

### Broad Indices Historical Movement



### Broad Indices

	12-May-26	1 Day	1 Week	1 Month
Nifty 50	23,379.55	-1.83%	-2.72%	-2.79%
Nifty 100	24,303.05	-1.94%	-2.75%	-2.04%
Nifty 200	13,438.60	-2.06%	-2.40%	-1.05%
Nifty 500	22,299.90	-2.18%	-2.23%	-0.21%
Nifty Large Midcap 100	15,977.15	-2.24%	-1.86%	0.54%
Nifty Midcap 150	21,957.65	-2.53%	-1.00%	3.09%
Nifty Next 50	68,586.55	-2.43%	-2.89%	1.40%
Nifty Smallcap 250	16,735.80	-3.00%	-1.14%	6.24%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Smart Beta Index

Index	12-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,863.70	-2.16%	-1.80%	-2.13%
NIFTY 500 Value 50	16,273.15	-0.84%	-2.08%	1.03%
Nifty 200 Quality 30	19,922.40	-2.36%	-2.20%	0.85%
Nifty 50 Equal Weight	31,813.25	-1.99%	-1.80%	-0.17%
NIFTY Alpha Low Volatility 30	25,632.70	-1.79%	-1.01%	-0.03%
Nifty High Beta 50	4,056.15	-3.52%	-2.26%	6.26%
Nifty Low Volatility 50	23,977.30	-1.76%	-1.36%	-0.08%
Nifty Midcap150 Momentum 50	61,286.00	-2.60%	-0.74%	0.78%
Nifty PSE	10,444.70	-1.15%	-2.12%	2.67%
Nifty SME Emerge	13,777.65	-2.32%	-1.45%	5.19%
Nifty 100 ESG	4,731.65	-2.22%	-2.56%	-2.63%

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### Sector Indices

Index	12-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,142.60	-2.28%	-0.19%	-1.87%
Nifty Bank	53,555.20	-1.63%	-1.82%	-4.22%
Nifty Consumption	11,197.05	-2.07%	-2.28%	-0.20%
Nifty Financial	25,137.15	-2.02%	-2.25%	-4.11%
Nifty FMCG	50,453.90	-1.47%	-2.21%	4.69%
Nifty Healthcare	15,276.50	-1.35%	1.20%	7.62%
Nifty IT	28,234.90	-3.73%	-3.00%	-9.01%
Nifty Media	1,396.30	-2.77%	-3.66%	2.28%
Nifty Metal	12,881.40	-0.35%	-0.83%	4.25%
Nifty MNC	31,432.95	-1.53%	-2.66%	3.12%
Nifty Pharma	23,840.90	-1.36%	1.15%	7.56%
Nifty Realty	765.70	-4.11%	-4.44%	0.85%
Nifty Energy	39,542.35	-1.25%	-3.53%	6.37%

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### Nifty 50 Top 5 Gainers

Company	12-May-26	Prev_Day	% Change	1 Week
ONGC	294.50	281.00	4.80	1.57
Hindalco	1,041.40	1,023.50	1.75	-1.26
SBI	974.60	973.60	0.10	-8.05
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

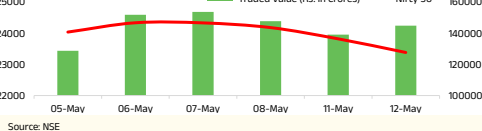
Source: NSE

### Nifty 50 Top 5 Losers

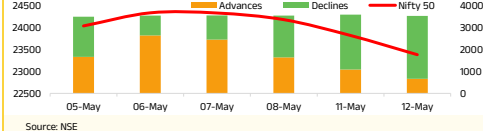
Company	12-May-26	Prev_Day	% Change	1 Week
United Phos	626.15	669	-6.41	-2.48
Adani Ports & SEZ	1,688.20	1767	-4.48	-2.13
Tech Mahindra	1,392.90	1457	-4.43	-4.08
HCL Tech	1,145.80	1195	-4.11	-4.53
TCS	2,300.30	2393	-3.87	-5.23

