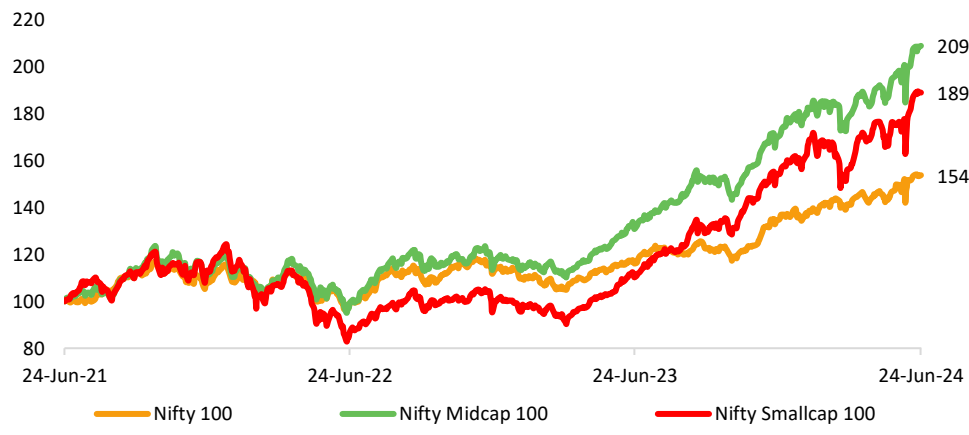


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Jun-24	1 Day	1 Week	1 Month
Nifty 50	23,537.85	0.16%	0.31%	2.53%
Nifty 100	24,621.60	0.27%	0.20%	2.68%
Nifty 200	13,397.05	0.27%	0.27%	3.20%
Nifty 500	22,289.10	0.24%	0.34%	3.75%
Nifty Large Midcap 250	15,623.60	0.25%	0.31%	4.55%
Nifty Midcap 150	20,784.00	0.24%	0.41%	6.29%
Nifty Next 50	71,642.25	0.75%	-0.35%	3.78%
Nifty Smallcap 250	17,048.15	0.01%	1.20%	7.45%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,641.35	0.53%	-1.68%	2.08%
NIFTY 500 Value 50	14,653.45	-0.21%	-0.29%	1.20%
Nifty 200 Quality 30	20,540.50	0.46%	-0.30%	3.70%
Nifty 50 Equal Weight	29,846.05	0.21%	-0.51%	2.52%
NIFTY Alpha Low Volatility 30	27,702.15	0.63%	-1.17%	1.52%
Nifty High Beta 50	4,194.09	-0.43%	0.11%	3.08%
Nifty Low Volatility 50	23,393.07	0.42%	-0.23%	3.08%
Nifty Midcap150 Momentum 50	63,376.05	-0.12%	-0.37%	4.09%
Nifty PSE	10,647.80	0.40%	-1.45%	-1.65%
Nifty SME Emerge	14,315.89	1.37%	2.24%	7.70%
Nifty 100 ESG	4,684.05	0.23%	0.21%	3.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,309.80	0.87%	-1.60%	5.94%
Nifty Bank	51,703.95	0.08%	3.40%	5.58%
Nifty Consumption	11,123.75	0.84%	-0.87%	3.56%
Nifty Financial	23,071.25	0.35%	2.94%	5.58%
Nifty FMCG	56,392.70	0.72%	-1.46%	1.70%
Nifty Healthcare	12,398.60	-0.21%	-1.70%	2.95%
Nifty IT	35,143.80	-0.16%	1.58%	3.90%
Nifty Media	2,001.60	-1.87%	-2.73%	5.51%
Nifty Metal	9,926.85	-0.64%	0.15%	-0.02%
Nifty MNC	30,268.25	0.51%	-1.31%	3.80%
Nifty Pharma	19,521.15	-0.04%	-1.88%	2.10%
Nifty Realty	1,135.35	0.30%	0.55%	10.91%
Nifty Energy	40,464.15	0.02%	-1.40%	-2.81%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Jun-24	Prev_Day	% Change	1 Week
M&M	2,915.80	2,839.95	2.67	-0.44
Power Grid	332.95	325.95	2.15	3.56
Grasim Indus	2,515.10	2,466.15	1.98	1.78
Sun Pharma	1,494.50	1,467.25	1.86	-1.42
Tata Beverages	1,101.95	1,084.90	1.57	-0.94

