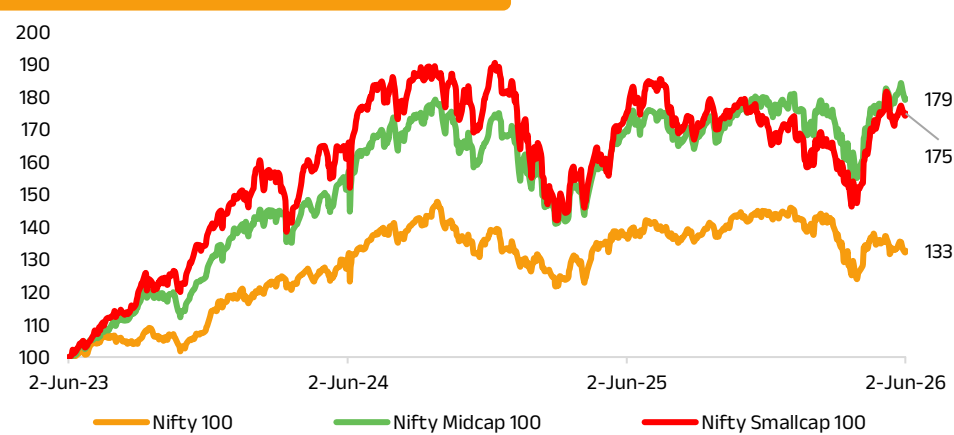


Broad Indices Historical Movement



Source: NSE

Broad Indices

	2-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,483.55	0.43%	-1.80%	-2.14%
Nifty 100	24,491.30	0.40%	-1.68%	-1.63%
Nifty 200	13,577.00	0.36%	-1.78%	-0.94%
Nifty 500	22,521.10	0.37%	-1.64%	-0.72%
Nifty Large Midcap 250	16,167.70	0.29%	-1.92%	-0.09%
Nifty Midcap 150	22,305.85	0.18%	-2.15%	1.39%
Nifty Next 50	70,115.80	0.28%	-1.17%	0.68%
Nifty Smallcap 250	16,946.60	0.53%	-0.37%	1.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	2-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,001.35	0.02%	-2.51%	-0.52%
NIFTY 500 Value 50	16,500.65	-0.02%	-1.41%	-0.32%
Nifty 200 Quality 30	20,207.10	1.17%	-0.19%	0.26%
Nifty 50 Equal Weight	32,291.80	0.48%	-1.41%	0.08%
NIFTY Alpha Low Volatility 30	25,342.85	-0.05%	-2.79%	-1.43%
Nifty High Beta 50	4,219.70	0.58%	-0.52%	3.56%
Nifty Low Volatility 50	23,888.15	0.28%	-1.95%	-1.18%
Nifty Midcap150 Momentum 50	62,206.75	-0.15%	-2.37%	1.76%
Nifty PSE	10,082.35	-0.68%	-3.33%	-5.14%
Nifty SME Emerge	13,610.75	0.55%	-1.10%	-2.09%
Nifty 100 ESG	4,820.55	0.76%	-0.72%	-0.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	2-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,079.45	0.72%	-1.51%	0.62%
Nifty Bank	53,714.65	0.13%	-2.50%	-2.09%
Nifty Consumption	11,166.70	0.75%	-2.04%	-2.19%
Nifty Financial	24,861.25	-0.59%	-4.13%	-3.10%
Nifty FMCG	48,612.80	0.76%	-3.21%	-4.82%
Nifty Healthcare	15,188.20	-0.52%	-3.04%	1.81%
Nifty IT	31,116.55	4.23%	7.38%	6.00%
Nifty Media	1,429.25	0.12%	3.93%	-1.84%
Nifty Metal	13,557.65	0.38%	0.48%	5.65%
Nifty MNC	31,751.75	0.03%	-1.30%	-0.42%
Nifty Pharma	24,006.30	-0.86%	-2.65%	3.17%
Nifty Realty	773.35	0.67%	-1.11%	-2.55%
Nifty Energy	40,189.65	-0.16%	-1.53%	-1.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	2-Jun-26	Prev_Day	% Change	1 Week
TCS	2,446.90	2,297.40	6.51	7.50
Infosys	1,270.80	1,202.50	5.68	8.83
HCL Tech	1,243.50	1,195.10	4.05	7.02
Tech Mahindra	1,571.40	1,543.20	1.83	7.73
Adani Ports & SEZ	1,814.50	1,783.50	1.74	0.18

