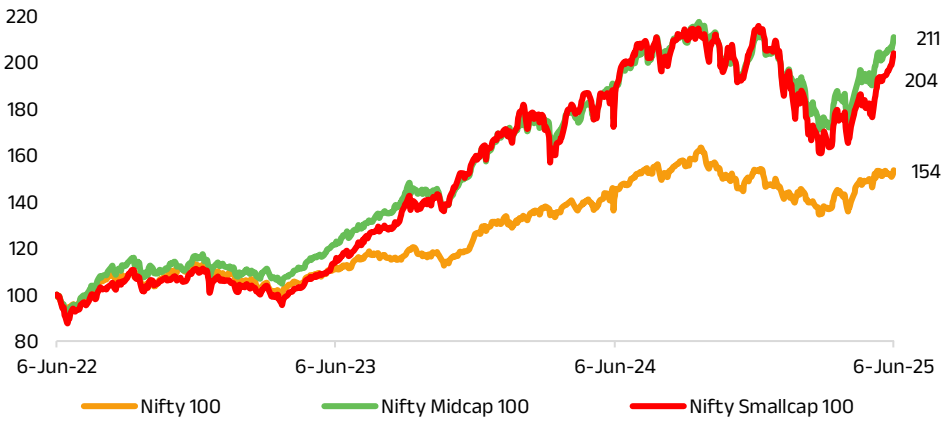


Broad Indices Historical Movement



Source: NSE

Broad Indices

	6-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,003.05	1.02%	1.02%	2.56%
Nifty 100	25,638.80	1.06%	1.16%	3.23%
Nifty 200	13,996.30	1.09%	1.43%	4.39%
Nifty 500	23,165.10	1.01%	1.59%	5.50%
Nifty Large Midcap 250	16,304.00	1.02%	1.93%	6.81%
Nifty Midcap 150	21,688.60	0.99%	2.67%	10.40%
Nifty Next 50	67,992.85	1.26%	1.84%	6.53%
Nifty Smallcap 250	17,285.75	0.65%	2.69%	13.86%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	6-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,299.85	0.69%	2.60%	7.25%
NIFTY 500 Value 50	14,004.75	1.27%	1.29%	5.15%
Nifty 200 Quality 30	20,665.60	0.55%	0.65%	4.40%
Nifty 50 Equal Weight	31,231.95	1.21%	1.05%	3.51%
NIFTY Alpha Low Volatility 30	26,693.05	0.60%	1.03%	1.91%
Nifty High Beta 50	3,814.85	1.76%	2.61%	13.05%
Nifty Low Volatility 50	24,884.65	0.80%	0.77%	1.56%
Nifty Midcap150 Momentum 50	63,016.60	0.89%	3.40%	10.76%
Nifty PSE	9,968.15	0.78%	1.02%	5.74%
Nifty SME Emerge	14,604.20	0.55%	2.03%	9.31%
Nifty 100 ESG	4,914.35	1.35%	1.20%	4.23%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	6-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	23,661.30	1.52%	1.44%	4.06%
Nifty Bank	56,578.40	1.47%	1.49%	4.25%
Nifty Consumption	11,616.50	1.14%	2.05%	1.77%
Nifty Financial	26,848.90	1.75%	1.32%	3.39%
Nifty FMCG	55,802.70	0.31%	0.94%	-1.90%
Nifty Healthcare	14,112.95	0.52%	1.60%	0.68%
Nifty IT	37,294.85	0.50%	-0.07%	3.97%
Nifty Media	1,705.75	-1.14%	-0.32%	13.11%
Nifty Metal	9,406.45	1.90%	2.32%	10.34%
Nifty MNC	28,550.70	0.56%	1.55%	5.83%
Nifty Pharma	21,684.40	0.19%	1.13%	0.70%
Nifty Realty	1,039.60	4.68%	9.51%	21.51%
Nifty Energy	35,924.05	0.28%	0.13%	6.38%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	6-Jun-25	Prev_Day	% Change	1 Week
Bajaj Finance	9,371.50	8,934.00	4.90	2.08
JSW Steel	1,004.90	968.75	3.73	1.15
Axis Bank	1,194.60	1,159.00	3.07	0.20
Maruti	12,462.00	12,126.00	2.77	1.16
IndusInd Bank	822.85	803.20	2.45	0.72

