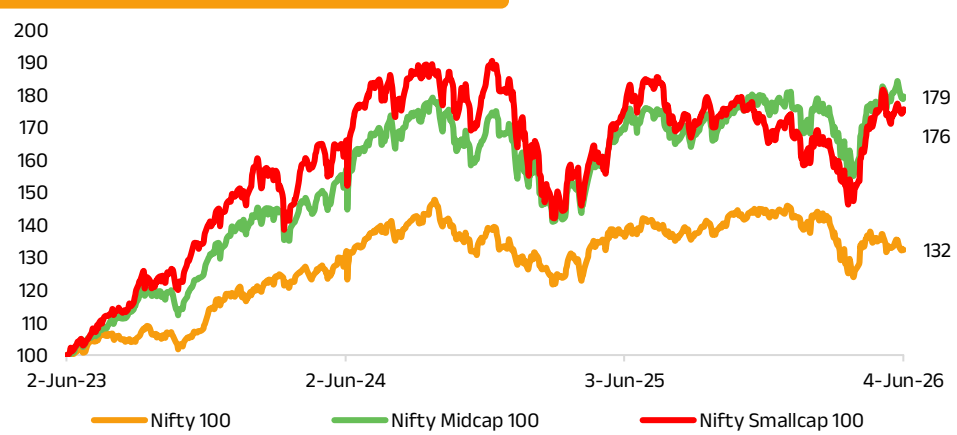


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	4-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,416.55	0.05%	-2.05%	-2.91%
Nifty 100	24,427.70	0.08%	-2.18%	-2.45%
Nifty 200	13,549.85	0.16%	-2.25%	-1.72%
Nifty 500	22,497.70	0.20%	-2.05%	-1.46%
Nifty Large Midcap 250	16,151.25	0.26%	-2.34%	-0.83%
Nifty Midcap 150	22,315.95	0.43%	-2.49%	0.72%
Nifty Next 50	70,010.95	0.22%	-2.70%	-0.39%
Nifty Smallcap 250	17,052.70	0.58%	-0.30%	0.93%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	4-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,043.20	0.17%	-2.97%	-1.12%
NIFTY 500 Value 50	16,592.60	0.20%	-1.76%	-0.22%
Nifty 200 Quality 30	19,952.40	0.41%	-2.12%	-1.67%
Nifty 50 Equal Weight	32,174.00	0.13%	-2.22%	-0.93%
NIFTY Alpha Low Volatility 30	25,375.60	0.07%	-2.59%	-1.88%
Nifty High Beta 50	4,208.15	0.24%	-1.77%	1.83%
Nifty Low Volatility 50	23,794.05	0.08%	-2.51%	-1.99%
Nifty Midcap150 Momentum 50	62,356.55	0.45%	-2.79%	1.38%
Nifty PSE	10,122.25	0.32%	-3.37%	-5.22%
Nifty SME Emerge	13,678.95	0.47%	-0.67%	-2.18%
Nifty 100 ESG	4,788.95	0.15%	-1.90%	-1.36%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	4-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,144.35	0.20%	-2.68%	0.45%
Nifty Bank	54,307.85	0.22%	-1.00%	-1.04%
Nifty Consumption	11,185.90	0.45%	-2.51%	-2.26%
Nifty Financial	25,031.25	0.30%	-2.80%	-3.03%
Nifty FMCG	48,216.00	0.19%	-3.84%	-5.95%
Nifty Healthcare	15,323.15	0.34%	-2.30%	1.67%
Nifty IT	29,300.60	-0.29%	1.36%	0.77%
Nifty Media	1,451.90	2.19%	2.45%	0.26%
Nifty Metal	13,436.00	-0.73%	-2.06%	3.57%
Nifty MNC	31,696.10	0.18%	-3.42%	-1.71%
Nifty Pharma	24,177.95	0.38%	-2.18%	2.99%
Nifty Realty	764.60	0.26%	-2.54%	-5.92%
Nifty Energy	40,445.75	0.62%	-2.62%	-1.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	4-Jun-26	Prev_Day	% Change	1 Week
Titan Industries Limited	4,231.00	4,088.80	3.48	2.25
Coal India	481.65	472.30	1.98	4.02
Cipla	1,398.70	1,375.20	1.71	-1.38
ITC	280.30	277.00	1.19	-3.99
Indian Oil	138.95	137.38	1.14	-3.47

