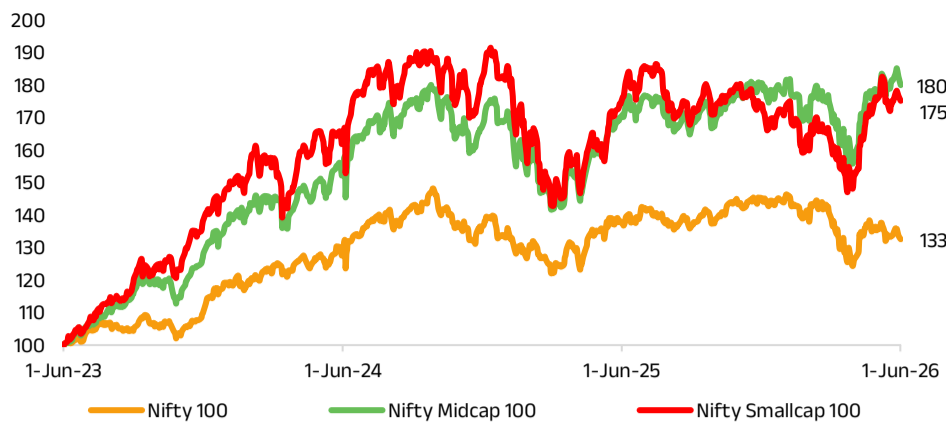


Broad Indices Historical Movement



Source: NSE

Broad Indices

	1-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,382.60	-0.70%	-2.70%	-2.56%
Nifty 100	24,393.05	-0.88%	-2.43%	-2.02%
Nifty 200	13,528.35	-0.99%	-2.32%	-1.29%
Nifty 500	22,437.95	-0.97%	-2.14%	-1.08%
Nifty Large Midcap 250	16,121.20	-1.13%	-2.15%	-0.38%
Nifty Midcap 150	22,265.20	-1.36%	-1.89%	1.21%
Nifty Next 50	69,921.85	-1.62%	-1.26%	0.40%
Nifty Smallcap 250	16,857.10	-0.79%	-0.70%	0.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	1-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,995.30	-1.53%	-2.62%	-0.54%
NIFTY 500 Value 50	16,504.35	-0.44%	-1.12%	-0.30%
Nifty 200 Quality 30	19,973.40	-0.69%	-1.17%	-0.90%
Nifty 50 Equal Weight	32,136.25	-0.79%	-2.01%	-0.40%
NIFTY Alpha Low Volatility 30	25,354.75	-1.26%	-3.23%	-1.38%
Nifty High Beta 50	4,195.30	-1.39%	-0.46%	2.96%
Nifty Low Volatility 50	23,822.55	-1.08%	-2.52%	-1.45%
Nifty Midcap150 Momentum 50	62,298.90	-1.77%	-1.79%	1.91%
Nifty PSE	10,151.45	-0.74%	-3.15%	-4.49%
Nifty SME Emerge	13,536.80	-1.35%	-1.75%	-2.63%
Nifty 100 ESG	4,784.30	-0.77%	-1.64%	-1.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	1-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	25,891.90	-1.70%	-2.16%	-0.10%
Nifty Bank	53,643.10	-1.10%	-2.99%	-2.22%
Nifty Consumption	11,084.00	-1.57%	-2.89%	-2.92%
Nifty Financial	25,008.45	-1.36%	-4.19%	-2.53%
Nifty FMCG	48,247.70	-2.30%	-3.81%	-5.53%
Nifty Healthcare	15,267.20	-0.82%	-2.79%	2.34%
Nifty IT	29,854.25	2.66%	3.02%	1.70%
Nifty Media	1,427.55	1.37%	3.56%	-1.95%
Nifty Metal	13,506.55	0.49%	1.21%	5.25%
Nifty MNC	31,742.20	-2.20%	-0.99%	-0.45%
Nifty Pharma	24,214.25	-0.54%	-1.87%	4.07%
Nifty Realty	768.20	-1.83%	-2.27%	-3.19%
Nifty Energy	40,253.65	-1.53%	-0.80%	-1.27%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	1-Jun-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,543.20	1,483.90	4.00	7.50
Infosys	1,202.50	1,160.90	3.58	2.91
Coal India	472.60	457.90	3.21	3.19
TCS	2,297.40	2,258.90	1.70	-0.47
JSW Steel	1,299.40	1,278.00	1.67	0.78