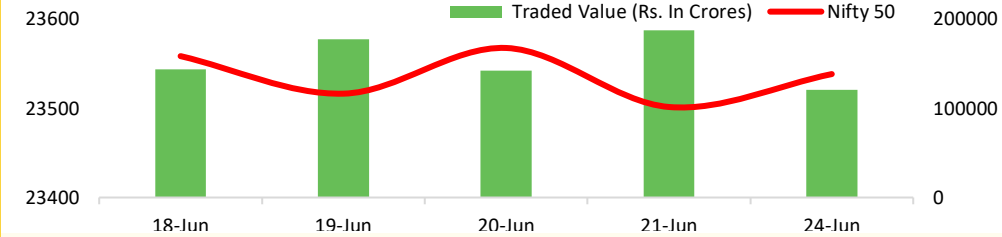
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Jun-24	Prev_Day	% Change	1 Week
Cipla	1,504.40	1542	-2.41	-3.86
IndusInd Bank	1,490.40	1527	-2.41	-0.80
Adani Ports & SEZ	1,460.25	1486	-1.70	2.07
Coal India	473.70	480	-1.35	-2.72
RIL	2,882.95	2908	-0.88	-2.44

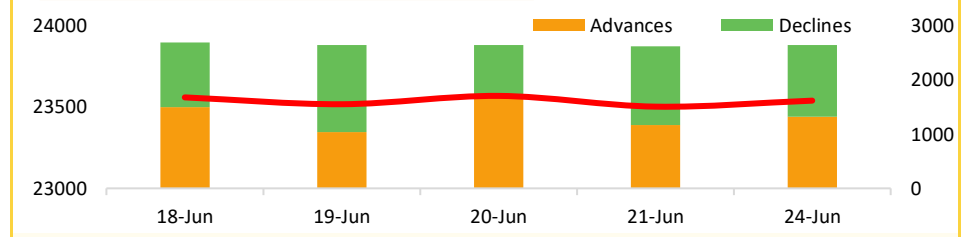
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

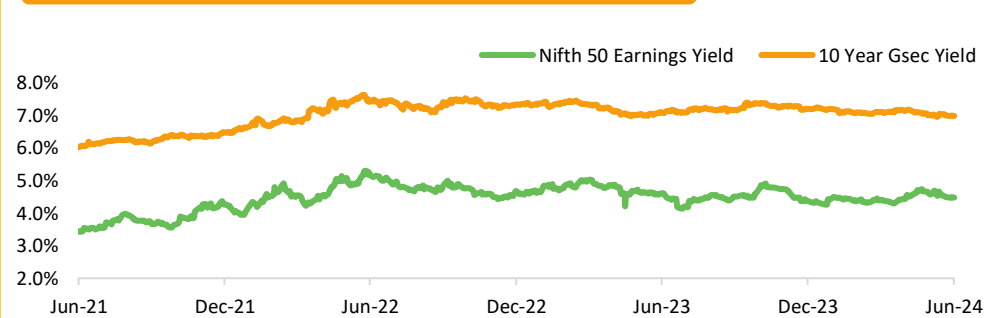
Indian equity markets closed modestly higher as the U.S. dollar and bond yields decreased in anticipation of a busy week on the U.S. economic schedule. Meanwhile, investors are waiting for a slew of economic data, such as the U.S. Federal Reserve's favored PCE index, statements from U.S. Federal Reserve representatives, and the approaching French and U.K. elections.

One97 Communications (OCL), the company that owns Paytm, has revealed collaborations with international travel aggregators such as SkyScanner, Google Flights, and Wego as part of its growth strategy in the travel industry.

Hero MotoCorp announced that starting from Jul 1, 2024, it will increase the prices of certain motorcycle and scooter models by up to Rs 1,500 to help mitigate the effects of rising input costs.

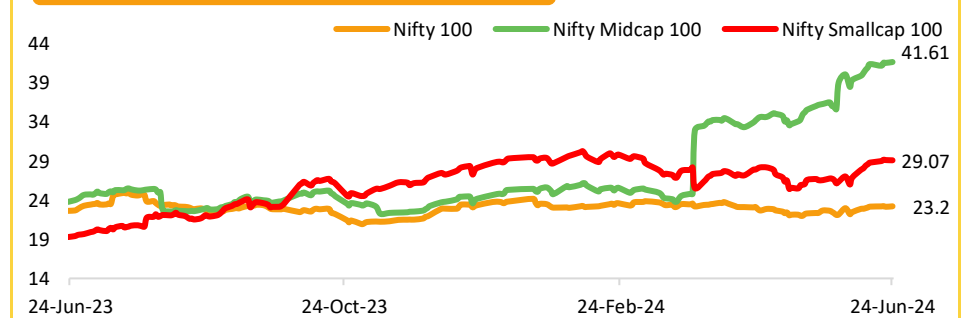
Bharti Airtel is currently in talks with Vodafone Plc to purchase an extra 3% share in the telecommunications infrastructure company Indus Towers. This move follows Vodafone's recent sale of an 18% equity stake in Indus Towers in block deals worth approximately Rs 15,300 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



