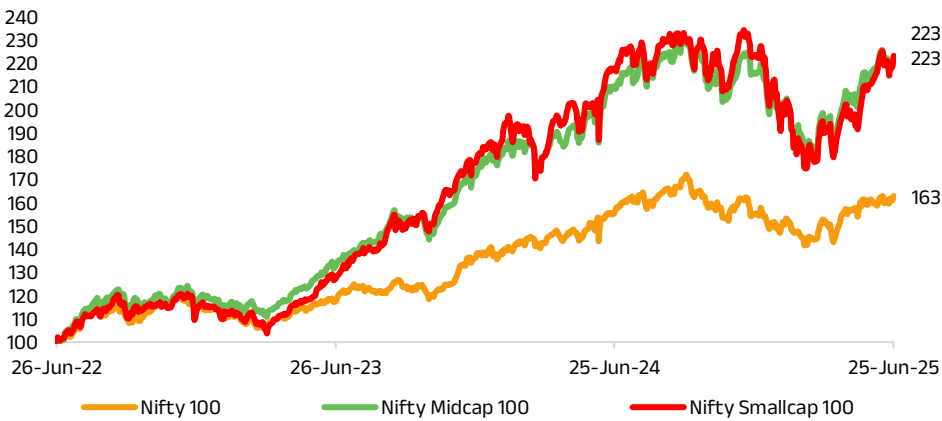


Broad Indices Historical Movement



Source: NSE

Broad Indices

	25-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,244.75	0.80%	1.74%	1.58%
Nifty 100	25,822.35	0.74%	1.67%	1.45%
Nifty 200	14,074.10	0.69%	1.61%	1.85%
Nifty 500	23,296.85	0.79%	1.62%	2.26%
Nifty Large Midcap 250	16,341.90	0.64%	1.49%	2.58%
Nifty Midcap 150	21,640.65	0.55%	1.32%	3.67%
Nifty Next 50	67,669.40	0.48%	1.32%	0.85%
Nifty Smallcap 250	17,455.60	1.60%	1.82%	5.58%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	25-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,732.15	0.60%	1.61%	4.48%
NIFTY 500 Value 50	14,024.50	0.42%	1.34%	0.88%
Nifty 200 Quality 30	20,812.30	0.48%	0.59%	1.06%
Nifty 50 Equal Weight	31,667.10	0.68%	1.85%	1.82%
NIFTY Alpha Low Volatility 30	27,003.05	0.93%	1.51%	1.61%
Nifty High Beta 50	3,786.00	0.46%	2.10%	3.29%
Nifty Low Volatility 50	25,191.60	0.87%	1.48%	1.21%
Nifty Midcap150 Momentum 50	63,379.40	0.59%	1.71%	4.91%
Nifty PSE	9,872.80	-0.41%	0.24%	-0.74%
Nifty SME Emerge	14,656.55	0.37%	0.67%	3.52%
Nifty 100 ESG	4,948.95	0.71%	1.60%	1.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	25-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,827.80	0.97%	2.21%	1.33%
Nifty Bank	56,621.15	0.28%	1.42%	2.21%
Nifty Consumption	11,758.75	1.22%	2.78%	1.99%
Nifty Financial	26,851.20	0.38%	1.71%	1.38%
Nifty FMCG	54,747.25	0.74%	0.54%	-3.11%
Nifty Healthcare	14,256.00	0.94%	1.43%	1.97%
Nifty IT	39,046.30	1.64%	0.04%	4.39%
Nifty Media	1,763.15	1.99%	3.62%	4.75%
Nifty Metal	9,329.20	0.41%	1.87%	0.86%
Nifty MNC	28,497.80	0.78%	0.81%	1.55%
Nifty Pharma	21,804.80	0.61%	1.00%	1.73%
Nifty Realty	1,019.70	0.54%	1.07%	8.84%
Nifty Energy	35,820.55	0.26%	0.43%	0.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	25-Jun-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,652.20	3,526.00	3.58	5.32
Infosys	1,614.90	1,581.60	2.11	-1.10
M&M	3,215.50	3,150.10	2.08	5.73
Shree Cements Limited	29,075.00	28,505.00	2.00	-0.78
Grasim Indus	2,831.80	2,780.90	1.83	5.85

