cr.)	1.13	1.45	-21.70%
Mid Open Interest (Cr.)	0.91	0.62	46.94%
Rollover (%)	46.40	31.96	45.16%
Put Call Ratio (OI)	1.08	1.00	7.52%
Put Call Ratio(Vol)	0.97	1.05	-7.21%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5626	6978	47462
Index Options	4744035	4738080	460451
Stock Futures	159884	159742	476278
Stock Options	52114	51254	75482
Total	4961659	4956055	1059673

Source: NSE

Global Equity Market

Global Indices	22-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4059.00	0.42%	1.03%	4.29%
Nasdaq 100 (U.S.)	29481.64	0.42%	1.22%	9.45%
FTSE (U.K.)	10466.26	0.22%	2.66%	-0.10%
DAX Index (Germany)	24888.56	1.15%	3.92%	2.87%
CAC 40 Index (France)	8115.75	0.37%	2.05%	-0.50%
SSE Composite (China)	4112.90	0.87%	-0.54%	0.16%
Nikkei (Japan)	63339.07	2.68%	3.14%	6.30%
Kospi (South Korea)	7847.71	0.41%	4.73%	22.28%
HangSeng (Hong Kong)	25606.03	0.86%	-1.37%	-2.13%
Strait Times (Singapore)	5068.15	0.44%	1.58%	1.31%
Ibovespa Sao Paulo (Brazil)	176209.61	-0.81%	-0.61%	-8.65%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8657.00	0.41%	0.30%	-2.11%
Jakarta Composite (Indonesia)	6162.05	1.10%	-8.35%	-18.29%
KLSE (Malaysia)	1712.67	0.25%	-1.58%	0.13%

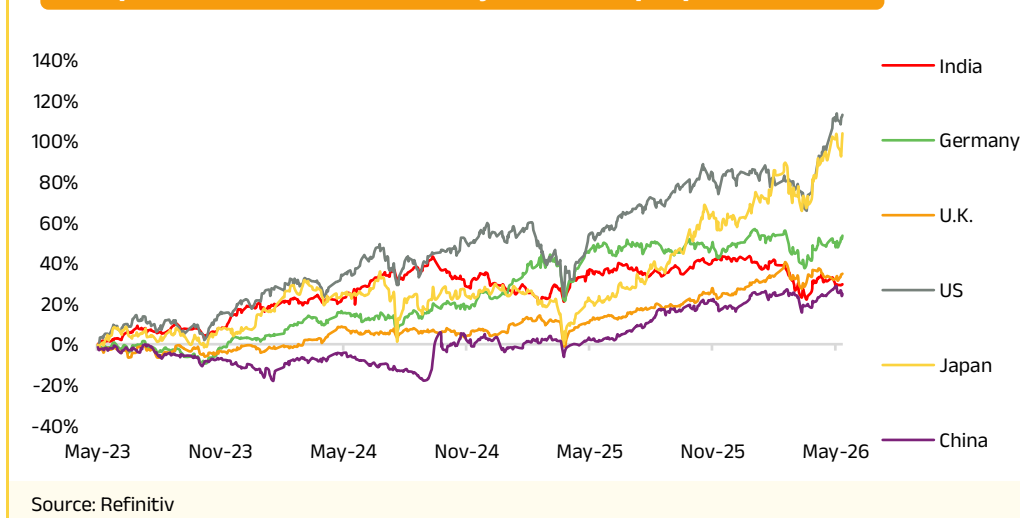
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

