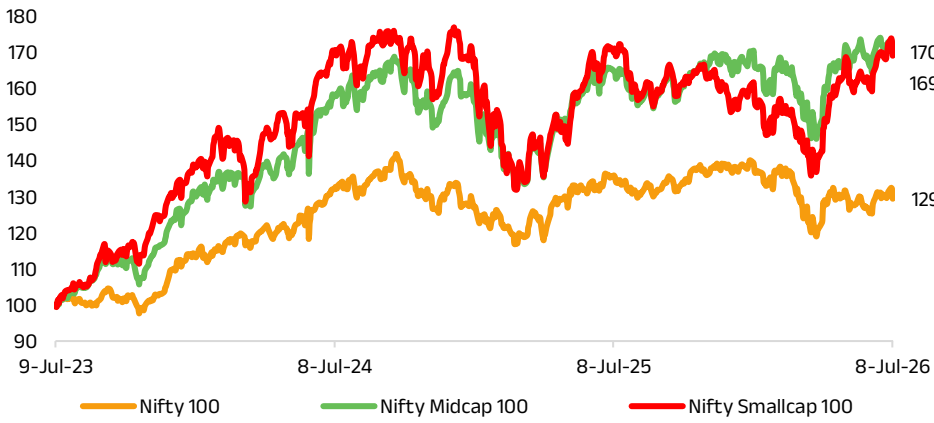


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Jul-26	1 Day	1 Week	1 Month
Nifty 50	23,882.05	-2.12%	-0.52%	3.28%
Nifty 100	24,883.05	-2.07%	-0.73%	3.20%
Nifty 200	13,767.70	-1.97%	-0.80%	3.03%
Nifty 500	22,908.05	-1.97%	-0.88%	3.31%
Nifty Large Midcap 250	16,380.00	-1.85%	-0.99%	2.99%
Nifty Midcap 150	22,537.85	-1.63%	-1.25%	2.79%
Nifty Next 50	70,898.75	-1.87%	-1.67%	2.79%
Nifty Smallcap 250	17,597.90	-1.98%	-1.14%	5.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,099.25	-0.61%	-2.57%	1.77%
NIFTY 500 Value 50	15,817.40	-1.80%	-1.84%	-2.80%
Nifty 200 Quality 30	19,776.05	-1.75%	0.58%	0.34%
Nifty 50 Equal Weight	32,395.55	-1.97%	-0.49%	2.04%
NIFTY Alpha Low Volatility 30	26,568.75	-1.49%	0.33%	5.41%
Nifty High Beta 50	4,267.25	-2.51%	-1.96%	3.41%
Nifty Low Volatility 50	24,355.15	-1.82%	0.09%	3.39%
Nifty Midcap150 Momentum 50	61,207.70	-0.93%	-2.97%	0.20%
Nifty PSE	9,804.25	-1.54%	-2.12%	-2.37%
Nifty SME Emerge	13,828.90	-1.69%	-1.39%	1.73%
Nifty 100 ESG	4,884.20	-2.01%	0.11%	3.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	26,733.40	-2.23%	-0.19%	4.09%
Nifty Bank	56,742.60	-2.51%	-2.22%	4.95%
Nifty Consumption	11,628.60	-2.07%	-0.55%	4.92%
Nifty Financial	26,323.75	-2.45%	-1.77%	6.12%
Nifty FMCG	48,977.40	-2.49%	-1.67%	1.83%
Nifty Healthcare	16,145.75	-1.21%	0.53%	4.69%
Nifty IT	27,555.20	-1.37%	6.93%	-3.83%
Nifty Media	1,452.45	-2.31%	-3.75%	-1.65%
Nifty Metal	12,468.70	-0.91%	0.60%	-3.45%
Nifty MNC	32,288.05	-2.14%	-1.71%	3.38%
Nifty Pharma	25,429.80	-0.97%	0.98%	5.31%
Nifty Realty	875.95	-1.87%	1.94%	16.92%
Nifty Energy	38,695.65	-1.26%	-2.69%	-2.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Jul-26	Prev_Day	% Change	1 Week
ONGC	247.00	244.18	1.15	5.11
Bajaj Auto	10,164.00	10,109.50	0.54	3.27
Hindalco	971.65	969.50	0.22	3.40
Coal India	429.05	428.95	0.02	-1.31
NA	NA	NA	NA	NA