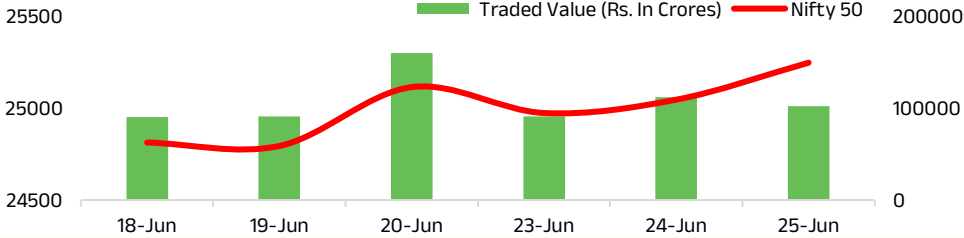
Source: NSE

Nifty 50 Top 5 Losers

Company	25-Jun-25	Prev_Day	% Change	1 Week
Kotak Bank	2,198.30	2224	-1.14	3.09
Eicher Motors Limited	5,576.00	5629	-0.94	3.39
ONGC	241.91	244	-0.82	-3.38
Axis Bank	1,213.30	1221	-0.65	-0.63
Indian Oil	141.98	143	-0.60	0.82

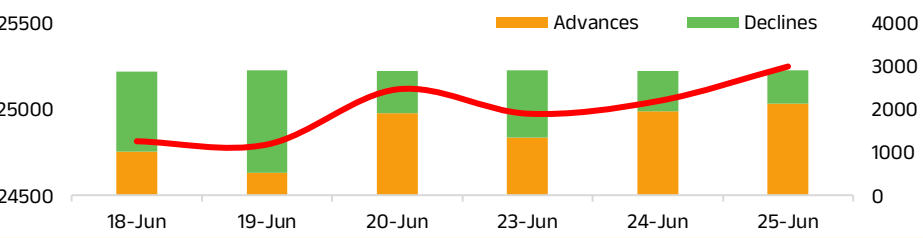
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

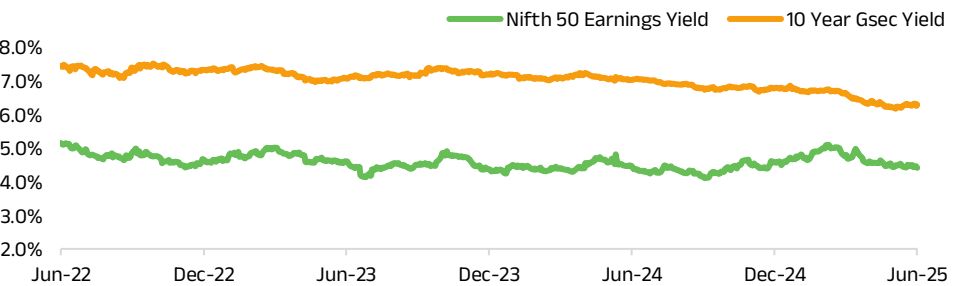
Indian equity markets advanced, driven by easing geopolitical tensions in the Middle East and a decline in crude oil prices. The Iran-Israel ceasefire held firm, and measured remarks from the U.S. Federal Reserve Chair led investors to anticipate two rate cuts by the Fed before the end of 2025.

JSW MG Motor India announced that it will increase the prices of its vehicles by as much as 1.5% for the majority of its products, effective from Jul 1, 2025. This adjustment is being implemented to alleviate the effects of escalating input costs and various macroeconomic factors.

Star Health and Allied Insurance Company Ltd has collaborated with Medi Assist to provide its customers with claims settlement powered by Artificial Intelligence (AI). As a result of this collaboration, Star Health will implement the MATrixan advanced AI-driven claims platform, which will assist the company, based in the city, in handling increasing claim volumes while ensuring efficiency, consistency, and transparency in its operations.

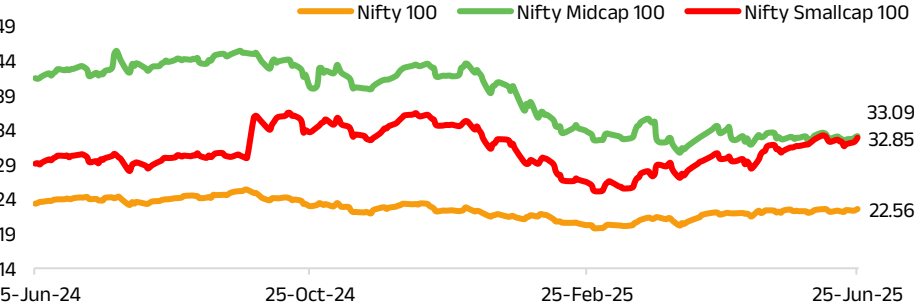
UNIQLO has revealed plans to open its inaugural store in Bengaluru, scheduled to commence operations on Aug 29, 2025 at Orion Mall, Brigade Gateway. This new location will signify UNIQLO's debut in the Southern India market, introducing its renowned LifeWear collection to shoppers in Bengaluru.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