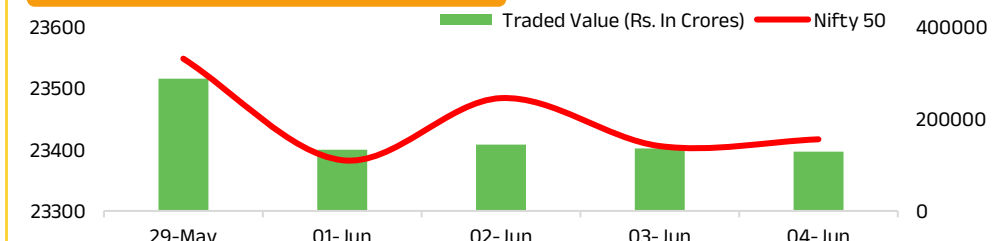
Source: NSE

## Nifty 50 Top 5 Losers

Company	4-Jun-26	Prev_Day	% Change	1 Week
Infosys	1,201.30	1223	-1.74	3.57
Shree Cements Limited	24,485.00	24775	-1.17	-3.60
Hindalco	1,125.60	1139	-1.17	-2.10
SBI Life Insurance Company Limited	1,764.90	1784	-1.08	-5.34
United Phos	639.15	646	-1.07	-2.59

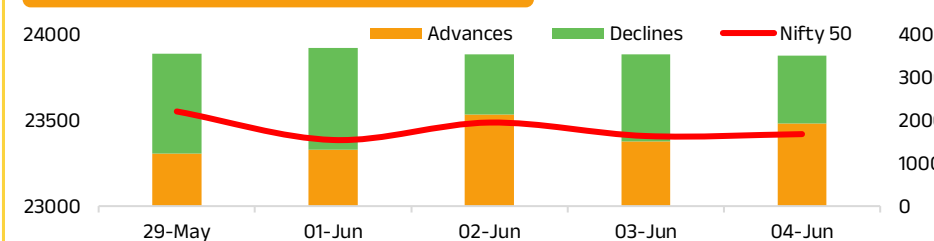
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

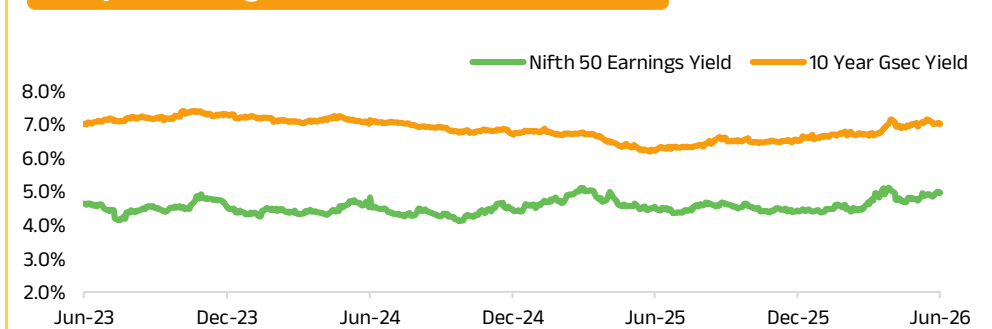
Indian equity markets closed on a flat note with marginal gains ahead of the RBI's monetary policy decision scheduled for Jun 5, 2026, while investor sentiment remained cautious before the release of domestic GDP data as both are expected to provide clearer direction on the growth outlook. Easing crude oil prices supported sentiment amid indications of a possible though fragile ceasefire between Israel and Lebanon.

Tamil Nadu Chief Minister M.K. Stalin witnessed the signing of a Memorandum of Understanding (MoU) between the Tamil Nadu government and Larsen & Toubro Limited (L&T) for three major projects in the state, involving a total investment of Rs. 18,600 crore and the creation of employment opportunities for around 8,200 people.

Tata-run Titan Company is taking on global watchmakers such as Europe's Swatch Group and Japan's Seiko by making an aggressive bid to capture a larger share of the over Rs. 25,000 watch market, also known as the premium-to-top-of-the-line luxury segment.

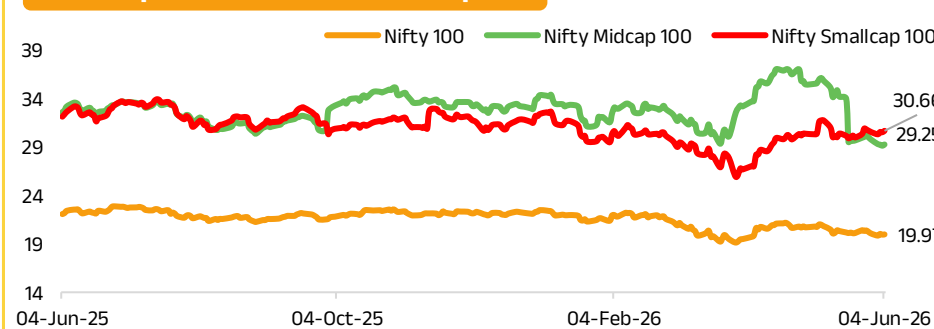
Gross premiums underwritten by IFSC Insurance Offices (IIOs) operating in GIFT City quadrupled to \$648.68 million in FY26 from \$162.10 million in the previous financial year. This growth was driven primarily by strong expansion in the reinsurance business, according to the latest International Financial Services Centres Authority (IFSCA) Bulletin.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