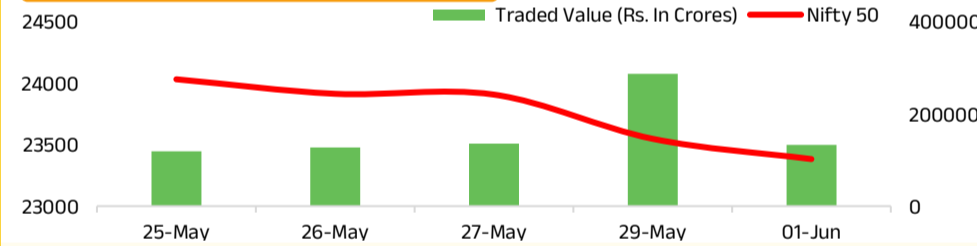
Source: NSE

Nifty 50 Top 5 Losers

Company	1-Jun-26	Prev_Day	% Change	1 Week
HUL	2,084.30	2154	-3.21	-5.11
Tata Beverages	1,143.30	1178	-2.98	-3.70
ITC	279.65	287	-2.53	-7.99
M&M	2,970.20	3046	-2.48	-5.38
Tata Motors	384.90	394	-2.28	3.12

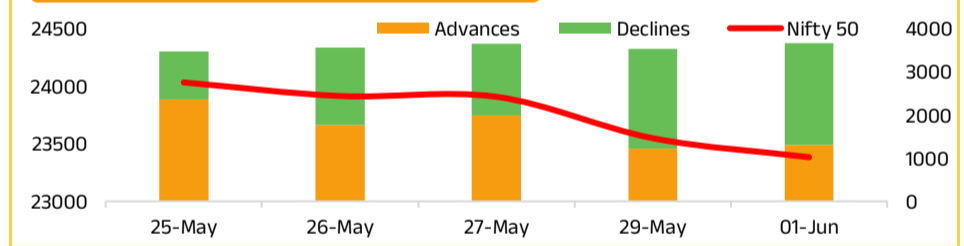
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

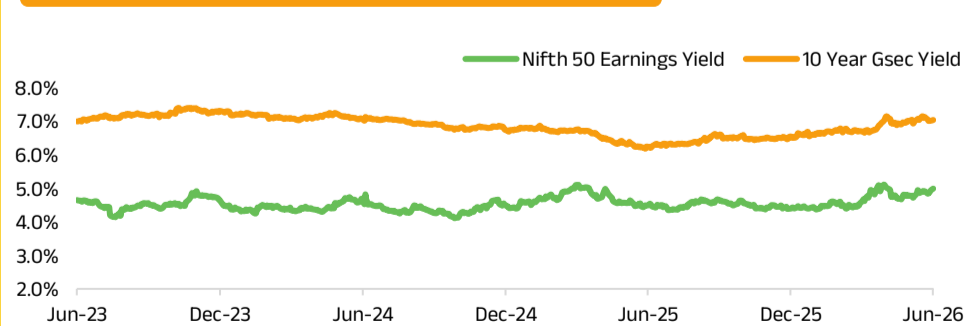
Indian equity markets fell, as investors remained wary of escalating geopolitical tensions in the Middle East. A surge in Brent crude prices and weakness in the rupee further weighed on sentiment, stoking concerns over inflationary pressures on the domestic economy.

Bharti Realty, the real estate arm of Bharti Enterprises, is eyeing entry into new markets such as Mumbai and Bengaluru as it considers expanding its marquee commercial development, the Worldmark brand.

Nvidia Corp. is entering the PC market with a new chip aimed at loosening the dominance of Intel Corp.'s technology in the segment and modernizing PCs for the AI era. Starting this fall, Nvidia's new RTX Spark Superchip will debut in laptops and desktops from leading brands, including Dell Technologies Inc. and Lenovo Group Ltd., Chief Executive Officer Jensen Huang said at the Computex trade show in Taipei.

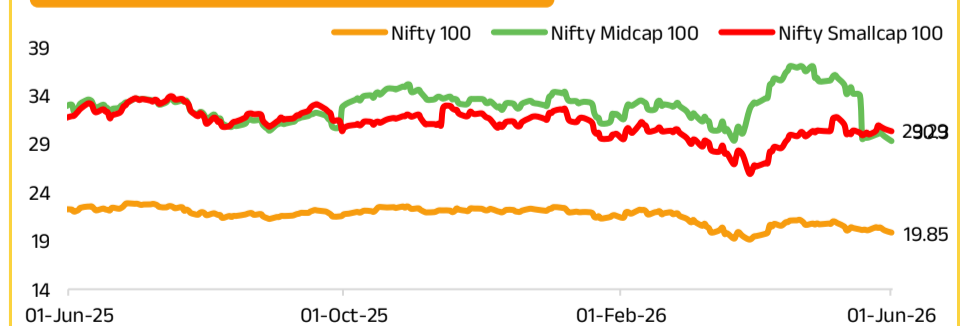
Mahindra & Mahindra Ltd. reported a 20% YoY increase in total vehicle sales to 99,636 units in May 2026, including exports. In the utility vehicle (UV) segment, the company sold 58,021 units in the domestic market, up 11% from the year-ago period. Total UV sales, including exports, stood at 59,573 units.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