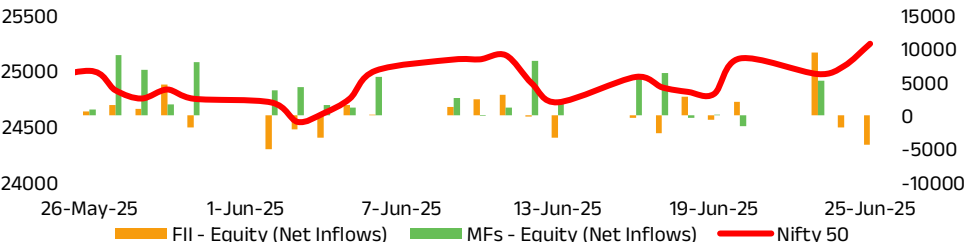
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-4336.58	-893	23,190	-93,384
MF**	5195.81	45,797	119,929	232,061
DII	2372.96	67,597	160,219	346,103

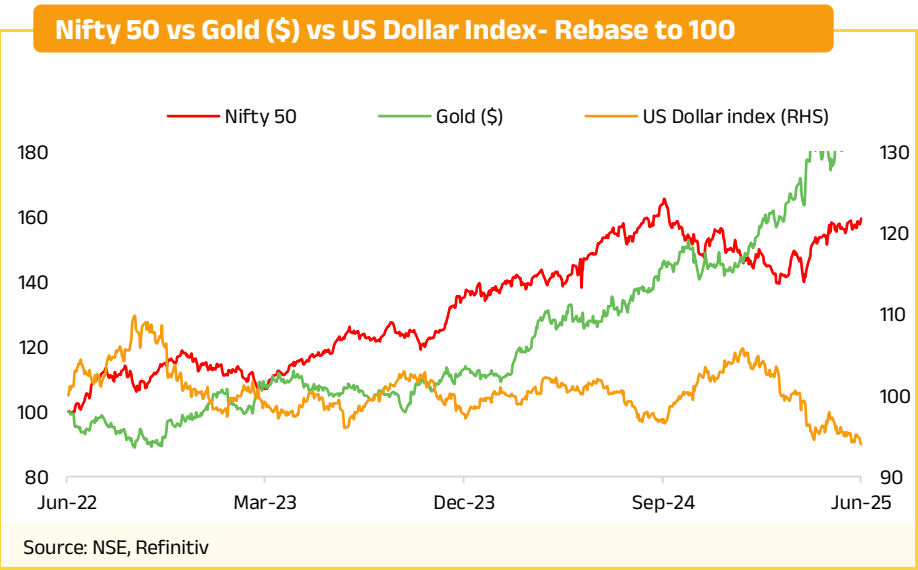
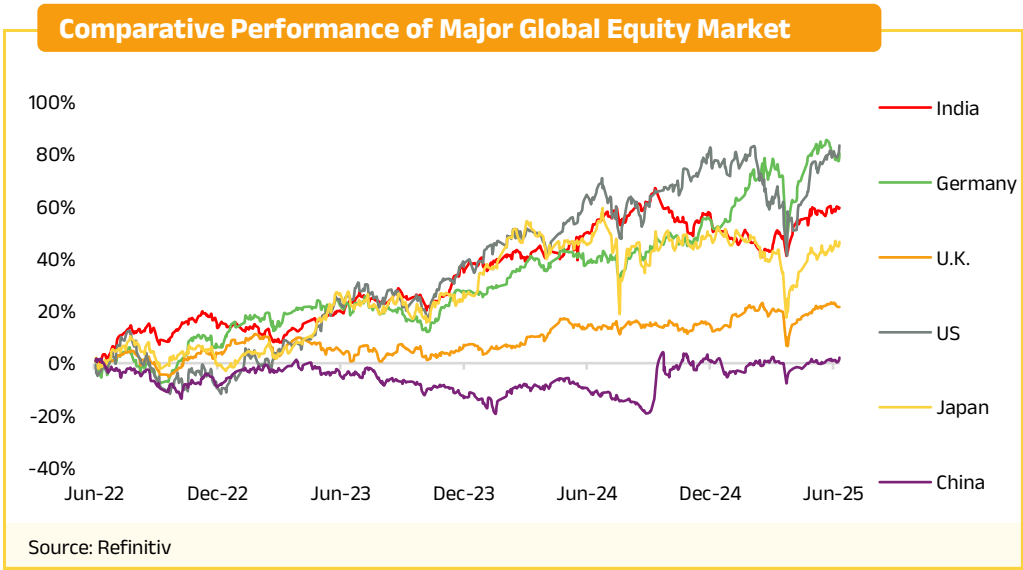
Source: SEBI, NSDL;\*\*As on 23rd Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25252.20	25071.70	0.72%
Near Basis	7.45	27.35	-72.76%
Mid Futures	25350.20	25179.10	0.68%
Mid Basis	105.45	134.75	-21.74%
Near Open Interest (Cr.)	0.54	0.73	-25.80%
Mid Open Interest (Cr.)	1.31	1.11	17.88%
Rollover (%)	72.49	62.54	15.92%
Put Call Ratio (OI)	1.13	0.85	32.87%
Put Call Ratio(Vol)	0.87	0.93	-6.18%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	12649	14110	37556
Index Options	4023632	4068929	465508
Stock Futures	146172	144165	406396
Stock Options	118299	115664	120047
Total	4300753	4342868	1029508
Source: NSE			