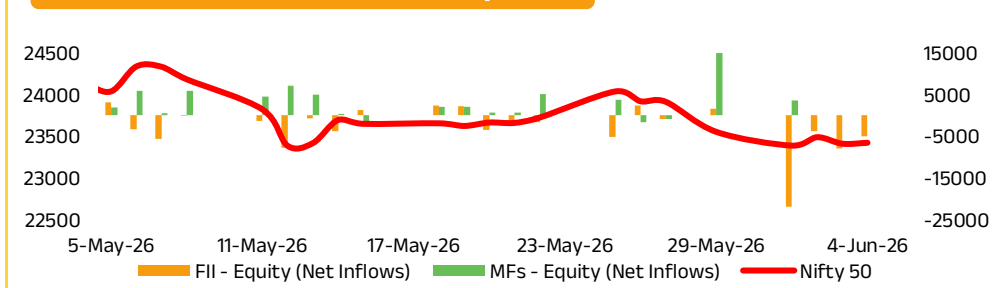
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-5066.38	-38,852	-132,663	-263,784
MF**	3490.38	3,490	93,102	245,711
DII	4360.14	24,799	155,565	402,891

Source: SEBI, NSDL; \*\*As on 1st Jun 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23511.60	23515.70	-0.02%
Near Basis	95.05	110.10	-13.67%
Mid Futures	23605.00	23616.40	-0.05%
Mid Basis	188.45	210.80	-10.60%
Near Open Interest (Cr.)	1.97	1.90	3.46%
Mid Open Interest (Cr.)	0.15	0.15	2.27%
Rollover (%)	9.12	9.19	-0.68%
Put Call Ratio (OI)	1.00	1.02	-1.30%
Put Call Ratio(Vol)	0.95	0.94	0.99%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4728	9148	48955
Index Options	2527577	2510167	485024
Stock Futures	22280	24014	450336
Stock Options	24952	24345	43115
Total	2579537	2567673	1027428

Source: NSE

## Global Equity Market

Global Indices	4-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4125.89	0.46%	0.41%	5.30%
Nasdaq 100 (U.S.)	30407.81	-0.53%	0.61%	9.97%
FTSE (U.K.)	10360.32	0.27%	-0.63%	-0.03%
DAX Index (Germany)	24944.95	0.60%	-0.59%	3.98%
CAC 40 Index (France)	8244.29	1.15%	0.68%	3.36%
SSE Composite (China)	4057.78	-0.64%	-1.00%	-1.32%
Nikkei (Japan)	67470.69	-1.36%	4.29%	13.37%
Kospi (South Korea)	8639.41	-1.84%	5.55%	24.54%
HangSeng (Hong Kong)	25253.40	-1.48%	0.99%	-3.23%
Strait Times (Singapore)	5067.53	-1.38%	1.57%	2.91%
Ibovespa Sao Paulo (Brazil) <sup>(1)</sup>	170330.63	-2.22%	-2.70%	-8.23%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8686.10	-1.13%	1.08%	-0.13%
Jakarta Composite (Indonesia)	5839.78	-1.70%	-4.74%	-16.24%
KLSE (Malaysia)	1683.26	0.63%	-0.10%	-3.25%

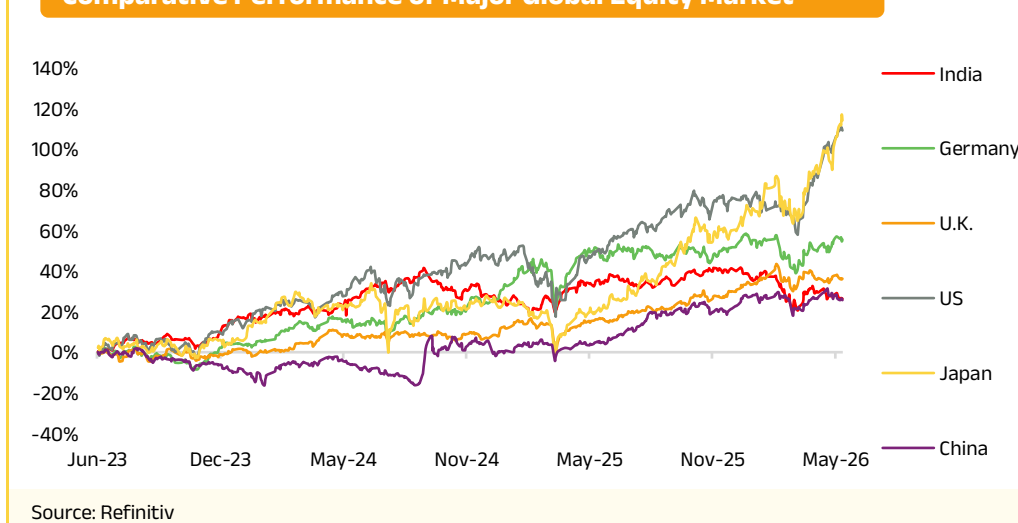
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

