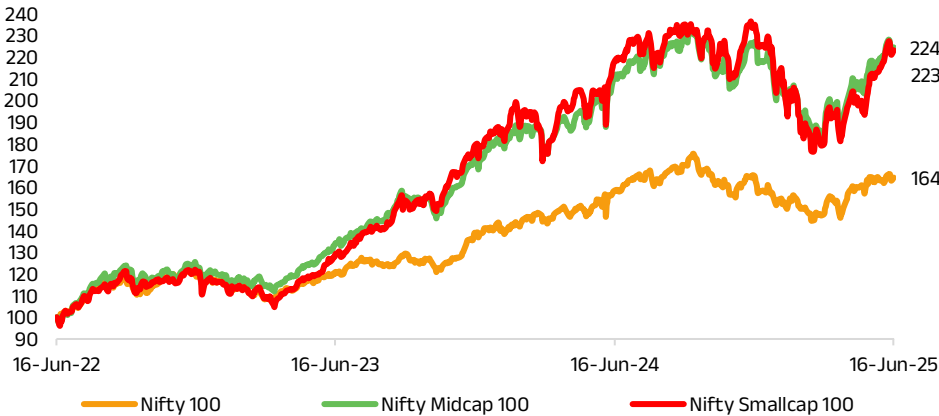


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Jun-25	1 Day	1 Week	1 Month
Nifty 50	24,946.50	0.92%	-0.62%	-0.29%
Nifty 100	25,556.75	0.89%	-0.86%	-0.14%
Nifty 200	13,949.35	0.90%	-0.98%	0.38%
Nifty 500	23,095.05	0.82%	-1.01%	0.98%
Nifty Large Midcap 250	16,242.20	0.82%	-1.16%	1.47%
Nifty Midcap 150	21,594.45	0.75%	-1.43%	3.03%
Nifty Next 50	67,472.15	0.74%	-1.99%	0.59%
Nifty Smallcap 250	17,296.30	0.50%	-1.25%	5.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,385.45	1.17%	-0.43%	2.43%
NIFTY 500 Value 50	13,998.95	0.67%	-1.27%	0.47%
Nifty 200 Quality 30	20,801.40	0.95%	-0.24%	0.12%
Nifty 50 Equal Weight	31,320.85	0.96%	-0.39%	0.11%
NIFTY Alpha Low Volatility 30	26,823.45	0.79%	0.04%	0.31%
Nifty High Beta 50	3,758.20	0.64%	-2.85%	2.20%
Nifty Low Volatility 50	24,993.25	0.93%	-0.15%	-0.40%
Nifty Midcap150 Momentum 50	62,779.80	0.89%	-1.52%	3.42%
Nifty PSE	9,986.30	1.01%	-0.99%	0.28%
Nifty SME Emerge	14,648.59	0.35%	0.35%	3.86%
Nifty 100 ESG	4,906.00	0.77%	-0.92%	0.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,368.25	0.18%	-1.72%	-2.44%
Nifty Bank	55,944.90	0.75%	-1.57%	1.07%
Nifty Consumption	11,484.55	0.97%	-1.49%	-1.46%
Nifty Financial	26,554.75	0.83%	-1.62%	0.30%
Nifty FMCG	54,873.30	0.63%	-2.06%	-3.84%
Nifty Healthcare	14,396.10	0.47%	1.22%	2.30%
Nifty IT	39,073.05	1.57%	3.73%	2.90%
Nifty Media	1,735.95	0.57%	1.34%	3.24%
Nifty Metal	9,358.25	1.07%	-1.25%	1.70%
Nifty MNC	28,341.75	0.56%	-1.63%	0.66%
Nifty Pharma	22,039.45	0.25%	0.97%	1.88%
Nifty Realty	1,020.30	1.32%	-1.72%	11.81%
Nifty Energy	36,010.45	0.76%	-0.94%	0.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Jun-25	Prev_Day	% Change	1 Week
SBI Life Insurance Company Limited	1,797.80	1,755.20	2.43	0.39
Ultratech Cem	11,495.00	11,224.00	2.41	2.09
HDFC Standard Life Insurance Company Limited	770.55	752.85	2.35	1.33
Tech Mahindra	1,693.90	1,659.00	2.10	7.27
ONGC	256.79	251.51	2.10	5.76

