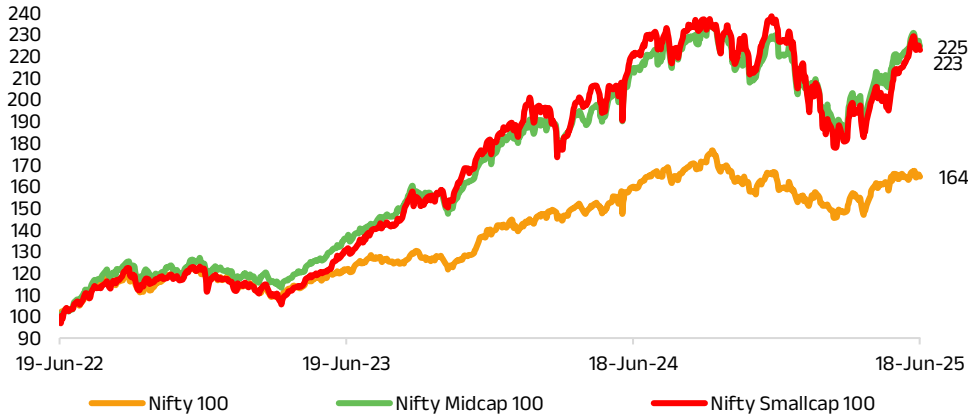


Broad Indices Historical Movement



Source: NSE

Broad Indices

	18-Jun-25	1 Day	1 Week	1 Month
Nifty 50	24,812.05	-0.17%	-1.31%	-0.83%
Nifty 100	25,398.05	-0.19%	-1.59%	-0.76%
Nifty 200	13,850.75	-0.24%	-1.68%	-0.33%
Nifty 500	22,925.20	-0.24%	-1.77%	0.24%
Nifty Large Midcap 250	16,101.85	-0.34%	-1.92%	0.59%
Nifty Midcap 150	21,358.50	-0.48%	-2.23%	1.90%
Nifty Next 50	66,788.70	-0.31%	-2.88%	-0.43%
Nifty Smallcap 250	17,143.60	-0.20%	-2.20%	4.50%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	18-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,230.55	-0.03%	-1.19%	1.92%
NIFTY 500 Value 50	13,838.70	-0.22%	-3.07%	-0.68%
Nifty 200 Quality 30	20,689.65	-0.48%	-1.46%	-0.42%
Nifty 50 Equal Weight	31,091.65	-0.11%	-1.46%	-0.62%
NIFTY Alpha Low Volatility 30	26,601.30	-0.20%	-1.22%	-0.52%
Nifty High Beta 50	3,708.10	-0.38%	-3.53%	0.84%
Nifty Low Volatility 50	24,823.20	-0.26%	-1.03%	-1.08%
Nifty Midcap150 Momentum 50	62,316.30	-0.54%	-1.94%	2.66%
Nifty PSE	9,849.15	-0.75%	-2.79%	-1.10%
Nifty SME Emerge	14,559.13	-0.53%	-1.03%	3.22%
Nifty 100 ESG	4,871.10	-0.15%	-1.78%	-0.44%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	18-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,312.35	0.37%	-2.07%	-2.68%
Nifty Bank	55,828.75	0.21%	-1.12%	0.86%
Nifty Consumption	11,441.05	0.16%	-1.50%	-1.83%
Nifty Financial	26,399.95	-0.20%	-1.46%	-0.28%
Nifty FMCG	54,452.40	-0.47%	-2.45%	-4.57%
Nifty Healthcare	14,055.00	-0.59%	-1.82%	-0.12%
Nifty IT	39,030.90	-0.83%	0.64%	2.79%
Nifty Media	1,701.50	-1.27%	-1.68%	1.19%
Nifty Metal	9,158.25	-0.72%	-3.55%	-0.47%
Nifty MNC	28,268.10	-0.29%	-1.40%	0.40%
Nifty Pharma	21,588.40	-0.16%	-2.13%	-0.21%
Nifty Realty	1,008.90	-0.47%	-1.79%	10.56%
Nifty Energy	35,667.55	-0.47%	-2.61%	0.01%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	18-Jun-25	Prev_Day	% Change	1 Week
IndusInd Bank	850.50	809.15	5.11	1.70
Titan Industries Limited	3,467.80	3,405.70	1.82	-2.08
Maruti	12,748.00	12,595.00	1.21	2.38
M&M	3,041.10	3,007.20	1.13	-1.29
BPCL	315.85	312.80	0.98	-5.39

