

Broad Indices Historical Movement



Source: NSE

Broad Indices

	9-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,103.20	0.40%	1.56%	4.56%
Nifty 100	25,779.45	0.55%	1.76%	5.49%
Nifty 200	14,086.90	0.65%	2.02%	6.58%
Nifty 500	23,330.55	0.71%	2.17%	7.64%
Nifty Large Midcap 250	16,432.50	0.79%	2.47%	8.66%
Nifty Midcap 150	21,908.35	1.01%	3.14%	11.80%
Nifty Next 50	68,843.50	1.25%	2.69%	10.10%
Nifty Smallcap 250	17,515.15	1.33%	3.31%	16.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	9-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,519.55	0.70%	3.30%	9.15%
NIFTY 500 Value 50	14,179.60	1.25%	2.24%	7.14%
Nifty 200 Quality 30	20,851.35	0.90%	1.51%	6.46%
Nifty 50 Equal Weight	31,444.25	0.68%	1.83%	5.67%
NIFTY Alpha Low Volatility 30	26,813.95	0.45%	1.57%	4.26%
Nifty High Beta 50	3,868.40	1.40%	3.09%	15.97%
Nifty Low Volatility 50	25,030.85	0.59%	1.47%	3.67%
Nifty Midcap150 Momentum 50	63,745.90	1.16%	4.25%	12.49%
Nifty PSE	10,085.70	1.18%	1.83%	8.65%
Nifty SME Emerge	14,598.19	-0.04%	2.46%	11.02%
Nifty 100 ESG	4,951.80	0.76%	1.97%	6.64%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	9-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,777.15	0.49%	1.93%	5.08%
Nifty Bank	56,839.60	0.46%	1.67%	6.05%
Nifty Consumption	11,658.25	0.36%	1.86%	4.58%
Nifty Financial	26,992.85	0.54%	2.06%	5.85%
Nifty FMCG	56,026.10	0.40%	0.53%	0.71%
Nifty Healthcare	14,223.05	0.78%	2.27%	4.02%
Nifty IT	37,669.20	1.00%	1.64%	4.99%
Nifty Media	1,713.00	0.43%	-0.22%	11.15%
Nifty Metal	9,477.00	0.75%	3.82%	12.55%
Nifty MNC	28,811.30	0.91%	2.05%	7.70%
Nifty Pharma	21,826.80	0.66%	2.02%	3.58%
Nifty Realty	1,038.15	-0.14%	6.89%	26.03%
Nifty Energy	36,352.80	1.19%	1.17%	9.04%

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Nifty 50 Top 5 Gainers

Company	9-Jun-25	Prev_Day	% Change	1 Week
Kotak Bank	2,138.20	2,073.40	3.13	3.62
Bajaj Finance	9,607.50	9,371.50	2.52	5.36
Axis Bank	1,219.90	1,194.60	2.12	2.14
Hero Moto	4,349.40	4,268.00	1.91	2.77
Indian Oil	143.32	140.78	1.80	-0.04

Source: NSE

Nifty 50 Top 5 Losers

Company	9-Jun-25	Prev_Day	% Change	1 Week
ICICI Bank	1,434.80	1460	-1.71	-1.08
Titan Industries Limited	3,533.90	3560	-0.73	0.24
M&M	3,087.40	3107	-0.61	2.03
United Phos	639.10	643	-0.58	0.43
Adani Ports & SEZ	1,467.10	1472	-0.31	-0.06

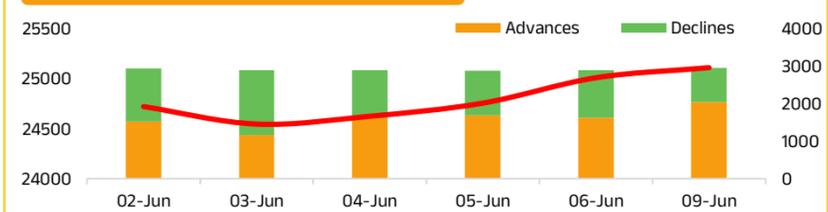
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets rose as top officials from the U.S. and China prepared to meet in London later during market hours to address their differences and ease tensions over rare-earth minerals. Sentiment was further supported by strong U.S. jobs data for May 2025 and the Reserve Bank of India's robust monetary policy measures announced last week to stimulate growth.

