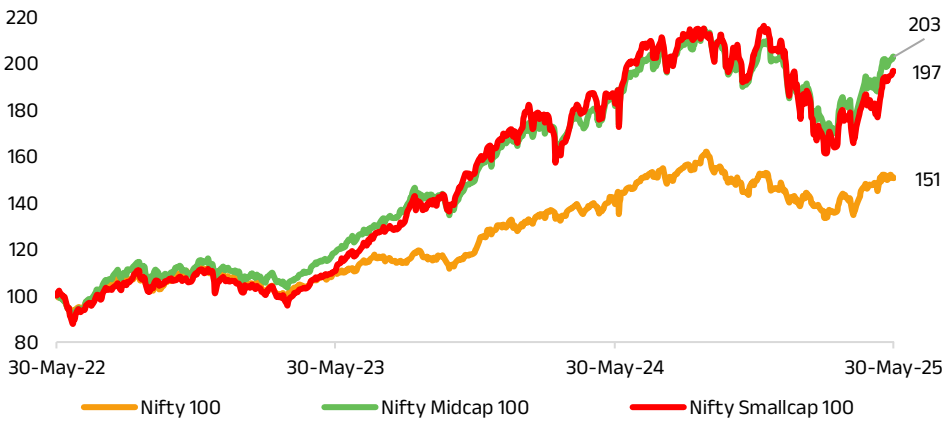


Broad Indices Historical Movement



Source: NSE

Broad Indices

	30-May-25	1 Day	1 Week	1 Month
Nifty 50	24,750.70	-0.33%	-0.41%	1.71%
Nifty 100	25,344.25	-0.36%	-0.43%	2.01%
Nifty 200	13,798.40	-0.31%	-0.14%	2.68%
Nifty 500	22,801.95	-0.26%	0.09%	3.50%
Nifty Large Midcap 250	15,994.95	-0.27%	0.40%	4.17%
Nifty Midcap 150	21,125.55	-0.18%	1.20%	6.30%
Nifty Next 50	66,761.30	-0.50%	-0.50%	3.49%
Nifty Smallcap 250	16,833.05	0.32%	1.82%	9.59%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	30-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,506.10	-0.13%	0.44%	4.22%
NIFTY 500 Value 50	13,826.25	-0.73%	-0.55%	2.89%
Nifty 200 Quality 30	20,532.10	-0.79%	-0.30%	3.74%
Nifty 50 Equal Weight	30,907.30	-0.65%	-0.63%	2.31%
NIFTY Alpha Low Volatility 30	26,419.80	-0.41%	-0.58%	0.72%
Nifty High Beta 50	3,717.80	-0.43%	1.43%	8.31%
Nifty Low Volatility 50	24,694.15	-0.56%	-0.78%	0.32%
Nifty Midcap150 Momentum 50	60,946.05	-0.12%	0.89%	5.59%
Nifty PSE	9,867.95	-1.14%	-0.79%	3.23%
Nifty SME Emerge	14,313.21	-0.01%	1.09%	5.31%
Nifty 100 ESG	4,856.20	-0.49%	-0.30%	2.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	30-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,325.60	-0.98%	-0.81%	4.56%
Nifty Bank	55,749.70	0.37%	0.63%	1.20%
Nifty Consumption	11,383.15	-0.49%	-1.27%	0.59%
Nifty Financial	26,499.25	0.08%	0.05%	1.48%
Nifty FMCG	55,283.00	-0.62%	-2.16%	-2.06%
Nifty Healthcare	13,890.40	-0.71%	-0.65%	-1.16%
Nifty IT	37,321.75	-1.15%	-0.22%	4.27%
Nifty Media	1,711.30	0.01%	1.67%	13.04%
Nifty Metal	9,193.25	-1.69%	-0.61%	7.12%
Nifty MNC	28,115.80	-0.67%	0.19%	4.07%
Nifty Pharma	21,442.05	-0.68%	0.04%	-1.52%
Nifty Realty	949.35	-0.66%	1.33%	7.17%
Nifty Energy	35,879.05	-0.30%	0.68%	4.78%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	30-May-25	Prev_Day	% Change	1 Week
SBI	812.30	797.35	1.88	2.76
HDFC Bank	1,944.90	1,927.50	0.90	0.58
L&T Ltd.	3,675.10	3,655.30	0.54	2.09
Britannia Industries Limited	5,510.50	5,495.50	0.27	0.44
RIL	1,420.90	1,417.80	0.22	-0.41