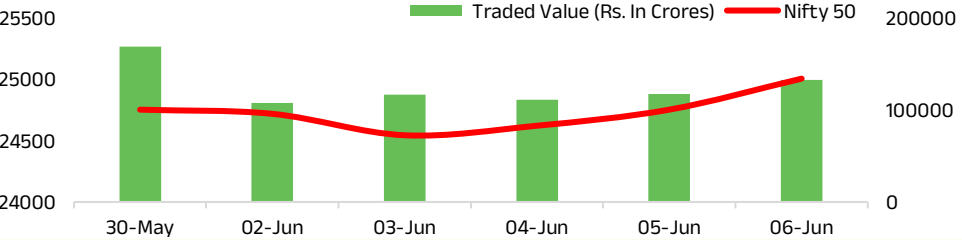
Source: NSE

Nifty 50 Top 5 Losers

Company	6-Jun-25	Prev_Day	% Change	1 Week
Divi's Lab	6,544.50	6629	-1.27	-1.02
HDFC Standard Life Insu	755.10	762	-0.85	-2.80
United Phos	642.85	647	-0.63	2.38
Bharti Airtel	1,870.20	1879	-0.46	0.75
Sun Pharma	1,679.20	1683	-0.23	0.10

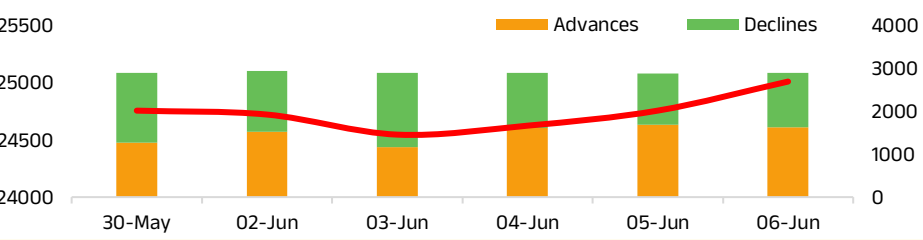
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

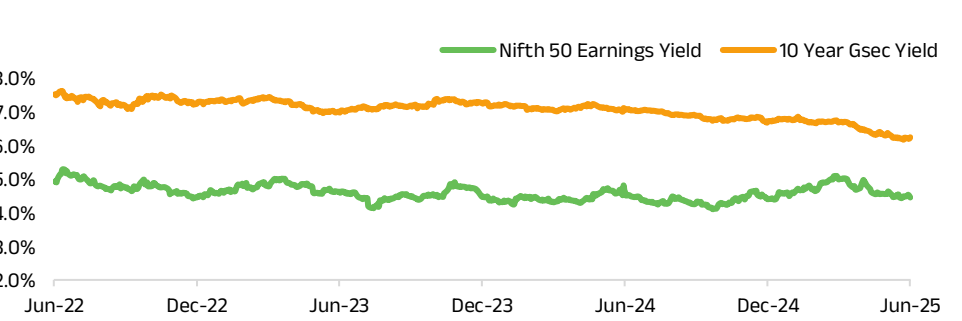
Indian equity markets surged after the RBI unexpectedly cut the repo rate by 50 basis points to 5.5%, reduced the CRR by 100 basis points to 3%, and lowered its inflation forecast by 30 basis points to 3.7%. These moves signal a strong push to boost liquidity, investment, and consumption, underscoring the RBI's commitment to supporting economic growth.

NTPC announced that its group installed generation capacity has reached 80,265 MW, following the commencement of 110.25 MW commercial supply by its subsidiary, NTPC Renewable Energy, from the 1,255 MW Khavda solar project.

Oyo, the IPO-bound global travel tech platform, announced its plans to accelerate the expansion of company-serviced hotels in FY26. The company aims to double the share of booking revenue from these properties from 22% to 44%, while also expanding its footprint from 124 cities to over 300 cities across India.

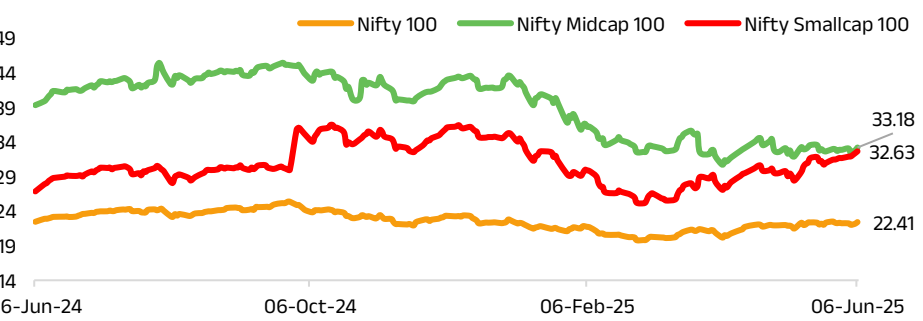
Engineering firm RITES Ltd announced that it has signed an agreement with Hindustan Copper Limited (HCL) to jointly develop the supply chain for metals and minerals including critical minerals both in the domestic and international markets.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