Source: NSE

### Nifty 50 vs NSE Trading Volume



### Nifty 50 vs Advances & Declines



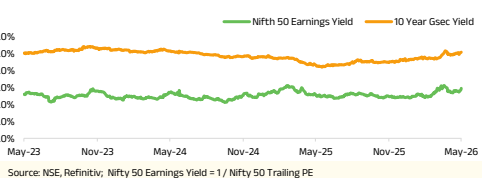
Indian equity markets declined for the fourth consecutive session, as escalating tensions in West Asia, surging crude oil prices, and concerns over broader economic fallout triggered a sharp sell-off across sectors. The lack of progress in U.S.-Iran negotiations continued to weigh on global sentiment. Heightened geopolitical tensions in West Asia have increased fears of a prolonged conflict, keeping investors risk-averse and leading to sustained selling in domestic equities.

Manipal Health Enterprises has purchased land and hospital property in Mumbai's Andheri for Rs. 495 crore. According to property registration documents accessed via CRE Matrix, a real estate data analytics firm, the company acquired 752.77 square metres of land along with a hospital having a built-up area of 20,663.80 square metres.

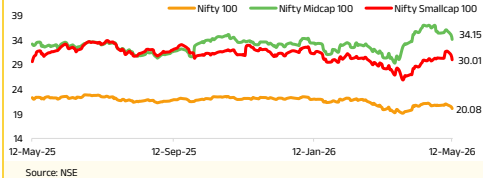
AI company Fractal Analytics reported that its consolidated profit after tax doubled to Rs. 116 crore in the fourth quarter ended Mar 31, 2026, driven by growth in the healthcare and life sciences segment. The company had posted a profit after tax (PAT) of Rs. 55.5 crore in the same period a year ago.

Bajaj Electricals has grown into a Rs. 5,000 crore player in the fast-moving electrical goods (FMEG) segment, with a presence across multiple categories, marking the centenary year since the inception of the Bajaj Group as a business house in Mumbai.

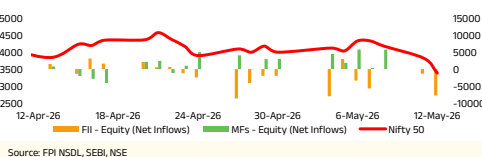
### Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



### PE Comparison across Market cap



### FII & Mutual Funds Flows Vs Nifty 50



### Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	-7822.29	-23,435	-84,282	-215,404	
MF**	5743.07	18,178	48,772	201,382	
DII	7990.32	35,323	83,420	330,745	

Source: SEBI, NSDL,\*\*As on 8th May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23424.70	23868.50	-1.86%
Near Basis	45.15	52.65	-14.25%
Mid Futures	23528.40	23974.60	-1.86%
Mid Basis	148.85	158.75	-6.24%
Near Open Interest (Cr.)	1.90	1.78	7.14%
Mid Open Interest (Cr.)	0.24	0.20	17.96%
Rollover (%)	13.24	12.02	10.16%
Put Call Ratio (OI)	0.69	0.76	-9.44%
Put Call Ratio(Vol)	0.96	1.02	-5.80%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2273	3962	45519
Index Options	1569788	1577045	457383
Stock Futures	22023	23241	464219
Stock Options	28621	28939	51735
Total	1622705	1633187	1018856

Source: NSE

## Global Equity Market

Global Indices	12-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4016.53	-0.20%	1.69%	8.06%
Nasdaq 100 (U.S.)	29064.80	-0.87%	3.75%	15.72%
FTSE (U.K.)	10265.32	-0.04%	0.45%	-3.16%
DAX Index (Germany)	23954.93	-1.62%	-1.83%	0.63%
CAC 40 Index (France)	7979.92	-0.95%	-1.02%	-3.39%
SSE Composite (China)	4214.49	-0.25%	2.49%	5.73%
Nikkei (Japan)	62742.57	0.52%	5.43%	10.22%
Kospi (South Korea)	7643.15	-2.29%	10.18%	30.45%
HangSeng (Hong Kong)	26347.91	-0.22%	1.73%	1.75%
Straits Times (Singapore)	4946.00	0.07%	0.52%	-0.87%
Ibovespa Sao Paulo (Brazil)	180342.33	-0.86%	-3.43%	-8.61%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8670.70	-0.36%	-0.11%	-3.24%
Jakarta Composite (Indonesia)	6858.90	-0.68%	-2.81%	-8.04%
KLSE (Malaysia)	1750.56	0.30%	0.18%	3.50%