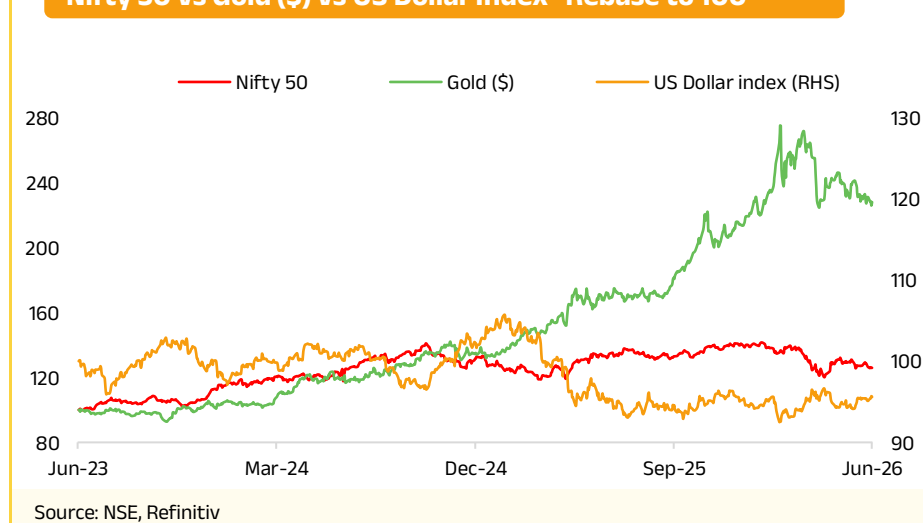
Commodity Prices	4-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	155,392	0.56%	-0.01%	5.42%
Gold (\$/oz)	4,473.89	0.95%	-0.40%	-1.03%
Silver (INR/1 kg)	260,255	-0.64%	-0.26%	8.51%
Silver (\$/oz)	73.87	1.61%	-2.33%	1.59%
Brent Crude(\$/bbl)	99.52	-1.26%	-1.54%	-26.87%
Crude Oil (INR/1 bbl)	9,197.00	3.07%	2.63%	-5.27%
NYMEX Crude(\$/bbl)	96.58	-2.94%	4.52%	-11.93%
Natural Gas (INR/1 mmbtu)	307.80	2.12%	11.44%	16.24%
Aluminium (INR/1 kg)	393.00	-0.59%	1.13%	5.93%
Copper (INR/1 kg)	1,379.50	0.29%	2.06%	7.82%
Nickel (INR/1 kg)	1,830.30	-0.87%	0.05%	-1.49%
Lead (INR/1 kg)	211.30	0.38%	1.10%	3.73%
Zinc (INR/1 kg)	375.25	0.01%	0.20%	8.19%
Mentha Oil (INR/1 kg)	1,036.60	0.36%	-1.32%	-5.58%
Baltic Dry Index	3,037	-2.78%	-5.86%	11.25%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-2.01	-7.45	-2.85	10.94
Flexi Cap Fund	-0.61	-4.35	-0.43	13.18
Mid Cap Fund	0.69	0.58	4.46	19.29
Large & Mid Cap Fund	-0.46	-3.09	0.80	15.61
Small Cap Fund	1.46	3.92	4.60	17.61
Multi Cap Fund	0.24	-1.46	1.93	16.40
Focused Fund	-0.58	-4.12	-0.15	12.97
Value Fund	-1.27	-3.09	1.26	15.67
Contra Fund	-1.37	-6.55	-1.99	15.57
ELSS	-1.20	-4.22	-0.93	13.52
Equity Savings	-0.36	-0.54	2.88	8.48
Arbitrage Fund	0.30	2.70	5.57	6.62
Dividend Yield Fund	-1.48	-3.57	0.71	15.40
Aggressive Hybrid Fund	-1.12	-3.85	-0.37	11.63
Balanced Advantage	-0.97	-3.40	-0.06	9.63

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>(1)</sup>Data as on 03 Jun, 2026

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