

Broad Indices				
Broad maices				
	25-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,244.75	0.80%	1.74%	1.58%
Nifty 100	25,822.35	0.74%	1.67%	1.45%
Nifty 200	14,074.10	0.69%	1.61%	1.85%
Nifty 500	23,296.85	0.79%	1.62%	2.26%
Nifty Large Midcap 250	16,341.90	0.64%	1.49%	2.58%
Nifty Midcap 150	21,640.65	0.55%	1.32%	3.67%
Nifty Next 50	67,669.40	0.48%	1.32%	0.85%
Nifty Smallcap 250	17,455.60	1.60%	1.82%	5.58%
Source: NSE; Positive returns in	dicates green colour,	unchanged is yell	low and negative i	returns is rose.

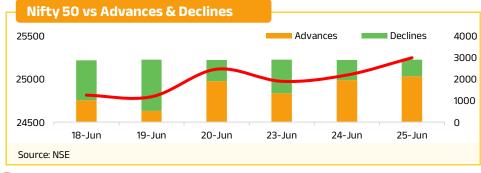
NIFTY 500 Value 50 14,024.50 0.42% 1.34% 0.88 Nifty 200 Quality 30 20,812.30 0.48% 0.59% 1.06 Nifty 50 Equal Weight 31,667.10 0.68% 1.85% 1.82 NIFTY Alpha Low Volatility 30 27,003.05 0.93% 1.51% 1.61 Nifty High Beta 50 3,786.00 0.46% 2.10% 3.29 Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21° Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Index	25-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Quality 30 20,812.30 0.48% 0.59% 1.06 Nifty 50 Equal Weight 31,667.10 0.68% 1.85% 1.82 NIFTY Alpha Low Volatility 30 27,003.05 0.93% 1.51% 1.61 Nifty High Beta 50 3,786.00 0.46% 2.10% 3.29 Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21° Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Nifty 200 Momentum 30 Index	31,732.15	0.60%	1.61%	4.48%
Nifty 50 Equal Weight 31,667.10 0.68% 1.85% 1.82 NIFTY Alpha Low Volatility 30 27,003.05 0.93% 1.51% 1.61 Nifty High Beta 50 3,786.00 0.46% 2.10% 3.29 Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21° Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	NIFTY 500 Value 50	14,024.50	0.42%	1.34%	0.88%
NIFTY Alpha Low Volatility 30 27,003.05 0.93% 1.51% 1.61 Nifty High Beta 50 3,786.00 0.46% 2.10% 3.29 Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21° Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Nifty 200 Quality 30	20,812.30	0.48%	0.59%	1.06%
Nifty High Beta 50 3,786.00 0.46% 2.10% 3.29 Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21 Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Nifty 50 Equal Weight	31,667.10	0.68%	1.85%	1.82%
Nifty Low Volatility 50 25,191.60 0.87% 1.48% 1.21° Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	NIFTY Alpha Low Volatility 30	27,003.05	0.93%	1.51%	1.61%
Nifty Midcap150 Momentum 50 63,379.40 0.59% 1.71% 4.91 Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Nifty High Beta 50	3,786.00	0.46%	2.10%	3.29%
Nifty PSE 9,872.80 -0.41% 0.24% -0.74	Nifty Low Volatility 50	25,191.60	0.87%	1.48%	1.21%
	Nifty Midcap150 Momentum 50	63,379.40	0.59%	1.71%	4.91%
Nifty SME Emerge 14.656.55 0.37% 0.67% 3.52	Nifty PSE	9,872.80	-0.41%	0.24%	-0.74%
.,,,	Nifty SME Emerge	14,656.55	0.37%	0.67%	3.52%
Nifty 100 ESG 4,948.95 0.71% 1.60% 1.61	Nifty 100 ESG	4,948.95	0.71%	1.60%	1.61%