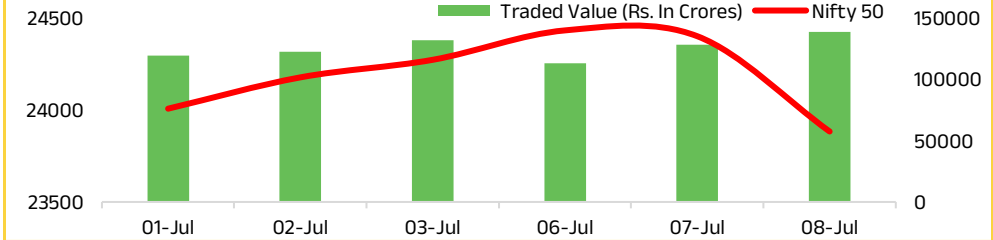
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Jul-26	Prev_Day	% Change	1 Week
Maruti	13,951.00	14538	-4.04	-3.08
BPCL	303.55	314	-3.31	-0.21
HUL	2,135.80	2209	-3.31	-2.12
Indian Oil	137.63	142	-3.20	-1.57
United Phos	581.70	601	-3.19	2.95

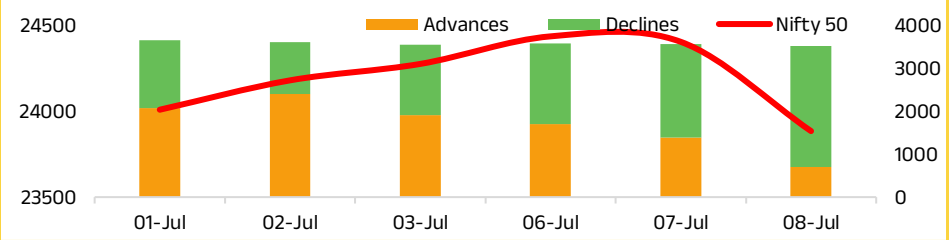
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

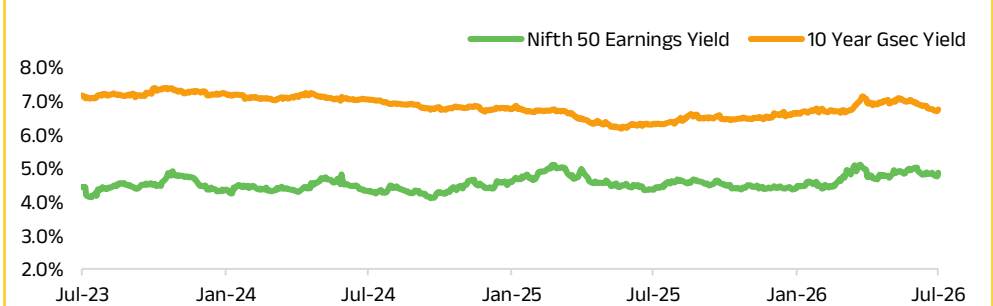
 Indian equity markets declined sharply after the U.S. President stated at the NATO summit that the Iran ceasefire was effectively over, following Iranian attacks on commercial vessels in the Strait of Hormuz that reignited geopolitical tensions.

 Amazon Seller Services, the Indian marketplace arm of e-commerce giant Amazon, has leased a large warehouse spanning more than 417,000 square feet in Maharashtra's Bhiwandi logistics hub at a starting monthly rent of nearly Rs.1.27 crore, according to property registration documents accessed by CRE Matrix.

 Piramal Alternatives said it has invested Rs. 125 crore in JRG Automotive Industries to support the auto component maker's expansion plans, as the company seeks to scale up manufacturing capacity and diversify its product portfolio.

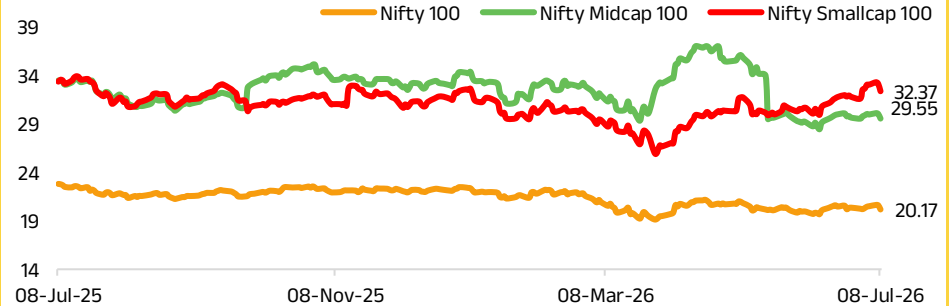
 Premier Energies said it has received orders for the supply of 1,846 MW of solar cells and modules, aggregating Rs. 3,011 crore, in the first quarter of the current financial year. Deliveries under these orders are scheduled across FY27 and FY28.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



