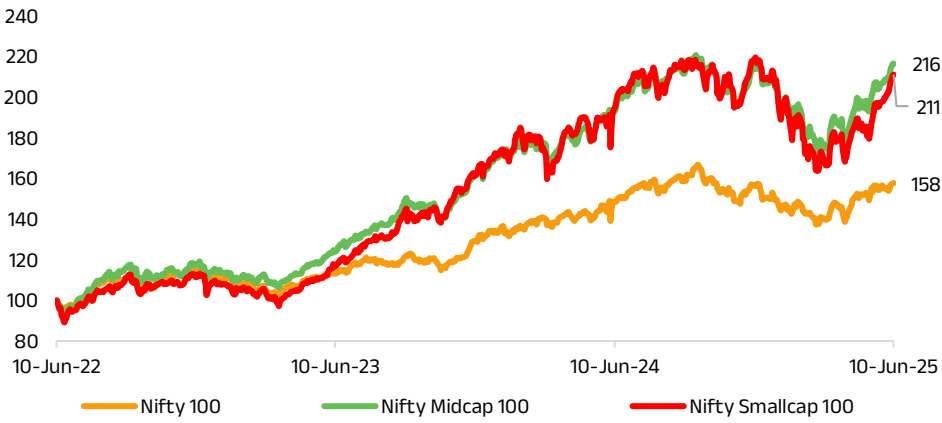


Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,104.25	0.00%	2.29%	4.57%
Nifty 100	25,785.50	0.02%	2.48%	5.52%
Nifty 200	14,089.90	0.02%	2.70%	6.60%
Nifty 500	23,339.95	0.04%	2.77%	7.68%
Nifty Large Midcap 250	16,437.30	0.03%	3.03%	8.69%
Nifty Midcap 150	21,915.90	0.03%	3.55%	11.84%
Nifty Next 50	68,922.55	0.11%	3.38%	10.23%
Nifty Smallcap 250	17,544.30	0.17%	3.38%	16.34%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,656.65	0.43%	4.01%	9.62%
NIFTY 500 Value 50	14,221.70	0.30%	3.13%	7.45%
Nifty 200 Quality 30	20,961.05	0.53%	2.57%	7.02%
Nifty 50 Equal Weight	31,526.35	0.26%	2.86%	5.94%
NIFTY Alpha Low Volatility 30	26,936.40	0.46%	2.31%	4.74%
Nifty High Beta 50	3,869.95	0.04%	3.89%	16.02%
Nifty Low Volatility 50	25,074.10	0.17%	2.12%	3.85%
Nifty Midcap150 Momentum 50	63,851.80	0.17%	4.37%	12.68%
Nifty PSE	10,121.40	0.35%	3.27%	9.03%
Nifty SME Emerge	14,683.68	0.59%	2.31%	11.67%
Nifty 100 ESG	4,956.55	0.10%	2.79%	6.74%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	10-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,759.00	-0.08%	2.11%	5.00%
Nifty Bank	56,629.10	-0.37%	1.85%	5.66%
Nifty Consumption	11,635.60	-0.19%	2.24%	4.37%
Nifty Financial	26,867.05	-0.47%	2.33%	5.35%
Nifty FMCG	56,198.80	0.31%	1.33%	1.02%
Nifty Healthcare	14,279.85	0.40%	3.01%	4.44%
Nifty IT	38,299.95	1.67%	4.03%	6.74%
Nifty Media	1,731.65	1.09%	0.32%	12.36%
Nifty Metal	9,509.70	0.35%	4.25%	12.93%
Nifty MNC	28,802.20	-0.03%	2.21%	7.67%
Nifty Pharma	21,948.00	0.56%	2.78%	4.16%
Nifty Realty	1,026.30	-1.14%	4.42%	24.59%
Nifty Energy	36,515.25	0.45%	2.72%	9.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Jun-25	Prev_Day	% Change	1 Week
Grasim Indus	2,708.00	2,608.50	3.81	6.10
Tech Mahindra	1,610.90	1,579.10	2.01	4.35
Tata Motors	732.25	717.80	2.01	4.04
Infosys	1,596.00	1,572.90	1.47	3.43
Wipro	254.87	251.29	1.42	3.51

