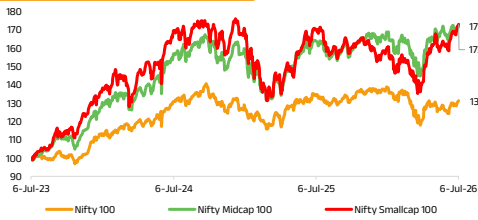


Broad Indices Historical Movement



Source: NSE

Broad Indices

	6-Jul-26	1 Day	1 Week	1 Month
Nifty 50	24,430.35	0.66%	2.02%	4.55%
Nifty 100	25,464.45	0.64%	1.95%	4.37%
Nifty 200	14,076.65	0.60%	1.86%	4.06%
Nifty 500	23,433.95	0.57%	1.89%	4.31%
Nifty Large Midcap 100	16,729.75	0.52%	1.62%	3.80%
Nifty Midcap 150	22,973.35	0.39%	1.29%	3.24%
Nifty Next 50	72,685.60	0.58%	1.64%	3.55%
Nifty Smallcap 250	18,078.60	0.46%	2.61%	6.00%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	6-Jul-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,725.95	0.71%	-0.69%	2.38%
NIFTY 500 Value 50	16,203.25	0.16%	0.52%	-1.72%
Nifty 200 Quality 30	20,077.80	0.54%	2.37%	1.08%
Nifty 50 Equal Weight	33,094.90	0.24%	1.99%	3.02%
NIFTY Alpha Low Volatility 30	26,946.90	0.76%	2.49%	6.05%
Nifty High Beta 50	4,410.00	0.40%	3.27%	4.58%
Nifty Low Volatility 50	24,746.60	0.42%	2.17%	4.12%
Nifty Midcap150 Momentum 50	62,553.55	0.44%	-0.93%	0.50%
Nifty PSE	10,029.10	0.17%	0.60%	-0.51%
Nifty SME Emerge	14,101.50	-0.31%	0.98%	2.60%
Nifty 100 ESG	4,977.80	0.54%	2.46%	3.70%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	6-Jul-26	1 Day	1 Week	1 Month
Nifty Auto	27,353.95	1.36%	3.54%	4.54%
Nifty Bank	58,291.50	0.61%	0.98%	6.96%
Nifty Consumption	11,873.20	0.66%	3.32%	6.07%
Nifty Financial	26,993.85	0.44%	1.49%	7.73%
Nifty FMCG	50,196.35	0.20%	2.18%	3.92%
Nifty Healthcare	16,481.35	0.24%	2.28%	6.96%
Nifty IT	27,276.45	-0.59%	0.88%	-5.98%
Nifty Media	1,497.95	-0.95%	0.54%	-0.30%
Nifty Metal	12,722.45	0.98%	1.41%	-3.78%
Nifty MNC	33,181.10	0.96%	2.96%	4.66%
Nifty Pharma	25,866.25	0.47%	2.53%	6.67%
Nifty Realty	906.95	1.81%	10.76%	17.95%
Nifty Energy	39,481.45	0.77%	-0.60%	-2.14%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	6-Jul-26	Prev_Day	% Change	1 Week
IndusInd Bank	1,009.80	974.35	3.64	10.31
HDFC Bank	829.85	801.05	3.60	3.87
Hindalco	980.40	953.20	2.85	1.72
Bajaj Auto	10,036.50	9,785.50	2.57	4.22
ONGC	243.90	237.84	2.55	4.21

Source: NSE

Nifty 50 Top 5 Losers

Company	6-Jul-26	Prev_Day	% Change	1 Week
TCS	2,057.60	2094	-1.71	-1.92
Coal India	432.35	439	-1.45	-2.81
Wipro	174.32	176	-1.00	-0.66
Power Grid	285.40	288	-0.85	-0.30
HDFC Standard Life Ins	564.20	568	-0.62	-3.27

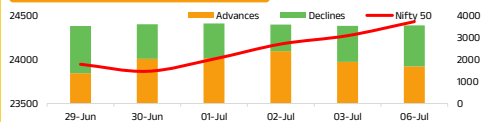
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

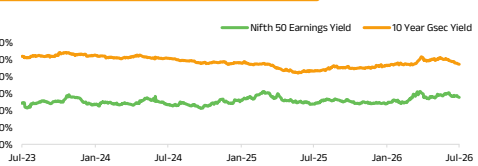
Indian equity markets rose, with the benchmark indices Sensex and Nifty extending their gains for a fourth consecutive session, as crude oil prices continued to decline in international markets following OPEC's decision to increase output. Market sentiment was further supported by easing concerns over near-term U.S. Federal Reserve rate hikes and optimism surrounding the upcoming corporate earnings season.

Glenmark Pharmaceuticals announced the launch of the generic version of Olanzapine Injection in the US. The drug is indicated for the treatment of schizophrenia and bipolar disorder.

Oberoi Realty Ltd on Sunday said it has sold luxury homes worth Rs. 8,109 crore in its newly launched project in Gurugram, driven by strong consumer demand.