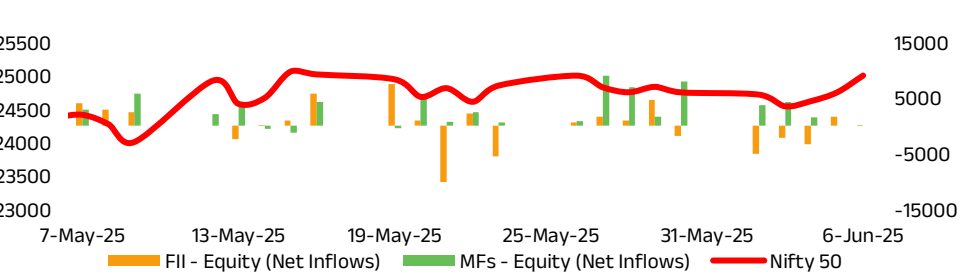
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	49.41	-8,749	15,334	-101,240
MF**	1523.06	9,531	83,663	195,795
DII	9342.48	25,513	118,135	304,019

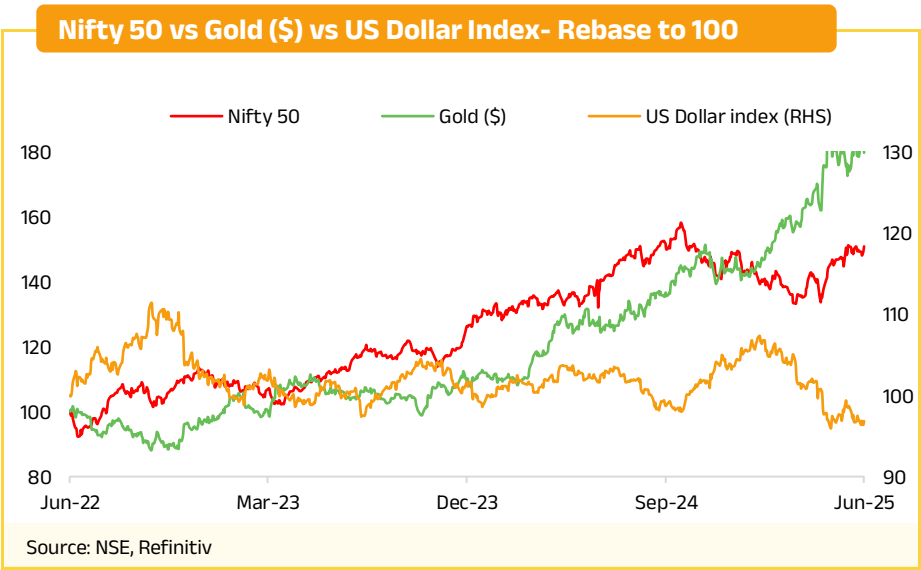
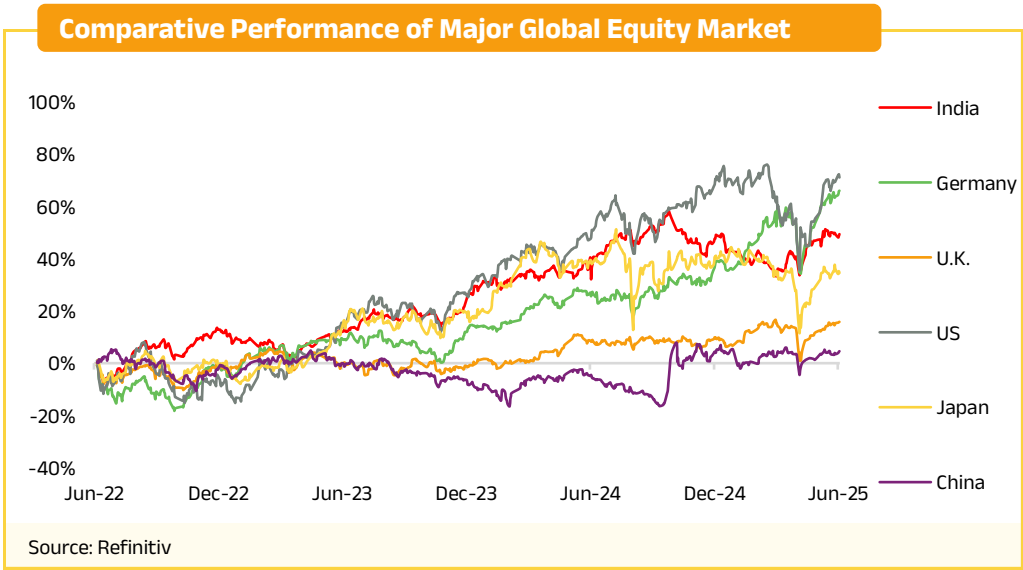
Source: SEBI, NSDL;**As on 4th Jun 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25096.30	24861.40	0.94%
Near Basis	93.25	110.50	-15.61%
Mid Futures	25226.90	24999.10	0.91%
Mid Basis	223.85	248.20	-9.81%
Near Open Interest (Cr.)	1.22	1.23	-1.11%
Mid Open Interest (Cr.)	0.50	0.48	3.84%
Rollover (%)	29.89	28.75	3.95%
Put Call Ratio (OI)	1.05	0.84	24.29%
Put Call Ratio(Vol)	0.72	0.76	-5.98%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3230	4018	28497
Index Options	3516343	3500019	311721
Stock Futures	17841	18234	378418
Stock Options	46602	49480	62076
Total	3584016	3571751	780712
Source: NSE			

