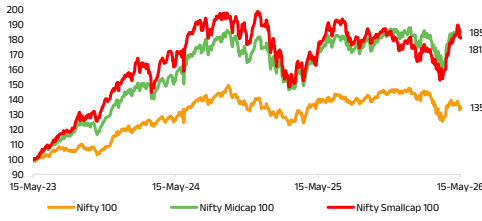


Broad Indices Historical Movement



Source: NSE

Broad Indices

	15-May-26	1 Day	1 Week	1 Month
Nifty 50	23,643.50	-0.19%	-2.20%	-2.43%
Nifty 100	24,572.15	-0.33%	-2.37%	-1.80%
Nifty 200	13,596.35	-0.36%	-2.33%	-0.88%
Nifty 500	22,531.15	-0.36%	-2.53%	-0.29%
Nifty Large Midcap	16,175.50	-0.39%	-2.31%	0.54%
Nifty Midcap 150	22,257.95	-0.44%	-2.26%	2.83%
Nifty Next 50	69,280.25	-0.94%	-3.10%	1.04%
Nifty Smallcap 250	16,722.90	-0.39%	-4.10%	4.18%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	15-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,175.95	-0.68%	-3.13%	-1.18%
NIFTY 500 Value 50	16,475.65	-0.82%	-1.03%	0.73%
Nifty 200 Quality 30	20,049.00	-0.14%	-2.69%	0.66%
Nifty 50 Equal Weight	32,321.00	-0.03%	-1.47%	0.36%
NIFTY Alpha Low Volatility 30	25,800.05	-0.17%	-2.07%	0.21%
Nifty High Beta 50	4,110.40	-1.17%	-3.75%	4.84%
Nifty Low Volatility 50	24,267.95	0.11%	-1.51%	0.33%
Nifty Midcap150 Momentum 5I	61,967.00	-0.55%	-2.82%	1.38%
Nifty PSE	10,485.85	-1.08%	-2.10%	1.02%
Nifty SME Emerge	13,698.25	-0.48%	-3.26%	2.10%
Nifty 100 ESG	4,773.95	-0.20%	-2.75%	-2.70%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	15-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,070.70	0.08%	-4.36%	-1.56%
Nifty Bank	53,710.35	-0.77%	-2.89%	-4.60%
Nifty Consumption	11,382.40	-0.04%	-2.20%	1.00%
Nifty Financial	25,343.85	-0.51%	-2.57%	-4.16%
Nifty FMCG	51,051.35	0.54%	-0.22%	5.72%
Nifty Healthcare	15,751.95	1.98%	2.17%	9.21%
Nifty IT	27,716.90	1.30%	-5.71%	-12.12%
Nifty Media	1,436.10	1.98%	-2.49%	3.34%
Nifty Metal	13,300.60	-1.93%	1.91%	6.00%
Nifty MNC	31,717.70	-0.05%	-2.11%	3.76%
Nifty Pharma	24,634.80	0.34%	2.18%	9.80%
Nifty Realty	756.30	-1.79%	-8.17%	-2.61%
Nifty Energy	39,816.85	-0.66%	-2.40%	4.80%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	15-May-26	Prev_Day	% Change	1 Week
Tata Motors	356.55	338.75	5.25	0.31
Infosys	1,119.00	1,095.00	2.19	-5.11
Tech Mahindra	1,370.50	1,343.40	2.02	-6.32
Coal India	462.20	454.05	1.80	1.27
Power Grid	305.85	301.75	1.36	-2.58

Source: NSE

Nifty 50 Top 5 Losers

Company	15-May-26	Prev_Day	% Change	1 Week
Indian Oil	134.48	140	-4.12	-7.06
BPLCL	284.45	295	-3.58	-6.04
Hindalco	1,067.50	1103	-3.24	2.21
IndusInd Bank	886.40	908	-2.37	-6.77
Divi's Lab	6,760.50	6922	-2.33	0.75