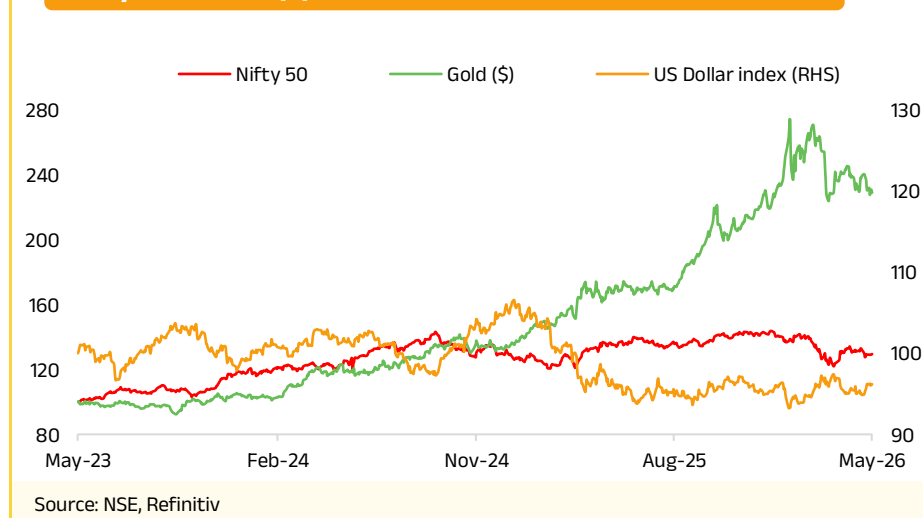
Commodity Prices	22-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	157,549	-0.18%	-0.13%	4.00%
Gold (\$/oz)	4,508.73	-0.78%	-0.65%	-4.83%
Silver (INR/1 kg)	266,292	0.56%	-0.69%	7.21%
Silver (\$/oz)	75.49	-1.57%	-0.61%	-2.84%
Brent Crude(\$/bbl)	110.83	-4.30%	-4.14%	-13.58%
Crude Oil (INR/1 bbl)	9,280.00	-2.48%	-4.20%	10.75%
NYMEX Crude(\$/bbl)	100.15	0.15%	-8.03%	5.97%
Natural Gas (INR/1 mmbtu)	290.70	-0.07%	4.91%	15.36%
Aluminium (INR/1 kg)	389.40	-0.21%	1.83%	5.24%
Copper (INR/1 kg)	1,369.30	1.29%	1.81%	7.85%
Nickel (INR/1 kg)	1,810.80	-0.90%	-0.23%	4.26%
Lead (INR/1 kg)	214.00	2.44%	4.19%	7.00%
Zinc (INR/1 kg)	374.50	-0.25%	1.77%	6.65%
Mentha Oil (INR/1 kg)	1,085.00	-0.02%	0.61%	-4.77%
Baltic Dry Index	2,991	0.91%	-5.08%	11.81%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Market Capitalization

Definition: Market capitalization is the total value of a company's outstanding shares of stock, calculated by multiplying the share price by the total number of shares that investors currently hold in the market. It represents the market's overall perception of a company's size and worth.



Explanation

Market capitalization reflects how the market values a company as a whole. It is commonly used to classify companies into different size categories, which helps investors understand risk and growth potential. Larger companies are often seen as more stable, while smaller companies may offer higher growth opportunities but come with greater uncertainty. It is a foundational concept for comparing companies and building diversified portfolios.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.59	-6.71	-1.64	11.94
Flexi Cap Fund	-1.16	-4.31	0.92	14.11
Mid Cap Fund	0.79	0.79	7.55	20.77
Large & Mid Cap Fund	-0.81	-2.90	2.89	16.72
Small Cap Fund	1.64	2.04	6.27	18.36
Multi Cap Fund	0.19	-1.83	3.65	17.42
Focused Fund	-0.99	-3.87	1.25	13.92
Value Fund	-1.52	-2.86	2.50	16.60
Contra Fund	-1.48	-5.80	-0.33	16.70
ELSS	-1.24	-4.03	0.98	14.62
Equity Savings	-0.47	-0.40	3.46	8.85
Arbitrage Fund	0.23	2.69	5.68	6.64
Dividend Yield Fund	-1.22	-2.77	2.02	16.29
Aggressive Hybrid Fund	-1.45	-3.47	1.01	12.41
Balanced Advantage	-1.22	-3.08	0.87	10.20

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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