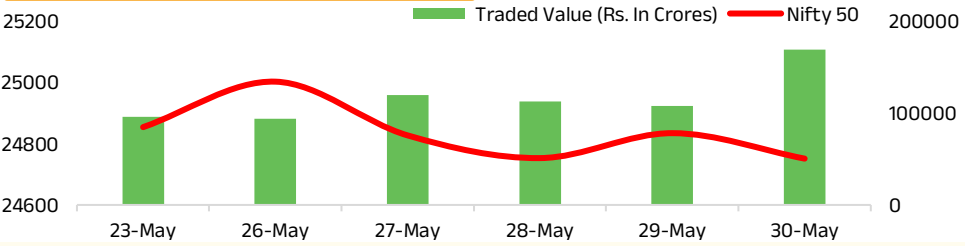
Source: NSE

Nifty 50 Top 5 Losers

Company	30-May-25	Prev_Day	% Change	1 Week
Bajaj Auto	8,607.00	8875	-3.01	-1.53
Hindalco	633.50	650	-2.54	-2.55
HCL Tech	1,636.60	1665	-1.69	-0.70
Tech Mahindra	1,573.90	1600	-1.63	-0.41
NTPC	333.90	339	-1.61	-3.11

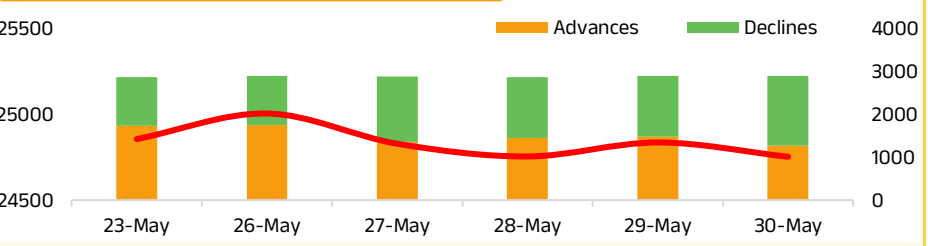
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

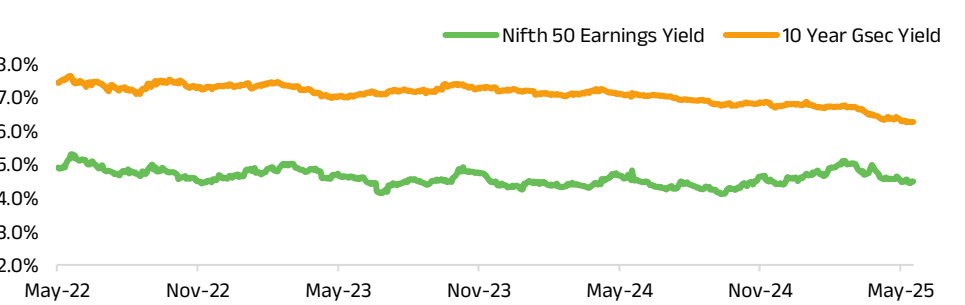
Indian equity markets declined amid uncertainty over a legal dispute concerning U.S. presidential tariffs and growing fears about the stability of the U.S. economy. Investor sentiment weakened due to negative global cues and a stronger U.S. dollar. Meanwhile, the U.S. Appeals Court's decision to temporarily pause a lower court's ruling on tariff suspension was viewed as a potentially positive step, as it allows more time for a thorough review of the legal arguments and documentation.