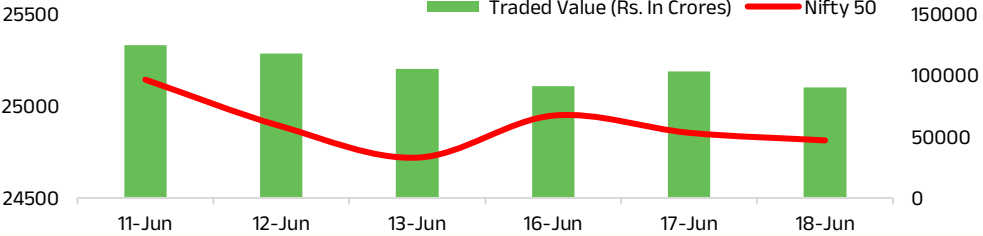
Source: NSE

Nifty 50 Top 5 Losers

Company	18-Jun-25	Prev_Day	% Change	1 Week
TCS	3,451.40	3515	-1.82	-0.59
Adani Ports & SEZ	1,372.60	1392	-1.41	-5.75
HUL	2,297.30	2329	-1.34	-3.33
JSW Steel	986.35	1000	-1.33	-2.06
United Phos	638.25	646	-1.22	0.38

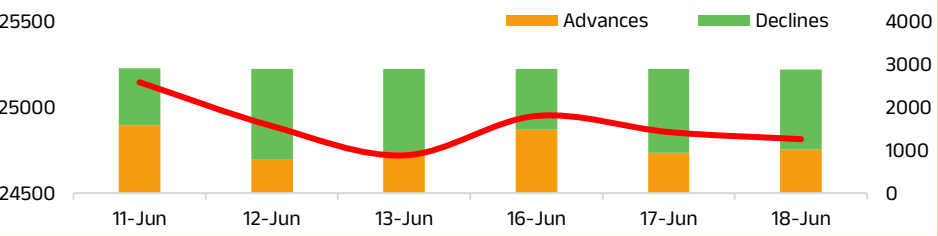
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

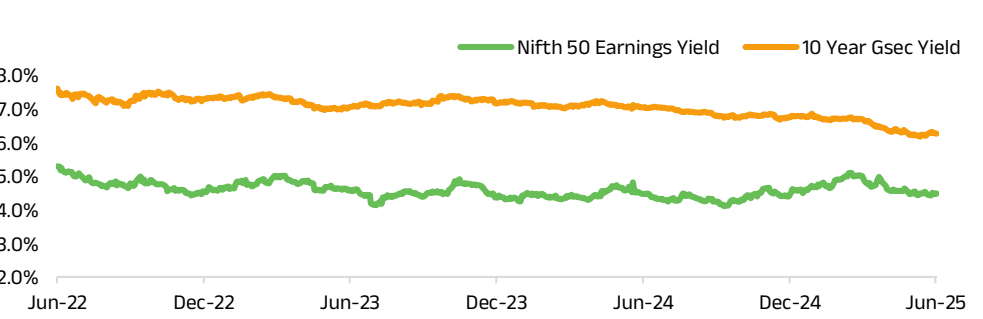
Indian equity markets opened higher but failed to sustain the momentum, ultimately closing slightly lower as ongoing tensions in the Middle East and volatile crude oil prices weighed on investor sentiment. Investors are closely watching the U.S. Federal Reserve's policy decision later today.

Reliance Aerostructure Limited (RAL) and Dassault Aviation have declared a strategic partnership at the Paris Air Show, which will relocate the production of Falcon 2000 business jets to India for a global client. This initiative, formalized through their joint venture.

Suraksha Diagnostics announced its intention to invest Rs. 200 crore to establish more than 20 advanced imaging centres throughout eastern India. This initiative, which will be carried out in partnership with United Imaging, seeks to improve access to advanced diagnostic services in tier 2 and tier 3 cities.

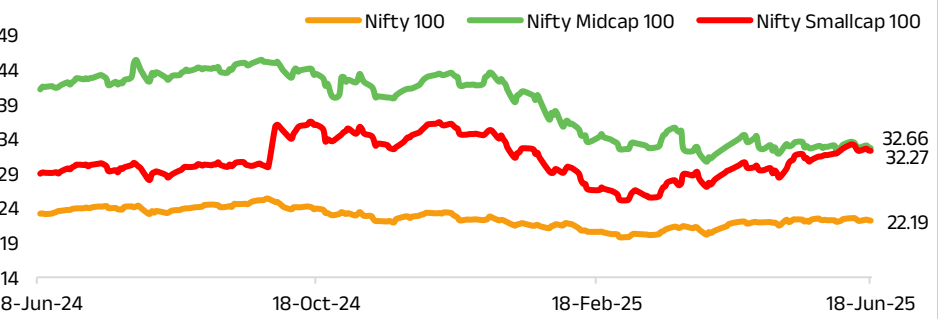
The state-owned Bank of Maharashtra established a strategic co-branding partnership with SBI Card to introduce co-branded credit cards designed to address the changing financial and lifestyle requirements of its client.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