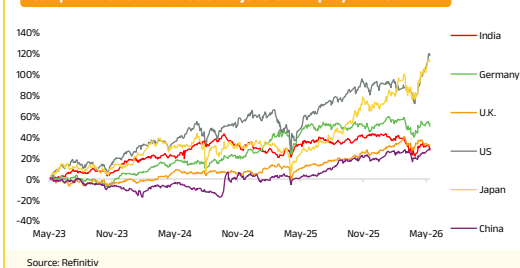
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

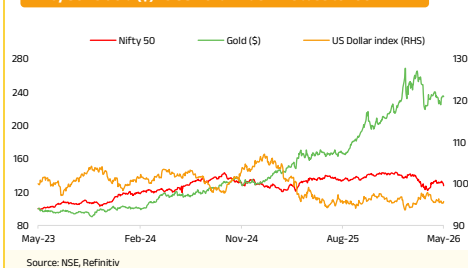
Commodity Prices	12-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	151,181	0.78%	2.83%	1.03%
Gold (\$/oz)	4,713.65	-0.43%	3.46%	-0.71%
Silver (INR/1 kg)	264,816	3.45%	10.15%	10.44%
Silver (\$/oz)	86.54	0.53%	18.84%	14.05%
Brent Crude(\$/bbl)	110.63	3.92%	-18.03%	-19.20%
Crude Oil (INR/1 bbl)	9,337.00	3.62%	-7.59%	2.90%
NYMEX Crude(\$/bbl)	105.68	4.16%	0.11%	7.74%
Natural Gas (INR/1 mmbt)	277.00	6.37%	1.76%	11.92%
Aluminium (INR/1 kg)	378.60	0.69%	1.69%	6.17%
Copper (INR/1 kg)	1,367.00	2.21%	7.77%	12.65%
Nickel (INR/1 kg)	1,827.00	-0.49%	-2.31%	11.30%
Lead (INR/1 kg)	207.00	0.73%	0.00%	3.84%
Zinc (INR/1 kg)	362.80	2.98%	4.25%	8.46%
Mentha Oil (INR/1 kg)	1,082.20	-0.24%	-0.86%	-2.98%
Baltic Dry Index	3,063	2.07%	8.16%	39.16%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Dividend Yield

Definition: Dividend yield is a financial ratio that measures the annual dividend income an investor receives from a stock relative to its current market price, expressed as a percentage. It reflects the income-generating ability of an equity investment.



### Explanation

Dividend yield helps investors understand how much cash return they receive relative to the stock price. It is commonly used by income-focused investors to compare opportunities across stocks. A higher yield may indicate attractive income potential but can also signal underlying risks if the dividend is unsustainable. Conversely, lower yields often reflect growth-oriented companies that reinvest profits. Investors should evaluate dividend yield alongside business fundamentals, payout consistency, and future earnings potential to make informed investment decisions.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.99	-7.90	-3.30	11.48
Flexi Cap Fund	0.23	-5.83	0.29	13.80
Mid Cap Fund	2.68	-2.15	7.62	20.31
Large & Mid Cap Fund	0.75	-4.94	2.55	16.25
Small Cap Fund	5.77	-0.74	8.99	18.58
Multi Cap Fund	2.11	-4.01	3.49	17.04
Focused Fund	0.22	-5.71	0.25	13.42
Value Fund	0.60	-4.10	2.41	16.47
Contra Fund	-0.34	-6.79	-0.75	16.63
ELSS	0.68	-5.57	1.08	14.28
Equity Savings	0.10	-0.55	3.52	8.85
Arbitrage Fund	0.40	2.97	5.93	6.69
Dividend Yield Fund	0.49	-3.59	2.05	16.30
Aggressive Hybrid Fun	-0.25	-4.61	0.53	12.18
Balanced Advantage	-0.43	-3.78	0.45	10.01

Source: MF316 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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