Wipro Limited has moved its regional headquarters for the Middle East from Al Khobar to Riyadh, Saudi Arabia. The new office was officially opened during a ceremony that was attended by Wipro's executive team, employees, and clients. Additionally, the company maintains a regional presence with offices located in Jeddah, Jubail, and Al Khobar.

Quantum Energy Ltd. has announced the expansion of its advanced manufacturing facility in Maheshwaram, close to the planned Future City in Hyderabad. This expansion is expected to generate substantial job opportunities in the area and support Telangana's goal of establishing itself as a center for clean and future-oriented industries.

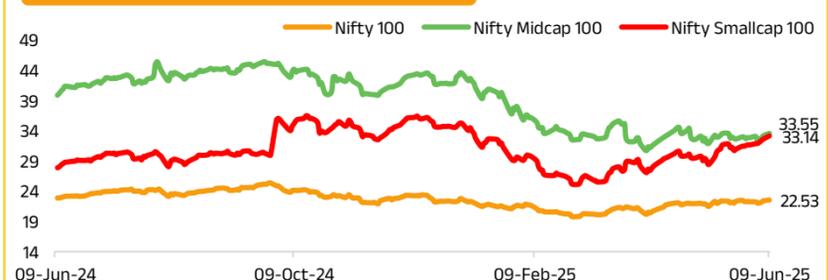
EaseMyTrip.com announced the establishment of a strategic investment division, EMT Invest, aimed at fostering the growth of profitable businesses that are prepared for expansion across various high-growth sectors.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



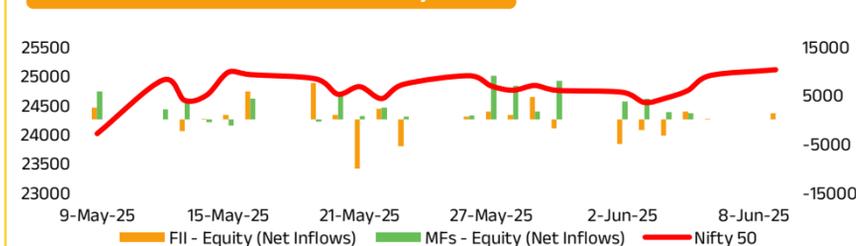
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1265	-7,484	16,599	-99,975
MF**	1344.17	10,876	85,007	197,139
DII	3503.79	29,017	121,639	307,522

Source: SEBI, NSDL;**As on 5th Jun 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25181.80	25096.30	0.34%
Near Basis	78.60	93.25	-15.71%
Mid Futures	25316.60	25226.90	0.36%
Mid Basis	213.40	223.85	-4.67%
Near Open Interest (Cr.)	1.19	1.22	-2.09%
Mid Open Interest (Cr.)	0.52	0.50	4.85%
Rollover (%)	31.44	29.89	5.18%
Put Call Ratio (OI)	1.01	1.05	-3.86%
Put Call Ratio(Vol)	0.85	0.72	18.18%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7499	5043	28809
Index Options	1159651	1162663	386484
Stock Futures	25505	21679	383304
Stock Options	69526	71345	70134
Total	1262181	1260731	868730

Source: NSE

Global Equity Market

Global Indices	9-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3289.09	0.07%	1.26%	6.08%
Nasdaq 100 (U.S.)	21797.87	0.17%	1.42%	8.66%
FTSE (U.K.)	8832.28	-0.06%	0.66%	3.24%
DAX Index (Germany)	24174.32	-0.54%	1.02%	2.87%
CAC 40 Index (France)	7791.47	-0.17%	0.70%	0.62%
SSE Composite (China)	3399.77	0.43%	1.56%	1.73%
Nikkei (Japan)	38088.57	0.92%	1.65%	1.56%
Kospi (South Korea)	2855.77	1.55%	5.81%	10.81%
HangSeng (Hong Kong)	24181.43	1.63%	4.42%	5.74%
Strait Times (Singapore)	3936.32	0.05%	1.18%	1.55%
Ibovespa Sao Paulo (Brazil)	135699.38	-0.30%	-0.79%	-0.60%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia) ^[1]	8515.70	-0.27%	1.21%	3.46%
Jakarta Composite (Indonesia) ^[2]	7113.43	0.63%	0.68%	4.11%
KLSE (Malaysia)	1519.41	0.17%	0.73%	-1.75%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