Adani Energy Solutions Ltd (AESL) announced that it has obtained an inter-state transmission project, which encompasses the establishment of 3,000 Mega Volt-Amperes (MVA) of substation capacity, in Maharashtra valued at Rs. 1,600 crore. Consequently, the company's transmission order book has now reached Rs. 61,600 crore.

Waaree Energies announced that it has entered into a USD 176 million agreement with a US-based independent power producer for the supply of 586 MW solar modules. These modules will be produced at Waaree Solar Americas' facility located in Brookshire, Texas, and are expected to be delivered during the FY2026-27 across four different projects.

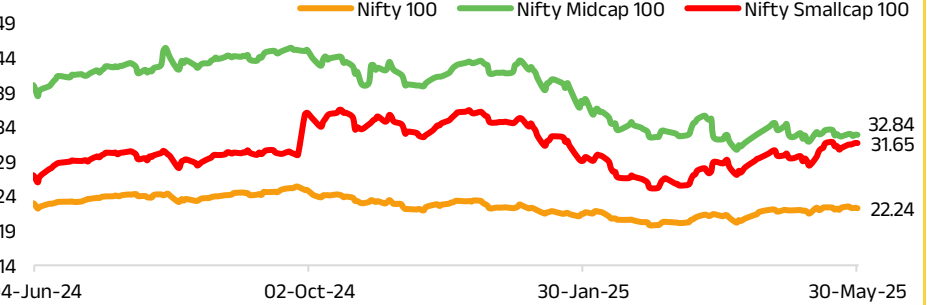
IndiGo is set to initiate direct flights to 10 international locations, such as London, Athens, Amsterdam, and Manchester, within the current FY2026. Notably, this includes the airline's inaugural long-haul services, with direct flights from Mumbai to Manchester and Amsterdam commencing in Jul 2025, utilizing leased Boeing 787-9 aircraft.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



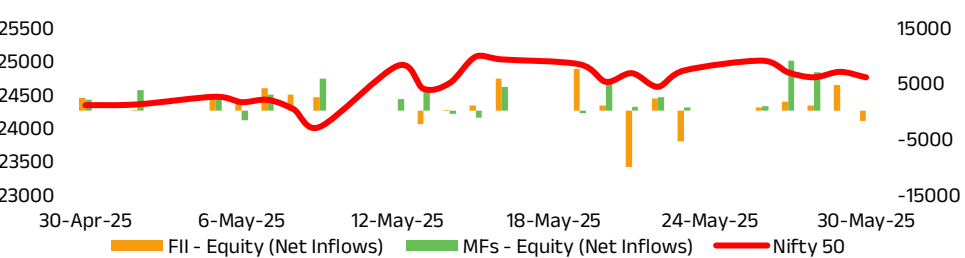
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-1758.23	19,860	24,084	-92,490
MF**	6877.87	47,441	64,485	176,617
DII	9095.91	64,393	92,622	278,505