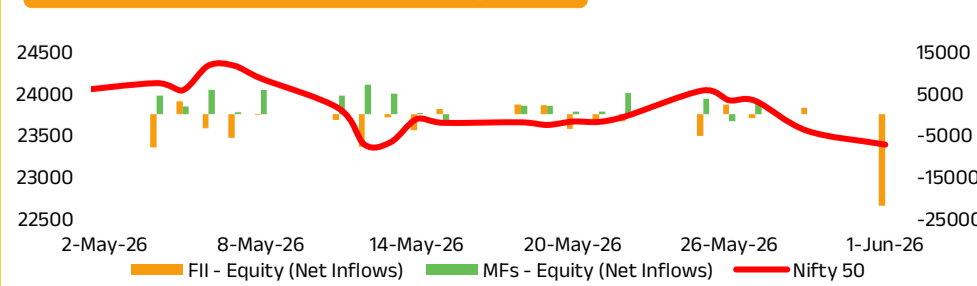
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-21949.48	-21,949	-115,760	-246,882
MF**	3063.79		78,841	231,451
DII	5109.13	5,109	135,875	383,200

Source: SEBI, NSDL;**As on 27th May 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23462.00	23748.80	-1.21%
Near Basis	79.40	201.05	-60.51%
Mid Futures	23568.50	23852.60	-1.19%
Mid Basis	185.90	304.85	-39.02%
Near Open Interest (Cr.)	1.77	1.72	2.90%
Mid Open Interest (Cr.)	0.13	0.12	8.60%
Rollover (%)	8.31	7.28	14.08%
Put Call Ratio (OI)	0.69	0.74	-6.93%
Put Call Ratio(Vol)	1.16	1.21	-4.26%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1681	7887	42307
Index Options	1327212	1335890	435499
Stock Futures	45944	47074	460332
Stock Options	20422	21683	28525
Total	1395259	1412534	966664

Source: NSE

Global Equity Market

Global Indices	1-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4129.90	0.26%	1.75%	4.98%
Nasdaq 100 (U.S.)	30513.86	0.60%	3.50%	10.12%
FTSE (U.K.)	10338.95	-0.68%	-1.22%	-0.24%
DAX Index (Germany)	25003.04	-0.40%	-1.52%	2.93%
CAC 40 Index (France)	8146.59	-0.45%	-1.35%	0.39%
SSE Composite (China)	4057.74	-0.27%	-2.28%	-1.32%
Nikkei (Japan)	66934.33	0.91%	2.73%	12.47%
Kospi (South Korea)	8788.38	3.68%	11.99%	33.18%
HangSeng (Hong Kong)	25398.18	0.86%	-0.81%	-1.47%
Strait Times (Singapore) ^[1]	5037.86	0.98%	-0.64%	2.55%
Ibovespa Sao Paulo (Brazil)	172197.46	-0.91%	-3.16%	-8.07%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8729.40	-0.03%	0.43%	0.00%
Jakarta Composite (Indonesia) ^[1]	6127.38	-0.05%	-1.27%	-11.92%
KLSE (Malaysia)	1683.07	0.00%	-1.49%	-2.26%

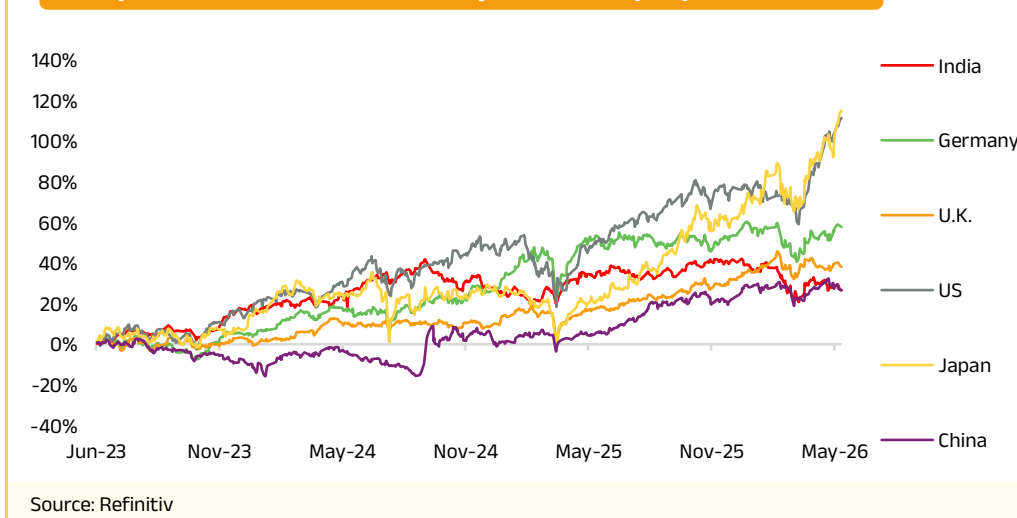
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