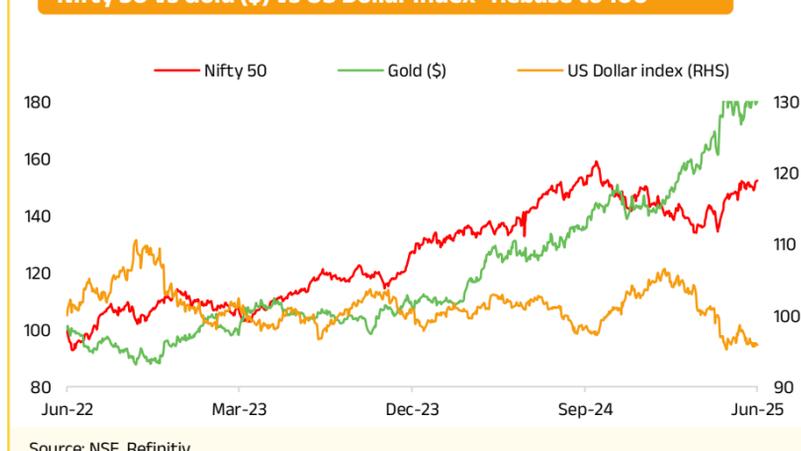
Commodity Prices	9-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,677	-1.00%	-0.50%	-0.40%
Gold (\$/oz)	3,327.58	0.54%	-1.52%	0.10%
Silver (INR/1 kg)	105,520	0.50%	8.30%	10.38%
Silver (\$/oz)	36.72	2.14%	5.56%	12.31%
Brent Crude(\$/bbl)	69.33	0.62%	5.11%	11.34%
Crude Oil (INR/1 bbl)	5,540.00	1.93%	6.37%	8.97%
NYMEX Crude(\$/bbl)	65.79	1.06%	4.31%	5.82%
Natural Gas (INR/1 mmbtu)	324.60	2.92%	7.41%	6.50%
Aluminium (INR/1 kg)	239.85	-0.35%	0.82%	1.85%
Copper (INR/1 kg)	883.00	0.64%	1.53%	2.93%
Nickel (INR/1 kg)	1,343.60	0.17%	0.49%	0.04%
Lead (INR/1 kg)	182.75	-0.14%	0.25%	0.97%
Zinc (INR/1 kg)	255.75	-0.39%	-0.21%	0.37%
Mentha Oil (INR/1 kg)	931.30	-1.74%	1.38%	-6.54%
Baltic Dry Index ^[1]	1,633	0.43%	14.84%	25.71%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.82	-0.01	7.29	17.73
Mid Cap Fund	10.76	-1.88	9.84	25.68
Large & Mid Cap Fund	8.91	-0.99	9.41	22.22
Small Cap Fund	12.56	-5.61	8.93	24.74
Multi Cap Fund	9.06	-2.09	8.40	23.09
Focused Fund	7.72	-1.07	8.46	19.27
Value Fund	7.88	-2.23	6.35	23.12
Contra Fund	6.81	-1.94	7.90	24.28
ELSS	8.71	-1.56	7.84	20.79
Equity Savings	2.44	2.44	8.05	10.77
Arbitrage Fund	0.45	3.30	6.67	6.61
Dividend Yield Fund	6.69	-2.25	5.46	21.95
Aggressive Hybrid Fund	5.71	0.47	8.80	17.06
Balanced Advantage	4.19	1.10	7.49	13.56

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 06 Jun, 2025; ^[2]Data as on 05 Jun, 2025

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