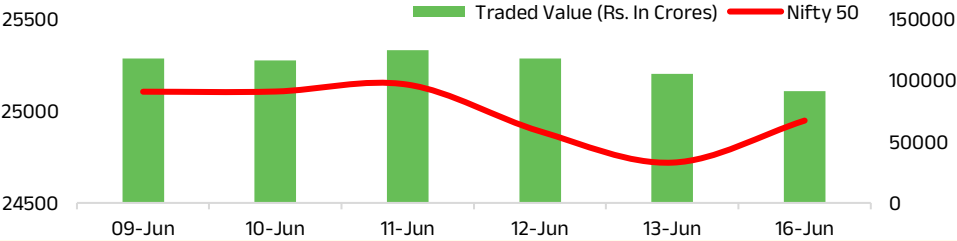
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Jun-25	Prev_Day	% Change	1 Week
Tata Motors	686.65	712	-3.57	-4.34
Bajaj Finance	9,331.00	9369	-0.40	-2.88
Adani Ports & SEZ	1,400.60	1405	-0.31	-4.53
Britannia Industries Limited	5,560.50	5570	-0.17	-2.40
Sun Pharma	1,685.30	1688	-0.15	-0.54

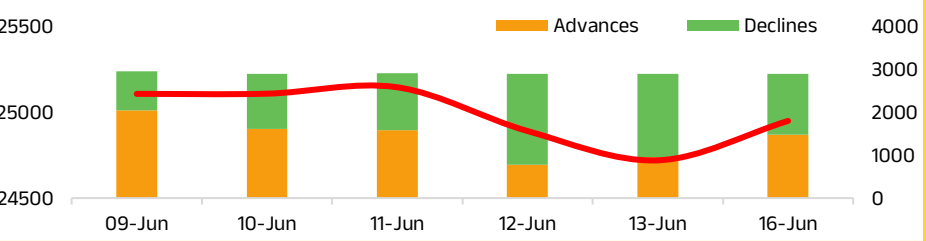
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

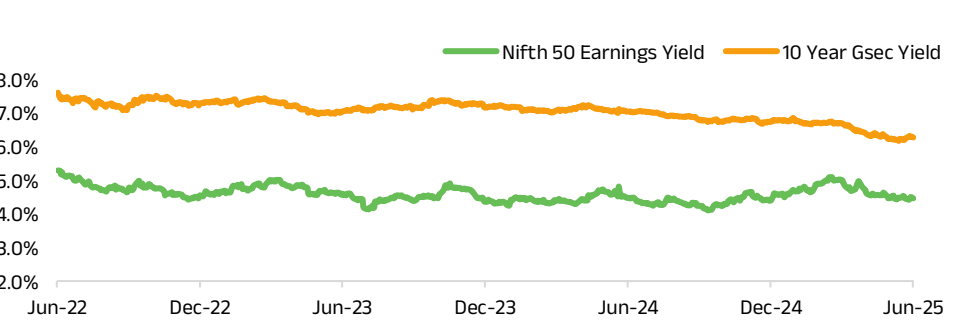
Indian equity markets saw gains as oil prices stabilized after settling higher on Jun 13, 2025, and data showed wholesale price inflation eased to a 14-month low in May 2025, driven by lower costs for primary articles, fuel, and power. However, market sentiment remained cautious amid escalating tensions in the Middle East due to the ongoing Israel-Iran conflict.

Godrej Properties Ltd has purchased a 14-acre plot in Bengaluru to create a high-end housing development projected to generate revenue of Rs.1,500 crore. The firm announced that it will construct a premium residential project on a strategically situated 14-acre land parcel in Hoskote, located in East Bengaluru.

Omaxe Ltd has declared its intention to invest more than Rs.1,000 crore in the establishment of a new integrated township in Amritsar, Punjab. This initiative, referred to as New Amritsar Township, will be executed through the company's subsidiaries.

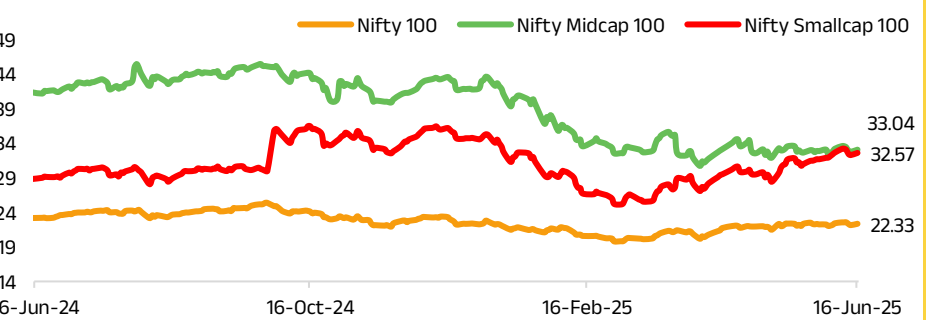
Tata Consultancy Services (TCS) announced that it has formed a long-term strategic partnership with Salling Group, the largest retailer in Denmark, to assist in its digital transformation and migration to AI-enabled cloud services. This collaboration will encompass Salling Group's 2,100 stores and 68,000 employees located in Denmark, Poland, Germany, Estonia, Lithuania, and Latvia.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