Nifty Auto 23,827.80 0.97% 2.21% 1.33% Nifty Bank 56,621.15 0.28% 1.42% 2.21% Nifty Consumption 11,758.75 1.22% 2.78% 1.99% Nifty Financial 26,851.20 0.38% 1.71% 1.38% Nifty FMCG 54,747.25 0.74% 0.54% -3.11% Nifty Healthcare 14,256.00 0.94% 1.43% 1.97% Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84% Nifty Energy 35,820.55 0.26% 0.43% 0.51%	Index	25-Jun-25	1 Day	1 Week	1 Month
Nifty Consumption 11,758.75 1.22% 2.78% 1.99% Nifty Financial 26,851.20 0.38% 1.71% 1.38% Nifty FMCG 54,747.25 0.74% 0.54% -3.11% Nifty Healthcare 14,256.00 0.94% 1.43% 1.97% Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Auto	23,827.80	0.97%	2.21%	1.33%
Nifty Financial 26,851.20 0.38% 1.71% 1.38% Nifty FMCG 54,747.25 0.74% 0.54% -3.11% Nifty Healthcare 14,256.00 0.94% 1.43% 1.97% Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Bank	56,621.15	0.28%	1.42%	2.21%
Nifty FMCG 54,747.25 0.74% 0.54% -3.11% Nifty Healthcare 14,256.00 0.94% 1.43% 1.97% Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Consumption	11,758.75	1.22%	2.78%	1.99%
Nifty Healthcare 14,256.00 0.94% 1.43% 1.97% Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Financial	26,851.20	0.38%	1.71%	1.38%
Nifty IT 39,046.30 1.64% 0.04% 4.39% Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty FMCG	54,747.25	0.74%	0.54%	-3.11%
Nifty Media 1,763.15 1.99% 3.62% 4.75% Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Healthcare	14,256.00	0.94%	1.43%	1.97%
Nifty Metal 9,329.20 0.41% 1.87% 0.86% Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty IT	39,046.30	1.64%	0.04%	4.39%
Nifty MNC 28,497.80 0.78% 0.81% 1.55% Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Media	1,763.15	1.99%	3.62%	4.75%
Nifty Pharma 21,804.80 0.61% 1.00% 1.73% Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty Metal	9,329.20	0.41%	1.87%	0.86%
Nifty Realty 1,019.70 0.54% 1.07% 8.84%	Nifty MNC	28,497.80	0.78%	0.81%	1.55%
Thirty redicty 1,015776 Bio 176	Nifty Pharma	21,804.80	0.61%	1.00%	1.73%
Nifty Energy 35,820.55 0.26% 0.43% 0.51%	Nifty Realty	1,019.70	0.54%	1.07%	8.84%
	Nifty Energy	35,820.55	0.26%	0.43%	0.51%

Nifty 50 Top 5 Gainers				
Company	25-Jun-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,652.20	3,526.00	3.58	5.32
Infosys	1,614.90	1,581.60	2.11	-1.10
M&M	3,215.50	3,150.10	2.08	5.73
Shree Cements Limited	29,075.00	28,505.00	2.00	-0.78
Grasim Indus	2,831.80	2,780.90	1.83	5.85
Source: NSE				

Nifty 50 Top 5 Loser	Nifty 50 Top 5 Losers					
till ey bo Top 5 Lose.						
Company	25-Jun-25	Prev_Day	% Change	1 Week		
Kotak Bank	2,198.30	2224	-1.14	3.09		
Eicher Motors Limited	5,576.00	5629	-0.94	3.39		
ONGC	241.91	244	-0.82	-3.38		
Axis Bank	1,213.30	1221	-0.65	-0.63		
Indian Oil	141.98	143	-0.60	0.82		
Source: NSE						





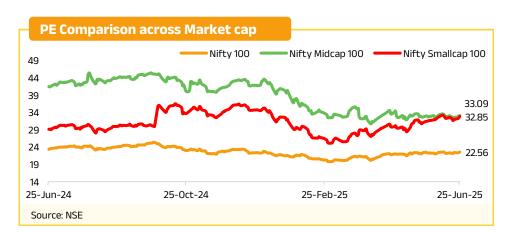
Indian equity markets advanced, driven by easing geopolitical tensions in the Middle East and a decline in crude oil prices. The Iran-Israel ceasefire held firm, and measured remarks from the U.S. Federal Reserve Chair led investors to anticipate two rate cuts by the Fed before the end of 2025.