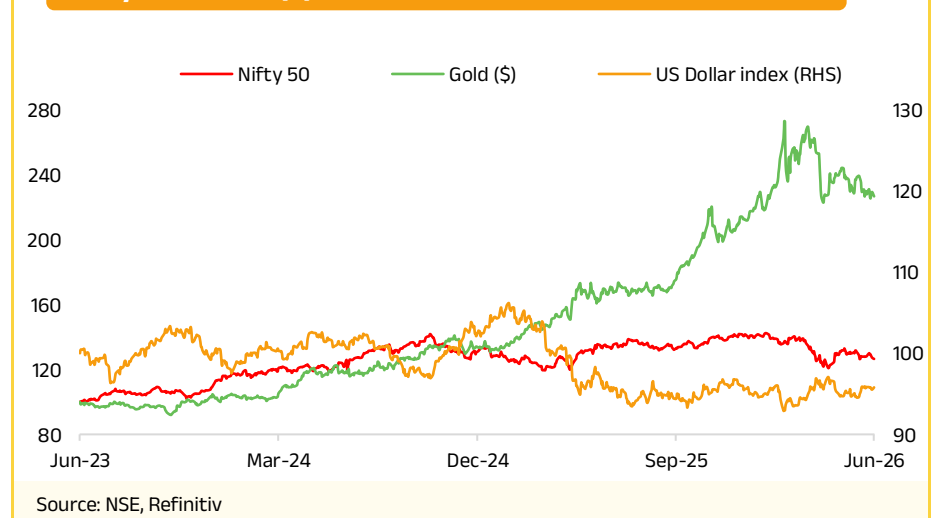
Commodity Prices	1-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	154,908	-0.68%	-2.00%	3.43%
Gold (\$/oz)	4,483.29	-1.16%	-1.91%	-2.82%
Silver (INR/1 kg)	263,458	0.03%	-2.50%	9.85%
Silver (\$/oz)	74.81	-0.60%	-4.19%	-0.70%
Brent Crude(\$/bbl)	101.47	4.33%	-8.45%	-25.43%
Crude Oil (INR/1 bbl)	8,333.00	-2.15%	-10.11%	-17.75%
NYMEX Crude(\$/bbl)	95.71	5.28%	-4.43%	-9.09%
Natural Gas (INR/1 mmbtu)	313.80	-0.29%	12.47%	25.07%
Aluminium (INR/1 kg)	390.60	0.75%	0.75%	6.82%
Copper (INR/1 kg)	1,368.85	0.95%	0.43%	7.02%
Nickel (INR/1 kg)	1,837.60	0.30%	0.77%	-0.47%
Lead (INR/1 kg)	208.50	-0.55%	-0.62%	1.88%
Zinc (INR/1 kg)	371.60	-0.17%	-1.52%	7.09%
Mentha Oil (INR/1 kg)	1,038.20	-1.52%	-2.65%	-6.43%
Baltic Dry Index	3,222	-0.06%	7.72%	18.02%

Source: Refinitiv, MCK; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.71	-8.17	-3.25	11.07
Flexi Cap Fund	-0.43	-5.54	-0.73	13.26
Mid Cap Fund	1.01	-1.06	4.96	19.36
Large & Mid Cap Fund	-0.06	-4.33	0.93	15.71
Small Cap Fund	1.38	1.47	4.14	17.39
Multi Cap Fund	0.40	-3.02	1.59	16.44
Focused Fund	-0.18	-5.16	-0.40	13.09
Value Fund	-0.87	-3.85	1.03	15.82
Contra Fund	-0.75	-7.15	-1.83	15.75
ELSS	-1.05	-5.52	-1.16	13.51
Equity Savings	-0.24	-0.80	2.83	8.54
Arbitrage Fund	0.34	2.73	5.62	6.62
Dividend Yield Fund	-0.89	-3.98	0.69	15.59
Aggressive Hybrid Fund	-0.84	-4.57	-0.44	11.72
Balanced Advantage	-0.65	-3.89	-0.16	9.72

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 29 May,

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