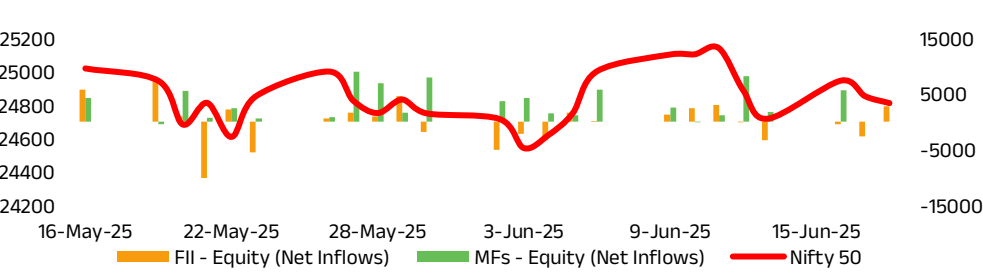
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	2788.27	-5,634	18,449	-98,125
MF**	5671.97	35,943	110,075	222,207
DII	1091.34	59,230	151,852	337,735

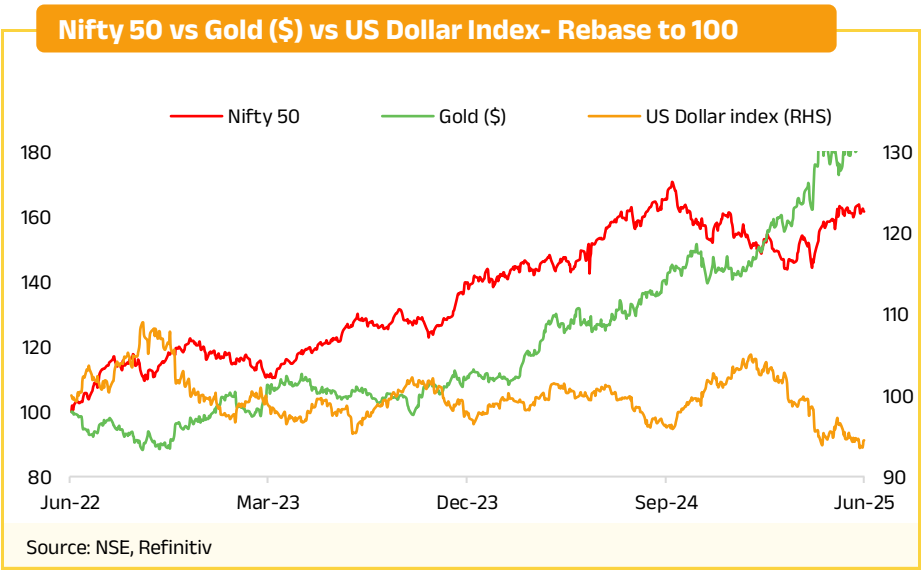
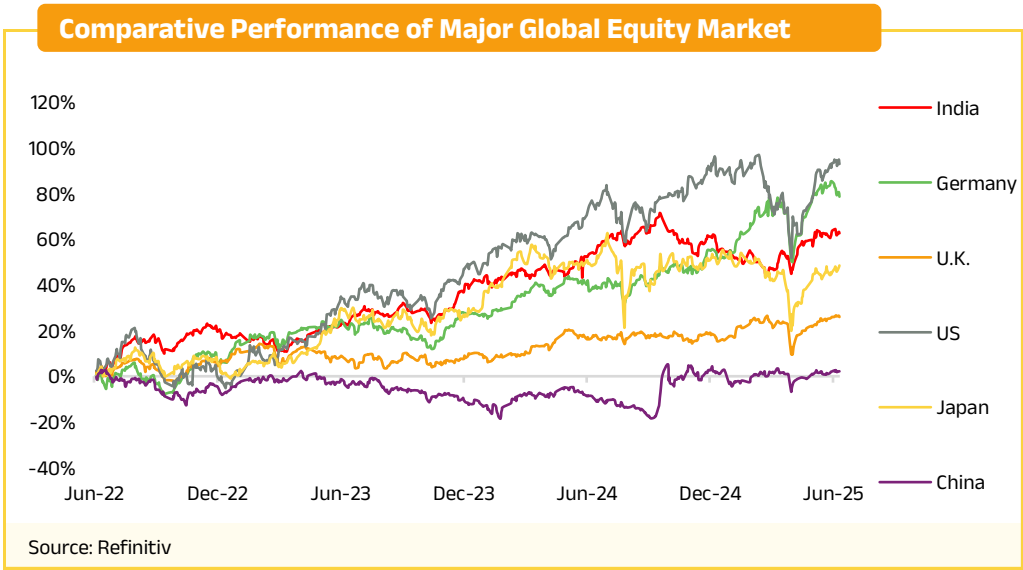
Source: SEBI, NSDL;**As on 16th Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24826.90	24868.80	-0.17%
Near Basis	14.85	15.40	-3.57%
Mid Futures	24941.60	24985.40	-0.18%
Mid Basis	129.55	132.00	-1.86%
Near Open Interest (Cr.)	1.12	1.16	-3.40%
Mid Open Interest (Cr.)	0.64	0.63	1.67%
Rollover (%)	38.58	37.20	3.71%
Put Call Ratio (OI)	0.80	0.95	-15.65%
Put Call Ratio(Vol)	1.01	0.87	15.38%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3552	3158	30719
Index Options	2138366	2153487	368370
Stock Futures	15099	16440	385236
Stock Options	72848	76098	108034
Total	2229865	2249183	892358
Source: NSE			

