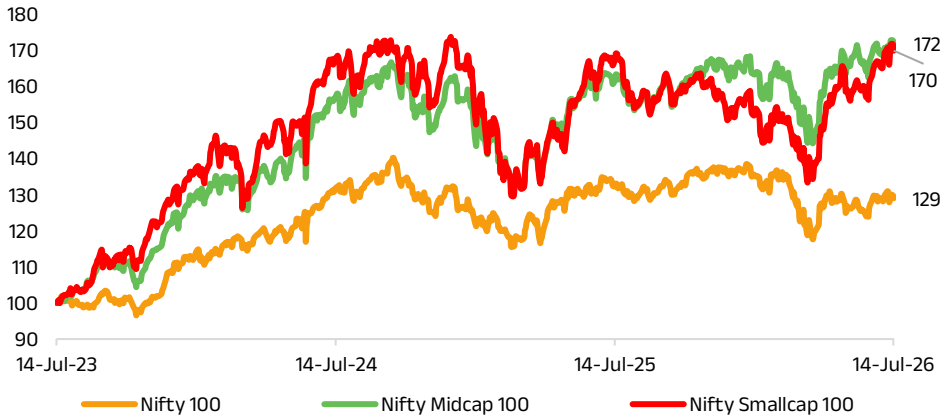


Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-Jul-26	1 Day	1 Week	1 Month
Nifty 50	24,052.05	-0.66%	-1.42%	1.82%
Nifty 100	25,088.65	-0.60%	-1.26%	1.98%
Nifty 200	13,923.40	-0.57%	-0.86%	2.24%
Nifty 500	23,199.45	-0.63%	-0.72%	2.65%
Nifty Large Midcap 250	16,634.70	-0.55%	-0.33%	2.78%
Nifty Midcap 150	23,053.60	-0.49%	0.62%	3.57%
Nifty Next 50	71,851.60	-0.36%	-0.55%	2.63%
Nifty Smallcap 250	17,974.90	-1.08%	0.12%	5.25%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,677.65	0.35%	1.30%	0.90%
NIFTY 500 Value 50	15,997.25	-0.68%	-0.69%	-1.82%
Nifty 200 Quality 30	19,958.60	-0.87%	-0.85%	1.41%
Nifty 50 Equal Weight	32,586.90	-0.73%	-1.39%	1.80%
NIFTY Alpha Low Volatility 30	26,695.60	-0.41%	-1.02%	3.72%
Nifty High Beta 50	4,425.15	-1.22%	1.10%	5.53%
Nifty Low Volatility 50	24,492.25	-0.45%	-1.27%	2.33%
Nifty Midcap150 Momentum 50	62,773.15	-0.17%	1.60%	0.31%
Nifty PSE	9,922.60	-0.36%	-0.35%	0.26%
Nifty SME Emerge	14,128.75	0.19%	0.44%	4.02%
Nifty 100 ESG	4,940.85	-0.61%	-0.87%	3.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	26,547.50	-1.61%	-2.91%	0.96%
Nifty Bank	57,462.30	-1.15%	-1.27%	1.14%
Nifty Consumption	11,611.40	-0.48%	-2.21%	3.41%
Nifty Financial	26,536.70	-1.12%	-1.66%	2.29%
Nifty FMCG	48,524.95	-0.58%	-3.39%	-0.62%
Nifty Healthcare	16,441.45	0.89%	0.60%	5.72%
Nifty IT	28,724.75	-1.00%	2.81%	3.34%
Nifty Media	1,510.60	-0.31%	1.60%	1.55%
Nifty Metal	12,677.70	0.61%	0.75%	-1.38%
Nifty MNC	32,282.15	-0.51%	-2.16%	1.91%
Nifty Pharma	25,907.10	1.03%	0.89%	6.26%
Nifty Realty	918.65	-1.97%	2.92%	19.37%
Nifty Energy	39,203.15	-0.04%	0.04%	-0.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-Jul-26	Prev_Day	% Change	1 Week
Divi's Lab	7,188.50	6,938.50	3.60	6.16
Bharti Airtel	1,936.50	1,901.80	1.82	0.56
Sun Pharma	1,942.60	1,921.40	1.10	2.06
TCS	2,200.60	2,181.50	0.88	4.99
JSW Steel	1,247.70	1,237.40	0.83	0.10