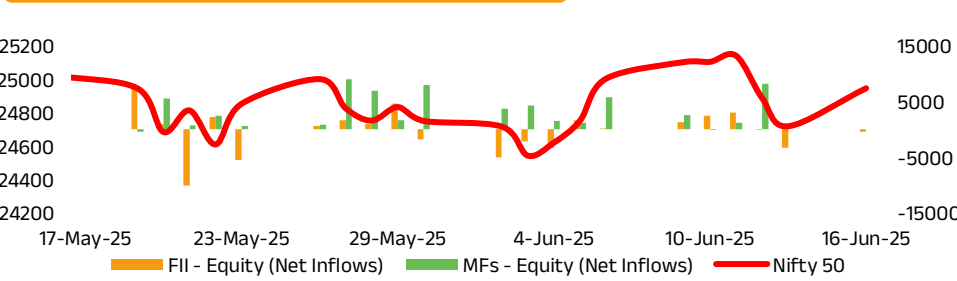
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-373.65	-5,775	18,308	-98,266
MF**	8190.41	28,503	102,635	214,767
DII	5780.96	49,932	142,553	328,437

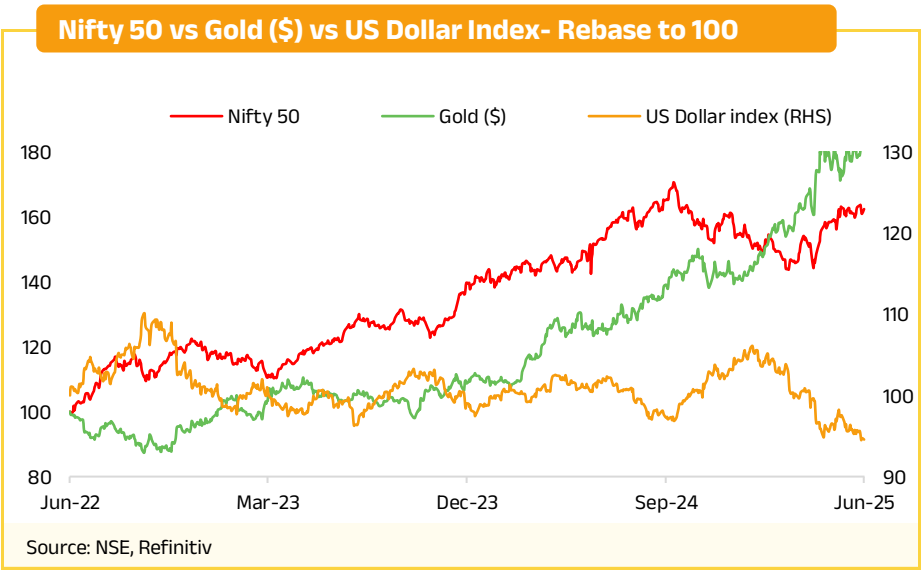
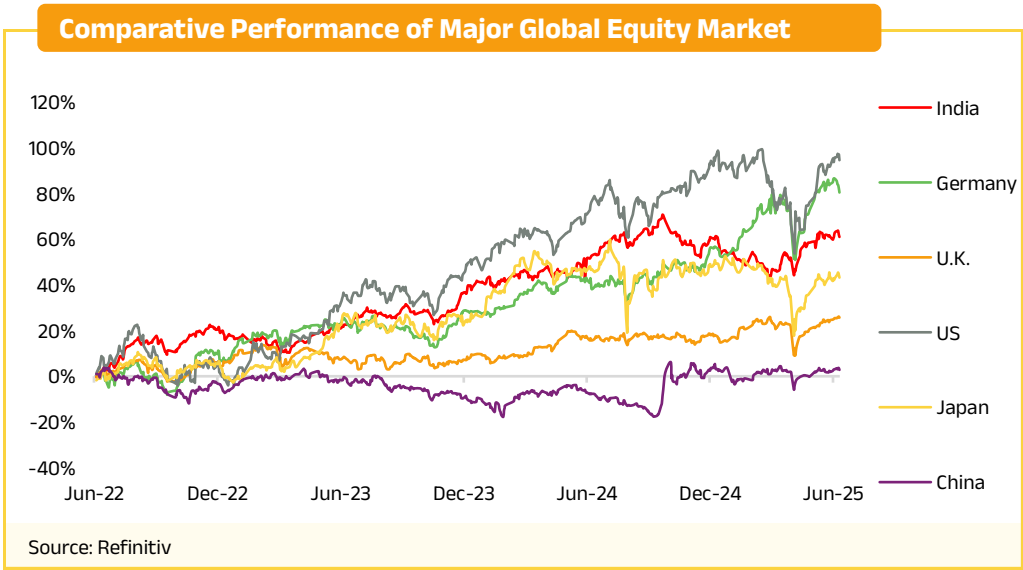
Source: SEBI, NSDL;**As on 12th Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24996.20	24727.40	1.09%
Near Basis	49.70	8.80	464.77%
Mid Futures	25113.30	24856.80	1.03%
Mid Basis	166.80	138.20	20.69%
Near Open Interest (Cr.)	1.17	1.18	-0.65%
Mid Open Interest (Cr.)	0.61	0.59	3.23%
Rollover (%)	36.06	34.92	3.26%
Put Call Ratio (OI)	1.14	0.89	27.95%
Put Call Ratio(Vol)	0.73	0.84	-12.82%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3734	4510	30034
Index Options	1018862	1019464	379721
Stock Futures	19810	22509	379549
Stock Options	81114	81800	98678
Total	1123519	1128282	887981
Source: NSE			