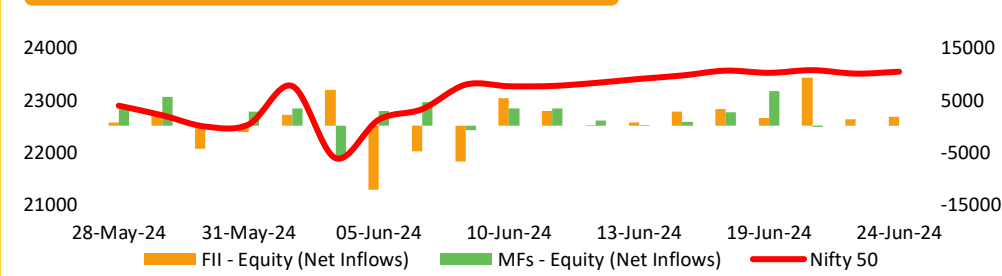
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1797.66	13,968	-20,290	-9,396
MF**	-237.52	21,370	101,860	183,890
DII	-820.47	20,627	120,546	228,120

Source: SEBI, NSDL;**As on 20th Jun 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	23543.20	23487.30	0.24%
Near Basis	5.35	-13.80	NA
Mid Futures	23669.80	23612.30	0.24%
Mid Basis	131.95	111.20	18.66%
Near Open Interest (Cr.)	1.02	1.17	-12.63%
Mid Open Interest (Cr.)	0.48	0.30	56.67%
Rollover (%)	34.46	23.61	45.94%
Put Call Ratio (OI)	1.14	1.04	8.96%
Put Call Ratio(Vol)	0.89	0.99	-10.90%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7262	7311	34041
Index Options	1951641	1940438	375775
Stock Futures	52469	54157	306354
Stock Options	72611	71455	64024
Total	2083983	2073361	780193

Source: NSE

Global Equity Market

Global Indices	24-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2968.16	-0.23%	-0.34%	2.36%
Nasdaq 100 (U.S.)	19474.62	-1.15%	-2.15%	3.54%
FTSE (U.K.)	8281.55	0.53%	1.71%	-0.43%
DAX Index (Germany)	18325.58	0.89%	1.42%	-1.97%
CAC 40 Index (France)	7706.89	1.03%	1.79%	-4.79%
SSE Composite (China)	2963.10	-1.17%	-1.75%	-4.07%
Nikkei (Japan)	38804.65	0.54%	1.84%	0.41%
Kospi (South Korea)	2764.73	-0.70%	0.75%	2.87%
HangSeng (Hong Kong)	18027.71	0.00%	0.51%	-3.12%
Strait Times (Singapore)	3314.14	0.25%	0.50%	-0.07%
Ibovespa Sao Paulo (Brazil)	122636.96	1.07%	2.94%	-1.34%
RTS Index (Russia)	NA	NA	0.00%	NA
S&P/ASX 200 (Australia)	7733.70	-0.80%	0.43%	0.08%
Jakarta Composite (Indonesia)	6889.16	0.13%	2.29%	-4.61%
KLSE (Malaysia)	1589.66	-0.04%	-1.10%	-1.84%

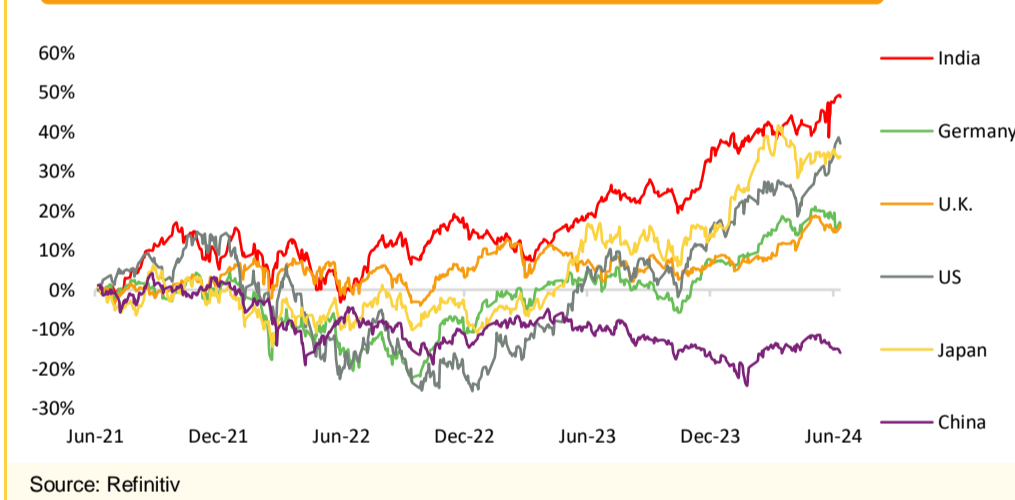
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