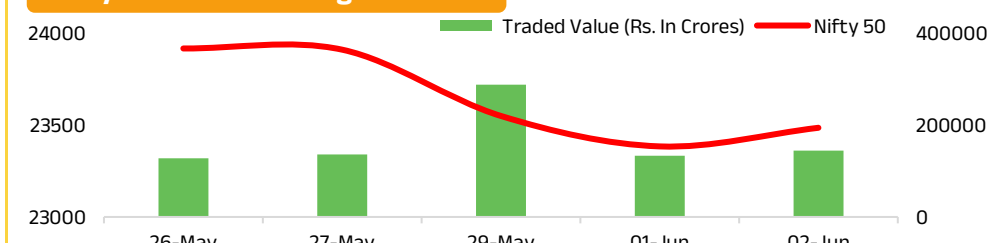
Source: NSE

Nifty 50 Top 5 Losers

Company	2-Jun-26	Prev_Day	% Change	1 Week
NTPC	367.40	379	-2.98	-5.72
Axis Bank	1,251.10	1276	-1.94	-3.71
Power Grid	282.15	286	-1.40	-3.55
HDFC Standard Life Insurance Company	579.90	587	-1.13	-6.29
ICICI Bank	1,226.60	1240	-1.06	-4.10

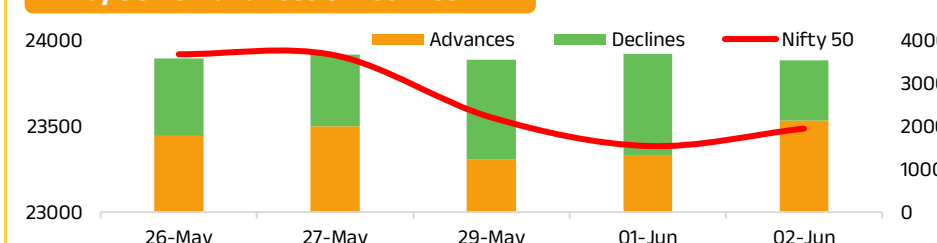
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

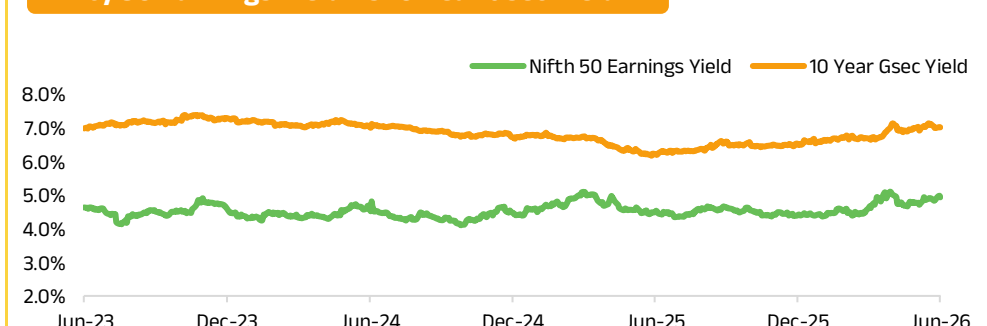
Indian equity markets rebounded after four straight sessions of losses following easing geopolitical concerns, as the U.S. President confirmed ongoing U.S.-Iran talks and efforts to de-escalate tensions involving Israel and Hezbollah. After an initial dip, markets recovered, led by gains in Information Technology stocks, supported by strong earnings and guidance from major U.S. tech firms.

Hindustan Unilever Limited (HUL) announced the inauguration of its new Unilever Fragrance Hub (UFH) in Mumbai, reinforcing India's role as a key growth market and research and development (R&D) hub for Unilever.

Wipro has raised its stake in Aggne, a technology services and consulting company serving the property and casualty (P&C) insurance sector, to 80% for \$28.5 million in cash. The additional stake purchase will further strengthen Wipro's competitive advantage in the insurance sector, particularly in driving AI- and IP-led transformations. Wipro is India's fourth-largest IT services company.

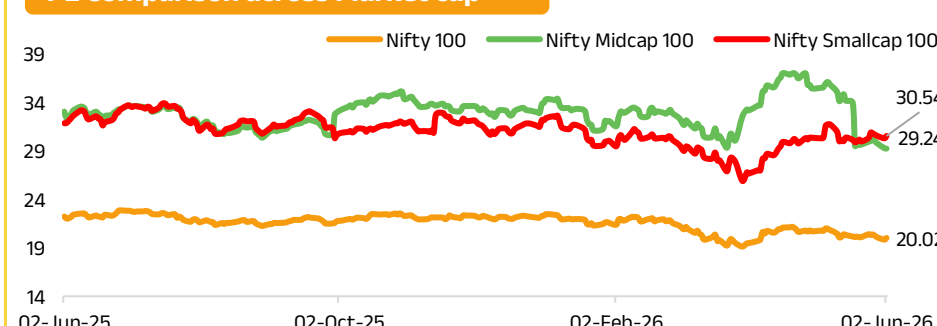
Blackstone said it has raised \$13.1 billion for its Asia private equity fund, exceeding its initial target and marking its largest such fundraise in the region.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