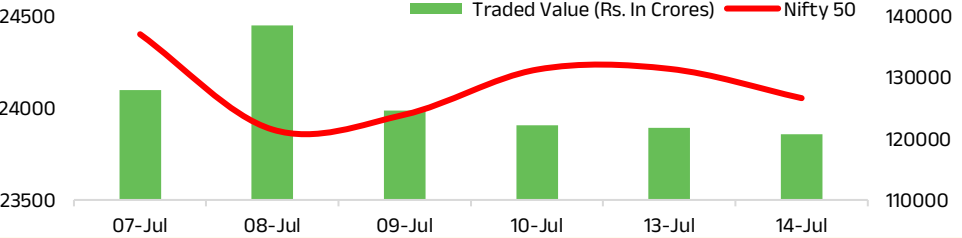
Source: NSE

Nifty 50 Top 5 Losers

Company	14-Jul-26	Prev_Day	% Change	1 Week
HCL Tech	1,166.70	1221	-4.46	-0.13
HDFC Standard Life Insu	555.20	573	-3.17	-3.01
Tata Motors	333.35	342	-2.60	-2.61
M&M	3,093.30	3160	-2.12	-3.23
SBI	1,015.40	1037	-2.08	-2.19

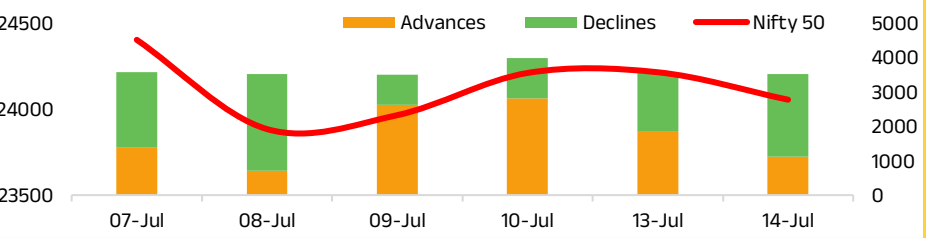
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

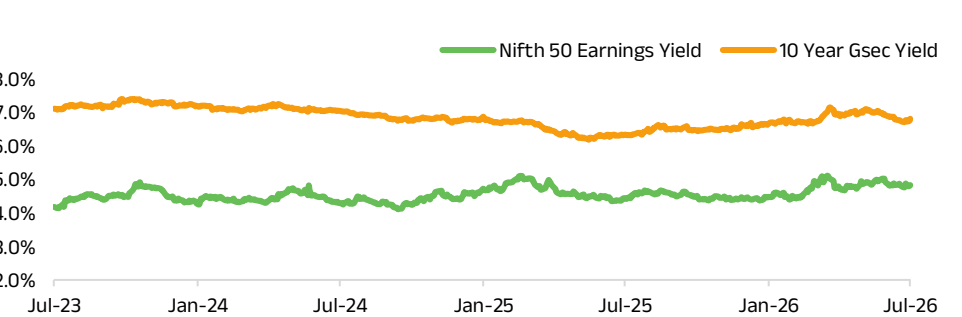
 Indian equity markets declined following a sharp rise in crude oil prices, as escalating military activity across the Gulf heightened concerns over potential disruptions to global energy supplies, increased shipping and freight costs, rising inflationary pressures, and the implications for the interest-rate outlook.

 Sigma Advanced Systems Ltd announced that it will acquire UK-based Bromford Precision Solutions Ltd for Rs 153 crore (£11.89 million), strengthening its aerospace manufacturing capabilities and expanding its presence in the global aero-engine supply chain.

 India's Tata Power Co. is in talks with banks to raise at least \$450 million overseas for general business operations, according to people familiar with the matter.

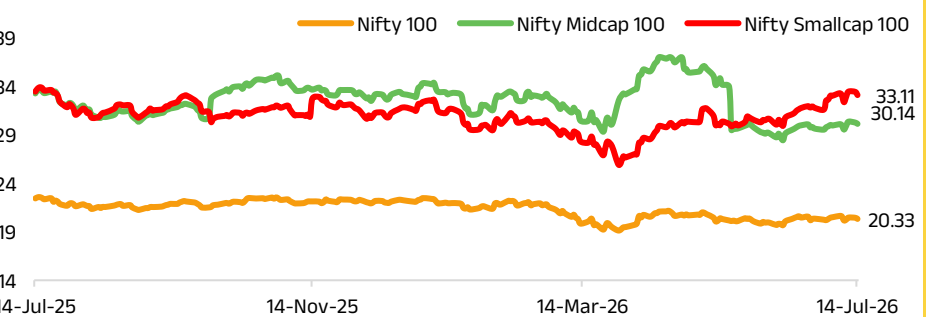
 The NTPC board has approved an investment of Rs 20,456.70 crore for the 1,600 MW Lara Super Thermal Power Project Stage III in Chhattisgarh. Earlier, on Jun 5, 2026, NTPC had invited bids from technology solutions providers to help its sub-critical thermal power units operate at lower loads and improve flexibility, enabling the electricity distribution network to integrate thermal and renewable energy more efficiently.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