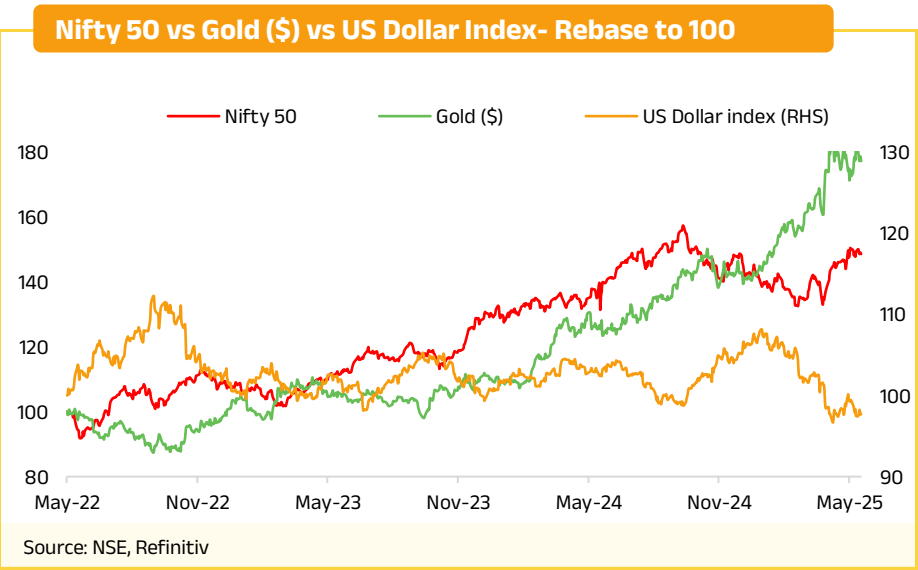
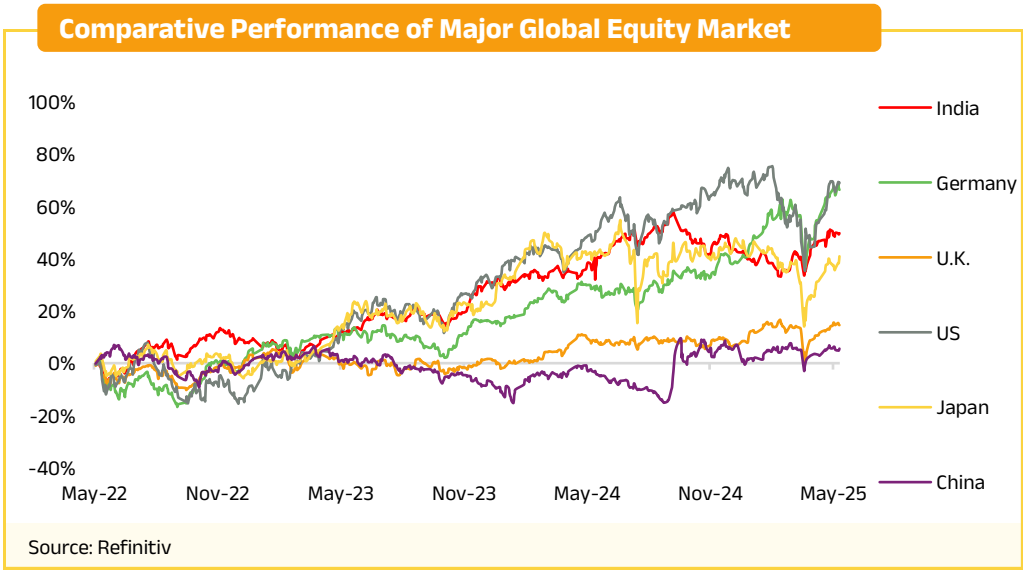
Source: SEBI, NSDL;**As on 28th May 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24871.20	24814.20	0.23%
Near Basis	120.50	-19.40	-721.13%
Mid Futures	25002.60	24942.80	0.24%
Mid Basis	251.90	109.20	130.68%
Near Open Interest (Cr.)	1.30	0.39	230.01%
Mid Open Interest (Cr.)	0.26	1.27	-79.81%
Rollover (%)	16.62	79.10	-78.99%
Put Call Ratio (OI)	0.77	0.79	-3.22%
Put Call Ratio(Vol)	0.91	0.78	17.44%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	8179	11040	22811
Index Options	4221210	4213477	222600
Stock Futures	49320	51181	376465
Stock Options	42083	42436	24146
Total	4320793	4318133	646021
Source: NSE			