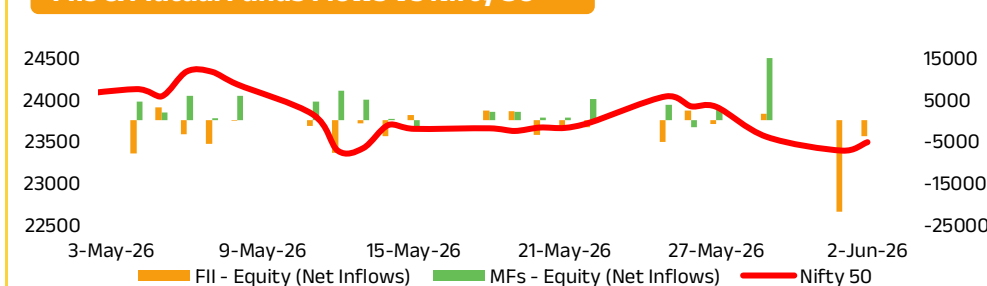
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-3826.74	-25,776	-119,587	-250,709
MF**	14840.46		93,681	246,291
DII	9589.32	14,698	145,464	392,790

Source: SEBI, NSDL;**As on 29th May 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23603.10	23462.00	0.60%
Near Basis	119.55	79.40	50.57%
Mid Futures	23705.70	23568.50	0.58%
Mid Basis	222.15	185.90	19.50%
Near Open Interest (Cr.)	1.75	1.77	-1.40%
Mid Open Interest (Cr.)	0.14	0.13	7.93%
Rollover (%)	9.09	8.31	9.41%
Put Call Ratio (OI)	1.05	0.69	52.13%
Put Call Ratio(Vol)	0.95	1.16	-17.84%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1734	5147	43594
Index Options	1724524	1715371	465016
Stock Futures	19513	20046	457139
Stock Options	18025	18440	32635
Total	1763796	1759004	998384

Source: NSE

Global Equity Market

Global Indices	2-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4137.60	0.19%	1.28%	5.18%
Nasdaq 100 (U.S.)	30660.60	0.48%	2.20%	10.65%
FTSE (U.K.)	10373.51	0.33%	-1.12%	0.09%
DAX Index (Germany)	25124.17	0.48%	-0.24%	3.42%
CAC 40 Index (France)	8209.09	0.77%	0.44%	1.16%
SSE Composite (China)	4075.10	0.43%	-1.70%	-0.90%
Nikkei (Japan)	66734.24	-0.30%	2.67%	12.13%
Kospi (South Korea)	8801.49	0.15%	9.37%	33.38%
HangSeng (Hong Kong)	26038.32	2.52%	1.71%	1.02%
Strait Times (Singapore)	5097.42	1.18%	1.36%	3.76%
Ibovespa Sao Paulo (Brazil)	174197.64	1.16%	-1.35%	-7.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8724.40	-0.06%	0.77%	-0.06%
Jakarta Composite (Indonesia)	6195.43	1.11%	1.06%	-10.94%
KLSE (Malaysia)	1683.07	0.00%	-0.94%	-2.26%

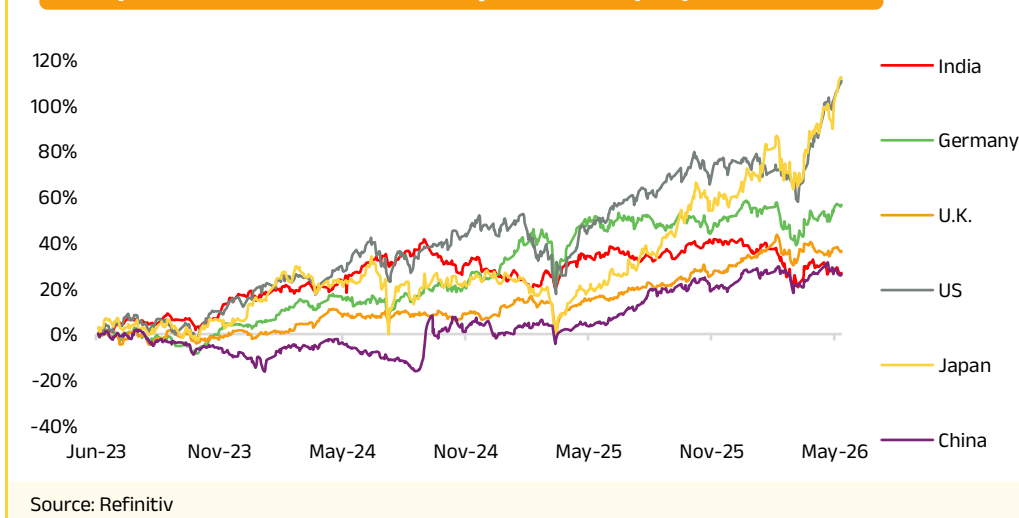
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