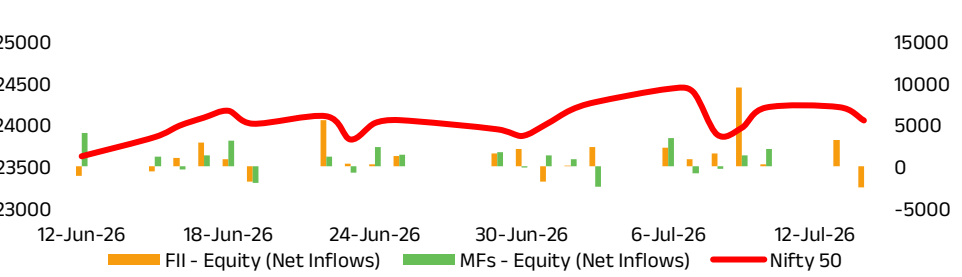
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-2521.1	15,793	15,793	-258,480
MF**	2075.44	5,525	5,525	299,969
DII	2927.71	16,365	16,365	480,256

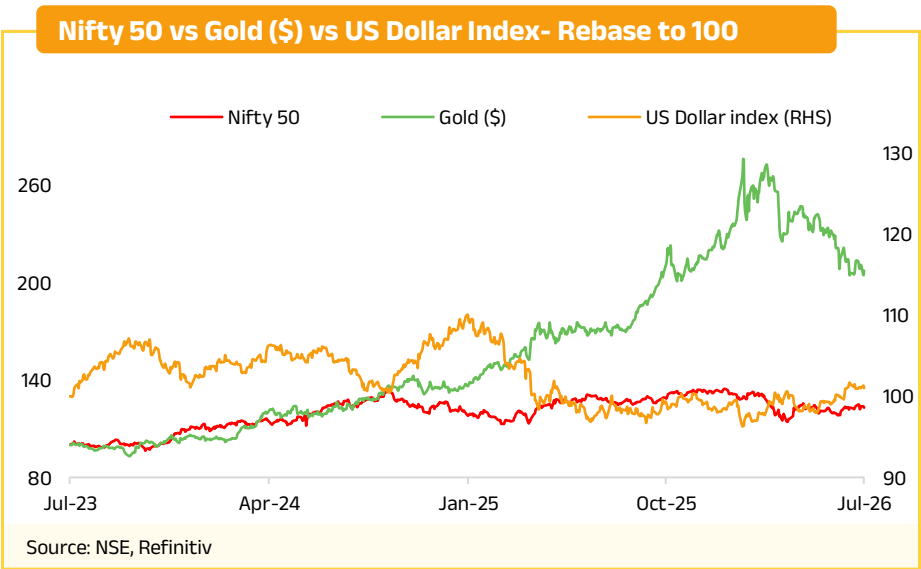
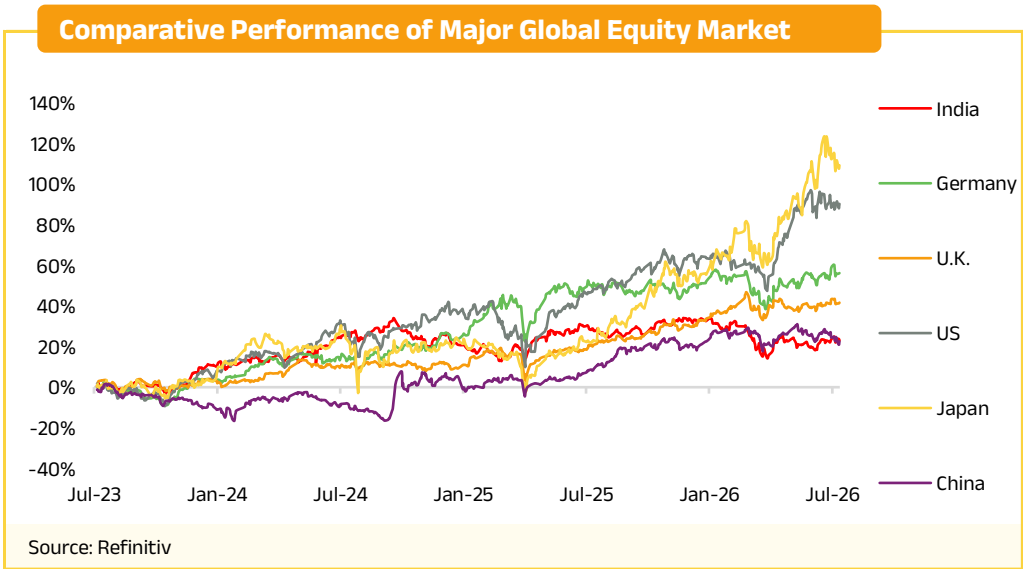
Source: SEBI, NSDL;**As on 10th Jul 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24024.20	24242.80	-0.90%
Near Basis	-27.85	31.80	-187.58%
Mid Futures	24120.00	24330.10	-0.86%
Mid Basis	67.95	119.10	-42.95%
Near Open Interest (Cr.)	1.64	1.65	-0.48%
Mid Open Interest (Cr.)	0.19	0.19	0.16%
Rollover (%)	12.43	12.42	0.11%
Put Call Ratio (OI)	1.01	1.43	-29.25%
Put Call Ratio(Vol)	1.15	0.86	33.57%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1878	1951	52064
Index Options	1897471	1897110	527227
Stock Futures	18741	19689	470144
Stock Options	19130	19217	78001
Total	1937219	1937967	1127435
Source: NSE			