JSW MG Motor India announced that it will increase the prices of its vehicles by as much as 1.5% for the majority of its products, effective from Jul 1, 2025. This adjustment is being implemented to alleviate the effects of escalating input costs and various macroeconomic factors.

Star Health and Allied Insurance Company Ltd has collaborated with Medi Assist to provide its customers with claims settlement powered by Artificial Intelligence (AI). As a result of this collaboration, Star Health will implement the MAtrixan advanced AI-driven claims platform, which will assist the company, based in the city, in handling increasing claim volumes while ensuring efficiency, consistency, and transparency in its operations.

UNIQLO has revealed plans to open its inaugural store in Bengaluru, scheduled to commence operations on Aug 29, 2025 at Orion Mall, Brigade Gateway. This new location will signify UNIQLO's debut in the Southern India market, introducing its renowned LifeWear collection to shoppers in Bengaluru.

Nifty 50	Earnings Y	ield Vs 10 Y	ear Gsec Yi	eld		
			Nifth	50 Earnings Yield	d ——10 Yea	r Gsec Yield
8.0%		_				
7.0%						
6.0%						
5.0%	Manuella	Same of	~		- Alexander	A
4.0%				-		
3.0%						
2.0%	1		1	1	1	
Jun-22	Dec-22	Jun-23	Dec-23	Jun-24	Dec-24	Jun-25
Source: NSE, R	efinitiv; Nifty 50	Earnings Yield =	1/ Nifty 50 Tra	iling PE		



FIIs & Mutual Funds Flows Vs Nifty 50	
25500	15000
25000	10000
24500	-5000
24000 26-May-25 1-Jun-25 7-Jun-25 13-Jun-25	-1000 19-Jun-25 25-Jun-25
FII - Equity (Net Inflows) MFs - Equity (Net In	
Source: FPI NSDL, SEBI, NSE	

Institutional Flo					
				INR Cr.	
Description	Net	MTD	QTD	YTD	
FII	-4336.58	-893	23,190	-93,384	
MF**	5195.81	45,797	119,929	232,061	
DII	2372.96	67,597	160,219	346,103	
Source: SEBI, NSDL;**As on 23rd Jun 2025;					

Daily Equity Market Pulse - June 26, 2025

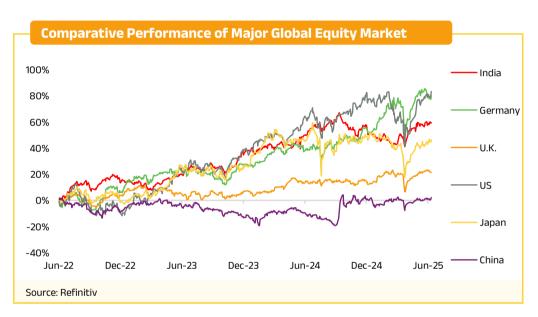


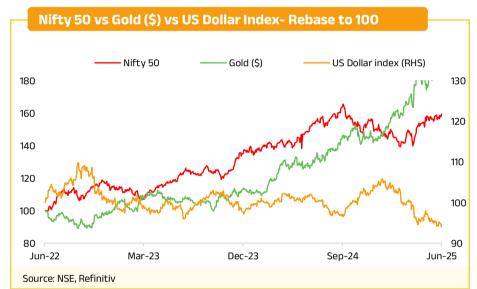
F&O Trends Latest **Previous** Change % **Near Futures** 25252.20 25071.70 0.72% **Near Basis** 7.45 27.35 -72.76% Mid Futures 25350.20 25179.10 0.68% Mid Basis 105.45 134.75 -21.74% Near Open Interest (Cr.) 0.54 0.73 -25.80% Mid Open Interest (Cr.) 1.31 1.11 17.88% Rollover (%) 72.49 62.54 15.92% Put Call Ratio (OI) 1.13 0.85 32.87% Put Call Ratio(Vol) 0.87 0.93 -6.18% Source: NSE