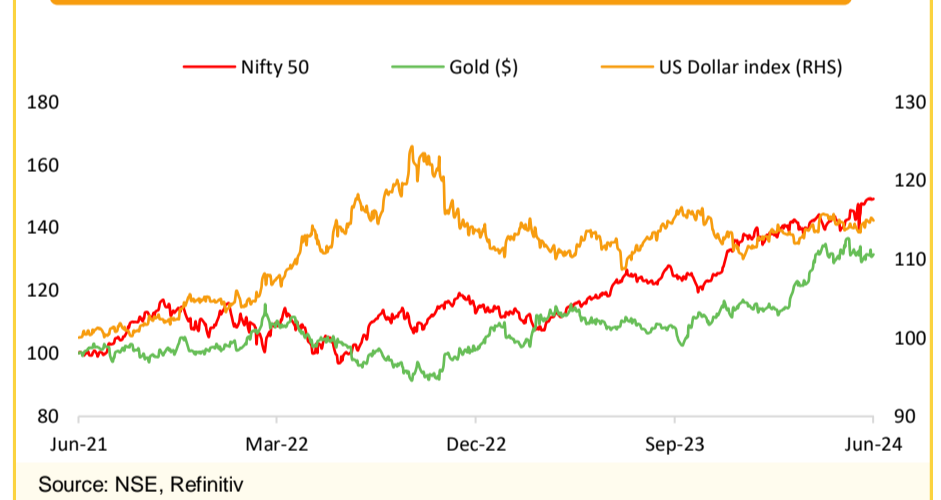
Commodity Prices	24-Jun-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,452	-1.37%	-0.20%	-0.42%
Gold (\$/oz)	2,332.93	0.54%	0.61%	-0.04%
Silver (INR/1 kg)	88,591	-1.82%	0.99%	-1.23%
Silver (\$/oz)	29.64	0.39%	0.47%	-2.32%
Brent Crude(\$/bbl)	88.24	0.78%	5.61%	10.22%
Crude Oil (INR/1 bbl)	6,748.00	-0.62%	2.74%	5.47%
NYMEX Crude(\$/bbl)	82.53	1.13%	1.60%	5.43%
Natural Gas (INR/1 mmb)	226.10	-1.22%	-8.54%	2.26%
Aluminium (INR/1 kg)	231.00	-0.58%	-1.64%	-4.29%
Copper (INR/1 kg)	849.50	-0.26%	0.15%	-4.66%
Nickel (INR/1 kg)	1,452.50	-0.83%	-1.60%	-15.06%
Lead (INR/1 kg)	193.70	-0.74%	1.28%	-0.10%
Zinc (INR/1 kg)	264.40	-0.45%	1.05%	-3.50%
Mentha Oil (INR/1 kg)	939.90	0.65%	-2.36%	-7.47%
Baltic Dry Index ^[1]	1,997	0.66%	2.52%	11.13%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Free Reserves

Definition: Free reserves means reserves created out of profits and share premium account but do not include reserves created out of revaluation of assets, write back of depreciation provisions and amalgamation.



Explanation

In financial accounting, reserve is any part of shareholders' equity, except basic share capital. Free reserves are those upon which the company can freely draw. There is no specific purpose indicated for such a reserve. Free reserves can be utilised by the company to declare dividends, write off accumulated loss over time, issue bonus shares etc. General reserve is considered to be a free reserve.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.82	16.14	35.51	16.66
Mid Cap Fund	6.77	26.05	55.84	25.67
Large & Mid Cap Fund	5.11	21.75	46.17	21.73
Small Cap Fund	7.07	20.57	50.91	27.15
Multi Cap Fund	5.29	21.14	48.55	23.23
Focused Fund	4.53	18.23	39.55	18.58
Value Fund	4.12	20.89	49.63	22.92
Contra Fund	4.42	22.53	50.90	25.25
ELSS	4.92	18.69	41.69	21.11
Equity Savings	1.72	7.57	16.24	9.47
Arbitrage Fund	0.66	3.96	7.45	5.44
Dividend Yield Fund	3.83	20.62	49.32	23.58
Aggressive Hybrid Fun	3.38	15.19	32.01	15.88
Balanced Advantage	2.19	11.22	25.13	12.36

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 21 Jun, 2024

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