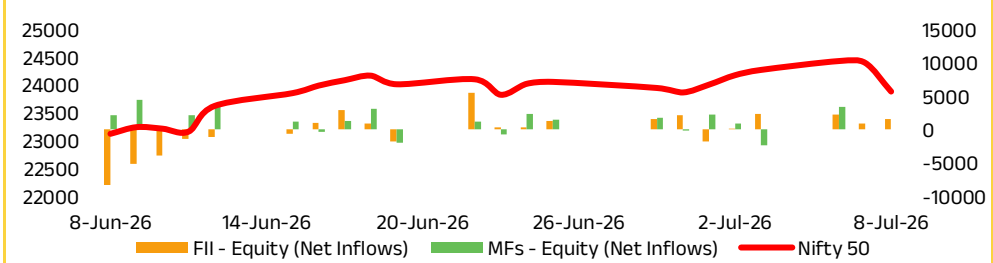
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1570.71	5,404	5,404	-268,869
MF**	3388.81	4,118	4,118	298,562
DII	790.16	7,188	7,188	471,079

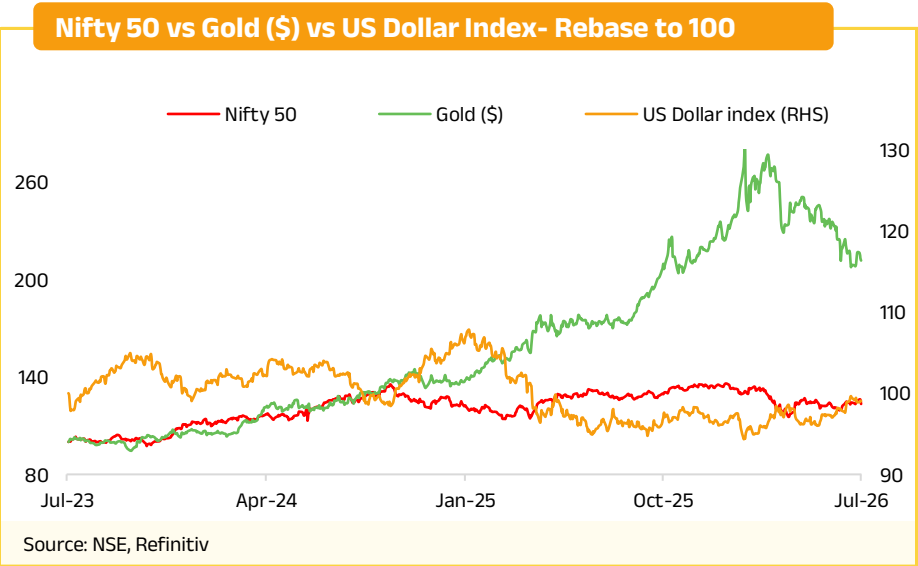
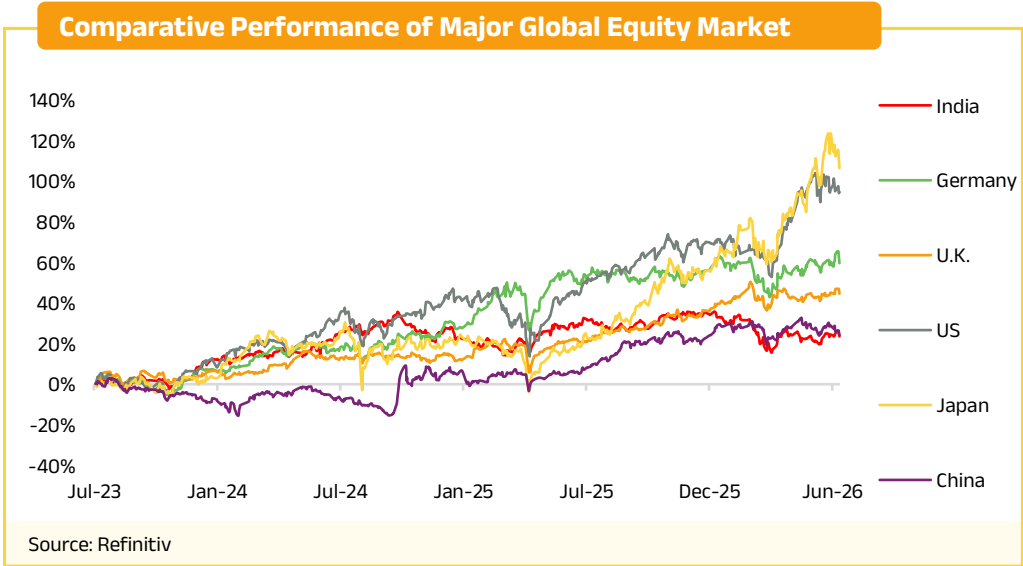
Source: SEBI, NSDL;**As on 6th Jul 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	23912.20	24440.30	-2.16%
Near Basis	30.15	41.60	-27.52%
Mid Futures	24007.40	24529.80	-2.13%
Mid Basis	125.35	131.10	-4.39%
Near Open Interest (Cr.)	1.72	1.63	5.26%
Mid Open Interest (Cr.)	0.18	0.16	10.73%
Rollover (%)	11.26	9.83	14.54%
Put Call Ratio (OI)	0.81	1.03	-21.46%
Put Call Ratio(Vol)	1.11	1.12	-1.17%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1648	1266	49950
Index Options	3216722	3250192	372157
Stock Futures	21053	19920	471042
Stock Options	24339	24185	54512
Total	3263762	3295564	947661
Source: NSE			