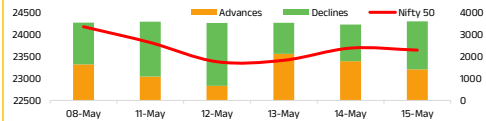
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

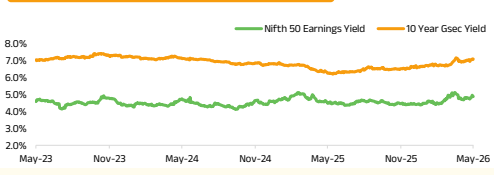
Indian equity markets closed in the red, as concerns over the Strait of Hormuz persisted amid ongoing tensions in West Asia and limited progress at the recent U.S.-China summit regarding the Iran situation weighed on sentiment. Sentiment was further dampened by a rise in global crude oil prices, which has led to hikes in domestic petrol and diesel prices, thereby intensifying inflationary pressures.

Devyani International, the operator of KFC and Pizza Hut outlets in India, reported a smaller quarterly loss, supported by strong same-store sales growth at KFC outlets and higher revenue, which helped offset increased costs. The company, a franchisee of U.S.-based Yum! Brands, reported a consolidated net loss of Rs. 10.04 crore (\$1.05 million) for the quarter ended Mar 31, 2026, compared to a loss of Rs. 14.74 crore in the previous year.

Indian IT goods distributor Redington has significantly increased its use of air freight to maintain product movement into the Middle East, as regional conflicts disrupt sea routes and impact supply and demand.

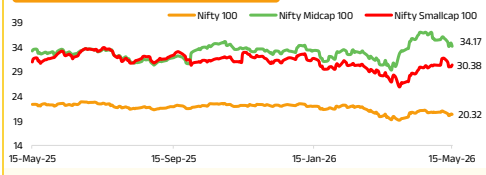
Gurgaon-based real estate major Signature Global is planning project launches worth Rs. 15,000 crore in FY 2026-27, with two additional branded residential projects in the pipeline.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr. YTD
FII	1111.53	-27,048	-87,896	-219,017
MF**	4401.14	22,579	53,173	205,783
DII	-1958.82	39,917	88,014	335,340

Source: SEBI, NSDL,**As on 11th May 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23643.90	23700.10	-0.24%
Near Basis	0.40	10.50	-96.19%
Mid Futures	23739.80	23793.80	-0.23%
Mid Basis	96.30	104.20	-7.58%
Near Open Interest (Cr.)	1.70	1.77	-3.47%
Mid Open Interest (Cr.)	0.34	0.29	13.63%
Rollover (%)	18.67	16.52	13.02%
Put Call Ratio (OI)	1.01	1.17	-13.65%
Put Call Ratio(Vol)	1.11	0.95	16.35%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4631	2717	46515
Index Options	4881656	4935375	401379
Stock Futures	23471	23084	467464
Stock Options	36204	37957	63814
Total	4945962	4999134	979172

Source: NSE

Global Equity Market

Global Indices	15-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4017.68	-1.26%	-0.04%	4.93%
Nasdaq 100 (U.S.)	29125.20	-1.54%	-0.38%	11.15%
FTSE (U.K.)	10195.37	-1.71%	-0.37%	-3.45%
DAX Index (Germany)	23950.57	-2.07%	-1.59%	-0.48%
CAC 40 Index (France)	7952.55	-1.60%	-1.97%	-3.89%
SSE Composite (China)	4135.39	-1.02%	-1.07%	2.69%
Nikkei (Japan)	61409.29	-1.99%	-2.08%	5.63%
Kospi (South Korea)	7493.18	-6.12%	-0.06%	23.01%
HangSeng (Hong Kong)	25962.73	-1.62%	-1.63%	0.06%
Straits Times (Singapore)	4989.08	-0.14%	1.36%	-0.64%
Ibovespa Sao Paulo (Brazil)	177283.83	-0.61%	-3.71%	-10.34%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8630.80	-0.11%	-1.30%	-3.87%
Jakarta Composite (Indonesia) ¹	6723.32	-1.98%	-3.53%	-11.81%
KLSE (Malaysia)	1740.22	-0.31%	-0.45%	3.37%