Global Equity Market				
Global Indices	25-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3332.70	-0.07%	1.80%	4.90%
Nasdaq 100 (U.S.)	22237.74	0.21%	2.39%	6.32%
FTSE (U.K.)	8718.75	-0.46%	-1.41%	0.01%
DAX Index (Germany)	23498.33	-0.61%	0.77%	-0.56%
CAC 40 Index (France)	7558.16	-0.76%	-1.28%	-2.28%
SSE Composite (China)	3455.97	1.04%	1.98%	3.21%
Nikkei (Japan)	38942.07	0.39%	0.15%	4.79%
Kospi (South Korea)	3108.25	0.15%	4.58%	19.91%
HangSeng (Hong Kong)	24474.67	1.23%	3.22%	3.70%
Strait Times (Singapore)	3925.98	0.56%	0.13%	1.12%
Ibovespa Sao Paulo (Brazil)	135767.29	-1.02%	-2.13%	-1.49%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8559.20	0.04%	0.33%	2.37%
Jakarta Composite (Indonesia)	6832.14	-0.54%	-3.88%	-5.30%
KLSE (Malaysia)	1519.79	0.36%	0.52%	-1.02%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	25-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,813	0.03%	-2.14%	1.68%
Gold (\$/oz)	3,332.11	0.25%	-1.09%	-0.74%
Silver (INR/1 kg)	105,109	-0.84%	-3.72%	8.52%
Silver (\$/oz)	36.30	1.10%	-1.19%	8.42%
Brent Crude(\$/bbl)	72.01	-0.61%	-8.71%	8.60%
Crude Oil (INR/1 bbl)	5,543.00	-6.79%	-13.98%	5.72%
NYMEX Crude(\$/bbl)	65.88	0.81%	-12.96%	5.09%
Natural Gas (INR/1 mmbtu)	304.60	-5.11%	-8.14%	9.29%
Aluminium (INR/1 kg)	247.40	-0.54%	0.41%	3.84%
Copper (INR/1 kg)	888.30	0.41%	0.32%	3.25%
Nickel (INR/1 kg)	1,307.50	-0.38%	-0.42%	-2.80%
Lead (INR/1 kg)	182.80	-1.11%	-1.46%	0.88%
Zinc (INR/1 kg)	257.95	-0.14%	0.92%	-1.24%
Mentha Oil (INR/1 kg)	937.60	0.02%	-0.54%	-4.95%
Baltic Dry Index	1,665	-0.95%	-11.15%	24.25%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.97	3.85	4.94	19.40
Mid Cap Fund	4.15	0.81	4.43	27.08
Large & Mid Cap Fund	3.01	1.94	5.13	23.64
Small Cap Fund	4.36	-2.56	3.29	26.59
Multi Cap Fund	3.18	0.98	5.18	24.80
Focused Fund	2.52	2.39	4.85	20.78
Value Fund	2.11	1.27	2.70	24.93
Contra Fund	2.23	1.55	4.39	25.82
ELSS	2.90	1.75	4.07	22.36
Equity Savings	0.88	3.30	6.78	11.27
Arbitrage Fund	0.51	3.28	6.62	6.63
Dividend Yield Fund	1.73	1.67	2.23	24.06
Aggressive Hybrid Fund	1.93	3.07	6.00	18.30
Balanced Advantage	1.32	2.90	5.42	14.41
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				