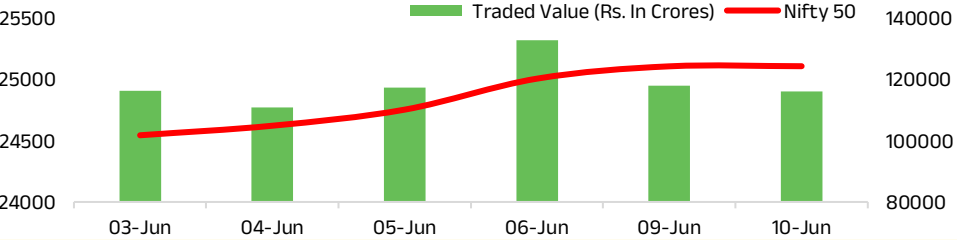
Source: NSE

Nifty 50 Top 5 Losers

Company	10-Jun-25	Prev_Day	% Change	1 Week
Asian Paints	2,218.90	2248	-1.29	-1.63
Bajaj Finance	9,497.50	9608	-1.14	8.06
Maruti	12,520.00	12637	-0.93	3.23
ICICI Bank	1,422.90	1435	-0.83	-1.04
Indian Oil	142.19	143	-0.79	0.82

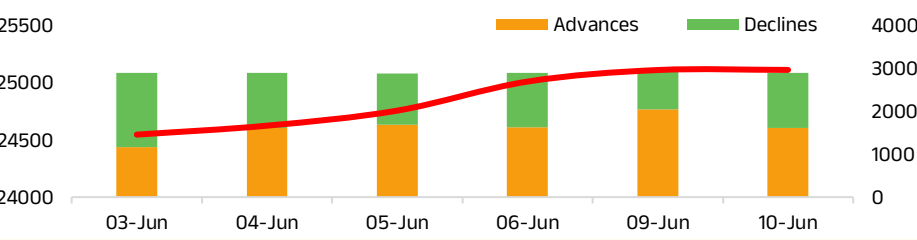
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

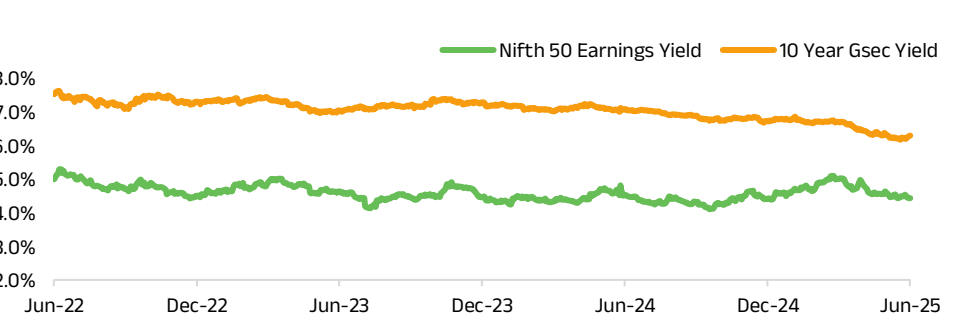
Indian equity markets remained range-bound and ended largely flat, as investors awaited further developments from the second day of U.S.-China trade negotiations in London. A firm U.S. dollar provided a boost to export-oriented sectors like information technology and pharmaceuticals, which attracted strong buying interest.

Wipro announced that Metro AG, the global food wholesaler, has prolonged its partnership for another two years. As part of the renewed contract, Wipro will persist in delivering Metro with comprehensive digital services encompassing cloud, data, application development, and AI-driven IT support services.

Maruti Suzuki has reduced its short-term production goals for its first electric vehicle, the e-Vitara, by two-thirds due to shortages of rare earth materials. This development highlights the ongoing disruptions faced by the automotive industry as a result of China's export restrictions.

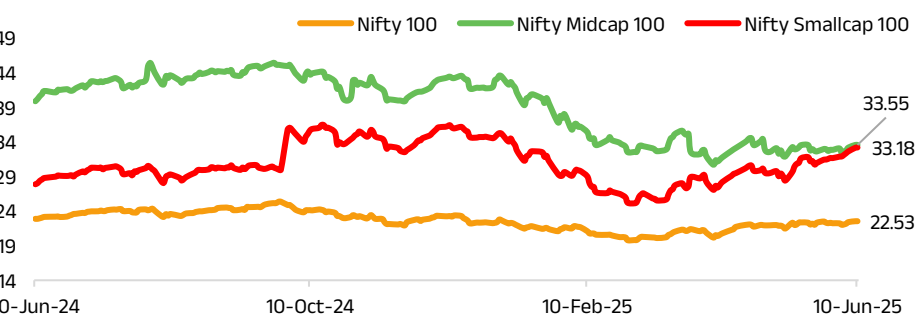
GEF Capital Partners sold a 5.55% stake in Premier Energies for Rs. 2,629 crore via open market transactions. The company ranks as one of the largest integrated producers of solar photovoltaic cells and modules in India, based on installed capacity, as well as specialty solar photovoltaic products