Global Equity Market				
Global Indices	16-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3301.00	0.96%	0.36%	1.15%
Nasdaq 100 (U.S.)	21937.57	1.42%	0.64%	2.38%
FTSE (U.K.)	8875.22	0.28%	0.49%	2.20%
DAX Index (Germany)	23699.12	0.78%	-1.97%	-0.29%
CAC 40 Index (France)	7742.24	0.75%	-0.63%	-1.83%
SSE Composite (China)	3388.73	0.35%	-0.32%	0.63%
Nikkei (Japan)	38311.33	1.26%	0.58%	1.48%
Kospi (South Korea)	2946.66	1.80%	3.18%	12.17%
HangSeng (Hong Kong)	24060.99	0.70%	-0.50%	3.07%
Strait Times (Singapore)	3908.46	-0.08%	-0.71%	0.27%
Ibovespa Sao Paulo (Brazil)	139255.91	1.49%	2.62%	0.05%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8548.40	0.01%	0.38%	2.45%
Jakarta Composite (Indonesia)	7117.59	-0.68%	0.06%	0.16%
KLSE (Malaysia)	1519.99	0.12%	0.04%	-3.29%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,858	0.13%	3.32%	6.63%
Gold (\$/oz)	3,382.93	-1.44%	1.66%	5.64%
Silver (INR/1 kg)	106,327	0.39%	0.76%	12.21%
Silver (\$/oz)	36.33	0.11%	-1.07%	12.62%
Brent Crude(\$/bbl)	75.00	-1.00%	8.18%	14.26%
Crude Oil (INR/1 bbl)	6,283.00	7.46%	13.41%	19.13%
NYMEX Crude(\$/bbl)	72.33	-1.78%	9.94%	13.65%
Natural Gas (INR/1 mmbtu)	308.30	3.56%	-5.02%	7.16%
Aluminium (INR/1 kg)	243.65	0.58%	1.58%	1.63%
Copper (INR/1 kg)	882.50	0.86%	-0.06%	2.96%
Nickel (INR/1 kg)	1,328.30	0.77%	-1.14%	-1.67%
Lead (INR/1 kg)	182.65	-1.54%	-0.05%	0.33%
Zinc (INR/1 kg)	255.00	0.55%	-0.29%	-2.45%
Mentha Oil (INR/1 kg)	943.90	-0.54%	1.35%	-4.64%
Baltic Dry Index ^[1]	1,968	3.36%	16.38%	41.79%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Institutional investors

Definition: Institutional investors refer to those institutions/entities that have large amount of money to invest in various assets such as stocks, bonds, currencies, commodities etc. These investors generally account for a large percentage of the overall trading volume in the financial market.



Explanation

Institutional investors are generally supposed to possess better knowledge of investments and are less restricted in their investment activities than retail investors. Institutional investors may be classified as Domestic Institutional Investors (DIIs) and Foreign Institutional Investors (FIIs). Overall sentiments in the financial market are significantly dependent on the activities of DIIs and FIIs. They also affect the net investment inflows into the economy. However, their investment decisions are influenced by various economic and political factors. Institutional investors are the key players in the financial market which include Mutual Funds, Pension Funds, Insurance Companies, Investment Banks etc.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.38	-1.14	4.70	19.81
Mid Cap Fund	3.22	-3.51	4.15	27.41
Large & Mid Cap Fund	1.95	-2.55	5.01	24.11
Small Cap Fund	4.05	-6.47	3.81	26.63
Multi Cap Fund	2.22	-3.44	4.05	25.14
Focused Fund	1.16	-2.25	4.94	21.21
Value Fund	1.16	-3.14	2.84	25.29
Contra Fund	0.70	-3.13	4.44	26.11
ELSS	1.85	-2.79	4.07	22.75
Equity Savings	0.46	1.97	6.82	11.39
Arbitrage Fund	0.54	3.34	6.62	6.58
Dividend Yield Fund	0.93	-2.74	2.36	24.29
Aggressive Hybrid Fund	0.88	-0.57	6.05	18.57
Balanced Advantage	0.64	0.22	5.39	14.55
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 13 Jun, 2025