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	12649	14110	37556
Index Options	4023632	4068929	465508
Stock Futures	146172	144165	406396
Stock Options	118299	115664	120047
Total	4300753	4342868	1029508
Source: NSE			

Global Indices	25-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3332.70	-0.07%	1.80%	4.90%
Nasdaq 100 (U.S.)	22237.74	0.21%	2.39%	6.32%
FTSE (U.K.)	8718.75	-0.46%	-1.41%	0.01%
DAX Index (Germany)	23498.33	-0.61%	0.77%	-0.56%
CAC 40 Index (France)	7558.16	-0.76%	-1.28%	-2.28%
SSE Composite (China)	3455.97	1.04%	1.98%	3.21%
Nikkei (Japan)	38942.07	0.39%	0.15%	4.79%
Kospi (South Korea)	3108.25	0.15%	4.58%	19.91%
HangSeng (Hong Kong)	24474.67	1.23%	3.22%	3.70%
Strait Times (Singapore)	3925.98	0.56%	0.13%	1.12%
Ibovespa Sao Paulo (Brazil)	135767.29	-1.02%	-2.13%	-1.49%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8559.20	0.04%	0.33%	2.37%
Jakarta Composite (Indonesia)	6832.14	-0.54%	-3.88%	-5.30%
KLSE (Malaysia)	1519.79	0.36%	0.52%	-1.02%
Source: Refinitiv; Positive returns indic	cates green colour, u	inchanged is yellow	and negative ret	urns is rose.

Global & Domestic				
Global & Bolliestic	commodicy	Market		
Commodity Prices	25-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,813	0.03%	-2.14%	1.68%
Gold (\$/oz)	3,332.11	0.25%	-1.09%	-0.74%
Silver (INR/1 kg)	105,109	-0.84%	-3.72%	8.52%
Silver (\$/oz)	36.30	1.10%	-1.19%	8.42%
Brent Crude(\$/bbl)	72.01	-0.61%	-8.71%	8.60%
Crude Oil (INR/1 bbl)	5,543.00	-6.79%	-13.98%	5.72%
NYMEX Crude(\$/bbl)	65.88	0.81%	-12.96%	5.09%
Natural Gas (INR/1 mmbtu)	304.60	-5.11%	-8.14%	9.29%
Aluminium (INR/1 kg)	247.40	-0.54%	0.41%	3.84%
Copper (INR/1 kg)	888.30	0.41%	0.32%	3.25%
Nickel (INR/1 kg)	1,307.50	-0.38%	-0.42%	-2.80%
Lead (INR/1 kg)	182.80	-1.11%	-1.46%	0.88%
Zinc (INR/1 kg)	257.95	-0.14%	0.92%	-1.24%
Mentha Oil (INR/1 kg)	937.60	0.02%	-0.54%	-4.95%
Baltic Dry Index	1,665	-0.95%	-11.15%	24.25%
Source: Refinitiv, MCX; Positive re	eturns indicates gre	en colour, unchanged	d is yellow and negat	ive returns is rose.





Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of **organization's** strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.97	3.85	4.94	19.40
Mid Cap Fund	4.15	0.81	4.43	27.08
Large & Mid Cap Fund	3.01	1.94	5.13	23.64
Small Cap Fund	4.36	-2.56	3.29	26.59
Multi Cap Fund	3.18	0.98	5.18	24.80
Focused Fund	2.52	2.39	4.85	20.78
Value Fund	2.11	1.27	2.70	24.93
Contra Fund	2.23	1.55	4.39	25.82
ELSS	2.90	1.75	4.07	22.36
Equity Savings	0.88	3.30	6.78	11.27
Arbitrage Fund	0.51	3.28	6.62	6.63
Dividend Yield Fund	1.73	1.67	2.23	24.06
Aggressive Hybrid Fund	1.93	3.07	6.00	18.30
Balanced Advantage	1.32	2.90	5.42	14.41

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.