Global Equity Market				
Global Indices	8-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4076.90	-0.37%	-0.18%	1.17%
Nasdaq 100 (U.S.)	29252.56	0.27%	-1.87%	-0.55%
FTSE (U.K.)	10489.04	-1.66%	0.10%	1.12%
DAX Index (Germany)	24897.45	-2.23%	-0.57%	1.14%
CAC 40 Index (France)	8252.66	-2.18%	-1.02%	0.65%
SSE Composite (China)	3970.88	-0.49%	-3.44%	0.29%
Nikkei (Japan)	66819.05	-2.11%	-5.19%	4.36%
Kospi (South Korea)	7246.79	-5.35%	-12.73%	-3.17%
HangSeng (Hong Kong)	24199.46	2.99%	5.76%	-1.86%
Strait Times (Singapore)	5369.57	0.51%	4.03%	8.18%
Ibovespa Sao Paulo (Brazil)	170653.45	-0.79%	-0.60%	1.18%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8785.10	-0.21%	0.71%	1.86%
Jakarta Composite (Indonesia)	5873.37	-1.89%	3.13%	9.94%
KLSE (Malaysia)	1683.61	0.04%	1.62%	0.24%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	8-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	142,073	-1.04%	1.29%	-5.43%
Gold (\$/oz)	4,076.32	-0.72%	1.15%	-5.83%
Silver (INR/1 kg)	221,930	-2.61%	-0.72%	-8.15%
Silver (\$/oz)	58.30	-2.86%	-1.43%	-14.48%
Brent Crude(\$/bbl)	75.98	8.48%	12.75%	-23.91%
Crude Oil (INR/1 bbl)	6,714.00	2.63%	2.11%	-22.26%
NYMEX Crude(\$/bbl)	74.46	4.24%	6.92%	-21.41%
Natural Gas (INR/1 mmbtu)	311.20	0.48%	0.45%	1.04%
Aluminium (INR/1 kg)	339.85	1.75%	2.63%	-11.86%
Copper (INR/1 kg)	1,271.35	-1.25%	-1.77%	-5.13%
Nickel (INR/1 kg)	1,591.80	0.09%	0.59%	-11.85%
Lead (INR/1 kg)	204.00	-1.11%	0.12%	-2.60%
Zinc (INR/1 kg)	373.25	-0.68%	2.43%	1.70%
Mentha Oil (INR/1 kg)	1,319.50	-2.35%	15.64%	26.74%
Baltic Dry Index	2,871	-0.14%	12.06%	-1.54%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Free Cash Flow

Definition: Free cash flow represents the cash generated by a business after accounting for the expenses required to maintain and support its operations. It is an important indicator of financial flexibility, showing how much cash is available for reinvestment, business expansion, debt reduction, or returning value to shareholders.



Explanation

Free cash flow is widely used by investors to assess the quality and sustainability of a company's financial performance. Businesses that consistently generate healthy free cash flow often have greater flexibility to pursue growth opportunities and navigate challenges. Unlike measures that focus primarily on accounting profits, free cash flow highlights the actual cash available within the business. Evaluating cash generation capabilities can help investors better understand a company's long-term financial strength and operational efficiency.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.99	-4.65	-3.55	10.42
Flexi Cap Fund	4.24	-1.00	-0.75	12.70
Mid Cap Fund	3.65	3.33	3.54	18.15
Large & Mid Cap Fund	4.11	-0.07	0.08	14.84
Small Cap Fund	5.24	9.06	4.88	16.75
Multi Cap Fund	4.18	1.92	1.27	15.50
Focused Fund	4.61	-1.01	-0.03	12.71
Value Fund	3.31	-1.28	-0.15	14.31
Contra Fund	4.20	-3.92	-2.75	14.70
ELSS	4.06	-1.06	-1.57	12.79
Equity Savings	1.61	0.83	3.06	8.28
Arbitrage Fund	0.57	2.93	5.87	6.69
Dividend Yield Fund	2.75	-1.99	-1.04	14.19
Aggressive Hybrid Fund	3.28	-1.37	-0.58	11.19
Balanced Advantage	2.62	-1.25	-0.16	9.26
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				