Global Equity Market				
Global Indices	14-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4108.29	0.37%	0.40%	1.51%
Nasdaq 100 (U.S.)	29586.29	1.10%	1.42%	-0.17%
FTSE (U.K.)	10529.39	0.30%	-1.28%	0.55%
DAX Index (Germany)	25147.03	0.13%	-1.25%	2.08%
CAC 40 Index (France)	8366.85	0.03%	-0.82%	0.19%
SSE Composite (China)	3967.13	1.36%	-0.58%	-1.60%
Nikkei (Japan)	67743.50	0.74%	-0.75%	2.61%
Kospi (South Korea)	6856.83	0.73%	-10.44%	-15.59%
HangSeng (Hong Kong)	24340.73	0.52%	3.59%	-1.53%
Strait Times (Singapore)	5495.61	0.46%	2.87%	9.35%
Ibovespa Sao Paulo (Brazil)	176641.10	0.51%	2.69%	3.22%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8808.50	0.00%	0.05%	0.05%
Jakarta Composite (Indonesia)	6039.52	0.03%	0.89%	0.53%
KLSE (Malaysia)	1719.94	1.27%	2.20%	2.16%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	14-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	141,129	-0.42%	-1.70%	-4.23%
Gold (\$/oz)	4,053.90	1.33%	-1.26%	-3.91%
Silver (INR/1 kg)	219,335	0.41%	-3.75%	-9.11%
Silver (\$/oz)	58.63	1.70%	-2.31%	-13.76%
Brent Crude(\$/bbl)	80.17	5.09%	14.46%	-11.11%
Crude Oil (INR/1 bbl)	7,488.00	10.02%	14.46%	-10.81%
NYMEX Crude(\$/bbl)	80.34	1.57%	12.47%	-9.09%
Natural Gas (INR/1 mmbtu)	277.60	-0.93%	-10.36%	-6.06%
Aluminium (INR/1 kg)	344.65	1.03%	3.19%	-8.46%
Copper (INR/1 kg)	1,324.10	1.28%	2.85%	-1.63%
Nickel (INR/1 kg)	1,617.50	0.68%	1.71%	-6.07%
Lead (INR/1 kg)	201.70	-1.25%	-2.23%	-4.13%
Zinc (INR/1 kg)	381.85	0.71%	1.61%	3.22%
Mentha Oil (INR/1 kg)	1,317.00	-0.19%	-2.53%	23.66%
Baltic Dry Index	2,980	0.68%	3.65%	9.20%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.84	-2.85	-1.40	10.39
Flexi Cap Fund	3.64	1.30	1.30	12.76
Mid Cap Fund	4.25	6.92	6.10	18.51
Large & Mid Cap Fund	3.78	2.49	2.33	14.97
Small Cap Fund	5.42	13.18	6.65	17.03
Multi Cap Fund	4.01	4.75	3.47	15.62
Focused Fund	3.89	1.32	1.98	12.75
Value Fund	2.90	0.89	1.88	14.39
Contra Fund	3.47	-2.34	-1.06	14.63
ELSS	3.40	1.28	0.47	12.89
Equity Savings	1.42	1.49	3.69	8.24
Arbitrage Fund	0.67	2.93	5.88	6.66
Dividend Yield Fund	2.13	-0.73	0.80	14.02
Aggressive Hybrid Fund	2.75	0.49	1.19	11.19
Balanced Advantage	2.19	0.15	1.17	9.28
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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