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



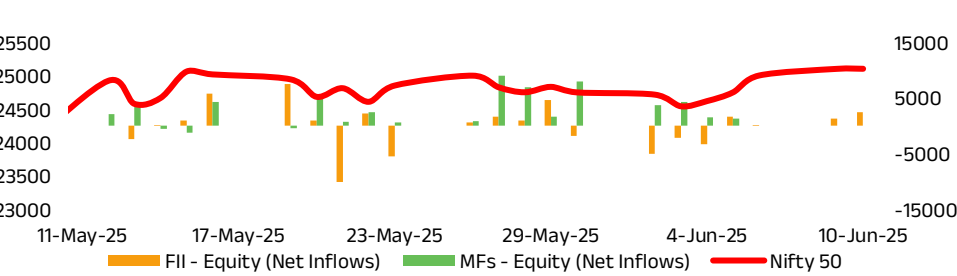
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2412.1	-5,072	19,011	-97,563
MF**	1344.17	10,876	85,007	197,139
DII	1113.34	30,131	122,752	308,636

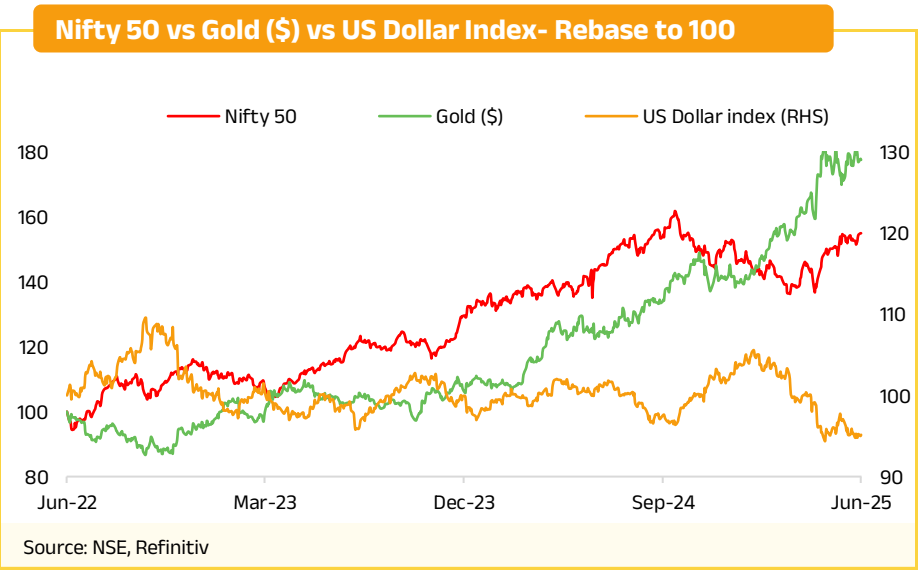
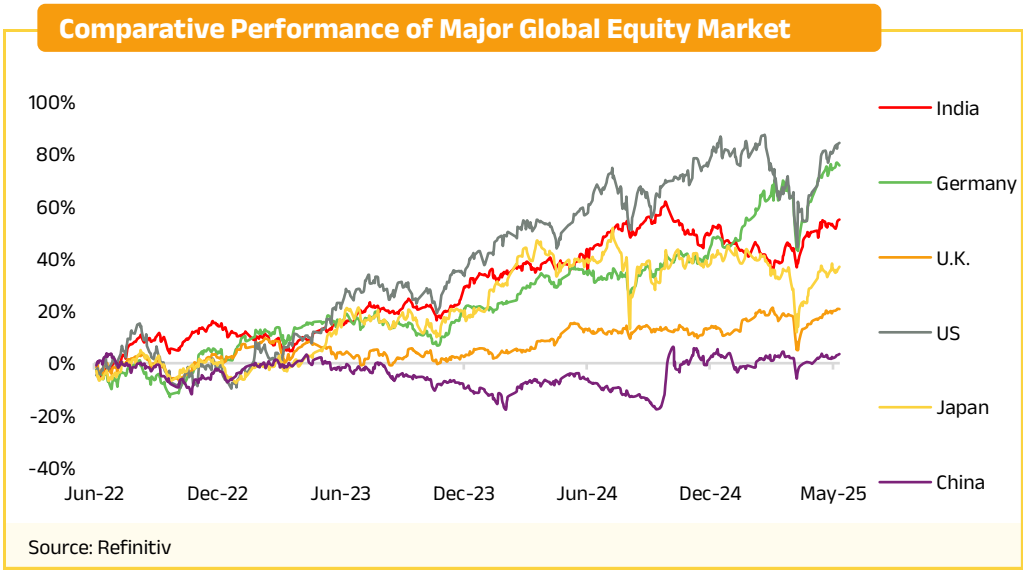
Source: SEBI, NSDL;**As on 5th Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25160.60	25181.80	-0.08%
Near Basis	56.35	78.60	-28.31%
Mid Futures	25295.00	25316.60	-0.09%
Mid Basis	190.75	213.40	-10.61%
Near Open Interest (Cr.)	1.15	1.19	-3.67%
Mid Open Interest (Cr.)	0.53	0.52	1.70%
Rollover (%)	32.77	31.44	4.24%
Put Call Ratio (OI)	0.97	1.01	-3.60%
Put Call Ratio(Vol)	0.95	0.85	12.50%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2935	3474	28768
Index Options	730761	743708	418305
Stock Futures	18720	18702	387396
Stock Options	64572	67843	77739
Total	816988	833726	912207
Source: NSE			