Global Equity Market				
Global Indices	30-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3235.83	0.01%	1.85%	6.24%
Nasdaq 100 (U.S.)	21340.99	-0.11%	2.03%	9.04%
FTSE (U.K.)	8772.38	0.64%	0.62%	3.27%
DAX Index (Germany)	23997.48	0.27%	1.56%	6.67%
CAC 40 Index (France)	7751.89	-0.36%	0.23%	2.08%
SSE Composite (China)	3347.49	-0.47%	-0.03%	2.09%
Nikkei (Japan)	37965.10	-1.22%	2.17%	5.33%
Kospi (South Korea)	2697.67	-0.84%	4.07%	5.52%
HangSeng (Hong Kong)	23289.77	-1.20%	-1.32%	5.29%
Strait Times (Singapore)	3894.61	-0.57%	0.31%	1.62%
Ibovespa Sao Paulo (Brazil)	137026.62	-1.09%	-0.58%	1.45%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8434.70	0.30%	0.88%	3.80%
Jakarta Composite (Indonesia) ^[1]	7175.82	-0.32%	-0.53%	6.04%
KLSE (Malaysia)	1508.35	-0.70%	-1.76%	-2.07%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	30-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95,058	0.11%	-0.16%	1.20%
Gold (\$/oz)	3,289.15	-0.81%	-2.02%	0.04%
Silver (INR/1 kg)	97,252	-0.53%	0.41%	3.49%
Silver (\$/oz)	32.97	-1.13%	-1.52%	1.17%
Brent Crude(\$/bbl)	65.12	-1.15%	-1.79%	-0.20%
Crude Oil (INR/1 bbl)	5,210.00	-1.68%	-0.63%	1.20%
NYMEX Crude(\$/bbl)	61.26	-0.33%	-2.28%	3.22%
Natural Gas (INR/1 mmbtu)	301.10	-1.21%	8.04%	4.37%
Aluminium (INR/1 kg)	237.50	-0.96%	-0.31%	1.15%
Copper (INR/1 kg)	867.65	-0.31%	0.85%	3.43%
Nickel (INR/1 kg)	1,331.40	0.42%	-1.03%	-1.49%
Lead (INR/1 kg)	184.15	-2.13%	1.63%	1.26%
Zinc (INR/1 kg)	256.00	-1.61%	-1.99%	1.65%
Mentha Oil (INR/1 kg)	977.30	-0.43%	-0.92%	-1.82%
Baltic Dry Index	1,418	4.80%	5.82%	2.31%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Value and Growth Fund

Definition: Growth and value are the two most common investment strategies. These two styles of investment have different set of characteristics that make either, or both suitable for investors based on the investment objective of the investor. During different economic conditions, either of these strategies can dominate.



Explanation

A basic principal behind value investing is that markets are inefficient and investors can benefit from this anomaly. In other words, value investing is about finding stocks that the market has not correctly priced. It involves buying a stock on the basis of its fundamentals which include earning growth, cash flow, dividend yield, book value and replacement cost. If the **company's** fundamentals are strong but the **stock's** price is below its obvious value, then there arises a value investing opportunity. On the other hand, growth investing targets stocks which have above average earning growth rate, above average sales growth rate and low dividend yield.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.22	0.42	8.79	16.45
Mid Cap Fund	5.92	-1.81	9.91	23.74
Large & Mid Cap Fund	4.37	-0.71	10.05	20.55
Small Cap Fund	8.20	-5.36	9.87	23.43
Multi Cap Fund	5.09	-1.70	9.41	21.78
Focused Fund	3.66	-0.81	9.80	17.89
Value Fund	3.98	-1.80	7.62	21.84
Contra Fund	3.18	-1.51	9.28	22.98
ELSS	4.56	-1.28	8.99	19.31
Equity Savings	1.36	2.72	8.58	10.32
Arbitrage Fund	0.35	3.35	6.86	6.54
Dividend Yield Fund	3.23	-1.78	6.86	21.18
Aggressive Hybrid Fund	2.88	0.93	9.77	16.05
Balanced Advantage	2.00	1.32	7.82	12.88
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 28 May, 2025

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