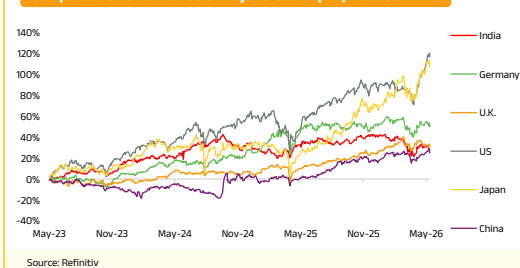
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

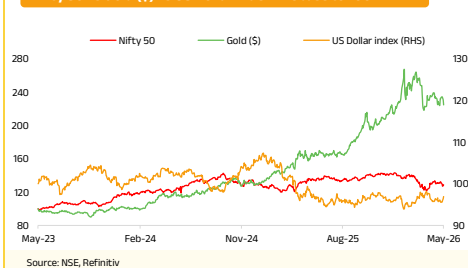
Commodity Prices	15-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	157,752	-1.71%	4.81%	3.63%
Gold (\$/oz)	4,538.02	-2.40%	-3.74%	-5.26%
Silver (INR/1 kg)	268,147	-6.61%	4.96%	7.84%
Silver (\$/oz)	75.95	-9.02%	-5.44%	-3.92%
Brent Crude(\$/bbl)	115.62	4.31%	10.99%	-15.89%
Crude Oil (INR/1 bbl)	9,687.00	0.25%	7.80%	13.66%
NYMEX Crude(\$/bbl)	108.89	4.14%	10.25%	17.35%
Natural Gas (INR/1 mmbt)	277.10	1.13%	5.60%	14.17%
Aluminium (INR/1 kg)	382.40	-0.86%	3.11%	4.34%
Copper (INR/1 kg)	1,345.00	-2.89%	2.09%	6.30%
Nickel (INR/1 kg)	1,814.90	-0.90%	-1.10%	5.26%
Lead (INR/1 kg)	205.40	-0.92%	0.69%	3.92%
Zinc (INR/1 kg)	368.00	-1.39%	4.95%	8.14%
Mentha Oil (INR/1 kg)	1,078.40	0.00%	-0.97%	-3.15%
Baltic Dry Index	3,151	-1.38%	5.81%	26.85%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Beta

Definition: Beta measures the sensitivity of a stock's returns relative to movements in the overall market.



Explanation

Beta indicates how much a stock is likely to move compared to the broader market. A beta greater than one suggests higher volatility than the market, while a beta less than one indicates relatively lower volatility. It helps investors understand the risk profile of a stock in relation to systematic market movements. For equity investors, beta is useful in portfolio construction, risk assessment, and aligning investments with risk tolerance and market outlook.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.85	-7.00	-3.19	11.65
Flexi Cap Fund	0.03	-4.98	-0.17	13.95
Mid Cap Fund	2.46	-0.92	6.39	20.49
Large & Mid Cap Fund	0.57	-3.95	1.82	16.41
Small Cap Fund	4.64	0.00	6.69	18.55
Multi Cap Fund	1.80	-3.07	2.76	17.23
Focused Fund	0.08	-4.66	-0.13	13.61
Value Fund	0.12	-3.33	1.75	16.54
Contra Fund	-1.00	-6.48	-1.77	16.43
ELSS	0.27	-4.83	0.26	14.45
Equity Savings	0.01	-0.30	3.22	8.88
Arbitrage Fund	0.42	2.98	5.86	6.74
Dividend Yield Fund	-0.12	-3.12	1.39	16.25
Aggressive Hybrid Fun	-0.42	-3.87	0.18	12.30
Balanced Advantage	-0.48	-3.26	0.31	10.12

Source: MF360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

¹Data as on 13 May, 2026

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