Global Equity Market				
Global Indices	18-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3273.81	0.00%	-0.71%	0.31%
Nasdaq 100 (U.S.)	21719.69	0.00%	-0.65%	1.36%
FTSE (U.K.)	8843.47	0.11%	-0.24%	1.83%
DAX Index (Germany)	23317.81	-0.50%	-2.64%	-1.89%
CAC 40 Index (France)	7656.12	-0.36%	-1.54%	-2.92%
SSE Composite (China)	3388.81	0.04%	-0.40%	0.63%
Nikkei (Japan)	38885.15	0.90%	1.21%	3.00%
Kospi (South Korea)	2972.19	0.74%	2.24%	13.15%
HangSeng (Hong Kong)	23710.69	-1.12%	-2.69%	1.57%
Strait Times (Singapore)	3920.81	-0.25%	0.04%	0.59%
Ibovespa Sao Paulo (Brazil)	138716.64	-0.09%	1.16%	-0.34%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8531.20	-0.12%	-0.71%	2.25%
Jakarta Composite (Indonesia)	7107.79	-0.67%	-1.59%	0.02%
KLSE (Malaysia)	1511.95	0.02%	-0.78%	-3.80%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	18-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,931	0.17%	3.22%	6.71%
Gold (\$/oz)	3,368.74	-0.58%	0.46%	5.20%
Silver (INR/1 kg)	109,174	0.82%	3.48%	15.21%
Silver (\$/oz)	36.74	-1.38%	1.41%	13.88%
Brent Crude(\$/bbl)	78.88	0.15%	11.66%	20.17%
Crude Oil (INR/1 bbl)	6,444.00	4.37%	15.86%	22.18%
NYMEX Crude(\$/bbl)	75.69	0.36%	10.16%	18.93%
Natural Gas (INR/1 mmbtu)	331.60	2.85%	9.66%	15.26%
Aluminium (INR/1 kg)	246.40	0.76%	1.57%	2.77%
Copper (INR/1 kg)	885.50	0.45%	1.14%	3.31%
Nickel (INR/1 kg)	1,313.00	0.22%	-1.54%	-2.80%
Lead (INR/1 kg)	185.50	-1.33%	0.46%	1.90%
Zinc (INR/1 kg)	255.60	0.24%	-0.27%	-2.22%
Mentha Oil (INR/1 kg)	942.70	-0.48%	0.40%	-4.76%
Baltic Dry Index ^[1]	1,952	-1.16%	12.31%	40.63%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Cash flow /fund flow statements, discounted cash flow

Definition: A Cash Flow Statement refers to the financial statement which states inflow and outflow of cash and cash equivalents during a particular period. Such statement is useful in case of assessing the ability of an enterprise to generate cash or cash equivalent and developing models to assess and compare the present value of future cash flows of different enterprises.



Explanation

Fund Flow Statement, on the other hand, shows the inflow and outflow of funds, that is, sources and applications of funds for a particular period. It is used to analyse the changes in the working capital position of a company. There exists a basic difference between cash flow and fund flow statements. While the former takes into account only transactions involving cash and cash equivalents, the latter is based on accrual system of accounting.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.18	0.15	3.65	19.84
Mid Cap Fund	2.50	-3.03	2.60	27.33
Large & Mid Cap Fund	1.30	-1.66	3.71	24.06
Small Cap Fund	3.46	-6.11	2.50	26.77
Multi Cap Fund	1.64	-2.59	2.84	25.14
Focused Fund	0.56	-1.23	3.75	21.24
Value Fund	0.58	-1.91	1.80	25.31
Contra Fund	0.54	-1.79	3.54	26.23
ELSS	1.25	-1.90	2.89	22.79
Equity Savings	0.39	2.25	6.59	11.44
Arbitrage Fund	0.62	3.33	6.77	6.64
Dividend Yield Fund	0.57	-1.21	1.49	24.51
Aggressive Hybrid Fund	0.48	0.24	5.18	18.58
Balanced Advantage	0.31	0.76	4.72	14.57
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 17 Jun, 2025