Global Equity Market				
Global Indices	10-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3305.86	0.51%	1.15%	6.62%
Nasdaq 100 (U.S.)	21941.92	0.66%	1.29%	9.37%
FTSE (U.K.)	8853.08	0.24%	0.75%	3.49%
DAX Index (Germany)	23987.56	-0.77%	-0.43%	2.08%
CAC 40 Index (France)	7804.33	0.17%	0.52%	0.78%
SSE Composite (China)	3384.82	-0.44%	0.68%	1.28%
Nikkei (Japan)	38211.51	0.32%	2.04%	1.89%
Kospi (South Korea)	2871.85	0.56%	6.41%	11.43%
HangSeng (Hong Kong)	24162.87	-0.08%	2.77%	5.66%
Strait Times (Singapore)	3933.80	-0.06%	1.01%	1.49%
Ibovespa Sao Paulo (Brazil)	136436.07	0.54%	-0.81%	-0.06%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8587.20	0.84%	1.42%	4.33%
Jakarta Composite (Indonesia)	7230.74	1.65%	2.64%	5.82%
KLSE (Malaysia)	1516.95	-0.16%	0.91%	-1.91%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	10-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,802	0.13%	-0.67%	-0.27%
Gold (\$/oz)	3,322.17	-0.16%	-0.89%	-0.06%
Silver (INR/1 kg)	106,357	0.79%	6.19%	11.25%
Silver (\$/oz)	36.56	-0.45%	5.97%	11.81%
Brent Crude(\$/bbl)	70.47	1.64%	2.79%	13.17%
Crude Oil (INR/1 bbl)	5,538.00	-0.04%	3.69%	8.93%
NYMEX Crude(\$/bbl)	65.46	-0.50%	2.44%	5.29%
Natural Gas (INR/1 mmbtu)	323.60	-0.31%	2.53%	6.17%
Aluminium (INR/1 kg)	240.95	0.46%	1.03%	2.31%
Copper (INR/1 kg)	892.85	1.12%	2.51%	4.08%
Nickel (INR/1 kg)	1,339.30	-0.32%	0.13%	-0.28%
Lead (INR/1 kg)	183.00	0.14%	1.08%	1.10%
Zinc (INR/1 kg)	255.40	-0.14%	-1.07%	0.24%
Mentha Oil (INR/1 kg)	936.30	0.54%	1.93%	-6.04%
Baltic Dry Index ^[1]	1,691	3.55%	18.25%	30.18%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.78	-0.17	7.14	18.24
Mid Cap Fund	10.74	-2.18	9.29	25.97
Large & Mid Cap Fund	8.89	-1.26	9.08	22.62
Small Cap Fund	12.75	-5.84	8.04	25.07
Multi Cap Fund	9.07	-2.38	7.82	23.51
Focused Fund	7.67	-1.29	8.09	19.71
Value Fund	8.02	-2.27	6.11	23.59
Contra Fund	7.03	-1.96	7.72	24.74
ELSS	8.72	-1.86	7.29	21.17
Equity Savings	2.43	2.37	7.90	10.92
Arbitrage Fund	0.49	3.34	6.63	6.61
Dividend Yield Fund	6.99	-2.09	5.50	22.44
Aggressive Hybrid Fund	5.66	0.29	8.51	17.41
Balanced Advantage	4.15	0.93	7.27	13.79
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 09 Jun, 2025

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