Global Equity Market				
Global Indices	6-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3286.92	1.02%	1.58%	7.11%
Nasdaq 100 (U.S.)	21761.79	0.99%	1.97%	9.96%
FTSE (U.K.)	8837.91	0.30%	0.75%	2.80%
DAX Index (Germany)	24304.46	-0.08%	1.28%	4.54%
CAC 40 Index (France)	7804.87	0.19%	0.68%	1.40%
SSE Composite (China)	3385.36	0.04%	1.13%	2.09%
Nikkei (Japan)	37741.61	0.50%	-0.59%	2.47%
Kospi (South Korea) ^[1]	2812.05	1.49%	4.24%	9.85%
HangSeng (Hong Kong)	23792.54	-0.48%	2.16%	4.99%
Strait Times (Singapore)	3934.29	0.42%	1.02%	1.91%
Ibovespa Sao Paulo (Brazil)	136102.10	-0.10%	-0.67%	1.94%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8515.70	-0.27%	0.96%	4.47%
Jakarta Composite (Indonesia) ^[1]	7113.43	0.63%	-0.87%	3.12%
KLSE (Malaysia)	1516.79	-0.09%	0.56%	-1.30%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	6-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	96,648	-0.93%	1.67%	-0.06%
Gold (\$/oz)	3,309.67	-1.30%	0.62%	-3.49%
Silver (INR/1 kg)	104,991	0.97%	7.96%	9.79%
Silver (\$/oz)	35.95	-0.54%	9.05%	8.17%
Brent Crude(\$/bbl)	68.90	0.94%	5.80%	9.45%
Crude Oil (INR/1 bbl)	5,435.00	0.61%	4.32%	12.95%
NYMEX Crude(\$/bbl)	65.10	1.94%	6.27%	8.10%
Natural Gas (INR/1 mmbtu)	315.40	-1.25%	4.75%	5.48%
Aluminium (INR/1 kg)	240.70	-0.04%	1.35%	3.19%
Copper (INR/1 kg)	877.35	-0.75%	1.12%	2.96%
Nickel (INR/1 kg)	1,341.30	-0.13%	0.74%	-0.15%
Lead (INR/1 kg)	183.00	0.83%	-0.62%	0.19%
Zinc (INR/1 kg)	256.75	-0.83%	0.29%	2.39%
Mentha Oil (INR/1 kg)	947.80	2.06%	-3.02%	-4.14%
Baltic Dry Index	1,633	0.43%	15.16%	16.15%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.73	-0.78	8.64	17.27
Mid Cap Fund	9.38	-2.40	10.39	25.00
Large & Mid Cap Fund	7.04	-1.72	10.34	21.63
Small Cap Fund	11.29	-6.17	10.10	24.08
Multi Cap Fund	7.42	-2.78	9.49	22.52
Focused Fund	5.67	-1.91	9.62	18.82
Value Fund	5.85	-2.99	7.48	22.62
Contra Fund	4.90	-2.67	9.16	23.74
ELSS	6.84	-2.32	9.01	20.23
Equity Savings	1.87	2.29	8.54	10.66
Arbitrage Fund	0.42	3.35	6.75	6.62
Dividend Yield Fund	4.67	-3.05	6.60	21.45
Aggressive Hybrid Fund	4.28	0.01	9.85	16.71
Balanced Advantage	3.04	0.69	8.23	13.34
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 05 Jun, 2025

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