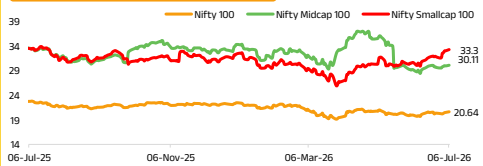
Ashek Leyland, the Indian flagship of the Hinduja Group and one of the country's leading commercial vehicle manufacturers, has announced a partnership with Rosmert Recycling to facilitate the responsible scrappage of end-of-life commercial vehicles across India.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



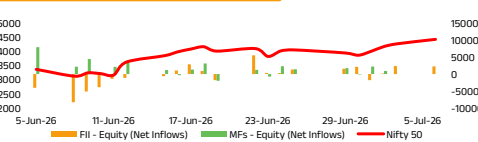
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr. YTD
FII	2276.32	2,985	2,985	-271,288
MF**	886.53	3,113	3,113	297,557
DII	3791.42	6,781	6,781	470,673

Source: SEBI, NSDL,**As on 2nd Jul 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24482.90	24352.70	0.53%
Near Basis	52.55	81.85	-35.80%
Mid Futures	24571.00	24445.20	0.51%
Mid Basis	140.65	174.35	-19.33%
Near Open Interest (Cr.)	1.66	1.71	-2.48%
Mid Open Interest (Cr.)	0.16	0.16	-0.04%
Rollover (%)	9.60	9.29	3.39%
Put Call Ratio (OI)	1.38	1.07	29.49%
Put Call Ratio(Vol)	0.95	1.05	-10.23%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2170	1245	50701
Index Options	950098	948381	463384
Stock Futures	20006	19506	471096
Stock Options	20234	20712	45379
Total	992508	989843	1030561

Source: NSE

Global Equity Market

Global Indices	6-Jul-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4113.14	0.70%	1.26%	2.38%
Nasdaq 100 (U.S.)	29697.87	1.26%	-0.26%	2.56%
FTSE (U.K.)	10651.77	-0.26%	1.60%	2.74%
DAX Index (Germany)	25817.89	0.15%	4.84%	4.28%
CAC 40 Index (France)	8479.87	-0.33%	1.34%	3.18%
SSE Composite (China)	4041.24	-0.06%	-0.80%	0.34%
Nikkei (Japan)	69737.69	-0.01%	0.39%	4.73%
Kospi (South Korea)	8051.33	-0.46%	-4.09%	-1.34%
HangSeng (Hong Kong)	23616.32	1.14%	2.56%	-5.39%
Strait Times (Singapore)	5259.81	0.30%	0.98%	4.16%
Ibovespa Sao Paulo (Brazil)	172447.58	-0.93%	-0.44%	2.03%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8831.00	-0.15%	0.09%	2.39%
Jakarta Composite (Indonesia)	5916.07	0.69%	1.64%	5.74%
KLSE (Malaysia)	1683.53	0.27%	1.06%	-0.58%

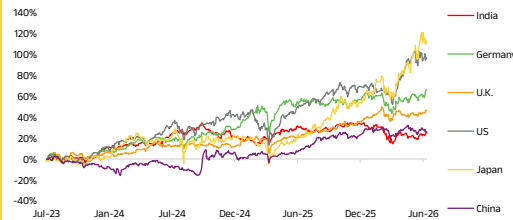
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	6-Jul-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	144,963	-0.55%	2.76%	-5.84%
Gold (\$/oz)	4,163.98	-0.26%	3.68%	-3.81%
Silver (INR/1 kg)	233,150	-0.22%	6.29%	-9.33%
Silver (\$/oz)	62.08	-0.52%	6.48%	-8.46%
Brent Crude(\$/bbl)	67.99	1.09%	-3.00%	-30.90%
Crude Oil (INR/1 bbl)	6,544.00	0.00%	0.05%	-26.54%
NYMEX Crude(\$/bbl)	69.50	-0.33%	-3.16%	-26.12%
Natural Gas (INR/1 mmbt)	304.50	0.00%	-1.71%	-4.66%
Aluminium (INR/1 kg)	333.30	-0.43%	-0.52%	-13.81%
Copper (INR/1 kg)	1,288.50	-1.58%	1.06%	-7.16%
Nickel (INR/1 kg)	1,574.30	-0.49%	-2.72%	-12.98%
Lead (INR/1 kg)	204.00	-0.66%	-0.41%	-2.23%
Zinc (INR/1 kg)	373.85	1.30%	3.19%	0.55%
Mentha Oil (INR/1 kg)	1,258.20	9.58%	14.62%	20.45%
Baltic Dry Index	2,797	2.94%	12.33%	-6.17%

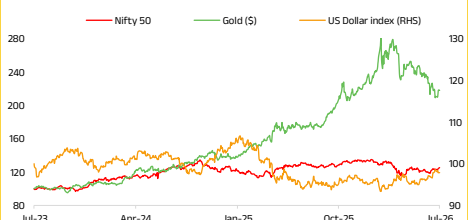
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.00	-3.75	-1.33	10.94
Flexi Cap Fund	5.07	-0.18	1.28	13.25
Mid Cap Fund	4.28	4.00	5.38	18.77
Large & Mid Cap Fund	4.80	0.56	2.02	15.40
Small Cap Fund	6.01	9.76	6.81	17.54
Multi Cap Fund	5.00	2.68	3.37	16.21
Focused Fund	5.47	-0.16	2.03	13.26
Value Fund	4.19	-0.74	1.93	14.89
Contrast Fund	4.67	-3.94	-1.25	15.01
ELSS	4.97	-0.33	0.42	13.37
Equity Savings	2.09	1.14	3.74	8.46
Arbitrage Fund	0.73	2.93	5.78	6.68
Dividend Yield Fund	3.58	-1.60	0.80	14.59
Aggressive Hybrid Fund	4.04	-0.72	1.11	11.62
Balanced Advantage	3.35	-0.65	1.28	9.66

Source: MF31 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided "as is" without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.