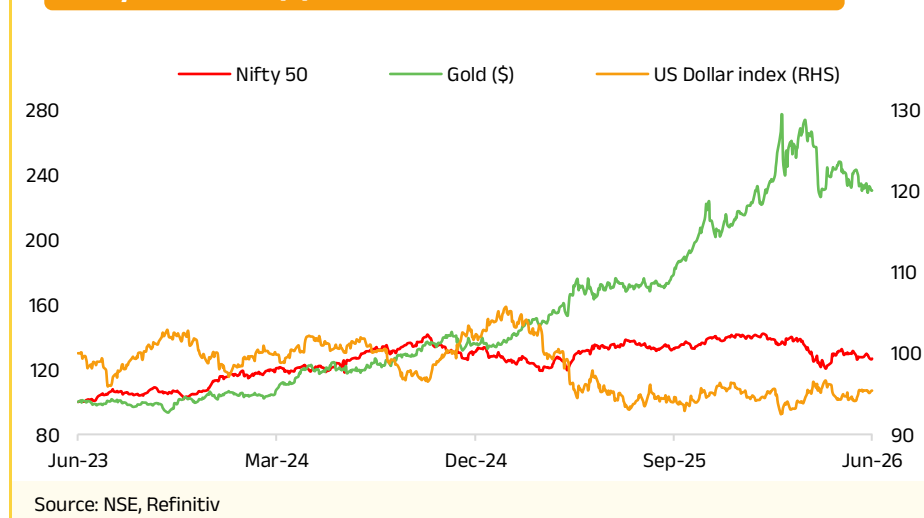
Commodity Prices	2-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	156,113	0.78%	-0.73%	4.23%
Gold (\$/oz)	4,484.59	0.03%	-0.48%	-2.80%
Silver (INR/1 kg)	265,504	0.78%	-0.37%	10.70%
Silver (\$/oz)	75.11	0.41%	-2.39%	-0.30%
Brent Crude(\$/bbl)	101.64	0.17%	-5.42%	-25.31%
Crude Oil (INR/1 bbl)	8,745.00	4.94%	-5.66%	-13.68%
NYMEX Crude(\$/bbl)	97.22	1.58%	-0.16%	-7.66%
Natural Gas (INR/1 mmbtu)	301.70	-3.86%	8.14%	20.25%
Aluminium (INR/1 kg)	395.35	1.22%	1.63%	8.12%
Copper (INR/1 kg)	1,375.50	0.49%	0.79%	7.54%
Nickel (INR/1 kg)	1,846.30	0.47%	1.49%	0.00%
Lead (INR/1 kg)	210.50	0.96%	0.96%	2.86%
Zinc (INR/1 kg)	375.20	0.97%	-0.81%	8.13%
Mentha Oil (INR/1 kg)	1,035.30	-0.28%	-2.39%	-6.70%
Baltic Dry Index	3,205	-0.53%	3.89%	17.40%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Earnings Per Share (EPS)

Definition: Earnings Per Share (EPS) represents the portion of a company's profit allocated to each outstanding share of common stock. It is a key measure used by investors to assess a company's profitability and financial performance.



Explanation

EPS is widely used to evaluate how efficiently a company generates profit for its shareholders. A higher EPS generally indicates stronger profitability, though it should always be viewed in context with other financial metrics. Investors often compare EPS across companies within the same sector to identify relative performance.

EPS can also influence investment decisions, as it forms the basis for valuation metrics like the price-to-earnings ratio. However, changes in EPS may result from factors such as operational performance or capital structure adjustments, so it is important to consider the broader financial picture when analyzing it.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.42	-7.54	-2.94	11.01
Flexi Cap Fund	-0.11	-4.84	-0.46	13.20
Mid Cap Fund	1.33	-0.43	4.96	19.30
Large & Mid Cap Fund	0.13	-3.81	1.00	15.63
Small Cap Fund	1.97	2.49	4.40	17.41
Multi Cap Fund	0.75	-2.30	1.86	16.36
Focused Fund	0.04	-4.61	-0.20	12.98
Value Fund	-0.55	-3.21	1.27	15.75
Contra Fund	-0.70	-6.82	-1.88	15.62
ELSS	-0.69	-4.77	-0.91	13.50
Equity Savings	-0.22	-0.65	2.86	8.49
Arbitrage Fund	0.20	2.61	5.48	6.59
Dividend Yield Fund	-0.72	-3.53	0.81	15.50
Aggressive Hybrid Fund	-0.60	-4.05	-0.27	11.67
Balanced Advantage	-0.48	-3.52	-0.01	9.69

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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